## **Demographic Information**

AME:	
GE:	_
ACE:	
ENDER:	
ONTACT#	

Client & Clinician – please check all of the following that apply:

Other Characteristics of Persons Served		
Acquired Brain Injury		
Alcohol and/or Other Addictions		
Developmental Disabilities		
Dual Diagnosis - AOD/DD	(Alcohol & Other Drug Use Disorder AND a Developmental Disability)	
Dual Diagnosis - AOD/MH	(Alcohol & Other Drug Use Disorder AND a Mental Health Diagnosis)	
Hearing Impairments		
HIV positive/AIDS		
Homeless Individuals		
Mental Disorders		
New Immigrants		
Other Addictions		
Physical Disabilities		
Unemployed/Underemployed		
Visual Impairments		
Other Characteristic		
Dementia		
Unknown Characteristics		
Autism Spectrum Disorder		

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#### **Consent for Services**

**Confidentiality and Privacy:** All records and information concerning your case are maintained in a secure, confidential location. All information is privileged and held in the highest regard. Should you require a copy of your file, you must provide a written request and appear in person with proper identification. Copying could take up to 7 days.

<u>HIPAA:</u> The Western Maryland Counseling Center requires all clients to sign our form acknowledging receipt of our Privacy Statement and understanding the terms of the Privacy Statement and of the terms of confidentiality.

#### **Breaking Confidentiality:**

There are several mandated regulations that allow the disclosure of case information. These include:

- a) If you consent in writing.
- b) If the therapist has evidence suggesting that you are in danger to yourself or others.
- c) If there is suspicion of a child or elder abuse/neglect.
- d) If the disclosure of information is allowed by a valid Court order.
- e) If the disclosure is made to medical personnel in a medical emergency.

**Phone Availability:** We are available 24 hours a day to take and return phone calls. If it seems that the matter you need to discuss will take longer than 15 minutes then we will need to schedule additional session time to discuss the matter in more detail. If you are having an emergency after regular business hours you will be encouraged to call 911 for assistance.

**Emergencies:** In emergency situations, relevant information will be disclosed to Emergency Contact(s). In the event that your Emergency Contact is not available, WMCC will make the necessary arrangements to have the client transported to the nearest Emergency Room and continue to reach listed contacts to inform them of the situation. Therefore, by signing this consent, you authorize WMCC to speak with your emergency contacts about the reasons for your referral, any relevant history, or diagnosis and to share information that will assist with your treatment.

**Professional Fees/Insurance:** "I understand that I must make sure to request payment of benefits be made to Western Maryland Counseling Center for services rendered. I hereby authorize Western Maryland Counseling Center to release information necessary to process any claims, secure the payment of benefits, or to meet legal requirements required. I authorize the use of my signature on all insurance submissions. I permit a copy of this authorization to be used in place of the original. This assignment will remain in effect until I revoke it in writing. I understand that it is my responsibility to notify WMCC of changes to my insurance coverage; failure to do so may result in my immediate discharge from the practice." WMCC does not charge Maryland Medicaid clients for missed appointments or any co-pays.

<u>Cancellations:</u> Clients need to give a 24-hour notice. 3 (semi)consecutive missed appointments could result in the closure of your case. Please schedule regular appointments during times that are most convenient for you, to ensure compliance. Clients arriving more than 15 minutes late for their appointments may have their appointments cancelled. Clients who are closed for non-complaince will not be allowed to return for at least 3 months.

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<u>Availability:</u> Each therapist is available by appointment only. Walk-ins are handled on a case-by-case basis. All clients are expected to participate weekly in therapy in order for treatment to be effective. Clients must be active in therapy in order to qualify for medication management services.

