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Business Plan

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# Govenlock Green Corporation



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## Table of Contents

Executive Summary .....	3
Mission Statement.....	6
Product or Service Description .....	7
Industry and Marketplace Analysis.....	9
Customer Analysis .....	12
Indirect Customers .....	13
Competitor Analysis .....	14
Marketing Strategy .....	14
Marketing and Sales Forecasts Operations .....	18
Operating Expense .....	19
Development Timeline.....	21
Development Expenses.....	21
Company Organization .....	21
Administrative Expenses .....	22
Summary of Financials .....	22
Financial Assumptions.....	23
Financial Forecasts .....	23
Financial Risks.....	23
Exit Strategies .....	244
Investment/Loan Requirements .....	24
Table of Appendices.....	24

## Executive Summary

Govenlock Green Corporation is a U.S. based company with an excellent revenue generating strategy. We offer investors an opportunity to benefit from the gold sector without owning physical metal,

**Product Description.** We are gold traders. We go to West Africa, principally Ghana and export gold and back to the states. We have devised a lawful means of getting the gold without paying for the gold in Africa. We pay the sellers once the gold\$ has been returned to the states through an approach called the quasi-CIF approach. Our second major component is mining gold. We have recently entered into a joint venture agreement with a colleague who reside in the adjacent state of Maryland. The colleges company has rights to a mining concession is Conakry, Guines, West Arican with 162,000 ounces of gold. We know this because of the prior geological report. At this juncture, it is important that we do the following tasks.

1. Secure a new mining license.
2. Secure a 43010 report to confirm and verify the ounces in the ground.
3. Secure funding to proceed with mining and trading gold on the ground in West Africa.

## Marketing and Sales

Our marketing efforts are primarily focused on finding a seller that will tender their products to us under terms that are out of the ordinary. We have agents on the ground that are constantly trying to source opportunities for our company. We also have intermediaries, brokers, other people we have met over the years that source transactions for us. The demographics are such that traditional advertisements on television, print media and social media do not work. Our sellers are people oriented, so we must have

people on the ground who interface directly with the miners.

## Developments

We had secured more than \$100,000,000.00 worth of gold contracts that needed to be initiated as soon as possible. The sellers had agreed to extend the contract and provide products to us for the next 12 months. When the pandemic came about, we eventually lost the contracts. The countries would not allow foreigners in and the contracts dissolved. Now, we must start all over.

## Operations

Our operations are transnational. Much of the work is done in Washington, DC, then Freetown Sierra Leone, Conakry, Guinea and Accra, Ghana.

We have professional relationships with gold refineries in New York, Philadelphia, Boston, Florida and Texas. As circumstances warrant, we can also take gold to Dubai, into Switzerland, Germany, England, and other locations throughout Europe. Our preference is to bring the gold back to the states. We have not invested a lot in brick and mortar because our business makes that unnecessary. We have to be on the ground in West Africa interfacing with miners, and other producers of gold. That does not happen in an office sitting behind a computer screen. We must be "hands on," it's just the nature of the business!

## Management

Management is comprised of one lawyer in Washington, DC, a company director in Accra, Ghana, who helps to identify sellers and, equally, important - the security part of our operations. Beyond the lawyer we have two individual affiliates in Chicago, Illinois and one other affiliate in the State of Tennessee. We out-source tasks such as accounting or hire other service providers. For example, DHL Global Forwarding is our U.S. Customs Broker, we simply pay them as they provide services. When refineries provide services such as assaying, we pay for the services.

## Financial Summary

Our financial plan is to secure the funds necessary to export gold. While doing so, we pay for export fees, insurance, demurrage, assaying, smelting, freight, and the other costs necessary to export from Ghana and import into the states. The second major component of our operations is to simultaneously mine the gold.

## Offering

We are seeking \$10,000,000.00 for multiple years with a rate of return to be determined by the parties. We have a dated, formal Offering Circular or prospectus that is available on our website, but it is primarily there to disclose the investment risks. The terms and conditions set forth in the old offering circular are no longer viable.

The company is duly incorporated and organized under the laws of the District of Columbia starting in September 2015. The company possesses a license to engage in the



buying, selling, and mining of gold. Those licenses have now expired, and we have to renew those licenses from the government in the Republic of Ghana. While Ghana is our operating base in West Africa, we have offers from Burkina Faso, Sierra Leone, Guinea, and Liberia.

## Company Overview

The history of our company is based on the quality of the management team. We consist of five <sup>1</sup> individuals working collectively to buy gold. Although our company is technically a start-up, due to the lack of revenue or sales. We have more than 35 years of combined experience in the gold sector. Our partner heading up our mining activities has lived, worked, and operated mines intermittently over the last 26 years. when adding the experiences of all the members of the team together.

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<sup>1</sup> We had a Canadian engineer working with us, but he died in Accra, Ghana a few years ago. He began to live in Accra, Ghana year-round before he became ill.

We understand and appreciate the fundamentals of the business, the culture of the sellers and the overall landscape in which we operate. In short, doing business in Africa is not like doing business in the United States or Europe.

Our mission is to become one of the largest and most successful gold buyers and miners in the secondary market. We will expand our scope to include the purchase of commodities gold futures contracts, and gold sold electronically. The stocks and options of mining companies such as Barrick Gold and Newmont Mining, both of whom are traded on the New York Stock Exchange and the stocks of manufacturers of mining equipment, such as Caterpillar and John Deere.

In the immediate future, our primary market is Guinea and Sierra Leone, which is fueled by gold from the neighboring countries including but not limited to: Burkina Faso, Liberia and, Ghana. We do our business in a lawful manner. We are also concerned about conflict gold. We do not buy gold from areas where we know there are human rights abuses such as the Democratic Republic of the Congo or Sudan. We will not buy gold from people who we believe fund terrorism or use the sale proceeds to buy arms, which will then be used in civil wars. We do not buy gold where we have reason to believe it is stolen. We desire to be good corporate citizens. To that end, we undertake projects that improve the quality of life for the people that sell gold to us. There are two areas where we believe we can make a difference: helping people to secure clean drinking water by building wells; and securing mosquito nets for people with young children. Malaria kills over 290,000 children under the age of five in sub-Saharan Africa on an annual basis. The lack of clean drinking water is a serious problem in rural areas. It does

not cost that much money to drill a well. The costs of malaria prevention mosquito nets are not that great compared to the profits that can be derived from the gold trade. In fact, 1 % of the profits on fifty kilograms could buy over 50,000 mosquito nets. If each chief allocated or placed in reserves 1% of the net profit of every 50 kilograms that are sold, 90% of all children currently dying in West Africa would live.

The overall objective of the company is to buy, mine and sell gold in a profitable manner, provide the equipment and technology to miners, who in turn agree to sell their gold to us. The miners generate more gold, and thereby generate more profits. If the miners are more productive, they will have more gold to sell to us. Our experience is miners are very loyal and faithful to those that assist them in developing their overall business.

We are prepared to assist miners with technology and expertise in a way that results in greater production of gold. Many of the miners use techniques that are outdated such as pans, picks, and shovels. Securing an excavator would put many miners' light years ahead of the way they are currently mining. Now, there are some miners that do use current technology, but most miners produce gold the same way their forefather's produced gold. The current technology offers a better way. We do not tell miners how to operate their business. We may offer suggestions, when inquired of, but in the final review, we are not miners, instead, we are gold traders. There is a technology called satellite imaging.

There are satellites that can take snapshots of specific land area and are able to indicate with a high level of accuracy whether or not the ground contains gold. The images will tell the miners exactly where to dig and how far in the ground to dig. This is incredibly helpful because there are too many miners that will work all day long and generate no gold. They still have to pay their workers, and the costs of diesel and other operating costs. Satellite imaging can reduce the amount of time and money wasted by digging for gold in places where it does not exist.

### Mission Statement

Our objective is to become the foremost and best U.S. based gold traders and miners in West Africa with our continued base of operations in Washington, DC and then minimize our risks and protect our margins by trading various instruments, which should ultimately lead us to a point where we can take the company public. We will use refineries in New York, Dallas and Atlanta to refine the gold. Ultimately, we want the U.S. Mint to be one of our many customers for reselling the gold.

## History and Current Status

We have developed existing contracts for the present. However, it took many years to learn the business inside out. The business culture in West Africa is different than in the U.S. so it took a long time to understand how to do business in that culture. while maintain an ethical, legal approach — in terms of the U.S. law—and helping people as well.

## Markets and Products

Our market is West Africa. which includes Sierra Leone, Liberia, Guinea, Cameroon, Ivory Coast, Mali, and Burkina Faso. Even though our base of operations is in Accra Ghana we have sellers that come from several different countries. Our product is raw gold that comes in the form of nuggets, a fine powder like substance called "gold dust" and Dore bars. At the end of the process the gold is in a bar form and its purity is 92% or greater, but certainly less than bullion.

## Objectives

Export, at a minimum, 50 kilograms of gold to New York or Dallas, Texas monthly and sometimes bi-monthly. We want to move product from Guinea to JFK. Airport, in New York. Once the gold gets to JFK and clears U.S. Customs, it is taken to the refinery in New York. Alternatively, we will deliver the gold to DFW and use the same process. Ultimately, we want to take the company public once it reaches 50 million in revenue and has the requisite shareholders. For now, the exiting strategy is for the lender to be repaid from the sale of the gold or the gold we have mined. Then the lender/ investor can take compensation in the form of cash, gold or some combination thereof. The gold offers us a 16% gross margin and we intend to make 10% each month on each franchise. DHL Global Forwarding is our U.S Customs Broker.

## Product or Service Description

Buy and sell as much gold using our unique system as possible within the next 13 months. We have existing contracts; we simply need the funding to uphold our responsibilities of the definitive Buy/Sale Agreements.

## Description

Our services are exporting gold from West Africa without the economic risks of moving the capital to Africa. Ultimately, we pay our sellers, but we pay only after the gold is in a US based refinery and the tests, assays and remelting confirm the authenticity of the product. We are not miners. We are not asking investors to buy gold. We are not trying to sell gold to investors, financiers, or lenders. We liquidate the gold shortly after it comes under our

control. We generate profit on the difference between our purchase price and the liquidation price.

#### MARKET COMPARISON:

There are many competitors in our market. There are at least 10 companies in the southern region of Ghana that do exactly what we do, buy gold at a discount. The biggest difference between us and our competitors is they are better capitalized, some speak French which is spoken in many of the former French colonial countries such as Burkina Faso, Guinea, or Mali. Ghana is unique when compared to other West African countries because the national language is English, it has truly democratic elections, the rule of law reigns, and it is primarily a peaceful nation. As a result, there are people from every walk of life: China, Japan, almost every country in Europe, South and North America. Oil was recently discovered within the boundaries of Ghana, which serves as the basis for many other foreigners coming into the country. The competition in the gold trade is prevalent, but fair. We do not interfere with our competitors, and they do not interfere with us.

#### Stage of Development

From the point of revenue, Govenlock is a start-up company. We have been incorporated for several years prior to having a full focus on gold. The managing director was also the senior member of a law firm in Washington, DC when Govenlock was incorporated. For several years, he spent a lot of time in the various

countries of West Africa as he was learning the trade. Gold buying in the off exchange, secondary, market is complex and demanding. One must understand the culture of the sellers. One must understand the world market and how it works. In addition to the world market, one must understand how the local market works and what is expected from buyers. One of the most difficult concepts to master when one comes from the states is having money alone, will not necessarily translate into being able to buy gold. Coming from the states, one is not accustomed to doing business in cash. In the gold trade in West Africa business is done in cash as a matter of course. Having money or access to money may only allow the foreigner to fall prey to complicated scams. While we are a start up in terms of revenue, we are quite experienced in terms of our knowledge base. I have more than 12 years of personal experience in the gold sector. We recognize one of our strongest assets is that we know how to avoid being defrauded. We accept the fact we have not generated millions upon millions of dollars yet, however, it is just a matter of time and having enough capital to execute our business strategy. The primary reason the company does not have revenue is the managing partner was engaged in the practice of law. Now, the managing partner has refocused his priorities and gold will consume the vast majority

of his professional time. The gold is readily available and the recent high prices on the world market only help our endeavors.

## Industry and Marketplace Analysis

The industry we are in is generally referred to as the "off-exchange secondary market." The reason being is the gold trade "on the ground" in West Africa is not traded on a formal exchange. In fact, gold is sold in an informal manner. Although the parties may or may not have written a legally binding contract, there is generally a meeting of the minds with respect to the details of the transaction. Whether people perform or breach the terms of the agreement have more to do with whether the seller has the gold rather than a misunderstanding about what is expected under the terms of the written agreement. As a practical matter, we always use written legal contracts as our engagements are not one-time buyers. We are seeking a contract that lasts for a year or longer.

The gold industry in Ghana accounts for 5% of the country's GDP and minerals make up 37% of total exports, of which gold contributes over 90% of the total mineral exports. Thus, the main focus of Ghana's mining and minerals development industry remains focused on gold. Ghana is Africa's second largest gold producer, producing 92.5 tons in 2019. The country has 23 large-scale mining companies producing gold, and there are also over 300 registered small scale mining groups and 90 mine support service companies.

Our particular business concentrates on the small and medium-sized miners. The large-scale miners generally do not sell their gold in the secondary market. They have their private jets, and they can't take their gold to Switzerland, Dubai, and various parts of Asia. We are focused on the 300 registered small-scale miners and at least 100 unregistered miners. The unregistered miners are artisans and small-scale miners who have not obtained permits or licenses from the government to mine on the land in which they own. One miner recounted to me that he absolutely refused to ask the government for a piece of paper to do what his father, grandfather and great grandfather had been doing on their lands for generations. As a company, we do not involve ourselves in the tension between miners and the government. We understand the tension is there and we stay clear of any involvement. Although it is unspoken, many miners are subject to complying with the local customs and rituals and power of the local chiefs. For example, in some regions, working on Tuesday is "taboo", so no one works on Tuesday.



Our primary focus is Conakry, plain and simple. The mining tradition of Guinea is ancient and can be traced to a period before the Middle Ages, when gold and salt were trading commodities between Guinea and Ghana. Following the independence of Guinea from colonial rule, the economy of the country was largely dependent on the mining industry, in spite of political turmoil racking the country since 2011. The 1986 Mining Code was revised in 1995.

In September 2011 the Mining Code was reviewed once more and a new code implemented that took effect in 2012. Changes to the code included an increase in state ownership of joint ventures from 15% to 35%.

There are two dozen international companies associated with mining operations in Guinea. The domestic agencies involved with mining are the Association pour la recherche et exploitation du Diamant et de d'Or, Frigui Sal, Siguri Gold, and Société AMIG Mining International SARL. Even though Guinea is our primary focus, it would be a mistake to ignore Ghana gold.

The overall amount of gold being produced was declining, however, the amount of gold that remains available is at an all-time high and gold is generally abundant in Ghana. According to Forbes Magazine, Ghana has surpassed South Africa as being the second largest producer of gold in the world. Some people have begun to concentrate their efforts on black gold and oil. There are many more opportunities for employment today in the banking, insurance, and other professional sectors of the economy. Mining gold is very hard work and many young people who are educated do not want to become miners. For the last 50 years gold has been the only major export. Within the last 5 to 7 years, the recently discovered oil in Ghana has consumed considerable attention in the overall economy. The amount of gold and the number of mines remain the same. The government has not helped the situation by suggesting tax increases with respect to the mining sector. When the price of gold was 1900 per ounce seven years ago the government wanted to benefit from the high prices. The government in Ghana is like the government in the United States and other places, due to bureaucracy it is slow to act and reach decisions.

The overall gold market in Ghana represents 3.52bn dollars annually. There is clearly no shortage of gold based on the year after year product and the projected reserves that remain unmined. Again, our customers are the 300 and more small-scale miners in Ghana. When we add the miners from the neighboring countries, we are easily looking at more than 3000 miners. When we consider unregistered miners, ex-officio sellers and end sellers from East Africa the estimated amount of gold is approximately 20 tons of gold. One ton of gold has a value of approximately \$56,000,000.00. The bridge between the direct and indirect customers is solid in that we simply desire to buy gold. Whether the origin of the gold is in country or out of country is not terribly significant. The quality and caliber of gold from the neighboring countries is not significant. There is more gold in Ghana than in the neighboring countries but once the gold has been smelted there is no way to discern the origin of the gold. Gold from Ghana and Mali cannot be distinguished once it has been smelted to 99.9995 purity levels.

As a rule we do not support or endorse smuggling. The rules of engagement are such that when a person brings gold across the border, they cannot reveal the true contents of their packages. The level of poverty is so great throughout West Africa and border guards are paid so poorly; the seller will never make it to the capital if they fully disclose, they are carrying gold. Whether that is good or bad, we cannot make judgments, but the reality is significant amounts of gold come across the borders with a high degree of frequency.

Foreign miners are more likely to bring their gold to Sierra Leone because of its reputation. The likelihood of a seller finding quality buyers is much greater in Sierra Leone than in other jurisdictions. The way the local markets are structured a seller is likely to get a higher price for their gold in Guinea as compared to their country of origin. Also,

there is a tax structure that is designed to protect the local miners. The government of Guinea shields its local miners from the competitors in the neighboring jurisdiction. The aggregate import tax is 42% of the gross market value of the gold. Anyone paying 32% to import gold into Guinea, will not make any profit because of the oppressive import tariff. If the miners expect to make a 25% profit on the sell of his gold but must pay 32% import tariff prior to selling the gold, then the miner will ultimately not make any profit and will in fact, lose money. The taxing structure does not work. As a result of such high import taxes, sellers from neighboring countries bring their gold across the border to Guinea and pay no import taxes. The foreign miner is more often than not willing to pay a substantial gratuity to the border guards, which remains with the guards and the official government derives no revenue from such transactions 2.

Our direct competitors are seeking the same gold. Many of our competitors are better capitalized and they are in a position to buy gold when we cannot. Many of our competitors maintain small huts or impoverished-looking depots in the "bush" and buy small amounts of gold daily. Some of our competitors set up shops close to the entrance and exits of the mining sites. Thus, they buy small amounts of gold as miners come out of the mines, on a daily basis. Sometimes the miners secrete the gold from their employers to sell to waiting buyers. We will not engage in that behavior because we believe it is tantamount to stealing. We want to do good, clean and transparent business. Supporting someone who is known to be stealing from their employer is simply not appropriate and we will not buy that type of gold. Beyond ethics, the legal ramifications could potentially be less than favorable. One could conceivably be charged with being an assessor after the fact.

In short, we are small enough as a company to compete with any other buyer. We do not have to engage in a bureaucratic process to reach corporate decisions. We take information, evaluate it, and make a decision. Fortunately, we do not have to depend on a board of directors back in Washington, DC to make management and policy decisions. Once the capital is in place there are no competitors that can successfully challenge us. We have the expertise, "know-how" and relationships to penetrate the sellers' marketplace with a high degree of accuracy and profitability.

### Customer Analysis

Our customers for buying the gold are miners, large and scale, and well as artisans and weekend miners. We buy gold from many different people or entities as long as it is legal and complies with the laws of the host country. As for our customers to whom we sell, they are reputable U.S. refiners in New York and Dallas, Texas. To the extent necessary, we can take the gold to



refineries in Florida or California. From a logistical point of view, New York is the best place to deal with refineries. They are individual investors who have approached us, but they do not pay as well as the refineries. Ultimately, we want to sell the United States Mint.

#### Indirect Customers

Occasionally we are approached by individuals that represent governments. We do not deal with countries directly, but as elections approach, opportunities make themselves known to us. To date, we have not pursued any of those opportunities because we do not want to be involved in the politics of foreign countries and there are limits imposed by the U.S. Government as to how involved American citizens can be involved with the internal political affairs of foreign countries. Again, we steer clear of that, but they certainly are indirect customers. Sometimes non-English speakers are indirect customers, they will engage English speakers to interface with

## Competitor Analysis

Direct Competitors. Our direct competitors are companies and individual from India, Pakistan, France, Japan and China. We do not encounter any U.S. bas companies that do what we do. There may be some but over the last 10 (ten) ye we have seen them. There was one company from Germany that was doing something close to what we do but they were also involved in mining. We are no involved in mining, and we have no desire to be so.

Indirect Competitors Indirect competitors are companies that finance miners years in advance. If the Japanese or Swiss investors finance the miner and the miner agrees to sell part or all the production to them, then it makes the gold available to us less. Our impression is streaming agreement are becoming extinct because the miners are not delivering the gold to the companies that financed them.

## Marketing Strategy

In order to penetrate the market, we will continue to use facilitators, intermediaries, and brokers. We will supplement the broker approach with our new website in order to drive traffic to us and execute a more direct approach to sellers on an individual basis.

The facilitator approached is deeply imbedded into the industry. Under the facilitator approach people come to us and indicate they have sellers who are seeking buyers. We must evaluate the source of the information because often times facilitators are trying to find buyers, then use the credibility to the buyer to find sellers. The problem is too much time is wasted if the facilitator does not, in fact, have a viable seller. Once we evaluate the source, we then must evaluate the seller. The seller may be a miner. If so, we want to see the mining license. If the license appears valid then we go to the Ministry of Mines to determine if the seller is registered. If we are successful, then we attempt to engage with the seller. The seller may have real gold but not be licensed with the Ministry of Mines. There are some sellers with large tracks of land who use mining as a secondary source of income and may only mine in the evening following their day job. We will buy their gold. Such sellers may not have a lot of gold, but we will buy small amounts of gold as well. There are many sellers that come to us directly as a result of having sold to us in the past. Most sellers are seeking buyers who will simply do business fairly. Unfortunately, there are many alleged buyers who attempt to steal and

defraud legitimate miners. As a result of the reputation, we have developed for being honest and straight forward, sellers sometime seek us out.

At the present time we are part of an intermediary network of facilitators from Brazil, Ghana, Cyprus, Spain, England, Canada, Austria, Germany, South Africa, Kenya, Mali, Burkina Faso, Liberia, Guinea, and Sierra Leone. In the United States we work with intermediaries in Alaska, New Jersey, New York, California, Chicago, Los Angeles, Texas, Florida, Georgia, Virginia, Maryland, and Michigan. All of the intermediaries are bringing sellers who allegedly have gold. The intermediary's efforts range from simply passing along a telephone number, to vetting the seller, to negotiating the basic terms of the transaction. Intermediaries are an indispensable part of the business.

Intermediaries are paid on a consulting fee basis in the event the transaction closes. If the transaction is not successful for any reason, no payment is due to

the consultant. Many of the facilitators are on the internet all day long looking for gold deals. Our primary focus is Ghana and all the intermediaries that we deal with know that. So, they do not bring us deals from other parts of the world. Occasionally, someone who does not know us very well will contact us about gold in Amsterdam, Hong Kong, or Tanzania.

Although we have developed, many miners are illiterate. If a miner is not able to read, then having a website may not be of much value. We have found miners to be verbal people and they like doing business face to face rather than on the phone or via the internet.

We have to be concerned about the exposure that a website can cause in a negative way. In short, because of the potential of theft, robbery, and scams, we need to maintain a low profile in some respects. We do not want the wrong

people knowing about our financial wherewithal. If the wrong people know we have money, it could potentially place us in harm's way. There are many crooks that use the gold trade as a facade to learn who to target for kidnapping, scams, or other unlawful activity.

In addition to the intermediary/facilitator approach, we must approach sellers directly. Two of the people on the management team are Ghanaians. We ask them to go directly to the miners themselves and directly in an effort to secure them as ready sellers. Some of the challenges we face is most miners do not want to sell their gold on the basis of CIF. If we agree to buy gold on an FOB basis we must

have the cash in the bank in Ghana. Thus far, that has proven to be an insurmountable challenge because most U.S. investors are not willing to send several million dollars to West Africa to allow us to buy gold. The next problem is the time required to export, sell and replace the funds. If we decide to become FOB buyers on the ground, we must have a minimum of two million dollars. As one batch of gold is on its way to the states for liquidation we can be working on the next transaction. The more direct FOB approach is costlier, but it has its advantages in that it is relatively quick. Once the gold has been assayed, the seller is paid, and we own the gold. Again, the challenge is one must have all the money to pay for the gold on the ground. Under the CIF approach one is required to have less capital, more time, but the net income is close to a FOB transaction.

