# **Business Plan**

# **Govenlock Green Corporation**



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# **Executive Summary**

Govenlock Green Corporation is a U.S. based company with an excellent revenue generating strategy. We offer investors an opportunity to benefit from the gold sector without owning physical metal,

Product Description. We are gold traders. We go to West Africa, principally Ghana and export gold and back to the states. We have devised a lawful means of getting the gold without paying for the gold in Africa. We pay the sellers once the gold\$ has been returned to the states through an approach called the quasi-CIF approach. Our second major component is mining gold. We have recently entered into a joint venture agreement with a colleague who reside in the adjacent state of Maryland. The colleges company has rights to a mining concession is Conakry, Guines, West Arican with 162,000 ounces of gold. We know this because of the prior geological report. At this juncture, it is important that we do the following tasks.

- 1. Secure a new mining license.
- 2. Secure a 43010 report to confirm and verify the ounces in the ground.
- 3. Secure funding to proceed with mining and trading gold on the ground in West Africa.

#### Marketing and Sales

Our marketing efforts are primarily focused on finding a seller that will tender their products to us under terms that are out of the ordinary. We have agents on the ground that are constantly trying to source opportunities for our company. We also have intermediaries, brokers, other people we have met over the years that source transactions for us. The demographics are such that traditional advertisements on television, print media and social media do not work. Our sellers are people oriented, so we must have

people on the ground who interface directly with the miners.

### Developments

We had secured more than \$100,000,000.00 worth of gold contracts that needed to be initiated as soon as possible. The sellers had agreed to extend the contract and provide products to us for the next 12 months. When the pandemic came about, we eventually lost the contracts. The countries would not allow foreigners in and the contracts dissolved. Now, we must start all over.

#### Operations

Our operations are transnational. Much of the work is done in Washington, DC, then Freetown Siera Leone, Conakry, Guinea and Accra, Ghana.

We have professional relationships with gold refineries in New York, Philadelphia, Boston, Florda and Texas. As circumstances warrant, we can also take gold to Dubai, into Switzerland, Germany, England, and other locations throughout Europe. Our preference is to bring the gold back to the states. We have not invested a lot in brick and mortar because our business makes that unnecessary. We have to be on the ground in West Africa interfacing with miners, and other producers of gold. That does not happen in an office sitting behind a computer screen. We must be "hands on," it's just the nature of the business."

#### Management

Management is comprised of one lawyer in Washington, DC, a company director in Accra, Ghana, who helps to identify sellers and, equally, important- - the security part of our operations. Beyond the lawyer we have two individual affiliates in Chicago, Illinois and one other affiliate in the State of Tennessee. We out-source tasks such as accounting or hire other service providers. For example, DHL Global Forwarding is our U.S. Customs Broker, we simply pay the as they provide services. When refineries provide services such as assaying, we pay for the services.

#### Financial Summary

Our financial plan is to secure the funds necessary to export gold. While doing so, we pay for export fees, insurance, demurrage, assaying, smelting, freight, and the other costs necessary to export from Ghana and import into the states. The second major component of our operations is to simultaneously mine the gold.

#### Offering

We are seeking \$10,000,000.00 for multiple years with a rate of return to be determined by the parties. We have a dated, formal Offering Circular or prospectus that is available on our website, but it is primarily there to disclose the investment risks. The terms and conditions set forth in the old offering circular are no longer viable.

The company is duly incorporated and organized under the laws of the District of Columbia starting in September 2015. The company possesses a license to engage in the

buying, selling, and mining of gold. Those licenses have now expired, and we have to renew those licenses from the government in the Republic of Ghana. While Ghana is our operating base in West Africa, we have offers from Burkina Faso, Sierra Leone, Guinee, and Liberia.

#### Company Overview

The history of our company is based on the quality of the management team. We consist of five <sup>1</sup> individuals working collectively to buy gold. Although our company is technically a start-up, due to the lack of revenue or sales. We have more than 35 years of combined experience in the gold sector. Our partner heading up our mining activities has lived, worked, and operated mines intermittently over the last 26 years. when adding the experiences of all the members of the team together.

We understand and appreciate the fundamentals of the business, the culture of the sellers and the overall landscape in which we operate. In short, doing business in Africa is not like doing business in the United States or Europe.

Our mission is to become one of the largest and most successful gold buyers and miners in the secondary market. We will expand our scope to include the purchase of commodities gold futures contracts, and gold sold electronically. The stocks and options of mining companies such as Barrick Gold and Newmont Mining, both of whom are traded on the New York Stock Exchange and the stocks of manufacturers of mining equipment, such as Caterpillar and John Deere.

In the immediate future, our primary market is Guinea and Sierra Leone, which is fueled by gold from the neighboring countries including but not limited to: Burkina Faso, Liberia and, Ghana. We do our business in a lawful manner. We are also concerned about conflict gold. We do not buy gold from areas where we know there are human rights abuses such as the Democratic Republic of the Congo or Sudan. We will not buy gold from people who we believe fund terrorism or use the sale proceeds to buy arms, which will then be used in civil wars. We do not buy gold where we have reason to believe it is stolen. We desire to be good corporate citizens. To that end, we undertake projects that improve the quality of life for the people that sell gold to us. There are two areas where we believe we can make a difference: helping people to secure clean drinking water by building wells; and securing mosquito nets for people with young children. Malaria kills over 290,000 children under the age of five in sub-Saharan Africa on an annual basis. The lack of clean drinking water is a serious problem in rural areas. It does

<sup>&</sup>lt;sup>1</sup>We had a Canadian engineer working with us, but he died in Accra, Ghana a few years ago. He began to live in Accra, Ghana year-round before he became ill.

not cost that much money to drill a well. The costs of malaria prevention mosquito nets are not that great compared to the profits that can be derived from the gold trade. In fact, 1 % of the profits on fifty kilograms could buy over 50,000 mosquito nets. If each chief allocated or placed in reserves 1% of the net profit of every 50 kilograms that are sold, 90% of all children currently dying in West Africa would live.

The overall objective of the company is to buy, mine and sell gold in a profitable manner, provide the equipment and technology to miners, who in turn agree to sell their gold to us. The miners generate more gold, and thereby generate more profits. If the miners are more productive, they will have more gold to sell to us. Our experience is miners are very loyal and faithful to those that assist them in developing their overall business.

We are prepared to assist miners with technology and expertise in a way that results in greater production of gold. Many of the miners use techniques that are outdated such as pans, picks, and shovels. Securing an excavator would put many miners' light years ahead of the way they are currently mining. Now, there are some miners that do use current technology, but most miners produce gold the same way their forefather's produced gold. The current technology offers a better way. We do not tell miners how to operate their business. We may offer suggestions, when inquired of, but in the final review, we are not miners, instead, we are gold traders. There is a technology called satellite imaging.

There are satellites that can take snapshots of specific land area and are able to indicate with a high level of accuracy whether or not the ground contains gold. The images will tell the miners exactly where to dig and how far in the ground to dig. This is incredibly helpful because there are too many miners that will work all day long and generate no gold. They still have to pay their workers, and the costs of diesel and other operating costs. Satellite imaging can reduce the amount of time and money wasted by digging for gold in places where it does not exist.

#### Mission Statement

Our objective is to become the foremost and best U.S. based gold traders and miners in West Africa with our continued base of operations in Washington, DC and then minimize our risks and protect our margins by trading various instruments, which should ultimately lead us to a point where we can take the company public. We will use refineries in New York, Dallas and Atlanta to refine the gold. Ultimately, we want the U.S. Mint to be one of our many customers for reselling the gold.

#### History and Current Status

We have developed existing contracts for the present. However, it took many years to learn the business inside out. The business culture in West Africa is different than in the U.S. so it took a long time to understand how to do business in that culture. while maintain an ethical, legal approach — in terms of the U.S. law—and helping people as well.

#### Markets and Products

Our market is West Africa. which includes Sierra Leone, Liberia, Guinea, Cameroon, Ivory Coast, Mali, and Burkina Faso. Even though our base of operations is in Accra Ghana we have sellers that come from several different countries. Our product is raw gold that comes in the form of nuggets, a fine powder like substance called "gold dust" and Dore bars. At the end of the process the gold is in a bar form and its purity is 92% or greater, but certainly less than bullion.

#### Objectives

Export, at a minimum, 50 kilograms of gold to New York or Dallas, Texas monthly and sometimes bi-monthly. We want to move product from Guinea to JFK. Airport, in New York. Once the gold gets to JFK and clears U.S. Customs, it is taken the to the refinery in New York. Alternatively, we will deliver the gold to DFW and use the same process. Ultimately, we want to take the company public once it reaches 50 million in revenue and has the requisite shareholders. For now, the exiting strategy is for the lender to be repaid from the sale of the gold or the gold we have mined. Then the lender/ investor can take compensation in the form of cash, gold or some combination thereof. The gold offers us a 16% gross margin and we intend to make 10% each month on each franche. DHL Global Forwarding is our U.S Customs Broker.

# Product or Service Description

Buy and sell as much gold using our unique system as possible within the next 13 months. We have existing contracts; we simply need the funding to uphold our responsibilities of the definitive Buy/Sale Agreements.

# Description

Our services are exporting gold from West Africa without the economic risks of moving the capital to Africa. Ultimately, we pay our sellers, but we pay only after the gold is in a US based refinery and the tests, assays and remelting confirm the authenticity of the product. We are not miners. We are not asking investors to buy gold. We are not trying to sell gold to investors, financiers, or lenders. We liquidate the gold shortly after it comes under our

control. We generate profit on the difference between our purchase price and the liquidation price.

#### MARKET COMPARISON:

There are many competitors in our market. There are at least 10 companies in the southern region of Ghana that do exactly what we do, buy gold at a discount. The biggest difference between us and our competitors is they are better capitalized, some speak French which is spoken in many of the former French colonial countries such as Burkina Faso, Guinea, or Mali. Ghana is unique when compared to other West African countries because the national language is English, it has truly democratic elections, the rule of law reigns, and it is primarily a peaceful nation. As a result, there are people from every walk of life: China, Japan, almost every country in Europe, South and North America. Oil was recently discovered within the boundaries of Ghana, which—serves as the basis for many other foreigners coming into the country. The competition in the gold trade is prevalent, but fair. We do not interfere with our competitors, and they do not interfere with us.

#### Stage of Development

From the point of revenue, Govenlock is a start-up company. We have been incorporated for several years prior to having a full focus on gold. The managing director was also the senior member of a law firm in Washington, DC when Govenlock was incorporated. For several years, he spent a lot of time in the various

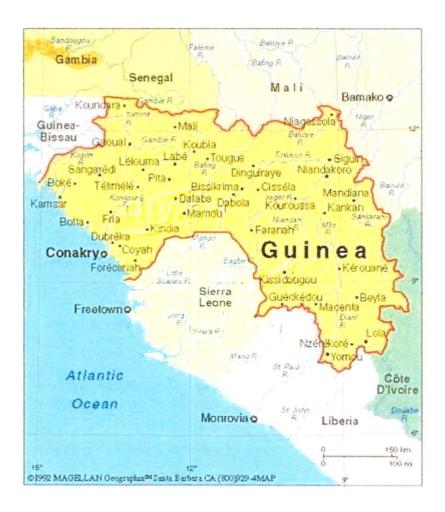
countries of West Africa as he was learning the trade. Gold buying in the off exchange, secondary, market is complex and demanding. One must understand the culture of the sellers. One must understand the world market and how it works. In addition to the world market, one must understand how the local market works and what is expected from buyers. One of the most difficult concepts to master when one comes from the states is having money alone, will not necessarily translate int being able to buy gold. Coming from the states, one is not accustomed to doing business in cash. In the gold trade in West Africa business is done in cash as a matt of course. Having money or access to money may only allow the foreigner to f prey to complicated scams. While we are a start up in terms of revenue, we are quite experienced in terms of our knowledge base. I have more than 12 years of personal experience in the gold sector. We recognize one of our strongest assets is that we know how to avoid being defrauded. We accept the fact we have not generated millions upon millions of dollars yet, however, it is just a matter of time and having enough capital to execute our business strategy. The primary reason the company does not have revenue is the managing partner was engaged in the practice of law. Now, the managing partner has refocused his priorities and gold will consume the vast majority of his professional time. The gold is readily available and the recent high prices on the world market only help our endeavors.

#### Industry and Marketplace Analysis

The industry we are in is generally referred to as the "off-exchange secondary market." The reason being is the gold trade "on the ground" in West Africa is not traded on a formal exchange. In fact, gold is sold in an informal manner. Although the parties may or may not have written a legally binding contract, there is generally a meeting of the minds with respect to the details of the transaction. Whether people perform or breach the terms of the agreement have more to do with whether the seller has the gold rather than a misunderstanding about what is expected under the terms of the written agreement. As a practical matter, we always use written legal contracts as our engagements are not one-time buyers. We are seeking a contract that lasts for a year or longer.

The gold industry in Ghana accounts for 5% of the country's GDP and minerals make up 37% of total exports, of which gold contributes over 90% of the total mineral exports. Thus, the main focus of Ghana's mining and minerals development industry remains focused on gold. Ghana is Africa's second largest gold producer, producing 92.5 tons in 2019. The country has 23 large-scale mining companies producing gold, and there are also over 300 registered small scale mining groups and 90 mine support service companies.

Our particular business concentrates on the small and medium-sized miners. The large-scale miners generally do not sell their gold in the secondary market. They have their private jets, and they can't take their gold to Switzerland, Dubai, and various parts of Asia. We are focused on the 300 registered small-scale miners and at least 100 unregistered miners. The unregistered miners are artisans and small-scale miners who have not obtained permits or licenses from the government to mine on the land in which they own. One miner recounted to me that he absolutely refused to ask the government for a piece of paper to do what his father, grandfather and great grandfather had been doing on their lands for generations. As a company, we do not involve ourselves in the tension between miners and the government. We understand the tension is there and we stay clear of any involvement. Although it is unspoken, many miners are subject to complying with the local customs and rituals and power of the local chiefs. For example, in some regions, working on Tuesday is "taboo", so no one works on Tuesday.



Our primary focus is Conakry, plain and simple. The mining tradition of Guinea is ancient and can be traced to a period before the Middle Ages, when gold and salt were trading commodities between Guinea and Ghana. Following the independence of Guinea from colonial rule, the economy of the country was largely dependent on the mining industry, in spite of political turmoil racking the country since 2011. The 1986 Mining Code was revised in 1995.

In September 2011 the Mining Code was reviewed once more and a new code implemented that took effect in 2012. Changes to the code included an increase in state ownership of joint ventures from 15% to 35%.

There are two dozen international companies associated with mining operations in Guinea. The domestic agencies involved with mining are the Association pour la recherche et exploitation du Diamant et de d'Or, Frigui Sal, Siguri Gold, and Société AMIG Mining International SARL. Even though Guinea is our primary focus, it would be a mistake to ignore Ghana gold.

The overall amount of gold being produced was declining, however, the amount of gold that remains available is at an all-time high and gold is generally abundant in Ghana. According to Forbes Magazine, Ghana has surpassed South Africa as being the second largest producer of gold in the world. Some people have begun to concentrate their efforts on black gold and oil. There are many more opportunities for employment today in the banking, insurance, and other professional sectors of the economy. Mining gold is very hard work and many young people who are educated do not want to become miners. For the last 50 years gold has been the only major export. Within the last 5 to 7 years, the recently discovered oil in Ghana has consumed considerable attention in the overall economy. The amount of gold and the number of mines remain the same. The government has not helped the situation by suggesting tax increases with respect to the mining sector. When the price of gold was 1900 per ounce seven years ago the government wanted to benefit from the high prices. The government in Ghana is like the government in the United States and other places, due to bureaucracy it is slow to act and reach decisions.

The overall gold market in Ghana represents 3.52bn dollars annually. There is clearly no shortage of gold based on the year after year product and the projected reserves that remain unmined. Again, our customers are the 300 and more small-scale miners in Ghana. When we add the miners from the neighboring countries, we are easily looking at more than 3000 miners. When we consider unregistered miners, ex-officio sellers and end sellers from East Africa the estimated amount of gold is approximately 20 tons of gold. One ton of gold has a value of approximately \$56,000,000.00. The bridge between the direct and indirect customers is solid in that we simply desire to buy gold. Whether the origin of the gold is in country or out of country is not terribly significant. The quality and caliber of gold from the neighboring countries is not significant. There is more gold in Ghana than in the neighboring countries but once the gold has been smelted there is no way to discern the origin of the gold. Gold from Ghana and Mali cannot be distinguished once it has been smelted to 99.9995 purity levels.

As a rule we do not support or endorse smuggling. The rules of engagement are such that when a person brings gold across the border, they cannot reveal the true contents of their packages. The level of poverty is so great throughout West Africa and border guards are paid so poorly; the seller will never make it to the capital if they fully disclose, they are carrying gold. Whether that is good or bad, we cannot make judgments, but the reality is significant amounts of gold come across the borders with a high degree of frequency.

Foreign miners are more likely to bring their gold to Sierra Leone because of its reputation. The likelihood of a seller finder quality buyers is much greater in Sierra Leone than in other jurisdictions. The way the local markets are structured a seller is likely to get a higher price for their gold in Guinea as compared to their country of origin. Also,

there is a tax structure that is designed to protect the local miners. The government of Guinea shields its local miners from the competitors in the neighboring jurisdiction. The aggregate import tax is 42% of the gross market value of the gold. Anyone paying 32% to import gold into Guinea, will not make any profit because the oppressive import tariff. If the miners expect to make a 25% profit on the sell of his gold but must pay 32% import tariff prior to selling the gold, then the miner will ultimately not make any profit and will in fact, lose money. The taxing structure does not work. As a result of such high import taxes, sellers from neighboring countries bring their gold across the border to Guinea and pay no import taxes. The foreign miner is more often than not willing to pay a substantial gratuity to the border guards, which remains with the guards and the official government derives no revenue from such transactions 2.

Our direct competitors are seeking the same gold. Many of our competitors are better capitalized and they are in a position to buy gold when we cannot. Many of our competitors maintain small huts or impoverished-looking depots in the "bush" and buy small amounts of gold daily. Some of our competitors set up shops close to the entrance and exits of the mining sites. Thus, they buy small amounts of gold as miners come out of the mines, on a daily basis. Sometimes the miners secrete the gold from their employers to sell to waiting buyers. We will not engage in that behavior because we believe it is tantamount to stealing. We want to do good, clean and transparent business. Supporting someone who is known to be stealing from their employer is simply not appropriate and we will not buy that type of gold. Beyond ethics, the legal ramifications could potentially be less than favorable. One could conceivably be charged with being an assessor after the fact.

In short, we are small enough as a company to compete with any other buyer. We do not have to engage in a bureaucratic process to reach corporate decisions. We take information, evaluate it, and make a decision. Fortunately, we do not have to depend on a board of directors back in Washington, DC to make management and policy decisions. Once the capital is in place there are no competitors that can successfully challenge us. We have the expertise, "know-how" and relationships to penetrate the sellers' marketplace with a high degree of accuracy and profitability.

#### Customer Analysis

Our customers for buying the gold are miners, large and scale, and well as artisans and weekend miners. We buy gold from many different people or entities as long as it is legal and complies with the laws of the host country. As for our customers to whom we sell, they are reputable U.S. refiners in New York and Dallas, Texas. To the extent necessary, we can take the gold to

refineries in Florida or California. From a logistical point of view, New York is the best place to deal with refineries. They are individual investors who have approached us, but they do not pay as well as the refineries. Ultimately, we want to sell the United States Mint.

#### **Indirect Customers**

Occasionally we are approached by individuals that represent governments. We do not deal with countries directly, but as elections approach, opportunities make themselves known to us. To date, we have not pursued any of those opportunities because we do not want to be involved in the politics of foreign countries and there are limits imposed by the U.S. Government as to how involved American citizens can be involved with the internal political affairs of foreign countries. Again, we steer clear of that, but they certainly are indirect customers. Sometimes non-English speakers are indirect customers, they will engage English speakers to interface with

#### Competitor Analysis

Direct Competitors. Our director competitors are companies and individual from India, Pakistan, France, Japan and China. We do not encounter any U.S. bas companies that do what we do. There may be some but over the last 10 (ten) ye we have seen them. There was one company from Germany that was doing something close to what we do but they were also involved in mining. We are no involved in mining, and we have no desire to be so.

Indirect Competitors Indirect competitors are companies that finance miners years in advance. If the Japanese or Swiss investors finance the miner and the miner agrees to sell part or all the production to them, then it makes the gold available to us less. Our impression is streaming agreement are becoming extinct because the miners are not delivering the gold to the companies that financed them.

#### Marketing Strategy

In order to penetrate the market, we will continue to use facilitators, intermediaries, and brokers. We will supplement the broker approach with our new website in order to drive traffic to us and execute a more direct approach to sellers on an individual basis.

