Exploring Wealth Preservation For Future Generations

SILVER OAK FUND L.P.

2022

Minimal Investment $500,000.00 USD

Investment products and services are:
NOT A DEPOSIT | NOT FDIC INSURED | MAY LOSE VALUE | NOT BANK GURANTEED | NOT INSURED BY ANY FEDERAL GOVERNMENT OR AGENCY

Neil A. Wilson
Managing Director & Chief Investment Officer
BY INVITE ONLY

For Accredited Investors Only Rule 506(c)

Overview

The Silver Oak Fund L.P. is an open-ended non-leveraged long-investor in U.S. and foreign equity markets. Our portfolio focuses on large, mid and small well-capitalized growth companies undergoing transformational change towards the new economy. This framework provides our investors with a diversified group of risk-adjusted returns that can mostly be uncorrelated to the broader market. The Company's goal is to generate outstanding growth returns on a rolling twenty-four to forty-eight-month time horizon by using fundamental research across multiple industry sectors to generate an edge of insight or factual-information. Once such information is obtained, the Company will determine if the data will put a company or an industry in a position to achieve success. Only publicly traded companies showing strong athletic attributes will be considered for investment.

The Silver Oak Tree Ring

Investment Philosophy

We believe asset-allocation is more important than timing when using a patient and disciplined approach to wealth preservation.

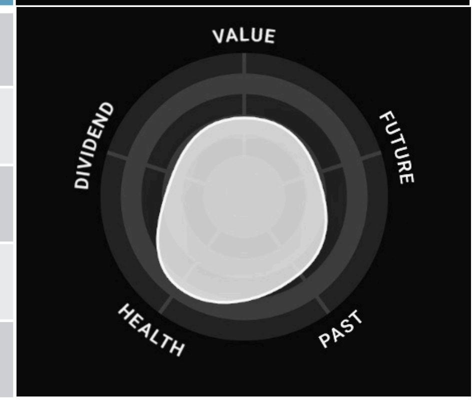
Our process is predicated on having a high success rate on a small set of investments rather than attempting to form an opinion on too large of a universe.

Accordingly, we have developed our hypothesis using our Silver Oak Tree Ring and, ultimately, weighted scores using our market research and modeling based in five financial categories:

Past Performance, Overall Financial Health., Dividends, Future Growth, Valuation.

Analysis	Score (0-6)
Past Performance	3.66
Financial Health	3.88
Dividends	3.14
Future Growth	2.25
Valuation	2.65

Silver Oak Tree Ring



The Silver Oak Fund uses the following tools to gain an informational edge over the market.

10-Q information, forward-looking management statements, fair market valuation, blended-volatility index amongst security holdings and the market, backtesting trades over 1, 3 and 5 years, quarterly investor conference calls, shareholder meetings notes, experienced peers, survey work, microeconomic concerns, qualitative screens, financial modeling, debt levels of individual companies, free cash flow trends, discounted cash flow trends, price per share history, accrual ratios, cap-x expenditures, legal liabilities or pending lawsuits, one-time un-ordinary adjustments, goodwill concerns, related company debts, periodicals, trade magazine research, extensive network of contacts, insider public information with regards to recent manager sell-offs, buy levels and price per share the management paid, other holders of the companies stock, company's investor relations information and general daily stock news and SEC reports.

Portfolio Performance Calculation

Investment Philosophy

We believe asset-allocation is more important than timing when using a patient and disciplined approach to wealth preservation.

Annual Goal: 18% CAGR

1-Year	*2022	Return	Dividend	Total Return
-13.10%	Total Return	-13.76%	1.39%	-13.10%
	CAGR	-14.41%	1.38%	-13.03%

3-Year		Return	Dividend	Total Return
60.99%	Total Return	54.61%	6.63%	60.99%
	CAGR	15.55%	1.63%	17.18%

5-Year		Return	Dividend	Total Return
108.92%	Total Return	96.61%	12.79%	108.92%
	CAGR	14.44%%	1.46%	15.90%

***Performance shown is based on previous equity selections during 2022 and prior to allocation fees. The annual return goal is 18% CAGR.**

Hedge Fund Fee Vs. Typical Portfolio

Investment Philosophy

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What is the difference between fees or assets under management?

Typical mutual fund investing with a fiduciary has between a 1-3% fee charged to their client for (AUM) Assets Under Management.

Silver Oak Funds Allocations are .20% of the portfolio gains.

Typical Mutual Fund	Account Balance	Account Fees	Return Rate 8%
0.01%	500,000.00	5,000.00	35,000.00
0.02%	500,000.0	10,000.00	30,000.00

Silver Oak Fund Gains	Account Balance	Account Fees	Portfolio Gains 20%
.20% Allocations	500,000.00	20,000.00	100,000.00

*Example

Compare Silver Oak Fund @ 8% Return Rate
8,000.00

The Silver Oak Fund Has Zero Management Fees and Wages

*Annual High Watermark allocation based on the fund's performance.

Selection Begins With A 14-Point Risk Test

Investment Philosophy

We believe asset-allocation is more important than timing when using a patient and disciplined approach to wealth preservation.

Is their dividend sustainable ?	Do they have sufficient financial data available ?
Are they forecasted to achieve profitability ?	Are there any concerning recent events ?
Are Revenues forecasted to grow ?	Has there been substantial insider selling ?
Are they in a good financial position ?	Have shareholders been diluted over the past year ?
Is their share price liquid and stable ?	Do they have meaningful market capitalization ?
Do they have high quality earnings ?	Do they have meaningful levels of revenue ?
Have profits improved over the previous two years ?	Do they have more than a 1-year cash runway ?

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Investment Philosophy

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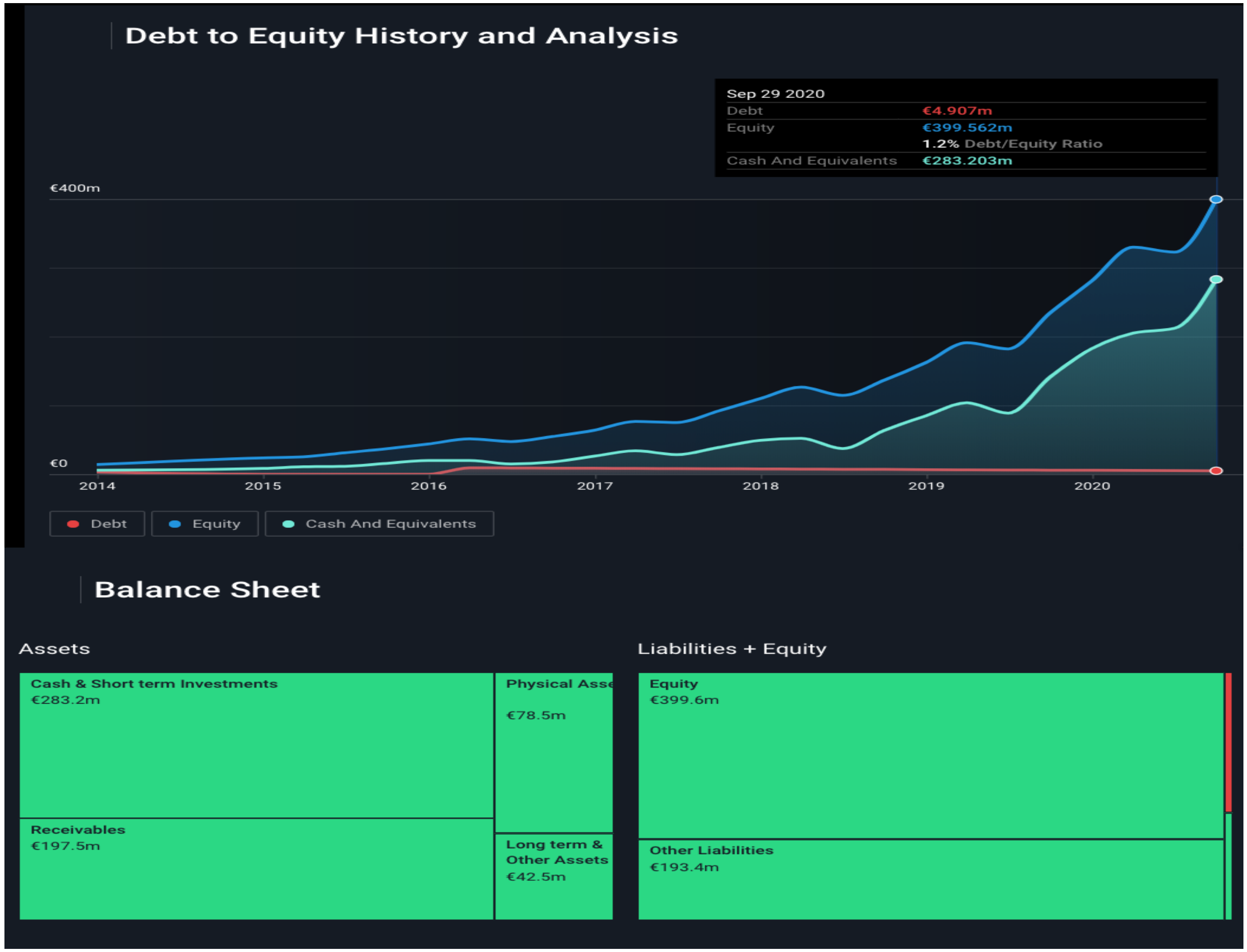
Review Short And Long-Term Debt