#### Pricing Strategy:

Whether we are in Guinea, Ghana, or Sierra Leone we attempt to use the below quasi process to minimize the use of our cash reserve.

Whether we are buying on an FOB basis or CIF, our target price is 10-16 % below the world market price on the day of delivery of the gold. Many sellers want to sell on a flat rate basis, but the problem is the market risks. If we buy the gold on Monday, by Thursday- -when the gold is in the states (and at the refinery) the price may have changed. What was a profitable trade on Monday may now be a losing trade. The 10% discount is our benchmark and from time to time we can get greater discounts. However, we must be careful about big discounts. The miners and middlemen know what the world market prices are, and they understand how the local prices work relative to the world market price. The world market price is the standard and prices must be negotiated around the standard. Again, the gold sector is one where there are many unsavory operators. If the discount is too great, that may be an indication the alleged seller is engaged in improper conduct, and we want to stay clear of them. Many gold contracts will use the Second London Fixing price (the official price of gold from the preceding day.) Again, there is the element of risks. Geopolitical events, natural disasters, the decisions of one or more central

banks can all cause the price of gold to change without notice so we try to base the price on a percentage discount. That reduces the time between the initial purchase and subsequent liquidation. Our overall strategy is to have clear and agreeable timelines for what we do and how we do it all intended as a hedge against price volatility.

### Sales Strategy:

Once we gain control over the gold, our objective is to liquidate the gold as soon as possible. The refineries will pay us 98-99% of the world market price on the day of delivery. The price of gold is quoted daily in dollars. For example, one ounce of gold is valued at \$2,174 per ounce, thus one kilogram is valued at 64,303. Most of the gold in Guinea is 92% pure.

so, the highest value in the world for gold is \$69,894.1 We buy the gold at \$64,303.00 and sell at \$63,659.55 realizing a profit of \$13,659.

Our ideal kilogram size per tranche is 50 kilograms. Our gross margin can be approximately \$285,031.50, before deducting the export and collateral costs. In addition to selling to LMBA approved refineries in the United States, England, and Dubai we can sell the gold to private, high net worth individuals or companies involved in the coinage industry or jewel trade in places such as India. India consumes more gold than any other country. The safest and most sure way for us to liquidate the gold quickly is through large reputable refineries based in the United States. roved refineries. It is their business; they have the financial resources<sup>1</sup> to pay for the gold and things typically go smoothly. Most LMBA approved refineries will assist in clearing the gold through customs. In the United States we have our U.S. Customs Clearing bond. Once the gold is cleared though customs, it is transported to the refinery via armed guards. At the refinery the gold is assayed and smelted again. Then the refinery remits payment via wire transfer. Once the wire transfer is received, we tender payment via wire to the original seller without delay.

There are many people who buy gold for cash in West Africa. We have been a party to such transactions on many occasions and have never had a problem. Payment generally occurs in a bank after the original gold has been assayed and tested by a mutually agreeable refinery. Guinea has made it difficult recently to use dollars in their economy by reducing the amount of dollars that are physically available from the local banks. A cash transaction will occur in the local currency called cedis or euros. We in turn use the cedis for local goods and services or to pay for other gold.

We can receive and dispatch dollars via wire transfer with no problem. The problem is getting the physical dollars. The local currency of Guinea is called the

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<sup>1</sup> Many refineries are supported by huge multi-national banks, central reserve banks and governments. In the United States refineries tend to have significant lines of credit, and relationships with wealthy private buyers. In short, the capitalization for the liquidation price is more than sufficient.

cedi, and it is a land locked currency, meaning it has no real value beyond the borders of Guinea. Perhaps the government uses the physical dollars to service its international debt or to pay for goods and services on the international

market. Although we have been party to many cash transactions our preference is wire transfers. Business is regularly conducted in cash. If one wants to purchase a car and shows up at a dealership with \$20,000.00 no one is surprised. There is no credit system that is comparable to what we know in the US. So when consumers and businesses desire goods and services, they pay in cash. Guinea remains largely a cash-based economy. To some extent that is changing due to concerns about money laundering and anti-terrorists funding measures. The typical Guinean is not surprised or alarmed by cash transactions. They occur every day in most phases of business. When we pay for assay, smelting, and export fees, the government expects payment in cash. The cash can be in the form of the local currency or dollars, but they expect cash as opposed to drafts (cashier's checks), corporate checks or other commercial means of payment.

### Marketing and Sales Forecasts Operations

Our operations are consistent with our sales and marketing strategy. Most of our activities involve the actual validating of the gold, doing contracts with the sellers and exporting the gold. Validating the gold may involve just literally viewing the gold. Most sellers will not allow the gold to be assayed or smelted until there is a binding contract in place or clear arrangements for purchase. Once the contract is in place and the authenticity of the purity of the gold has been verified via assay, we export the gold. To verify the gold, we may literally sit for seven (7) hours watching the smelting or re-smelting process. Sometimes when we get small amounts of gold, we do not export it. We liquidate by selling it to another buyer or the government. As a rule we do not want to export less than 10 kilograms because the time and costs analysis suggest it is not profitable. If we buy a few kilograms at the beginning of the week and have a realistic expectation of receiving more gold within the same week we can store small amounts of gold and then add it to the larger

amount being exported at the end of the week. The costs for what we do is tied to the export taxes, insurance, demurrage, and commissions. The overall price of gold obviously plays a big role in what we do. Finally, the time of year is important. For example, now is an excellent time to buy gold. The overall price is low, miners want money for the holiday season and the demand from India is

great. Those three factors suggest one should buy as much gold as possible between now and the short-term future. The price of gold has recently

increased to \$2,174 per ounce. which represents an increase of 8% and some prognosticators are suggesting gold may level out around \$2,300 per ounce by the year's end.

The collateral costs of our operations is such we have to be careful. The collateral costs include lodging expenses, airfare for the seller or its representative to travel to our designated refinery. We have to be careful to make sure the way we spend our time is in the most economically advantageous manner because the trip to the states and waiting for the seller's receiving bank to confirm receipt of payment can easily take 10 days. That is one of the reasons we must have several people on the team doing different things at the same time. The quality of the services we deliver is inextricably tied to costs. If we have the capital, we are able to do more business and that translates into increased profitability.

The lodging and travel expenses are our next largest expenses. We travel a great deal in this business. Where one stays in Africa has many ramifications. The first priority is safety. We are more apt to fly business class and lodge at four- and five-star hotels because security is critically important in the gold trade. We have to maintain certain diets because eating outside the hotel sometime leads to unsanitary conditions, which can make us ill. If we are sick, we are not generating revenue. This business is first and foremost about generating revenue.

### Operating Expense

Our operating expenses include travel costs because we are frequently flying between Washington, DC, and Guinea. We pay for export fees and tariffs, the costs of assaying, smelting, freight, insurance, demurrage, occasionally deposits and security costs associated with armed personnel.

### Developments

One of the most important aspects of our business is we must develop a commercially sound manner whereby the business can operate without the presence of the managing director. We have had contracts and people wanted to sell their gold, but we did not have a mechanism whereby funds can be made available in a limited way to support the remaining members and allow the business to continue in his absence. The management team consists of people that really know the gold business, but they are not managers per se. We have not been able to find the right managers for the business in Accra.

We will continue to look. What caused the managing director to be away, a death in his family, is a once in a lifetime event and will not happen again.

Nevertheless, we still must find a way to operate the business in the president's absence. In doing so, we will probably have to rent an office, hire staff, and pay wages. All of which is manageable, but it does not contribute to ongoing revenue. The gold trade is not conducted in offices. Due to security concerns, it is not advisable to consummate gold transactions in private offices. We must be out in the fields, government facilities, the "bush," mining communities such as "Akwatia" testing laboratories, airports, etc. If we must take the more traditional brick and mortar approach, our operating expenses will increase and decrease revenue. With our current business model, we do not have to pay employee taxes, health insurance, banking fees for direct deposit, etc. We are using a commission-based approach. Members of the management team only get paid when deals close. Technically, the members of the management team are independent contractors for tax purposes. Our tax structure is totally different because we do not have to pay salaries, rent, and other traditional expenses.

Even though Guinea is a developing country in many respects, many employers are required to pay their employees through direct deposit, which is another added expense for the employer. The salary and wages in West Africa are substantially lower than in the states. The per capita income for Guinea in 2019 was \$4,800.00. We can probably hire three people in Accra for the costs of hiring one person in the states. So we will do so because we cannot ever have the business to cease to operate due to the absence of the managing director. In some respects, our business has been irreparably harmed because there have been many past customers that wanted to do business and we were effectively closed. This problem will be addressed immediately upon being properly recapitalized. This is structural deficiency that will be addressed because the negatives outweighed by the positives. It is better to pay the additional costs and operate rather than have all operations cease.

For a young company we are pleased with our development potential, and we truly believe the sky is the limit. We simply have to work hard, stay focused, and do what we do: buy and sell gold. There are so many economic opportunities available in West Africa. It is easy to lose focus and become distracted by other opportunities. There are opportunities in agriculture, oil, and real estate. We are offered diamonds all the time, but that is not our core area of strength. Diamonds require a different skill set and "know how," which is not part of our



competencies. For now, we must stay focused on what we know how to do, and do it well, and we will make a "ton of money."

### Development Timeline

Time is of the essence. We have everything in place to secure our licenses and we need to move now. We have identified the geologist in Ontario, Canada and we need to move now. There are new participants coming into the marketplace, such as the mercenaries from Russia, we need to move now. As the U.S. Federal Reserve continues to increase interest rates it could adversely impact gold prices, so we need to move now.

### Development Expenses

Our development expenses include the costs of raising capital which involve listing fees, printing costs, accountants, lawyers, costs associated with being listed on certain platforms. Our other developmental expenses include the costs set forth in our financials such as demurrage. We have to pay for the first tranche because the gold has been sitting dormant for a long time.

## MANAGEMENT

### Company Organization

Govenlock Green Corporation is organized as a "C" corporation. We do not have a board of directors or officers because at this juncture they are not necessary. What is critically important now is the generate revenue using our system. Once we have a track record, we will seek out people that may have knowledge about trading gold on the ground to join our board of directors. One of our short-term goals is to take the company public so we will need a solid board of directors. We observe and comply with the appropriate corporate formalities such annual reports, etc. There is only one shareholder at the present time and 1000 shares. We anticipate a forward split of the common stock in the very near future. There are not preferred or other classes of stock.

## Management Team

Officially our management team consists of several individuals. Steve Larson Jackson is the guy who negotiates the contracts. Travels to Guinea to be "hands on" with each transaction and solves problems as they develop. Mr. Larson Jackson has learned the gold business from the "bottom up" by being on the ground in Guinea and five or six other gold producing countries for long periods of time. Then, he blended his practical experiences in trading gold with his legal knowledge and training as a securities attorney. Mr. Larson-Jackson is a member of the following bars: The

United States Supreme Court Bar; DC Bar, Maryland Bar and Florida Bar. He earned an LLM degree in Securities Regulations in 1989 from Georgetown University Law School.

The two critical persons in management are Steve Larson-Jackson and Bill Ross. Mr. Larson-Jackson is focused on buying and selling and Mr. Ross' primary focus is operating the mine. in Guinea.

The company is set up in a simple way. We have the managing director and four independent contractors who all work towards a common goal namely, the purchase and sell of gold in Guinea. There are an array of brokers, middlemen, agents in many different countries who look for gold deals for our company throughout West Africa.

## Administrative Expenses

The administrative expenses tend to include international telephone expenses, medical expenses for a variety of vaccinations against many diseases. The costs for gold buying licenses in Guinea and annual corporate fees are nominal when compared to the \$174,735.25 to \$200,000.00 to export 50 kilograms of gold, which is valued at approximately \$3,494,705. Our lodging, food and airline costs are necessary to execute our business, but they represent a small portion of our overall costs.

## Summary of Financials

The following assumptions are important to understanding our gold exporting system.

### Financial Assumptions

We expect the price of gold to stay within the range of 2000 to 2500 per ounce. If that happens then we can expect our purchase price to be in the range of \$50,000.00 to \$54,000.00. Now that the price has exceeded our expectations, that simply means the bottom line is further enhanced.

We expect Guinea, to remain, politically stable notwithstanding the recent military involvement in the government.

We expect there may be some geopolitical events that will cause the price of gold to increase temporarily. For example, the dialogue between the current administration and Korea caused the price of gold to increase temporarily.

When the U.S. Federal Reserve raises interest rates the price of gold declines because of the tighter money supply. India is by far the largest consumers of gold, and we do not expect any changes in the worldwide demand for gold. Some central banks may or may not buy gold, but it is not typically significant enough to impact the world price.

### Financial Forecasts

The income statements and balance sheets are included for five years in the attachment Exhibit A of this document. If you decide to print the financial projections use landscape because the statements will not fit on a normal size paper (8 1/2 x 11).

### Financial Risks

Limited or No substantial Operating History

No Guarantee of Profitability Competition

Reliance on Management

Gold Prices may change Reliance on Market Research

Government Regulations

Unexpected Viruses

Political Instability

## Exit Strategies

The exit strategy is simple and straight forward. We expect the investor/lender to take an equity interest in our venture. We also plan to take the company public at the end of 36 months of operation. There is some flexibility on behalf of Govenlock and we look to structure the transaction in a manner that is mutually agreeable. No more, no less. Of course, if we develop gold reserves.

during the year and we do not have the revenue to exit investors, we will liquidate the reserves to make investors whole. If the company does not make the numbers, it will do whatever is necessary, within reason, including selling the company to make investors whole. We remain confident about our ability to be successful in the business.

## Investment/Loan Requirements

We are seeking serious, capable, knowledgeable businesspeople to invest in us the capital we need to maximize the opportunities for this company in the gold sector. We are expressly seeking long term relationships. This is not a short-term venture. We are in the business for a lifetime. There is a great deal of flexibility on our side, and we want to consummate the transaction where both sides are satisfied. We do not want to pay upfront fees, junk fees and costs that make it difficult to secure the loan.

## Table of Appendices

### Forecasted Financial Statements

- Balance Sheets (5 years)
- Income Statements (5 years) Cash Flow Statements (5 years)
- Depreciation Projections
  - Estimate Prepaid Costs
- Costs of Goods Sold
- Estimate Salaries and Wages

The current price of gold is over \$2,174 per ounce. One must bear in mind that the gold price fluctuates on a daily basis, however we have seen an upward trend in gold prices over the last three years. In fact, in August gold reached more than 2000 dollars per ounce. Secondly, one must understand we buy Dore gold rather than bullion. Dore gold is 92% pure by definition. Thereto, the value of one kilogram of Dore at today's price is \$64,303.00 rather than \$69,894.1 which is the value of one kilogram of bullion. For our business model we are focused on the spread

between the purchase price and the liquidation price. The purchase price is the price we are contractually obligated to pay the seller. The liquidation price is the price U.S. based refineries pay us for the gold. The liquidation price is 98% of the market price, based on the pure gold content. Our attached financial projections are based on the following premise: We pay no more than \$50,000.00 per kilogram and we will receive \$55,138.00. As the price increases, we will get larger discounts. We can generally negotiate a 10-15% discount for the market.

Another advantage we have is most buyers from the United States are unwilling to get on the ground in Guinea and buy gold. There are many reasons for the failure to do so but most of them are not important for now. The off exchange secondary market is fraught with corruption, fraud, and unsavory characters. Most American buyers do not know how to navigate terrain and we do. Our knowledge base creates a distinct advantage we have over our competitors. We will get on the ground and most buyers will not. If we maintain our margins of 10-15% discount to the market, when the price of gold appreciates, we will make more revenue. When the world market price of gold declines we make less money, but our profit margins percentages remain the same.

Our approach is immediately scalable, meaning we can increase revenue by doing more tranches per month or increasing the size of the tranches. For example, instead of doing two tranches per month, we increase the number of tranches to three. Instead of doing 50 kilograms per tranche, we increase it to tranches to three. Instead of doing 50 kilograms per tranche, we increase it to 100 kilograms per tranche.

In the final analysis, the primary objection is to structure a transaction that is mutually satisfactory. We are in the business for the long haul and are interested primarily in long term business relationships.

Governlock Green   A Gold of Trading Company   Projections 2024-20278   Income Statement															
	Jan-28	Feb-28	Mar-28	Apr-28	May-28	Jun-28	Jul-28	Aug-28	Sep-28	Oct-28	Nov-28	Dec-28	Total	%	
Revenues	\$ 1,842,138,261	\$ 1,946,129,937	\$ 2,050,121,613	\$ 2,154,113,289	\$ 2,258,104,965	\$ 2,376,952,595	\$ 2,501,742,606	\$ 2,620,590,236	\$ 2,745,380,247	\$ 2,893,939,784	\$ 3,042,499,322	\$ 3,280,194,581	\$ 29,711,907,436	-	
Total Revenues	\$ 1,842,138,261	\$ 1,946,129,937	\$ 2,050,121,613	\$ 2,154,113,289	\$ 2,258,104,965	\$ 2,376,952,595	\$ 2,501,742,606	\$ 2,620,590,236	\$ 2,745,380,247	\$ 2,893,939,784	\$ 3,042,499,322	\$ 3,280,194,581	\$ 29,711,907,436	-	
Less Adjustments & allowances	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	-	
Net Revenues	\$ 1,842,138,261	\$ 1,946,129,937	\$ 2,050,121,613	\$ 2,154,113,289	\$ 2,258,104,965	\$ 2,376,952,595	\$ 2,501,742,606	\$ 2,620,590,236	\$ 2,745,380,247	\$ 2,893,939,784	\$ 3,042,499,322	\$ 3,280,194,581	\$ 29,711,907,436	-	
Cost of goods	\$ 1,643,768,902	\$ 1,736,561,532	\$ 1,829,354,165	\$ 1,922,146,799	\$ 2,014,939,433	\$ 2,120,388,156	\$ 2,232,339,315	\$ 2,338,388,038	\$ 2,449,739,197	\$ 2,582,300,103	\$ 2,714,861,007	\$ 2,926,958,455	\$ 26,512,345,102	89.21%	
Gross Profit at Standard	\$ 198,369,359	\$ 209,568,405	\$ 220,767,448	\$ 231,966,490	\$ 243,165,532	\$ 255,564,439	\$ 269,403,291	\$ 282,202,198	\$ 295,641,050	\$ 311,639,681	\$ 327,638,315	\$ 353,236,126	\$ 3,199,562,334	10.79%	
Administrative Expenses															
Amortization Expenses	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 1,200	0%	
Bank Charges	\$ 2,550	\$ 2,550	\$ 2,550	\$ 2,550	\$ 2,550	\$ 2,550	\$ 2,550	\$ 2,550	\$ 2,550	\$ 2,550	\$ 2,550	\$ 2,550	\$ 30,300	0%	
Bonuses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,026,365	0%	
Communication Expenses	\$ 3,347	\$ 3,347	\$ 3,347	\$ 3,347	\$ 3,347	\$ 3,347	\$ 3,347	\$ 3,347	\$ 3,347	\$ 3,347	\$ 3,347	\$ 3,347	\$ 40,164	0%	
Depreciation	\$ 5,968	\$ 5,968	\$ 5,968	\$ 5,968	\$ 5,968	\$ 5,968	\$ 5,968	\$ 5,968	\$ 5,968	\$ 5,968	\$ 5,968	\$ 5,968	\$ 65,648	0%	
Dues & Subscriptions	\$ 250	\$ 250	\$ 250	\$ 250	\$ 250	\$ 250	\$ 250	\$ 250	\$ 250	\$ 250	\$ 250	\$ 250	\$ 3,000	0%	
Employee Benefits	\$ 400	\$ 400	\$ 400	\$ 400	\$ 400	\$ 400	\$ 400	\$ 400	\$ 400	\$ 400	\$ 400	\$ 400	\$ 4,800	0%	
Insurance Expense	\$ 2,041	\$ 2,041	\$ 2,041	\$ 2,041	\$ 2,041	\$ 2,041	\$ 2,041	\$ 2,041	\$ 2,041	\$ 2,041	\$ 2,041	\$ 2,041	\$ 24,492	0%	
Licence Fees	\$ 3,262	\$ 3,262	\$ 3,262	\$ 3,262	\$ 3,262	\$ 3,262	\$ 3,262	\$ 3,262	\$ 3,262	\$ 3,262	\$ 3,262	\$ 3,262	\$ 39,144	0%	
Office Supplies	\$ 450	\$ 450	\$ 450	\$ 450	\$ 450	\$ 450	\$ 450	\$ 450	\$ 450	\$ 450	\$ 450	\$ 450	\$ 5,400	0%	
Payroll Processing	\$ 575	\$ 575	\$ 575	\$ 575	\$ 575	\$ 575	\$ 575	\$ 575	\$ 575	\$ 575	\$ 575	\$ 575	\$ 6,900	0%	
Payroll Taxes	\$ 20,907	\$ 20,907	\$ 20,907	\$ 20,907	\$ 20,907	\$ 20,907	\$ 20,907	\$ 20,907	\$ 20,907	\$ 20,907	\$ 20,907	\$ 20,907	\$ 250,884	0%	
Postage & Mailings	\$ 325	\$ 325	\$ 325	\$ 325	\$ 325	\$ 325	\$ 325	\$ 325	\$ 325	\$ 325	\$ 325	\$ 325	\$ 3,900	0%	
Professional Fees	\$ 51,417	\$ 51,417	\$ 60,417	\$ 51,417	\$ 51,417	\$ 60,417	\$ 51,417	\$ 51,417	\$ 60,417	\$ 51,417	\$ 51,417	\$ 60,417	\$ 663,004	0%	
Repairs & Maintenance	\$ 585	\$ 585	\$ 585	\$ 585	\$ 585	\$ 585	\$ 585	\$ 585	\$ 585	\$ 585	\$ 585	\$ 585	\$ 7,020	0%	
Rent	\$ 7,666	\$ 7,666	\$ 7,666	\$ 7,666	\$ 7,666	\$ 7,666	\$ 7,666	\$ 7,666	\$ 7,666	\$ 7,666	\$ 7,666	\$ 7,666	\$ 91,992	0%	
Indirect Salaries Wages	\$ 190,068	\$ 190,068	\$ 190,068	\$ 190,068	\$ 190,068	\$ 190,068	\$ 190,068	\$ 190,068	\$ 190,068	\$ 190,068	\$ 190,068	\$ 190,068	\$ 2,280,816	0%	
Health Insurance	\$ 17,942	\$ 17,942	\$ 17,942	\$ 17,942	\$ 17,942	\$ 17,942	\$ 17,942	\$ 17,942	\$ 17,942	\$ 17,942	\$ 17,942	\$ 17,942	\$ 215,304	0%	
Workers' compensation	\$ 869	\$ 869	\$ 869	\$ 869	\$ 869	\$ 869	\$ 869	\$ 869	\$ 869	\$ 869	\$ 869	\$ 869	\$ 10,428	0%	
Service Fees	\$ 475	\$ 475	\$ 475	\$ 475	\$ 475	\$ 475	\$ 475	\$ 475	\$ 475	\$ 475	\$ 475	\$ 475	\$ 5,700	0%	
Taxes & Licenses	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 6,000	0%	
Travel & entertainment	\$ 27,705	\$ 25,022	\$ 27,705	\$ 26,811	\$ 27,705	\$ 26,811	\$ 27,705	\$ 27,705	\$ 26,811	\$ 27,705	\$ 27,705	\$ 26,811	\$ 326,201	0%	
Utilities	\$ 653	\$ 653	\$ 653	\$ 653	\$ 653	\$ 653	\$ 653	\$ 653	\$ 653	\$ 653	\$ 653	\$ 653	\$ 7,836	0%	
Total Administrative Expense	\$ 338,055	\$ 335,372	\$ 347,055	\$ 338,661	\$ 332,087	\$ 346,161	\$ 341,555	\$ 338,055	\$ 346,161	\$ 339,555	\$ 337,161	\$ 1,396,870	\$ 5,136,748	0.02%	
Net Ordinary Income	\$ 198,031,304	\$ 209,233,033	\$ 220,420,393	\$ 231,627,829	\$ 242,833,445	\$ 255,618,278	\$ 269,061,736	\$ 281,864,143	\$ 295,294,889	\$ 311,300,126	\$ 327,301,154	\$ 351,839,256	\$ 3,194,425,586	10.75%	
Other non operating Expenses														0%	
Other ordinary income	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0%	
Interest Expense	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0%	
Total Other Non Operating Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0%	
Pretax Income (loss)	\$ 198,031,304	\$ 209,233,033	\$ 220,420,393	\$ 231,627,829	\$ 242,833,445	\$ 255,618,278	\$ 269,061,736	\$ 281,864,143	\$ 295,294,889	\$ 311,300,126	\$ 327,301,154	\$ 351,839,256	\$ 3,194,425,586	10.75%	
Taxes															
Federal Taxes	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 670,828,059	2.26%	
State Taxes	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 303,469,836	1.02%	
Total Taxes	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 974,297,895	3.28%	
After Tax Net Profit	\$ 198,031,304	\$ 209,233,033	\$ 220,420,393	\$ 231,627,829	\$ 242,833,445	\$ 255,618,278	\$ 269,061,736	\$ 281,864,143	\$ 295,294,889	\$ 311,300,126	\$ 327,301,154	\$ 351,839,256	\$ 2,220,127,691	7.47%	
Cumm	\$ 198,031,304	\$ 209,233,033	\$ 220,420,393	\$ 231,627,829	\$ 242,833,445	\$ 255,618,278	\$ 269,061,736	\$ 281,864,143	\$ 295,294,889	\$ 311,300,126	\$ 327,301,154	\$ 351,839,256	\$ 2,220,127,691	7.47%	
EBITDA	\$ 198,037,372	\$ 209,239,101	\$ 220,426,461	\$ 231,633,897	\$ 242,840,746	\$ 255,624,746	\$ 269,067,804	\$ 281,870,211	\$ 295,300,957	\$ 311,306,194	\$ 327,307,222	\$ 351,845,324	\$ 3,194,492,434	10.75%	
Earnings Before Interest, Taxes, Depreciation, Amort															