### Services Provided by The Western Maryland Counseling Center

- Individual, Family, and Couples Therapy: My signature on this document indicates my desire and willingness to engage in weekly (unless otherwise agreed upon) therapy with my assigned therapist. I understand that only by being completely honest and open with my therapist will I make progress on my goals. I agree to assist my therapist in formulating a treatment plan that will focus on the goals and objectives that I feel are important for my mental health. If I am a parent or guardian seeking treatment for my child I understand that my participation is imperative in helping my child reach their own goals, and promise to actively participate in their care.
- <u>Group Work:</u> Groups are run periodically. If we feel that you may benefit from a specific group experience I will make you aware of it and discuss your participation. If you feel you would like to participate in a certain group please advise your therapist.
- **Psychiatric Care:** Clients must meet regularly with their therapist in order to be eligible for medication management with the psychiatrist. Clients will not be allowed to see the psychiatrist only. Prescriptions will only be given during scheduled appointments. You will only receive one prescription a month. If you are on Methadone or Suboxone you must notify our psychiatrist or your case will be closed immediately. All documents that require completion by the psychiatrist should be dropped off with the office manager. The documents will be completed within 10 business days and ready for the client to pick-up. SSDI and SSI paperwork will be completed only after a minimum of 3 months of consistent compliance with treatment.
- Per <u>COMAR 10.42.03.03</u>, this consent serves to inform you of the risks, opportunities and obligations associated with the services available.
- While WMCC does not currently engage in research at this time, this consent serves to inform you that should that practice begin, you will be requested to sign a consent stating your voluntary and informed consent to participate in research, without direct or implied deprivation or penalty for refusal to participate.

#### In addition, I give consent to the Western Maryland Counseling Center:

- To arrange necessary diagnostic testing for me/my child.
- To administer first aid or authorize treatment to me/my child in case of an emergency that requires immediate or urgent attention.
- I grant permission for me/my child to be transported to and from authorized outings in vehicles owned or operated by staff of the Western Maryland Counseling Center and release them from any liability in the event of an accident.
- Finally, I release and hold harmless The Western Maryland Counseling Center, its employees, staff, agents or participants from any claim for injuries or unforeseen accidents while participating in any organized WMCC activity. The site of the program in no way implies that its employees, agents or students/interns are liable for any claim for injuries or unforeseen accidents.

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### **ORIENTATION CHECKLIST**

X	Rights and grievance and appeal procedures
×	Services provided, days and hours of operation, expected level of participation
X	Access to emergency services, after hours
X	Code of ethics/conduct
X	Confidentiality policy, limits of confidentiality
X	Explanation of health care coverage for services
$\boxtimes$	Fire, safety, and emergency precautions
X	Policy on aggressive behavior, suicidal or homicidal ideation, and general safety
$\boxtimes$	Policy on tobacco products, illicit or licit drugs brought into the program
X	Policy on weapons brought into the program
X	Policy on Service Animals; absolutely no pets are permitted on WMCC property
X	Identification of the person responsible for service coordination
X	Program rules, including restrictions and the loss and regaining of rights
X	Rules for involuntary discharge and mandatory waiting periods
X	Information dissemination on preventable diseases
X	Purpose and process of the Psychosocial assessment
X	Individual treatment plan development and timeline
×	Discharge/transition criteria and procedures
The int	formation on the 3 preceding pages have been provided as part of the consumer orientation. A check of the item and the
	are below indicate that each area has been fully explained and is understood by the consumer/guardian/guest.
	sional Agreement: I hereby have read and understand the guidelines that have been specified in this Consent for es. I have also had the opportunity for clarification regarding this document and about the services that are being
provide	ed. I understand that either party can terminate this agreement at any time.
_ <u>X</u>	
Client	or Guardian Signature Date
Guardi	an Name (if applicable):

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Client Name:	<u>.</u>			



### **EMERGENCY & COMMUNICATION CONTACT FORM**

Client Name:	DOB:
Client Cell Phone:	Email Address:
I give permission for W methods: Phone C	MCC to communicate with me for the purpose of Coordination of Care via the following alls Text Messages Emails Video Conferencing
WMCC can leave voice	emails for me at the phone number I provided: YES NO
contact on your behalf i	Contacts below that you give the Western Maryland Counseling Center permission to in case of a medical emergency while on WMCC premises only. Any other reason for quire a separate signed Release of Information.
Emergency Contact 1:	Name:
	Relationship:
	Phone #:
Emergency Contact 2:	Name:
	Relationship:
	Phone #:
Emergency Contact 3:	Name:
	Relationship:
	Phone #:
Medical Assistance #:	
	mber:
	ber: Meritus Medical Center – 911 or:
•	
X Client or Guardian Signature	
Client or Guardian Signature	Date Date