Understanding the framework for a company's debt allows us to model the free-cashflow and their debt obligations. The less debt an organization has, the more available free-cash-flow, allowing the company to grow and sustain market risks.



* In Sweden Kronor

Modeling Against Analyst

Investment Philosophy

We believe asset-allocation is more important than timing when using a patient and disciplined approach to wealth preservation.

Using API technology, our resources connect to over 2,000 equity research analysts at the most respected global financial institutions. We trend reported revenue and earnings coverage against our proprietary models. Analyzing the correlation coefficient of this integrated forecast (using trailing twelve-and-eighteen-month models) is vital to our research process.

Institution	Analyst
ABG Sundial Collier	Erik Moberg
BofA Global Research	Kiranjot Grewal
Carnigie Investments Bank AB	Mikael Lassen
Morgan Stanley	Edward Young
Kepler Cheuvreux	Hjalmar Ahlberg
DNB Markets	Martin Arnell
Pareto Securities	Lars-Ola Hellstrom
Danske Bank	Sarish Aziz
Handlsbaken Capital Markets	Ramus Enburg

Comparing Historical Earning and Revenue Trends

Investment Philosophy

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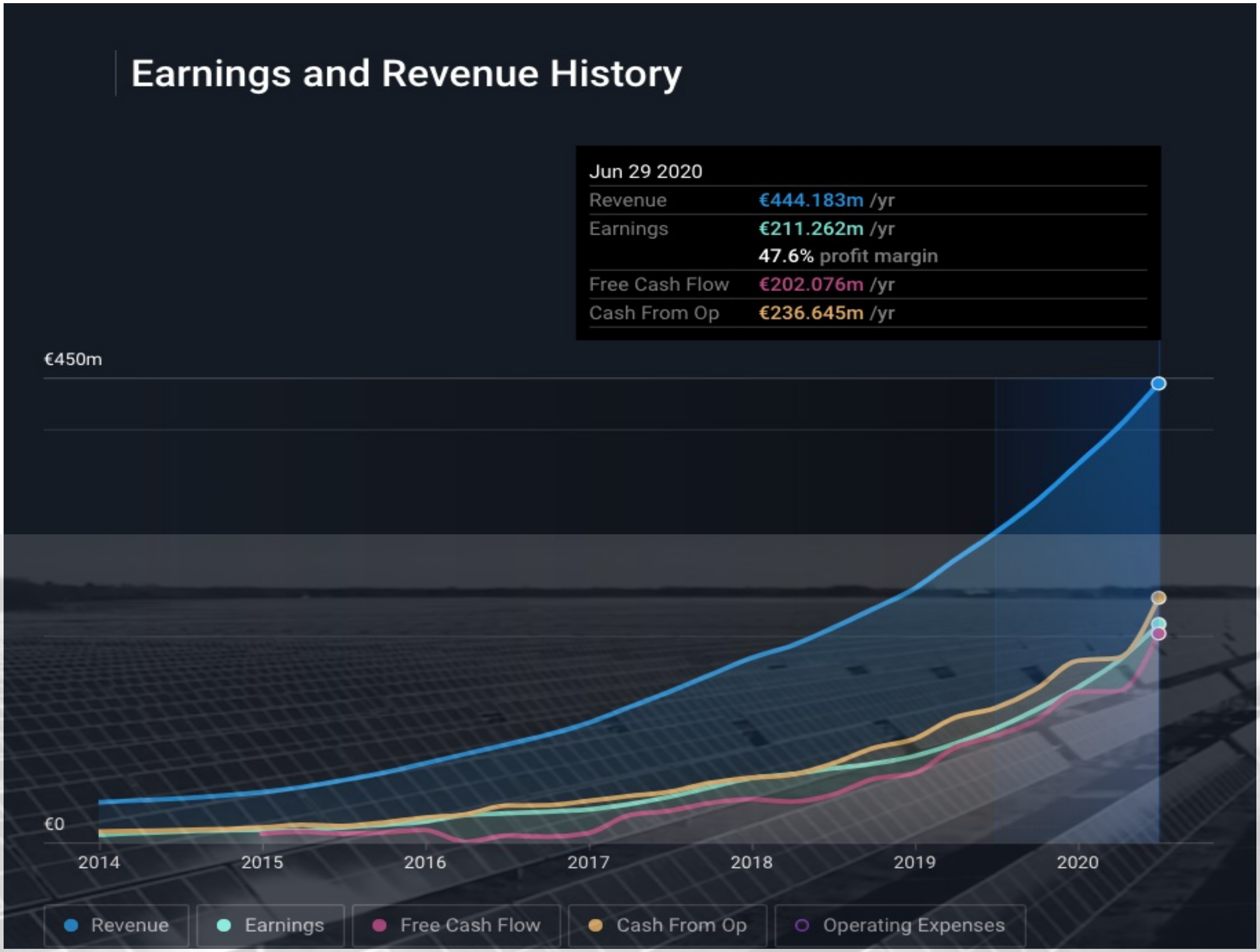

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Trending Earnings Per Share

In line with our buy-and-hold strategy, we exclude extraordinary expenses. This technique supports future earnings per share estimates, which are more attributable to core business operations.

Earnings per share estimates

Data Point	Source	Value
Past Financial	Company Filings 6.29.2022	See Below
Future Estimates	Average of up to 6 Analyst Estimates	See Below

Date	EPS	EPS High Estimate	EPS Low Estimate	Avg. No. Analyst
06.29.2023	10.14	10.5	9.53	30
06.29.2024	11.92	12.81	10.88	30

Date	EPS
6.29.2022	9.7
3.30.2022	9.65
12.30.2021	9.46
9.29.2021	9.01
6.29.2021	8.12
3.30.2021	7.41
12.30.2020	6.77

Investment Philosophy

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Forecasting Earnings Per Share

* In Sweden Kronor

Review Ratios vs. Industry & Market

Investment Philosophy

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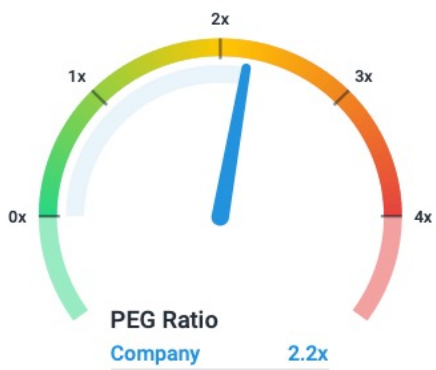
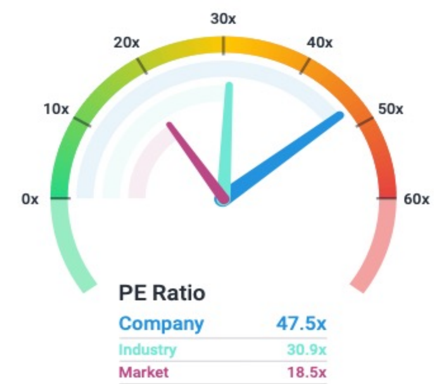
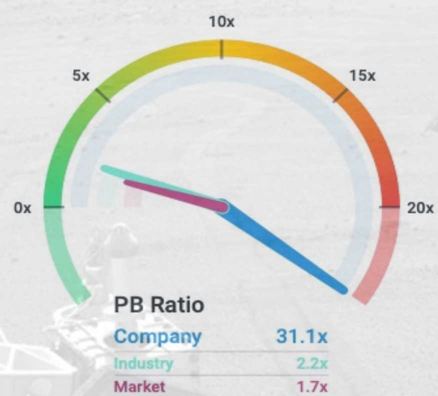
Price to Earnings Growth Ratio



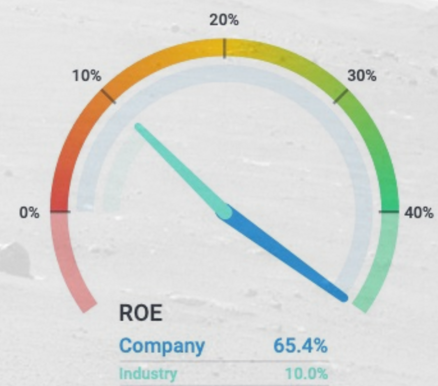
Price To Earnings Ratio



Price to Book Ratio



Return on Equity



LEGEND:
Company = Itself.
Industry = Competing companies in the same industry.
Market = The average Market Price for companies in the broader market.

