






At P&B Tax Services LLC, we offer structured plans designed to meet the needs of growing businesses and busy professionals. Whether you're just getting started or need comprehensive financial and tax support, we have a plan tailored for you.

Service Plan Comparison

Service Included	Basic  \$300/month	Intermediate  \$650/month	Advanced  \$950/month	Gold  \$1,100/month
Bookkeeping (up to 4 accounts)	✓	✓	✓	✓
1099 NEC Support	✓	✓	✓	✓
Payroll Processing (up to 3 employees)		✓	✓	✓
Business Tax Prep (Federal)			✓	✓
Franchise Tax Prep			✓	✓
2 Personal Tax Returns				✓
Estimated Business Taxes (2x/year)				✓
Personal Estimated Tax Support				✓
Basic Tax Resolution (IRS)				✓
1099 NEC Filing				✓

What Sets Us Apart

-  Proactive Financial Management – Regular reporting and clean books ready for decision-making.
-  Time-Saving Automation – Payroll and 1099 filings done accurately and on time.
-  Direct Access – One-on-one support from an Enrolled Agent, not a call center.
-  IRS Representation (Gold Plan) – Includes phone support, correspondence, and case follow-up for basic tax issues.
-  Flexible Billing – Choose monthly or quarterly payment options. Discounts may be available for annual prepayments.


Which Plan Is Right for You?

Client Type	Recommended Plan
Freelancers, Solopreneurs	Basic
Small Teams with Payroll	Intermediate
Multi-owner Businesses or Growing Startups	Advanced
Businesses Seeking Full-Service + Planning	Gold

Ready to Get Started?

Let's talk about your goals and how we can support them.

 Email: hm@pbtsvc.com

 Phone: (682) 309-0417

Or schedule a consultation at www.pbtsvc.com/consult

Our Guarantee

We are committed to accuracy, confidentiality, and responsive service. All plans include secure document storage, encrypted communication, and peace of mind knowing a licensed Enrolled Agent is handling your books and taxes.