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# PROGRAM PARTICIPANT'S RIGHTS AND RESPONSIBILITIES ACKNOWLEDGMENT

Every program participant at Western Maryland Counseling Center has human/civil/personal rights to be respected and honored. In addition, it is the responsibility of all program participants to act in a manner that respects the rights of others. Western Maryland Counseling Center is committed to the protection of individual rights and to providing services within an environment that is characterized by dignity and respect of all persons, and is responsive to the unique needs, abilities, and characteristics of each person served by the organization. **Program Participant Rights:** As a participant in programming of Western Maryland Counseling Center, you

**Program Participant Rights**: As a participant in programming of Western Maryland Counseling Center, you and your guests have the right to:

- Be fully informed about the course of your care and decisions that may affect your treatment
- Revoke your consent for treatment at any time
- Timely and accurate information to assist you in making sound decisions about your treatment
- Be fully involved as an active participant in decisions pertaining to your treatment
- Have an individual identified in writing that will direct and coordinate your treatment
- Request a change in individual directing and coordinating our treatment, if you so desire
- Receive services in an environment that is free of all forms of abuse, including, but not limited to, (a) financial abuse, (b) physical abuse and punishment, (c) sexual abuse and exploitation, (d) psychological abuse including humiliation, neglect, retaliation, threats and exploitation, and (e) all forms of seclusion and restraint
- Have information about your treatment and your confidentiality protected to the greatest extent allowed by federal and state confidentiality laws and regulations
- File a grievance or complaint about the services you receive without fear of retaliation or reprisal of any sort
- Have family members, friends or others involved in your treatment with your consent and approval
- Receive services that comply with all applicable federal and state laws, rules and regulations
- File a grievance with an outside third party if you feel that the organization has not satisfactorily addressed any concerns you have or, does not adequately address any formal grievance you submit.
- To request a transfer to another program if you believe you are not receiving care that is meeting your needs and preferences.
- You may also have additional rights afforded to you based on federal, state, and local regulations. Your service coordinator will advise you of any additional rights that you may have.

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<b>.</b>	



#### PROGRAM PARTICIPANT'S RIGHTS AND RESPONSIBILITIES ACKNOWLEDGMENT

<u>Program Participant Responsibilities</u>: As a program participant of Western Maryland Counseling Center, you (and those joining you) have the responsibility to:

- Refrain from all forms of physical violence or abuse toward other program participants, staff, or visitors
- Refrain from abusive language, disruptive behavior or overt sexual conduct
- Refrain from loitering outside the organization's facilities
- Refrain from bringing any type of weapon into the organization's facilities or property
- Refrain from bringing any illicit (illegal) drug or alcohol onto the organization's property
- Refrain from using illicit drugs or alcohol while participating in services provided by the organization
- Refrain from using tobacco on clinic property

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- Attend all services required by the organization to meet agreed upon goals.
- Notify any outside treatment provider (Physician, case worker, counselor, etc.) of participation in services, should your treatment impact, or compromise, the provision of those services
- Treat other program participants, staff, and visitors in a respectable manner.

### **Acknowledgement of Receipt of Notice of Information Practice**

I acknowledge that I have been offered or have received a copy of the Notice of Information Practices of the Western Maryland Counseling Center, Inc. This notice can be received or reviewed at any time at 322 E. Antietam St., Suite 101 in Hagerstown, Maryland.

I understand that should I have questions or concerns regarding any policies or statements disclosed in this form, that I am free to contact the Western Maryland Counseling Center at any time to discuss. I have also been advised of my right to contact the Secretary of Health and Human Services should I have any concerns or questions that were not answered by the Western Maryland Counseling Center to my satisfaction.

By my signature below, I acknowledge that I have read and understand my rights and responsibilities as a participant in services at Western Maryland Counseling Center.

linet or Counting Circustons	Dete	
lient or Guardian Signature	Date	

Client Name:



#### **Consent to Receive Medication**

My psychiatrist or nurse practitioner may recommend medication as an important part of my or my child's treatment. My provider and I talked about the possible benefits and possible risks of taking prescribed medication(s). We also discussed the risk of not using this/these medication(s).

In cases where antipsychotics were prescribed, the risk of Tardive Dyskinesia was discussed with me. Tardive Dyskinesia (a possible side effect of taking some medications) means involuntary movements in the face, tongue, arms, and or/legs and body. Tardive Dyskinesia may continue even after medication is no longer taken. In a small percentage of cases, some antipsychotics, as well as other medications, may cause liver problems or a rise in blood sugar which may lead to diabetes. There may also be an increase in fatty substances in the blood such as triglycerides ad cholesterol. Therefore, periodic blood tests are necessary. There have been reports of increased suicide risk among some patients taking certain antidepressant medications. Patients taking antidepressants may have to be seen frequently, particularly when first on the medication.

I understand that although we discussed the most common side effects of this/these medication(s), there may be other side effects. I understand that I should quickly tell the prescriber if I/my child experiences any other side effects or unexpected reactions.

I understand that, in deciding which medication to prescribe, my prescriber has used information which I gave him/her including: a complete medical history, a full report of all drugs, alcohol, and medications taken in the last 12 months, any past allergies, and a report of the medications that helped me in the past.

I understand that I/my child am/is not being forced to take this medication and can decide to stop taking it at any time. However, I also understand that if I/my child stops taking this medication, the illness could become worse, and there could be unexpected withdrawal effects. I understand that I should speak with my prescriber if the medication is not helping or if I/my child want to stop taking it.

I understand that the prescriber believes that this/these medication(s) will help. The prescriber also told me that he/she cannot promise the medication(s) will work exactly as expected.

I understand that taking some medications during pregnancy can hurt the baby. I agree to talk with my prescriber if it is possible that I/my child may become pregnant or if I think I/my child am/is pregnant.

I understand that laboratory or blood tests may be needed to check how safely the medication(s) is/are working. I agree to have the tests done to make sure treatment is safe.

I understand that not disclosing the use of methadone or suboxone to the psychiatrist/nurse practitioner will result in the immediate closure of my case as adverse reactions, possibly death, could occur if taken in conjunction with certain benzodiazepines.

I have been told about the medication(s), and agree to take/have my child take the medication(s) prescribed. I, therefore, give permission to the prescriber and to anyone authorized by him/her to administer it to me/my child as prescribed.

X	
Client or Guardian Signature	Date
Guardians Printed Name (if applicable)	

Updated 2/2023 Client Name:\_\_\_\_



### **Consent to Participate in Telehealth Consultation**

and to provide an understanding of the Telehealth process at the Western Maryland Counseling Center,

This form is intended to obtain your permission to participate in Telehealth consultation

DOB:

Client's Name:

**Purpose:** 

Inc.
Introduction: Telehealth is typically the use of video conferencing to enable healthcare providers and
clients at different locations to engage in health care treatment and/or consult with you and/or your
health care provider about your health care options and decisions. Telehealth consultations are not the
same as direct patient/healthcare provider visits, as you will not be in the same location while engaging
in services. Your participation in any Telehealth consultation is completely voluntary. Telehealth may
involve phone (audio) sessions as long as permitted by the State of Maryland but only as a last resort
and not for ongoing treatment. Details about the delivery of telehealth will be shared with you at the
beginning of treatment including the use of telehealth equipment (as applicable), emergency procedures,
the plan for possible technology disruptions during the delivery of services, and requirements for follow-

**Process:** By signing this form, you are acknowledging that you understand the following:

up following the conclusion of the appointment.

