



Energy Project Readiness Checklist

Can your organization move its energy priorities into action?

Use this quick checklist to identify gaps in **energy performance, building planning, electrification, funding, compliance, and project delivery** - and determine the next step.

ASSESS -> PRIORITIZE -> PLAN -> FUND -> DELIVER

Your Outsourced Energy Manager

Energy Strategy • Compliance • Project Delivery

Quick Readiness Check

Check each box that is true for your organization today.

1. Energy Performance ☐ 12-24 months of utility data is available. ☐ Buildings are benchmarked or energy use is tracked. ☐ Major energy users and performance concerns are understood. ☐ Someone owns energy-performance follow-up.	2. Building & Capital Priorities ☐ Major HVAC/building-system condition and age are understood. ☐ Equipment approaching replacement is identified. ☐ Envelope and deferred-maintenance needs are documented. ☐ Energy improvements are coordinated with capital plans.
3. Electrification Readiness ☐ Fossil-fuel equipment and electrification opportunities are identified. ☐ Heating/cooling loads and electrical capacity can be evaluated. ☐ Envelope, controls, and operating needs are considered. ☐ Electrification is connected to long-term capital planning.	4. Project Pipeline ☐ Potential projects are identified and prioritized. ☐ Project dependencies and sequencing are understood. ☐ Near-, mid-, and long-term priorities are established. ☐ Priority projects have a clear next action.
5. Funding & Compliance ☐ Relevant incentives, grants, and deadlines are monitored. ☐ Projects have enough technical definition to pursue funding. ☐ Energy/carbon reporting requirements and deadlines are understood. ☐ Compliance is connected to long-term energy planning.	6. Delivery Capacity ☐ Someone owns the overall energy strategy. ☐ Internal decision-makers and stakeholders are aligned. ☐ Utilities, engineers, contractors, and schedules can be coordinated. ☐ Project performance will be tracked after implementation.

Your Next Step

Mostly checked Move into project development, funding, and delivery.	Several gaps Build a clearer roadmap and project priorities.	Many gaps Start with energy management and an initial assessment.
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Ready to Move Your Energy Projects Forward?

AES extends your team with the energy expertise and project-management capacity to move priorities from strategy to implementation.

Start with an Energy Strategy Conversation

Identify your priorities, readiness gaps, and practical next steps.

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This checklist is a planning tool. Detailed technical assessments may be required to confirm feasibility, cost, code requirements, and implementation needs.