Test Price In Bear and Bull Markets

Our long-term orientation protects our portfolio from the short-term influence of market conditions and volatility.

Investment Philosophy

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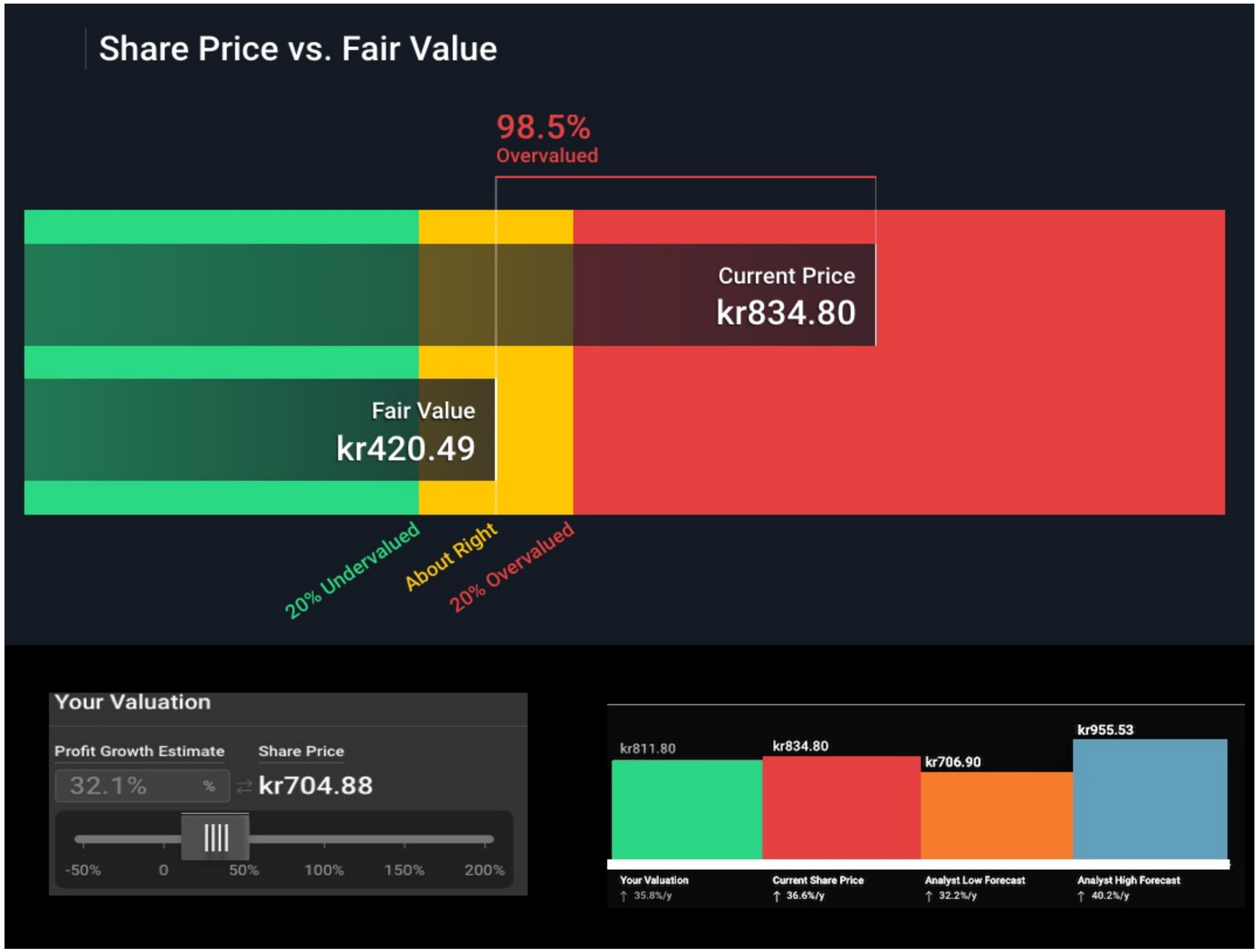

* Sample In Sweden Kronor

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Considering Insider Activity

When analyzing a companies share price, we review the recent buy or sell transaction of individual insiders, institutions, private companies, and the general public.

Investment Philosophy

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Ownership Breakdown

Top Shareholders

Top 25 shareholders own 57.23% of the company

Ownership	Name	Shares	Current Value	Change %	Portfolio %
13.55%	Capital Research and Management Company	28,637,323	€23.9b	0%	0.17%
12.91%	Grundbulten 22555 AB	27,289,720	€22.8b	0%	no data
8.58%	Ian Livingstone	18,135,924	€15.1b	-14.21%	no data
4.28%	Swedbank Robur Fonder AB	9,043,396	€7.5b	0%	0.8%
1.84%	Capital Group International Inc.	3,883,481	€3.2b	0%	0.9%
1.63%	The Vanguard Group, Inc.	3,450,796	€2.9b	0%	0.01%
1.55%	FMR LLC	3,276,532	€2.7b	0%	0.03%
1.55%	BlackRock, Inc.	3,269,863	€2.7b	24.86%	0.01%

* Sample In Sweden Kronor

Review Compensation Plans

We research compensation plans to ensure it is in alignment with other companies with similar revenues and incomes. If a CEO's compensation is high relative to the market leads us to additional conclusions.

Investment Philosophy

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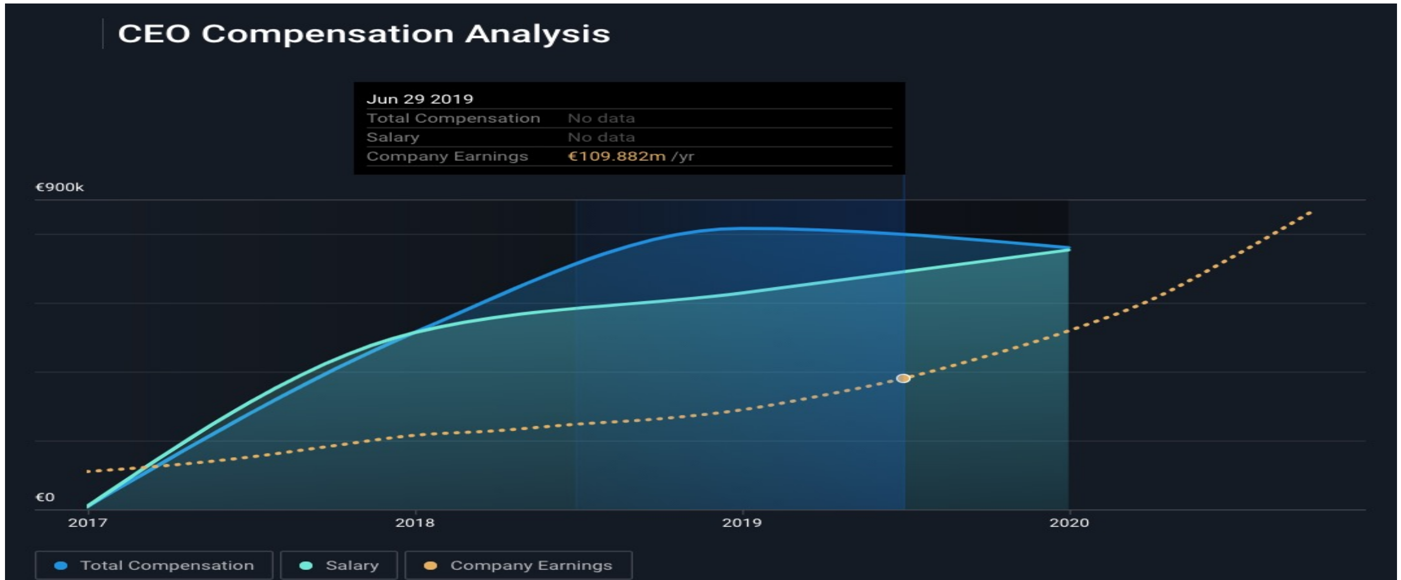

Leadership Team

Name	Position	Tenure	Compensation	Ownership
Jens von Bahr	Co-Founder	4.08yrs	€402.00k	no data
Martin Carlesund	Group Chief Executive Officer	4.08yrs	€760.00k	0.13% € 27.2m
Fredrik Österberg	Co-Founder & Director	5.92yrs	€23.00k	no data
Richard Hadida	Co-Founder and Creative Director of Group	no data	no data	no data
Jacob Kaplan	Chief Financial Officer	4yrs	no data	0.019% € 4.1m
Svante Liljevall	Chief Operating Officer	12.92yrs	no data	no data
David Craelius	Chief Technology Officer	4.92yrs	no data	0.0024% € 512.6k

* In Sweden Kronor

Uncorrelated Market Conditions

Investment Philosophy

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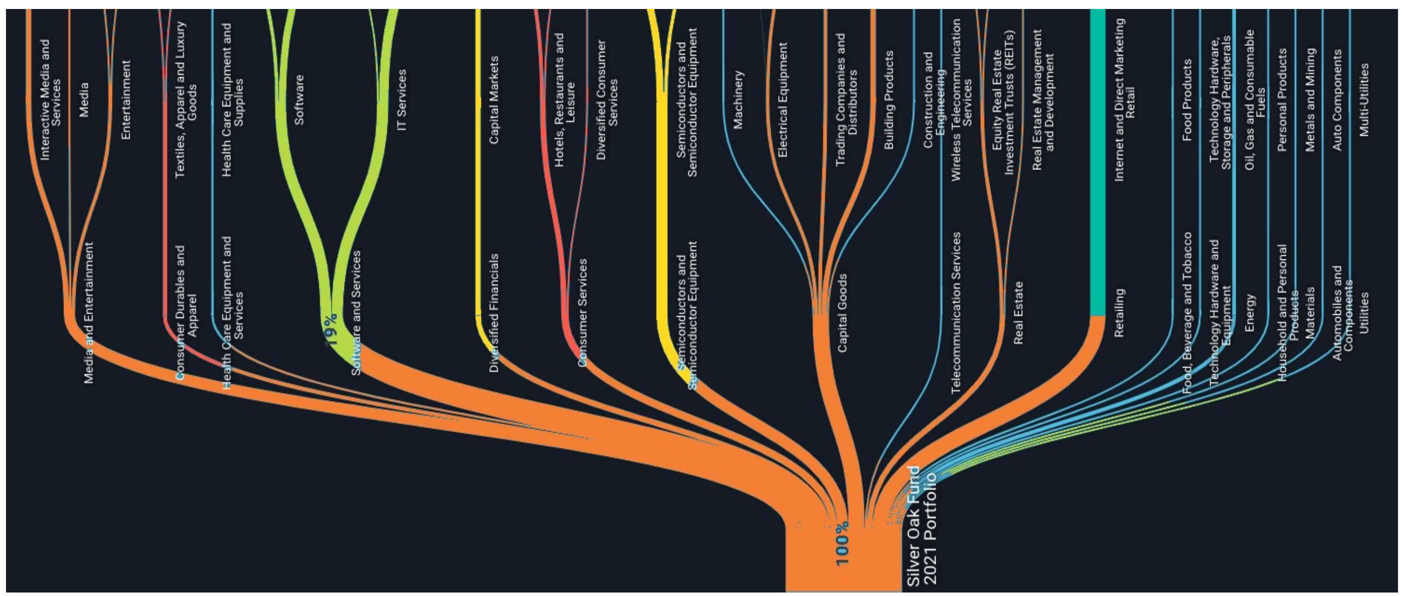
What is diversification ?

Diversification is a risk management strategy that mixes a wide variety of investments within a portfolio. A diversified portfolio contains a mix of distinct asset types and investment vehicles in an attempt at limiting exposure to any single asset or risk. The rationale behind this technique is that a portfolio constructed of different kinds of assets will, on average, yield higher long-term returns and lower the risk of any individual holding or security.

The basics of diversification

Diversification strives to smooth out unsystematic risk events in a portfolio, so the positive performance of some investments neutralizes the negative performance of others. The benefits of diversification hold only if the securities in the portfolio are not perfectly correlated—that is, they respond differently, often in opposing ways, to market influences.



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Diversification Through Industries

Investment Philosophy

We believe asset-allocation is more important than timing when using a patient and disciplined approach to wealth preservation.

Portfolio Volatility

Investment Philosophy

We believe asset-allocation is more important than timing when using a patient and disciplined approach to wealth preservation.

Zeroing In...

Once we have zeroed in on our selections, we begin to test the volatility of a stock's risks matched against our overall goals for the Silver Oak Fund. The higher the volatility of a stock, the greater it's up and downswings. The volatility in a portfolio measures the width and value of the stocks and whether the portfolio appreciates or declines within its metrics.

How do we measure ?

Using standard deviation, we measure the market volatility by trader's volume and analysts. The measuring metric below shows an example of our Silver Oak fund's price movement from its base price in a specific time frame. This measurement supports the entire portfolio belief of reducing the risk for our shareholders while attempting to create "alpha" returns.

***8.29.22**

***Alpha volatility example only**

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Investment Philosophy

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Trading vs. Buy & Hold

We don't chase the cheese…

It is unlikely to outperform a buy-and-hold strategy unless the latter goes through big declines. To improve returns with market timing alone requires near-perfect entries and exits, which are extremely difficult to achieve . You're much better off using strategies built for "offense" like stock picking or using leveraged instruments.

Rebalance certain equites using tactical trading?

We typically expect this type of strategy to retain about 90% of buy and holds compound annual return, while slashing the maximum drawdown by as much as 40% to 50%. This, in effect, nearly doubles the risk-adjusted return (MAR ratio) quite nicely. We also expect the drawdown duration to shorten, although we do not have any specific guidelines by how much.

US Equities 1973 - 2020	Timing	Buy & Hold
Starting Equity	$100,000.00	$100,000.00
Ending Equity	$9,525,781.48	$11,154,875.91
Time Elapsed	47 years, 9 months	47 years, 9 months
CAGR %	10.02%	10.39%
Max % Drawdown	-32.95%	-55.25%
MAR Ratio	0.3	0.19
Win Rate %	59.40%	0.00%
Longest Drawdown Duration	32.9 months	73.5 months

*By reducing the number of trades using our buy and hold performance strategy, we lesson the trading cost allocations to our investors.

Investment Philosophy

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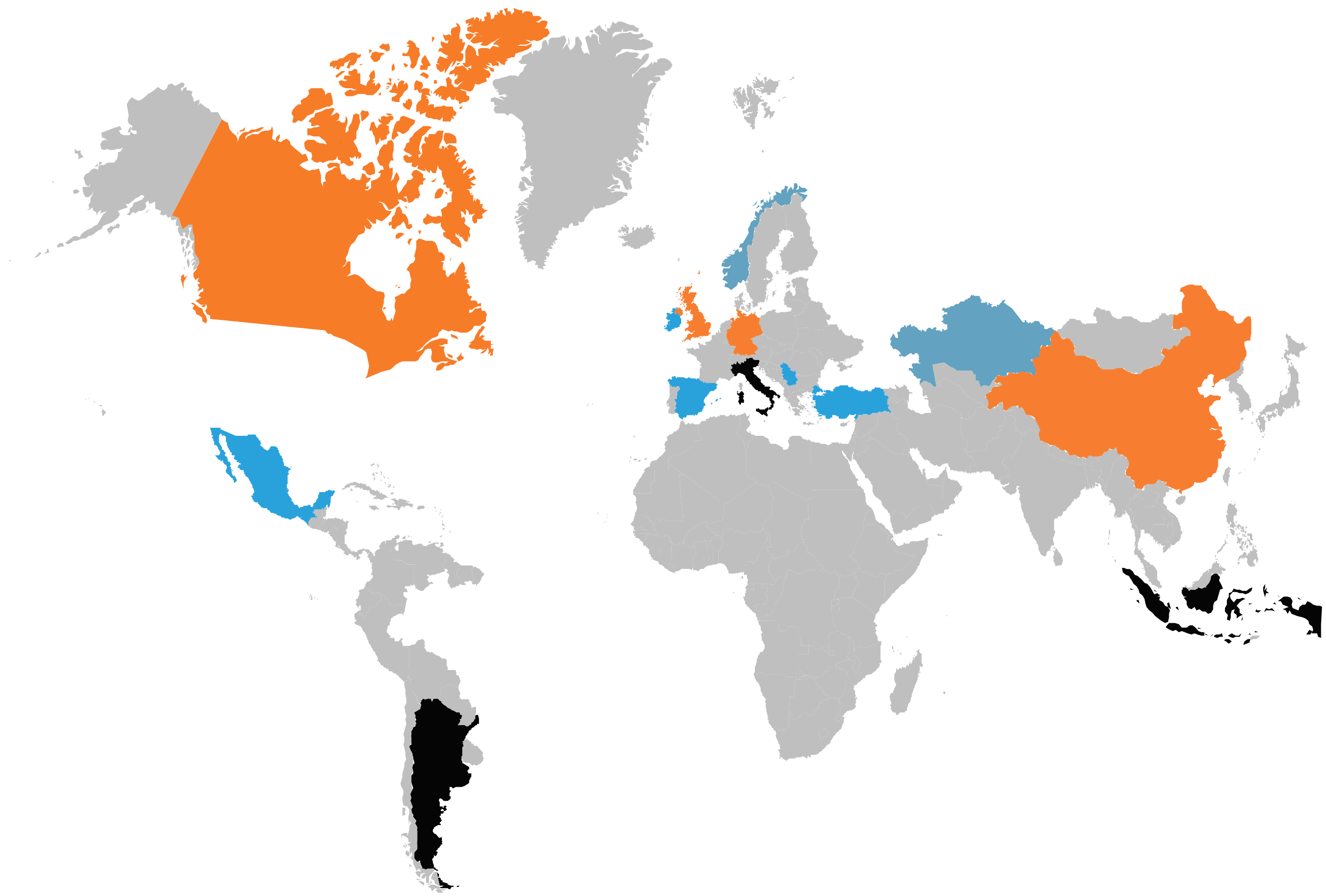
TOP HOLDINGS	%
TROW	.80
JPM	.72
MSCI	.67
SSTK	.30
TGT	.21
SITE	.15

Exposure Breakdown



United States	Canada	Germany	China
United Kingdom	Russia | Sweden	Switzerland	Denmark
Japan	Korea	Italy	Argentina

*Total holdings (45). Holdings and percentages subject to change without notice.

Sustainability Characteristics

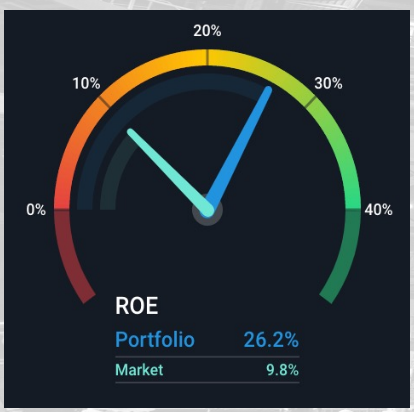
Investment Philosophy

We believe asset-allocation is more important than timing when using a patient and disciplined approach to wealth preservation.

Sustainability characteristics can help investors integrate non-financial sustainability considerations into their investment process. These metrics enable investors to evaluate funds based on their environmental, social, and governance (ESG) risks and opportunities. This analysis can provide insight into the effective management and long-term financial prospects fund.

The metrics below have been researched by the silver oak fund for transparency and informational purposes only. The existence of an ESG rating is not indicative of how or whether (ESG) factors will be integrated into the fund in the future.

Controversial Weapons 0.00%	Nuclear Weapons 0.00 %	Civilian Firearms 0.00 %	Tobacco 0.00%
UN Global Compact Violators 0.00%	Thermal Coal 0.00%	Oil Sands 0.00%	Renewable Energies 14%
Percentage of Fund not covered 0.17%			



*Silver Oak Fund's business involvement exposures shown above for Thermal Coal and Oil Sands are calculated and reported for companies that generate more than 5% of revenue from thermal coal or oil sands as defined by MSCI ESG Research. For the exposure to companies that generate any revenue from thermal coal or oil sands (at a 0% revenue threshold), as defined by MSCI ESG Research, it is as follows: Thermal Coal 0.00% and for Oil Sands 0.00%.
Business Involvement metrics are calculated by Silver Oak Fund using data from MSCI ESG Research, which provides a profile of each company's specific business involvement. Silver Oak Fund leverages this data to provide a summed up view across holdings and translates it to a fund's market value exposure to the listed Business Involvement areas above.

Business Involvement metrics are designed only to identify companies where MSCI has conducted research and identified as having involvement in the covered activity. As a result, it is possible there is additional involvement in these covered activities where MSCI does not have coverage. This information should not be used to produce comprehensive lists of companies without involvement. Business Involvement metrics are only displayed if at least 1% of the fund's gross weight includes securities covered by MSCI ESG Research.

How Much Do You Need To Retire ?

Investment Philosophy

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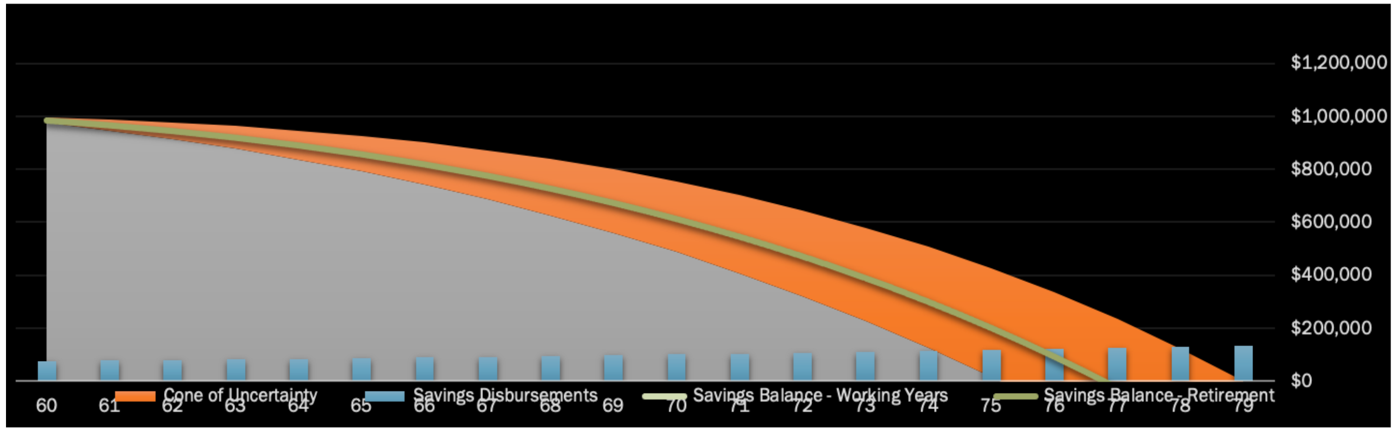

Example Shown:

- 1MM At retirement.
- CAGR 6%.
- $75K Annual draw.
- Zero (0) after 14-Years.