Governlock Green   A Gold Trading Company   Projections 2024 - 2028   Balance Sheet   ASSETS   Current Assets												
	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24
Cash in Bank	\$ -	\$ -	\$ -	\$ 9,521,390	\$ 9,675,470	\$ 10,183,268	\$ 11,140,417	\$ 12,549,151	\$ 14,564,744	\$ 17,232,298	\$ 20,765,485	\$ 15,662,648
Prepaid Expenses	\$ -	\$ -	\$ -	\$ 2,321	\$ 125,692	\$ 611,855	\$ 1,551,837	\$ 2,950,298	\$ 4,954,726	\$ 7,613,348	\$ 11,137,791	\$ -
<b>Total Current Assets</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 9,523,711</b>	<b>\$ 9,801,162</b>	<b>\$ 10,795,123</b>	<b>\$ 12,692,254</b>	<b>\$ 15,499,449</b>	<b>\$ 19,519,470</b>	<b>\$ 24,845,646</b>	<b>\$ 31,903,276</b>	<b>\$ 15,662,648</b>
<b>Fixed Asset</b>												
Software	\$ -	\$ -	\$ -	\$ 62,000	\$ 62,000	\$ 62,000	\$ 62,000	\$ 62,000	\$ 62,000	\$ 62,000	\$ 62,000	\$ 62,000
Computer & Telephone Systems	\$ -	\$ -	\$ -	\$ 119,200	\$ 119,200	\$ 119,200	\$ 119,200	\$ 119,200	\$ 119,200	\$ 119,200	\$ 119,200	\$ 119,200
Furniture	\$ -	\$ -	\$ -	\$ 90,950	\$ 90,950	\$ 90,950	\$ 90,950	\$ 90,950	\$ 90,950	\$ 90,950	\$ 90,950	\$ 90,950
Equipment	\$ -	\$ -	\$ -	\$ 39,000	\$ 39,000	\$ 39,000	\$ 39,000	\$ 39,000	\$ 39,000	\$ 39,000	\$ 39,000	\$ 39,000
Trucks & Auto	\$ -	\$ -	\$ -	\$ 120,000	\$ 120,000	\$ 120,000	\$ 120,000	\$ 120,000	\$ 120,000	\$ 120,000	\$ 120,000	\$ 120,000
Web Site	\$ -	\$ -	\$ -	\$ 75,000	\$ 75,000	\$ 75,000	\$ 75,000	\$ 75,000	\$ 75,000	\$ 75,000	\$ 75,000	\$ 75,000
Accumulated Depreciation	\$ -	\$ -	\$ -	\$ (9,278)	\$ (18,556)	\$ (27,834)	\$ (37,112)	\$ (46,390)	\$ (55,668)	\$ (64,946)	\$ (74,224)	\$ (83,502)
Construction in Progress	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Total Fixed Assets</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 496,872</b>	<b>\$ 487,594</b>	<b>\$ 478,316</b>	<b>\$ 469,038</b>	<b>\$ 459,760</b>	<b>\$ 450,482</b>	<b>\$ 441,204</b>	<b>\$ 431,926</b>	<b>\$ 422,648</b>
Start up	\$ -	\$ -	\$ -	\$ 6,000	\$ 6,000	\$ 6,000	\$ 6,000	\$ 6,000	\$ 6,000	\$ 6,000	\$ 6,000	\$ 6,000
Accumulated Amortization	\$ -	\$ -	\$ -	\$ (100)	\$ (200)	\$ (300)	\$ (400)	\$ (500)	\$ (600)	\$ (700)	\$ (800)	\$ (900)
<b>Net Start up Cost</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 5,900</b>	<b>\$ 5,800</b>	<b>\$ 5,700</b>	<b>\$ 5,600</b>	<b>\$ 5,500</b>	<b>\$ 5,400</b>	<b>\$ 5,300</b>	<b>\$ 5,200</b>	<b>\$ 5,100</b>
Security Deposits	\$ -	\$ -	\$ -	\$ 20,000	\$ 20,000	\$ 20,000	\$ 20,000	\$ 20,000	\$ 20,000	\$ 20,000	\$ 20,000	\$ 20,000
<b>Total Assets</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 10,046,483</b>	<b>\$ 10,314,556</b>	<b>\$ 11,299,139</b>	<b>\$ 13,186,892</b>	<b>\$ 15,984,709</b>	<b>\$ 19,995,352</b>	<b>\$ 25,312,150</b>	<b>\$ 32,360,402</b>	<b>\$ 16,110,396</b>
<b>Liabilities &amp; Equity</b>												
<b>Liabilities</b>												
Accounts Payable	\$ -	\$ -	\$ -	\$ 41,841	\$ 63,172	\$ 75,429	\$ 83,518	\$ 84,113	\$ 85,900	\$ 85,454	\$ 84,820	\$ 171,401
<b>Total Current Liabilities</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 41,841</b>	<b>\$ 63,172</b>	<b>\$ 75,429</b>	<b>\$ 83,518</b>	<b>\$ 84,113</b>	<b>\$ 85,900</b>	<b>\$ 85,454</b>	<b>\$ 84,820</b>	<b>\$ 171,401</b>
<b>Long Term Liabilities</b>												
Accured Interest	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Promissory Notes	\$ -	\$ -	\$ -	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000
<b>Total Long Term Liabilities</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 10,000,000</b>	<b>\$ 10,000,000</b>	<b>\$ 10,000,000</b>	<b>\$ 10,000,000</b>	<b>\$ 10,000,000</b>	<b>\$ 10,000,000</b>	<b>\$ 10,000,000</b>	<b>\$ 10,000,000</b>	<b>\$ 10,000,000</b>
<b>Total Liabilities</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 10,041,841</b>	<b>\$ 10,063,172</b>	<b>\$ 10,075,429</b>	<b>\$ 10,083,518</b>	<b>\$ 10,084,113</b>	<b>\$ 10,085,900</b>	<b>\$ 10,085,454</b>	<b>\$ 10,084,820</b>	<b>\$ 10,171,401</b>
<b>Equity</b>												
Additional Paid in Capital	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Common Stock	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Preferred Stock	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Retained Earnings-Beginning	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net Income	\$ -	\$ -	\$ -	\$ 4,642	\$ 251,385	\$ 1,223,711	\$ 3,103,674	\$ 5,900,596	\$ 9,909,453	\$ 15,226,696	\$ 22,275,583	\$ 5,938,994
Retained Earnings-Ending	\$ -	\$ -	\$ -	\$ 4,642	\$ 251,385	\$ 1,223,711	\$ 3,103,674	\$ 5,900,596	\$ 9,909,453	\$ 15,226,696	\$ 22,275,583	\$ 5,938,994
<b>Total Equity</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 4,642</b>	<b>\$ 251,385</b>	<b>\$ 1,223,711</b>	<b>\$ 3,103,674</b>	<b>\$ 5,900,596</b>	<b>\$ 9,909,453</b>	<b>\$ 15,226,696</b>	<b>\$ 22,275,583</b>	<b>\$ 5,938,994</b>
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 10,046,483</b>	<b>\$ 10,314,557</b>	<b>\$ 11,299,140</b>	<b>\$ 13,187,192</b>	<b>\$ 15,984,709</b>	<b>\$ 19,995,353</b>	<b>\$ 25,312,150</b>	<b>\$ 32,360,403</b>	<b>\$ 16,110,395</b>



Governlock Green   A Gold Trading Company   Projections 2024 - 2028   Balance Sheet   ASSETS   Current Assets												
	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25
Cash in Bank	\$ 21,634,966	\$ 28,394,166	\$ 35,931,603	\$ 44,240,466	\$ 54,088,951	\$ 65,475,411	\$ 78,398,064	\$ 93,779,937	\$ 111,620,752	\$ 132,533,996	\$ 156,521,161	\$ 81,325,182
Prepaid Expenses	\$ 6,000,042	\$ 12,769,673	\$ 20,303,878	\$ 28,609,336	\$ 38,451,041	\$ 49,827,180	\$ 62,741,565	\$ 78,411,615	\$ 95,944,248	\$ 116,849,294	\$ 140,828,089	\$ -
<b>Total Current Assets</b>	<b>\$ 27,635,008</b>	<b>\$ 41,163,839</b>	<b>\$ 56,235,481</b>	<b>\$ 72,849,802</b>	<b>\$ 92,539,992</b>	<b>\$ 115,302,591</b>	<b>\$ 141,139,629</b>	<b>\$ 172,191,552</b>	<b>\$ 207,565,000</b>	<b>\$ 249,383,290</b>	<b>\$ 297,349,250</b>	<b>\$ 81,325,182</b>
<b>Fixed Asset</b>												
Software	\$ 62,000	\$ 62,000	\$ 62,000	\$ 62,000	\$ 62,000	\$ 62,000	\$ 62,000	\$ 62,000	\$ 62,000	\$ 62,000	\$ 62,000	\$ 62,000
Computer & Telephone Systems	\$ 119,200	\$ 119,200	\$ 119,200	\$ 119,200	\$ 119,200	\$ 119,200	\$ 119,200	\$ 119,200	\$ 119,200	\$ 119,200	\$ 119,200	\$ 119,200
Furniture	\$ 90,950	\$ 90,950	\$ 90,950	\$ 90,950	\$ 90,950	\$ 90,950	\$ 90,950	\$ 90,950	\$ 90,950	\$ 90,950	\$ 90,950	\$ 90,950
Equipment	\$ 39,000	\$ 39,000	\$ 39,000	\$ 39,000	\$ 39,000	\$ 39,000	\$ 39,000	\$ 39,000	\$ 39,000	\$ 39,000	\$ 39,000	\$ 39,000
Trucks & Auto	\$ 120,000	\$ 120,000	\$ 120,000	\$ 120,000	\$ 120,000	\$ 120,000	\$ 120,000	\$ 120,000	\$ 120,000	\$ 120,000	\$ 120,000	\$ 120,000
Web Site	\$ 75,000	\$ 75,000	\$ 75,000	\$ 75,000	\$ 75,000	\$ 75,000	\$ 75,000	\$ 75,000	\$ 75,000	\$ 75,000	\$ 75,000	\$ 75,000
Accumulated Depreciation	\$ (92,780)	\$ (102,058)	\$ (111,336)	\$ (120,614)	\$ (129,892)	\$ (139,170)	\$ (148,448)	\$ (157,726)	\$ (167,004)	\$ (176,282)	\$ (185,560)	\$ (194,838)
Construction in Progress												
<b>Total Fixed Assets</b>	<b>\$ 413,370</b>	<b>\$ 404,092</b>	<b>\$ 394,814</b>	<b>\$ 385,536</b>	<b>\$ 376,258</b>	<b>\$ 366,980</b>	<b>\$ 357,702</b>	<b>\$ 348,424</b>	<b>\$ 339,146</b>	<b>\$ 329,868</b>	<b>\$ 320,590</b>	<b>\$ 311,312</b>
<b>Start up</b>	<b>\$ 6,000</b>	<b>\$ 6,000</b>	<b>\$ 6,000</b>	<b>\$ 6,000</b>	<b>\$ 6,000</b>	<b>\$ 6,000</b>	<b>\$ 6,000</b>	<b>\$ 6,000</b>	<b>\$ 6,000</b>	<b>\$ 6,000</b>	<b>\$ 6,000</b>	<b>\$ 6,000</b>
Accumulated Amortization	\$ (1,000)	\$ (1,100)	\$ (1,200)	\$ (1,300)	\$ (1,400)	\$ (1,500)	\$ (1,600)	\$ (1,700)	\$ (1,800)	\$ (1,900)	\$ (2,000)	\$ (2,100)
<b>Net Start up Cost</b>	<b>\$ 5,000</b>	<b>\$ 4,900</b>	<b>\$ 4,800</b>	<b>\$ 4,700</b>	<b>\$ 4,600</b>	<b>\$ 4,500</b>	<b>\$ 4,400</b>	<b>\$ 4,300</b>	<b>\$ 4,200</b>	<b>\$ 4,100</b>	<b>\$ 4,000</b>	<b>\$ 3,900</b>
<b>Security Deposits</b>	<b>\$ 20,000</b>	<b>\$ 20,000</b>	<b>\$ 20,000</b>	<b>\$ 20,000</b>	<b>\$ 20,000</b>	<b>\$ 20,000</b>	<b>\$ 20,000</b>	<b>\$ 20,000</b>	<b>\$ 20,000</b>	<b>\$ 20,000</b>	<b>\$ 20,000</b>	<b>\$ 20,000</b>
<b>Total Assets</b>	<b>\$ 28,073,378</b>	<b>\$ 41,592,831</b>	<b>\$ 56,655,095</b>	<b>\$ 73,260,038</b>	<b>\$ 92,940,850</b>	<b>\$ 115,694,071</b>	<b>\$ 141,521,731</b>	<b>\$ 172,564,276</b>	<b>\$ 207,928,346</b>	<b>\$ 249,737,258</b>	<b>\$ 297,693,840</b>	<b>\$ 81,660,394</b>
<b>Liabilities &amp; Equity</b>												
<b>Liabilities</b>												
Current Liabilities												
Accounts Payable	\$ 134,299	\$ 114,491	\$ 108,344	\$ 102,351	\$ 99,774	\$ 100,716	\$ 99,607	\$ 99,052	\$ 100,855	\$ 99,676	\$ 98,667	\$ 343,987
<b>Total Current Liabilities</b>	<b>\$ 134,299</b>	<b>\$ 114,491</b>	<b>\$ 108,344</b>	<b>\$ 102,351</b>	<b>\$ 99,774</b>	<b>\$ 100,716</b>	<b>\$ 99,607</b>	<b>\$ 99,052</b>	<b>\$ 100,855</b>	<b>\$ 99,676</b>	<b>\$ 98,667</b>	<b>\$ 343,987</b>
<b>Long Term Liabilities</b>												
Accrued Interest	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Promissory Notes	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000
Total Long Term Liabilities	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000
<b>Total Liabilities</b>	<b>\$ 10,134,299</b>	<b>\$ 10,114,491</b>	<b>\$ 10,108,344</b>	<b>\$ 10,102,351</b>	<b>\$ 10,099,774</b>	<b>\$ 10,100,716</b>	<b>\$ 10,099,607</b>	<b>\$ 10,099,052</b>	<b>\$ 10,100,855</b>	<b>\$ 10,099,676</b>	<b>\$ 10,098,667</b>	<b>\$ 10,343,987</b>
<b>Equity</b>												
Additional Paid in Capital	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Common Stock	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Preferred Stock	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Retained Earnings-Beginning	\$ 5,938,994	\$ 5,938,944	\$ 5,938,944	\$ 5,938,944	\$ 5,938,944	\$ 5,938,944	\$ 5,938,944	\$ 5,938,944	\$ 5,938,944	\$ 5,938,944	\$ 5,938,944	\$ 71,316,407
Net Income	\$ 12,000,085	\$ 25,539,345	\$ 40,607,757	\$ 57,218,672	\$ 76,902,082	\$ 99,654,359	\$ 125,483,130					
Retained Earnings-Ending	\$ 17,939,079	\$ 31,478,289	\$ 46,546,701	\$ 63,157,616	\$ 82,841,026	\$ 105,593,303	\$ 131,422,074	\$ 5,938,944	\$ 5,938,944	\$ 5,938,944	\$ 5,938,944	\$ 71,316,407
<b>Total Equity</b>	<b>\$ 17,939,079</b>	<b>\$ 31,478,289</b>	<b>\$ 46,546,701</b>	<b>\$ 63,157,616</b>	<b>\$ 82,841,026</b>	<b>\$ 105,593,303</b>	<b>\$ 131,422,074</b>	<b>\$ 5,938,944</b>	<b>\$ 5,938,944</b>	<b>\$ 5,938,944</b>	<b>\$ 5,938,944</b>	<b>\$ 71,316,407</b>
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>\$ 28,073,378</b>	<b>\$ 41,592,780</b>	<b>\$ 56,655,045</b>	<b>\$ 73,259,967</b>	<b>\$ 92,940,800</b>	<b>\$ 115,694,019</b>	<b>\$ 141,521,681</b>	<b>\$ 16,037,996</b>	<b>\$ 16,039,799</b>	<b>\$ 16,038,620</b>	<b>\$ 16,037,611</b>	<b>\$ 81,660,394</b>



Cash Flow 2025 | A Gold Trading Company | Projections 2024-2028 | Balance Sheet | ASSETS | Current Assets

	Jan-26	Feb-26	Mar-24	Apr-24	May-24	Jun-26	Jul-26	Aug-26	Sep-26	Oct-26	Nov-26	Dec-26
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Cash in Bank	\$ 112,416,913	\$ 148,585,339	\$ 189,801,734	\$ 236,048,562	\$ 287,321,108	\$ 343,615,454	\$ 404,928,012	\$ 471,259,245	\$ 542,609,225	\$ 618,975,890	\$ 700,360,966	\$ 357,088,624
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Prepaid Expenses	\$ 31,200,358	\$ 67,419,957	\$ 108,652,453	\$ 154,905,950	\$ 206,177,334	\$ 262,463,343	\$ 323,768,486	\$ 390,092,447	\$ 461,431,035	\$ 537,789,757	\$ 619,167,231	
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<b>Total Current Assets</b>	<b>\$ 143,617,271</b>	<b>\$ 216,005,296</b>	<b>\$ 298,454,187</b>	<b>\$ 390,954,512</b>	<b>\$ 493,498,442</b>	<b>\$ 606,078,797</b>	<b>\$ 728,696,498</b>	<b>\$ 861,351,692</b>	<b>\$ 1,004,040,260</b>	<b>\$ 1,156,765,647</b>	<b>\$ 1,319,528,197</b>	<b>\$ 357,088,624</b>
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<b>Fixed Asset</b>												
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Software	\$ 62,000	\$ 62,000	\$ 62,000	\$ 62,000	\$ 62,000	\$ 62,000	\$ 62,000	\$ 62,000	\$ 62,000	\$ 62,000	\$ 62,000	\$ 62,000
Computer & Telephone Systems	\$ 119,200	\$ 119,200	\$ 119,200	\$ 119,200	\$ 119,200	\$ 119,200	\$ 119,200	\$ 119,200	\$ 119,200	\$ 119,200	\$ 119,200	\$ 119,200
Furniture	\$ 90,950	\$ 90,950	\$ 90,950	\$ 90,950	\$ 90,950	\$ 90,950	\$ 90,950	\$ 90,950	\$ 90,950	\$ 90,950	\$ 90,950	\$ 90,950
Equipment	\$ 39,000	\$ 39,000	\$ 39,000	\$ 39,000	\$ 39,000	\$ 39,000	\$ 39,000	\$ 39,000	\$ 39,000	\$ 39,000	\$ 39,000	\$ 39,000
Trucks & Auto	\$ 120,000	\$ 120,000	\$ 120,000	\$ 120,000	\$ 120,000	\$ 120,000	\$ 120,000	\$ 120,000	\$ 120,000	\$ 120,000	\$ 120,000	\$ 120,000
Web Site	\$ 75,000	\$ 75,000	\$ 75,000	\$ 75,000	\$ 75,000	\$ 75,000	\$ 75,000	\$ 75,000	\$ 75,000	\$ 75,000	\$ 75,000	\$ 75,000
Accumulated Depreciation	\$ (204,116)	\$ (213,394)	\$ (222,672)	\$ (231,950)	\$ (241,228)	\$ (250,506)	\$ (259,784)	\$ (278,062)	\$ (278,340)	\$ (287,618)	\$ (296,896)	\$ (306,162)
Construction in Progress	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Total Fixed Assets</b>	<b>\$ 302,034</b>	<b>\$ 292,756</b>	<b>\$ 283,478</b>	<b>\$ 274,200</b>	<b>\$ 264,922</b>	<b>\$ 255,644</b>	<b>\$ 246,366</b>	<b>\$ 228,088</b>	<b>\$ 227,810</b>	<b>\$ 218,532</b>	<b>\$ 209,254</b>	<b>\$ 199,988</b>

Start up	\$ 6,000	\$ 6,000	\$ 6,000	\$ 6,000	\$ 6,000	\$ 6,000	\$ 6,000	\$ 6,000	\$ 6,000	\$ 6,000	\$ 6,000	\$ 6,000
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Accumulated Amortization	\$ (2,200)	\$ (2,300)	\$ (2,400)	\$ (2,500)	\$ (2,600)	\$ (2,700)	\$ (2,800)	\$ (2,900)	\$ (3,000)	\$ (3,100)	\$ (3,200)	\$ (3,300)
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<b>Net Start up Cost</b>	<b>\$ 3,800</b>	<b>\$ 3,700</b>	<b>\$ 3,600</b>	<b>\$ 3,500</b>	<b>\$ 3,400</b>	<b>\$ 3,300</b>	<b>\$ 3,200</b>	<b>\$ 3,100</b>	<b>\$ 3,000</b>	<b>\$ 2,900</b>	<b>\$ 2,800</b>	<b>\$ 2,700</b>
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Security Deposits	\$ 20,000	\$ 20,000	\$ 20,000	\$ 20,000	\$ 20,000	\$ 20,000	\$ 20,000	\$ 20,000	\$ 20,000	\$ 20,000	\$ 20,000	\$ 20,000
<b>Total Assets</b>	<b>\$ 143,943,105</b>	<b>\$ 216,321,752</b>	<b>\$ 298,761,265</b>	<b>\$ 391,257,212</b>	<b>\$ 493,786,764</b>	<b>\$ 606,357,741</b>	<b>\$ 728,966,064</b>	<b>\$ 861,602,880</b>	<b>\$ 1,004,291,070</b>	<b>\$ 1,157,007,079</b>	<b>\$ 1,319,760,251</b>	<b>\$ 357,311,312</b>

