

SERVICE DESCRIPTION

AI ADOPTION FOR COMPLIANCE & CLM

PRACTICAL STEPS FOR GOVERNED AND RELIABLE AI ADOPTION

SERVICE SCOPE & OVERVIEW

This service helps teams in regulated financial services firms explore and adopt AI in a governed and risk-controlled way. Bringing decades of regulatory compliance knowledge and 5+ years of practical AI experience our consultants act as a catalyst to the safe adoption of AI and the development and deployment of optimum use cases.

Be it building prompt libraries, understanding how to achieve deterministic & reliable responses from LLMs, deploying agents or roll-out of a tool such as Anthropic Claude or Microsoft CoPilot we can share techniques and approaches that work.

PROCESS/ROADMAP – APPROACH CAN BE FLEXED TO ADDRESS SPECIFIC NEEDS AND GOALS



PRICING

£1,295 per day +VAT

Each project scoped and budgeted accordingly

FIXED DURATION – SO NO BUDGET OVER-RUNS

CPD COURSE PRICED SEPARATELY

DELIVERABLES - OPTIONS

1. Virtual or physical class-room delivery to impart core techniques and best-practices.
2. Desk-based support to fast-track AI adoption and achieve particular goals.
3. *optionally* an 8-week CPD-course delivered by compliance professionals who have adopted AI in their everyday work.

COBURN HAS DECADES OF
GOVERNANCE & COMPLIANCE
EXPERIENCE COUPLED WITH DEEP &
PRACTICAL AI KNOWLEDGE

SUMMARY OF SERVICE

Scope includes

- HORIZON SCANNING
- GAP ANALYSIS
- POLICIES & PROCEDURES
- DATA COLLECTION & COLLATION
- DOCUMENT REVIEW
- REVIEWING SCREENING RESULTS
- QC & QA
- HUMAN/AI Co-WORKING

Timeline/Duration

2-8 weeks (part-time)

KEY BENEFITS

- ✓ FAST-TRACK GETTING TO GRIPS WITH AI
- ✓ BUILD A RELIABLE & GOVERNED AI ECOSYSTEM
- ✓ FORMAL CPD TRAINING AVAILABLE

NEXT STEPS

- *contact* Jon.Sweet@Coburn-rox.com