NOW

Your current age	60
Annual income ($)	$75,000
Annual inflation & income increases (%)	3.00%
Retirement savings balance ($)	$1,000,000
Annual savings amount ($)	$0
Annual savings increases (%)	0.00%
Investment return (%)	6.00%

AT RETIREMENT

Annual pension benefit ($)	0
Annual pension benefit increases (%)	0.00%
Desired retirement age	60
Number of years of retirement income	20
Income replacement (%)	100.00%
Investment return (%)	6.00%

UNCERTAINTY (%)

Investment return uncertainty	2.00%
Annual savings amount uncertainty	0.00%
Annual savings increases uncertainty	0.00%
Annual pension benefit amount uncertainty	0.00%
Annual Pension penefit increases uncertainty	0.00%

The Silver Oak Fund Has Zero Management Fees and Wages

*Annual High Watermark allocation based on the fund's performance.

What Happens With A 6% ROI ?

Investment Philosophy

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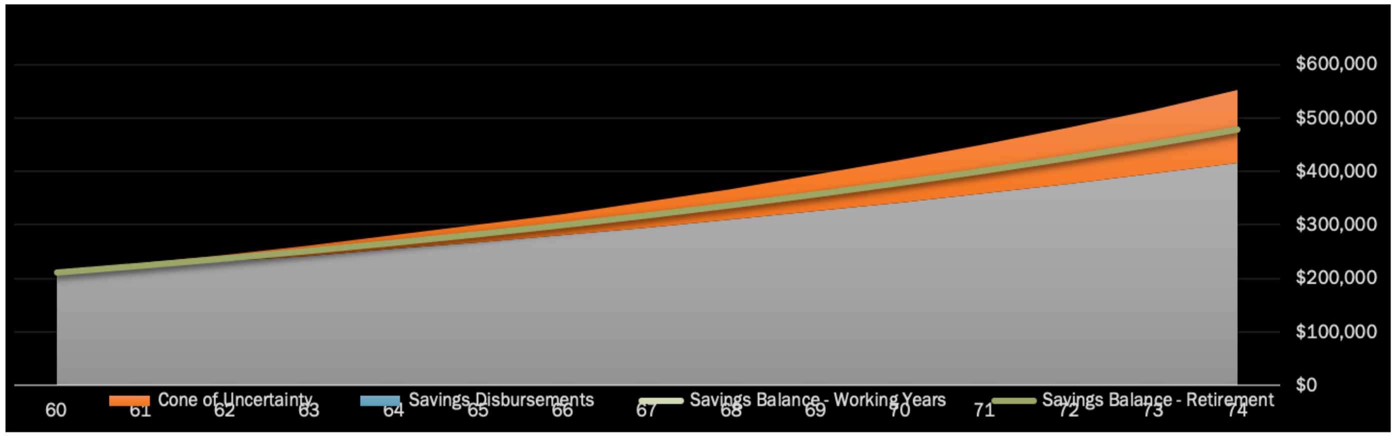

Example Shown:

- 200K Beginning balance.
- CAGR 6%.
- $479K after 15-Years.

NOW

Your current age	60
Annual income ($)	$0
Annual inflation & income increases (%)	3.00%
Retirement savings balance ($)	$200,000
Annual savings amount ($)	$0
Annual savings increases (%)	0.00%
Investment return (%)	6.00%

AT RETIREMENT

Annual pension benefit ($)	0
Annual pension benefit increases (%)	0.00%
Desired retirement age	60
Number of years of retirement income	15
Income replacement (%)	0.00%
Investment return (%)	6.00%

UNCERTAINTY (%)

Investment return uncertainty	2.00%
Annual savings amount uncertainty	0.00%
Annual savings increases uncertainty	0.00%
Annual pension benefit amount uncertainty	0.00%
Annual Pension penefit increases uncertainty	0.00%

The Silver Oak Fund Has Zero Management Fees and Wages

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What Happens With A 20% ROI ?

Investment Philosophy

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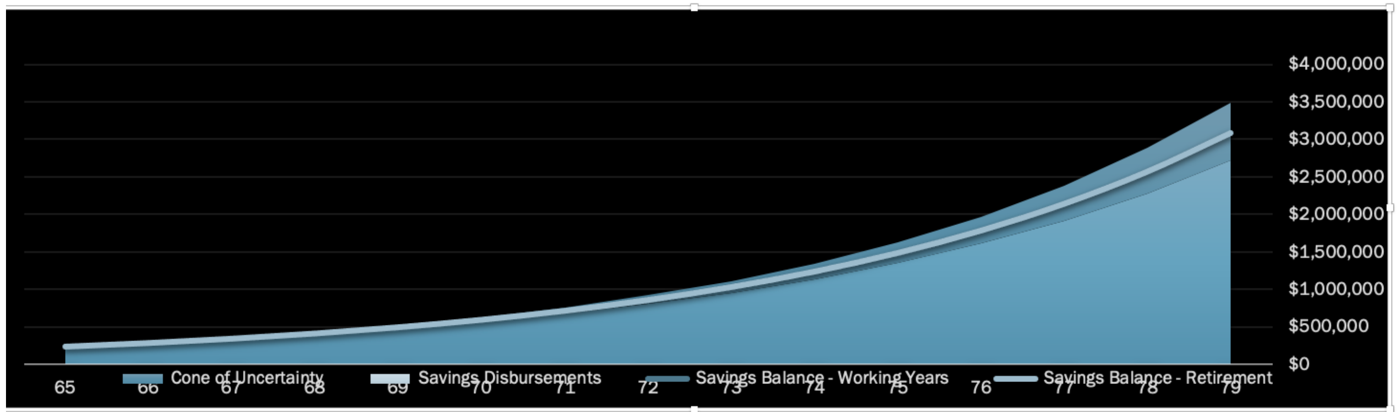

Example Shown:

- 200K Beginning balance.

- CAGR 20%.

- $3,083,404 after 15-Years.

NOW

Your current age	65
Annual income ($)	$0
Annual inflation & income increases (%)	3.00%
Retirement savings balance ($)	$200,000
Annual savings amount ($)	$0
Annual savings increases (%)	0.00%
Investment return (%)	6.00%

AT RETIREMENT

Annual pension benefit ($)	0
Annual pension benefit increases (%)	0.00%
Desired retirement age	65
Number of years of retirement income	15
Income replacement (%)	100.00%
Investment return (%)	20.00%

UNCERTAINTY (%)

Investment return uncertainty	2.00%
Annual savings amount uncertainty	0.00%
Annual savings increases uncertainty	0.00%
Annual pension benefit amount uncertainty	0.00%
Annual Pension penefit increases uncertainty	0.00%

The Silver Oak Fund Has Zero Management Fees and Wages

*Annual High Watermark allocation based on the fund's performance.

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General Fund Disclosure

This information represents the opinion of Silver Oak Fund L.P.. The views are subject to change at any time based on market or other conditions and are current as of the date indicated on the materials. This is not intended to be a forecast of future events or guarantee of future results. It is not intended to provide specific advice or to be construed as an offering of securities or recommendation to invest. Not for use as a primary basis of investment decisions. Not to be construed to meet the needs of any particular investor. Not a representation or solicitation or an offer to sell/buy any security. Investors should consult with their investment professional for advice concerning their particular situation. The factual information provided has been obtained from sources believed to be reliable but is not guaranteed as to accuracy or completeness. Silver Oak Fund L.P. is not affiliated or associated with any organizations mentioned.

Based on our strategic approach to creating diversified portfolios, guidelines are in place concerning the construction of portfolios and how investments should be allocated to specific asset classes based on Silver Oaks "Alpha" return objectives and tolerance for risk. Diversification and asset allocation do not guarantee returns or protect against losses.

Past performance is no guarantee of future results. All performance data, while obtained from sources deemed to be reliable, are not guaranteed for accuracy. Indexes shown are unmanaged and are not available for direct investment. The S&P 500 Index consists of 500 widely traded stocks that are considered to represent the performance of the U.S. stock market in general.

