

Sunday, October 6

12:00PM	Exhibitor Set-up Begins	Exhibit Hall
12:00PM	Registration Desk Opens Stop by and pick up your nametag and giveaways. Nametags are required for entry into all conference sessions and events.	Hallway Outside Glimmer Ballroom
4:00PM – 5:00PM	Opening Session: State of the Industry John Keppler, President and CEO of Enviva, will provide his annual State of the Industry Update to kick off USIPA's 2019 Conference. Following John's presentation, hear from Nigel Adams, UK Minister for Culture and MP for Selby and Ainsty, on trans-Atlantic pellet trade and the important role biomass plays in decarbonisation across the UK and Europe. Moderated Q&A with John and Nigel will follow. • Moderator – Seth Ginther, Executive Director, USIPA • Opening Video from Senator Collins • John Keppler, President and CEO, Enviva • Nigel Adams, UK Minister for Culture and MP for Selby and Ainsty	Conference Hall
5:00PM - 7:00PM	Opening Reception Join over 300 industry leaders in the exhibit hall and out on the terrace for the best networking reception in the business! Enjoy Latin-inspired cocktails, music, and hors d'eouvres, all set against a backdrop of stunning ocean views.	Glimmer Terrace

Monday, October 7

8:00AM – 9:00AM	Networking Breakfast	Glimmer Terrace
	Enjoy a hot buffet breakfast out on the terrace.	
9:00AM – 9:10AM	Welcome Remarks	Conference Hall

	Seth Ginther, Executive Director, USIPA	
9:10AM – 9:30AM	Special Address from USDA: Importance of Forest Products Exports for US Global Trade	Conference Hall
	Join us for a special address from Daniel Whitley, USDA Foreign Agriculture Service Associate Administrator and advisor to the presidential administration on trade policy issues affecting US agriculture exports.	
	Daniel Whitley, Foreign Agriculture Service Associate Administrator, US Department of Agriculture	
9:30AM – 10:30AM	Power Generators Panel	Conference Hall
	Don't miss our annual power generators panel. Hear from the major players in the biomass market on market trends, developments, and future goals of the industry.	
	 Moderator – Thomas Meth, Executive VP Sales and Marketing, Enviva Soren Alsing, Head of Fuel, Orsted Martin deWolff, Head of Biofuel Trading, RWE 	
	 Supply & Trading Christian Joore, Biomass Trader, Vattenfall Fabien Mehu, Head of Biomass Trading, Engie Rick Taylor, Head of Fuel, Drax Power 	
10:30AM – 11:00AM	Networking Break	Exhibit Hall
	11:00AM – 1:00PM European Markets and Policy Chair: John Bingham	
11:00AM – 11:45AM	European Market Overview	Conference Hall
	John Bingham, pre-eminent economist and biomass market expert, will provide an overview of predicted market demand for wood pellets across Europe.	
	John Bingham, Director, Hawkins Wright	
11:45AM – 11:55AM	EEX Bioenergy Initiatives	Conference Hall
	The European Energy Exchange (EEX) announced its first trade in wood pellets last year. Hear more about	

	how biomass fits into EEX's environmental portfolio and their work to develop a robust and dynamic biomass market. • Robert Seehawer, Senior Business Developer, European Energy Exchange (EEX)	
11:55AM – 12:45PM	European Trade Panel	Conference Hall
	Don't miss our annual traders panel, discussing developments across Europe in the bioenergy sector.	
	Moderator – John Bingham, Director, Hawkins Wright	
	 Tiago Andrade, Director, Wood Pellet Services Simon Christensen, Partner, CM Biomass 	
	 Brodie Govan, Biomass Broker, Voyage Power Henry Pease, Biofuels Trader, RWE Supply & Trading 	
	Robert Seehawer, Senior Business Developer, European Energy Exchange (EEX)	
12:45PM – 1:00PM	Biomass Carbon Capture, Use and Storage: The Key to a Net-Zero Carbon Future	Conference Hall
	Matt's presentation will provide an update on Drax's BECCS pilot program and discuss how carbon capture will support the UK's commitment to net-zero by 2050.	
	Matt Willey, External Affairs Director, Drax	
1:00PM - 2:00PM	Networking Lunch	Exhibit Hall and Glimmer Terrace
	Enjoy a full, hot lunch while exploring the exhibit hall.	
2:00PM – 2:30PM	Safety Session: Advancing Isothermal Calorimetry As A Tool to Examine Self-heating of Wood Pellets	Conference Hall
	Self-heating of wood pellets remains an industry challenge. This presentation will detail the work done by LignoTech USA to better understand the chemistry of wood pellet self-heating and means for mitigating it, demonstrating that isothermal calorimetry can be utilized as a robust technique for analyzing reactivity of woody materials.	

	Robert Narron, PhD, Research Scientist, LignoTech USA	
2:30PM - 3:00PM	Safety Session: Creating A Safer Environment for Pellet Plant Dryer Islands	Conference
	This presentation will provide an overview of the potential hazards associated with operating dryers and a review of current hazard mitigation features and potential future enhancements that could make a difference.	
	Andrew Johnson, Vice President, TSI	
	3:00PM – 5:30PM Asian Markets and Policy Chair: Tiago Andrade	
3:00PM - 3:30PM	Asian Pellet Market Overview	Conference Hall
	Dr. Bill Strauss, leading market expert on wood pellet demand and trade flows will provide an outlook on biomass demand across Japan, South Korea, and Southeast Asia.	
	• Dr. Bill Strauss, President, FutureMetrics	
3:30PM - 3:50PM	Korean Market Potential for North American Biomass Imports	Conference Hall
	Take a deep-dive on Korean market activity and the latest policy developments and hear more on Korean potential to source sustainable biomass from North America.	
	Marco Kim, Global Cooperation Advisor, Korea Forest Biomass Energy Association	
3:50PM - 4:15PM	Financing Biomass and Renewables Projects for Japanese Markets	Conference Hall
	Aki will provide an overview of how renewables projects are financed in Japan, including Japan's IPP model, typical financing structures, and key considerations for investors.	
	• Aki Mori, CFO, Renova	



4:15PM – 5:30PM	Asian Trading and Logistics Panel This panel discussion will feature traders, exporters, and importers sharing their expert views on trade flows from North America to Asia and what developments we can expect to see as the Asian market for wood pellets grows. • Moderator - Yoshi Kusano, Executive Advisor & General Manager, Fuel Procurement, Biomass Energy, Renova • Fumie Akiyama, Biomass Team, Sumitomo Corporation • Tiago Andrade, Director, Wood Pellet Services • Shuji Aoki, Manager, NYK Bulk & Projects Carriers • Fred Miyata, General Manager, Business Development Asia-Pacific, Enviva • Michael Paulsen, General Manager, Ultrabulk • Steve Rzehak, Partner, MIDSHIP Group	Conference Hall
5:30PM – 7:30PM	Evening Networking Reception	Exhibit Hall and Glimmer Terrace

Tuesday, October 8

8:00AM – 9:00AM	Networking Breakfast	Glimmer Terrace
	Enjoy a hot buffet breakfast out on the terrace.	
8:00AM – 8:30AM	USIPA Membership Meeting	Conference Hall
9:00AM – 9:20AM	Sector Communications Update	Conference Hall
	Communicating our industry story has never been more important. Learn more about the steps USIPA and the industry have undertaken to enhance our communications efforts. • Seth Ginther, Executive Director, USIPA • Taylor Fitts, VP of Communications, USIPA • Tim Punke, Monument Advocacy	
9:20AM – 10:00AM	Re-Imagine. Re-Think. Re-Connect. Re-Positioning the #forestproud Sector.	Conference Hall
	Will Novy-Hildesley, Executive Director of the North American Forest Partnership, will present on the	

	 importance of effectively communicating our forest sustainability story, and the work #forestproud has done across forestry sectors. Will Novy-Hildesley, Executive Director, North American Forest Partnership 	
10:00AM – 11:00AM	Producers Panel Don't miss the annual producers panel featuring major exporters of wood pellets from the US providing their perspective on current trends and what the next 12-18 months hold.	Conference Hall
	 Moderator - Seth Ginther, Executive Director, USIPA Harold Arnold, President, Fram Renewable Fuels Thomas Meth, Executive VP Sales and Marketing, Enviva Barry Parrish, Director of Sustainability and Fiber Procurement, Georgia Biomass Richard Peberdy, Vice President of Sustainability, Drax Biomass Tom Reilley, Chairman, Highland Pellets Mike Williams, Project Director, Business Development, The Westervelt Company 	
	11:00AM – 1:00PM Sustainability & Carbon Chair: Dr. Robert Malmsheimer	
11:00AM – 11:15AM	Recent Developments with the Sustainable Biomass Program Take a look at SBP's new, multi-stakeholder governance system and hear what's next for the program in 2020 and beyond. • Carsten Huljus, CEO, Sustainable Biomass Program	Conference Hall
11:15AM – 11:30AM	Enviva Responsible Sourcing Policy In Summer 2019, Enviva unveiled a new responsible sourcing policy. Join Enviva's Chief Sustainability Officer for an in-depth look at this policy, and what is driving enhanced sustainability reporting and visibility within the industry.	Conference Hall

	• Jennifer Jenkins, Chief Sustainability Officer, Enviva	
11:30AM – 1:00PM	Biomass Sustainability Tools – Collaborating and Communicating on Sustainability Join academics and researchers for an update on the latest sustainability research and a panel discussion on available tools to communicate and demonstrate biomass sustainability, and improve supply chain transparency. 10 Min Presentations: • Dr. Puneet Dwividi, Professor, School of Forestry and National Resources, University of Georgia • Blake Hudson, JD, Professor, Law and	Conference Hall
	 Environmental Studies, University of Houston Keith Kline, PhD, Senior Researcher, Climate Change Science Institute and Center for Bioenergy Sustainability, Oak Ridge National Lab Dr. Bob Malmsheimer, Professor, College of Environmental Science and Forestry, State University of New York 	
	 Moderator - Elizabeth Woodworth, Founder and Principal, Wood & Co. Dr. Puneet Dwivedi, Professor, School of Forestry and National Resources, University of Georgia Blake Hudson, A.L. O'Quinn Chair and Professor of Law, University of Houston Keith Kline, PhD, Senior Researcher, Climate Change Science Institute and Center for Bioenergy Sustainability, Oak Ridge National Lab Dr. Bob Malmsheimer, Professor, College of Environmental Science and Forestry, State University of New York 	
1:00PM	Conference Adjourns, Boxed Lunches Available	Exhibit Hall