<b>Liabilities &amp; Equity</b>												
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<b>Liabilities</b>												
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Current Liabilities												
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Accounts Payable	\$ 225,982	\$ 165,432	\$ 139,952	\$ 123,905	\$ 115,688	\$ 114,648	\$ 112,685	\$ 110,579	\$ 112,593	\$ 111,158	\$ 109,382	\$ 482,015
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<b>Total Current Liabilities</b>	<b>\$ 225,982</b>	<b>\$ 165,432</b>	<b>\$ 139,952</b>	<b>\$ 123,905</b>	<b>\$ 115,688</b>	<b>\$ 114,648</b>	<b>\$ 112,685</b>	<b>\$ 110,579</b>	<b>\$ 112,593</b>	<b>\$ 111,158</b>	<b>\$ 109,382</b>	<b>\$ 482,015</b>
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<b>Long Term Liabilities</b>												
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Accured Interest	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Promissory Notes	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000
Total Long Term Liabilities	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000
<b>Total Liabilities</b>	<b>\$ 10,225,982</b>	<b>\$ 10,165,432</b>	<b>\$ 10,139,952</b>	<b>\$ 10,123,905</b>	<b>\$ 10,115,688</b>	<b>\$ 10,114,648</b>	<b>\$ 10,112,685</b>	<b>\$ 10,110,579</b>	<b>\$ 10,112,593</b>	<b>\$ 10,111,158</b>	<b>\$ 10,109,382</b>	<b>\$ 10,482,015</b>

<b>Equity</b>												
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Additional Paid in Capital	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Common Stock	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Preferred Stock	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Retained Earnings-Beginning	\$ 71,316,407	\$ 71,316,407	\$ 71,316,407	\$ 71,316,407	\$ 71,316,407	\$ 71,316,407	\$ 71,316,407	\$ 71,316,407	\$ 71,316,407	\$ 71,316,407	\$ 71,316,407	\$ 346,829,297
Net Income	\$ 62,400,715	\$ 134,839,913	\$ 217,304,906	\$ 309,811	\$ 412,354,668	\$ 524,926,686	\$ 647,536,972	\$ 780,184,895	\$ 922,862,070	\$ 107,579,515	\$ 1,238,334,462	\$ -
Retained Earnings-Ending	\$ 133,717,122	\$ 206,156,320	\$ 288,621,313	\$ 71,626,218	\$ 483,671,075	\$ 596,243,093	\$ 718,853,379	\$ 851,501,302	\$ 994,178,477	\$ 128,895,922	\$ 1,309,650,869	\$ 346,829,297

<b>Total Equity</b>	<b>\$ 133,717,122</b>	<b>\$ 206,156,320</b>	<b>\$ 288,621,313</b>	<b>\$ 71,626,218</b>	<b>\$ 483,671,075</b>	<b>\$ 596,243,093</b>	<b>\$ 718,853,379</b>	<b>\$ 851,501,302</b>	<b>\$ 994,178,477</b>	<b>\$ 128,895,922</b>	<b>\$ 1,309,650,869</b>	<b>\$ 346,829,297</b>
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<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>\$ 143,943,104</b>	<b>\$ 216,321,752</b>	<b>\$ 298,761,265</b>	<b>\$ 81,750,123</b>	<b>\$ 493,786,763</b>	<b>\$ 606,357,741</b>	<b>\$ 728,966,064</b>	<b>\$ 861,611,881</b>	<b>\$ 1,004,291,070</b>	<b>\$ 189,007,080</b>	<b>\$ 1,319,760,251</b>	<b>\$ 357,311,312</b>
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Governlock Green   A Gold of Trading Company   Projections 2024-2028   Salaries Wages																
2024		Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Total		
Salaries & Wages-Indirect		Salary														
		Monthly														
Annual																
Staff																
1	CEO	\$500,000	\$41,667	\$41,667	\$41,667	\$41,667	\$41,667	\$41,667	\$41,667	\$41,667	\$41,667	\$41,667	\$41,667	\$375,000		
2	CFO	\$350,000	\$29,167	\$29,167	\$29,167	\$29,167	\$29,167	\$29,167	\$29,167	\$29,167	\$29,167	\$29,167	\$29,167	\$262,500		
3	Purchasing Manager	\$100,000	\$8,333	\$8,333	\$8,333	\$8,333	\$8,333	\$8,333	\$8,333	\$8,333	\$8,333	\$8,333	\$8,333	\$75,000		
4	Purchasing Agent	\$75,000	\$6,250	\$6,250	\$6,250	\$6,250	\$6,250	\$6,250	\$6,250	\$6,250	\$6,250	\$6,250	\$6,250	\$56,250		
5	Quality Control Manager	\$98,000	\$8,167	\$8,167	\$8,167	\$8,167	\$8,167	\$8,167	\$8,167	\$8,167	\$8,167	\$8,167	\$8,167	\$73,500		
6	Traffic	\$59,000	\$4,917	\$4,917	\$4,917	\$4,917	\$4,917	\$4,917	\$4,917	\$4,917	\$4,917	\$4,917	\$4,917	\$44,250		
7	Shipping & Receiving	\$60,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$45,000		
8	Billing Clerk	\$60,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$45,000		
9	Cost Accountant	\$80,000	\$6,667	\$6,667	\$6,667	\$6,667	\$6,667	\$6,667	\$6,667	\$6,667	\$6,667	\$6,667	\$6,667	\$73,500		
10	Accounts Payable Specialist	\$50,000	\$4,167	\$4,167	\$4,167	\$4,167	\$4,167	\$4,167	\$4,167	\$4,167	\$4,167	\$4,167	\$4,167	\$44,250		
11	Accounts Payable Specialist	\$50,000	\$4,167	\$4,167	\$4,167	\$4,167	\$4,167	\$4,167	\$4,167	\$4,167	\$4,167	\$4,167	\$4,167	\$44,250		
12	Staff Accountant	\$70,000	\$5,866	\$5,866	\$5,866	\$5,866	\$5,866	\$5,866	\$5,866	\$5,866	\$5,866	\$5,866	\$5,866	\$52,500		
13	Staff Accountant	\$70,000	\$5,833	\$5,833	\$5,833	\$5,833	\$5,833	\$5,833	\$5,833	\$5,833	\$5,833	\$5,833	\$5,833	\$52,500		
14	Staff Accountant	\$70,000	\$5,833	\$5,833	\$5,833	\$5,833	\$5,833	\$5,833	\$5,833	\$5,833	\$5,833	\$5,833	\$5,833	\$52,500		
15	Staff Accountant	\$70,000	\$5,833	\$5,833	\$5,833	\$5,833	\$5,833	\$5,833	\$5,833	\$5,833	\$5,833	\$5,833	\$5,833	\$52,500		
Grand Total all Salaries		\$1,752,000	\$146,534	\$146,534	\$146,534	\$146,534	\$146,534	\$146,534	\$146,534	\$146,534	\$146,534	\$146,534	\$146,534	\$1,066,500		
Payroll Taxes		Check Total	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$		
Worker's Compensation Expense		11.00%	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$		
Health Insurance		0.4571	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$		
# of Employees			\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$		
Net cost per Employee			\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$		
Health Insurance		Check Total	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$		
2025		Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Total		
Salaries & Wages-Indirect		Salary														
		Monthly														
Senior Staff		Initiation 2.00%														
1	CEO	\$550,000	\$45,833	\$45,833	\$45,833	\$45,833	\$45,833	\$45,833	\$45,833	\$45,833	\$45,833	\$45,833	\$45,833	\$550,000		
2	CFO	\$400,000	\$33,333	\$33,333	\$33,333	\$33,333	\$33,333	\$33,333	\$33,333	\$33,333	\$33,333	\$33,333	\$33,333	\$400,000		
3	Purchasing Manager	\$102,000	\$8,500	\$8,500	\$8,500	\$8,500	\$8,500	\$8,500	\$8,500	\$8,500	\$8,500	\$8,500	\$8,500	\$102,000		
4	Purchasing Agent	\$76,500	\$6,375	\$6,375	\$6,375	\$6,375	\$6,375	\$6,375	\$6,375	\$6,375	\$6,375	\$6,375	\$6,375	\$76,500		
5	Quality Control Manager	\$99,960	\$8,330	\$8,330	\$8,330	\$8,330	\$8,330	\$8,330	\$8,330	\$8,330	\$8,330	\$8,330	\$8,330	\$99,960		
6	Traffic	\$60,180	\$5,015	\$5,015	\$5,015	\$5,015	\$5,015	\$5,015	\$5,015	\$5,015	\$5,015	\$5,015	\$5,015	\$60,180		
7	Shipping & Receiving	\$61,200	\$5,100	\$5,100	\$5,100	\$5,100	\$5,100	\$5,100	\$5,100	\$5,100	\$5,100	\$5,100	\$5,100	\$61,200		
8	Billing Clerk	\$61,200	\$5,100	\$5,100	\$5,100	\$5,100	\$5,100	\$5,100	\$5,100	\$5,100	\$5,100	\$5,100	\$5,100	\$61,200		
9	Cost Accountant	\$81,600	\$6,800	\$6,800	\$6,800	\$6,800	\$6,800	\$6,800	\$6,800	\$6,800	\$6,800	\$6,800	\$6,800	\$81,600		
10	Accounts Payable Specialist	\$51,000	\$4,250	\$4,250	\$4,250	\$4,250	\$4,250	\$4,250	\$4,250	\$4,250	\$4,250	\$4,250	\$4,250	\$51,000		
11	Accounts Payable Specialist	\$51,000	\$4,250	\$4,250	\$4,250	\$4,250	\$4,250	\$4,250	\$4,250	\$4,250	\$4,250	\$4,250	\$4,250	\$51,000		
12	Staff Accountant	\$71,400	\$5,950	\$5,950	\$5,950	\$5,950	\$5,950	\$5,950	\$5,950	\$5,950	\$5,950	\$5,950	\$5,950	\$71,400		
13	Staff Accountant	\$71,400	\$5,950	\$5,950	\$5,950	\$5,950	\$5,950	\$5,950	\$5,950	\$5,950	\$5,950	\$5,950	\$5,950	\$71,400		
14	Staff Accountant	\$71,400	\$5,950	\$5,950	\$5,950	\$5,950	\$5,950	\$5,950	\$5,950	\$5,950	\$5,950	\$5,950	\$5,950	\$71,400		
15	Staff Accountant	\$71,400	\$5,950	\$5,950	\$5,950	\$5,950	\$5,950	\$5,950	\$5,950	\$5,950	\$5,950	\$5,950	\$5,950	\$71,400		
Grand Total all Salaries		\$1,870,040	\$155,837	\$155,837	\$155,837	\$155,837	\$155,837	\$155,837	\$155,837	\$155,837	\$155,837	\$155,837	\$155,837	\$1,870,040		
Payroll Taxes		Check Total	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$		
Worker's Compensation Expense		11.00%	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$		
Health Insurance		0.4571	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$		
# of Employees			\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$		
Net cost per Employee			\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$		
Health Insurance		Check Total	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$		



[illegible]

[illegible]



Governlock Green   A Gold of Trading Company   Projections 2024-2027   Income Statement															
	2024	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Total	%
Revenues		\$ -	\$ -	\$ -	\$2,273,120	\$4,546,240	\$11,365,601	\$19,889,801	\$28,414,002	\$39,779,603	\$51,997,624	\$68,193,605	\$80,411,626	\$306,871,222	
Total Revenues		\$ -	\$ -	\$ -	\$2,273,120	\$4,546,240	\$11,365,601	\$19,889,801	\$28,414,002	\$39,779,603	\$51,997,624	\$68,193,605	\$80,411,626	\$306,871,222	
less Adjustment & Allowances		\$ -	\$ -	\$ -	\$2,273,120	\$4,546,240	\$11,365,601	\$19,889,801	\$28,414,002	\$39,779,603	\$51,997,624	\$68,193,605	\$80,411,626	\$306,871,222	
Net Revenues		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Cost of Goods		\$ -	\$ -	\$ -	\$2,043,884	\$4,074,081	\$10,164,676	\$17,777,917	\$25,391,159	\$35,542,147	\$46,454,460	\$60,919,619	\$71,831,932	\$274,199,875	89.35%
Gross Profit at Standard		\$ -	\$ -	\$ -	\$229,236	\$472,159	\$1,200,925	\$2,111,884	\$3,022,843	\$4,237,456	\$5,543,164	\$7,273,986	\$8,579,694	\$32,671,347	10.65%
Administrative Expenses		\$ -	\$ -	\$ -	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$900	0.00%
Amortization Expenses		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$6,750	0.00%
Bank Charges		\$ -	\$ -	\$ -	\$750	\$750	\$750	\$750	\$750	\$750	\$750	\$750	\$750	\$159,975	0.05%
Bonuses		\$ -	\$ -	\$ -	\$1,150	\$1,150	\$1,150	\$1,150	\$1,150	\$1,150	\$1,150	\$1,150	\$1,150	\$10,350	0.00%
Communication Expenses		\$ -	\$ -	\$ -	\$9,278	\$9,278	\$9,278	\$9,278	\$9,278	\$9,278	\$9,278	\$9,278	\$9,278	\$83,502	0.03%
Depreciation		\$ -	\$ -	\$ -	\$125	\$125	\$125	\$125	\$125	\$125	\$125	\$125	\$125	\$1,125	0.00%
Dues & Subscriptions		\$ -	\$ -	\$ -	\$200	\$200	\$200	\$6,200	\$200	\$200	\$200	\$200	\$9,700	\$17,300	0.01%
Employee Benefits		\$ -	\$ -	\$ -	\$1,850	\$1,850	\$1,850	\$1,850	\$1,850	\$1,850	\$1,850	\$1,850	\$1,850	\$16,650	0.01%
Insurance Expenses		\$ -	\$ -	\$ -	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$27,000	0.01%
License Fees		\$ -	\$ -	\$ -	\$400	\$400	\$400	\$400	\$400	\$400	\$400	\$400	\$400	\$3,600	0.00%
Office Supplies		\$ -	\$ -	\$ -	\$500	\$500	\$500	\$500	\$500	\$500	\$500	\$500	\$500	\$4,500	0.00%
Payroll Processing		\$ -	\$ -	\$ -	\$13,035	\$13,035	\$13,035	\$13,035	\$13,035	\$13,035	\$13,035	\$13,035	\$13,035	\$117,315	0.04%
Payroll Taxes		\$ -	\$ -	\$ -	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$2,250	0.00%
Postage & Mailing		\$ -	\$ -	\$ -	\$30,717	\$30,717	\$34,217	\$30,717	\$30,717	\$34,217	\$30,717	\$30,717	\$34,217	\$286,953	0.09%
Professional Fees		\$ -	\$ -	\$ -	\$ -	\$ -	\$505	\$505	\$505	\$505	\$505	\$505	\$505	\$3,534	0.00%
Repair & Maintenance		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$7,515	0.02%
Rent		\$ -	\$ -	\$ -	\$7,515	\$7,515	\$7,515	\$7,515	\$7,515	\$7,515	\$7,515	\$7,515	\$7,515	\$67,635	0.02%
Indirect Salaries Wages		\$ -	\$ -	\$ -	\$118,500	\$118,500	\$118,500	\$118,500	\$118,500	\$118,500	\$118,500	\$118,500	\$118,500	\$1,066,500	0.35%
Health Insurance		\$ -	\$ -	\$ -	\$11,000	\$11,000	\$11,000	\$11,000	\$11,000	\$11,000	\$11,000	\$11,000	\$11,000	\$99,000	0.03%
Worker's Compensation		\$ -	\$ -	\$ -	\$542	\$542	\$542	\$542	\$542	\$542	\$542	\$542	\$542	\$4,875	0.00%
Service Fees		\$ -	\$ -	\$ -	\$225	\$225	\$225	\$225	\$225	\$225	\$225	\$225	\$225	\$2,025	0.00%
Taxes & Licenses		\$ -	\$ -	\$ -	\$200	\$200	\$200	\$200	\$200	\$200	\$200	\$200	\$200	\$1,800	0.00%
Travel & Entertainment		\$ -	\$ -	\$ -	\$24,658	\$25,479	\$24,658	\$25,479	\$25,479	\$24,658	\$25,479	\$24,658	\$25,479	\$226,027	0.07%
Utilities		\$ -	\$ -	\$ -	\$600	\$600	\$600	\$600	\$600	\$600	\$600	\$600	\$600	\$5,400	0.00%
Total Administrative Expenses		\$0	\$0	\$0	\$224,594	\$225,416	\$228,599	\$231,921	\$225,921	\$228,599	\$225,921	\$225,099	\$398,896	\$2,214,966	0.72%
Net Ordinary Income		\$ -	\$ -	\$ -	\$4,642	\$246,743	\$972,326	\$1,879,963	\$2,796,922	\$4,008,857	\$5,317,243	\$7,048,887	\$8,180,798	\$30,456,381	9.92%
Other non Operating Expenses		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Other Ordinary Income		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0.00%
Interest Expenses		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0.00%
Total Other Non Operating Expenses		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0.00%
Pre Tax Income (Loss)		\$ -	\$ -	\$ -	\$4,642	\$246,743	\$972,326	\$1,879,963	\$2,796,922	\$4,008,857	\$5,317,243	\$7,048,887	\$8,180,798	\$30,456,381	10.68%
Taxes															
Federal Taxes														\$6,395,840	2.08%
State Taxes														\$2,893,356	0.94%
Total Taxes														\$9,289,196	3.26%
After Tax Net Profit		\$ -	\$ -	\$ -	\$4,642	\$246,743	\$972,326	\$1,879,963	\$2,796,922	\$4,008,857	\$5,317,243	\$7,048,887	\$11,108,398	\$21,167,185	6.90%
Cumm		\$ -	\$ -	\$ -	\$4,642	\$251,385	\$1,223,711	\$3,103,674	\$5,900,596	\$9,909,453	\$15,226,696	\$22,275,583	\$21,167,185		
EBITDA		\$ -	\$ -	\$ -	\$14,020	\$256,121	\$981,704	\$1,889,341	\$2,806,300	\$4,018,235	\$5,326,621	\$7,058,265	Missing	Missing	10.16%

Governlock Green   A Gold of Trading Company   Projections 2024-2027   Income Statement															
	2025	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Total	%
Revenues		\$115,360,848	\$129,780,954	\$144,201,060	\$158,621,166	\$187,461,378	\$216,301,590	\$245,141,802	\$291,286,141	\$337,430,481	\$395,110,905	\$452,791,329	\$510,471,753	\$3,183,959,407	
Total Revenues		\$115,360,848	\$129,780,954	\$144,201,060	\$158,621,166	\$187,461,378	\$216,301,590	\$245,141,802	\$291,286,141	\$337,430,481	\$395,110,905	\$452,791,329	\$510,471,753	\$3,183,959,407	
Less Adjustment & Allowances		\$115,360,848	\$129,780,954	\$144,201,060	\$158,621,166	\$187,461,378	\$216,301,590	\$245,141,802	\$291,286,141	\$337,430,481	\$395,110,905	\$452,791,329	\$510,471,753	\$3,183,959,407	
Net Revenues		\$115,360,848	\$129,780,954	\$144,201,060	\$158,621,166	\$187,461,378	\$216,301,590	\$245,141,802	\$291,286,141	\$337,430,481	\$395,110,905	\$452,791,329	\$510,471,753	\$3,183,959,407	
Cost of Goods		\$103,081,210	\$115,964,654	\$128,848,095	\$141,731,535	\$167,498,415	\$193,265,297	\$219,032,178	\$260,259,187	\$301,486,199	\$353,019,961	\$404,553,722	\$456,087,487	\$2,844,827,940	89.35%
Gross Profit at Standard		\$12,279,638	\$13,816,300	\$15,352,965	\$16,889,631	\$19,962,963	\$23,036,293	\$26,109,624	\$31,026,954	\$35,944,282	\$42,090,944	\$48,237,607	\$54,384,266	\$339,131,467	10.65%
Administrative Expenses															
Amortization Expenses		\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$1,200	0.00%
Bank Charges		\$1,150	\$1,150	\$1,150	\$1,150	\$1,150	\$1,150	\$1,150	\$1,150	\$1,150	\$1,150	\$1,150	\$1,150	\$13,800	0.00%
Bonuses														\$467,510	0.01%
Communication Expenses		\$1,185	\$1,185	\$1,185	\$1,185	\$1,185	\$1,185	\$2,185	\$2,185	\$2,185	\$2,185	\$2,185	\$2,185	\$20,214	0.00%
Depreciation		\$9,278	\$9,278	\$9,278	\$9,278	\$9,278	\$9,278	\$9,278	\$9,278	\$9,278	\$9,278	\$9,278	\$9,278	\$111,336	0.00%
Dues & Subscriptions		\$175	\$175	\$175	\$175	\$175	\$175	\$175	\$175	\$175	\$175	\$175	\$175	\$2,100	0.00%
Employee Benefits		\$ -	\$ -	\$ -	\$ -	\$ -	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$8,600	0.00%
Insurance Expenses		\$1,906	\$1,906	\$1,906	\$1,906	\$1,906	\$1,906	\$1,906	\$1,906	\$1,906	\$1,906	\$1,906	\$1,906	\$22,866	0.00%
License Fees		\$3,060	\$3,060	\$3,060	\$3,060	\$3,060	\$3,060	\$3,060	\$3,060	\$3,060	\$3,060	\$3,060	\$3,060	\$36,720	0.00%
Office Supplies		\$415	\$415	\$415	\$415	\$415	\$415	\$415	\$415	\$415	\$415	\$415	\$415	\$4,980	0.00%
Payroll Processing		\$525	\$525	\$525	\$525	\$525	\$525	\$525	\$525	\$525	\$525	\$525	\$525	\$6,300	0.00%
Payroll Taxes		\$17,142	\$17,142	\$17,142	\$17,142	\$17,142	\$17,142	\$17,142	\$17,142	\$17,142	\$17,142	\$17,142	\$17,142	\$205,704	0.01%
Postage & Mailing		\$275	\$275	\$275	\$275	\$275	\$275	\$275	\$275	\$275	\$275	\$275	\$275	\$3,300	0.00%
Professional Fees		\$35,533	\$35,533	\$40,533	\$35,533	\$35,533	\$40,533	\$35,533	\$35,533	\$40,533	\$35,533	\$35,533	\$50,533	\$456,396	0.01%
Repair & Maintenance		\$540	\$540	\$540	\$540	\$540	\$540	\$540	\$540	\$540	\$540	\$540	\$540	\$6,478	0.00%
Rent		\$7,666	\$7,666	\$7,666	\$7,666	\$7,666	\$7,666	\$7,666	\$7,666	\$7,666	\$7,666	\$7,666	\$7,666	\$91,992	0.00%
Indirect Salaries Wages		\$155,837	\$155,837	\$155,837	\$155,837	\$155,837	\$155,837	\$155,837	\$155,837	\$155,837	\$155,837	\$155,837	\$155,837	\$1,870,040	0.06%
Health Insurance		\$16,830	\$16,830	\$16,830	\$16,830	\$16,830	\$16,830	\$16,830	\$16,830	\$16,830	\$16,830	\$16,830	\$16,830	\$201,960	0.01%
Worker's Compensation		\$712	\$712	\$712	\$712	\$712	\$712	\$712	\$712	\$712	\$712	\$712	\$712	\$8,544	0.00%
Service Fees		\$325	\$325	\$325	\$325	\$325	\$325	\$325	\$325	\$325	\$325	\$325	\$325	\$3,900	0.00%
Taxes & Licenses		\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$3,600	0.00%
Travel & Entertainment		\$25,989	\$23,475	\$25,989	\$25,151	\$25,989	\$25,151	\$25,989	\$25,989	\$25,151	\$25,989	\$25,151	\$25,989	\$306,002	0.01%
Utilities		\$612	\$612	\$612	\$612	\$612	\$612	\$612	\$612	\$612	\$612	\$612	\$612	\$7,344	0.00%
Total Administrative Expenses		\$279,554	\$277,039	\$284,553	\$278,715	\$279,553	\$284,015	\$280,853	\$280,853	\$285,015	\$280,853	\$280,015	\$280,663	\$3,862,686	0.12%
Net Ordinary Income		\$12,000,084	\$13,539,261	\$15,068,412	\$16,610,916	\$19,683,410	\$22,752,278	\$25,828,771	\$30,746,101	\$35,659,267	\$41,810,091	\$47,957,592	\$53,612,603	\$335,268,782	10.53%
Other non Operating Expenses															
Other Ordinary Income		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0.00%
Interest Expenses		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0.00%
Total Other Non Operating Expenses		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0.00%
Pre-Tax Income (Loss)		\$12,000,085	\$13,539,261	\$15,068,412	\$16,610,916	\$19,683,410	\$22,752,278	\$25,828,771	\$30,746,101	\$35,659,267	\$41,810,091	\$47,957,592	\$53,612,603	\$335,268,782	10.53%
Taxes															
Federal Taxes														\$70,406,444	2.21%
State Taxes														\$31,850,534	1.00%
Total Taxes		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$102,256,978	3.21%
After Tax Net Profit		\$12,000,085	\$13,539,261	\$15,068,412	\$16,610,916	\$19,683,410	\$22,752,278	\$25,828,771	\$30,746,101	\$35,659,267	\$41,810,091	\$47,957,592	\$53,612,603	\$233,011,803	7.32%
Cumm		\$12,000,085	\$25,539,345	\$40,607,757	\$57,218,672	\$76,902,082	\$99,654,359	\$125,483,130	\$156,229,230	\$191,888,497	\$233,698,587	\$281,656,179	\$333,011,803		
EBTIDA		\$12,009,463	\$13,548,639	\$15,077,790	\$16,620,294	\$19,692,788	\$22,761,656	\$25,838,149	\$30,755,479	\$35,668,645	\$41,819,469	\$47,966,970	\$54,634,998	\$335,381,318	10.53%



Governlock Green | A Gold of Trading Company | Projections 2024-2026 | Income Statement

	2026	Jan-26	Feb-26	Mar-26	Apr-26	May-26	Jun-26	Jul-26	Aug-26	Sep-26	Oct-26	Nov-26	Dec-26	Total	%
Revenues		\$585,456,304	\$679,129,313	\$772,802,322	\$866,475,330	\$960,148,339	\$1,053,821,348	\$1,147,494,356	\$1,241,167,365	\$1,334,840,374	\$1,428,513,382	\$1,522,186,391	\$1,639,277,652	\$13,231,312,476	
<b>Total Revenues</b>		\$585,456,304	\$679,129,313	\$772,802,322	\$866,475,330	\$960,148,339	\$1,053,821,348	\$1,147,494,356	\$1,241,167,365	\$1,334,840,374	\$1,428,513,382	\$1,522,186,391	\$1,639,277,652	\$13,231,312,476	
Less Adjustment & Allowances														\$	
<b>Net Revenues</b>		\$585,456,304	\$679,129,313	\$772,802,322	\$866,475,330	\$960,148,339	\$1,053,821,348	\$1,147,494,356	\$1,241,167,365	\$1,334,840,374	\$1,428,513,382	\$1,522,186,391	\$1,639,277,652	\$13,231,312,476	
Cost of Goods		\$522,748,827	\$606,386,449	\$690,024,072	\$773,661,693	\$857,299,315	\$940,936,938	\$1,024,574,563	\$1,108,212,185	\$1,191,849,807	\$1,275,487,430	\$1,359,125,052	\$1,463,672,081	\$11,813,978,412	89.29%
<b>Gross Profit at Standard</b>		\$62,707,477	\$72,742,864	\$82,778,250	\$92,813,637	\$102,849,024	\$112,884,410	\$122,919,793	\$132,955,180	\$142,990,567	\$153,025,952	\$163,061,339	\$175,605,571	\$1,417,334,064	10.71%
Administrative Expenses															
Amortization Expenses		\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$1,200	0.00%
Bank Charges		\$1,850	\$1,850	\$1,850	\$1,850	\$1,850	\$1,850	\$1,850	\$1,850	\$1,850	\$1,850	\$1,850	\$1,850	\$22,200	0.00%
Bonuses														\$716,674	0.00%
Communication Expenses		\$2,249	\$2,249	\$2,249	\$2,249	\$2,249	\$2,249	\$3,249	\$3,249	\$3,249	\$3,249	\$3,249	\$3,249	\$32,988	0.00%
Depreciation		\$9,278	\$9,278	\$9,278	\$9,278	\$9,278	\$9,278	\$9,278	\$9,278	\$9,278	\$9,278	\$9,278	\$9,278	\$111,324	0.00%
Dues & Subscriptions		\$200	\$200	\$200	\$200	\$200	\$200	\$200	\$200	\$200	\$200	\$200	\$200	\$2,400	0.00%
Employee Benefits		\$400	\$400	\$400	\$1,650	\$400	\$400	\$2,650	\$400	\$400	\$1,650	\$400	\$12,900	\$22,050	0.00%
Insurance Expenses		\$1,963	\$1,963	\$1,963	\$1,963	\$1,963	\$1,963	\$1,963	\$1,963	\$1,963	\$1,963	\$1,963	\$1,963	\$23,552	0.00%
License Fees		\$3,152	\$3,152	\$3,152	\$3,152	\$3,152	\$3,152	\$3,152	\$3,152	\$3,152	\$3,152	\$3,152	\$3,152	\$37,822	0.00%
Office Supplies		\$430	\$430	\$430	\$430	\$430	\$430	\$430	\$430	\$430	\$430	\$430	\$430	\$5,160	0.00%
Payroll Processing		\$550	\$550	\$550	\$550	\$550	\$550	\$550	\$550	\$550	\$550	\$550	\$550	\$6,600	0.00%
Payroll Taxes		\$18,770	\$18,770	\$18,770	\$18,770	\$18,770	\$18,770	\$18,770	\$18,770	\$18,770	\$18,770	\$18,770	\$18,770	\$225,240	0.00%
Postage & Mailing		\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$3,600	0.00%
Professional Fees		\$42,333	\$42,333	\$49,333	\$42,333	\$42,333	\$49,333	\$42,333	\$42,333	\$49,333	\$42,333	\$42,333	\$59,333	\$545,996	0.00%
Repair & Maintenance		\$570	\$570	\$570	\$570	\$570	\$570	\$570	\$570	\$570	\$570	\$570	\$570	\$6,838	0.00%
Rent		\$7,666	\$7,666	\$7,666	\$7,666	\$7,666	\$7,666	\$7,666	\$7,666	\$7,666	\$7,666	\$7,666	\$7,666	\$91,992	0.00%
Indirect Salaries Wages		\$170,637	\$170,637	\$170,637	\$170,637	\$170,637	\$170,637	\$170,637	\$170,637	\$170,637	\$170,637	\$170,637	\$170,637	\$2,047,641	0.02%
Health Insurance		\$17,335	\$16,830	\$16,830	\$16,830	\$16,830	\$16,830	\$16,830	\$16,830	\$16,830	\$16,830	\$16,830	\$16,830	\$202,465	0.00%
Worker's Compensation		\$400	\$400	\$780	\$780	\$780	\$780	\$780	\$780	\$780	\$780	\$780	\$780	\$9,360	0.00%
Service Fees		\$400	\$400	\$400	\$400	\$400	\$400	\$400	\$400	\$400	\$400	\$400	\$400	\$4,800	0.00%
Taxes & Licenses		\$26,769	\$24,178	\$26,769	\$25,904	\$26,769	\$25,904	\$26,769	\$26,769	\$25,904	\$26,769	\$25,904	\$26,769	\$315,177	0.00%
Travel & Entertainment		\$631	\$631	\$631	\$631	\$631	\$631	\$631	\$631	\$631	\$631	\$631	\$631	\$7,572	0.00%
<b>Total Administrative Expenses</b>		\$306,762	\$303,666	\$313,257	\$306,642	\$306,257	\$312,392	\$309,507	\$307,257	\$313,392	\$308,507	\$306,392	\$1,053,419	\$4,447,451	0.03%
<b>Net Ordinary Income</b>		\$62,400,715	\$72,439,198	\$82,464,993	\$92,506,995	\$102,542,767	\$112,572,018	\$122,610,286	\$132,647,923	\$142,677,175	\$152,717,445	\$162,754,947	\$174,552,152	\$1,412,886,613	10.68%
Other non Operating Expenses															
Other Ordinary Income		\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	0.00%
Interest Expenses		\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	0.00%
<b>Total Other Non Operating Expenses</b>		\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	0.00%
<b>Pre Tax Income (loss)</b>		\$62,400,715	\$72,439,198	\$82,464,993	\$92,506,995	\$102,542,767	\$112,572,018	\$122,610,286	\$132,647,923	\$142,677,175	\$152,717,445	\$162,754,947	\$174,552,152	\$1,412,886,613	10.68%
Taxes															
Federal Taxes														\$296,706,189	2.24%
State Taxes														\$134,224,228	1.01%
<b>Total Taxes</b>		\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$430,930,417	3.26%
<b>After Tax Net Profit</b>		\$62,400,715	\$72,439,198	\$82,464,993	\$92,506,995	\$102,542,767	\$112,572,018	\$122,610,286	\$132,647,923	\$142,677,175	\$152,717,445	\$162,754,947	\$174,552,152	\$981,956,196	7.42%
Cumm		\$62,400,715	\$134,839,913	\$217,304,906	\$309,811,901	\$412,354,668	\$524,926,666	\$647,536,972	\$780,184,895	\$922,862,070	\$1,075,579,515	\$1,238,334,462	\$981,956,196		
<b>EBITDA</b>		\$62,410,093	\$72,448,576	\$82,474,371	\$92,516,373	\$102,552,145	\$112,581,396	\$122,619,664	\$132,657,301	\$142,686,553	\$152,726,823	\$162,764,325	\$174,561,518	\$1,412,999,137	10.53%

Governlock Green | A Gold of Trading Company | Projections 2024-2028 | Income Statement

	Jan-27	Feb-27	Mar-27	Apr-27	May-27	Jun-27	Jul-27	Aug-27	Sep-27	Oct-27	Nov-27	Dec-27	Total	%
<b>Revenues</b>	\$ 3,565,339,757	\$ 3,863,944,427	\$ 4,162,549,096	\$ 4,461,153,766	\$ 4,759,758,436	\$ 5,058,365,106	\$ 5,356,967,775	\$ 5,655,572,445	\$ 5,984,037,582	\$ 6,222,921,318	\$ 6,640,367,855	\$ 6,975,405,085	\$ 62,706,580,648	0%
<b>Cost of Goods</b>	\$ 3,180,734,081	\$ 3,447,126,072	\$ 3,713,518,064	\$ 3,979,910,058	\$ 4,246,302,049	\$ 4,512,694,043	\$ 4,779,086,035	\$ 5,045,478,026	\$ 5,338,509,221	\$ 5,551,622,813	\$ 5,924,571,604	\$ 6,222,930,635	\$ 55,942,482,701	89.21%
<b>Gross Profit at Standard</b>	\$ 384,605,676	\$ 416,818,355	\$ 449,031,032	\$ 481,243,708	\$ 513,456,387	\$ 545,669,063	\$ 577,881,740	\$ 610,094,419	\$ 645,528,361	\$ 671,298,505	\$ 716,396,251	\$ 752,474,450	\$ 6,764,497,947	10.79%
<b>Administrative Expenses</b>	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 1,200	0%
Amortization Expenses	\$ 3,250	\$ 3,250	\$ 3,250	\$ 3,250	\$ 3,250	\$ 3,250	\$ 3,250	\$ 3,250	\$ 3,250	\$ 3,250	\$ 3,250	\$ 3,250	\$ 39,000	0%
Bank Charges	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,438,866	0%
Bonuses	\$ 3,447	\$ 3,447	\$ 3,447	\$ 3,447	\$ 3,447	\$ 3,447	\$ 3,447	\$ 3,447	\$ 3,447	\$ 3,447	\$ 3,447	\$ 3,447	\$ 41,364	0%
Communication Expenses	\$ 5,968	\$ 5,968	\$ 5,968	\$ 5,968	\$ 5,968	\$ 5,968	\$ 5,968	\$ 5,968	\$ 5,968	\$ 5,968	\$ 5,968	\$ 5,968	\$ 71,547	0%
Depreciation	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 3,600	0%
Dues & Subscriptions	\$ 600	\$ 600	\$ 600	\$ 600	\$ 600	\$ 600	\$ 600	\$ 600	\$ 600	\$ 600	\$ 600	\$ 600	\$ 7,200	0%
Employee Benefits	\$ 2,123	\$ 2,123	\$ 2,123	\$ 2,123	\$ 2,123	\$ 2,123	\$ 2,123	\$ 2,123	\$ 2,123	\$ 2,123	\$ 2,123	\$ 2,123	\$ 25,476	0%
Insurance Expense	\$ 3,380	\$ 3,380	\$ 3,380	\$ 3,380	\$ 3,380	\$ 3,380	\$ 3,380	\$ 3,380	\$ 3,380	\$ 3,380	\$ 3,380	\$ 3,380	\$ 40,560	0%
License Fees	\$ 470	\$ 470	\$ 470	\$ 470	\$ 470	\$ 470	\$ 470	\$ 470	\$ 470	\$ 470	\$ 470	\$ 470	\$ 5,640	0%
Office Supplies	\$ 600	\$ 600	\$ 600	\$ 600	\$ 600	\$ 600	\$ 600	\$ 600	\$ 600	\$ 600	\$ 600	\$ 600	\$ 7,200	0%
Payroll Processing	\$ 23,981	\$ 23,981	\$ 23,981	\$ 23,981	\$ 23,981	\$ 23,981	\$ 23,981	\$ 23,981	\$ 23,981	\$ 23,981	\$ 23,981	\$ 23,981	\$ 287,772	0%
Postage & Mailings	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 350	\$ 4,200	0%
Professional Fees	\$ 64,667	\$ 64,667	\$ 64,667	\$ 64,667	\$ 64,667	\$ 64,667	\$ 64,667	\$ 64,667	\$ 64,667	\$ 64,667	\$ 64,667	\$ 64,667	\$ 780,004	0%
Repairs & Maintenance	\$ 590	\$ 590	\$ 590	\$ 590	\$ 590	\$ 590	\$ 590	\$ 590	\$ 590	\$ 590	\$ 590	\$ 590	\$ 7,080	0%
Rent	\$ 7,942	\$ 7,942	\$ 7,942	\$ 7,942	\$ 7,942	\$ 7,942	\$ 7,942	\$ 7,942	\$ 7,942	\$ 7,942	\$ 7,942	\$ 7,942	\$ 95,304	0%
Indirect Salaries/Wages	\$ 218,010	\$ 218,010	\$ 218,010	\$ 218,010	\$ 218,010	\$ 218,010	\$ 218,010	\$ 218,010	\$ 218,010	\$ 218,010	\$ 218,010	\$ 218,010	\$ 2,616,120	0%
Health Insurance	\$ 18,588	\$ 18,588	\$ 18,588	\$ 18,588	\$ 18,588	\$ 18,588	\$ 18,588	\$ 18,588	\$ 18,588	\$ 18,588	\$ 18,588	\$ 18,588	\$ 223,056	0%
Worker's compensation	\$ 997	\$ 997	\$ 997	\$ 997	\$ 997	\$ 997	\$ 997	\$ 997	\$ 997	\$ 997	\$ 997	\$ 997	\$ 11,964	0%
Service Fees	\$ 550	\$ 550	\$ 550	\$ 550	\$ 550	\$ 550	\$ 550	\$ 550	\$ 550	\$ 550	\$ 550	\$ 550	\$ 6,600	0%
Taxes & Licenses	\$ 600	\$ 600	\$ 600	\$ 600	\$ 600	\$ 600	\$ 600	\$ 600	\$ 600	\$ 600	\$ 600	\$ 600	\$ 7,200	0%
Travel & Entertainment	\$ 28,703	\$ 28,703	\$ 28,703	\$ 28,703	\$ 28,703	\$ 28,703	\$ 28,703	\$ 28,703	\$ 28,703	\$ 28,703	\$ 28,703	\$ 28,703	\$ 337,949	0%
Utilities	\$ 677	\$ 677	\$ 677	\$ 677	\$ 677	\$ 677	\$ 677	\$ 677	\$ 677	\$ 677	\$ 677	\$ 677	\$ 8,124	0%
<b>Total Administrative Expense</b>	\$ 385,893	\$ 383,114	\$ 396,893	\$ 386,666	\$ 385,893	\$ 395,966	\$ 390,593	\$ 385,893	\$ 395,966	\$ 387,593	\$ 384,473	\$ 1,860,643	\$ 6,139,536	1%
<b>Net Ordinary Income</b>	\$ 384,219,783	\$ 416,435,241	\$ 448,634,139	\$ 480,857,042	\$ 513,070,494	\$ 545,273,097	\$ 577,491,147	\$ 609,708,526	\$ 645,132,395	\$ 670,910,912	\$ 716,011,828	\$ 750,613,807	\$ 6,758,358,411	10.78%
<b>Other non operating Expenses</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	-
Other ordinary income	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	-
Interest Expense	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	-
<b>Total Other Non Operating Expenses</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	-
<b>Pretax Income (loss)</b>	\$ 384,219,783	\$ 416,435,241	\$ 448,634,139	\$ 480,857,042	\$ 513,070,494	\$ 545,273,097	\$ 577,491,147	\$ 609,708,526	\$ 645,132,395	\$ 670,910,912	\$ 716,011,828	\$ 750,613,807	\$ 6,758,358,411	10.75%
<b>Taxes</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	-
Federal Taxes	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	-
State Taxes	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	-
<b>Total Taxes</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	-
<b>After Tax Net Profit</b>	\$ 384,219,783	\$ 416,435,241	\$ 448,634,139	\$ 480,857,042	\$ 513,070,494	\$ 545,273,097	\$ 577,491,147	\$ 609,708,526	\$ 645,132,395	\$ 670,910,912	\$ 716,011,828	\$ 750,613,807	\$ 6,758,358,411	7.49%
<b>Earnings Before Interest, Taxes, Depreciation, Amort</b>	\$ 384,219,783	\$ 416,435,241	\$ 448,634,139	\$ 480,857,042	\$ 513,070,494	\$ 545,273,097	\$ 577,491,147	\$ 609,708,526	\$ 645,132,395	\$ 670,910,912	\$ 716,011,828	\$ 750,613,807	\$ 6,758,358,411	7.49%
<b>EBITDA</b>	\$ 384,219,783	\$ 416,435,241	\$ 448,634,139	\$ 480,857,042	\$ 513,070,494	\$ 545,273,097	\$ 577,491,147	\$ 609,708,526	\$ 645,132,395	\$ 670,910,912	\$ 716,011,828	\$ 750,613,807	\$ 6,758,358,411	7.49%



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Governlock Green   A Gold Trading Company   Projections 2024-2027   Cost of Goods Sold Schedule													
2024	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Total
Amount Paid to Sellers	\$1,134,671	\$1,134,671	\$2,087,795	\$4,493,298	\$6,354,159	\$7,942,698	\$9,077,370	\$4,811,006	\$10,575,136	\$10,575,136	\$10,575,136	\$2,813,985	\$71,575,061
Prepaid Expenses	\$132,936	\$132,936	\$233,107	\$485,918	\$681,488	\$848,439	\$967,699	\$519,309	\$1,125,099	\$1,125,099	\$1,125,099	\$309,428	\$7,686,547
Total Cost of Goods Sold	\$1,267,607	\$1,267,607	\$2,320,902	\$4,979,216	\$7,035,647	\$8,791,137	\$10,045,059	\$5,330,315	\$11,700,235	\$11,700,235	\$11,700,235	\$3,123,413	\$79,261,608
2025	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Total
Amount Paid to Sellers	\$1,406,992	\$1,406,992	\$2,632,438	\$5,627,970	\$7,942,698	\$9,939,720	\$11,346,712	\$5,991,064	\$13,207,573	\$13,207,573	\$13,207,573	\$3,540,174	\$89,457,479
Prepaid Expenses	\$161,557	\$161,557	\$290,347	\$605,169	\$848,439	\$1,058,320	\$1,206,190	\$643,328	\$1,401,761	\$1,401,761	\$1,401,761	\$385,747	\$9,565,937
Total Cost of Goods Sold	\$1,568,549	\$1,568,549	\$2,922,785	\$6,233,139	\$8,791,137	\$10,998,040	\$12,552,902	\$6,634,392	\$14,609,334	\$14,609,334	\$14,609,334	\$3,925,921	\$99,023,416
2026	Jan-26	Feb-26	Mar-26	Apr-26	May-26	Jun-26	Jul-26	Aug-26	Sep-26	Oct-26	Nov-26	Dec-26	Total
Amount Paid to Sellers	\$1,770,087	\$1,770,087	\$3,267,853	\$7,034,962	\$9,939,720	\$12,435,997	\$14,160,697	\$7,534,217	\$16,520,813	\$16,520,813	\$16,520,813	\$4,357,138	\$111,833,197
Prepaid Expenses	\$199,717	\$199,717	\$357,127	\$753,039	\$1,058,320	\$1,320,670	\$1,501,931	\$805,509	\$1,749,970	\$1,749,970	\$1,749,970	\$471,608	\$11,917,548
Total Cost of Goods Sold	\$1,969,804	\$1,969,804	\$3,624,980	\$7,788,001	\$10,998,040	\$13,756,667	\$15,662,628	\$8,339,726	\$18,270,783	\$18,270,783	\$18,270,783	\$4,828,746	\$123,750,745
2027	Jan-27	Feb-27	Mar-27	Apr-27	May-27	Jun-27	Jul-27	Aug-27	Sep-27	Oct-27	Nov-27	Dec-27	Total
Amount Paid to Sellers	\$2,223,956	\$223,956	\$4,084,817	\$8,759,662	\$12,435,997	\$15,522,302	\$17,746,258	\$9,395,078	\$20,651,017	\$20,651,017	\$20,651,017	\$5,446,422	\$137,791,499
Prepaid Expenses	\$247,417	\$247,417	\$442,988	\$934,299	\$1,320,670	\$1,645,031	\$1,878,761	\$1,001,078	\$2,184,042	\$2,184,042	\$2,184,042	\$586,088	\$14,855,875
Total Cost of Goods Sold	\$2,471,373	\$471,373	\$4,527,805	\$9,693,961	\$13,756,667	\$17,167,333	\$19,625,019	\$10,396,156	\$22,835,059	\$22,835,059	\$22,835,059	\$6,032,510	\$152,647,374
2028	Jan-28	Feb-28	Mar-28	Apr-28	May-28	Jun-28	Jul-28	Aug-28	Sep-28	Oct-28	Nov-28	Dec-28	Total
Amount Paid to Sellers	\$2,768,598	\$2,768,598	\$5,083,327	\$10,983,618	\$15,522,302	\$19,380,185	\$22,148,782	\$11,755,194	\$25,825,118	\$25,825,118	\$25,825,118	\$6,853,414	\$174,739,372
Prepaid Expenses	\$304,657	\$304,657	\$547,929	\$1,168,029	\$1,645,031	\$2,050,481	\$2,341,452	\$1,249,120	\$2,727,823	\$2,727,823	\$2,727,823	\$733,959	\$18,528,784
Total Cost of Goods Sold	\$3,073,255	\$3,073,255	\$5,631,256	\$12,151,647	\$17,167,333	\$21,430,666	\$24,490,234	\$13,004,314	\$28,552,941	\$28,552,941	\$28,552,941	\$7,587,373	\$193,268,156