The facilitator approached is deeply imbedded into the industry. Under the facilitator approach people come to us and indicate they have sellers who are seeking buyers. We must evaluate the source of the information because often times facilitators are trying to find buyers, then use the credibility to the buyer to find sellers. The problem is too much time is wasted if the facilitator does not, in fact, have a viable seller. Once we evaluate the source, we then must evaluate the seller. The seller may be a miner. If so, we want to see the mining license. If the license appears valid then we go to the Ministry of Mines to determine if the seller is registered. If we are successful, then we attempt to engage with the seller. The seller may have real gold but not be licensed with the Ministry of Mines. There are some sellers with large tracks of land who use mining as a secondary source of income and may only mine in the evening following their day job. We will buy their gold. Such sellers may not have a lot of gold, but we will buy small amounts of gold as well. There are many sellers that come to us directly as a result of having sold to us in the past. Most sellers are seeking buyers who will simply do business fairly. Unfortunately, there are many alleged buyers who attempt to steal and defraud legitimate miners. As a result of the reputation, we have developed for being honest and straight forward, sellers sometime seek us out.

At the present time we are part of an intermediary network of facilitators from Brazil, Ghana, Cyprus, Spain, England, Canada, Austria, Germany, South Africa, Kenya, Mali, Burkina Faso, Liberia, Guinea, and Sierra Leone. In the United States we work with intermediaries in Alaska, New Jersey, New York, California, Chicago, Los Angeles, Texas, Florida, Georgia, Virginia, Maryland, and Michigan. All of the intermediaries are bringing sellers who allegedly have gold. The intermediary's efforts range from simply passing along a telephone number, to vetting the seller, to negotiating the basic terms of the transaction. Intermediaries are an indispensable part of the business.

Intermediaries are paid on a consulting fee basis in the event the transaction closes. If the transaction is not successful for any reason, no payment is due to

the consultant. Many of the facilitators are on the internet all day long looking for gold deals. Our primary focus is Ghana and all the intermediaries that we deal with know that. So, they do not bring us deals from other parts of the world. Occasionally, someone who does not know us very well will contact us about gold in Amsterdam, Hong Kong, or Tanzania.

Although we have developed, many miners are illiterate. If a miner is not able to read, then having a website may not be of much value. We have found miners to be verbal people and they like doing business face to face rather than on the phone or via the internet.

We have to be concerned about the exposure that a website can cause in a negative way. In short, because of the potential of theft, robbery, and scams, we need to maintain a low profile in some respects. We do not want the wrong

people knowing about our financial wherewithal. If the wrong people know we have money, it could potentially place us in harm's way. There are many crooks that use the gold trade as a facade to learn who to target for kidnapping, scams, or other unlawful activity.

In addition to the intermediary/facilitator approach, we must approach sellers directly. Two of the people on the management team are Ghanaians. We ask them to go directly to the miners themselves and directly in an effort to secure them as ready sellers. Some of the challenges we face is most miners do not want to sell their gold on the basis of CIF. If we agree to buy gold on an FOB basis we must

have the cash in the bank in Ghana. Thus far, that has proven to be an insurmountable challenge because most U.S. investors are not willing to send several million dollars to West Africa to allow us to by gold. The next problem is the time required to export, sell and replace the funds. If we decide to become FOB buyers on the ground, we must have a minimum of two million dollars. As one batch of gold is on its way to the states for liquidation we can be working on the next transaction. The more direct FOB approach is costlier, but it has its advantages in that it is relatively quick. Once the gold has been assayed, the seller is paid, and we own the gold. Again, the challenge is one must have all the money to pay for the gold on the ground. Under the CIF approach one is required to have less capital, more time, but the net income is close to a FOB transaction.

#### Pricing Strategy:

Whether we are in Guinea, Ghana, or Sierra Leone we attempt to use the below. quasi process to minimize the use of our cash reserve.

Whether we are buying on an FOB basis or CIF, our target price is 10-16 % below the world market price on the day of delivery of the gold. Many sellers want to sell on a flat rate basis, but the problem is the market risks. If we buy the gold on Monday, by Thursday- -when the gold is in the states (and at the refinery) the price may have changed. What was a profitable trade on Monday may now be a losing trade. The 10% discount is our benchmark and from time to time we can get greater discounts. However, we must be careful about big discounts. The miners and middlemen know what the world market prices are, and they understand how the local prices work relative to the world market price. The world market price is the standard and prices must be negotiated around the standard. Again, the gold sector is one where there are many unsavory operators. If the discount is too great, that may be an indication the alleged seller is engaged in improper conduct, and we want to stay clear of them. Many gold contracts will use the Second London Fixing price (the official price of gold from the preceding day.) Again, there is the element of risks. Geopolitical events, natural disasters, the decisions of one or more central

banks can all cause the price of gold to change without notice so we try to base the price on a percentage discount. That reduces the time between the initial purchase and subsequent liquidation. Our overall strategy is to have clear and agreeable timelines for what we do and how we do it all intended as a hedge against price volatility.

#### Sales Strategy:

Once we gain control over the gold, our objective is to liquidate the gold as soon as possible. The refineries will pay us 98-99% of the world market price on the day of delivery. The price of gold is quoted daily in dollars. For example, one ounce of gold is valued at \$2,174 per ounce, thus one kilogram is valued at 64,303 Most of the gold in Guines is 92% pure.

so, the highest value in the world for gold is \$69,894.1 We buy the gold at \$64,303.00 and sell at \$63,659.55 realizing a profit of \$13,659.

Our ideal kilogram size per tranche is 50 kilograms. Our gross margin can be approximately \$285,031.50, before deducting the export and collateral costs. In addition to selling to LMBA approved refineries in the United States, England, and Dubai we can sell the gold to private, high net worth individuals or companies involved in the coinage industry or jewel trade in places such as India. India consumes more gold than any other country. The safest and most sure way for us to liquidate the gold quickly is through large reputable refineries based in the United States. roved refineries. It is their business; they have the financial resources¹ to pay for the gold and things typically go smoothly. Most LMBA approved refineries will assist in clearing the gold through customs. In the United States we have our U.S. Customs Clearing bond. Once the gold is cleared though customs, it is transported to the refinery via armed guards. At the refinery the gold is assayed and smelted again. Then the refinery remits payment via wire transfer. Once the wire transfer is received, we tender payment via wire to the original seller without delay.

There are many people who buy gold for cash in West Africa. We have been a party to such transactions on many occasions and have never had a problem. Payment generally occurs in a bank after the original gold has been assayed and tested by a mutually agreeable refinery. Guinea has made it difficult recently to use dollars in their economy by reducing the amount of dollars that are physically available from the local banks. A cash transaction will occur in the local currency called cedis or euros. We in turn use the cedis for local goods and services or to pay for other gold.

We can receive and dispatch dollars via wire transfer with no problem. The problem is getting the physical dollars. The local currency of Guinea is called the

<sup>&</sup>lt;sup>1</sup> Many refineries are supported by huge multi-national banks, central reserve banks and governments. In the United States refineries tend to have significant lines of credit, and relationships with wealthy private buyers. In short, the capitalization for the liquidation price is more than sufficient.

cedi, and it is a land locked currency, meaning it has no real value beyond the borders of Guinea. Perhaps the government uses the physical dollars to service it international debt or to pay for goods and services on the international

market. Although we have been party to many cash transactions our preference is wire transfers. Business is regularly conducted in cash. If one wants to purchase a car and shows up at a dealership with \$20,000.00 no one is surprised. There is no credit system that is comparable to what we know in the US. So when consumers and businesses desire goods and services, they pay in cash. Guinea remains largely a cash-based economy. To some extent—that is changing due to concerns about money laundering and anti-terrorists funding measures. The typical Guineaian is not surprised or alarmed by cash transactions. They occur every day in most phases of business. When we pay for assay, smelting, and export fees, the government expects payment in cash. The cash can be in the form of the local currency or dollars, but they expect cash as opposed to drafts (cashier's checks), corporate checks or other commercial means of payment.

#### Marketing and Sales Forecasts Operations

Our operations are consistent with our sales and marketing strategy. Most of our activities involve the actual validating of the gold, doing contracts with the sellers and exporting the gold. Validating the gold may involve just literally viewing the gold. Most sellers will not allow the gold to be assayed or smelted until there is a binding contract in place or clear arrangements for purchase. Once the contract is in place and the authenticity of the purity of the gold has been verified via assay, we export the gold. To verify the gold, we may literally sit for seven (7) hours watching the smelting or re-smelting process. Sometimes when we get small amounts of gold, we do not export it. We liquidate by selling it to another buyer or the government. As a rule we do not want to export less than 10 kilograms because the time and costs analysis suggest it is not profitable. If we buy a few kilograms at the beginning of the week and have a realistic expectation of receiving more gold within the same week we can store to small amounts of gold and then add it to the larger

amount being exported at the end of the week. The costs for what we do is tied to the export taxes, insurance, demurrage, and commissions. The overall price of gold obviously plays a big role in what we do. Finally, the time of year is important. For example, now is an excellent time to buy gold. The overall price is low, miners want money for the holiday season and the demand from India is

great. Those three factors suggest one should buy as much gold as possible between now and the short-term future. The price of goal has recently

increased to \$2,174 per ounce. which represents an increase of 8% and some prognosticators are suggesting goal may level our around \$2,300 per ounce by the year's end.

The collateral costs of our operations is such we have to be careful. The collateral costs include lodging expenses, airfare for the seller or its representative to travel to our designated refinery. We have to be careful to make sure the way we spend our time is in the most economically advantageous manner because the trip to the states and waiting for the seller's receiving bank to confirm receipt of payment can easily take 10 days. That is one of the reasons we must have several people on the team doing different things at the same time. The quality of the services we deliver is inextricably tied to costs. If we have the capital, we are able to do more business and that translates into increased profitability.

The lodging and travel expenses are our next largest expenses. We travel a great deal in this business. Where one stays in Africa has many ramifications. The first priority is safety. We are more apt to fly business class and lodge at four- and five-star hotels because security is critically important in the gold trade. We have to maintain certain diets because eating outside the hotel sometime leads to unsanitary conditions, which can make us ill. If we are sick, we are not generating revenue. This business is first and foremost about generating revenue.

#### Operating Expense

Our operating expenses include travel costs because we are frequently flying between Washington, DC, and Guinea. We pay for export fees and tariffs, the costs of assaying, smelting, freight, insurance, demurrage, occasionally deposits and security costs associated with armed personnel.

# Developments

One of the most important aspects of our business is we must develop a commercially sound manner whereby the business can operate without the presence of the managing director. We have had contracts and people wanted to sell their gold, but we did not have a mechanism whereby funds can be made available in a limited way to support the remaining members and allow the business to continue in his absence. The management team consists of people that really know the gold business, but they are not managers per se. We have not been able to find the right managers for the business in Accra.

We will continue to look. What caused the managing director to be away, a death in his family, is a once in a lifetime event and will not happen again.

Nevertheless, we still must find a way to operate the business in the president's absence. In doing so, we will probably have to rent an office, hire staff, and pay wages. All of which is manageable, but it does not contribute to ongoing revenue. The gold trade is not conducted in offices. Due to security concerns, it is not advisable to consummate gold transactions in private offices. We must be out in the fields, government facilities, the "bush," mining communities such as "Akwatia" testing laboratories, airports, etc. If we must take the more traditional brick and mortar approach, our operating expenses will increase and decrease revenue. With our current business model, we do not have to pay employee taxes, health insurance, banking fees for direct deposit, etc. We are using a commission-based approach. Members of the management team only get paid when deals close. Technically, the members of the management team are independent contractors for tax purposes. Our tax structure is totally different because we do not have to pay salaries, rent, and other traditional expenses.

Even though Guinea is a developing country in many respects, many employers are required to pay their employees through direct deposit, which is another added expense for the employer. The salary and wages in West Africa are substantially lower than in the states. The per capita income for Guinea in 2019 was \$4,800.00. We can probably hire three people in Accra for the costs of hiring one person in the states. So we will do so because we cannot ever have the business to cease to operate due to the absence of the managing director. In some respects, our business has been irreparably harmed because there have been many past customers that wanted to do business and we were effectively closed. This problem will be addressed immediately upon being properly recapitalized. This is structural deficiency that will be addressed because the negatives outweighed by the positives. It is better to pay the additional costs and operate rather than have all operations cease.

For a young company we are pleased with our development potential, and we truly believe the sky is the limit. We simply have to work hard, stay focused, and do what we do: buy and sell gold. There are so many economic opportunities available in West Africa. It is easy to lose focus and become distracted by other opportunities. There are opportunities in agriculture, oil, and real estate. We are offered diamonds all the time, but that is not our core area of strength. Diamonds require a different skill set and "know how," which is not part of our

competencies. For now, we must stay focused on what we know how to do, and do it well, and we will make a "ton of money."

#### Development Timeline

Time is of the essence. We have everything in place to secure our licenses and we need to move now. We have identified the geologist in Ontario, Canada and we need to move now. There are new participants coming into the marketplace, such as the mercenaries from Russia, we need to move now. As the U.S. Federal Reserve continues to increase interest rates it could adversely impact gold prices, so we need to move now.

#### **Development Expenses**

Our development expenses include the costs of raising capital which involve listing fees, printing costs, accountants, lawyers, costs associated with being listed on certain platforms. Our other developmental expenses include the costs set forth in our financials such as demurrage. We have to pay for the first tranche because the gold has been sitting dormant for a long time.

#### **MANAGEMENT**

### Company Organization

Govenlock Green Corporation is organized as a "C" corporation. We do not have a board of directors or officers because at this juncture they are not necessary. What is critically important now is the generate revenue using our system. Once we have a track record, we will seek out people that may have knowledge about trading gold on the ground to join our board of directors. One of our short-term goals is to take the company public so we will need a solid board of directors. We observe and comply with the appropriate corporate formalities such annual reports, etc. There is only one shareholder at the present time and 1000 shares. We anticipate a forward split of the common stock in the very near future. There are not preferred or other classes of stock.

#### Management Team

Officially our management team consists of several individuals. Steve Larson Jackson is the guy who negotiates the contracts. Travels to Guinea to be "hands on" with each transaction and solves problems as they develop. Mr. Larson Jackson has learned the gold business from the "bottom up" by being on the ground in Guinea and five or six other gold producing countries for long periods of time. Then, he blended his practical experiences in trading gold with his legal knowledge and training as a securities attorney. Mr. Larson-Jackson is a member of the following bars: The

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United States Supreme Court Bar; DC Bar, Maryland Bar and Florida Bar. He earned an LLM degree in Securities Regulations in 1989 from Georgetown University Law School.

The two critical persons in management are Steve Larson-Jackson and Bill Ross. Mr. Larson-Jackson is focused on buying and selling and Mr. Ross" primary focus is operating the mine. in Guinea.

The company is set up in a simple way. We have the managing director and four independent contractors who all work towards a common goal namely, the purchase and sell of gold in Guinea. There are an array o brokers, middlemen, agents in many different countries who look for gold deals for our company throughout West Africa.

## Administrative Expenses

The administrative expenses tend to include international telephone expenses, medical expenses for a variety of vaccinations against many diseases. The costs for gold buying licenses in Guinea and annual corporate fees are nominal when compared to the \$174,735.25 to \$200,000.00 to export 50 kilograms of gold, which is valued at approximately \$3,494,705. Our lodging, food and airline costs are necessary to execute our business, but they represent a small portion of our overall costs.

# Summary of Financials

The following assumptions are important to understanding our gold exporting system.

Financial Assumptions

We expect the price of gold to stay within the range of 2000 to 2500 per ounce. If that happens then we can expect our purchase price to be in the range of \$50,000.00 to \$54,000.00. Now that the price has exceeded our expectations, that simply means the bottom line is further enhanced.

We expect Guinea, to remain, politically stable notwithstanding the recent military involvement in the government.

We expect there may be some geopolitical events that will cause the price of gold to increase temporarily. For example, the dialogue between the current administration and Korea caused the price of gold to increase temporarily.

When the U.S. Federal Reserve raises interest rates the price of gold declines because of the tighter money supply. India is by far the largest consumers of gold, and we do not expect any changes in the worldwide demand for gold. Some central banks may or may not buy gold, but it is not typically significant enough to impact the world price.

#### **Financial Forecasts**

The income statements and balance sheets are included for five years in the attachment Exhibit A of this document. If you decide to print the financial projections use landscape because the statements will not fit on a normal size paper ( $8^{1/2} \times 11$ ).

# Financial Risks

Limited or No substantial Operating History

No Guarantee of Profitability Competition

Reliance on Management

Gold Prices may change Reliance on Market Research

Government Regulations

Unexpected Viruses

Political Instability

#### **Exit Strategies**

The exit strategy is simple and straight forward. We expect the investor/lender to take an equity interest in our venture. We also plan to take the company public at the end of 36 months of operation. There is some flexibility on behalf of Govenlock and we look to structure the transaction in a manner that is mutually agreeable. No more, no less. Of course, if we develop gold reserves.

during the year and we do not have the revenue to exit investors, we will liquidate the reserves to make investors whole. If the company does not make the numbers, it will do whatever is necessary, within reason, including selling the company to make investors whole. We remain confident about our ability to be successful in the business.

#### Investment/Loan Requirements

We are seeking serious, capable, knowledgeable businesspeople to invest in us the capital we need to maximize the opportunities for this company in the gold sector. We are expressly seeking long term relationships. This is not a short-term venture. We are in the business for a lifetime. There is a great deal of flexibility on our side, and we want to consummate the transaction where both sides are satisfied. We do not want to pay upfront fees, junk fees and costs that make it difficult to secure the loan.

# Table of Appendices

**Forecasted Financial Statements** 

- Balance Sheets (5 years)
  - Income Statements (5 years) Cash Flow Statements (5 years)
  - Depreciation Projections
    - **Estimate Prepaid Costs**
- Costs of Goods Sold
- · Estimate Salaries and Wages

The current price of gold is over \$2,174 per ounce. One must bear in mind that the gold price fluctuates on a daily basis, however we have seen an upward trend in gold prices over the last three years. In fact, in August gold reached more than 2000 dollars per ounce. Secondly, one must understand we buy Dore gold rather than bullion. Dore gold is 92% pure by definition. Thereto, the value of one kilogram of Dore at today's price is \$64,303.00 rather than \$69,894.1 which is the value of one kilogram of bullion. For our business model we are focused on the spread

between the purchase price and the liquidation price. The purchase price is the price we are contractually obligated to pay the seller. The liquidation price is the price U.S. based refineries pay us for the gold. The liquidation price is 98% of the market price, based on the pure gold content. Our attached financial projections are based on the following premise: We pay no more than \$50,000.00 per kilogram and we will receive \$55,138.00. As the price increases, we will get larger discounts. We can generally negotiate a 10-15% discount for the market.

Another advantage we have is most buyers from the United States are unwilling to get on the ground in Guinea and buy gold. There are many reasons for the failure to do so but most of them are not important for now. The off exchange secondary market is fraught with corruption, fraud, and unsavory characters. Most American buyers do not know how to navigate terrain and we do. Our knowledge base creates a distinct advantage we have over our competitors. We will get on the ground and most buyers will not. If we maintain our margins of 10-15% discount to the market, when the price of gold appreciates, we will make more revenue. When the world market price of gold declines we make less money, but our profit margins percentages remain the same.

Our approach is immediately scalable, meaning we can increase revenue by doing more tranches per month or increasing the size of the tranches. For example, instead of doing two tranches per month, we increase the number of tranches to three. Instead of doing 50 kilograms per tranche, we increase it to tranches to three. Instead of doing 50 kilograms per tranche, we increase it to 100 kilograms per tranche.

In the final analysis, the primary objection is to structure a transaction that is mutually satisfactory. We are in the business for the long haul and are interested primarily in long term business relationships.

