



Date: \_\_\_\_\_

Welcome to Capitol Wellness Center! We are incredibly grateful that you found us and are interested in having us join you on your health journey. This form is to get some basic information to get you started. Here at CWC, we do our best to provide detailed information about your coverage or what to expect with our appointments so there are no surprises. We perform a courtesy verification on your insurance to see what you should expect for visits and labs, and if there are any other benefits you can take advantage of. Dr. Breen is booked out for new patients for 6 weeks on average; however, we do have a waiting list and do our best to get patients in as soon as possible. We see patients on Tuesday's, Wednesday's, and Friday's. We also have a few appointment times that are outside of regular business hours or during lunch hours to accommodate as many people as we can. We do require the insurance information is filled out prior to submitting this new patient request form. If you do not have insurance, notate that and we will call to provide cash pay prices.

Patient Name: \_\_\_\_\_

First Name

Middle Initial

Last Name

DOB (required): \_\_\_\_\_ Preferred 1<sup>st</sup> name: \_\_\_\_\_ Other legal names: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Email: \_\_\_\_\_

Phone: Please check box for 1<sup>st</sup> preference – Appointment reminder will be sent this number:

Cell: (\_\_\_\_) \_\_\_\_\_  Home: (\_\_\_\_) \_\_\_\_\_  Work: (\_\_\_\_) \_\_\_\_\_

Confidential voicemail OK? Yes / No      SMS/text message OK? Yes / No

What is your birth sex? \_\_\_\_\_ What gender do you identify as? \_\_\_\_\_ Pronoun preference: \_\_\_\_\_

How did you hear about CWC? (Friend, referral, Google, etc.): \_\_\_\_\_

When are you hoping to book your new patient appointment (ASAP, Tuesday's only, anytime in the afternoon)? \_\_\_\_\_

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Partnering with you for whole body health

Insurance Information

Primary

Insurance Company: \_\_\_\_\_ Group # \_\_\_\_\_

Member ID # \_\_\_\_\_ Subscriber Name (if other than patient): \_\_\_\_\_

Relationship to Subscriber: \_\_\_\_\_ DOB: \_\_\_\_\_

Secondary

Insurance Company: \_\_\_\_\_ Group # \_\_\_\_\_

Member ID # \_\_\_\_\_ Subscriber Name (if other than patient): \_\_\_\_\_

Relationship to Subscriber: \_\_\_\_\_ DOB: \_\_\_\_\_

Check if applicable:  Auto Accident  Workers compensation Date of Accident: \_\_\_\_\_ Claim#: \_\_\_\_\_

Please prioritize your health concerns:

(1) \_\_\_\_\_

(2) \_\_\_\_\_

(3) \_\_\_\_\_

(4) \_\_\_\_\_

(5) \_\_\_\_\_

Please write below any other concerns or priorities for your healthcare that should be addressed during your appointment:

\*The information you provide will help to serve and assist reaching your health goals. Your answers are both  
voluntary and private