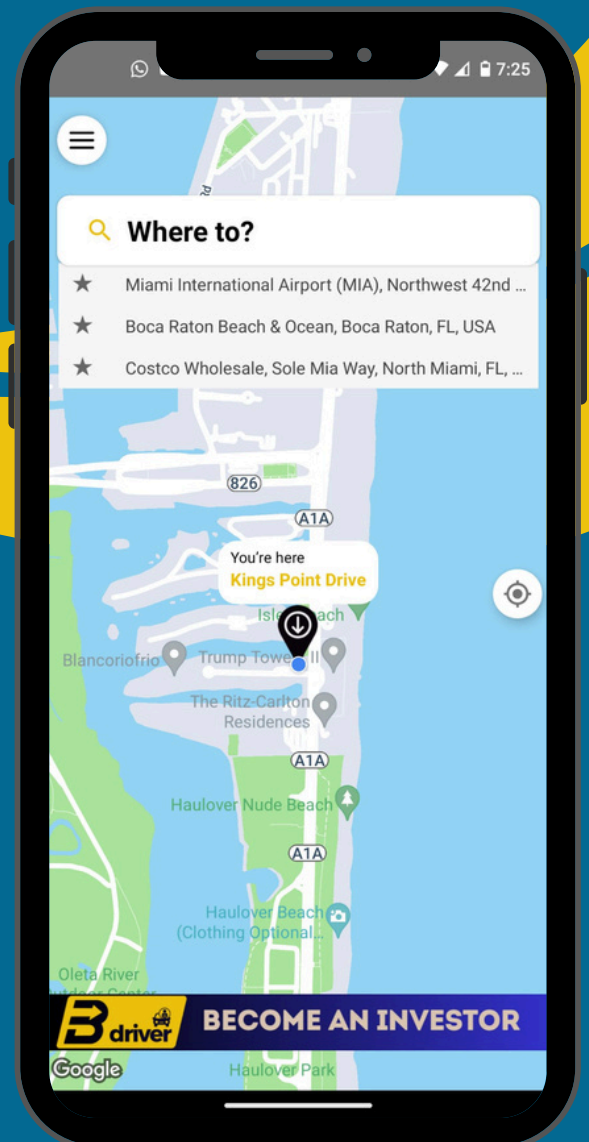




RIDESHARE  
COMPANY

# PASSIVE INCOME GENERATION FOR QUALIFIED INVESTORS

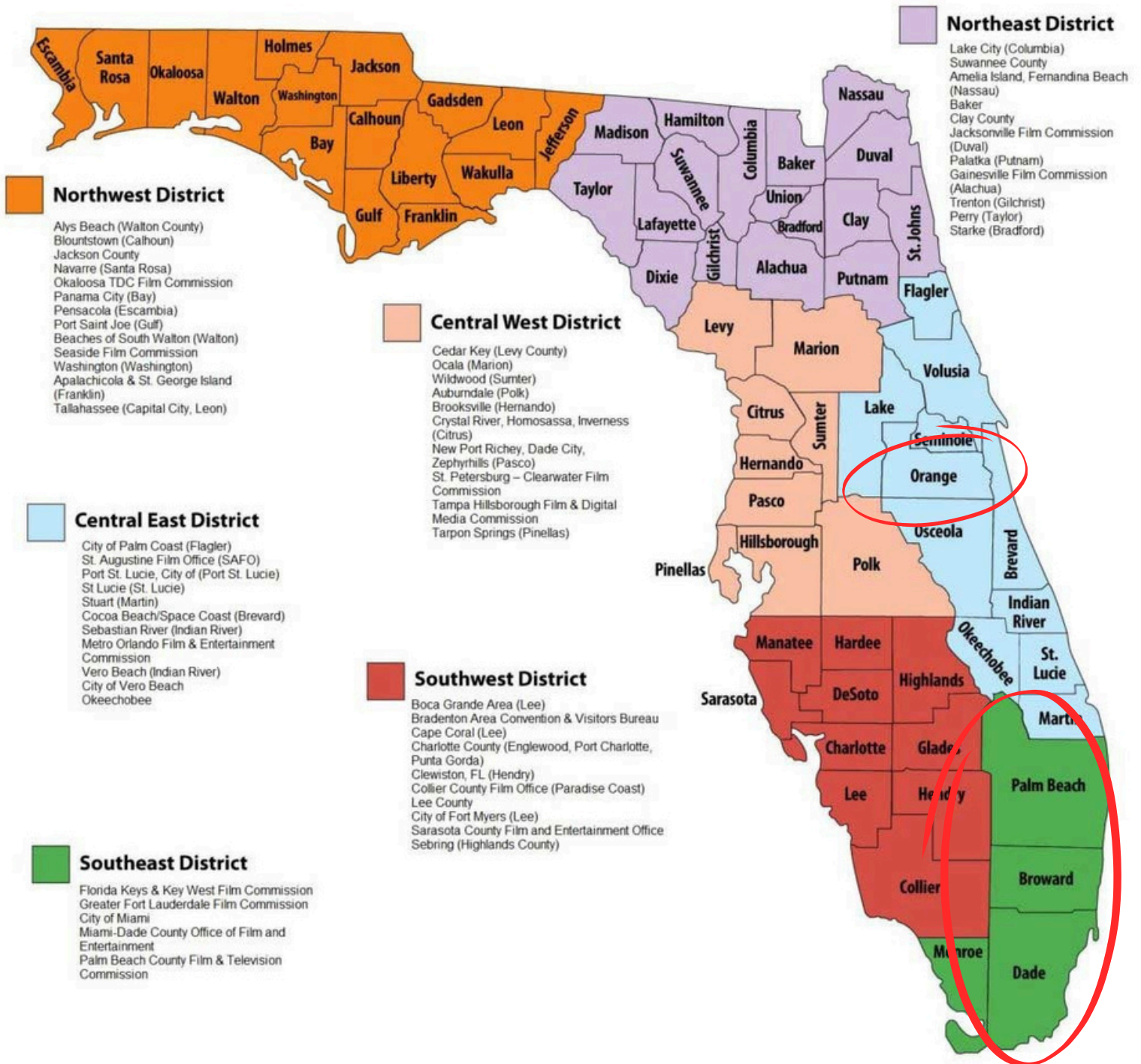


EMPOWERING INNOVATION,  
DRIVING SUCCESS

 [bdriver.mobi](https://bdriver.mobi)

BDRIVER INC.

# Currently, we operate in Miami-Dade, Broward, West Palm, and Orange County. Bdriver was released in August 2024



# TRACTION



THE NEW APP WAS RELEASED  
IN AUGUST 2024



100

Rides



400

drivers



1

State



600

passengers

# FEATURES/ROAD MAP



**2024**

- delivery services 
- RideReserve: book in advance



**2025**

- Expansion to All Florida Districts

**2026**

- In-Car Tablet Program
- Development of a proprietary social media platform
- Subscribes
- Digital Bank: Vehicle Financing