## Governlock Green | Amounts Paid to Sellers

2024	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Total
Value of Gold	\$1,418,339	\$1,418,339	\$2,709,744	\$5,616,623	\$7,942,799	\$9,928,373	\$11,346,712	\$6,013,758	\$13,218,920	\$13,218,920	\$13,218,920	\$3,517,481	\$89,568,928
80% Payment to Sellers	\$1,134,671	\$1,134,671	\$2,167,795	\$4,493,298	\$6,354,239	\$7,942,698	\$9,077,370	\$4,811,006	\$10,575,136	\$10,575,136	\$10,575,136	\$2,813,985	\$71,655,142

2025	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Total
Value of Gold	\$1,758,740	\$1,758,740	\$3,290,547	\$7,034,962	\$9,928,373	\$12,424,650	\$14,183,390	\$7,488,830	\$16,509,466	\$16,509,466	\$16,509,466	\$4,425,218	\$111,821,848
80% Payment to Sellers	\$1,406,992	\$1,406,992	\$2,632,438	\$5,627,970	\$7,942,698	\$9,939,720	\$11,346,712	\$5,991,064	\$13,207,573	\$13,207,573	\$13,207,573	\$3,540,174	\$89,457,478

2026	Jan-26	Feb-26	Mar-26	Apr-26	May-26	Jun-26	Jul-26	Aug-26	Sep-26	Oct-26	Nov-26	Dec-26	Total
Value of Gold	\$2,212,709	\$2,212,709	\$4,084,816	\$8,793,702	\$12,424,650	\$15,544,996	\$17,700,871	\$9,417,771	\$20,651,016	\$20,651,016	\$20,651,016	\$5,446,422	\$139,791,694
80% Payment to Sellers	\$1,770,167	\$1,770,167	\$3,267,853	\$7,034,962	\$9,939,720	\$12,435,997	\$14,160,697	\$7,534,217	\$16,520,813	\$16,520,813	\$16,520,813	\$4,357,138	\$111,833,355

2027	Jan-27	Feb-27	Mar-27	Apr-27	May-27	Jun-27	Jul-27	Aug-27	Sep-27	Oct-27	Nov-27	Dec-27	Total
Value of Gold	\$2,779,945	\$2,779,945	\$5,106,021	\$10,949,577	\$15,544,996	\$19,402,878	\$22,182,823	\$11,743,847	\$25,813,771	\$25,813,771	\$25,813,771	\$6,808,027	\$174,739,372
80% Payment to Sellers	\$2,223,956	\$2,223,956	\$4,084,817	\$8,759,662	\$12,435,997	\$15,522,302	\$17,746,258	\$9,395,078	\$20,651,017	\$20,651,017	\$20,651,017	\$5,446,422	\$139,791,498

2028	Jan-28	Feb-28	Mar-28	Apr-28	May-28	Jun-28	Jul-28	Aug-28	Sep-28	Oct-28	Nov-28	Dec-28	Total
Value of Gold	\$3,460,747	\$3,460,747	\$6,354,159	\$13,729,522	\$19,402,878	\$24,225,231	\$27,685,978	\$14,693,993	\$32,281,397	\$32,281,397	\$32,281,397	\$8,566,768	\$218,424,214
80% Payment to Sellers	\$2,768,598	\$2,768,598	\$5,083,327	\$10,983,618	\$15,522,302	\$19,380,185	\$22,148,782	\$11,755,194	\$25,825,118	\$25,825,118	\$25,825,118	\$6,853,414	\$174,739,371

**Governmentlock Green | A Gold of Trading Company | Projections 2024-2028 | Cash Flow Statement | Projections for the Year ended December 31, 2025**

	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24
<b>Cash flows from operating activities</b>												
Net excess (Deficit)	\$ 101,524	\$ 104,146	\$ 362,168	\$ 1,047,941	\$ 1,581,281	\$ 2,020,370	\$ 2,340,756	\$ 1,140,643	\$ 2,763,537	\$ 2,770,164	\$ 2,772,537	\$ (5,224,270)
Adjustments to reconcile net income to net cash provided by operating activities:												
Depreciation	\$ 5,697	\$ 5,697	\$ 5,697	\$ 5,697	\$ 5,697	\$ 5,697	\$ 5,697	\$ 5,697	\$ 5,697	\$ 5,697	\$ 5,697	\$ 5,697
Amortization	\$ 33,558	\$ 33,558	\$ 33,558	\$ 33,558	\$ 33,558	\$ 33,558	\$ 33,558	\$ 33,558	\$ 33,558	\$ 33,558	\$ 33,558	\$ 33,558
Increase (decrease in assets and liabilities)												
Prepaid Expenses												
Accounts Receivables												
Security Deposits												
Loans Receivables												
Inventory												
Accounts Payable	\$ (3,703)	\$ (3,162)	\$ 4,230	\$ (2,072)	\$ (1,349)	\$ 3,389	\$ 2,631	\$ (3,685)	\$ 2,221	\$ (2,203)	\$ (2,288)	\$ 10,668
<b>Accrued Interest</b>												\$ 600,000
Net Cash (used in) provided by operating activities	\$ 137,076	\$ 140,239	\$ 405,653	\$ 1,085,124	\$ 1,619,187	\$ 2,063,014	\$ 2,382,642	\$ 1,176,213	\$ 2,805,013	\$ 2,807,216	\$ 2,809,504	\$ (4,574,347)
<b>Cash flows from investing activities</b>												
(Purchase) disposal of property and equipment												
Start up Cost												
Proceeds on sale of equipment												
Net cash provided by (used in) investing activities												
<b>Cash flows from financing activities</b>												
Net change of Loans from Affiliates												
Repayments on long term debts												
Proceeds from long Term Debt												
Accrued Dividends												
Repayment of Capital												
Issuance of Capital												
Net cash provided by (used in) financing activities	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Net cash provided by (used in) financing activities</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Increase/(decrease) in cash and cash equivalents</b>	\$ 137,076	\$ 140,239	\$ 405,653	\$ 1,085,124	\$ 1,619,187	\$ 2,063,014	\$ 2,382,642	\$ 1,176,213	\$ 2,805,013	\$ 2,807,216	\$ 2,809,504	\$ (4,574,347)
<b>Cash and Cash equivalents</b>												
Beginning	\$ 26,728,990	\$ 26,866,067	\$ 27,006,306	\$ 27,411,958	\$ 28,497,083	\$ 30,116,270	\$ 82,179,283	\$ 34,561,925	\$ 35,738,139	\$ 38,543,152	\$ 41,350,386	\$ 44,159,890
<b>Ending</b>	\$ 26,866,066	\$ 27,006,306	\$ 27,411,959	\$ 28,497,082	\$ 30,116,270	\$ 32,179,284	\$ 84,561,925	\$ 35,738,138	\$ 38,543,152	\$ 41,350,368	\$ 44,159,890	\$ 39,585,525



Cash Flow 2025 | A Gold of Trading Company | Projections 2024-2028 | Cash Flow Statement | Projections for the Year ended December 31, 2025

	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25
<b>Cash flows from operating activities</b>												
Net excess (Deficit)	\$ 175,013	\$ 177,697	\$ 499,424	\$ 1,364,589	\$ 2,023,066	\$ 2,571,979	\$ 2,972,065	\$ 1,477,200	\$ 3,505,870	\$ 3,514,277	\$ 3,516,873	\$ (6,550,389)
Adjustments to reconcile net income to net cash provided by operating activities:												
Depreciation	\$ 5,697	\$ 5,697	\$ 5,697	\$ 5,697	\$ 5,697	\$ 5,697	\$ 5,697	\$ 5,697	\$ 5,697	\$ 5,697	\$ 5,694	\$ 5,631
Amortization	\$ 33,558	\$ 33,558	\$ 33,558	\$ 33,558	\$ 33,558	\$ 33,558	\$ 33,558	\$ 33,558	\$ 33,558	\$ 33,558	\$ 33,558	\$ 33,558
Increase (decrease in assets and liabilities)												
Prepaid Expenses												
Accounts Receivables												
Security Deposits												
Loans Receivables												
Inventory												
Accounts Payable	\$ (4,517)	\$ (3,601)	\$ 5,042	\$ (2,576)	\$ (1,691)	\$ 4,208	\$ 2,650	\$ (4,275)	\$ 2,916	\$ (2,745)	\$ (2,669)	\$ 12,087
Accrued Interest												\$ (2,400,000)
Net cash (used in) provided by operating activities	\$ 209,751	\$ 213,351	\$ 543,721	\$ 1,401,268	\$ 2,060,630	\$ 2,615,442	\$ 3,013,970	\$ 1,512,180	\$ 3,548,041	\$ 3,550,787	\$ 3,553,456	\$ (8,899,113)
<b>Cash flows from investing activities</b>												
(Purchase) disposal of property and equipment												
Start up Cost												
Proceeds on sale of equipment												
Net cash provided by (used in) investing activities												
<b>Cash flows from financing activities</b>												
Net change of loans from Affiliates												\$ (5,000,000)
Repayments on long term debts												
Proceeds from long Term Debt												
Accrued Dividends												
Repayment of Capital												
Issuance of Capital												
Net cash provided by (used in) financing activities	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (5,000,000)
Net cash provided by (used in) financing activities	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (5,000,000)
Increase/(decrease) in cash and cash equivalents	\$ 209,751	\$ 213,351	\$ 543,721	\$ 1,401,268	\$ 2,060,630	\$ 2,615,442	\$ 3,013,970	\$ 1,512,180	\$ 3,548,041	\$ 3,550,787	\$ 3,553,456	\$ (13,899,113)
<b>Cash and Cash equivalents</b>												
Beginning	\$ 39,585,525	\$ 39,795,277	\$ 40,008,629	\$ 40,552,350	\$ 41,953,619	\$ 44,014,249	\$ 46,629,692	\$ 49,643,662	\$ 51,155,843	\$ 54,703,885	\$ 58,254,672	\$ 61,808,128
Ending	\$ 39,795,276	\$ 40,008,628	\$ 40,552,350	\$ 41,953,618	\$ 44,014,249	\$ 46,629,691	\$ 49,643,662	\$ 51,155,843	\$ 54,703,885	\$ 58,254,672	\$ 61,808,128	\$ 47,909,016

Cash Flow 2025 | A Gold of Trading Company | Projections 2024 - 2028 | Cash Flow Statement | Projections for the Year ended December 31, 2025

	Jan-26	Feb-26	Mar-26	Apr-26	May-26	Jun-26	Jul-26	Aug-26	Sep-26	Oct-26	Nov-26	Dec-26
<b>Cash flows from operating activities</b>												
Net excess (deficit)	\$ -	\$ -	\$ -	\$ -	\$ 4,642	\$ 246,743	\$ 972,326	\$ 1,879,963	\$ 2,796,922	\$ 4,008,857	\$ 5,317,243	\$ 7,048,887
Adjustments to reconcile net income to net cash provided by operating activities:												
Depreciation	\$ -	\$ -	\$ -	\$ -	\$ 9,278	\$ 9,278	\$ 9,278	\$ 9,278	\$ 9,278	\$ 9,278	\$ 9,278	\$ 9,278
Amortization	\$ -	\$ -	\$ -	\$ -	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100
Increase (decrease in assets and liabilities)	\$ -	\$ -	\$ -	\$ -	\$ (2,321)	\$ (123,371)	\$ (486,163)	\$ (939,982)	\$ (1,398,461)	\$ (2,004,429)	\$ (2,658,622)	\$ (3,524,444)
Prepaid Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts Receivables	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Security Deposits	\$ -	\$ -	\$ -	\$ -	\$ (20,000)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Loans Receivables	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Inventory	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts Payable	\$ -	\$ -	\$ -	\$ -	\$ 41,841	\$ 21,331	\$ 12,257	\$ 7,789	\$ 895	\$ 1,786	\$ (446)	\$ (634)
Accrued Interest	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net Cash (used in) provided by operating activities	\$ -	\$ -	\$ -	\$ -	\$ 33,540	\$ 154,081	\$ 507,798	\$ 957,148	\$ 1,408,734	\$ 2,015,592	\$ 2,667,553	\$ 3,533,187
<b>Cash flows from investing activities</b>												
(Purchase) disposal of property and equipment	\$ -	\$ -	\$ -	\$ -	\$ (506,150)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Start up Cost					\$ (6,000)							
Proceeds on sale of equipment												
Net cash provided by (used in) investing activities	\$ -	\$ -	\$ -	\$ -	\$ (512,150)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Cash flows from financing activities</b>												
Net change of Loans from Affiliates	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Repayments on long term debts	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Proceeds from long Term Debt	\$ -	\$ -	\$ -	\$ -	\$ 10,000,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accrued Dividends	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Repayment of Capital	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Issuance of Capital	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net cash provided by (used in) financing activities	\$ -	\$ -	\$ -	\$ -	\$ 9,521,390	\$ 154,081	\$ 507,798	\$ 957,148	\$ 1,408,734	\$ 2,015,592	\$ 2,667,553	\$ 3,533,187
<b>Increase/(decrease) in cash and cash equivalents</b>												
Cash and Cash equivalents					\$ -	\$ 9,521,390	\$ 507,798	\$ 957,148	\$ 1,408,734	\$ 2,015,592	\$ 2,667,553	\$ 3,533,187
Beginning					\$ -	\$ 9,521,390	\$ 507,798	\$ 957,148	\$ 1,408,734	\$ 2,015,592	\$ 2,667,553	\$ 3,533,187
Ending					\$ 9,521,390	\$ 9,675,471	\$ 10,183,269	\$ 11,140,417	\$ 12,549,151	\$ 14,564,743	\$ 17,232,296	\$ 20,765,483

Cash Flow 2025 | A Gold of Trading Company | Projections 2024-2028 | Cash Flow Statement | Projections for the Year ended December 31, 2025

	Jan-27	Feb-27	Mar-27	Apr-27	May-27	Jun-27	Jul-27	Aug-27	Sep-27	Oct-27	Nov-27	Dec-27
<b>Cash flows from operating activities</b>												
Net excess (Deficit)	\$ 198,031,305	\$ 209,233,034	\$ 220,420,394	\$ 231,627,830	\$ 242,827,478	\$ 255,618,279	\$ 269,061,737	\$ 281,864,144	\$ 295,294,890	\$ 311,300,127	\$ 327,301,155	\$ (622,458,938)
Adjustments to reconcile net income to net cash provided by operating activities:												
Depreciation	\$ 5,968	\$ 5,968	\$ 5,968	\$ 5,968	\$ 5,968	\$ 5,968	\$ 5,968	\$ 5,968	\$ 5,968	\$ 5,968	\$ 5,968	\$ 5,968
Amortization	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100
Increase (decrease in assets and liabilities)												
Prepaid expenses	\$ (99,015,652)	\$ (104,616,517)	\$ (110,210,197)	\$ (115,813,915)	\$ (121,413,739)	\$ (127,809,139)	\$ (134,530,868)	\$ (140,932,072)	\$ (147,647,445)	\$ (155,650,063)	\$ (163,650,577)	\$ 1,421,290,185
Accounts Receivables	-	-	-	-	-	-	-	-	-	-	-	-
Security Deposits	-	-	-	-	-	-	-	-	-	-	-	-
Loans Receivables	-	-	-	-	-	-	-	-	-	-	-	-
Inventory	-	-	-	-	-	-	-	-	-	-	-	-
Accounts Payable	\$ (180,501)	\$ (91,592)	\$ (39,955)	\$ (24,174)	\$ (12,390)	\$ (2,142)	\$ (3,374)	\$ (3,437)	\$ 2,334	\$ (2,136)	\$ (2,265)	\$ 528,872
Accrued Interest	-	-	-	-	-	-	-	-	-	-	-	-
Net Cash (used in) provided by operating activities	\$ 98,841,220	\$ 104,530,993	\$ 110,176,310	\$ 115,795,809	\$ 121,407,417	\$ 127,813,066	\$ 134,533,563	\$ 140,934,703	\$ 147,655,847	\$ 155,653,996	\$ 163,654,381	\$ 799,366,187
<b>Cash flows from investing activities</b>												
(Purchase) disposal of property and equipment	-	-	-	-	-	-	-	-	-	-	-	-
Start up Cost	-	-	-	-	-	-	-	-	-	-	-	-
Proceeds on sale of equipment	-	-	-	-	-	-	-	-	-	-	-	-
Net cash provided by (used in) investing activities	-	-	-	-	-	-	-	-	-	-	-	-
<b>Cash flows from financing activities</b>												
Net change of Loans from Affiliates	-	-	-	-	-	-	-	-	-	-	-	-
Repayments on long term debts	-	-	-	-	-	-	-	-	-	-	-	-
Proceeds from long Term Debt	-	-	-	-	-	-	-	-	-	-	-	-
Accrued Dividends	-	-	-	-	-	-	-	-	-	-	-	-
Repayment of Capital	-	-	-	-	-	-	-	-	-	-	-	-
Issuance of Capital	-	-	-	-	-	-	-	-	-	-	-	-
Net cash provided by (used in) financing activities	-	-	-	-	-	-	-	-	-	-	-	-
<b>Net cash provided by (used in) financing activities</b>	-	-	-	-	-	-	-	-	-	-	-	-
<b>Increase/(decrease) in cash and cash equivalents</b>	\$ 98,841,220	\$ 104,530,993	\$ 110,176,310	\$ 115,795,809	\$ 121,407,417	\$ 127,813,066	\$ 134,533,563	\$ 140,934,703	\$ 147,655,847	\$ 155,653,996	\$ 163,654,381	\$ (797,843,477)
<b>Cash and Cash equivalents</b>												
Beginning	\$ 357,088,624	\$ 455,929,843	\$ 560,460,835	\$ 670,637,145	\$ 786,432,954	\$ 907,840,371	\$ 1,035,653,436	\$ 1,170,186,998	\$ 1,311,121,701	\$ 1,458,777,549	\$ 1,614,431,544	\$ 1,778,085,925
Ending	\$ 455,929,844	\$ 560,460,836	\$ 670,637,145	\$ 786,432,954	\$ 907,840,371	\$ 1,035,653,437	\$ 1,170,186,999	\$ 1,311,121,701	\$ 1,458,777,548	\$ 1,614,431,545	\$ 1,778,085,925	\$ 980,242,448



Cash Flow 2025 | A Gold of Trading Company | Projections 2024-2028 | Cash Flow Statement | Projections for the year ended December 31, 2025

	Jan-28	Feb-28	Mar-28	Apr-28	May-28	Jun-28	Jul-28	Aug-28	Sep-28	Oct-28	Nov-28	Dec-28
<b>Cash flows from operating activities</b>												
Net excess (deficit)	\$ 384,219,784	\$ 416,435,242	\$ 448,634,140	\$ 480,857,043	\$ 513,070,495	\$ 545,273,098	\$ 577,491,148	\$ 609,708,527	\$ 645,132,396	\$ 670,910,913	\$ 716,011,289	\$ (1,310,685,347)
Adjustments to reconcile net income to net cash provided by operating activities:												
Depreciation	\$ 5,968	\$ 5,968	\$ 5,968	\$ 5,968	\$ 5,968	\$ 5,968	\$ 5,968	\$ 5,968	\$ 5,968	\$ 5,968	\$ 5,965	\$ 5,902
Amortization	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100
Increase (decrease in assets and liabilities)												
Prepaid Expenses	\$ (192,109,892)	\$ (208,217,621)	\$ (224,317,070)	\$ (240,428,522)	\$ (256,535,248)	\$ (272,636,549)	\$ (288,745,574)	\$ (304,854,264)	\$ (322,566,198)	\$ (335,455,457)	\$ (358,005,645)	\$ 3,003,872,039
Accounts Receivables												
Security Deposits												
Loans Receivables												
Inventory												
Accounts Payable	\$ (256,711)	\$ (129,745)	\$ (57,983)	\$ (34,105)	\$ (17,439)	\$ (3,683)	\$ (4,528)	\$ (4,614)	\$ 2,730	\$ (2,822)	\$ (2,724)	\$ 736,509
Accrued Interest	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net Cash (used in) provided by operating activities	\$ 191,859,249	\$ 208,093,944	\$ 224,265,155	\$ 240,400,484	\$ 256,523,876	\$ 272,638,934	\$ 288,747,114	\$ 304,855,717	\$ 322,574,996	\$ 335,458,702	\$ 358,008,985	\$ 1,693,929,203
<b>Cash flows from investing activities</b>												
(Purchase) disposal of property and equipment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Start up Cost	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Proceeds on sale of equipment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net cash provided by (used in) investing activities	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Cash flows from financing activities</b>												
Cash flows from financing activities	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net change of loans from Affiliates	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Repayments on long term debts	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Proceeds from long term Debt	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accrued Dividends	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (3,377,178,943)
Repayment of Capital	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Issuance of Capital	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net cash provided by (used in) financing activities	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (3,377,178,943)
Increase/(decrease) in cash and cash equivalents	\$ 191,859,249	\$ 208,093,944	\$ 224,265,155	\$ 240,400,484	\$ 256,523,876	\$ 272,638,934	\$ 288,747,114	\$ 304,855,717	\$ 322,574,996	\$ 335,458,702	\$ 358,008,985	\$ (1,685,249,740)
<b>Cash and Cash equivalents</b>												
Beginning	\$ 980,242,448	\$ 1,172,101,698	\$ 1,380,195,642	\$ 1,604,460,797	\$ 1,844,861,282	\$ 2,101,385,158	\$ 2,374,024,093	\$ 2,662,771,207	\$ 2,967,626,924	\$ 3,290,201,920	\$ 3,625,660,623	\$ 3,983,669,608
Ending	\$ 1,172,101,697	\$ 1,380,195,642	\$ 1,604,460,797	\$ 1,844,861,281	\$ 2,101,385,158	\$ 2,374,024,092	\$ 2,662,771,207	\$ 2,967,626,924	\$ 3,290,201,920	\$ 3,625,660,622	\$ 3,983,669,608	\$ 2,298,419,868

[illegible][illegible][illegible][illegible][illegible][illegible][illegible][illegible]



Fila Aluvial Mining											
	Total	Used	New	2024							
Production	300	0	100	Month-1	Month-2	Month-3	Month-4	Month-5	Month-6	Month-7	Month-8
Yards per Hour	75%			300.00	300.00	300.00	300.00	300.00	125.00	125.00	125.00
Operational Utilization %	75%			0.75	0.75	0.75	0.75	0.75	0.75	0.75	0.75
Yield Per Hour	1.00			1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
Yield Per Yard	1.00			1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
Hours Per Day	10			225.00	225.00	225.00	225.00	225.00	93.75	93.75	93.75
Grains Per Day	500			10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00
Grains Per Month	25			225.00	225.00	225.00	225.00	225.00	937.50	937.50	937.50
Grains Per Month				26.00	26.00	26.00	26.00	26.00	26.00	26.00	26.00
Price Per Oz				58,500.00	58,500.00	58,500.00	58,500.00	58,500.00	24,375.00	24,375.00	24,375.00
Revenue Per Month				2,063.53	2,063.53	2,063.53	2,063.53	2,063.53	859.80	859.80	859.80
Export Duty (3%)				1,940.00	1,940.00	1,940.00	1,940.00	1,940.00	1,940.00	1,940.00	1,940.00
Insurance (2%)				\$4,003.242	\$4,003.242	\$4,003.242	\$4,003.242	\$4,003.242	\$1,668.018	\$1,668.018	\$1,668.018
Shipping (1%)				(\$120.097)	(\$120.097)	(\$120.097)	(\$120.097)	(\$120.097)	(\$50.041)	(\$50.041)	(\$50.041)
				(\$80.065)	(\$80.065)	(\$80.065)	(\$80.065)	(\$80.065)	(\$33.360)	(\$33.360)	(\$33.360)
				(\$40.032)	(\$40.032)	(\$40.032)	(\$40.032)	(\$40.032)	(\$16.680)	(\$16.680)	(\$16.680)
Gross Revenue				\$3,763.048	\$3,763.048	\$3,763.048	\$3,763.048	\$3,763.048	\$1,567.937	\$1,567.937	\$1,567.937

