

3D TAX CHECKLIST

Before you get started on your taxes, make sure you have all the receipts and income records you need.

Slips

- T4 slips (Employment income)
- Employment insurance benefits (TAE)
- Interest, dividends, mutual funds (T3, T5, T5008)
- Tuition / education receipts (T2202A)
- Old Age Security and CPP benefits (TAA-OAS, T4AP)
- Other pensions and annuities (T4AJ)
- Social assistance payments (T5007)
- Workers' compensation benefits (T5007)
- All Other information slips ie. Covid Benefits(CRCV,CRSB,CWLB)

Receipts

- RRSP contribution receipts
- Tuition Receipts (T2202)
- Support for a child, spouse or common-law partner
- Professional or union dues
- Tool expenses
(Tradespersons & apprentice mechanics)
- Other employment expenses
- Teacher's school supplies
- Medical expenses
- Home renovations (seniors and disabled)
- Charitable donations
- Political contributions
- Child care expenses
- Adoption expenses
- Rent/Property tax

Receipts (continued)

- Moving expenses
- Interest paid on student loans
- Carrying charges and interest expenses
- Office - in-home expenses
- Exams for professional certification

Other Documentation

- Notice of Assessment/Reassessment
- Canada Revenue Agency correspondence
- Sale of principal residence
- Sale or deemed sale of stocks, bonds or real estate
- Northern residents deductions receipts
- Rental income and expense receipts
- Business, farm or fishing income/expenses
- Automobile / Travel logbook and expenses
- Disability Tax Credit Certificate
- Declaration of Conditions of Employment (T2200)
- Volunteer Firefighters certification
- Search and Rescue volunteers certification
- Written certification for eligible educator school supplies
- Home Purchase Agreement for First Time Home Buyer

3D Tax and Bookkeeping Services

(647)294-4304

Tandarwin923@gmail.com