**2027**

expansion to other states



**2028**

- Development of the Bdriver insurance company
- Emergency Mechanical Assistance

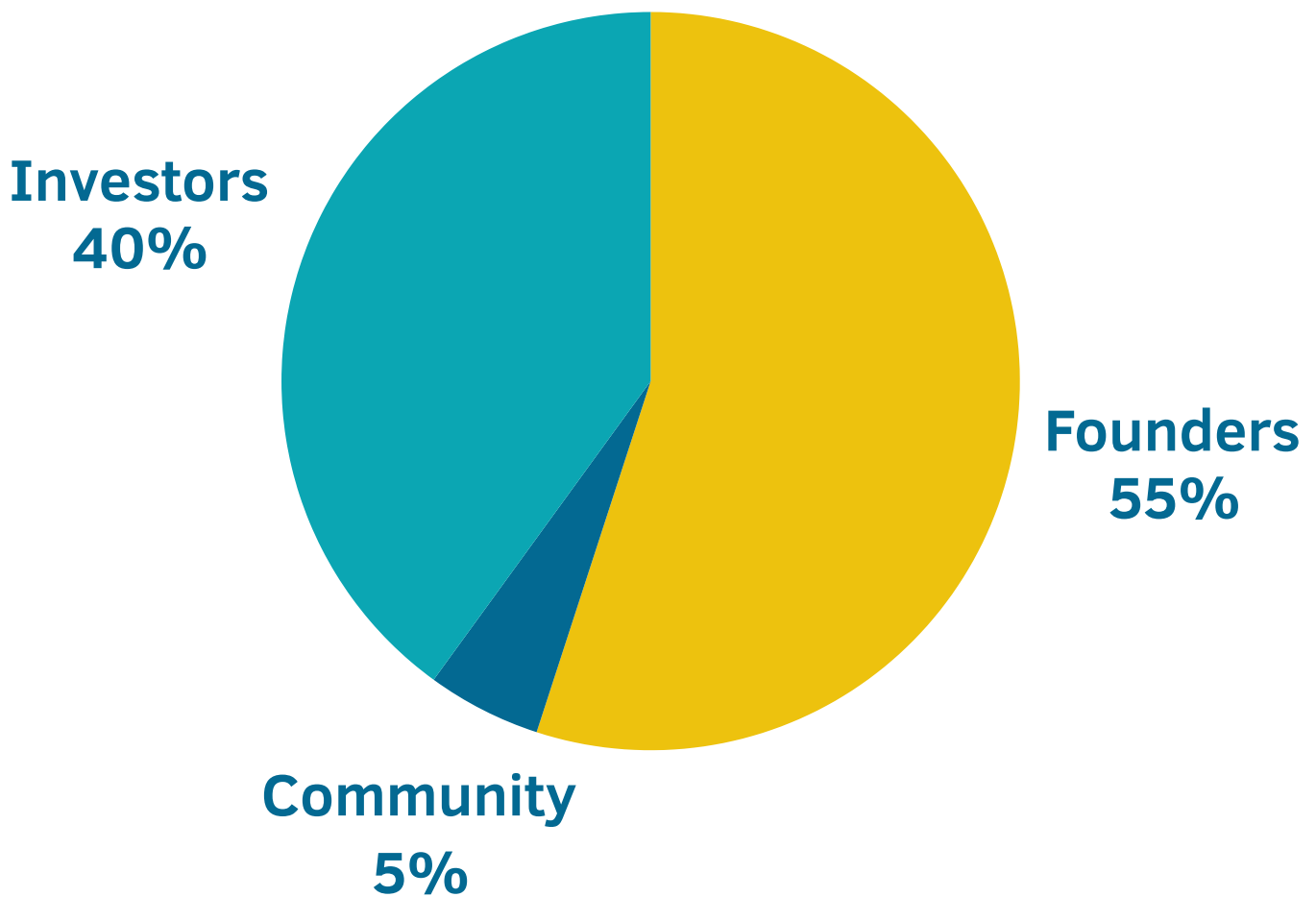
**2029/2030**



- Tokenization
- Bdriver Community Center

# EQUITY DISTRIBUTION

TRANSFORMING THE RIDESHARE EXPERIENCE



In 2024/2025, Bdriver will distribute 5% of its shares (500,000 shares total) to its community of drivers and partners, creating a community ownership program. The inclusion of the Bdriver community as owners of the company strengthens our foundation for organic, gradual, and solid expansion. This innovative approach not only transforms how we share rides but also how we share a company. We believe that this united community will significantly contribute to the company's growth, with both drivers and passengers being part of this innovative ecosystem.

By employing this share distribution format for the community, we believe we will quickly attract a significantly large number of drivers and passengers, fostering their loyalty.

# EQUITY DISTRIBUTION STRATEGY FOR INVESTORS

**Total Company Shares**  
10 million

**Each round offering**  
10% of the total company shares.

**Investment rounds**  
Seeds: 2024  
Round A: 2025  
Round B: 2026  
Round C: 2027

**Market Size 2023**  
\$103Bi  
**Estimated growth 2032**  
\$436Bi

**Current market having only 3 competitors,**  
Uber, Lyft, and InDrive

**Your  
Investment,  
Our Future**



## Round 1 Seeds:



Valuation  
\$10M



Distribution  
Goal  
\$1M



Price per share  
\$1



Minimum  
investment  
\$10,000

Investing in our rideshare venture isn't just a financial commitment, it's a strategic partnership with the future of transportation. As we embark on this journey, your support propels us forward, unlocking a world of possibilities and ensuring a front-row seat to the evolution of rideshare in the United States.

## Bdriver Inc. Equity Offering 2024/2025

**Total offering value:**  
**\$1 million**

**Number of shares:**  
**1 million**

**Price per share: \$1**

**Total shares offered:**  
**100 lots of 10,000  
shares each**

**Ownership percentage:**  
**10% of Bdriver Inc.'s  
total shares**

**Your  
Investment,  
Our Future**



In 2024/2025, Bdriver Inc. will offer 10% of its total shares for sale.

This offering consists of 1,000,000 shares divided into 100 lots, each containing 10,000 shares.

The price is set at \$1 per share, making each lot worth \$10,000. The total value of this equity offering is \$1 million, representing a 10% stake in the company.