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13,187,192 \$	3,103,674 \$	3,103,674	3,103,674	£7					10,083,518 \$	10,000,000	10,000,000			83,518 \$	83,318 \$	00 540			13,186,892 \$	20,000	2,000,0	5 600	6,000 \$		469,038 \$							119 200 \$	1	12,692,254 \$	1,551,837		11,140,417 \$	201 6.7	111-24	Balance Sheet	
\$ 15,984,709 \$	\$ 5,900,596 \$	\$ 5,900,596	5,900,596	r	T				10,084,113	10,000,000				\$ 84,113 \$	04,113				15,984,709	20,000	0,000	5 500	6,000		459,760 \$		(46,390)	75,000	120,000	39,000	90,950	119 200		15,499,449 \$	2,950,298		12,549,151 \$	0		heet   ASSETS	
19,995,353	9,909,453	\$ 9,909,453	9,909,453	ī	7		ı		\$ 10,085,900	10,000,000		,		\$ 85,900 \$	00,500				\$ 19,995,352	20,000	3,400	5 400	5 6,000		\$ 450,482 \$		(55,668)	\$ 75,000 \$		39,000	90,950	\$ 119,000			\$ 4,954,726 \$	1	\$ 14,564,744 \$			TS   Current Assets	
\$ 25,312,150 \$	\$ 15,226,696 \$	\$ 15,226,696	1		\$	·	\$		\$ 10,085,454	11.	\$ 10,000,000			85,454	404,00	05 757			\$ 25,312,150	20,000	2,200	5 300	s 6,000 s (700)		441,204		\$ (64,946)	\$ 75,000	\$ 120,000			\$ 119,000		24,845,646	/,613,348		17,232,298		Oct-24	t Assets	
\$ 32,360,403 \$	\$ 22,275,583 \$	\$ 22,275,585	.		\$		5		\$ 10,084,820	ш	\$ 10,000,000			\$ 84,820 \$	04,020	00000			\$ 32,360,402	II I			\$ (800)		\$ 431,926 \$		\$ (74,224)	\$ 75,000	\$ 120,000			\$ 119,200		\$ 31,903,276	11,137,791	1	\$ 20,765,485		Nov-24		
\$ 16,110,395	\$ 5,938,994	\$ 5,936,994	1			·	,		\$ 10,1/1,401		\$ 10,000,000			\$ 171,401		\$ 171 /01			\$ 16,110,396	11		\$ 5100	\$ (900)		\$ 422,648	١	\$ (83,502)	\$ 75,000	\$ 120,000			\$ 119,200		\$ 15,662,648	11		\$ 15,662,648		Dec-24		

TOTAL LIABILITIES & EQUITY   \$		Retained Earninga-Ending	Retained Earnings-Beginning Net Income	Preferred Stock	Common Stock	Equity	To	Promissory Notes Total Long Term Liabilities	Accured interest	Total Curre	Accounts Payble	Current Liabilities	Liabilities & Equity		Security Deposits	Net:	Start up Accumulated Amortization	lotal	Construction in Progress	Accumulated Depreciation	Web Site	Equipment	Furniture	Computer & Telephone Systems	Fixed Asset	Total Cu	Prepaid Expenses	Cash in Bank			
ES & EQUITY	Total Equity \$						Total Liabilities			Total Current Liabilities					Total Assets	Net Start up Cost		lotal Fixed Assets	_							Fotal Current Assets \$				9	
\$ 28,073,378 \$	\$ 17,939,079	\$ 17,939,079	\$ 5,938,994 \$ 12,000,085	\$		2	\$ 10,134,299	\$ 10,000,000	\$	\$ 134,299	\$ 134,299			- 1	\$ 20,000 \$ 28,073,378	\$ 5,000	\$ 6,000	\$ 413,370	413 370		\$ 75,000		\$ 90,950		\$ 62,000	27,635,008	\$ 6,000,042	\$ 21,634,966	Jan-25	Governlock Green	
\$ 41,592,780 \$	\$ 31,478,289	\$ 31,478,289	\$ 5,938,944 \$ 25,539,345	٠,	· ·	0	\$ 10,114,491	\$ 10,000,000	\$	\$ 114,491	\$ 114,491				\$ 20,000 \$ 41,592,831	\$ 4,900	\$ 6,000 \$ (1,100)	\$ 404,092		(3	\$ 75,000			\$ 119,200	\$ 62,000	\$ 41,163,839	\$ 12,769,673	\$ 28,394,166	Feb-25	A	
\$ 56,655,045 \$	\$ 46,546,701	\$ 46,546,701	\$ 5,938,944	\$	, ,	٥.	\$ 10,108,344	\$ 10,000,000	· S	\$ 108,344	\$ 108,344			- 1	\$ 20,000 \$ 56,655,095	\$ 4,800	\$ 6,000 \$ (1,200)	\$ 394,814		()	\$ 75,000	\$ 39,000		\$ 119,200	\$ 62,000	\$ 56,235,481	\$ 20,303,878	\$ 35,931,603	Mar-25	<b>Gold Trading Company</b>	
\$ 73,259,967 \$	\$ 63,157,616	\$ 63,157,616	\$ 5,938,944 \$ 57,218,672	\$	(n ()	0	\$ 10,102,351	\$ 10,000,000	\$	\$ 102,351	\$ 102,351				\$ 20,000	\$ 4,700	\$ 6,000 \$ (1,300)	\$ 365,536		\$ (120,614)	\$ 75,000	\$ 39,000	\$ 90,950	\$ 119,200	\$ 62,000	\$ 72,849,802	\$ 28,609,336	\$ 44,240,466	Apr-25	Company	
92,940,800	\$ 82,841,026	\$ 82,841,026			· ·	0	\$ 10,099,774	\$ 10,000,000	\$	\$ 99,774	\$ 99,774				\$ 20,000 \$ 92,940,850	\$ 4,600	\$ 6,000 \$ (1,400)	\$ 3/0,230	376 758	\$ (129,892)		\$ 39,000		\$ 119,200	\$ 62,000	\$ 92,539,992	\$ 38,451,041	\$ 54,088,951	May-25	Projections 2024 -	
\$ 115,694,019 \$	\$ 105,593,303	\$ 105,593,303			· ·	^	\$ 10,100,716	\$ 10,000,000	\$	\$ 100,716	\$ 100,716				\$ 20,000	\$ 4,500	\$ 6,000 \$ (1,500)	000,000	366 980	\$ (139,170)		\$ 120,000		\$ 119,200	\$ 62,000	\$ 115,302,591	\$ 49,827,180	\$ 65,475,411	Jun-25	2024 - 2028	
\$ 141,521,681 \$	\$ 131,422,074 \$	\$ 131,422,074	125,483,130	(MC)	<b>.</b>		\$ 10,099,607	\$ 10,000,000		\$ 99,607	\$ 99,607				\$ 20,000 \$ 141,521,731	\$ 4,400	\$ 6,000	337,702	\$ 357 700	(148,448)	75,000	\$ 120,000	90,950		62,000	\$ 141,139,629	\$ 62,741,565	\$ 78,398,064	Jul-25	Balance Sheet	
\$ 16,037,996 \$	\$ 5,938,944 \$	\$ 5,938,944		•	,		\$ 10,099,052			\$ 99,052	\$ 99,052				\$ 20,000 \$ 172,564,276	\$ 4,300	\$ 6,000 \$ (1,700)	340,424		\$ (157,726)	75,000	\$ 120,000	90,950		62,000	\$ 172,191,552	78,411,615	\$ 93,779,937	Aug-25	ASSETS	
\$ 16,039,799 \$	\$ 5,938,944 \$	\$ 5,938,944		\$			\$ 10,100,855	10,000,000		\$ 100,855	\$ 100,855				\$ 20,000 \$ 207,928,346	\$ 4,200	\$ 6,000 \$ (1,800)	333,140	\$ 339 146	(167,004)	75,000	120,000	90,950	119,200	\$ 62,000	\$ 207,565,000 \$	\$ 95,944,248	\$ 111,620,752	Sep-25	Current Assets	
\$ 16,038,620 \$	\$ 5,938,944 \$	\$ 5,938,944			ss s		\$ 10,099,676			\$ 99,676	\$ 99,676				\$ 20,000	\$ 4,100			\$ 379.868	\$ (176,282)		\$ 120,000		1	\$ 62,000	249,383,290	116,849,294	\$ 132,533,996	Oct-25		
\$ 16,037,611 \$	\$ 5,938,944 \$	\$ 5,938,944		* 45	45 4		\$ 10,098,667	15.55		\$ 98,667	\$ 98,667				\$ 20,000	\$ 4,000	155		\$ 320.590	\$ (185,560)		\$ 120,000		1	\$ 62,000	\$ 297,349,250	5 140,828,089	\$ 156,521,161	Nov-25		
1 \$ 81,660,394	4 \$ 71,316,407	4 \$ /1,316,40/		*		\$	7 \$ 10,343,987	\$ 5	S	7 \$ 343,987	7 \$ 343,987				\$ 20,000	3,900	15 S		311.312	0) \$ (194,838)	\$	3 39,000	s vs	\$ 1		\$ 81,325,182	10	\$ 81,325,182	Dec-25		

TOTAL LIABILITIES & EQUITY \$ 143,943,104   \$	Total Equ	Retained Earninga-Ending	Common Stock Preferred Stock Retained Earnings-Beginning Net Income	Equity Additional Paid in Capital	Total Liabilities	Promissory Notes Total Long Term Liabilities	Long Term Liabilities	Total Current Liabilities	Accounts Payble	Liabilities & Equity Liabilities Current Liabilities	Security Deposits Total Assets	Net Start up Cost	Start up Accumulated Amortization	Total Fixed Assets	Construction in Progress	Veb Site	Trucks & Auto	Equipment	Computer & Telephone Systems	Software	Fixed Asset	Total Current Assets \$	Prepaid Expenses	Cash in Bank		
TY \$ 143,943,10	Total Equity \$ 133,717,122   \$	\$ 133,717,12	\$ 71,316,407 \$ 62,400,715	. \$	es \$ 10,225,982	\$ 10,000,000	^	es \$ 225,982	\$ 225,982		\$ 20,000 ts \$ 143,943,105	<b>st</b> \$ 3,800	\$ 6,000 \$ (2,200)	ts \$ 302,034	A (504,110)		\$ 120,000		\$ 119,200			ts \$ 143,617,271	\$ 31,200,358	\$ 112,416,913	Jan-26	Cas
4 \$ 216,321,752 \$	2 \$ 206,156,320 \$		W W W W		2 \$ 10,165,432	\$ 10,000,000	^	\$ 165,432	\$ 165,432		\$ 20,000	3,700	) \$ 6,000 ) \$ (2,300)	\$ 292,756	155		r 40	<b>45</b> 4	\$ 119,200	٠\$		\$ 216,005,296	\$ 67,419,957	\$ 148,585,339	Feb-26	Cash Flow 2025
298,761,265	\$ 288,621,313 \$	\$ 288,621,313			\$ 10,139,952	\$ 10,000,000		\$ 139,952	\$ 139,952		\$ 20,000	\$ 3,600	\$ 6,000 \$ (2,400)	\$ 283,478	(444,014)	\$ (222,672)	120,000	39,000	\$ 119,200			\$ 298,454,187	\$ 108,652,453	\$ 189,801,734	Mar-24	A Gold Trading
\$ 81,750,123 \$	\$ 71,626,218 \$	\$ 71,626,218 \$	MC 20 III C		\$ 10,123,905 \$	\$ 10,000,000 \$		\$ 123,905 \$	\$ 123,905 \$		\$ 20,000 § \$ 391,252,212 §	\$ 3,500 \$	\$ 6,000 \$ \$ (2,500) \$	\$ 274,200 \$		\$ (231,950) \$		\$ 39,000 \$	\$ 119,200 \$	\$ 62,000 \$		\$ 390,954,512 \$	\$ 154,905,950 \$	\$ 236,048,562 \$	Apr-24	ing Company
\$ 493,786,763 \$	483,671,075 \$	483,671,075	71,316,407 \$ 412,354,668 \$		10,115,688 \$	10,000,000 \$		115,688 \$	115,688 \$		20,000 \$	3,400 \$	6,000 \$ (2,600) \$	264,922 \$		(241 228) \$	120,000 \$	39,000 \$	90 950 \$	62,000 \$		493,498,442 \$	206,177,334 \$	287,321,108 \$	May-24	-
606,357,741 \$	596,243,093 \$	596,243,093 \$	w w w w		10,114,648 \$	10,000,000 \$		114,648 \$	114,648 \$		20,000 \$ 606,357,741 \$	3,300 \$	6,000 \$ (2,700) \$	255,644 \$	\$	(250 506) \$			119,200 \$	62,000 \$		606,078,797 \$	262,463,343 \$	343,615,454 \$	Jun-26	Projections 2024- 2028
728,966,064 \$	718,853,379 \$	718,853,379 \$	316,407 \$ 536,972 \$		10,112,685 \$	10,000,000 \$	^	112,685 \$	112,685 \$		20,000 \$ 728,966,064 \$	3,200 \$	6,000 \$ (2,800) \$	246,366 \$		(259 784) \$			119,200 \$			728,696,498 \$	323,768,486 \$	404,928,012 \$	Jul-26	Balance She
861,611,881   \$ 1,004,291,070   \$	853,379 \$ 851,501,302 \$	851,501,302 \$	100 00 00 00 00		10,110,579 \$	10,000,000 \$		110,579 \$	110,579 \$		20,000 \$	3,100 \$	6,000 \$ (2,900) \$	228,088 \$		(278,062) \$			90.950 \$	62,000 \$		861,351,692 \$ 1	390,092,447 \$	\$ 471,259,245 \$	Aug-26	lance Sheet   ASSETS
1,004,291,070 \$	994,178,477 \$	994,178,477 \$	P		10,112,593 \$	10,000,000 \$	- 5	112,593 \$	112,593 \$		20,000 \$ 1,004,291,070 \$	3,000 \$	6,000 \$ (3,000) \$	227,810 \$	1	(278.340) \$	120,000 \$		\$ 0.950			1,004,040,260 \$	461,431,035 \$	542,609,225 \$	Sep-26	Current Assets
189,007,080 \$	178,895,922 \$	178,895,922 \$		. 45	10,111,158 \$	10,000,000 \$	s	111,158 \$	111,158 \$		20,000 \$ 1,157,007,079 \$	2,900 \$	6,000 \$ (3,100) \$	218,532 \$	1		120,000 \$		\$ 0,950 \$	e mae		1,156,765,647 \$	537,789,757 \$	618,975,890 \$	Oct-26	ets
189,007,080 \$ 1,319,760,251 \$	1,309,650,869 \$ 346,829,297	1,309,650,869 \$	V		10,109,382 \$	10,000,000 \$ 10,000,000 \$		109,382 \$	109,382 \$		20,000 S 1,319,760,251 S	2,800 \$	6,000 \$ (3,200) \$	209,254 \$		(296,896) \$	120,000 \$		\$ 0,950 \$			1,319,528,197 \$	619,167,231	700,360,966 \$	Nov-26	
357,311,312	346,829,297	346,829,297	1		10,482,015	l		482,015	482,015		20,000	2,700	6,000 (3,300)	199,988	i i	(306,162)	120,000		90,950			357,088,624		357,088,624	Dec-26	

Payroll Taxes		Grand Total all Salaries			_			_			7 Shipping & Receiving					1 CEO	Senior Staff		Salaries & Wages-Indirect	2025	Health insurance	Net cost bei embiokee	Net cost per Employee	Health Insurance	Check Total	Worker's Compensation Expense	Check Total	Payroll Taxes		Grand Total all Salaries	15 Staff Accountant				10 Cost Accountant	o Billing Clerk		100	5 Quality Control Manager		-	1 CEO 2 CFO	Stair
11.00%	Check Total	\$1,870,040	\$71,400	\$71,400	\$71,400	\$51,000	\$51,000	\$81,600	\$61,200	\$61,200	\$61,200	\$60,180	\$99,960	\$76,500	\$102,000	\$400,000	Inflation	Annual	Salary	Jan-25	Check Total					0.4571		11.00%	Check Total	\$1,752,000	\$70,000	\$70,000	\$50,000	\$50,000	\$80,000	\$60,000	\$60,000	\$59,000	\$98,000	\$75,000	\$100,000	\$350,000	
	v	\$155,837	\$5,950	\$5,950	\$5,950	\$4,250	\$4,250	\$6,800	\$5,100	\$5,100	\$5,100	\$5,015	\$8,330	\$6,375	\$8,500	\$33,333	2.00%	Monthly		Feb-25	s	γI.			10	45	so.	S	100	\$146,534	\$5,833	\$5,866	\$4,167	\$4,167	\$6,667	\$5,000	\$5,000	\$4,917	\$8,167	\$6,250	\$8,333	\$41,667	4 . 4
\$17,142	50	\$155,837	\$5,950	\$5,950	\$5,950	\$4,250	\$4,250	\$6,800	\$5,100	\$5,100	\$5,100	\$5,015	\$8,330	\$6,375	\$8,500	\$33,333				Mar-25			\$1.100	>	s	,	Ş	,	\$	\$ -													
\$17,142	s	\$155,837	\$5,950	\$5,950	\$5,950	\$4,250	\$4,250	\$6,800	\$5,100	\$5,100	\$5,100	\$5,015	\$8,330	\$6,375	\$8,500	\$45,833	2			Apr-25		- 11	\$1,100	5	s	•	s		s	\$ .													
\$17,142	\$	\$155,837	\$5,950	\$5,950	\$5,950	\$4,250	\$4,250	\$6,800	\$5,100	\$5,100	\$5,100	\$5,015	\$8,330	\$6,375	\$8,500	\$33,333	645 022			May-25	\$	44/400	\$1,100	2	s	010	50	9	S	\$ -													
\$17,142	ss	\$155,837	\$5,950	\$5,950	\$5,950	\$4,250	\$4,250	\$6,800	\$5,100	\$5,100	\$5,100	\$5,015	\$8,330	\$6,375	\$8,500	\$33,333	645 000			Jun-25	\$	611 000	\$1,100	5	100	\$541.66	s	\$13,035	s	\$118,500		\$5,833		\$4,167		000/24	\$5,000	\$4,917	\$8,167	\$6,250	\$8,333	\$41,667	*** ***
\$17,142	5	\$155,837	\$5,950	\$5,950	\$5,950	\$4,250	\$4,250	\$6,800	\$5,100	\$5,100	\$5,100	\$5,015	\$8,330	\$6,375	\$8,500	\$33,333	car one			Jul-25	\$ 211,000	£11 000	\$1,100	10	S	541.66	s	\$13,035	5	\$118,500		\$5,833		\$4,167		9000,000	\$5,000	\$4,917	\$8,167	\$6,250	\$8,333	\$41,667	733 244
\$17,142	s	\$155,837	\$5,950	\$5,950	\$5,950	\$4,250	\$4,250	\$6,800	\$5,100	\$5,100	\$5,100	\$5,015	\$8,330	\$6,375	\$8,500	\$33,333	C45 030			Aug-25	\$	611 000	\$1,100	10	S	541.66	10	\$13,035	\$	\$118,500		\$5,833		\$4,167		40,000	\$5,000	\$4,917	\$8,167	\$6,250	\$8,333	\$29,167	+44 667
\$17,142	15	\$155,837	\$5,950	\$5,950	\$5,950	\$4,250	\$4,250	\$6,800	\$5,100	\$5,100	\$5,100	\$5,015	\$8,330	\$6,375	\$8,500	\$33,333	CAE 033			Sep-25	\$ 211,000	\$11,000	\$1,100	10	s	541.66	s	\$13,035	s	\$118,500		\$5,833		\$4,167		4,000	\$5,000	\$4,917	\$8,167	\$6,250	\$8,333	\$29,167	¢ 41 CC7
\$17,142	s	\$155,837	\$5,950	\$5,950	\$5,950	\$4,250	\$4,250	\$6,800	\$5,100	\$5,100	\$5,100	\$5,015	\$8,330	\$6,375	\$8,500	\$33,333	CAE 933			Oct-25	\$ 21,000	\$11,000	\$1,100	10	S	541.66	100	\$13,035	·s	\$118,500		\$5,833		\$4,167		4	\$5,000	\$4,917	\$8,167	\$6,250	\$8,333	\$29,167	CA1 CC7
\$17,142	101	\$155,837	\$5,950	\$5,950	\$5,950	\$4,250	\$4,250	\$6,800	\$5,100	\$5,100	\$5,100	\$5,015	\$8,330	\$6,375	\$8,500	\$33,333	¢45 022			Nov-25	\$	\$11,000	\$1,100	10	s	541.66	s	\$13,035	\$	\$118,500		\$5,833		\$4,167		-	\$5,000	\$4,917	\$8,167	\$6,250	\$8,333	\$29,167	641 CG7
\$17,142	s	\$155,837	\$5,950	\$5,950	\$5,950	\$4,250	\$4,250	\$6,800	\$5,100	\$5,100	\$5,100	\$5,015	\$8,330	\$6,375	\$8,500	\$33,333	¢45 822			Dec-25	S	\$11,000	\$1,100	10	s	541.66	s	\$13,035	100	\$118,500		\$5,833		\$4,167		4-1	\$5,000	\$4,917	\$8,167	\$6,250	\$8,333	\$29,167	CA1 667
\$17,142	so.	\$155,837	\$5,950	\$5,950	\$5,950	\$4,250	\$4,250	\$6,800	\$5,100	\$5,100	\$5,100	\$5,015	\$8,330	\$6,375	\$8,500	\$33,333	¢45 832				\$	\$11,000	\$1,100	10	s	541.66	w	\$13,035	s	\$118,500		\$5,833		\$4,167			\$5,000	\$4,91/	\$8,167	\$6,250	\$8,333	\$29,167	¢41 667
\$17,142	S	\$155,837	\$5,950	\$5,950	\$5,950	\$4,250	\$4,250	\$6,800	\$5,100	\$5,100	\$5,100	\$5,015	\$8,330	\$6,375	\$8,500	\$33,333	¢45 833				\$	\$11,000	\$1,100	10	v	541.66	v	\$13,035	₩.	\$118,500		\$5,833	6	\$4,167			\$5,000	\$4,917	\$8,167	\$6,250	\$8,333	\$29,167	¢41 667
\$205,704		\$1,870,040	\$71,400	\$71,400	\$71,400	\$51,000	\$51,000	\$81,600	\$61,200	\$61,200	\$61,200	\$60,180	\$99,960	\$76,500	\$102,000	\$400,000	\$550,000			Total	the state of the	299 000				\$0		\$117,315		\$1,066,500	\$ .	\$ 52,500	\$	\$37,500	\$ .	1	\$45,000	\$44,250	\$73,500	\$56,250	\$75,000	\$262,500	¢275 000

