

### **Invest 200 Sober Homes LLC**

# Subscription Agreement for Class B and Class C Interests

This Subscription Agreement (the "Agreement") is entered into by and between the undersigned investor (the "Subscriber") and Invest 200 Sober Homes LLC, a Massachusetts limited liability company (the "Company"), in connection with the offer and sale of limited liability company interests (the "Interests").

#### 1. Subscription

The Subscriber hereby subscribes for and agrees to purchase Class B (Early LP) or Class C (Standard LP) Interests of the Company, for the total subscription amount set forth below, subject to the terms and conditions of this Agreement, the Private Placement Memorandum ("PPM"), and the Company's Operating Agreement.

#### 2. Purchase Price

Total Investment Amount: \$	
Class of Interests Subscribed (check one	e):
• Class B Units (Early LP)	Class C Units (Standard LP)

#### 3. Representations and Warranties of Subscriber

The Subscriber hereby represents and warrants to the Company that:

- (a) **Accredited Investor:** Investor confirms they are an **accredited investor** under Rule 501 of Reg D or qualify under Reg S.
- (b) **Investment Intent:** The Subscriber is acquiring the Interests for investment purposes only and not with a view to resale or distribution.
- (c) **Understanding of Risks:** The Subscriber acknowledges receipt of the PPM and understands the investment involves substantial risks, including loss of capital.



- (d) **Independent Advice:** The Subscriber has been advised to, and has had an opportunity to, consult with independent legal, tax, and financial advisors.
- (e) **No Public Offering:** The Subscriber acknowledges that this offering is private and not registered under the Securities Act or any state securities laws.
- (f) Ability to Bear Loss: The Subscriber can bear the economic risk of this investment.

#### 4. Acceptance of Subscription

The Company reserves the right to accept or reject this subscription, in whole or in part, in its sole discretion. Subscription funds will be held until acceptance.

#### 5. Governing Law

This Agreement shall be governed by and construed in accordance with the laws of the Commonwealth of Massachusetts.

#### 6. Binding Effect

Upon acceptance by the Company, this Agreement shall be binding upon the Subscriber and the Company.

#### 7. Additional Documentation

The Subscriber agrees to execute and deliver any additional documents, including:

- Investor Suitability Questionnaire
- Risk Disclosure Acknowledgment
- Source of Funds Declaration
- Early LP Benefit Addendum (if applicable)
- Crypto Investment Acknowledgment (if applicable)

#### 8. Exit and Transfer Acknowledgment

The Investor acknowledges and agrees:

- Their investment is subject to a **twenty four (24) month lock-up period** with no early exit allowed.
- Any exit between twelve (24) and twenty-four (60) months will incur an **Early Exit Fee** of 5% of the proceeds.
- No exit fees apply after a Company public offering or full liquidity event.
- All exit requests remain subject to the Managing Member's prior written approval.



#### 9. Confidentiality

The Subscriber agrees to maintain the confidentiality of information regarding the Company and this private placement.

## **Subscriber Information** Name: Entity (if applicable): Phone: Email: Tax ID or SSN (W-9 for U.S., W-8BEN for foreign)\_\_\_\_\_ Amount Invested: \$\_\_\_\_\_ Class Subscribed: \_\_\_\_\_Class B (Early LP) \_\_\_\_\_Class C (Standard LP) Signature of Subscriber: Date: \_\_\_\_\_ **Acceptance by Company** Accepted by Invest 200 Sober Homes LLC: Title: Managing Member