Equity securities are subject to stock market fluctuations that occur in response to economic and business developments. International investing involves special risks, including foreign taxation, currency risks, risks associated with possible differences in financial standards and other risks associated with future political and economic developments. Investing in emerging markets may involve greater risks than investing in more developed countries. In addition, concentration of investments in a single region may result in greater volatility. Investing in securities are subject to various risks, including changes in interest rates, credit quality, market valuations, liquidity, prepayments, early redemption, corporate events, tax ramifications and other factors. Investment in debt securities typically decrease in value when interest rates rise. This risk is usually greater for longer-term debt securities. Investments in lower-rated and non-rated securities present a greater risk of loss to principal and interest than higher- rated securities. Investments in high yield bonds offer the potential for high current income and attractive total return but involve certain risks. Changes in economic conditions or other circumstances may adversely affect a bond issuer's ability to make principal and interest payments. The municipal bond market is volatile and can be significantly affected by adverse tax, legislative or political changes and the financial condition of the issues of municipal securities. Interest rate increases can cause the price of a bond to decrease. Income on municipal bonds is free from federal taxes but may be subject to the federal alternative minimum tax (AMT), state and local taxes. There are special risks associated with investments in real assets such as commodities and real estate securities. For commodities, risks may include market price fluctuations, regulatory changes, interest rate changes, credit risk, economic changes and the impact of adverse political or financial factors. Investments in real estate securities can be subject to fluctuations in the value of the underlying properties, the effect of economic conditions on real estate values, changes in interest rates and risks related to renting properties (such as rental defaults).

Silver Oak Fund L.P. and Silver Oak Fund US. LLC its representatives do not provide tax or legal advice. Your tax and financial situation is unique. You should consult your tax and/or legal advisor for advice and information concerning your particular situation.

Private Placement Overview Guide

Investment Philosophy

We believe asset-allocation is more important than timing when using a patient and disciplined approach to wealth preservation.

Private Placement Guide	Yes	No
Is the fund professionally managed ?	✓	
Is there a General Partner ?	✓	
Only public traded securities ?	✓	
Do I subscribe for shares ?	✓	
Are the shares transferable ?		✓
Can the shares be pledged ?		✓
Is there a minimal investment ?	✓	500,000
Is the fund open ended?	✓	
Is there a lock up period ?	✓	
Are there management Fees ?		✓

Private Placement Guide	Yes	No
Can I add to the investment later on ?	✓	
Are there performance fees ?	✓	.20%
Are there taxes for income earned ?	✓	
Can equity be withdrawn ?	✓	
Are funds in a custodial account ?	✓	
Is the fund audited ?	✓	
Will I receive an annual K1 ?	✓	
When is the physical year end ?	12.31	
Is the fund a Delaware Partnership ?	✓	
Do I need to be an accredited investor ?	✓	

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SUMMARY

The following information is presented as a summary of certain terms of the Company and prospective partners should refer to the balance of this memorandum for more complete information and should not rely solely on this information contained in this summary. This summary is qualified in its entirely by the detailed formation appearing elsewhere in this memorandum.

The Company (Fund)	SILVER OAK FUND L.P. is a Delaware partnership (the "Company") formed on the 25th of August 2020. The Company is being operated as a private investment fund in equities under Section 3(c)(1) of the Investment Company Act of 1940, as amended (the "Act").
General Partner	The General Partner of the Company is Silver Oak Management US LLC, a Delaware company (the "General Partner"). The General Partner will have exclusive control over day-to-day operations of the Company even if additional General Partners are admitted to the Company in the future. The principal office of the Company and the General Partner is 1202 Adrian Drive, Chaska, MN, 55318
Investment Management Company	Silver Oak Management US LLC, who is also the Company General Partner, will serve as the Investment Manager of Company and provides discretionary investment advisory and portfolio management services to the Company (the "Investment Manager"). The Investment Manager is not currently registered with the Securities and Exchange Commission (SEC). However, the Investment Manager intends to engage registered investment advisors to comply with recent changes to the U.S. Securities Regulations or will complete the registration process if required.
General Investment Philosophy	Our framework provides investors with a diversified group of securities that can mostly be uncorrelated to returns in the broader market. The Silver Oak Fund is primarily a long-investor in U.S. and foreign equity markets focused on large and small well-capitalized companies. The Company's goal is to generate outstanding returns on a rolling 24-36-month time horizon by using

fundamental research across multiple industry sectors to generate an edge of insight or factual information. Once such information is obtained, the Company will determine if the data will put a company or an industry in a position to achieve success. Only Publicly traded Companies showing strong attributes will be considered for investment.

Suitability	This offering is not registered under the Securities Act of 1933, as amended (the "Act"), as is being made in reliance on the exemptions provided for in Section 4(a)(2) of the Act and Rule 506(c) of Regulation D, promulgated by the Securities and Exchange Commission thereunder. This Offering is available only to suitable Accredited Investors or up to 35 Non-Accredited Investors as defined in Rule 501(a) of Regulation D promulgated under the Securities Act of 1933. The Manager may, in its sole discretion, accept or decline to admit any investor. Individual Retirement Account (IRA) investors and other tax-exempt investors should carefully review the section herein entitled "Certain Federal Income Tax Considerations" and consult their own tax advisors..
Subscriptions	New Partners may subscribe for the Company Shares on the first day of any calendar month or at such other times as the General Partner shall permit in its sole discretion. Upon completion of the subscription agreement and the receipt of an investor's capital contribution, an investor will become a Partner of the Company. In certain situations, that will benefit the Company, the company may accept tangible assets in lieu of cash subscriptions. In such situations, the assets will be evaluated on a per basis and discounted at the discretion of the manager.
Transferability of Shares	Partnerships in the Company may not be sold, transferred, pledged or assigned without the prior written consent of the General Partner, provided,

	that with regard to the assignment by a Partner to an affiliate, such consent may not be unreasonably withheld.
Minimum Investment	The minimum initial investment by each Partner is $500,000, subject to the General Partner's discretion to accept a lesser amount.
Initial Lock-up Period	"Initial Lock-Up Period" means the Partner may not request redemption of their investment for a period of at least eight (8) months from the date of their capital contribution(s). Each capital contribution made by a Partner shall be subject to the Initial Lock-Up Period. (see "Initial Lock-up Period" section).
Management Fee	The Investment Manager shall charge the Company during 2021 an annual management fee (the "Management Fee") currently set at ZERO percent (during the incubator period) (0.0%) per annum of the net asset value of the Capital Accounts of the individual Partners of the Company. The Management Fee when due is payable monthly in advance on the first day of each calendar month based on the net asset value on such day (after taking into account any contributions on such day). The Management Fee shall be assessed pro rata to each Partner. If a new or existing Partner makes a contribution to the Company on any day other than the beginning of the month, the Advisor shall be entitled to a pro-rated Management Fee at that time. Management fees are nonrefundable. The Investment Manager shall have the right to waive all or a part of the Management Fee with respect to one or more Partners from time to time in its sole discretion. The General Partner may also pay over a portion of the Management Fee to one or more third parties who introduce investors or perform other services for the Company or the General Partner. See "Management Fee."
Allocation of Profits	The profits and losses of the Company will be provisionally allocated among

and Losses	the capital accounts of the Partners and the General Partner (collectively, the "Partners") at the end of each fiscal period in proportion to the relative values of such capital accounts at the beginning of such fiscal period. See “Allocation of Profits and Losses”.
Performance Allocation (Carried Interest) and High water mark	The Carried Interest allocable to the General Partner is equal to twenty-percent (20%) of the aggregate net gain allocated monthly to the Partners capital account subject to a "Highwater mark" limitation,(see pg.45) so that no allocation is made to the General Partner with respect to its Carried Interest until prior net losses allocated to a Partner are recouped. The high water mark shall be re-set on an annual basis. The amount of prior period net losses that must be recouped before a Carried Interest allocation is made shall be adjusted to take into account any distributions to or withdrawals by a Partner, with the amount of such prior net losses being reduced in proportion to the distribution or withdrawal. The General Partner may waive all or part of the Performance Allocation with respect to one or more Partners from time to time in its sole discretion. The General Partner may also pay over a portion of the Performance Allocation to one or more third parties who introduce investors or perform other services for the Company or the General Partner.
ERISA and Other Tax-Exempt Investors	Since the Company may generate "unrelated business taxable income" within the meaning of the Internal Revenue Code of 1986, as amended (the "Code"), an investment in the Company may not be suitable for pension and other funds subject to the Employee Retirement Income Security Act of 1974, as amended ("ERISA"), or other organizations that are generally exempt from income taxation pursuant to Section 501(c)(3) of the Code. The General Partner intends to use commercially reasonable efforts to cause "benefit plan investors" not to own a significant portion of any class of equity interests in the Company, so that the assets of the Company should not be considered "plan assets" for purposes of ERISA and Section 4975 of

the Code, although there can be no assurance that non "plan asset" status will be obtained or maintained. Prospective purchasers and subsequent transferees of Shares may be required to make certain representations regarding compliance with ERISA and Section 4975 of the Code. See "Certain ERISA Considerations."