- WMCC has explained to me how the video conferencing technology will be used to conduct a Telehealth consultation. I understand that this consultation will not be the same as a direct patient/health care provider visit due to the fact that I will not be in the same location as my provider.
- I understand that my healthcare information may be shared with other individuals for scheduling and billing purposes. Others may also be present during the consultation other than my provider in order to operate the video equipment. The above-mentioned people will maintain confidentiality of the information obtained. I further understand that I will be informed of their presence in the consultation and thus will have the right to request the following: (1) omit specific details of my medical history/physical examination that are personally sensitive to me; (2) ask non-medical personnel to leave the Telehealth room; and/or (3) terminate the consultation at any time.
- I have had the alternatives to a Telehealth consultation explained to me, and in choosing to participate in a Telehealth consultation, I understand that some actions that are typically conducted with my provider in-person, may be conducted by a different provider should the need arise (emergency intervention).
- That my provider will keep a record of the consultation the same as they would for an in-person session.
- In the event that emergency assistance is needed during my appointment, (if I am at WMCC) I can ring the bell provided in the Telehealth room, ask my provider to notify the front desk, or open the door and ask for assistance if needed. If I am at home, confirmation obtained at the beginning of the session regarding my whereabouts, may be provided to emergency personnel by my provider. If I am at home and need assistance, I can call the front desk, if no one answers I

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- will leave a message and can expect a return call within an hour during normal operating business hours. Outside of business hours, calls will be returned on the next business day.
- I understand the importance of being in a physical location during service delivery (if not at WMCC) that is: safe, provides privacy, has access to necessary technology, proper lighting and that I need to be on time and have prepared ahead of time to be present for the entire scheduled session.

**Possible Risks:** By signing this form, you are acknowledging that you understand the following:

- Despite our best efforts to protect the privacy of patient information, security protocol could fail causing a breach of privacy of personal medical information.
- Information provided over Telehealth to the provider may be insufficient to allow for treatment and general medical decisions to be made. In the event that this occurs, you will be promptly rescheduled with an on-site provider for continued treatment as able.
- I understand there are potential risks to this technology, including interruptions, unauthorized access and technical difficulties. I understand that my provider or myself can discontinue the Telehealth consult/visit if it is felt that the videoconferencing connections are not adequate for the situation.

**Consent:** I have read this document carefully, and understand the risks and benefits of the teleconferencing consultation and have had my questions regarding the delivery of services explained and I hereby consent to participate in a Telehealth visit under the terms described herein.

I hereby consent to participation in a Telehealth consultation.

X	
Client or Guardian Signature	Date

Updated 2/2023 Client Name:\_\_\_\_



### **Release of Information**

I,	hereby consent to communication between
	land Counseling Center
•	AND
Name and Address of Person/Organization with w	whom information may be mutually shared:
For the purpose of: <u>Coordination of Care</u>	
The following Information:  □ Attendance □ Diagnosis □ Treatment Plant	ning □ Medication Mgmt. □Welfare Check
&/OR:	
	ified individual/agency, may be conducted, video, fax or face to face.
I understand that my records are protected under Federal Corecords, 42 CFR – Part 2, and cannot be disclosed without regulations. I also understand that I may revoke this consent reliance on it, and that in any event this consent expires auto-	ny written consent unless otherwise provided for in the at any time except to the extent that action has been taken in
Specifications of the date, event or cond	ition upon which this consent expires (if any):
X_	Date:
Client or Guardian Signature	Release expires 1 yr from date above unless otherwise noted.
Note: Federal Regulations prohibit you from making any fu consent of the patient.	rther disclosure of this information without the specific written
Updated 2/2023	Client Name:



### **Release of Information**

I,	, hereby consent to communication between
Client's Full Name	
T	he Western Maryland Counseling Center
	AND
Name and Address of Person/O	rganization with whom information may be mutually shared:
For the purpose of: <u>Coordinatio</u>	n of Care
The following Information:  □ Attendance □ Diagnosis	☐ Treatment Planning ☐ Medication Mgmt. ☐ Welfare Check
&/OR:	
	ith the above identified individual/agency, may be conducted phone, text, email, video, fax or face to face.
records, 42 CFR – Part 2, and cannot regulations. I also understand that I m	cted under Federal Confidential Regulations governing confidentiality of patient be disclosed without my written consent unless otherwise provided for in the nay revoke this consent at any time except to the extent that action has been taken in is consent expires automatically in one year from the date below unless:
Specifications of the d	ate, event or condition upon which this consent expires (if any):
X	Date:
Client or Guardian Signature	Release expires 1 yr from date above unless otherwise noted.
Note: Federal Regulations prohibit yo consent of the patient.	u from making any further disclosure of this information without the specific written
Updated 2/2023	Client Name:



### **Release of Information**

### The Mental Health Authority and/or Optum

Ι,	, hereby consent to communication between
Client's Full N	Name
	The Western Maryland Counseling Center AND
	The Mental Health Authority and/or Optum
	For the purpose of: <u>Coordination of Care</u>
The following Information:	Diagnosis, evaluations, treatment planning, billing, authorizations, & recommendations
	with the above identified individuals/agencies, may be conducted via phone, text, email, video, fax or face to face.
records, 42 CFR – Part 2, and can regulations. I also understand tha	protected under Federal Confidential Regulations governing confidentiality of patient anot be disclosed without my written consent unless otherwise provided for in the at I may revoke this consent at any time except to the extent that action has been taken in this consent expires automatically in one year from the date below unless:
Specifications of the	he date, event or condition upon which this consent expires (if any):
X	Date:
Client or Guardian Signatu	Release expires 1 yr from date above unless otherwise noted.
Note: Federal Regulations prohib consent of the patient.	it you from making any further disclosure of this information without the specific written
Updated 2/2023	Client Name:



### **Request for Records**

Primary Care Doctor &/Or Behavioral Health Care Provider

I,Client's full name	, hereby consent to communication between
Client's full name The	Western Maryland Counseling Center
	AND
Clients current Doctor or Behavio	oral Health Provider:
Fo	or the purpose of: <u>Coordination of Care</u>
The following Information:	
evaluation, notes,  I understand that my records are protecte records, 42 CFR – Part 2, and cannot be regulations. I also understand that I may reliance on it, and that in any event this c	ed under Federal Confidential Regulations governing confidentiality of patient disclosed without my written consent unless otherwise provided for in the revoke this consent at any time except to the extent that action has been taken in consent expires automatically as follows:  e, event or condition upon which this consent expires (if any):
Y	Date:
XClient or Guardian Signature	Release expires 1 yr from date above unless otherwise noted.
Note: Federal Regulations prohibit you from patient.	making any further disclosure of this information without the specific written consent of the
Updated 2/2023	Client Name:



#### **Mental Health Advance Directive**

(For individuals 16 and older)

#### What is an Advanced Directive?

A Mental Health Advance Directive is a legal document that describes what you want to happen if you become so incapacitated by mental illness that your judgment is impaired and/or you were unable to communicate effectively. It can inform others about what treatment you want or don't want, and it can identify a person to whom you have given the authority to make decisions on your behalf. For more information, please speak to your assigned therapist, the Clinical Director or the Office Manager.

### **How do I complete a Mental Health Directive?**

Please obtain the forms from the office or from your therapist. These forms are optional. If you need assistance understanding the forms, please ask to speak to your assigned therapist, the Clinical Director or the Office Manager. If you decide to prepare an advance directive, be sure to discuss it with those close to you. If you have any legal questions, please consult a lawyer.

My signature below indicates that I have received information regarding the completion of a mental health advance directive.

X		
Client or Guardian Signature	Date	

Updated 2/2023 Client Name:



#### **Authorization for Coordination of Behavioral Healthcare**

You should complete this form if you wish to authorize your behavioral health provider to exchange information regarding your behavioral health condition to your primary care provider or other behavioral health providers who may be directly involved in making decisions regarding your health care. This authorization will remain in effect until the (a) date you specify; (b) one (1) year from date signed; or (c) the date you withdraw your permission.