2024 Salaries & Wages-Indirect

Salary Monthly

Governlock Green | A Gold of Trading Company | Projections 2024-2028 | Salaries Wages

Jan-24 | Feb-24 | Mar-24 | Apr-24 | May-24 | Jun-24 | Jul-24 | Aug-24 |

Sep-24

Oct-24

Nov-24

Dec-24

Total

Staff

	Health Insurance	Net cost per Employee	# of Employees	Check Total	Worker's Compensation Expense	Check Total	Payroll Taxes		Grand Total all Salaries	Staff Accountant	4 Staff Accountant	3 Staff Accountant	2 Accounts Payable Specialist	1 Accounts Payable Specialist	O Cost Accountant	Billing Clerk	Billing Clerk	Shipping & Receiving	Traffic	Quality Control Manager	Salaries & Wages-Indirect	2024	
Check Total					0.4571		11.00%	Check Total	\$2,280,810	\$76,116	\$76,116	\$76,116	\$54,369	\$54,369	\$86,990	\$65,242	\$65,242	\$65,242	\$64,155	\$106,563	Salary		
S	\$			\$		ν,		ţ,	\$190,068	\$6,343	\$6,343	\$6,343	\$4,531	\$4,531	\$7,249	\$5,437	\$5,437	\$5,437	\$5,346	\$8,880			
S	\$17,940 \$	\$1,196	15	S	\$869	Ş	\$20,907	v,	\$190,068	\$6,343	\$6,343	\$6,343	\$4,531	\$4,531	\$7,249	\$5,437	\$5,437	\$5,437	\$5,346	\$8,880		Jan-24	Gor
•	\$17,940 \$	\$1,196	15	10	\$869	10	\$20,907	s	\$190,068	\$6,343	\$6,343	\$6,343	\$4,531	\$4,531	\$7,249	\$5,437	\$5,437	\$5,437	\$5,346	\$8,880		Feb-24	vernlock Gre
S	\$17,940 \$	\$1,196	15	\$	\$869	s	\$20,907	10.	\$190,068	\$6,343	\$6,343	\$6,343	\$4,531	\$4,531	\$7,249	\$5,437	\$5,437	\$5,437	\$5,346	\$8,880		Mar-24	Governlock Green   A Gold of Trading Company   Projections 2024-
\$	\$17,940 \$	\$1,196	15	S	\$869	S	\$20,907	s	\$190,068	\$6,343	\$6,343	\$6,343	\$4,531	\$4,531	\$7,249	\$5,437	\$5,437	\$5,437	\$5,346	\$8,880		Apr-24	of Irading Co
\$	\$17,940 \$	\$1,196	15	\$	\$869	S	\$20,907	40	\$190,068	\$6,343	\$6,343	\$6,343	\$4,531	\$4,531	\$7,249	\$5,437	\$5,437	\$5,437	\$5,346	\$8,880		May-24	mpany   Pro
S	\$17,940 \$	\$1,196	15	s	\$869	s	\$20,907	55	\$190,068	\$6,343	\$6,343	\$6,343	\$4,531	\$4,531	\$7,249	\$5,437	\$5,437	\$5,437	\$5,346	\$8,880		Jun-24	ections zuz
S	\$17,940 \$	\$1,196	15	S	\$869	s	\$20,907	s	\$190,068	\$6,343	\$6,343	\$6,343	\$4,531	\$4,531	\$7,249	\$5,437	\$5,437	\$5,437	\$5,346	\$8,880		Jul-24	4-2024 Sal
s	\$17,940 \$3	\$1,196	15	S	\$869	· cs	\$20,907	s	\$190,068	\$6,343	\$6,343	\$6,343	\$4,531	\$4,531	\$7,249	\$5,437	\$5,437	\$5,437	\$5,346	\$8,880		Aug-24	Salaries Mages
\$	\$17,940 \$1	\$1,196	15	40	\$869	s	\$20,907	s	\$190,068	\$6,343	\$6,343	\$6,343	\$4,531	\$4,531	\$7,249	\$5,437	\$5,437	\$5,437	\$5,346	\$8,880		Sep-24	
s	\$17,940 \$1	\$1,196	15	s	\$869	v,	\$20,907	v	\$190,068	\$6,343	\$6,343	\$6,343	\$4,531	\$4,531	\$7,249	\$5,437	\$5,437	\$5,437	\$5,346	\$8,880		Oct-24	
S	\$17,940 \$1	\$1,196	15	\$	\$869	10	\$20,907	v	\$190,068	\$6,343	\$6,343	\$6,343	\$4,531	\$4,531	\$7,249	\$5,437	\$5,437	\$5,437	\$5,346	58,880		Nov-24	
is	\$17,940	\$1,196	15	- 5	\$869	S	\$20,907	0	\$190,068	\$6,343	\$6,343	\$6,343	\$4,531	\$4,531	\$7,249	\$5,437	\$5,437	\$5,437	\$5,346	28,880	200	Dec-24	
	\$215,280				\$10,428		\$250,884		\$2,280,810	\$76,116	\$76,116	\$76,116	\$54,369	\$54,369	\$86,990	\$65,242	\$65,242	\$65,242	\$64,135	500,305	4100 000	Total	

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Health Insurance # of Employees	Worker's Compensation Expense Check Total	Payroll Taxes  Check Total		Grand Total all Salaries	Staff Accountant	Staff Accountant	13 Staff Accountant	Accounts Payable Specialist	Accounts Payable Specialist	Cost Accountant	Billing Clerk	Billing Clerk	Shipping & Receiving	Traffic	Quality Control Manager	Purchasing Agent	Purchasing Manager	CFO	CEO	Senior Staff		Salaries & Wages-Indirect	2028
	0.4571	11.00%	Check Total	\$2,616,120	\$78,856	\$78,856	\$78,856	\$56,326	\$56,326	\$90,122	\$67,591	\$67,591	\$67,591	\$66,465	\$110,399	\$84,489	\$112,652	\$725,000	\$875,000	Inflation	Annual	Salary	
	s	\$	s	\$218,010	\$6,571	\$6,571	\$6,571	\$4,694	\$4,694	\$7,510	\$5,633	\$5,633	\$5,633	\$5,539	\$9,200	\$7,041	\$9,388	\$60,417	\$72,917	3.60%	Monthly	×	
15	\$997	\$23,981	s	\$218,010	\$6,571	\$6,571	\$6,571	\$4,694	\$4,694	\$7,510	\$5,633	\$5,633	\$5,633	\$5,539	\$9,200	\$7,041	\$9,388	\$60,417	\$72,917				Jan-28
15	\$997	\$23,981	v	\$218,010	\$6,571	\$6,571	\$6,571	\$4,694	\$4,694	\$7,510	\$5,633	\$5,633	\$5,633	\$5,539	\$9,200	\$7,041	\$9,388	\$60,417	\$72,917				Feb-28
15	\$997	\$23,981	w	\$218,010	\$6,571	\$6,571	\$6,571	\$4,694	\$4,694	\$7,510	\$5,633	\$5,633	\$5,633	\$5,539	\$9,200	\$7,041	\$9,388	\$60,417	\$72,917				Mar-28
15	\$997 \$	\$23,981 \$	v	\$218,010	\$6,571	\$6,571	\$6,571	\$4,694	\$4,694	\$7,510	\$5,633	\$5,633	\$5,633	\$5,539	\$9,200	\$7,041	\$9,388	\$60,417	\$72,917				Apr-28
15	\$997	\$23,981	v	\$218,010	\$6,571	\$6,571	\$6,571	\$4,694	\$4,694	\$7,510	\$5,633	\$5,633	\$5,633	\$5,539	\$9,200	\$7,041	\$9,388	\$60,417	\$72,917				May-28
15	\$997	\$23,981	w	\$218,010	\$6,571	\$6,571	\$6,571	\$4,694	\$4,694	\$7,510	\$5,633	\$5,633	\$5,633	\$5,539	\$9,200	\$7,041	\$9,388	\$60,417	\$72,917				Jun-28
15	\$997 \$	\$23,981	v	\$218,010	\$6,571	\$6,571	\$6,571	\$4,694	\$4,694	\$7,510	\$5,633	\$5,633	\$5,633	\$5,539	\$9,200	\$7,041	\$9,388	\$60,417	\$72,917				Jul-28
15	\$997 \$	\$23,981	٠	\$218,010	\$6,571	\$6,571	\$6,571	\$4,694	\$4,694	\$7,510	\$5,633	\$5,633	\$5,633	\$5,539	\$9,200	\$7,041	\$9,388	\$60,417	\$72,917				Aug-28
15	\$997	\$23,981		\$218,010	\$6,571	\$6,571	\$6,571	\$4,694	\$4,694	\$7,510	\$5,633	\$5,633	\$5,633	\$5,539	\$9,200	\$7,041	\$9,388	\$60,417	\$72,917				Sep-28
15	\$997	\$23,981	v	\$218,010	\$6,571	\$6,571	\$6,571	\$4,694	\$4,694	\$7,510	\$5,633	\$5,633	\$5,633	\$5,539	\$9,200	\$7,041	\$9,388	\$60,417	\$72,917				Oct-28
15	\$997	\$23,981	U	\$218,010	\$6,571	\$6,571	\$6,571	\$4,694	\$4,694	\$7,510	\$5,633	\$5,633	\$5,633	\$5,539	\$9,200	\$7,041	\$9,388	\$60,417	\$72,917				Nov-28
15	\$997	\$23,981		\$218,010	\$6,571	\$6,571	\$6,571	\$4,694	\$4,694	\$7,510	\$5,633	\$5,633	\$5,633	\$5,539	\$9,200	\$7,041	\$9,388	560,417	\$72,917				Dec-28
	\$11,964	\$287,772		\$2,616,120	\$78,856	\$78,856	\$78,856	\$56,326	\$56,326	\$90,122	\$67,591	\$67,591	\$67,591	\$66,465	\$110,399	\$84,489	\$112,652	\$725,000	\$875,000				Total

Net cost per Employee Salaries & Wages-Indirect 2024 Health Insurance Check Total \$18,588 \$1,239.17 Governlock Green | A Gold of Trading Company | Projections 2024-2028 | Salaries Wages

Jan-24 | Feb-24 | Mar-24 | Apr-24 | May-24 | Jun-24 | Jul-24 | Aug-24 | \$18,588 \$1,239 \$18,588 \$1,239 \$18,588 \$1,239 \$18,588 \$1,239 \$1,239 \$18,588 \$ \$18,588 \$1,239 \$18,588 \$1,239 \$18,588 \$1,239 Sep-24 Oct-24 Nov-24 Dec-24 Total \$18,588 \$1,239 \$18,588 \$1,239 \$18,588 \$223,050

EBTIDA	After Tax Net Profit Cumm	Federal Taxes State Taxes Total Taxes \$	Taxes	Pre Tax Income (Loss)	Other non Operating Expenses Other Ordinary Income Interest Expenses Total Other Non Operating Expenses	Net Ordinary Income	Total Administrative Expenses	Utilities	Travel & Entertainment	Taxes & Licenses	Worker's Compensation	Health Insurance	Indirect Salaries Wages	Rent	Professional Fees	Postage & Mailing	Payroll Taxes	Payroll Processing	Office Supplies	Insurance Expenses	Employee Benefits	Dues & Subscriptions	Depreciation Expenses	Bonuses	Bank Charges	Amortization Expenses	Administrative Expenses	Gross Profit at Standard	Cost of Goods	Net Revenues	Less Adjustment & Allowances	Nevellues	2024
\$	M S	S	_	S	SS	\$	35	S	\$	s c	A 40	\$	\$	v v	n 40	5	\$	\$ 1	A 4	0	*	\$	S U	^	S	\$			\$	\$	· ·		^
\$	w w	·		S	\$ \$	S	\$0	10	\$	10.1	· ·	S	\$	· ·	s 45		\$	· ·	· ·		\$	\$	i, i	0	\$	\$		\$	\$	\$			Jan-24
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AC.	e : r			-	(8)	1.4	10		×	e :	s. s	6	Ü	•		į	ij	ý		ř	Ŷ	Ü	ŧ,		()	ä		8		*			Mar-24
\$14,020	\$4,642 \$4,642	\$		\$4,642	\$ \$	\$4,642	\$0 \$224,594	\$600	\$24,658	\$200	\$542 \$225	\$11,000	\$118,500	\$7,515	\$ 530,717	\$250	\$13,035	\$500	\$400	\$1,850	\$200	\$125	\$9,278	\$1 150	\$750	\$100		\$229,236	\$2,043,884	\$2,273,120	\$2,273,120	4-1-1-1-1-1	
\$256,121	\$246,743 \$251,385	\$ \$		\$246,743	S S	\$246,743	\$225,416	\$600	\$25,479	\$200	\$542 \$225	\$11,000	\$118,500	\$7,515	\$30,717	\$250	\$13,035	\$500	\$400	\$1,850	\$200	\$125	\$9,278	\$1 150	\$750	\$100		\$472,159	\$4,074,081	\$4,546,240	\$4,546,240	4 10 10 11 10	Apr-24 May-24 Jun-24 Jul-24 <i>J</i>
\$981,704	\$972,326 \$1,223,711	\$		\$972,326		\$972,326	\$228,599	\$600	\$24,658	\$200	\$542	\$11,000	\$118,500	\$7,515	\$34,217	\$250	\$13,035	\$500	\$400	\$1,850	\$200	\$125	\$9,278	\$1 150	\$750	\$100		\$1,200,925	\$10,164,676	\$11,365,601	100'005'11¢		Jun-24 \$11 365 601
\$1,889,341	\$1,879,963 \$3,103,674	Ş		\$1,879,963	S S	\$1,879,963	\$231,921	\$600	\$25,479	\$200	\$542	\$11,000	\$118,500	\$7,515	\$30,717	\$250	\$13,035	\$500	\$400	\$1,850	\$6,200	\$125	\$9,278	\$1 150	\$750	\$100		\$2,111,884	\$17,777,917	\$19,889,801	100,600,61¢		Jul-24 \$19 889 801
\$2,806,300	\$2,796,922 \$5,900,596			\$2,796,922	S S	\$2,796,922	\$225,921	\$600	\$25,479	\$200	\$225	\$11,000	\$118,500	\$7,515	\$505	\$250	\$13,035	\$500	\$400	\$1,850	\$200	\$125	\$9,278	\$1.150	\$750	\$100		\$3,022,843	\$25,391,159	\$28,414,002	200,414,02¢		
\$4,018,235	\$4,008,857 \$9,909,453	S		\$4,008,857	\$ 5	\$4,008,857	\$228,599	\$600	\$24,658	\$200	\$225	\$11,000	\$118,500	\$7,515	\$505	\$250	\$13,035	\$500	\$400	\$1,850	\$200	\$125	\$9,278	\$1.150	\$750	\$100		\$4,237,456	\$35,542,147	\$39,779,603	239,779,003	10000	ug-24 Sep-24 4.002 \$39.779.603
\$5,326,621	\$5,317,243 \$15,226,696	A.		\$5,317,243		\$5,317,243	\$225,921	\$600	\$25,479	\$200	\$542 \$225	\$11,000	\$118,500	\$7,515	\$505	\$250	\$13,035	\$500	\$400	\$1,850	\$200	\$125	\$9,278	\$1.150	\$750	\$100		\$5,543,164	\$46,454,460	\$51,997,624	***************************************	65,000,000	Oct-24 \$51,997,624
\$7,058,265	\$7,048,887 \$22,275,583			\$7,048,887	v . x	\$7,048,887	\$225,099	\$600	\$24,658	\$200	\$225	\$11,000	\$118,500	\$7,515	\$505	\$250	\$13,035	\$500	\$400	\$1,850	\$200	\$125	\$9,278	\$1.150	\$750	\$100		\$7,273,986	\$60,919,619	\$68,193,605	200,222,000	\$60 103 60E	Nov-24 \$68,193,605
Missing	\$(1,108,398) \$21,167,185	\$6,395,840 \$2,893,356 \$9,289,196		\$8,180,798		\$8,180,798	\$398,896	\$600	\$25,479	\$200	\$225	\$11,000	\$118,500	\$7,515	\$505	\$250	\$13,035	\$500	\$400	\$1,850	\$9,700	\$125	\$9,278	\$1,150	\$750	\$100		\$8,579,694	\$71,831,932	\$80,411,626	\$	\$ 500 411 636	Dec-24 \$80,411,626
Missing	\$21,167,185	\$6,395,840 \$2,893,356 \$9,289,196		\$30,456,381	<b>S S S</b>	\$30,456,381	\$2,214,966	\$5,400	\$226,027	\$1,800	\$2,025	\$99,000	\$1,066,500	\$67,635	\$3,534	\$2,250	\$117,315	\$4,500	\$3,600	\$16,650	\$17,300	\$1,125	\$83,502	\$10,350	\$6,750	\$900		\$32,671,347	\$274,199,875	\$306,871,222		10000	<b>Total</b> \$306,871,222
10.16%	6.90%	2.08% 0.94% 3.26%		10.68%	0.00% 0.00% 0.00%	9.92%	0.72%	0.00%	0.07%	0.00%	0.00%	0.03%	0.35%	0.02%	0.00%	0.00%	0.04%	0.00%	0.00%	0.01%	0.01%	0.00%	0.03%	0.00%	0.00%	0.00%		10.65%	89.35%				%