New Partners; Additional Capital Contributions

Unless otherwise determined by the General Partner, in its discretion, Each new Partner shall be admitted to the Company, and each existing Partner may make an additional capital contribution to the Company, as of the first day of the calendar month provided that the General Partner timely receives and accepts such person's initial or additional, as applicable, capital contribution and executed Subscription Documents and/or such other documents or agreements as the General Partner may require. A person shall become a Partner when the General Partner enters such person as a Partner on the books of the Company. Capital contributions must be made in cash unless the General Partner, in its sole discretion, agrees to accept capital contributions in the form of securities.

Partial Withdrawals of Capital

A Partner may make partial withdrawals of capital on sixty (60) days' prior written notice to the General Partner at the end of the Initial Lock-Up Period. The General Partner shall have absolute discretion to deny or permit a partial withdrawal if, after giving effect to such withdrawal, the value of the Partner's capital account would be less than $250,000, and the General Partner may treat any such request for partial withdrawal as a request for termination of the Partner's entire Interest. Distribution of any partial withdrawal generally will be made within fifteen (15) days after the withdrawal date, although ten percent (10%) of any withdrawal that represents more than ninety percent (90%) of a Partner's capital may be withheld until the Company receives its year-end audited financials for the fiscal year during which the withdrawal was made. The General Partner may vary these withdrawal terms, in whole or part, for certain investors, in its

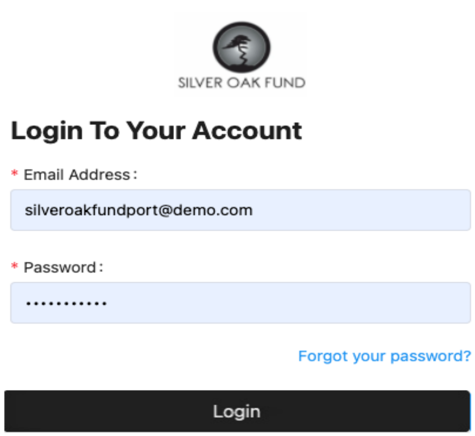
	sole discretion.
Required Withdrawals	The General Partner may, in its sole discretion, require any Partner to withdraw from the Company, with or without cause, if the General Partner shall determine, in its sole and absolute discretion that such termination and withdrawal shall be in the best interests of the Company. The General Partner shall give not less than fifteen (15) days' prior written notice of such termination to such Partner. Such required withdrawal could result in adverse tax and/or economic consequences to such Partner.
Indemnification of the General Partner and the Investment Manager	The Partnership Agreement provides for limitations on the liability of, and for the indemnification of, the General Partner, any other General Partners and their respective affiliates, except that no such indemnification will relieve any person from liability for fraud, gross negligence, willful misconduct, the violation of Federal or state securities laws or any criminal wrongdoing. The Investment Management Agreement provides for limitations on the liability of, and for the indemnification of, the General Partner and each of its affiliates and each of its and their principals, managers, members, officers, directors, employees, equity holders and representatives, except that no such indemnification will relieve any person from liability for willful misconduct, fraud or gross negligence on the part of such parties in the performance or nonperformance of their respective obligations or duties thereunder.
Potential Conflict of Interest	The General Partner, the Investment Manager, and their principal(s) may be affiliated with or render services to other investment entities or accounts including entities and/or accounts with investment goals and strategies similar to those of the Company. The principal(s) of the General Partner may also be or become related to other service provider who will provide services to the Company in which fees and/or commissions will be paid to the

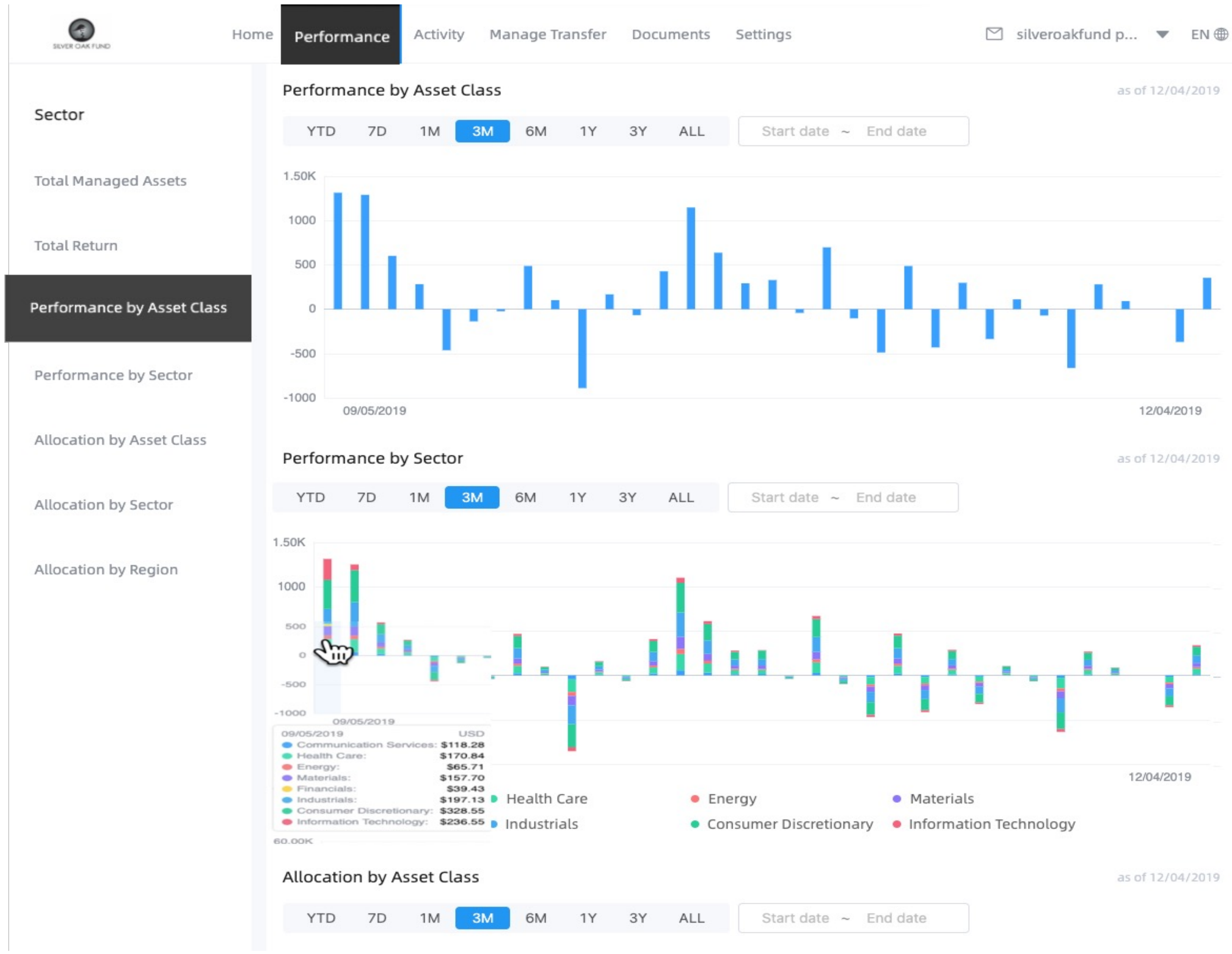
	principal(s) of the General Partner, these service providers may include broker-dealers, prime brokerage services, and fund administrative services.
Risks	Although the Silver Oak Fund works diligently and typically unleveraged in its equity selection process, prospective Partners should note that an investment in the Company involves volatility and market-risk. Prospective Partners should carefully consider the risk factors discussed under "Risk Factors."
Reports to Partners	The Company will furnish to each Partners: (i) audited annual financial reports of the Company; (ii) annual descriptive investment information for each investment; (iii) annual tax information for the completion of income tax returns; (iv) a statement from the Company's auditors detailing the Partners capital account; and (v) from time to time unaudited periodic reports at the discretion of the General Partner, but no less often than quarterly.
Fiscal Year	The fiscal year of the Company shall end on December 31 of each calendar year.

24/7 Client Porthole

Investment Philosophy

We believe asset-allocation is more important than timing when using a patient and disciplined approach to wealth preservation.





*Sample Account Dash-Board