The Behavioral Health Provider administering services is:

The Western Maryland Counseling Center, Inc., at 322 E. Antietam St., Suite 101, Hagerstown, MD 21740

Phone: 301-733-2431 ~ Fax: 301-733-2432 ~ email: wmcc201a@gmail.com

Patient information (completed by the WMCC) Client Name: \_\_\_\_\_\_ DOB: \_\_\_\_\_ Primary Behavioral Diagnosis: Date of Initial Evaluation: Treatment Plan: Family Group Medication Mgmt Individual Treatment Frequency: Weekly Monthly Bi-monthly Other Significant Findings: to be shared as requested. Estimated Length of Treatment: Unknown Notification of medication/changes: n/a Recommendations: See above As the Client, you understand: • You have the right to review the information that is being used or disclosed; • You do not have to complete this authorization and your refusal will not affect your benefits unless this authorization is necessary to determine your benefits; • The information used or disclosed by this authorization may be at risk for redisclosure by the recipient and no longer protected by federal privacy laws; • It is your responsibility to notify your Behavioral Healthcare Provider if you choose to change your Primary Care Physician; • You have a right to revoke this authorization at any time. My Primary Care Physician is: \_\_\_\_\_ Client/Guardian Signature Date

Guardians Printed Name/& Relationship to Client:

Client Name:

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## Effectiveness of Therapy Scale

#### **Instructions:**

Below are 5 statements that you may agree or disagree with. Indicate your agreements with each item by putting an X over the number in the appropriate box, from strongly agree, to strongly disagree. Please be open and honest in your responding.

Client Name:	Γ	)ate:	
	 _		***************************************

		Strongly		Slightly	Slightly		Strongly	N/A
		Agree	Agree	Agree	Disagree	Disagree	Disagree	
1	I understand my mental health symptoms/diagnosis.	6	5	4	3	2	1	0
2	I have healthy ways of coping with my symptoms/behaviors.	6	5	4	3	2	1	0
3	I have the support I need to manage my mental health.	6	5	4	3	2	1	0
4	I feel that my sessions focus on my specific treatment needs.	n/a	n/a	n/a	n/a	n/a	n/a	0
5	I see an improvement in my mood and functioning due to	n/a	n/a	n/a	n/a	n/a	n/a	0
	the help I am receiving.							

Total Score:	

Scoring:

♦ 26-30 Extremely Satisfied | ♦ 21-25 Satisfied | ♦ 16-20 Slightly Satisfied |

♦ 15-11 Slightly Dissatisfied | ♦ 10-6 Dissatisfied | ♦ 5-0 Extremely Dissatisfied

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Date of Assessment:			
	Date of Birth:		
- Ask the patient:			
1. In the past few weeks, have you wished	l you were dead?	<b>O</b> Yes	ONo
2. In the past few weeks, have you felt the would be better off if you were dead?	at you or your family	<b>O</b> Yes	O No
3. In the past week, have you been having about killing yourself?	thoughts	<b>O</b> Yes	○ No
4. Have you ever tried to kill yourself?		<b>O</b> Yes	O No
If yes, how?			
When?			
If the patient answers <b>Yes</b> to any of the abo	ove, ask the following acu		
			O No
If yes, please describe:	•		O No
If yes, please describe:  Next steps:  If patient answers "No" to all questions 1 through 4, so No intervention is necessary (*Note: Clinical judgment)	creening is complete (not necessary	y to ask question #5).	
<ul> <li>Next steps:</li> <li>If patient answers "No" to all questions 1 through 4, s</li> </ul>	creening is complete (not necessary can always override a negative scree	y to ask question #5).	
<ul> <li>Next steps:</li> <li>If patient answers "No" to all questions 1 through 4, s         No intervention is necessary (*Note: Clinical judgment)</li> <li>If patient answers "Yes" to any of questions 1 through</li> </ul>	creening is complete (not necessary can always override a negative scree gh 4, or refuses to answer, they are (imminent risk identified) al health evaluation.	y to ask question #5). n). considered a	

### Provide resources to all patients -

- 24/7 National Suicide Prevention Lifeline 1-800-273-TALK (8255) En Español: 1-888-628-9454
- 24/7 Crisis Text Line: Text "HOME" to 741-741

Client Name:	Today's Date:



<u>Instructions:</u> Please read each symptom carefully and then check the box to the right that indicates how often you have been bothered by that problem in the last two weeks.