EBTIDA	After Tax Net Profit Cumm	Total Taxes \$	State Taxes	Taxes	Pre Tax Income (Loss)	Total Other Non Operating expenses	Interest Expenses	come	Other non Operating Expenses	Net Ordinary Income	Total Administrative Expenses	Offilities	Travel & Entertainment	Taxes & Licenses	Service Fees	Worker's Compensation	Health Insurance	Indirect Salaries Wages	Repair & Maintenance	Professional Fees	Postage & Mailing	Payroll Taxes	Office Supplies	License Fees	Insurance Expenses		Depreciation	Communication Expenses	Bonuses	Bank Charges	Amortization Expenses	Administrative Expenses		Cost of Goods	Net Revenues	Total Revenues Less Adjustment & Allowances	Revenues	2025
\$12,009,463	\$12,000,085 \$12,000,085				\$12,000,085					\$12,000,084	\$279,554	2100	\$25,989	\$300	\$325	\$712	\$16,830	\$155,837	\$7,666	\$35,533	\$275	\$17,142	\$525	\$3,060	\$1,906	\$	\$175	\$1,185		\$1,150	\$100	916,613,030	\$17 779 638	\$103,081,210	\$115,360,848	\$115,360,848	\$115,360,848	Jan-25
\$13,548,639	\$13,539,261 \$25,539,345	\$			\$13,539,261		n +			\$13,539,261	\$277,039	1	\$23,475	\$300	\$325	\$712	\$16,830	\$155,837	\$7.666	\$35,533	\$275	\$17,142	\$525	\$3,060	\$1,906	æ	\$175	\$1,185		\$1,150	\$100	المحاردون	\$13.816.300	\$115,964,654	\$129,780,954	\$129,780,954	\$129,780,954	Feb-25
\$15,077,790	\$15,068,412 \$40,607,757				\$15,068,412					\$15,068,412	\$284,553	40.4	\$613	\$300	\$325	\$712	\$16,830	\$155,837	\$7 666	\$40,533	\$275	\$17,142	\$525	\$3,060	\$1,906	w.	\$175	\$1,185		\$1,150	\$100	ومراعوا	\$15,352,965	\$128,848,095	\$144,201,060	\$144,201,060	\$144,201,060	Mar-25
\$16,620,294	\$16,610,916 \$57,218,672	,			\$16,610,916		A	•		\$16,610,916	\$278,715	-	\$617	\$300	\$325	\$712	\$16,830	\$155,837	\$7,666	\$35,533	\$275	\$17,142	\$525	\$3,060	\$1,906	ş	\$175	\$1,185		\$1,150	\$100		\$16 889 631	\$141,731,535	\$158,621,166	\$158,621,166	\$158,621,166	Viar-25 Apr-25 May-25 Jun-25 Jul-25 Au
\$19,692,788	\$19,683,410 \$76,902,082				\$19,683,410			^		\$19,683,410	\$279,553	4	\$617	536 363	\$325	\$712	\$16,830	\$155,837	\$7,666	\$35,533	\$275	\$17,142	\$525	\$3,060	\$1,906	(	\$175	\$1,185	1	\$1,150	\$100		\$19.962.963	\$167,498,415	\$187,461,378	\$187,461,378	\$187,461,378	May-25
\$22,761,656	\$22,752,278 \$99,654,359				\$22,/52,278					\$22,752,278	\$284,015		\$612	\$300	\$325	\$712	\$16,830	\$155,837	\$7,666	\$40,533	\$275	\$17,142	\$525	\$3,060	\$1,906	\$300	\$175	\$1,185	2	\$1,150	\$100		\$23,036,293	\$193,265,297	\$216,301,590	\$216,301,590	\$216,301,590	Jun-25
\$25,838,149	\$25,828,771 \$125,483,130				\$25,828,771					\$25,828,771	\$280,853	74	\$612	\$300	\$325	\$712	\$16,830	\$155,837	\$7,666	\$35,533	\$275	\$17,142	\$525	\$3,060	\$1,906	\$300	\$175	\$2,185	100	\$1,150	\$100	14	\$26,109,624	\$219,032,178	\$245,141,802	\$245,141,802	\$245,141,802	Jul-25
\$30,755,479	\$30,746,101 \$156,229,230				\$30,746,101	100				\$30,746,101	\$280,853		\$612	\$35,000	\$325	\$712	\$16,830	\$155,837	\$7,666	\$55,533	\$275	\$17,142	\$525	\$415	\$1,906	\$300	\$175	\$2,163	20105	\$1,150	\$100		\$31,026,954	\$260,259,187	\$291,286,141	\$291,286,141	\$291,286,141	Aug-25
\$35,668,645	\$35,659,267 \$191,888,497				230,009,207	22.020				\$35,659,267	\$285,015		\$612	\$35 151	\$325	\$712	\$16,830	\$155,837	\$7,666	\$40,533	\$275	\$17,142	\$525	\$415	\$1,906	\$300	\$175	\$2,103	£7 10F	\$1,150	\$100		\$35,944,282	\$301,486,199	\$337,430,481	\$337,430,481	ı	
\$41,819,469	\$41,810,091 \$233,698,587				160,010,140			· ·		\$41,810,091	\$280,853		\$612	\$25,980	\$325	\$712	\$16,830	\$155,837	\$7,666	\$55,533	\$275	\$17,142	\$525	\$415	\$1,906	\$300	\$175	\$9,778	67 196	\$1,150	\$100		\$42,090,944	\$353,019,961	\$395,110,905	\$395,110,905	\$395,110,905	Oct-25
\$47,966,970	\$47,957,592 \$281,656,179	3			241,531,332	£47 057 507		e.		\$47,957,592	\$280,015		\$612	\$25,151	\$300	\$712	\$16,830	\$155,837	\$7,666	\$540	\$275	\$17,142	\$525	\$415	\$1,906	\$300	\$175	\$9.778	67 185	\$1,150	\$100		\$48,237,607	\$404,553,722	\$452,791,329	\$452,791,329	\$452,/91,329	Nov-25
-\$48,634,998	\$(48,644,376) \$233,011,803	9102,200,370	\$31,850,534	\$70,406,444	500/210/555	\$53 617 603	C.			\$53,612,603	\$771,663		\$612	\$75 989	\$325	\$712	\$16,830	\$155,837	\$7,666	\$540	\$275	\$17,142	\$525	\$415	\$1,906	\$8,600	\$175	\$9.278	\$467,510	\$1,150	\$100		\$54,384,266	\$456,087,487	\$510,471,753	\$510,471,753	\$	Dec-25
\$335,381,318	\$233,011,803	010,002,2016	\$31,850,534	\$70,406,444	201,002,000			0.0		\$335,268,782	\$3,862,686		\$7,344	\$306,002	\$3,900	\$8,544	\$201,960	\$1,870,040	\$91,992	\$6,478	\$3,300	\$205,704	\$6,300	\$4,980	\$36,770	\$10,400	\$2,100	\$111.336	\$467,510	\$13,800	\$1,200		\$339,131,467	\$2,844,827,940	\$3,183,959,407	\$3,183,959,407	\$3,163,939,407	Total
10.53%	7.32%			2.21%	10.3370	305301	0.00%	0.00%		10.53%	0.12%		0.00%	0.01%	0.00%	0.00%	0.01%	0.06%	0.00%	0.00%	0.00%	0.01%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.01%	0.00%	0.00%		10.65%	89.35%				%

EBTIDA	After Tax Net Profit Cumm	Total Taxes \$	Federal Taxes State Taxes	Taxes		Pre Tax Income (Loss)	Total Other Non Operating Expenses 5	Interest Expenses	Other Ordinary Income	Net Ordinary income		Total Administrative Expenses	Utilities	Travel & Entertainment	Taxes & Licenses	Service Fees	Worker's Compensation	Health Insurance	Indirect Salaries Wages	Repair & Maintenance	Professional Fees	Postage & Mailing	Payroll Taxes	Payroll Processing	Office Supplies	Insurance Expenses	Employee Benefits	Dues & Subscriptions	Depreciation	Communication Expenses	Bank Charges	Amortization Expenses	Administrative Expenses	Gross Profit at Standard	Cost of Goods	Net Revenues	Less Adjustment & Allowances	Total Revenues	Revenues	2026	
\$62,410,093	\$62,400,715 nm \$62,400,715	xes \$ -			]	\$62,400,715	ses \$ -	\$		302,400,713	262 400 715	es \$306,762	\$631	\$26,769	\$400	\$400	\$780	\$17,335	\$170,637	\$7.66	\$42,333	\$300	\$18,770	\$550	\$430	\$1,963	\$400	\$200	\$9,278	\$2,249	058,1¢	\$100		s62,707,477	\$522,748,827	\$585,456,304	es	\$585,456,304	\$585,456,304	Jan-26	
\$72,448,576	\$72,439,198 \$134,839,913	\$				\$72,439,198	8	24		octices, 110	L	\$303,666	\$631	\$24,178	\$400	\$400	\$780	\$16,830	\$170,637	\$3.666	\$42,333	\$300	\$18,770	\$550	\$430	\$1,963	\$400	\$200	\$9,278	\$2,249	\$1,850	\$100		\$72,742,864	\$606,386,449	\$679,129,313		\$679,129,313	\$679,129,313	Feb-26	
\$82,474,371	\$82,464,993 \$217,304,906	\$ . \$				\$82,464,993	\$ . \$	\$ - \$		- C.	\$83 464 993	\$313,257	\$631	\$26,769	\$400	\$400	\$780	\$16,830	\$170,637	\$7,666	\$49,333	\$300	\$18,770	\$550	\$430	\$1,963	\$400	\$200	\$9,278	\$2,249	000,10	\$100	•	\$82,778,250	\$690,024,072	\$772,802,322		\$772,802,322	\$772,802,322	Mar-26	Gov
	\$92,506,995 \$309,811,901	\$				\$92,506,995	\$			ما م	\$93 506 995	\$306,642	\$631	\$25,904	\$400	\$400	\$780	\$16,830	\$170,637	\$3.66	\$42,333	\$300	\$18,770	\$550	\$430	\$1,963	\$1,650	\$200	\$9,278	\$2,249	000,10	\$100		\$92,813,637	\$773,661,693	\$866,475,330		\$866,475,330	\$866,475,330	Apr-26	ernlock Gree
\$92,516,373 \$102,552,145	\$102,542,767 \$412,354,668	. \$				\$102,542,767	. \$	10.		discontinue and the	\$100 540 767	\$306,257	\$631	\$26,769	\$400	\$400	\$780	\$16,830	\$170,637	\$7,666	\$42,333	\$300	\$18,770	\$550	\$430	\$1,963	\$400	\$200	\$9,278	\$2,249	000,10	\$100		\$102,849,024	\$857,299,315	\$960,148,339		\$960,148,339	\$960,148,339	May-26	n   A Gold of T
\$112,581,396	\$112,572,018 \$524,926,686					\$112,572,018	Ş	\$		4	¢112 572 018	\$312,392	\$651	\$25,904	\$400	\$400	\$780	\$16,830	\$170,637	\$7,666	\$49,333	\$300	\$18,770	\$550	\$430	\$1,963	\$400	\$200	\$9,278	\$2,249	000,10	0015		\$112,884,410	\$940,936,938	\$1,053,821,348		\$1,053,821,348	\$1,053,821,348	Jun-26	rading Compa
\$122,619,664	\$122,610,286 \$647,536,972	\$ -				\$122,610,286	5	Ü			\$122 610 286	\$309,507	169¢	\$26,769	\$400	\$400	\$780	\$16,830	\$170,637	\$7,666	\$42,333	\$300	\$18,770	\$550	\$430	\$3,963	\$2,650	\$200	\$9,278	\$3,249	000,10	\$1 0E0		\$122,919,793	\$1,024,574,563	\$1,147,494,356		\$1,147,494,356	\$1,147,494,356	Jul-26	Governlock Green   A Gold of Trading Company   Projections 2024-20
\$132,657,301	\$132,647,923 \$780,184,895	\$ - \$				\$132,647,923	10				\$132 647 923	\$307,257	1595	\$26,769	\$400	\$400	\$780	\$16,830	\$170,637	\$7 666	\$42,333	\$300	\$18,770	\$550	\$430	\$3,152	\$400	\$200	\$9,278	\$3,249	010,110	\$1 950	tion	\$132,955,180	\$1,108,212,185	\$1,241,167,365		\$1,241,167,365	\$1,241,167,365	Aug-26	s 2024-2026   II
\$142,686,553	\$142,677,175 \$922,862,070					\$142,677,175	\$	ř.			\$142 677 175	\$313,392	1000	\$25,904	\$400	\$400	\$780	\$16,830	\$170,637	\$7,666	\$49,333	\$300	\$18,770	\$550	\$430	\$3,152	\$400	\$200	\$9,278	\$3,249	0.000	\$1 950	5100	\$142,990,567	\$1,191,849,807	\$1,334,840,374		\$1,334,840,374	\$1,334,840,374	Sep-26	26   Income Statement
\$152,726,823	\$152,717,445 \$1,075,579,515	. \$				\$152,717,445	Ş	\$			\$152 717 445	\$308,507	1500	\$26,769	\$400	\$400	\$780	\$16,830	\$170,637	\$7,666	\$42,333	\$300	\$18,770	\$550	\$430	\$3,152	\$1,650	\$200	\$9,278	\$3,249	4.,000	\$1 850	6100	\$153,025,952	\$1,275,487,430	\$1,428,513,382		\$1,428,513,382	\$1,428,513,382	Oct-26	nt
\$162,764,325	\$1,238,334,462	800				\$162,754,947	S	k's			\$162.754.947	\$306,392	1506	\$25,904	\$400	\$400	\$780	\$16,830	\$170,637	\$7,666	\$42,333	\$300	\$18,770	\$550	\$430	\$3,152	\$400	\$200	\$9,278	\$3,249	4.1000	\$1 850	6100	\$163,061,339	\$1,359,125,052	\$1,522,186,391		\$1,522,186,391	\$1,522,186,391	Nov-26	
\$174,561,518	\$981,956,196	\$430,930,417	\$134,224,228	\$796 706 189		\$174,552,152	i	E.			\$174.552.152	\$1,053,419	2001	\$25,769	\$400	\$400	\$780	\$16,830	\$170,637	\$7,666	\$570	\$300	\$18,770	\$550	\$430	\$3,152	\$12,900	\$200	\$9,266	\$3,249	\$716,674	\$1 850	\$100	\$1/5,605,5/1	_	\$1,639,277,652	14/	\$1,639,277,652	\$1,639,277,652	Dec-26	
\$174,561,518 \$1,412,999,137	\$981,956,196	\$430,930,417	\$134,224,228			\$174,552,152 \$1,412,886,613	Ś		\$		\$1,412,886,613	\$4,447,451	21,0,12	\$7577	\$4,800	\$4,800	\$9,360	\$202,465	\$2,047,641	\$91,992	\$6,838	\$3,600	\$225,240	\$6,600	\$5,160	\$37,822	\$22,550	\$2,400	\$111,324	\$32,988	\$716,674	\$22,200	\$1,200	\$1,417,334,064	\$11,813,978,412	\$13,231,312,476	3	\$13,231,312,476	\$13,231,312,476	Total	
10.53%	7.42%	3.26%	1.01%	2 74%		10.68%	0.00%	0.00%	0.00%		10.68%	0.03%	0.0070	0.00%	0.00%	0.00%	0.00%	0.00%	0.02%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.01%	0.00%	0.00%	10./1%	89.29%					%	

		A STATE OF THE PARTY OF THE PAR	Federal Taxes State Taxes				Interest Expense	Other ordinary Income	Other non operating Espenses	Net Ordinary Income		Utilities of entertainment	Taxes & Licenses	Service Fees	Worker's compensation	Health Insurance	Indirect Salaries Wages	Repairs & Maintenance	Professional Fees	Postage & Mailings	Payroll Processing	Office Supplies	License Fees	Insurance Expense	Dues & Subscriptions	Depreciation '	Communication Expenses	Bank Charges	Amortization Expenses	Administ		Cost of Goods		less Adjustments & allowances		Revenues	
After Tax Net Profit \$ Cumm \$		Total Taxes		Taxes	Pretax Income (loss)	Total Other Non Operating Expenses			enses		Total Administrative Expense																5			Administrative Expenses	Gross Profit at Standard				Total Revenues		
\$ 384,219,783 \$		5		Ш	\$ 384,219,783	\$	\$	\$		\$ 384,219,783	\$ 385,893	\$ 677	\$ 78 703	\$ 550	\$ 997	\$ 18,588	\$ 218,010	\$ 7 942	\$ 64,667	\$ 350	\$ 23.981		ω	2	\$ 600	5	\$ 3,447	\$ 3,250			\$ 384,605,676	3,180,734,081	Net Revenues \$ 3,565,339,757		\$ 3.565.339.757	\$ 3,565,339,757	Jan-27
416,435,241 800,655,027					\$ 416,435,241	\$ - \$	· ·	\$ . \$		\$ 416,435,241	\$ 383,114 \$	\$ 677	5 25 924	\$ 550	\$ 997	\$ 18,588	\$ 218,010	5 7942	\$ 64,667	\$ 350	\$ 23.981	\$ 470	\$ 3,380 9	\$ 2,123	5 600	\$ 5,968 \$	\$ 3,447 \$	3,230	5 100 5	1	\$ 416,818,355 \$	3,447,126,072	\$ 3,863,944,427 \$		\$ 3.863.944.427 \$	\$ 3,863,944,427 \$	Feb-27
\$ 1,249,289,167 \$					\$ 448,634,139 \$	\$ - \$		. 5		\$ 448,634,139 \$	396,893 \$		78 703 5	550 \$	997 \$	18,588 \$	218,010 \$	7 942 5	75,667 \$	350 \$	23,981 \$	470 \$	3,380 \$	2,123 \$	600 \$	5,968 \$	3,447 \$	\$ 062,6			449,031,032 \$	3,713,518,064 \$	\$ 4,162,549,096   \$		\$ 4.162.549,096 \$	\$ 3,565,339,757 \$ 3,863,944,427 \$ 4,162,549,096 \$ 4,461,153,766	Mar-27
480,857,042 1,730,146,210					480,857,042 \$	- \$	s	45		480,857,042 \$	386,666	677 \$	27 776 \$	500 5	997 \$	18,588 \$	218,010 \$	7.942 \$	64,667 \$	350 \$	23,981 \$	470 5	3,380 \$	2,123 \$	2,300 \$	5,968 \$	3,447 \$	5,230	3 750 \$		481,243,708   \$	\$4	\$ 4,461,153,766   \$ 4,		\$ 4,461,153,766 \$ 4.		Apr-27
2					513,070,494 \$ 5	- \$	. \$			513,070,494 \$ 5	385,893 \$	677 \$	28 703 \$	500 \$	997 5	18,588 \$	218,010 \$	7.942 \$	64,667 \$	350 \$	23,981 \$	470 5	3,380 \$	2,123 \$	600 \$	5,968 5	3,447 \$		3 750 6	- 1	513,456,387 \$ 5	\$ 4	\$ 4,759,758,436   \$ 5,0		\$ 4,759,758,436 \$ 5,0	\$ 4,759,758,436 \$ 5,0	Apr-27 May-27 Jun-27 Jul-27
2,788,489,804 \$ 3,31	2				545,273,097 \$ 5	-   \$	. \$			545,273,097 \$ 57	395,966	677 \$	27.776 \$	500 5	997 \$	18,588 \$	218,010 \$	7.942 \$	75,667 \$	350 \$	23,981 \$	600 6	3,380 \$	2,123 \$	600 \$	5,968 \$	3,447 \$		\$ 050 £		545,669,063 \$ 57	4	\$ 5,058,363,106   \$ 5,35		\$ 5,058,363,106 \$ 5,356,967,7	\$ 5,058,363,106 \$ 5,356,967,7	un-27 J
3,365,980,952 \$ 3,97	47 6				577,491,147 \$ 60	- \$	\$			577,491,147 \$ 60	390,593	677 \$	28.703 \$	500 5	5 / 66	18,588 \$	218,010 \$	7,942 \$	64,667 \$		23,981 \$				5,300 \$				3 050 S		7,881,740 \$ 610	\$ 4,779,086,035 \$ 5,04	\$ 5,356,967,775 \$ 5,659	. \$	6,967,775 \$ 5,659	75	Inc
\$ 3,975,689,479 \$ 4,620	2				609,708,526 \$ 645			,		609,708,526 \$ 645	385,893	4	28,703 \$	600 \$	5 766	18,588 \$	218,010 \$	7,942 \$				4/0 5		2,123 \$	5 009				3 050 E		0,094,419 5 645	779,086,035 \$ 5,045,478,026 \$ 5,338,509,221 \$ 5	5,572,445 \$ 5,984	. \$	5,572,445 \$ 5,984	5,572,445 \$ 5,984	Aug-27 Sep
645,132,395 \$ 670,910,912 \$ 4,620,821,876 \$ 5,291,732,789 \$	^				645,132,395 \$ 670,	- \$	. 5	,		645,132,395 \$ 670,	395,960	677 \$	27,776 \$	600 \$	550 \$	18,588 \$	S	7,942 \$	75,667 \$	350 \$	23,981 \$	600 5	3,380 \$	2,123 \$	600 \$	300 5	3,447 \$		3 250 5	1	,528,361 5 6/1,	509,221 \$ 5,551,	,037,582 \$ 6,222,	. \$	75 \$ 5,655,572,445 \$ 5,984,037,582 \$ 6,222,921,318	,037,582 \$ 6,222,9	Sep-27 Oct-27
6	^				670,910,912 \$ 716,0	\$		·		670,910,912 \$ 716,0	387,393 3 38	S	\$	600 \$	2 766	* 65	s	7,942 \$	n 40	·	S	600 \$	• •	·s	2,300 \$	n v	* 4.	3	3.250 \$		298,505 \$ /16,35	\$ 5,551,622,813 \$ 5,924,571,604 \$	75   \$ 5,655,572,445   \$ 5,984,037,582   \$ 6,222,921,318   \$ 6,640,967,855	. \$	321,318 \$ 6,640,967,855	\$ 5,655,572,445 \$ 5,984,037,582 \$ 6,222,921,318 \$ 6,640,967,855	27 Nov-27
4 7	11 878 5 11 310 6	\$ 2,061,2	\$ 1,419,255,156 \$ 642,043,999		716,011,828 \$ 750,6	- \$	3	, 0	·	716,011,828 \$ 750,6	\$ 5	S	S	600 \$	\$ 755	• •	\$ 2	S C	54,667 \$	S	s, c	\$ 000	n 40	···	<b>W</b> (	<i>n</i> u	s (s	\$ 1,4	3.250 \$	100 \$		6,			7,855 \$ 6,975,40	S	П
4,697,058,731 \$ 4,697,059,256 4,697,058,731 \$		\$ 2,061,299,155   \$ 2,061,299,155	,419,255,156 \$ 1,419,255,156 642,043,999 \$ 642,043,999	· s	750,613,807 \$ 6,758,358,411			•		750,613,807 \$ 6,758,358,411	,,000,043	\$	s	s c	5 055	2 40	\$ 2,	s e	590 \$ 830	. 45	**	500 \$	n 47	* 45	v. +	2 206,0	• ••	\$ 1,	us e	100 \$ 1	/32,4/4,430 \$ 6,/64,43/,34/	200	\$ 6,975,405,085   \$ 62,706,980,648	. \$	\$ 6,975,405,085 \$ 62,706,980,648	6,975,405,085 \$ 62,706,980,648	7 Total
1.158 10.78%		9,155 3.29%		_	8,411 10.75%	r. J.	1.	,	3	8,411 10.78%		8,124 0%		7,200 0%	6 600 0%		5,120 0%		7 080 0%	II sale-s		7,200 0%			29,710 0%	3 600 0%		1106		1 200 0%	10.73%		),648		,648	,648	%

Earnings Before Interest, Taxes, Depreciation, Amort

			Gov	ernloc	k Gree	Governlock Green   A Gold	d Trading Co	mpany   Pro	jections 2024-2028	1-2028   Dep	reciation Car	Category Schedule	ule			
Depreciation Categories		Jan-24		Feb-24		Mar-24	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Total
Software	\$		\$		\$	•	\$738	\$738	\$738	\$738	\$738	\$738	\$738	\$738	\$738	
Computer & Telephone Systems	\$		\$	7/	\$	10	\$3,310	\$3,310	\$3,310	\$3,310	\$3,310	\$3,310	\$3,310	\$3,310	\$3,310	S
Furniture	\$		\$		\$		\$1,516	\$1,516	\$1,516	\$1,516	\$1,516	\$1,516	\$1,516	\$1,516	\$1,516	S
Equipment	S		\$	***	\$		\$464	\$464	\$464	\$464	\$464	\$464	\$464	\$464	\$464	400
Trucks & Auto	\$		\$		\$		\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$18,000
Web Site	\$		\$		\$	•	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$
Total Depreciation	\$		\$	ľ	\$		\$9,278	\$9,278	\$9,278	\$9,278	\$9,278	\$9,278	\$9,278	\$9,278	\$9,278	\$\$