# PASSIVE INCOME GENERATION FOR QUALIFIED INVESTORS

We have developed an innovative model for generating passive income for qualified investors, with a minimum investment of \$10,000. Here's how it works:

- 1. Revenue Collection:** For each ride or delivery completed on the Bdriver platform, we allocate \$0.10 to an accumulative earnings pool, which is exclusive to revenue generation in the state of Florida.
  - 2. Accumulation Period:** This fund accumulates resources throughout each quarter.
  - 3. Distribution:** At the end of each quarter, the total accumulated in the fund is divided equally among the 100 investor lots.
  - 4. Progressive Passive Income:** As Bdriver's user base and activity in Florida grow, so does the potential for passive income for our investors.
- **Key Benefits:** Minimum Investment: \$10,000
  - **Number of Lots:** 100 (10,000 shares each)
  - **Distribution Frequency:** Quarterly
  - **Income Source:** Direct participation in Bdriver's operational success in Florida
  - **Growth Potential:** Income increases with platform usage

This model allows investors to directly benefit from Bdriver's expansion and increased market penetration in Florida, creating a source of progressive passive income tied to the company's performance.





# PROJECTIONS



THE FOLLOWING PROJECTIONS ARE BASED ON AN AVERAGE OF 5 RIDES AND DELIVERIES PER DAY PER DRIVER, RESULTING IN MONTHLY TOTALS



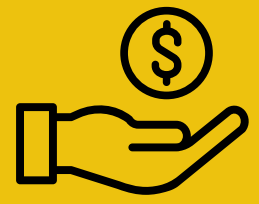
**DRIVERS  
& BIKERS**



**RIDES &  
DELIVERIES**



**POOL  
X \$0.10**

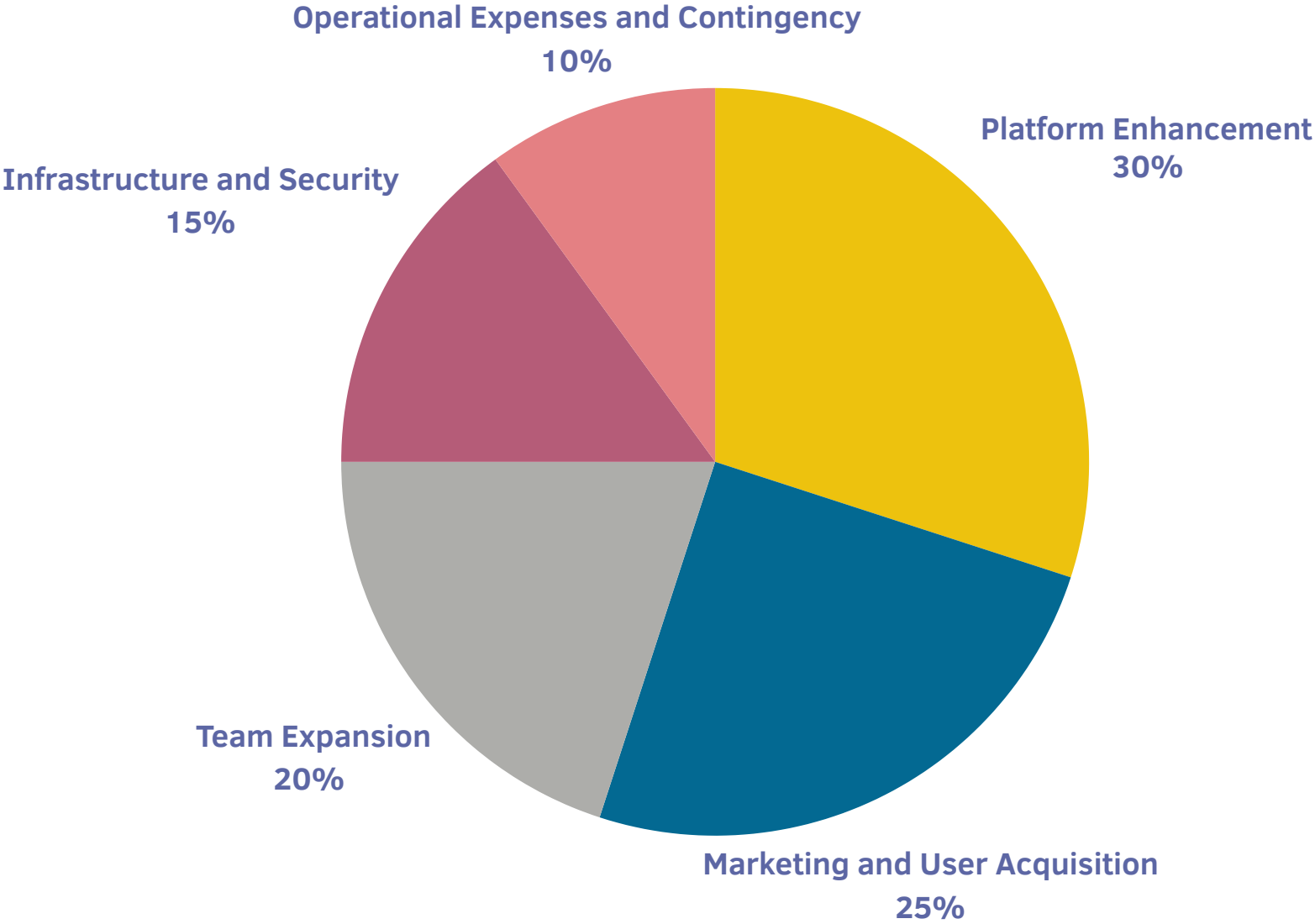


**PASSIVE INCOME  
MONTHLY**

|                |                |                   |                    |                 |
|----------------|----------------|-------------------|--------------------|-----------------|
| <b>BY 2025</b> | <b>5,000</b>   | <b>750,000</b>    | <b>\$75K</b>       | <b>\$750</b>    |
| <b>BY 2026</b> | <b>10,000</b>  | <b>1,500,000</b>  | <b>\$150K</b>      | <b>\$1,500</b>  |
| <b>BY 2027</b> | <b>25,000</b>  | <b>3,750,000</b>  | <b>\$375K</b>      | <b>\$3,750</b>  |
| <b>BY 2028</b> | <b>50,000</b>  | <b>7,500,000</b>  | <b>\$750K</b>      | <b>\$7,500</b>  |
| <b>BY 2029</b> | <b>75,000</b>  | <b>11,250,000</b> | <b>\$1,125,000</b> | <b>\$11,250</b> |
| <b>BY 2030</b> | <b>100,000</b> | <b>15,000,000</b> | <b>\$1,500,000</b> | <b>\$15,000</b> |



# USE OF PROCEEDS BREAKDOWN



# USE OF PROCEEDS BREAKDOWN

- 1. Platform Enhancement (30%):** Investment in technology and platform development to enhance the Bdriver app, introducing new features, improving user experience, and ensuring scalability to accommodate growing user demand.
- 2. Marketing and User Acquisition (25%):** Allocation of funds towards marketing initiatives and user acquisition strategies to increase brand visibility, attract new users, and expand our user base across target markets.
- 3. Team Expansion (20%):** Hiring additional talent across various departments including engineering, customer support, and operations to support the continued growth of the Bdriver platform and provide superior service to our users.
- 4. Infrastructure and Security (15%):** Investment in robust infrastructure and cybersecurity measures to ensure the reliability, security, and integrity of the Bdriver platform, safeguarding user data and maintaining trust.
- 5. Operational Expenses and Contingency (10%):** Reserve funds for day-to-day operational expenses, including office rent, utilities, legal fees, and other miscellaneous costs, as well as a contingency fund to address unforeseen challenges and opportunities.

This breakdown outlines how the funds raised will be strategically allocated to drive the growth and development of Bdriver Inc., enabling us to deliver an exceptional ridesharing experience while maximizing value for our stakeholders.

# TRANSPARENCY AND CAPITAL ALLOCATION STRATEGY

- Our approach to the use of financial resources -

We will emphasize our preference for allocating daily operational cash flows as the primary source of funding, keeping them as our priority for disbursement.

**In situations where there is no immediate demand for capital from financing, we will choose to retain the resources as reserves, ready to be used for future needs.**

As for the funds obtained in the initial round of investments (seed funding), we plan to deploy them over a period of up to 2 years, with the possibility of extension for up to 4 years, thereby postponing the subsequent Series A funding round.



TRANSFORMING INVESTMENTS  
INTO INNOVATION AND  
EXPANSION, YOUR INVESTMENT,  
OUR FUTURE

# MEET THE TEAM



**Karine Kitz**

*COO & Team Lead*

"Having served as Sales Manager and Team Lead at two multinational corporations, I bring extensive experience, strategic insight, and expertise in driving successful sales initiatives."



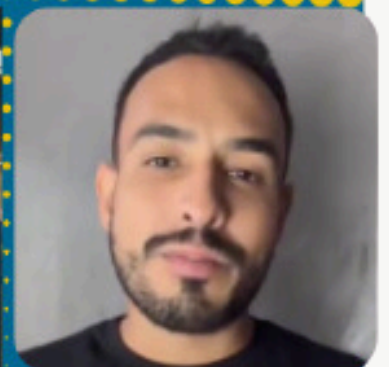
**Mauricio Magalhaes**

*CE Product Strategist*

"I am resolutely confident in my ability to spearhead the development of urban mobility in Miami, bringing my knowledge acquired in various market sectors over the last 30 years."



## Developer Labs



**Mateus Carvalho**  
*Product Manager*

"Over six years, we've driven \$10 million in ride revenue in Brazil, showcasing our strategic market approach. In 2024, we will expand our operational boundaries by partnering with Bdriver in Florida"