

Equity Ltd. *Merger & Acquisition Advisors*

Date _____

Name: _____

Address: _____

City/State/Zip: _____ Phone Number: _____

Balance Sheet

Property Assets

Residence _____
Vacation home _____
Furnishings _____
Jewelry and art _____
Automobiles _____
Other _____

Equity Assets

Real estate _____
Stocks _____
Bonds _____
Mutual funds _____
Annuities _____
Business equity _____

Cash Reserve Assets

Checking account _____
Savings account _____
CDs _____
Money market _____
Other _____

Total Assets _____

Liabilities

Home mortgage _____
Other mortgage _____
Bank loans _____
Auto loans _____
Credit cards _____
Personal loans _____
Other _____

Total Liabilities

Capital

Common Stock _____
Retained Earnings _____
Total Capital _____

Net Worth _____

Notes- Contingent Liabilities:

I certify this balance sheet to be true and accurate.

Signature: _____ Date: _____

Please Fax Back to Equity Ltd. at 1-888-796-7925