Over the <b>LAST TWO WEEKS</b> , how often have you been bothered by the following problems?			Several Days	More Than Half the Days	Nearly Every Day
	Anxiety Disorder Scale – GAD-7	0	1	2	3
1.	Feeling nervous, anxious, or on edge				
2.	Not being able to stop or control worrying				
3.	Worrying too much about different things				
4.	Trouble relaxing				
5.	Being so restless that it is hard to sit still				
6.	Becoming easily annoyed or irritable				
7.	Feeling afraid, as if something awful might happen				
	GAD-7 Total Score:				
	you checked any problems on the Anxiety Scale, how difficult have they made it for you to do your work, take care of things at home, or get along with other people?  Not difficult at all   Somewhat difficult  Very difficult  Extremely difficult				
	Depression Scale – PHQ-9				
1.	Little interest or pleasure in doing things				
2.	Feeling down, depressed, or hopeless				
3.	Trouble falling or staying asleep, or sleeping too much				
4.	Feeling tired or having little energy				
5.	Poor appetite or overeating				
6.	Feeling bad about yourself — or that you are a failure or have let				
	yourself or your family down				
7.	Trouble concentrating on things, such as reading the newspaper or				
	watching television				
8.	Moving or speaking so slowly that other people could have noticed?				
	Or the opposite — being so fidgety or restless that you have been				
	moving around a lot more than usual				
9.	Thoughts that you would be better off dead or of hurting yourself in				
	some way	DII	O O T	4-1 C	
If	you checked any problems on the Depression Scale, how difficult have they made it	PH	<b>Ų-</b> 9 10	tal Score:	
	or you to do your work, take care of things at home, or get along with other people?				
	lot difficult at all □ Somewhat difficult □ Very difficult □ Extremely difficult				

Client Name:	 Today's Date:	



## **Mood Disorder Questionnaire – MDQ**

**Instructions:** Check the box to the right with the answer that best applies to you. Please answer each question the best that you can.

		Yes	No
1.	Has there ever been a period of time when you were not your usual self and		
	you felt so good or so hyper that other people thought you were not your normal self or you were so hyper that you got into trouble?		
	you were so irritable that you shouted at people or started fights or arguments?		
	you felt much more self-confident than usual?		
	you got much less sleep than usual and found you didn't really miss it?		
	you were much more talkative or spoke faster than usual?		
	thoughts raced through your head or you couldn't slow your mind down?		
	you were so easily distracted by things around you that you had trouble concentrating or staying on track?		
	you had much more energy than usual?		
	you were much more active or did many more things than usual?		
	you were much more social or outgoing than usual, for example, you telephoned friends in the middle of the night?		
	you were much more interested in sex than usual?		
	you did things that were unusual for you or that other people might have thought were excessive, foolish, or risky?		
	spending money got you or your family in trouble?		
2.	If you checked YES to more than one of the above, have several of these ever happened during the same period of time? Please check 1 response only		
3.	How much of a problem did any of these cause you — like being able to work; having family, money, or legal troubles; getting into arguments or fights? Please check 1 response only:  □ No problem □ Minor problem □ Moderate problem □ Serious problem		
4.	Have any of your blood relatives (i.e., children, siblings, parents, grandparents, aunts, uncles) had manic-depressive illness or bipolar disorder?		
5.	Has a health professional ever told you that you have manic-depressive illness or bipolar disorder?		



## For Office Use Only

X			

### **Intake Clinicians Signature**

My signature above indicates that I have validated all above information, and that the information contained in the preceding pages has been personally reviewed by me with the client whose signatures are contained herein.

Updated 2/2023 Client Name:\_\_\_\_