Izaak Walton League of America

Pork Chapter Rumber 67 7131 Ironstone Hill Rd. Dallastown, PA 17313

Trusted Contractor Policy, Ver. 1.1

Date 8/5/2025 Board Chair BOD PINEN EVLER

Purpose: To define the process for designating a "Trusted Contractor", one who may be hired without competitive bidding. This policy does not create an "exclusive" contractor for a particular trade. Several similar contractors may be designated as "trusted", or other non-designated contractors may be contracted, as meets the need of the Chapter

1. Definitions:

Trusted Contractor: Any designated contractor, who may do contract work for the Chapter, for amounts not to exceed \$5000, without the job going to open, competitive bid.

Board: The IWLA York chapter #67 Board of Directors.

By-Laws: The published Constitution and By-Laws of the IWLA, York Chapter #67, current version.

2. Reference Documents:

1. Comprehensive Financial Policy

3. Procedure:

- 1. The Board of directors may declare a contractor who has a demonstrated history of acceptable work and pricing with the Chapter, a Trusted Contractor. This declaration may be the result of a request made to the Board or independent action by the Board.
- This declaration allows the contractor to be contracted without obtaining competing bids from other
 contractors, for jobs not to exceed \$5000. All such awards must still be authorized, according per Chapter
 financial policies.

- 3. This declaration must be made by two-thirds vote of the entire BOD, when at least two-thirds of the BOD is present at any BOD meeting.
- 4. This designation may also be revoked by the BOD, also by two-thirds vote of the entire BOD, when at least two-thirds of the BOD is present at any BOD, for any reason.
- 5. This designation must be recorded specifically in the written record of Board meeting minutes, for the meeting the declaration is made, and must also be recorded in this document as a sub revision update and added to the Revision Table.

4. Trusted contractor listing:

Contractor:

Date of Acceptance Date of rejection.

Type of contract work

- 1. Streamline Lawn and Tree, LLC,
 - a. Arborist

5. Revision Table:

1. <u>Ver 1.1</u>, 5 August 2025. Initial ratification with designation of Streamline Lawn and Tree as s designated contractor.

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