Hamilton Mining & Marketing, LLC   Dredging											
	2024							2025			
	Month-1	Month-2	Month-3	Month-4	Month-5	Month-6	Month-7	Month-8	Month-1	Month-2	Month-3
Month-1	200.00	200.00	200.00	200.00	200.00	200.00	200.00	200.00	200.00	200.00	200.00
Month-2	0.75	0.75	0.75	0.75	0.75	0.75	0.75	0.75	0.75	0.75	0.75
Month-3	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
Month-4	150.00	150.00	150.00	150.00	150.00	150.00	150.00	150.00	150.00	150.00	150.00
Month-5	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00
Month-6	26.00	26.00	26.00	26.00	26.00	26.00	26.00	26.00	26.00	26.00	26.00
Month-7	39,000.00	39,000.00	39,000.00	39,000.00	39,000.00	39,000.00	39,000.00	39,000.00	39,000.00	39,000.00	39,000.00
Month-8	1,375.68	1,375.68	1,375.68	1,375.68	1,375.68	1,375.68	1,375.68	1,375.68	1,375.68	1,375.68	1,375.68
Month-1	1,940.00	1,940.00	1,940.00	1,940.00	1,940.00	1,940.00	1,940.00	1,940.00	1,940.00	1,940.00	1,940.00
Month-2	\$2,668.828	\$2,668.828	\$2,668.828	\$2,668.828	\$2,668.828	\$2,668.828	\$2,668.828	\$2,668.828	\$2,668.828	\$2,668.828	\$2,668.828
Month-3	(\$80.065)	(\$80.065)	(\$80.065)	(\$80.065)	(\$80.065)	(\$80.065)	(\$80.065)	(\$80.065)	(\$80.065)	(\$80.065)	(\$80.065)
Month-4	(\$53.372)	(\$53.372)	(\$53.372)	(\$53.372)	(\$53.372)	(\$53.372)	(\$53.372)	(\$53.372)	(\$53.372)	(\$53.372)	(\$53.372)
Month-5	(\$28.688)	(\$28.688)	(\$28.688)	(\$28.688)	(\$28.688)	(\$28.688)	(\$28.688)	(\$28.688)	(\$28.688)	(\$28.688)	(\$28.688)
Month-6	\$2,508.699	\$2,508.699	\$2,508.699	\$2,508.699	\$2,508.699	\$2,508.699	\$2,508.699	\$2,508.699	\$2,508.699	\$2,508.699	\$2,508.699

CAPEX (Depreciation)											
	Unit	Annual	Monthly	2024							
Project Manager (Ex Pat)	1	\$90,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000
Senior Geologist (Ex Pat)	1	\$75,000	\$6,000	\$6,000	\$6,000	\$6,000	\$6,000	\$6,000	\$6,000	\$6,000	\$6,000
Jr. Geologist #1	1	\$50,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000
Local Geologist	3	\$24,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000
Mine Manager #1 (Ex Pat)	2	\$76,000	\$6,000	\$6,000	\$6,000	\$6,000	\$6,000	\$6,000	\$6,000	\$6,000	\$6,000
Garage Manager #2 (Ex Pat)	1	\$52,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000
Spare parts	1	\$75,000	\$9,375	\$9,375	\$9,375	\$9,375	\$9,375	\$9,375	\$9,375	\$9,375	\$9,375
Local Administrator	1	\$6,000	\$750	\$750	\$750	\$750	\$750	\$750	\$750	\$750	\$750
Local Labor	50	\$60,000	\$3,250	\$3,250	\$3,250	\$3,250	\$3,250	\$3,250	\$3,250	\$3,250	\$3,250
Local Housing & Food	50	\$150,000	\$4,100	\$4,100	\$4,100	\$4,100	\$4,100	\$4,100	\$4,100	\$4,100	\$4,100
Fuel & Lubr	12	\$40,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000
Travel: spares consumables, insu	1	\$400,000	\$50,000	\$50,000	\$50,000	\$50,000	\$50,000	\$50,000	\$50,000	\$50,000	\$50,000
Working Capital	2	\$1,000,000	\$125,000	\$125,000	\$125,000	\$125,000	\$125,000	\$125,000	\$125,000	\$125,000	\$125,000
Licenses fees and Land taxes du	1	\$241,800	\$30,225	\$30,225	\$30,225	\$30,225	\$30,225	\$30,225	\$30,225	\$30,225	\$30,225
COG Contingency (10%)	1	\$266,141	\$26,614	\$26,614	\$26,614	\$26,614	\$26,614	\$26,614	\$26,614	\$26,614	\$26,614
COG Total		\$3,859,800	\$296,366	\$296,366	\$296,366	\$296,366	\$296,366	\$296,366	\$296,366	\$296,366	\$296,366

CAPEX (Depreciation)											
	Unit	Annual	Monthly	2024							
Excavator	3	\$900,000	\$67,500	\$67,500	\$67,500	\$67,500	\$67,500	\$67,500	\$67,500	\$67,500	\$67,500
D8 Dozer	3	\$225,555	\$42,292	\$42,292	\$42,292	\$42,292	\$42,292	\$42,292	\$42,292	\$42,292	\$42,292
Loader 666	3	\$150,000	\$28,125	\$28,125	\$28,125	\$28,125	\$28,125	\$28,125	\$28,125	\$28,125	\$28,125
Fuel Trucks	1	\$40,000	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500
Back Hoe (Used)	1	\$80,000	\$3,750	\$3,750	\$3,750	\$3,750	\$3,750	\$3,750	\$3,750	\$3,750	\$3,750
Dump Trucks	4	\$125,000	\$31,250	\$31,250	\$31,250	\$31,250	\$31,250	\$31,250	\$31,250	\$31,250	\$31,250
200 yd wash plant	0	\$2,000,000	\$2,000,000	\$2,000,000	\$2,000,000	\$2,000,000	\$2,000,000	\$2,000,000	\$2,000,000	\$2,000,000	\$2,000,000
60 ton tractor trailer	1	\$175,000	\$10,938	\$10,938	\$10,938	\$10,938	\$10,938	\$10,938	\$10,938	\$10,938	\$10,938
Light trucks 4x4 vehicles and cycl	4	\$175,000	\$6,250	\$6,250	\$6,250	\$6,250	\$6,250	\$6,250	\$6,250	\$6,250	\$6,250
Offices	1	\$15,000	\$938	\$938	\$938	\$938	\$938	\$938	\$938	\$938	\$938
Travel spare parts infrastructure	1	\$300,000	\$18,750	\$18,750	\$18,750	\$18,750	\$18,750	\$18,750	\$18,750	\$18,750	\$18,750
CAPEX Contingency (10%)	0	\$150,000	\$4,688	\$4,688	\$4,688	\$4,688	\$4,688	\$4,688	\$4,688	\$4,688	\$4,688
CAPEX Total		\$3,965,555	\$330,729	\$330,729	\$330,729	\$330,729	\$330,729	\$330,729	\$330,729	\$330,729	\$330,729

Finance											
	Unit	Annual	Monthly	2024							
CAPEX Credit Facility @ 12mon	120	\$12,500,000	\$1,041,667	\$1,041,667	\$1,041,667	\$1,041,667	\$1,041,667	\$1,041,667	\$1,041,667	\$1,041,667	\$1,041,667
Interest	3%	\$30,000	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500
Political Insurance	12	\$30,000	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500
Finance Total		\$12,530,000	\$1,044,167	\$1,044,167	\$1,044,167	\$1,044,167	\$1,044,167	\$1,044,167	\$1,044,167	\$1,044,167	\$1,044,167

Income (Cash Basis)											
Income (GAAP Basis)		\$3,074,703	\$3,005,953	\$3,005,953	\$3,005,953	\$3,005,953	\$3,005,953	\$3,005,953	\$3,005,953	\$3,005,953	\$3,005,953
Retained Earnings (Cash Basis)		\$1,886,233	\$1,746,815	\$5,579,863	\$9,012,910	\$12,645,968	\$14,083,995	\$15,521,831	\$4,459,768	\$6,938,467	\$9,417,165

Income (Cash Basis)											
Income (GAAP Basis)		\$3,074,703	\$3,005,953	\$3,005,953	\$3,005,953	\$3,005,953	\$3,005,953	\$3,005,953	\$3,005,953	\$3,005,953	\$3,005,953
Retained Earnings (Cash Basis)		\$1,886,233	\$1,746,815	\$5,579,863	\$9,012,910	\$12,645,968	\$14,083,995	\$15,521,831	\$4,459,768	\$6,938,467	\$9,417,165



Fila Alluvial Mining	
Production	300
Yards per Hour	75%
Operational Utilization %	1.00
Gold Yield Per Yard	10
Hours Per Day	26
Grains Per Day	260
Grains Per Month	780
Grains Per Month	780
Oz per Month	780
Oz per Month	780
Price per Oz	\$1,640
Revenue Per Month	\$1,279,200
Export Duty (4%)	\$51,168
Insurance (2%)	\$25,584
Shipping (1%)	\$12,792
<b>Gross Revenue</b>	<b>\$1,210,656</b>

COGS	
Project Manager (Ex Pat)	\$75,000
Senior Geologist (Ex Pat)	\$75,000
Jr. Geologist #1	\$24,000
Local Geologist	\$24,000
Mine Manager #1 (Ex Pat)	\$75,000
Mine Manager #2 (Ex Pat)	\$75,000
Spate parts	\$1,500
Local Administrator	\$6,000
Local Labor	\$60,000
Fuel & Lub	\$40,000
Travel, stores consumables, insur	\$120,000
Working Capital	\$1,200,000
License fees and Land taxes due	\$30,225
COG Contingency / COG Total	\$3,659,800

CAPEX (Depreciation)	
Excavator	\$300,000
D8 Dozer	\$225,555
Loader 966	\$150,000
Fuel Trucks	\$2,500
Back-Hoe (Used)	\$60,000
Dump Trucks	\$125,000
200 yd wash plant	\$2,000,000
60 ton tractor trailer	\$175,000
Light trucks and vehicles and cycle	\$25,000
Offices	\$15,000
Travel spare parts infrastructure	\$100,000
CAPEX Contingency (10%)	\$150,000
<b>CAPEX Total</b>	<b>\$3,565,555</b>

Finance	
CAPEX Credit Facility @ 12mon	8,000,000
Interest	31,250
Police/Insurance	8,000,000
Finance Total	12

Income (Cash Basis)	
Income (GAAP Basis)	\$3,485,083
Retained Earnings (Cash Basis)	\$7,116,131

		2026						2027									
		Month-1	Month-2	Month-3	Month-4	Month-5	Month-6	Month-7	Month-8	Month-1	Month-2	Month-3	Month-4	Month-5	Month-6	Month-7	Month-8
Used	0	300.00	300.00	300.00	300.00	300.00	300.00	300.00	300.00	400.00	400.00	400.00	400.00	400.00	400.00	400.00	400.00
	75%	0.75	0.75	0.75	0.75	0.75	0.75	0.75	0.75	0.75	0.75	0.75	0.75	0.75	0.75	0.75	0.75
1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	300.00	300.00	300.00	300.00	300.00	300.00	300.00	300.00
10	10.00	225.00	225.00	225.00	225.00	225.00	225.00	225.00	225.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00
500	2,250.00	2,250.00	2,250.00	2,250.00	2,250.00	2,250.00	2,250.00	2,250.00	2,250.00	26,000.00	26,000.00	26,000.00	26,000.00	26,000.00	26,000.00	26,000.00	26,000.00
26	78.00	26.00	26.00	26.00	26.00	26.00	26.00	26.00	26.00	78,000.00	78,000.00	78,000.00	78,000.00	78,000.00	78,000.00	78,000.00	78,000.00
\$1,940.	58,500.00	58,500.00	58,500.00	58,500.00	58,500.00	58,500.00	58,500.00	58,500.00	58,500.00	725,317.37	725,317.37	725,317.37	725,317.37	725,317.37	725,317.37	725,317.37	725,317.37
	2,063.53	2,063.53	2,063.53	2,063.53	2,063.53	2,063.53	2,063.53	2,063.53	2,063.53	1,940.00	1,940.00	1,940.00	1,940.00	1,940.00	1,940.00	1,940.00	1,940.00
	\$4,003.242	\$4,003.242	\$3,095.291	\$3,095.291	\$3,095.291	\$3,095.291	\$3,095.291	\$3,095.291	\$3,095.291	\$5,337.657	\$5,337.657	\$5,337.657	\$5,337.657	\$5,337.657	\$5,337.657	\$5,337.657	\$5,337.657
	(\$30.092)	(\$30.092)	(\$30.092)	(\$30.092)	(\$30.092)	(\$30.092)	(\$30.092)	(\$30.092)	(\$30.092)	(\$160.130)	(\$160.130)	(\$160.130)	(\$160.130)	(\$160.130)	(\$160.130)	(\$160.130)	(\$160.130)
	(\$80.095)	(\$80.095)	(\$81.000)	(\$81.000)	(\$81.000)	(\$81.000)	(\$81.000)	(\$81.000)	(\$81.000)	(\$106.753)	(\$106.753)	(\$106.753)	(\$106.753)	(\$106.753)	(\$106.753)	(\$106.753)	(\$106.753)
	(\$30.032)	(\$30.032)	(\$30.032)	(\$30.032)	(\$30.032)	(\$30.032)	(\$30.032)	(\$30.032)	(\$30.032)	(\$85.377)	(\$85.377)	(\$85.377)	(\$85.377)	(\$85.377)	(\$85.377)	(\$85.377)	(\$85.377)
	\$2,909.574	\$2,909.574	\$2,909.574	\$2,909.574	\$2,909.574	\$2,909.574	\$2,909.574	\$2,909.574	\$2,909.574	\$5,017.397	\$5,017.397	\$5,017.397	\$5,017.397	\$5,017.397	\$5,017.397	\$5,017.397	\$5,017.397



Hamilton Mining & Marketing, LLC | Dredging | 2027 - 2028

Frita Alluvial Mining			2027								2028							
Product	Used	New	Month-1	Month-2	Month-3	Month-4	Month-5	Month-6	Month-7	Month-8	Month-1	Month-2	Month-3	Month-4	Month-5	Month-6	Month-7	Month-8
Yards per Total	0	100	500.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00	600.00	600.00	600.00	600.00	600.00	600.00	600.00	600.00
Operator	75%		0.75	0.75	0.75	0.75	0.75	0.75	0.75	0.75	0.75	0.75	0.75	0.75	0.75	0.75	0.75	0.75
Gold Yield	1.00		1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
Yield Per Hour			375.00	375.00	375.00	375.00	375.00	375.00	375.00	375.00	450.00	450.00	450.00	450.00	450.00	450.00	450.00	450.00
Hours Per	10		10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00
Grams Per	500		3,750.00	3,750.00	3,750.00	3,750.00	3,750.00	3,750.00	3,750.00	3,750.00	4,500.00	4,500.00	4,500.00	4,500.00	4,500.00	4,500.00	4,500.00	4,500.00
Days Per	26		26.00	26.00	26.00	26.00	26.00	26.00	26.00	26.00	26.00	26.00	26.00	26.00	26.00	26.00	26.00	26.00
Grams Per Month			97,500.00	97,500.00	97,500.00	97,500.00	97,500.00	97,500.00	97,500.00	97,500.00	117,000.00	117,000.00	117,000.00	117,000.00	117,000.00	117,000.00	117,000.00	117,000.00
Oz per Month			3,439.21	3,439.21	3,439.21	3,439.21	3,439.21	3,439.21	3,439.21	3,439.21	4,127.05	4,127.05	4,127.05	4,127.05	4,127.05	4,127.05	4,127.05	4,127.05
Price per	\$1,940		1,940.00	1,940.00	1,940.00	1,940.00	1,940.00	1,940.00	1,940.00	1,940.00	1,940.00	1,940.00	1,940.00	1,940.00	1,940.00	1,940.00	1,940.00	1,940.00
Revenue Per Month			\$6,672.071	\$6,672.071	\$6,672.071	\$6,672.071	\$6,672.071	\$6,672.071	\$6,672.071	\$6,672.071	\$8,006.485	\$8,006.485	\$8,006.485	\$8,006.485	\$8,006.485	\$8,006.485	\$8,006.485	\$8,006.485
Export Duty (3%)			(\$200.162)	(\$200.162)	(\$200.162)	(\$200.162)	(\$200.162)	(\$200.162)	(\$200.162)	(\$200.162)	(\$240.195)	(\$240.195)	(\$240.195)	(\$240.195)	(\$240.195)	(\$240.195)	(\$240.195)	(\$240.195)
Insurance (2%)			(\$133.441)	(\$133.441)	(\$133.441)	(\$133.441)	(\$133.441)	(\$133.441)	(\$133.441)	(\$133.441)	(\$160.130)	(\$160.130)	(\$160.130)	(\$160.130)	(\$160.130)	(\$160.130)	(\$160.130)	(\$160.130)
Shipping (1%)			(\$66.721)	(\$66.721)	(\$66.721)	(\$66.721)	(\$66.721)	(\$66.721)	(\$66.721)	(\$66.721)	(\$80.065)	(\$80.065)	(\$80.065)	(\$80.065)	(\$80.065)	(\$80.065)	(\$80.065)	(\$80.065)
Revenue			\$6,271.746	\$6,271.746	\$6,271.746	\$6,271.746	\$6,271.746	\$6,271.746	\$6,271.746	\$6,271.746	\$7,526.096	\$7,526.096	\$7,526.096	\$7,526.096	\$7,526.096	\$7,526.096	\$7,526.096	\$7,526.096

COGS		2027																2028															
Project	Unit	Monthly	Month-1	Month-2	Month-3	Month-4	Month-5	Month-6	Month-7	Month-8	Month-9	Month-10	Month-11	Month-12	Month-13	Month-14	Month-15	Month-16	Month-17	Month-18	Month-19	Month-20											
Project M	1	\$80,000	\$20,000	\$20,000	\$20,000	\$20,000	\$20,000	\$20,000	\$20,000	\$20,000	\$20,000	\$20,000	\$20,000	\$20,000	\$20,000	\$20,000	\$20,000	\$20,000	\$20,000	\$20,000	\$20,000	\$20,000											
Senior Ge	1	\$75,000	\$12,000	\$12,000	\$12,000	\$12,000	\$12,000	\$12,000	\$12,000	\$12,000	\$12,000	\$12,000	\$12,000	\$12,000	\$12,000	\$12,000	\$12,000	\$12,000	\$12,000	\$12,000	\$12,000	\$12,000											
Jr. Geology	1	\$50,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000											
Local Get	3	\$24,000	\$8,666	\$8,666	\$8,666	\$8,666	\$8,666	\$8,666	\$8,666	\$8,666	\$8,666	\$8,666	\$8,666	\$8,666	\$8,666	\$8,666	\$8,666	\$8,666	\$8,666	\$8,666	\$8,666	\$8,666											
Local Get	2	\$8,666	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000											
Mine Man	2	\$76,000	\$9,375	\$9,375	\$9,375	\$9,375	\$9,375	\$9,375	\$9,375	\$9,375	\$9,375	\$9,375	\$9,375	\$9,375	\$9,375	\$9,375	\$9,375	\$9,375	\$9,375	\$9,375	\$9,375	\$9,375											
Garage W	1	\$52,000	\$9,375	\$9,375	\$9,375	\$9,375	\$9,375	\$9,375	\$9,375	\$9,375	\$9,375	\$9,375	\$9,375	\$9,375	\$9,375	\$9,375	\$9,375	\$9,375	\$9,375	\$9,375	\$9,375	\$9,375											
Spare part	1	\$75,000	\$750	\$750	\$750	\$750	\$750	\$750	\$750	\$750	\$750	\$750	\$750	\$750	\$750	\$750	\$750	\$750	\$750	\$750	\$750	\$750											
Local Adm	1	\$6,000	\$3,250	\$3,250	\$3,250	\$3,250	\$3,250	\$3,250	\$3,250	\$3,250	\$3,250	\$3,250	\$3,250	\$3,250	\$3,250	\$3,250	\$3,250	\$3,250	\$3,250	\$3,250	\$3,250	\$3,250											
Local Lab	50	\$80,000	\$4,100	\$4,100	\$4,100	\$4,100	\$4,100	\$4,100	\$4,100	\$4,100	\$4,100	\$4,100	\$4,100	\$4,100	\$4,100	\$4,100	\$4,100	\$4,100	\$4,100	\$4,100	\$4,100	\$4,100											
Local Lab	50	\$150,000	\$4,100	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000											
Local Hol	12	\$360,000	\$50,000	\$50,000	\$50,000	\$50,000	\$50,000	\$50,000	\$50,000	\$50,000	\$50,000	\$50,000	\$50,000	\$50,000	\$50,000	\$50,000	\$50,000	\$50,000	\$50,000	\$50,000	\$50,000	\$50,000											
Fuel & Lu	150	\$400,000	\$125,000	\$125,000	\$125,000	\$125,000	\$125,000	\$125,000	\$125,000	\$125,000	\$125,000	\$125,000	\$125,000	\$125,000	\$125,000	\$125,000	\$125,000	\$125,000	\$125,000	\$125,000	\$125,000	\$125,000											
Travel, sc	1	\$1,000,000	\$30,225	\$30,225	\$30,225	\$30,225	\$30,225	\$30,225	\$30,225	\$30,225	\$30,225	\$30,225	\$30,225	\$30,225	\$30,225	\$30,225	\$30,225	\$30,225	\$30,225	\$30,225	\$30,225	\$30,225											
Working (	2	\$1,200,000																															
Licenses	1	\$1,200,000																															
COG C	1	\$241,800	\$266,141	\$266,141	\$266,141	\$266,141	\$266,141	\$266,141	\$266,141	\$266,141	\$266,141	\$266,141	\$266,141	\$266,141	\$266,141	\$266,141	\$266,141	\$266,141	\$266,141	\$266,141	\$266,141	\$266,141											
COG C	1	\$3,859,800	\$75,507	\$75,507	\$75,507	\$75,507	\$75,507	\$75,507	\$75,507	\$75,507	\$75,507	\$75,507	\$75,507	\$75,507	\$75,507	\$75,507	\$75,507	\$75,507	\$75,507	\$75,507	\$75,507	\$75,507											

CAPEX (1 Duration Months		16																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																
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Excavator	\$300,000	\$900,000	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 42,292	\$ 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(1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)	\$ (1,000,000)</
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Income (Cash Basis)																	
Income	GAAP Basis	Month-1	Month-2	Month-3	Month-4	Month-5	Month-6	Month-7	Month-8	Month-1	Month-2	Month-3	Month-4	Month-5	Month-6	Month-7	Month-8
\$636,757	\$130,000	\$130,000	\$130,000	\$130,000	\$130,000	\$130,000	\$130,000	\$130,000	\$130,000	\$130,000	\$130,000	\$130,000	\$130,000	\$130,000	\$130,000	\$130,000	\$130,000
\$1,241,965	\$1,310,715	\$1,310,715	\$1,310,715	\$1,310,715	\$1,310,715	\$1,310,715	\$1,310,715	\$1,310,715	\$1,310,715	\$1,310,715	\$1,310,715	\$1,310,715	\$1,310,715	\$1,310,715	\$1,310,715	\$1,310,715	\$1,310,715
\$636,757	\$766,757	\$636,757	\$506,757														



