

Nuts & Bolts Feature:

HOW TO SET-UP A SCHOLARSHIP FUND

Presenter: Suzanne Vargus Holloman

GAIN FAMILY SUPPORT

- Champion
- Propose
- Form a Committee



IMPLEMENTATION

- Raise funds
- Open & promote
- Determine awardees
- Award scholarship
- Announce

KOUNTZE FAMILY SCHOLARSHIP

- Post-secondary
- Non-competitive
- Family members or spouses
- Open application
- Educational expenses
- Renewable
- Reunion attendance preferred
- Family contribution preferred
- Assigned a mentor/monitor
- Scholarship chair & committee
- Scholarship trust
- Funds invested



DEVELOP A SCHOLARSHIP PLAN

- Who
- Educational criteria
- Eligibility criteria
- Award cycle
- Raise funds
- Operational costs
- Award process
- Other support
 - Endowed scholarships
 - Stipends & other resources
 - Mentoring, tutoring, & advice
 - Tax exempt
- Family approval