\$111,336	\$9,278	\$9,278	\$9,278	\$9,278	\$9,278	\$9,278	\$9,278	\$9,278	\$9,278	\$9,278	\$9,278	\$9,278	Total Depreciation
\$15,000	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	Web Site
\$24,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	Trucks & Auto
\$5,568	\$464	\$464	\$464	\$464	\$464	\$464	\$464	\$464	\$464	\$464	\$464	\$464	Equipment
\$18,192	\$1,516	\$1,516	\$1,516	\$1,516	\$1,516	\$1,516	\$1,516	\$1,516	\$1,516	\$1,516	\$1,516	\$1,516	Furniture
\$39,720	\$3,310	\$3,310	\$3,310	\$3,310	\$3,310	\$3,310	\$3,310	\$3,310	\$3,310	\$3,310	\$3,310	\$3,310	Computer & Telephone Systems
\$8,856	\$738	\$738	\$738	\$738	\$738	\$738	\$738	\$738	\$738	\$738	\$738	\$738	Software
Total	Dec-25	Nov-25	Oct-25	Sep-25	Aug-25	Jul-25	Jun-25	May-25	Apr-25	Mar-25	Feb-25	Jan-25	Depreciation Categories

\$111,324	\$9,266	\$9,278	\$9,278	\$9,278	\$9,278	\$9,278	\$9,278	\$9,278	\$9,278	\$9,278	\$9,278	\$9,278	Total Depreciation
\$15,000	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	Web Site
\$24,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	Trucks & Auto
\$5,568	\$464	\$464	\$464	\$464	\$464	\$464	\$464	\$464	\$464	\$464	\$464	\$464	Equipment
\$18,192	\$1,516	\$1,516	\$1,516	\$1,516	\$1,516	\$1,516	\$1,516	\$1,516	\$1,516	\$1,516	\$1,516	\$1,516	Furniture
\$39,708	\$3,298	\$3,310	\$3,310	\$3,310	\$3,310	\$3,310	\$3,310	\$3,310	\$3,310	\$3,310	\$3,310	\$3,310	Computer & Telephone Systems
\$8,856	\$738	\$738	\$738	\$738	\$738	\$738	\$738	\$738	\$738	\$738	\$738	\$738	Software
Total	Dec-26	Nov-26	Oct-26	Sep-26	Aug-26	Jul-26	Jun-26	May-26	Apr-26	Mar-26	Feb-26	Jan-26	Depreciation Categories

+1-10-0	000/04	2000	2000	000,00	000,00	000,00	2000,000	000,00	סטכייר	000,00	000,00	000,00	Ioral Debieciation
\$71.616	\$5 968	\$5 968	\$5 968	\$5 968	\$5 968	\$5 068	\$5.068	¢5 068	¢5 069	¢5 060	¢5 060	¢5 050	Total Donrociation
\$15,000	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	Web Site
\$24,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	Trucks & Auto
\$5,568	\$464	\$464	\$464	\$464	\$464	\$464	\$464	\$464	\$464	\$464	\$464	\$464	Equipment
\$18,192	\$1,516	\$1,516	\$1,516	\$1,516	\$1,516	\$1,516	\$1,516	\$1,516	\$1,516	\$1,516	\$1,516	\$1,516	Furniture
	\$	•	-		- \$		-	- \$	- \$	-  \$	- \$	- \$	Computer & Telephone Systems
\$8,856	\$738	\$738	\$738	\$738	\$738	\$738	\$738	\$738	\$738	\$738	\$738	\$738	Software
Total	Dec-27	Nov-27	Oct-27	Sep-27	Aug-27	Jul-27	Jun-27	May-27	Apr-27	Mar-27	Feb-27	Jan-27	Depreciation Categories

Equipment	Furniture	Computer & Telephone Systems	Software	Depreciation Categories
\$464	\$1,516	\$ - \$	\$738	Jan-28
\$464	\$1,516	- \$	\$738	Feb-28
\$464	\$1,516	-  \$	\$738	Mar-28
\$464	\$1,516	-  \$	\$738	Apr-28
\$464	\$1,516	- \$	\$738	May-28
\$464	\$1,516	-	\$738	Jun-28
\$464	\$1,516	· \$	\$738	Jul-28
\$464	\$1,516	- \$	\$738	Aug-28
\$464	\$1,516	· \$	\$738	Sep-28
\$464	\$1,513	- \$	\$738	Oct-28
\$464	\$1,516	\$	\$738	Nov-28
\$464	\$1,450		\$738	Dec-28
\$5,568	\$18,123		\$8,856	Total

	101	10	S	S	2	^	^	,	^	n	^	•	2	Chock Total	
\$202,465	\$16,830	\$16,830 \$10	\$16,830 \$16	\$16,830 \$16	\$16,830 \$16	\$16,830 \$16	\$16,830 \$16	\$16,830 \$16	\$16,830 \$16	\$16,830 \$10	\$16,830 \$10	\$17,335 \$1	ر ای		Health Insurance
	\$1,122	\$1,122	\$1,122	\$1,122	\$1,122	\$1,122	\$1,122	\$1,122	\$1,122	\$1,122	\$1,122	\$1,155.66			Net cost per Employee
	15	15	15	15	15	15	15	15	15	15	15	15			# of Employees
	-	•	S	5	•	v	40	s,	s	\$	55	S	S		Check Total
\$9,360	\$780	\$780	\$780	\$780	\$780	\$780	\$780	\$780	\$780	\$780	\$780	\$780		0.4571	Worker's Compensation Expense
	40	€0	s	S	s	s	v,	s	s	s	s	s	ss		Check Total
\$225,240	\$18,770	\$18,770	\$18,770	\$18,770	\$18,770	\$18,770	\$18,770	\$18,770	\$18,770	\$18,770	\$18,770	\$18,770		11.00%	Payroll Taxes
	v	•	•	•	s	s	s	v	v	w	v,	s	·s	Check Total	
\$2,047,641	\$170,637	\$170,637	\$170,637	\$170,637	\$170,637	\$170,637	\$170,637	\$170,637	\$170,637	\$170,637	\$170,637	\$170,637	\$170,637	\$2,047,641	<b>Grand Total all Salaries</b>
\$73,542	\$6,129	\$6,129	\$6,129	\$6,129	\$6,129	\$6,129	\$6,129	\$6,129	\$6,129	\$6,129	\$6,129	\$6,129	\$6,129	\$73,542	Staff Accountant
\$73,542	\$6,129	\$6,129	\$6,129	\$6,129	\$6,129	\$6,129	\$6,129	\$6,129	\$6,129	\$6,129	\$6,129	\$6,129	\$6,129	\$73,542	14 Staff Accountant
\$73,542	\$6,129	\$6,129	\$6,129	\$6,129	\$6,129	\$6,129	\$6,129	\$6,129	\$6,129	\$6,129	\$6,129	\$6,129	\$6,129	\$73,542	13 Staff Accountant
\$52,530	\$4,378	\$4,378	\$4,378	\$4,378	\$4,378	\$4,378	\$4,378	\$4,378	\$4,378	\$4,378	\$4,378	\$4,378	\$4,378	\$52,530	Accounts Payable Specialist
\$52,530	\$4,378	\$4,378	\$4,378	\$4,378	\$4,378	\$4,378	\$4,378	\$4,378	\$4,378	\$4,378	\$4,378	\$4,378	\$4,378	\$52,530	Accounts Payable Specialist
\$84,048	\$7,004	\$7,004	\$7,004	\$7,004	\$7,004	\$7,004	\$7,004	\$7,004	\$7,004	\$7,004	\$7,004	\$7,004	\$7,004	\$84,048	10 Cost Accountant
\$63,036	\$5,253	\$5,253	\$5,253	\$5,253	\$5,253	\$5,253	\$5,253	\$5,253	\$5,253	\$5,253	\$5,253	\$5,253	\$5,253	\$63,036	Billing Clerk
\$63,036	\$5,253	\$5,253	\$5,253	\$5,253	\$5,253	\$5,253	\$5,253	\$5,253	\$5,253	\$5,253	\$5,253	\$5,253	\$5,253	\$63,036	Billing Clerk
\$63,036	\$5,253	\$5,253	\$5,253	\$5,253	\$5,253	\$5,253	\$5,253	\$5,253	\$5,253	\$5,253	\$5,253	\$5,253	\$5,253	\$63,036	Shipping & Receiving
\$61,985	\$5,165	\$5,165	\$5,165	\$5,165	\$5,165	\$5,165	\$5,165	\$5,165	\$5,165	\$5,165	\$5,165	\$5,165	\$5,165	\$61,985	Traffic
\$102,959	\$8,580	\$8,580	\$8,580	\$8,580	\$8,580	\$8,580	\$8,580	\$8,580	\$8,580	\$8,580	\$8,580	\$8,580	\$8,580	\$102,959	Quality Control Manager
\$78,795	\$6,566	\$6,566	\$6,566	\$6,566	\$6,566	\$6,566	\$6,566	\$6,566	\$6,566	\$6,566	\$6,566	\$6,566	\$6,566	\$78,795	Purchasing Agent
\$105,060	\$8,755	\$8,755	\$8,755	\$8,755	\$8,755	\$8,755	\$8,755	\$8,755	\$8,755	\$8,755	\$8,755	\$8,755	\$8,755	\$105,060	Purchasing Manager
\$475,000	\$39,583	\$39,583	\$39,583	\$39,583	\$39,583	\$39,583	\$39,583	\$39,583	\$39,583	\$39,583	\$39,583	\$39,583	\$39,583	\$475,000	CFO
\$625,000	\$52,083	\$52,083	\$52,083	\$52,083	\$52,083	\$52,083	\$52,083	\$52,083	\$52,083	\$52,083	\$52,083	\$52,083	\$52,083	\$625,000	CEO
													3.00%	Inflation	Senior Staff
													Monthly	Annual	
													Y	Salary	Salaries & Wages-Indirect
Total	Dec-26	Nov-26	Oct-26	Sep-26	Aug-26	Jul-26	Jun-26	May-26	Apr-26	Mar-26	Feb-26	Jan-26			2026

1 CEO
2 CFO
3 Purchasing Manager
4 Purchasing Agent

Annual Inflation \$725,000 \$575,000 \$108,737 \$81,553

3.50% 3.50% \$60,417 \$47,917 \$9,061 \$6,796

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\$725,000 \$575,000 \$108,737 \$81,553

Salaries & Wages-Indirect Senior Staff

2027

Jan-27

Feb-27

Mar-27

Apr-27

May-27

Jun-27

Jul-27

Aug-27

Sep-27

Oct-27

Nov-27

Dec-27

Total

2024 Salaries & Wages-Indirect Check Total Worker's Compensation Expense	Salary 0.4571	10	Jan-24 5 5712	Feb-24  \$ \$ \$ \$	Mar-24 \$	Mar-24 Apr-24 May-24 Jun-24 Jul-24 Aug-24 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	May-24 \$	Jun-24 \$ \$712	Jul-24 \$ \$712	Aug-24 \$	Sep-24 \$ \$712	Oct-24 \$ \$712	1.1	Nov-24 \$
Worker's Compensation Expense Check Total Health Insurance		v)	\$712 \$	\$712 \$	\$712 \$	\$712 \$	\$712 \$	\$712 \$	\$712 \$	\$712 \$	\$712 \$	\$712	S	•
# of Employees Net cost per Employee			15 \$1,122	15 \$1,122	15 \$1,122	15 \$1,122	15 \$1,122	15 \$1,122	15 \$1,122	15 \$1,122	15 \$1,122	15 \$1,122	1	15 \$1,122
Health Insurance	Check Total	\$ \$	\$16,830  \$16 \$ \$		\$16,830 \$16,830 \$	===	\$16,830 \$16,830 \$	,830  \$16,830 \$	,830  \$16,830 \$	830  \$16,830		\$ 16,830	16	\$16,830 \$16,830
	ı		I			۱	ı			I	I	I		
2026			Jan-26	Feb-26	Mar-26	Apr-26	May-26	Jun-26	Jul-26	Aug-26	Sep-26	Oct-26		Nov-26
Salaries & Wages-Indirect	Salary													
	Annual	Monthly												
CEO Senior Statt	\$625,000	\$52,083	\$52,083	\$52,083	\$52,083	\$52,083	\$52,083	\$52,083	\$52,083	\$52,083	\$52,083	\$52,083		\$52,083
CEO	\$475,000	\$39,583	\$39,583	\$39,583	\$39,583	\$39,583	\$39,583	\$39,583	\$39,583	\$39,583	\$39,583	\$39,583		\$39,583
Purchasing Manager	\$105,060	\$8,755	\$8,755	\$8,755	\$8,755	\$8,755	\$8,755	\$8,755	\$8,755	\$8,755	\$8,755	\$8,755		\$8,755
Purchasing Agent	\$78,795	\$6,566	\$6,566	\$6,566	\$6,566	\$6,566	\$6,566	\$6,566	\$6,566	\$6,566	\$6,566	\$6,566		\$6,566
Quality Control Manager	\$102,959	\$8,580	\$8,580	\$8,580	\$8,580	\$8,580	\$8,580	\$8,580	\$8,580	\$8,580	\$8,580	\$8,580		\$8,580
Traffic	\$61,985	\$5,165	\$5,165	\$5,165	\$5,165	\$5,165	\$5,165	\$5,165	\$5,165	\$5,165	\$5,165	\$5,165		\$5,165
Shipping & Receiving	\$63,036	\$5,253	\$5,253	\$5,253	\$5,253	\$5,253	\$5,253	\$5,253	\$5,253	\$5,253	\$5,253	\$5,253		\$5,253
Billing Clerk	\$63,036	\$5,253	\$5,253	\$5,253	\$5,253	\$5,253	\$5,253	\$5,253	\$5,253	\$5,253	\$5,253	\$5,253		\$5,253
Billing Clerk	\$63,036	\$5,253	\$5,253	\$5,253	\$5,253	\$5,253	\$5,253	\$5,253	\$5,253	\$5,253	\$5,253	\$5,253		\$5,253
Cost Accountant	\$84,048	\$7,004	\$7,004	\$7,004	\$7,004	\$7,004	\$7,004	\$7,004	\$7,004	\$7,004	\$7,004	\$7,004		\$7,004
Accounts Payable Specialist	\$52,530	\$4,378	\$4,378	\$4,378	\$4,378	\$4,378	\$4,378	\$4,378	\$4,378	\$4,378	\$4,378	\$4,378		\$4,378
Accounts Payable Specialist	\$52,530	\$4,378	\$4,378	\$4,378	\$4,378	\$4,378	\$4,378	\$4,378	\$4,378	\$4,378	\$4,378	\$4,378		\$4,378
Staff Accountant	\$73,542	\$6,129	\$6,129	\$6,129	\$6,129	\$6,129	\$6,129	\$6,129	\$6,129	\$6,129	\$6,129	\$6,129		\$6,129
14 Staff Accountant	\$73,542	\$6,129	\$6,129	\$6,129	\$6,129	\$6,129	\$6,129	\$6,129	\$6,129	\$6,129	\$6,129	\$6,129		\$6,129
Staff Accountant	\$73,542	\$6,129	\$6,129	\$6,129	\$6,129	\$6,129	\$6,129	\$6,129	\$6,129	\$6,129	\$6,129	\$6,129		\$6,129
Grand Total all Salaries	\$2,0	\$170,637	\$170,637	\$170,637	\$170,637	\$170,637	\$170,637	\$170,637	\$170,637	\$170,637	\$170,637	\$170,637		\$170,637
		s		s	ş	s	Ş	s	v	s	v.	w		v
Payroll Taxes	11.00%		\$18,770	\$18,770	\$18,770	\$18,770	\$18,770	\$18,770	\$18,770	\$18,770	\$18,770	\$18,770		\$18,770
Check Total		15		s	s,	s	s,	55	s	S	S	s		€0
Worker's Compensation Expense	0.4571		\$780	\$780	\$780	\$780	\$780	\$780	\$780	\$780	\$780	\$780		\$780
Check Total		S		55	\$	s	\$	Ş	s	ş	s	S		s
		_												
Health Insurance				( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( )			1	1	,		1	1		15

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\$5,968 \$5,968 \$5,968

		Governlock	Green   A G	<b>iold Trading</b>	Company   1	Governlock Green   A Gold Trading Company   Projections 2024-2028   Month	024-2028 N	<b>Nonthly Ship</b>	nly Shipment Schedule	le			
2024	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Total
Shipments per month -Kgs				40	80	200	350	500	700	915	1,200	1,415	\$5,400
2025	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Total
Shipments per month -Kgs	2,000	2,250	2,500	2,750	3,250	3,750	4,250	5,050	5,850	6,850	7,850	8,850	\$55,200
2026	Jan-26	Feb-26	Mar-26	Apr-26	May-26	Jun-26	Jul-26	Aug-26	Sep-26	Oct-26	Nov-26	Dec-26	Total
Shipments per month -Kgs	6,260	6,260	6,250	6,250	6,250	6,250	6,250	6,250	6,250	6,250	6,250	6,250	\$75,020
2027	Jan-27	Feb-27	Mar-27	Apr-27	May-27	Jun-27	Jul-27	Aug-27	Sep-27	Oct-27	Nov-27	Dec-27	Total
Shipments per month -Kgs	7,920	7,920	7,920	7,920	7,920	7,920	7,920	7,920	7,920	7,920	7,920	7,920	\$95,040
2028	Jan-28	Feb-28	Mar-28	Apr-28	May-28	Jun-28	Jul-28	Aug-28	Sep-28	Oct-28	Nov-28	Dec-28	Total
Shipments per month -Kas	9.585	9.585	9,585	9,585	9,585	9,585	9,585	9,585	9,585	9,585	9,585	9,585	\$115,020

2024	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Total
Amount Paid to Sellers	\$1,134,671	\$1,134,671	\$2,087,795	\$4,493,298	\$6,354,159	\$7,942,698	\$9,077,370	\$4,811,006	\$10,575,136	\$10,575,136	\$10,575,136	\$2,813,985	\$71,575,06
Prepaid Expenses	\$132,936	\$132,936	\$233,107	\$485,918	\$681,488	\$848,439	\$967,689	\$519,309	\$1,125,099	\$1,125,099	\$1,125,099	\$309,428	\$7,686,54
Total Cost of Goods Sold	\$1,267,607	\$1,267,607	\$2,320,902	\$1,267,607 \$1,267,607 \$2,320,902 \$4,979,216 \$7,035,647	\$7,035,647	\$8,791,137 \$10,045,059	\$10,045,059	\$5,330,315	\$11,700,235	\$11,700,235	\$11,700,235	\$3,123,413	\$79,261,60

2025	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Total
Amount Paid to Sellers	\$1,406,992	\$1,406,992	\$2,632,438	\$5,627,970	\$7,942,698	\$9,939,720	\$11,346,712	\$5,991,064	\$13,207,573	\$13,207,573	\$13,207,573	\$3,540,174	\$89,457,479
Prepaid Expenses	\$161,557	\$161,557	\$290,347	\$605,169	\$848,439	\$1,058,320	\$1,206,190	\$643,328	\$1,401,761	\$1,401,761	\$1,401,761	\$385,747	\$9,565,937
Total Cost of Goods Sold	\$1,568,549	\$1,568,549	\$2,922,785	\$6,233,139		\$10,998,040	\$8,791,137 \$10,998,040 \$12,552,902	\$6,634,392	\$6,634,392 \$14,609,334 \$14,609,334		\$14,609,334	\$3,925,921	\$99,023,416
2026	Jan-26	Feb-26	Mar-26	Apr-26	May-26	Jun-26	Jul-26	Aug-26	Sep-26	Oct-26	Nov-26	Dec-26	Total
Amount Paid to Sellers	\$1,770,087	\$1,770,087	\$3,267,853	\$7,034,962	\$9,939,720	\$12,435,997 \$14,160,697	\$14,160,697	\$7,534,217	\$16,520,813	\$16,520,813	\$16,520,813	\$4,357,138	\$111,833,197
Prepaid Expenses	\$199,717	\$199,717	\$357,127	\$753,039	\$1,058,320	\$1,320,670	\$1,501,931	\$805,509	\$1,749,970	\$1,749,970	\$1,749,970	\$471,608	\$11,917,548
Total Cost of Goods Sold	\$1,969,804	\$1,969,804 \$1,969,804	\$3,624,980	\$7,788,001	\$10,998,040	\$13,756,667	\$3,624,980 \$7,788,001 \$10,998,040 \$13,756,667 \$15,662,628	\$8,339,726	\$8,339,726 \$18,270,783 \$18,270,783	\$18,270,783	\$18,270,783	\$4,828,746	\$123,750,745