[illegible][illegible][illegible]



## Hamilton Mining &amp; Marketing, LLC. | Dredging | 2029 - 2030

[illegible][illegible][illegible][illegible]







Governlock Green   Estimated Prepaid Cost															
Monthly Allocation %		1.59%	1.59%	2.92%	6.28%	8.88%	11.10%	12.68%	6.72%	14.77%	14.77%	14.77%	3.93%	100.00%	
# of Kgs	2024	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Total	Annual Target
	Shipment per shipment/per month	\$25	\$25	\$46	\$99	\$140	\$175	\$200	\$106	\$233	\$233	\$233	\$62	\$1,577	1,577
	Value of Gold per Kg	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56		
	Total Value of Gold	\$1,418,339	\$1,418,339	\$2,609,744	\$5,616,623	\$7,942,699	\$9,928,373	\$11,346,712	\$6,013,758	\$13,218,920	\$13,218,920	\$13,218,920	\$3,517,481	\$89,468,828	

Factor	Prepaid Expenses														
2.50%	Export Duties (Gold Value)	\$35,458	\$35,458	\$65,244	\$140,416	\$198,567	\$248,209	\$283,668	\$150,344	\$330,473	\$330,473	\$330,473	\$330,473	\$87,937	\$2,236,720
1.00%	Shipper's Cost (Gold Value)	\$14,183	\$14,183	\$26,097	\$56,166	\$79,427	\$99,284	\$113,467	\$60,138	\$132,189	\$132,189	\$132,189	\$132,189	\$35,175	\$894,687
1.00%	Insurance (Gold Value)	\$14,183	\$14,183	\$26,097	\$56,166	\$79,427	\$99,284	\$113,467	\$60,138	\$132,189	\$132,189	\$132,189	\$132,189	\$35,175	\$894,687
\$130.00	Air Freight (per Kg)	\$3,250	\$3,250	\$5,980	\$12,870	\$18,200	\$22,750	\$26,000	\$13,780	\$30,290	\$30,290	\$30,290	\$30,290	\$8,060	\$205,010
\$25.00	Smelting (per Kg)	\$625	\$625	\$1,150	\$2,475	\$3,500	\$4,375	\$5,000	\$2,650	\$5,825	\$5,825	\$5,825	\$5,825	\$1,550	\$39,425
\$50.00	Assaying (per Kg)	\$1,250	\$1,250	\$2,300	\$4,950	\$7,000	\$8,750	\$10,000	\$5,300	\$11,650	\$11,650	\$11,650	\$11,650	\$3,100	\$78,850
\$2.00	Runners (per Kg)	\$50	\$50	\$92	\$198	\$280	\$350	\$400	\$212	\$466	\$466	\$466	\$466	\$124	\$3,154
\$10.00	Gratuities (per Kg)	\$250	\$250	\$460	\$990	\$1,400	\$1,750	\$2,000	\$1,060	\$2,330	\$2,330	\$2,330	\$2,330	\$620	\$15,770
\$2,000.00	Commissions (per Kg)	\$50,000	\$50,000	\$92,000	\$198,000	\$280,000	\$350,000	\$400,000	\$212,000	\$466,000	\$466,000	\$466,000	\$466,000	\$124,000	\$3,154,000
Monthly	Anti-malaria Costs	\$62	\$62	\$62	\$62	\$62	\$62	\$62	\$62	\$62	\$62	\$62	\$62	\$62	\$744
Monthly	Computer & Internet Access	\$25	\$25	\$25	\$25	\$25	\$25	\$25	\$25	\$25	\$25	\$25	\$25	\$25	\$300
Monthly	Security and Local Transp.	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$36,000
Monthly	Airfaire	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$96,000
Monthly	Export License	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$30,000
Monthly	Legal	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$1,200
Total Prepaid Expenses		\$132,936	\$132,936	\$233,107	\$485,918	\$681,488	\$848,439	\$967,689	\$519,309	\$1,125,099	\$1,125,099	\$1,125,099	\$1,125,099	\$309,428	\$7,686,547

Monthly Allocation %		1.59%	1.59%	2.92%	6.28%	8.88%	11.10%	12.68%	6.72%	14.77%	14.77%	14.77%	14.77%	3.93%	100.00%	Annual Target
# of Kgs	2025	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Total		1,971
	Shipment per shipment/per month	\$31	\$31	\$58	\$124	\$175	\$219	\$250	\$132	\$291	\$291	\$291	\$78	\$1,971		
	Selling Price per oz	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$111,821,848		
	Total Value of Gold	\$1,758,740	\$1,758,740	\$3,290,547	\$7,034,962	\$9,928,373	\$12,424,650	\$14,183,390	\$7,488,830	\$16,509,466	\$16,509,466	\$16,509,466	\$4,425,218	\$111,821,848		

Factor	Prepaid Expenses														
2.50%	Export Duties (Gold Value)	\$43,969	\$43,969	\$82,264	\$175,874	\$248,209	\$310,616	\$354,585	\$187,221	\$412,737	\$412,737	\$412,737	\$110,630	\$2,795,548	
1.00%	Shipper's Cost (Gold Value)	\$17,587	\$17,587	\$32,905	\$70,350	\$99,284	\$124,247	\$141,834	\$74,888	\$165,095	\$165,095	\$165,095	\$44,252	\$1,118,219	
1.00%	Insurance (Gold Value)	\$17,587	\$17,587	\$32,905	\$70,350	\$99,284	\$124,247	\$141,834	\$74,888	\$165,095	\$165,095	\$165,095	\$44,252	\$1,118,219	
\$130.00	Air Freight (per Kg)	\$4,030	\$4,030	\$7,540	\$16,120	\$22,750	\$28,470	\$32,500	\$17,160	\$37,830	\$37,830	\$37,830	\$10,140	\$256,230	
\$25.00	Smelting (per Kg)	\$775	\$775	\$1,450	\$3,100	\$4,375	\$5,475	\$6,250	\$3,300	\$7,275	\$7,275	\$7,275	\$1,950	\$49,275	
\$50.00	Assaying (per Kg)	\$1,550	\$1,550	\$2,900	\$6,200	\$8,750	\$10,950	\$12,500	\$6,600	\$14,550	\$14,550	\$14,550	\$3,900	\$98,550	
\$2.00	Runners (per Kg)	\$62	\$62	\$116	\$248	\$350	\$438	\$500	\$264	\$582	\$582	\$582	\$156	\$3,942	
\$10.00	Gratuities (per Kg)	\$310	\$310	\$580	\$1,240	\$1,750	\$2,190	\$2,500	\$1,320	\$2,910	\$2,910	\$2,910	\$780	\$19,710	
\$2,000.00	Commissions (per Kg)	\$62,000	\$62,000	\$116,000	\$248,000	\$350,000	\$438,000	\$500,000	\$264,000	\$582,000	\$582,000	\$582,000	\$156,000	\$3,942,000	
Monthly	Anti-malaria Costs	\$62	\$62	\$62	\$62	\$62	\$62	\$62	\$62	\$62	\$62	\$62	\$62	\$744	
Monthly	Computer & Internet Access	\$25	\$25	\$25	\$25	\$25	\$25	\$25	\$25	\$25	\$25	\$25	\$25	\$300	
Monthly	Security and Local Transp.	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$36,000	
Monthly	Airfare	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$96,000	
Monthly	Export License	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$30,000	
Monthly	Legal	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$1,200	
Total Prepaid Expense		\$161,557	\$161,557	\$290,347	\$605,169	\$848,439	\$1,058,320	\$1,206,190	\$643,328	\$1,401,761	\$1,401,761	\$1,401,761	\$385,747	\$9,565,937	

Price of Gold as of Dec 31, 2020	\$1,918.10
Pure % after smelting	0.92
Smelted Price of Gold per oz	\$1,764.65
Conversion Factor from ozs to kgs	\$32.15



Governlock Green   Estimated Prepaid Cost															
Monthly Allocation %		1.59%	1.59%	2.92%	6.28%	8.88%	11.10%	12.68%	6.72%	14.77%	14.77%	14.77%	3.93%	100.00%	Annual Target
2025		Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Total	
# of Kgs	Shipment per shipment/per month	\$39	\$39	\$72	\$155	\$219	\$274	\$312	\$166	\$364	\$364	\$364	\$96	\$2,464	2,464
	Selling Price per oz	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56		
	Total Value of Gold	\$2,212,609	\$2,212,609	\$4,084,816	\$8,793,702	\$12,424,650	\$15,544,996	\$17,700,871	\$9,417,771	\$20,651,016	\$20,651,016	\$20,651,016	\$5,446,422	\$139,791,494	

Factor		Prepaid Expenses													Annual Target
2.50%		Export Duties (Gold Value)	\$55,315	\$55,315	\$102,120	\$219,843	\$310,616	\$388,625	\$442,522	\$235,444	\$516,275	\$516,275	\$516,275	\$136,161	\$3,494,786
1.00%		Shipper's Cost (Gold Value)	\$22,126	\$22,126	\$40,848	\$87,937	\$124,247	\$155,450	\$177,009	\$94,178	\$206,510	\$206,510	\$206,510	\$54,464	\$1,397,915
1.00%		Insurance (Gold Value)	\$22,126	\$22,126	\$40,848	\$87,937	\$124,247	\$155,450	\$177,009	\$94,178	\$206,510	\$206,510	\$206,510	\$54,464	\$1,397,915
\$130.00		Air Freight (per Kg)	\$9,070	\$5,070	\$9,360	\$20,150	\$28,470	\$35,620	\$40,560	\$21,580	\$47,320	\$47,320	\$47,320	\$12,480	\$320,320
\$25.00		Smelting (per Kg)	\$975	\$975	\$1,800	\$3,875	\$5,475	\$6,850	\$7,800	\$4,150	\$9,100	\$9,100	\$9,100	\$2,400	\$61,600
\$50.00		Assaying (per Kg)	\$1,950	\$1,950	\$3,600	\$7,750	\$10,950	\$13,700	\$15,600	\$8,300	\$18,200	\$18,200	\$18,200	\$4,800	\$123,200
\$2.00		Runners (per Kg)	\$78	\$78	\$144	\$310	\$438	\$548	\$624	\$332	\$728	\$728	\$728	\$192	\$4,928
\$10.00		Gratuities (per Kg)	\$390	\$390	\$720	\$1,550	\$2,190	\$2,740	\$3,120	\$1,660	\$3,640	\$3,640	\$3,640	\$960	\$24,640
\$2,000.00		Commissions (per Kg)	\$78,000	\$78,000	\$144,000	\$310,000	\$438,000	\$548,000	\$624,000	\$332,000	\$728,000	\$728,000	\$728,000	\$192,000	\$4,928,000
Monthly		Anti-malaria Costs	\$62	\$62	\$62	\$62	\$62	\$62	\$62	\$62	\$62	\$62	\$62	\$62	\$744
Monthly		Computer & Internet Access	\$25	\$25	\$25	\$25	\$25	\$25	\$25	\$25	\$25	\$25	\$25	\$25	\$300
Monthly		Security and Local Transp.	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$36,000
Monthly		Airfaire	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$96,000
Monthly		Export License	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$30,000
Monthly		Legal	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$1,200
Total Prepaid Expense			\$199,717	\$199,717	\$357,127	\$753,039	\$1,058,320	\$1,320,670	\$1,501,931	\$805,509	\$1,749,970	\$1,749,970	\$1,749,970	\$471,608	\$11,917,548

Monthly Allocation %		1.59%	1.59%	2.92%	6.28%	8.88%	11.10%	12.68%	6.72%	14.77%	14.77%	14.77%	3.93%	100.00%	Annual Target
2026		Jan-26	Feb-26	Mar-26	Apr-26	May-26	Jun-26	Jul-26	Aug-26	Sep-26	Oct-26	Nov-26	Dec-26	Total	
# of Kgs	Shipment per shipment/per month	\$49	\$49	\$90	\$193	\$274	\$342	\$391	\$207	\$455	\$455	\$455	\$120	\$3,080	3,080
	Selling Price per oz	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56		
	Total Value of Gold	\$2,779,945	\$2,779,945	\$5,106,021	\$10,949,577	\$15,544,996	\$19,402,878	\$22,182,823	\$11,743,847	\$25,813,771	\$25,813,771	\$25,813,771	\$6,808,027	\$174,739,372	

Factor		Prepaid Expenses													Annual Target
2.50%		Export Duties (Gold Value)	\$69,499	\$69,499	\$127,651	\$273,739	\$388,625	\$485,072	\$554,571	\$293,596	\$645,344	\$645,344	\$645,344	\$170,201	\$4,368,485
1.00%		Shipper's Cost (Gold Value)	\$27,799	\$27,799	\$51,060	\$109,496	\$155,450	\$194,029	\$221,828	\$117,438	\$258,138	\$258,138	\$258,138	\$68,080	\$1,747,393
1.00%		Insurance (Gold Value)	\$27,799	\$27,799	\$51,060	\$109,496	\$155,450	\$194,029	\$221,828	\$117,438	\$258,138	\$258,138	\$258,138	\$68,080	\$1,747,393
\$130.00		Air Freight (per Kg)	\$6,370	\$6,370	\$11,700	\$25,090	\$35,620	\$44,460	\$50,830	\$26,910	\$59,150	\$59,150	\$59,150	\$15,600	\$400,400
\$25.00		Smelting (per Kg)	\$1,225	\$1,225	\$2,250	\$4,825	\$6,850	\$8,550	\$9,775	\$5,175	\$11,375	\$11,375	\$11,375	\$3,000	\$77,000
\$50.00		Assaying (per Kg)	\$2,450	\$2,450	\$4,500	\$9,650	\$13,700	\$17,100	\$19,550	\$10,350	\$22,750	\$22,750	\$22,750	\$6,000	\$154,000
\$2.00		Runners (per Kg)	\$98	\$98	\$180	\$386	\$548	\$684	\$782	\$414	\$910	\$910	\$910	\$240	\$6,160
\$10.00		Gratuities (per Kg)	\$490	\$490	\$900	\$1,930	\$2,740	\$3,420	\$3,910	\$2,070	\$4,550	\$4,550	\$4,550	\$1,200	\$30,800
\$2,000.00		Commissions (per Kg)	\$98,000	\$98,000	\$180,000	\$386,000	\$548,000	\$684,000	\$782,000	\$414,000	\$910,000	\$910,000	\$910,000	\$240,000	\$6,160,000
Monthly		Anti-malaria Costs	\$62	\$62	\$62	\$62	\$62	\$62	\$62	\$62	\$62	\$62	\$62	\$62	\$744
Monthly		Computer & Internet Access	\$25	\$25	\$25	\$25	\$25	\$25	\$25	\$25	\$25	\$25	\$25	\$25	\$300
Monthly		Security and Local Transp.	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$36,000
Monthly		Airfaire	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$96,000
Monthly		Export License	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$30,000
Monthly		Legal	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$1,200
Total Prepaid Expense			\$247,417	\$247,417	\$442,988	\$934,299	\$1,320,670	\$1,645,031	\$1,878,761	\$1,001,078	\$2,184,042	\$2,184,042	\$2,184,042	\$586,088	\$14,855,875

# of Kgs

3,850

Monthly Allocation %		1.59%	1.59%	2.92%	6.28%	8.88%	11.10%	12.68%	6.72%	14.77%	14.77%	14.77%	3.93%	100.00%	Annual Target
2027		Jan-27	Feb-27	Mar-27	Apr-27	May-27	Jun-27	Jul-27	Aug-27	Sep-27	Oct-27	Nov-27	Dec-27	Total	
Shipment per shipment/per month		61	61	112	242	342	427	488	259	569	569	569	\$151	\$3,850	
Selling Price per oz		\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$218,424,214	
Total Value of Gold		\$3,460,747	\$3,460,747	\$6,354,159	\$13,729,522	\$19,402,878	\$24,225,231	\$27,685,978	\$14,693,993	\$32,281,397	\$32,281,397	\$32,281,397	\$8,566,768	\$18,528,784	
Factor		Prepaid Expenses													
2.50%	Export Duties (Gold Value)	\$86,519	\$86,519	\$158,854	\$343,238	\$485,072	\$605,631	\$692,149	\$367,350	\$807,035	\$807,035	\$807,035	\$214,169	\$5,460,606	
1.00%	Shipper's Cost (Gold Value)	\$34,607	\$34,607	\$63,542	\$137,295	\$194,029	\$242,252	\$276,860	\$146,940	\$322,814	\$322,814	\$322,814	\$85,668	\$2,184,242	
1.00%	Insurance (Gold Value)	\$34,607	\$34,607	\$63,542	\$137,295	\$194,029	\$242,252	\$276,860	\$146,940	\$322,814	\$322,814	\$322,814	\$85,668	\$2,184,242	
\$130.00	Air Freight (per Kg)	\$7,930	\$7,930	\$14,560	\$31,460	\$44,460	\$55,510	\$63,440	\$33,670	\$73,970	\$73,970	\$73,970	\$19,630	\$500,500	
\$25.00	Smelting (per Kg)	\$1,525	\$1,525	\$2,800	\$6,050	\$8,550	\$10,675	\$12,200	\$6,475	\$14,225	\$14,225	\$14,225	\$3,775	\$96,250	
\$50.00	Assaying (per Kg)	\$3,050	\$3,050	\$5,600	\$12,100	\$17,100	\$21,350	\$24,400	\$12,950	\$28,450	\$28,450	\$28,450	\$7,550	\$192,500	
\$2.00	Runners (per Kg)	\$122	\$122	\$224	\$484	\$684	\$854	\$976	\$518	\$1,138	\$1,138	\$1,138	\$302	\$7,700	
\$10.00	Gratuities (per Kg)	\$610	\$610	\$1,120	\$2,420	\$3,420	\$4,270	\$4,880	\$2,590	\$5,690	\$5,690	\$5,690	\$1,510	\$38,500	
\$2,000.00	Commissions (per Kg)	\$122,000	\$122,000	\$224,000	\$484,000	\$684,000	\$854,000	\$976,000	\$518,000	\$1,138,000	\$1,138,000	\$1,138,000	\$302,000	\$7,700,000	
Monthly	Anti-malaria Costs	\$62	\$62	\$62	\$62	\$62	\$62	\$62	\$62	\$62	\$62	\$62	\$62	\$744	
Monthly	Computer & Internet Access	\$25	\$25	\$25	\$25	\$25	\$25	\$25	\$25	\$25	\$25	\$25	\$25	\$300	
Monthly	Security and Local Transp.	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$36,000	
Monthly	Airfaire	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$96,000	
Monthly	Export License	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$30,000	
Monthly	Legal	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$1,200	
Total Prepaid Expense		\$304,657	\$304,657	\$547,929	\$1,168,029	\$1,645,031	\$2,050,481	\$2,341,452	\$1,249,120	\$2,727,823	\$2,727,823	\$2,727,823	\$733,959	\$18,528,784	

Price of Gold as of Dec 31, 2020	\$1,918.10
Pure %-after smelting	0.92
Smelted Price of Gold per oz	\$1,764.65
Conversion Factor from ozs to kgs	\$32.15
Total Cost per Kg	\$56,733.56



Governlock Green | A Gold Trading Company | Projections 2024-2028 | Accrued Interest & Set Aside Schedule

Accrued Interest						
	2024	2025	2026	2027	2028	
Notes Amount	\$5,000,000	\$5,000,000	\$5,000,000	\$5,000,000	\$5,000,000	\$5,000,000
12% Accrued Interest	\$600,000	\$600,000	\$600,000	\$600,000	\$600,000	\$600,000
Beginning Balance		\$600,000	\$1,200,000	\$1,800,000	\$2,400,000	\$2,400,000
Current Year Activity	\$600,000	\$600,000	\$600,000	\$600,000	\$600,000	\$600,000
Payments						\$(3,000,000)
Ending Balance	\$600,000	1,200,000	1,800,000	2,400,000	\$	-
Set Aside						
	2024	2025	2026	2027	2028	
After Tax Profit	\$5,051,970	\$6,797,156	\$8,999,241	\$11,780,794	\$15,247,666	
8% Set Aside		\$543,772	\$719,939	\$942,464	\$1,219,813	
Beginning Balance	\$	\$	\$543,772	\$1,263,711	\$2,206,174	\$2,206,174
Current Year Activity	\$	\$543,772	\$719,939	\$942,463	\$1,219,813	\$1,219,813
Payments						\$(3,425,987)
Ending Balance	\$	\$543,772	\$1,263,711	\$2,206,174	\$0	\$0

Governlock Green | A Gold Trading Company | Projections 2024-2028 | Depreciation Detail Schedule

Installed

Software	Date	# of Units	\$/Unit	Cost
ERP Software	01-Apr-2024	1	\$62,000	\$62,000
Total Software				\$62,000

Computer & Telephone Systems				
Personal Computers	01-Apr-2023	15	2,400	\$36,000
Monitors	01-Apr-2023	30	400	\$12,000
Laptops-Manager	01-Apr-2023	15	2,400	\$36,000
Telephone System-Partner	01-Apr-2023	1	7,500	\$7,500
Printers-Black/White	01-Apr-2023	15	500	\$7,500
Printer - Color	01-Apr-2023	1	1,000	\$1,000
Scanners	01-Apr-2023	14	600	\$8,400
Tablets	01-Apr-2023	2	300	\$600
File Servers	01-Apr-2023	1	5,000	\$5,000
Mail Servers	01-Apr-2023	1	3,500	\$3,500
Copiers	01-Apr-2023	1	1,700	\$1,700
Total Computer & Telephone Systems	01-Apr-2023			\$119,200

Furniture				
Executive Desks	01-Apr-2023	2	1,800	\$3,600
Executive Chairs	01-Apr-2023	2	1,000	\$2,000
Executive Cadenzas	01-Apr-2023	2	1,500	\$3,000
Executive Side Chairs	01-Apr-2023	4	750	\$3,000
Manager-Desks	01-Apr-2023	2	500	\$1,000
Manager-Side Chairs	01-Apr-2023	4	400	\$1,600
Manager-Chairs	01-Apr-2023	2	250	\$500
Desks	01-Apr-2023	12	600	\$7,200
Chair-(Desks)	01-Apr-2023	12	300	\$3,600
Chair-Side	01-Apr-2023	24	300	\$7,200
File Cabinets	01-Apr-2023	14	1,500	\$21,000
Filing Cabinets-Large	01-Apr-2023	12	250	\$3,000

**Governlock Green | A Gold Trading Company | Projections 2024-2028 | Depreciation Detail Schedule**

Table-Conference Room Chairs-Conference Room Monitor-Flat Screen-Conference Room Computer-Conference Room Speaker Phone-Conference Room All Other Items	01-Apr-2023	1	10,000	\$10,000
	01-Apr-2023	12	850	\$10,200
	01-Apr-2023	1	500	\$500
	01-Apr-2023	1	2,500	\$2,500
	01-Apr-2023	1	431	\$431
Total Furniture			10,619	\$10,619
				\$90,950

Equipment				
Misc Equipment in Afica	01-Apr-2023	1	\$39,000	\$39,000
Total Equipment				\$39,000

Truck & Auto				
Car	01-Apr-2023	1	30,000	\$30,000
Truck	01-Apr-2023	1	40,000	\$40,000
Truck	01-Apr-2023	1	50,000	\$50,000
Total Computer & Telephone Systems				\$120,000

Web Site				
Car	01-Apr-2023	1	75,000	\$75,000
Web Site				\$75,000

Grand Total All Equipment				\$506,150
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