



## Client Intake Form

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### Client Information (Contractor)

Name:

Phone:

Email:

Address:

### Project Information

Property Address:

Type of Project:

Date of Loss / Project Start:

### Insurance / Documentation (if applicable)

Carrier:

Claim Number:

### Scope Review Details

Services Requested:

- Estimate Writing
- Scope Review

- Supplement Support
- Other:

Files Provided:

- Photos
- Estimate
- Measurements (Hover/EagleView)
- Reports
- Other:

Additional Notes:

Signature:

Date: