INTER CORP RESOURCES INTL., LTD.

COMMERCIAL(C & I) BUSINESS LOANS and ALTERNATIVE FINANCING PROGRAMS

InterCorp Resources <u>www.intercorpresources.com</u> has thirty years of experience in providing a cost effective professional fee-based capital placement and advisory service for its clientele. InterCorp is also a Qualified Financial Intermediary for many lenders and was a Nominated Delegate for the Small Business Administration.

InterCorp and its Strategic Partners can assist our clients with most of their financing needs, large or small, complicated or easy without compromising our personalized service. The case service typically consists of lender selection, loan packaging, loan facilitation as may be required through funding. The below listed represent most of the loan programs we work with:

- Agricultural Loans
- Angel Capital Financing
- Asset Based Financing
- Business Acquisition Financing
- Cash Flow Financing and Short Term Bridge Loans
- Corporate and Alternative Business Financing
- Debt Restructuring and Refinancing
- EB-5 Financing
- Equipment Financing
- Establish New Banking Relationships
- Factoring Financing
- Family Office Financing
- Hedge Fund Financing
- Institutional and Retail Private Placement Financing
- Inventory Financing
- Private Equity Financing
- Purchase Order Financing
- Real Estate Financing (refer to RE fact sheet)
- SBA and USDA Financing
- SBIC Financing Programs
- Senior Debt and Subordinated Debt
- Small Business Loans
- Trade Financing
- Venture Capital Financing
- Working Capital Financing

InterCorp will assist you on a "fee-based" consulting basis to implement the aforesaid financial programs as required. We can also assist you by correcting or delaying sensitive financial situations through our strategic planning approach and by aligning your financial needs to accommodate your desired growth. Please do not hesitate to contact us directly and one of our experts will assist you regarding your inquiry. We appreciate your interest in our service and the opportunity to earn your business.