\$152,647,3	\$6,032,510	\$22,835,059	\$22,835,059	\$22,835,059	\$10,396,156	\$19,625,019	\$17,167,333	\$13,756,667	\$9,693,961	\$4,527,805	\$471,373	\$2,471,373	Total Cost of Goods Sold
\$14,855,87	\$586,088	\$2,184,042	\$2,184,042	\$2,184,042	\$1,001,078	\$1,878,761	\$1,645,031	\$1,320,670	\$934,299	\$442,988	\$247,417	\$247,417	Prepaid Expenses
\$137,791,4	\$5,446,422	\$20,651,017	\$20,651,017	\$20,651,017	\$9,395,078	\$17,746,258	\$15,522,302	\$12,435,997	\$8,759,662	\$4,084,817	\$223,956	\$2,223,956	Amount Paid to Sellers
Total	Dec-27	Nov-27	Oct-27	Sep-27	Aug-27	Jul-27	Jun-27	May-27	Apr-27	Mar-27	Feb-27	Jan-27	2027

Amount Paid to Sellers	22,223,950	2223,956	24,084,81/	200,000,000	100,004,210	20,732,047,716 300,230,016	01/,/40,000	0,0,00,00	110,150,025	110,100,020	120,001,011	224,044,00	410,,01,000
Prepaid Expenses	\$247,417	\$247,417	\$442,988	\$934,299	\$1,320,670	\$1,645,031	\$1,878,761	\$1,001,078	\$2,184,042	\$2,184,042	\$2,184,042	\$586,088	\$14,855,875
Total Cost of Goods Sold	\$2,471,373	\$471,373	\$4,527,805	\$9,693,961	\$13,756,667	\$2,471,373 \$471,373 \$4,527,805 \$9,693,961 \$13,756,667 \$17,167,333 \$19,625,019	\$19,625,019		\$10,396,156 \$22,835,059 \$22,835,059 \$22,835,059	\$22,835,059	\$22,835,059	\$6,032,510	\$152,647,374
2028	Jan-28	Feb-28	Mar-28	Apr-28	May-28	Jun-28	Jul-28	Aug-28	Sep-28	Oct-28	Nov-28	Dec-28	Total
Amount Paid to Sellers	\$2,768,598	\$2,768,598	\$5,083,327	\$10,983,618	\$15,522,302	\$19,380,185 \$22,148,782	\$22,148,782	\$11,755,194	\$25,825,118	\$25,825,118	\$25,825,118	\$6,853,414	\$174,739,372
Prepaid Expenses	\$304,657	\$304,657	\$547,929	\$1,168,029	\$1,645,031	\$2,050,481	\$2,341,452	\$1,249,120	\$2,727,823	\$2,727,823	\$2,727,823	\$733,959	\$18,528,784
Total Cost of Goods Sold	\$3,073,255	\$3,073,255	\$5,631,256	\$12,151,647	\$17,167,333	\$3,073,255 \$3,073,255 \$5,631,256 \$12,151,647 \$17,167,333 \$21,430,666 \$24,490,234	\$24,490,234		\$28,552,941	\$28,552,941	\$13,004,314 \$28,552,941 \$28,552,941 \$7,587,373	\$7,587,373	\$193,268,156

2024	Jan-24	Feb-24	Mar-24	Apr-24	Apr-24 May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Total
Value of Gold	\$1,418,339	\$1,418,339	\$2,709,744	44 \$5,616,623	\$7,942,799	\$9,928,373	\$11,346,712	\$6,013,758	\$13,218,920	\$13,218,920	\$13,218,920	\$3,517,481	\$89,568,928
80% Payment to Sellers	\$1,134,671	\$1,134,671	\$2,167,795	\$4,493,298	\$6,354,239	\$7,942,698	\$9,077,370	\$4,811,006	\$10,575,136	\$10,575,136	\$10,575,136	\$2,813,985	\$71,655,1

2025	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	lotal
/alue of Gold	\$1,758,740	\$1,758,740	\$3,290,547	\$1,758,740 \$1,758,740 \$3,290,547 \$7,034,962 \$9,928,373 \$	\$9,928,373	\$12,424,650 \$14,183,390	\$14,183,390	\$7,488,830	\$16,509,466 \$16,509,466 \$16,509,466	\$16,509,466	\$16,509,466	\$4,425,218	\$111,821,84
80% Payment to Sellers	\$1,406,992	\$1 406 997	85V CEY C>	\$5,627,970	\$7,942,698	\$9,939,720 \$11,346,712	\$11,346,712	\$5,991,064	\$13,207,573	\$13,207,573 \$13,207,573	\$13,207,573	\$3,540,174	\$89,457,47

Total	Dec-27	Nov-27	Oct-27	Sep-27	Aug-27	Jul-27	Jun-27	Jan-27 Feb-27 Mar-27 Apr-27 May-27	Apr-27	Mar-27	Feb-27	Jan-27	2027
\$111,833,355	\$4,357,138	\$16,520,813	\$16,520,813	\$16,520,813	\$7,534,217	\$12,435,997 \$14,160,697	\$12,435,997	\$9,939,720	\$7,034,962	\$3,267,853	\$1,770,167	\$1,770,167	80% Payment to Sellers
\$139,791,694	\$5,446,422	\$20,651,016	\$20,651,016	\$20,651,016	\$9,417,771	\$17,700,871	\$15,544,996	\$12,424,650	\$8,793,702	\$4,084,816	\$2,212,709	\$2,212,709	Value of Gold
Total	Dec-26	Nov-26	Oct-26	Sep-26	Aug-26	Jul-26	Jun-26	May-26	Apr-26	Mar-26	Feb-26	Jan-26	2026

\$174,739,371	\$6,853,414	.8 \$25,825,118	\$25,825,118	\$11,755,194 \$25,825,118	\$11,755,194	\$22,148,782	\$19,380,185	\$15,522,302	\$5,083,327 \$10,983,618 \$15,522,302 \$19,380,185 \$22,148,782	\$5,083,327	98 \$2,768,598 \$5	\$2,768,598	80% Payment to Sellers
\$218,424,214	\$8,566,768	\$32,281,397	\$32,281,397	\$32,281,397	\$14,693,993	\$27,685,978	\$24,225,231	\$19,402,878	\$6,354,159 \$13,729,522 \$19,402,878	\$6,354,159	\$3,460,747	\$3,460,747	Value of Gold
Total	Dec-28	Nov-28	Oct-28	Sep-28	Aug-28	Jul-28	Jun-28	May-28	Apr-28	Mar-28	Feb-28	Jan-28	2028

Value of Gold 80% Payment to Sellers

\$2,779,945 \$2,223,956

\$2,779,945 \$2,223,956

\$5,106,021 \$4,084,817

\$10,949,577 \$8,759,662

\$15,544,996 \$12,435,997

\$19,402,878 \$15,522,302

\$22,182,823 \$17,746,258

\$11,743,847 \$25,813,771 \$25,813,771 \$25,813,771 \$9,395,078 \$20,651,017 \$20,651,017 \$20,651,017

\$6,808,027 \$5,446,422

\$174,739,372 \$139,791,498

Governlock Green	A Gold of	Trading Company	/   Projectio	ns 2024-2028	Cash Flow	Statement	Projections	or the Year e	the Year ended December 31, 2025	per 31, 2
	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24

Cash flows from operating activities														
Net excess (Deficit)	\$	101,524 \$	104,146 \$	362,168 \$	1,047,941 \$	1,581,281	\$ 2,020,370	s	2,340,756 \$	1,140,643 \$	101,524 \$ 104,146 \$ 362,168 \$ 1,047,941 \$ 1,581,281 \$ 2,020,370 \$ 2,340,756 \$ 1,140,643 \$ 2,763,537 \$ 2,770,164 \$ 2,772,537 \$ (5,224,270)	2,770,164 \$	2,772,537 \$	(5,224,270)
Adjustments to reconcile net income to net cash provided														
by operating activities:														
Depreciation	s	5,697 \$	5,697 \$	5,697 \$	5,697 \$	5,697	\$ 5,697	s	5,697 \$	5,697 \$		5,697 \$	5,697 \$	
Amortization	s	33,558 \$	33,558 \$	33,558 \$	33,558 \$	33,558	\$ 33,558 \$	S	33,558 \$	33,558 \$	33,558 \$	33,558 \$	33,558 \$	33,558
Increase (decrease in assets and liabilities)														
Prepaid Expenses														
Accounts Receivables														
Security Deposits														
Loans Receivables														
Inventory														
Accounts Payable	S	(3,703) \$	(3,162) \$	4,230 \$	(2,072) \$	(1,349) \$	\$ 3,389	s	2,631 \$	2,631 \$ (3,685) \$	2,221 \$ (2,203) \$ (2,288) \$ 10,668	(2,203) \$	(2,288) \$	10,668
Accrued Interest													\$	600,000
Net Cash (used in) provided by operating activities	\$	137,076 \$	140,239 \$	405,653 \$	1,085,124 \$	1,619,187	\$ 2,063,014	·s	2,382,642 \$	1,176,213 \$	137,076 \$ 140,239 \$ 405,653 \$ 1,085,124 \$ 1,619,187 \$ 2,063,014 \$ 2,382,642 \$ 1,176,213 \$ 2,805,013 \$ 2,807,216 \$ 2,809,504 \$ (4,574,347)	2,807,216 \$	2,809,504 \$	(4,574,347)

Cash flows from investing activities	
Purchase) disposal of property and equipment	
Start up Cost	
Proceeds on sale of equipment	

Proceeds on sale of equipment	Proceeds of
up Cost	Start up Cost
(Purchase) disposal of property and equipment	(Purchase)

Cash flows from financing activities
Net change of Loans from Affiliates
Repayments on long term debts
Proceeds from long Term Debt
Accrued Dividends
Repayment of Capital
Issuance of Capital

Net cash provided by (used in) fina	ncing activities	\$	- \$	- \$	. \$					v	V		
increase ((decrease) in cash and can	ch equivalents	,	2 350 561	140 739 \$	405 653 ¢	1 085 124 5	1 610 187 5	2 063 014 6	\$ 7387647 \$		S	2.807.216 \$	2.809.504 \$

\$ 26 866 666 \$ 27 006 206 \$ 28 097 082 \$ 30 116 270 \$ 37 179 284 \$ 88 561 925 \$ 35 738 138	Beginning \$ 26,728,990 \$ 26,866,067 \$ 27,006,306 \$ 27,411,958 \$ 28,497,083 \$ 30,116,270 \$ 82,179,283 \$	Cash and Cash equivalents
	\$ 27,00	
	)6,306 \$	
	27,411,958	
	\$ 28,497,083	
	270	
	\$ 82,179,283	
	\$ 34,561,925	
	\$ 35,738,139	
	139 \$ 38,543,152	
	\$ 41,350,386	
	\$ 44,159,872	

Jan-25 Feb-25 Mar-25 Apr-25	Cash Flow 2022   A Gold of Hadding Company   Jeanness	Cash Flour 2025   A Gold of Trading Company   Projections 2024-202	
May-25 Jun-25		8   Cash Flow Statement	1 2
Jul-25 Aug-25		Projections for the real of	Duningtions for the Very
Sep-25 Oct-25	25 +35	בוועבע טבנבוווטכו טבן בסבס	anded December 37 7175
100-23	Nov-25 Dec-25		

Ending	Cash and Cash equivalents Beginning		Net cash provided by (used in) financing activities	Cash flows from financing activities  Net change of Loans from Affiliates Repayments on long term debts Proceeds from long Term Debt Accrued Dividends Repayment of Capital Issuance of Capital	Cash flows from investing activities (Purchase) disposal of property and equipment Start up Cost Proceeds on sale of equipment Net cash provided by (used in) investing activities	Accrued Interest  Net Cash (used in) provided by operating activities  \$	Accounts Receivables Security Deposits Loans Receivables Inventory Accounts Payable	by operating activities:  Depreciation Amortization Increase (decrease in assets and liabilities) Prepaid Expenses	Cash flows from operating activities  Net excess (Deficit)  Adjustments to reconcile net income to net cash provided
\$ 39,79	\$ 39,58	\$ 20	\$						
95,276 \$ 4	39,585,525 \$	209,751 \$	\$			209,751 \$	(4,517) \$	5,697 \$ 33,558 \$	175,013 \$
0,008,628 \$	39,795,277 \$	213,351 \$	. \$			213,351 \$	(3,601) \$	5,697 \$ 33,558 \$	177,697 \$
40,552,350	40,008,629	543,721				543,721	5,042 \$	5,697 \$ 33,558 \$	499,424 \$
39,795,276   \$ 40,008,628   \$ 40,552,350   \$ 41,953,618   \$ 44,014,249	\$ 40,552,350	\$ 1,401,268	\$			\$ 1,401,268	(2,576) \$	5,697 \$ 33,558 \$	1,364,589 \$
\$ 44,014,249	\$ 41,953,619	\$ 2,060,630	\$			\$ 2,060,630	\$ (1,691) \$	5,697 33,558	2,023,066
\$ 46,629,691	\$ 44,014,249	\$ 2,615,442	\$			\$ 2,615,442	4,208	\$ 5,697 \$ \$ 33,558 \$	\$ 2,571,979
\$ 49,643,662	\$ 46,629,692	\$ 3,013,970 \$	\$			\$ 3,013,970	\$ 2,650	\$ 5,697 \$ \$ 33,558 \$	\$ 2,972,065
\$ 51,155,843   \$ 54,703,885   \$ 58,254,672   \$ 61,808,128   \$ 47,909,016	\$ 49,643,663	\$ 1,512,180 \$	\$			\$ 1,512,180 \$	\$ (4,275) \$	\$ 5,697 \$ \$ 33,558 \$	\$ 1,477,200 \$
\$ 54,703,885   \$	\$ 51,155,844 \$	\$ 3,548,041 \$	\$ - \$			3,548,041 \$		5,697 \$ 33,558 \$	3,505,870 \$
58,254,672 \$	54,703,885 \$	3,550,787 \$	\$			3,550,787 \$	(2,745) \$	5,697 \$ 33,558 \$	3,514,277 \$
61,808,128	58,254,672 \$	3,553,456	- \$			3,553,456 \$		5,694 \$ 33,558 \$	3,516,873 \$
47,909,016	61,808,129	\$ (13,899,113)	(5,000,000)			(8,899,113)	12,087	5,631 33,558	(6,550,389)

Ca	ash Flow 2025	A Gold of Tra	ding Company	Projection	s 2024 -2028	ns 2024 -2028   Cash Flow St	Statement	<b>Projections fo</b>	r the Year en	ins for the Year ended December 31, 2025	r 31, 2025		
		Jan-26	Feb-26	Mar-26	Apr-26	May-26	Jun-26	Jul-26	Aug-26	Sep-26	Oct-26	Nov-26	Dec-26

Cash flows from operating activities													
Net excess (Deficit)	\$	\$	\$	. \$	4,642 \$	246,743 \$	972,326 \$	1,879,963 \$	2,796,922 \$	4,008,857 \$	5,317,243 \$	7,048,887	\$ (1,108,398)
Adjustments to reconcile net income to net cash provided by operating activities:													
Depreciation	\$	S	\$	\$	9,278 \$	9,278 \$	9,278 \$	9,278 \$	9,278 \$	9,278 \$	9,278 \$	9,278	\$ 9,278
Amortization	\$	Ş	\$	\$	100 \$	100 \$	100 \$	100 \$	100	100	100	100	\$ 100
Increase (decrease in assets and liabilities)													
Prepaid Expenses	\$	\$	\$	\$	(2,321) \$	(123,371) \$	(486,163) \$	(939,982) \$	(1,398,461)	(2,004,429)	(2,658,622)	(3,524,444)	\$ 11,137,791
Accounts Receivables	\$	\$	· \$	\$			\$	- \$	- \$	,	ж	•	
Security Deposits				\$	(20,000) \$	\$	· \$	. \$	. \$	- \$	(Y	\$	\$
Loans Receivables													
Inventory	\$	\$	\$	\$	. \$	. \$	,	- \$			,		
Accounts Payable	S	\$	\$	\$	41,841 \$	21,331 \$	12,257 \$	7,789 \$	895 \$	1,786 \$	(446)	\$ (634) \$	\$ 86,582
Accrued Interest	\$	\$	- \$	\$	- \$	. \$	. \$	. \$	. \$	10	,	\$	\$
Net Cash (used in) provided by operating activities	\$	\$	. \$	\$	33,540 \$	154,081 \$	507,798 \$	957,148 \$	1,408,734 \$	2,015,592 \$	2,667,553	\$ 3,533,187	\$ 10,125,353
Cash flows from investing activities													
(Purchase) disposal of property and equipment	\$	· •	· •	·	(506,150) \$	r							
Start up Cost				S	(6,000)								
Proceeds on sale of equipment													
Net cash provided by (used in) investing activities	\$	\$	\$	\$	(512,150) \$	. \$	. \$	- \$	. \$	\$		\$	\$
Cash flows from financing activities													
Net change of Loans from Affiliates	\$	\$	- \$	\$	. \$	. \$	. \$	- \$	. \$	,	ji.	į.	· \$
Repayments on long term debts	S	\$	\$	\$	- \$	. \$	· \$	\$	,	10	,,	\$	\$
Proceeds from long Term Debt	\$	\$	\$	- \$ 10	10,000,000 \$	. \$	. \$	- \$	, ,		3	\$	\$
Accrued Dividends	\$	\$	\$	\$	. \$	. \$	, \$	. \$	. \$	10	1	\$	\$ (15,228,191)
Repayment of Capital	S	\$	\$	\$	- \$		. \$	. \$			1	\$	\$
Issuance of Capital	\$	- \$	. \$	. \$	. 5	. \$	. \$	- \$	- \$		1	\$	\$
Not cash provided by (used in) financing activities	^	,	,		9.521.390 \$	154.081 \$	507.798 \$	957.148 \$	1,408,734 \$	2.015.592 \$	2,667,553	\$ 3,533,187	\$ (5,102,838)
The Court brown and I thought it is a country of the Court by the Cour	1			- 1	- 1	- 1		- 1	- 1				- 1
increase/(decrease) in cash and cash equivalents													
Cash and Cash equivalents				,	•	1	-	-	1 400 734	2 015 502	7 667 553	2 522 197	
Beginning				v		9,521,390 \$	307,796 \$	937,140 \$	1,400,734 \$	\$ 2,013,336	2,007,333	,01,00,101	0,102,030/
Ending				\$ 9	9,521,390 \$	9,675,471 \$ 10,183,269	10.183,269 \$	\$ 11,140,417 \$	\$ 12,549,151 \$	14,564,743	\$ 17,232,296	\$ 14,564,743   \$ 17,232,296   \$ 20,765,483   \$ 15,662,645	\$ 15,662,645

Cash Flow 2025   A	Gold of Tradin	ig Company   1	Projections 202	2024-2028   Cash	Flow Statement	Projections in	שבנוטוו וטו נוופ ובמו בוומבט שבנבווושכו שב, בסבש	ת הבנכווומכו סד	2020		
lan-27	Feb-27	Mar-27	Apr-27	May-27	Jun-27	Jul-27	Aug-27	Sep-27	Oct-27	Nov-27	Dec-27

١.

