

Equity Analyst

We are looking to add an Investment Analyst to our Small Cap Portfolio Management team. The analyst will assist the Portfolio Manager and other Equity Analysts and will work on all aspects of the investment process, being a key contributor to the idea generation process in a market neutral context.

Key Responsibilities:

- Conduct differentiated, bottoms-up fundamental analysis of companies, business models, relevant industry metrics and industries, becoming a go-to expert on a subset of companies
- Perform detailed valuation, and construct in-depth company financial models in Excel
- Synthesize, communicate, and present long and short investment ideas to Portfolio Manager
- Actively participate in quarterly earnings calls and monitor material news events related to companies under coverage
- Attend industry conferences and management meetings

Skillset Requirements:

- 2+ years prior investment banking, sell-side research, private equity, and/or long-only/hedge fund experience **OR achievements and examples that would make work experience less relevant**
- Bachelor's degree or equivalent experience, preferably in finance, economics, engineering and/or computer science **OR achievements and examples that make a college degree meaningless**
- Passion for fundamental analysis and public markets investing
- Strong interest in the listed equity market
- Advanced understanding of accounting/financial statements
- Valuation experience and excellent Excel modelling skills
- **Excellent analytical and quantitative skills, with strong attention to detail**
- **Strong written and oral communication skills**
- **Outstanding work ethic and dedication**

Our Expectation:

- We will train the right candidate to excel in asset allocation, stock selection, and portfolio management

Apply by sending your resume and a 1-page summary on your candidacy to HR@fivedimensionsinvest.com