

ASSETS UNDER MANAGEMENT

1.2
BILLION
ASSET VALUE

12
POOLS
EACH POOL IS
A STAND-ALONE
FUND

256
TENANTS
INVESTMENT
GRADE OR CREDIT
WORTHY

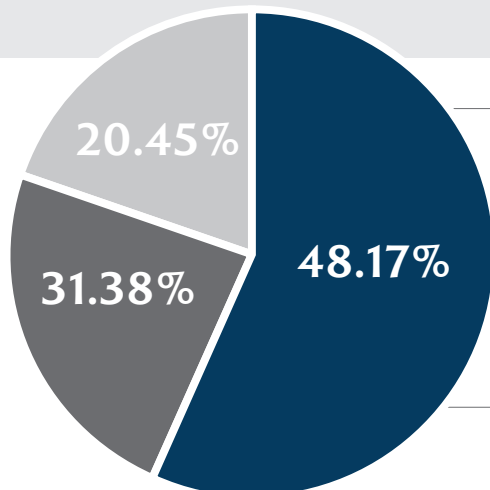
10
STATES
GEOGRAPHICAL
DIVERSIFICATION

SUMMARY OF MIDWEST DIVERSIFIED INVESTORS' ASSETS UNDER MANAGEMENT

100%
INDUSTRIAL, MEDICAL
OR ESSENTIAL RETAIL
TENANTS

100%
NOI FROM
ESSENTIAL
BUSINESSES

8.56 YEARS
WEIGHTED AVERAGE
LEASE-TERM



ALLOCATION BY ASSET CLASS

- Industrial
- Retail
- Medical

*Based on square feet

Total assets under management (AUM) and number of states are inclusive of Midwest Equity Investors and its affiliates. Past performance of the Sponsor and any past offerings is not indicative of future results.

THE CASH FLOW AND VALUE FROM MIDWEST EQUITY IS DIVERSIFIED BY



PROPERTY



GEOGRAPHY



TENANT



SECTOR



LEASE



LENDER