269,061,737 \$ 281,864,144  5,968 \$ 5,968 100 \$ 100  (134,530,868) \$ (140,932,072) \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	295,294,890 \$ 5,968 \$ 100 \$ 100 \$ 147,647,445) \$ -		\$ 311,300,127 \$ 5,968 \$ 100 \$ (155,650,063) \$ (2,136) \$ (2,136)
533 (3	\$ 5,968 \$ 5,968 \$ 100 \$ 100 \$ (140,932,072) \$ (147,647,445) \$ 5 \$ 5 \$ 5 \$ 5 \$ 140,934,703 \$ 147,655,847	\$ 5,968 \$ 5,968 \$ 5,968 \$ 5,968 \$ 100 \$ 100 \$ 100 \$ 100 \$ \$ 100 \$ \$ \$ \$	\$ 5,968 \$ 5,968 \$ 5,968 \$ 5,968 \$ \$ 100 \$ 100 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$

Cash Flow 2025	A Gold of Trading	Company	Projections 2024-20	028   Cash Flo	w Statement	Projections for 1	the Year ended	December 31, 20	025	
Jan-28	Feb-28	Mar-28	Apr-28	May-28	Jun-28	Jul-28	Aug-28	Sep-28	Oct-28	

,968 100 ,522) ,105) ,484	5,968 100 (256,535,248) (17,439) 256,523,876	5,968 \$ 5,968 \$ 100 \$ 10	5.968 \$ 5.968 \$ 5.968 \$ 5.968 \$ 100	5,968     5,962,771,207     <	5,968         5,968 <td< th=""><th>5.968         <td< th=""><th>5,968         5,962,774         5,962,774,964         5,962,774,996         5,962,771,267,676,974         5,967,676,974         5,967,676,974         5,967,676,974         5,962,771,107         5,967,676,974         5,967,676,974         5,962,771,107         5,967,676,974         5,967,676,974         5,967,676,974         5,967,676,974         5,967,676,974         5,967,676,974         5,967,676,974         5,967,676,974         5,967,676,974         5,967,6776,974         5,967,6776,974         5</th><th>Cash and Cash equivalents \$ 980,242,448 \$ 1,172,101,698 \$ 1,380,195,642 \$ 1,604,460,797</th><th>increase/(decrease) in cash and cash equivalents \$ 191,859,249 \$ 208,093,944 \$ 224,265,155 \$ 240,400,484</th><th>Net cash provided by (used in) financing activities \$ . \$ . \$</th><th></th><th>Issuance of Capital S S S S S S S S S S S S S S S S S S S</th><th>Repayment of Capital S - S - S - S</th><th></th><th></th><th></th><th>the same of the same of</th><th>Cash flows from financing activities \$</th><th></th><th>Net cash provided by (used in) investing activities \$ - \$ - \$</th><th></th><th>sale of equipment</th><th></th><th>Purchase) disposal of property and equipment \$ 5 5 5</th><th>Cash flows from investing activities</th><th>Net Cash (used in) provided by operating activities 3 191,859,249 3 208,099,244 3 244,269,210 3 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2</th><th>5 101 050 740 C 700 000 044 C 774 765 155 C</th><th>s (256,711) \$ (129,745) \$ (57,983) \$ (34,105)</th><th>Loans Receivables</th><th>Security Deposits</th><th>Accounts Receivables</th><th>Prepaid Expenses \$ (192,109,892) \$ (208,217,621) \$ (224,317,070) \$ (240,428,522) \$</th><th>rease in assets and liabilities)</th><th>\$ 100 \$ 100 \$ 100 \$</th><th>\$ 5,968 \$ 5,968 \$ 5,968 \$ 5</th><th>by operating activities:</th><th>Adjustments to reconcile net income to net cash provided</th></td<></th></td<>	5.968         5.968 <td< th=""><th>5,968         5,962,774         5,962,774,964         5,962,774,996         5,962,771,267,676,974         5,967,676,974         5,967,676,974         5,967,676,974         5,962,771,107         5,967,676,974         5,967,676,974         5,962,771,107         5,967,676,974         5,967,676,974         5,967,676,974         5,967,676,974         5,967,676,974         5,967,676,974         5,967,676,974         5,967,676,974         5,967,676,974         5,967,6776,974         5,967,6776,974         5</th><th>Cash and Cash equivalents \$ 980,242,448 \$ 1,172,101,698 \$ 1,380,195,642 \$ 1,604,460,797</th><th>increase/(decrease) in cash and cash equivalents \$ 191,859,249 \$ 208,093,944 \$ 224,265,155 \$ 240,400,484</th><th>Net cash provided by (used in) financing activities \$ . \$ . \$</th><th></th><th>Issuance of Capital S S S S S S S S S S S S S S S S S S S</th><th>Repayment of Capital S - S - S - S</th><th></th><th></th><th></th><th>the same of the same of</th><th>Cash flows from financing activities \$</th><th></th><th>Net cash provided by (used in) investing activities \$ - \$ - \$</th><th></th><th>sale of equipment</th><th></th><th>Purchase) disposal of property and equipment \$ 5 5 5</th><th>Cash flows from investing activities</th><th>Net Cash (used in) provided by operating activities 3 191,859,249 3 208,099,244 3 244,269,210 3 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2</th><th>5 101 050 740 C 700 000 044 C 774 765 155 C</th><th>s (256,711) \$ (129,745) \$ (57,983) \$ (34,105)</th><th>Loans Receivables</th><th>Security Deposits</th><th>Accounts Receivables</th><th>Prepaid Expenses \$ (192,109,892) \$ (208,217,621) \$ (224,317,070) \$ (240,428,522) \$</th><th>rease in assets and liabilities)</th><th>\$ 100 \$ 100 \$ 100 \$</th><th>\$ 5,968 \$ 5,968 \$ 5,968 \$ 5</th><th>by operating activities:</th><th>Adjustments to reconcile net income to net cash provided</th></td<>	5,968         5,962,774         5,962,774,964         5,962,774,996         5,962,771,267,676,974         5,967,676,974         5,967,676,974         5,967,676,974         5,962,771,107         5,967,676,974         5,967,676,974         5,962,771,107         5,967,676,974         5,967,676,974         5,967,676,974         5,967,676,974         5,967,676,974         5,967,676,974         5,967,676,974         5,967,676,974         5,967,676,974         5,967,6776,974         5,967,6776,974         5	Cash and Cash equivalents \$ 980,242,448 \$ 1,172,101,698 \$ 1,380,195,642 \$ 1,604,460,797	increase/(decrease) in cash and cash equivalents \$ 191,859,249 \$ 208,093,944 \$ 224,265,155 \$ 240,400,484	Net cash provided by (used in) financing activities \$ . \$ . \$		Issuance of Capital S S S S S S S S S S S S S S S S S S S	Repayment of Capital S - S - S - S				the same of the same of	Cash flows from financing activities \$		Net cash provided by (used in) investing activities \$ - \$ - \$		sale of equipment		Purchase) disposal of property and equipment \$ 5 5 5	Cash flows from investing activities	Net Cash (used in) provided by operating activities 3 191,859,249 3 208,099,244 3 244,269,210 3 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	5 101 050 740 C 700 000 044 C 774 765 155 C	s (256,711) \$ (129,745) \$ (57,983) \$ (34,105)	Loans Receivables	Security Deposits	Accounts Receivables	Prepaid Expenses \$ (192,109,892) \$ (208,217,621) \$ (224,317,070) \$ (240,428,522) \$	rease in assets and liabilities)	\$ 100 \$ 100 \$ 100 \$	\$ 5,968 \$ 5,968 \$ 5,968 \$ 5	by operating activities:	Adjustments to reconcile net income to net cash provided
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		Gover	nlock Green	A Gold of T	rading Com	pany   Proje	Governlock Green   A Gold of Trading Company   Projections 2024-2028   Professional Fees	028   Profes	sional Fees				
Expenses	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Total
Attorney Fee \$	, \$	\$	1.40	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$13,500
Trinity Harvest Financial-CFO Auditing				\$29,167	\$29,167	\$29,167	\$29,167	721,676	\$3,500	701,626	101,67¢	\$3,500	\$10,500
All Others				\$50	\$50	\$50	\$50	\$50	05¢	UC¢	000	000	\$450 000
Total Professional Fees	\$0	\$0	\$0	\$30,717	\$30,717	\$34,217	\$30,717	\$30,717	\$34,217	\$30,717	\$30,717	\$34,217	\$286,953
Check Total \$	\$	\$	\$	\$	\$	s	Ś	s	\$	\$	: co.	\$	
					I		ı						
Expenses	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Total
Attorney Fee	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$12,000
Trinity Harvest Financial-CFO	\$33,333	\$33,333	\$33,333	\$33,333	\$33,333	\$33,333	\$33,333	\$33,333	\$33,333	\$33,333	\$33,333	\$33,333	\$399,996
Auditing			\$5,000			\$5,000		1	\$5,000	61 700	£1 300	\$15,000	\$30,000
All Others	\$1,200	002'T\$	002,1¢	002'T¢	25, 530 002,1¢	21,200	, T. C.	25, 22	640 522	¢26 522	¢25 522	¢50 533	¢456
Total Professional Fees	\$35,533	\$35,533	\$40,533	\$35,533	\$35,533	240,555	200,000	000,000	CCC,040	دددردد	دددردد	دددرمدب	Decioes &
Check Total \$.	<b>€</b> S-	v.	v,	v	w	s	· v	v.	···	6	co.	·	
Inflation	3.00%									-			
Expenses	Jan-28	Feb-26	Mar-26	Apr-26	May-26	Jun-26	Jul-26	Aug-26	Sep-26	Oct-26	Nov-26	Dec-26	Total
Attorney Fee	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$15,000
Trinity Harvest Financial-CFO	\$39,583	\$39,583	\$39,583	\$39,583	\$39,583	\$39,583	\$39,583	\$39,583	\$39,583	\$39,583	\$39,583	\$39,583	\$474,996
Auditing All Others	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$18,000
Total Professional Fees	\$42,333	\$42,333	\$49,333	\$42,333	\$42,333	\$49,333	\$42,333	\$42,333	\$49,333	\$42,333	\$42,333	\$59,333	\$545,996
Check Total \$	vs	s	s	s	•	s	₩.	\$	s	so	65	40	
Inflation	3.00%												
Expenses	Jan-28	Feb-28	Mar-28	Apr-28	May-28	Jun-28	Jul-28	Aug-28	Sep-28	Oct-28	Nov-28	Dec-28	Total
Attorney Fee	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$18,000
Trinity Harvest Financial-CFO	\$47,917	\$47,917	\$47,917	\$47,917	\$47,917	\$47,917	\$47,917	\$47,917	\$47,917	\$47,917	\$47,917	\$47,917	\$575,004
Auditing	\$2,000	\$2.000	\$9,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$24,000
Total Professional Fees	\$51,417	\$51,417	\$60,417	\$51,417	\$51,417	\$60,417	\$51,417	\$51,417	\$60,417	\$51,417	\$51,417	\$70,417	\$663,004
Check Total \$	\$	s	ss	€5.	\$5	·s	₩.	· ·	s,	500	s	40	
Inflation	3.50%												
	Jan-28	Feb-28	Mar-28	Apr-28	May-28	Jun-28	Jul-28	Aug-28	Sep-28	Oct-28	Nov-28	Dec-28	Total
	\$1,750	\$1,750	\$1,750	\$1,750	\$1,750	\$1,750	\$1,750	\$1,750	\$1,750	\$1,750	\$1,750	\$1,750	\$21,000
Expenses Attorney Fee	\$60,417	\$60.417	\$60,417	\$60,417	\$60 417	\$60,417		\$60,417	\$60,417	\$60,417	\$60,417	\$60,417	\$725,004
Expenses Attorney Fee Trinity Harvest Financial-CFO		111,000			400)		\$60,417		\$11,000				
Expenses st Financial-CF	\$2.500	\$2,500	\$11,000 \$2.500	\$2,500	\$2,500	\$11,000 \$2,500	\$60,417 \$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$21,000 \$2,500	\$30,000

Retained Earnings (Cash Basis)	Income (Cash Basis) Income (GAAP Basis)	Finance A CAPEX Credit Facility @ 12mon 8 CAPEX Credit Facility @ 12mon 8 Political Insurance & Finance Total	CAPEX (Depreciation)  Excavater D8 Dozer Loader 966 Fuel Trucks Back Hoe (Used) Dump Trucks 200 yd wash planr 60 ton fractior trailer Light trucks, 4x4 vehiclesand cycle Offices Travel, spare parts infrastructure CAPEX Contingency (10%) CAPEX Total	COGS Project Manager (Ex Pat) Senior Geologist (Ex Pat) Jr. Geologist #1 Local Geologist #1 Mine Manager #1 (Ex Pat) Garage Manager #2 (Ex Pat) Spare parts Local Labor Local Housing & Food Fuel & Lube Travel, spares consumables, insu Working Capital Licenses fees and Land taxes du COG Contingency (10%)	Operational Utelization % Gold Yield Per Yard Yield Per Hour Hours Per Day Grams per Day Days Per Month Grams Per Month Oz per Month Price per Oz Revenue Per Month Export Duty (3%) Insurance (2%) Shipping (1%) Gross Revenue	Fifa Alluvial Mining Production
		Amount 8,000,000 8,000,000	Duration Months 3 Un 3 Un 4 S S S S S S S S S S S S S S S S S S	Unit 1 2 2 2 2 5 5 0 5 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	75% 1,00 10 500 26 \$1,940	Total
		Duration 120 12	nults Price \$300,000 \$225,555 \$150,000 \$40,000 \$60,000 \$175,000 \$2,000,000 \$1,75,000 \$2,000,000 \$1,75,000 \$2,500,000 \$3,75,000 \$3,75,000 \$3,75,000 \$3,75,000 \$3,75,000 \$3,75,000 \$3,75,000 \$3,75,000 \$3,75,000 \$3,75,000 \$3,75,000 \$3,75,000 \$3,75,000 \$3,75,000 \$3,75,000 \$3,75,000 \$3,75,000	Annual \$90,000 \$75,000 \$50,000 \$50,000 \$524,000 \$76,000 \$52,000 \$52,000 \$56,00	c	Used
		Rate 10%	Capex \$900,000 \$676,665 \$450,000 \$40,000 \$50,000 \$50,000 \$50,000 \$175,000 \$100,000 \$175,000 \$175,000 \$175,000 \$175,000 \$175,000 \$175,000	Monthly \$8,000 \$5,000 \$5,000 \$5,000 \$5,000 \$5,000 \$5,000 \$5,000 \$5,000 \$5,000 \$40,000 \$40,000 \$5,000 \$5,000 \$5,000 \$5,000 \$5,000 \$5,000 \$5,000 \$5,000	18	New
\$ (1,886,233) \$ 1,746,815 \$ 5,379,863	\$ (1,886,233) \$ 3,633,048 \$ 3,074,703 \$ 3,005,953	\$ 12,500,000 \$ 31,250 \$ \$ 30,000 \$ \$ 12,561,250 \$	\$ 56,250 \$ \$ \$ 2,290 \$ \$ \$ \$ 2,290 \$ \$ \$ \$ 2,500 \$ \$ \$ \$ \$ \$ 2,500 \$ \$ \$ \$ \$ 2,500 \$ \$ \$ \$ \$ 31,250 \$ \$ \$ \$ 125,000 \$ \$ \$ 10,938 \$ \$ \$ 10,938 \$ \$ \$ 10,938 \$ \$ \$ 10,938 \$ \$ \$ 10,938 \$ \$ \$ 10,938 \$ \$ \$ 10,938 \$ \$ \$ 10,938 \$ \$ \$ 10,938 \$ \$ \$ \$ 10,938 \$ \$ \$ \$ 10,938 \$ \$ \$ \$ 10,938 \$ \$ \$ \$ 10,938 \$ \$ \$ \$ 10,938 \$ \$ \$ \$ 10,938 \$ \$ \$ \$ 10,938 \$ \$ \$ \$ \$ 10,938 \$ \$ \$ \$ \$ 10,938 \$ \$ \$ \$ \$ \$ 10,938 \$ \$ \$ \$ \$ \$ 10,938 \$ \$ \$ \$ \$ \$ \$ 10,938 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$ 8,000 \$ \$ 6,000 \$ \$ \$ 6,000 \$ \$ \$ 6,000 \$ \$ \$ 5,000 \$ \$ \$ \$ 6,000 \$ \$ \$ \$ \$ 6,000 \$ \$ \$ \$ 6,000 \$ \$ \$ \$ 6,000 \$ \$ \$ \$ 6,000 \$ \$ \$ \$ 6,000 \$ \$ \$ \$ 6,000 \$ \$ \$ \$ \$ 6,000 \$ \$ \$ \$ \$ 6,000 \$ \$ \$ \$ \$ 6,000 \$ \$ \$ \$ 6,000 \$ \$ \$ \$ \$ 6,000 \$ \$ \$ \$ \$ 6,000 \$ \$ \$ \$ \$ 6,000 \$ \$ \$ \$ \$ 6,000 \$ \$ \$ \$ \$ 6,000 \$ \$ \$ \$ \$ 6,000 \$ \$ \$ \$ \$ \$ 6,000 \$ \$ \$ \$ \$ 6,000 \$ \$ \$ \$ \$ 6,000 \$ \$ \$ \$ \$ 6,000 \$ \$ \$ \$ \$ \$ 6,000 \$ \$ \$ \$ \$ 6,000 \$ \$ \$ \$ \$ \$ 6,000 \$ \$ \$ \$ \$ 6,000 \$ \$ \$ \$ \$ 6,000 \$ \$ \$ \$ \$ \$ 6,000 \$ \$ \$ \$ \$ \$ 6,000 \$ \$ \$ \$ \$ \$ 6,000 \$ \$ \$ \$ \$ \$ 6,000 \$ \$ \$ \$ \$ \$ \$ 6,000 \$ \$ \$ \$ \$ \$ \$ \$ 6,000 \$ \$ \$ \$ \$ \$ \$ \$ \$ 6,000 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	0.75 0.75 1.00 225.00 10.00 2.250.00 2.250.00 2.63.53 1.940.00 2.4.003.242 (\$120.097) (\$0.065) (\$4.003.243 (\$10.032)	Month-1
\$ 1,746,815		\$ 100,000 \$ \$ 30,000 \$ \$ 130,000 \$	\$ 56,250 \$ \$ 28,292 \$ \$ 28,292 \$ \$ \$ 28,295 \$ \$ \$ 2,500 \$ \$ \$ \$ 31,250 \$ \$ \$ 125,000 \$ \$ \$ 10,250 \$ \$ \$ 10,250 \$ \$ \$ 10,250 \$ \$ \$ 10,250 \$ \$ \$ 10,250 \$ \$ \$ 10,250 \$ \$ \$ \$ 10,250 \$ \$ \$ \$ 10,250 \$ \$ \$ \$ 10,250 \$ \$ \$ \$ \$ 10,250 \$ \$ \$ \$ \$ 10,250 \$ \$ \$ \$ \$ \$ 10,250 \$ \$ \$ \$ \$ \$ \$ 10,250 \$ \$ \$ \$ \$ \$ \$ \$ 10,250 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$ 8,000 \$ 5,000 \$ 5,000 \$ 5 2,000 \$	0.75 1.00 2.25.00 2.250.00 2.250.00 2.250.00 2.250.00 2.250.00 2.260.00 38.500.00 38.500.00 38.100.3242 (\$120.097) (\$100.097) (\$40.03242 (\$40.03242 \$3.763.048	Month-2
5,379,863 \$	\$ 3,633,048 \$ \$ 3,005,953 \$	\$ 100,000 \$ \$ 30,000 \$ \$ 130,000 \$	56,250 \$ 42,292 \$ 2,500 \$ 2,500 \$ 3,750 \$ 31,250 \$ 12,500 \$ 10,938 \$ 10,938 \$ 10,938 \$ 10,938 \$ 10,938 \$ 4,688 \$ 330,729 \$	8,000 \$ 5,000 \$ 5,000 \$ 9,000	0.75 1.00 225.00 2.250.00 2.250.00 2.250.00 2.250.00 2.50.00 2.50.00 2.50.00 2.063.33 1.940.00 34.003.242 (\$120.097) (\$120.097) (\$10.023) (\$40.033 1.940.00	
9,012,910 \$	\$ 3,633,048 \$ \$ 3,005,953 \$	100,000 \$ 30,000 \$ 130,000 \$	56.250 \$ 42.292 \$ 24.292 \$ 2.500 \$ 3.750 \$ 31.250 \$ 110.938 \$ 10.938 \$ 18.750 \$ 330.729 \$ 330.729 \$ \$ 330.729 \$ \$ \$ 330.729 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	8,000 \$ 6,000 \$ 2,000 \$ 2,000 \$ 8,666 \$ 9,375 \$ 750 \$ 4,000 \$ 4,000 \$ 4,000 \$ 50,000 \$ 125,000 \$ 30,225 \$ 296,366 \$	0.75 0.75 1.00 2.25.00 2.25.00 2.250.00 2.250.00 2.250.00 2.50.00 2.60.00 2.063.33 1.940.00 \$4.003.242 (\$120.097) (\$120.097) (\$40.032 (\$40.032) (\$40.032 (\$40.032)	
\$ 9,012,910 \$ 12,645,958 \$	3,633,048 \$ 3,005,953 \$	100,000 \$ 30,000 \$ 130,000 \$	56,280 \$ 42,280 \$ 28,125 \$ 2,500 \$ 3,750 \$ 31,260 \$ 31,260 \$ 112,500 \$ 112,5	8,000 \$ 6,000 \$ 5,000 \$ 2,000 \$ 2,000 \$ 2,000 \$ 3,000	0.75 0.75 1.00 2.25.00 2.250.00 2.250.00 2.250.00 2.50.00 2.50.00 2.60.33 1.940.00 34.003.242 (\$120.097) (\$10.093) (\$10.093) (\$10.093)	_
	1,437,937 810,842	100,000 30,000 130,000	56,250 42,292 25,00 3,750 12,500 10,938 6,250 10,938 18,750 3,0,729	8,000 6,000 5,000 8,666 4,000 8,666 4,000 1,250 4,100 40,000 125,000 125,000 125,000 125,000	0.73 1.00 93.75 10.00 93.75 10.00 93.75 26.00 24.375.00 24.375.00 85.98 1.940.00 \$1,668.018 (\$50.041) (\$16.680) \$1,667.937	Hamilton Mining & Marketing, LLC.
14,083,895 \$ 15,521,831	\$ 1,437,937 \$ 810,842	\$ 100,000 \$ \$ 30,000 \$ \$ 130,000 \$	\$ 56,250 \$ 28,125 \$ 28,125 \$ 2,500 \$ 31,250 \$ 31,25,000 \$ 1025,000 \$ 1025,000	\$ 8,000 \$ \$ 6,000 \$ \$ \$ 6,000 \$ \$ \$ 5,000 \$ \$ \$ \$ 6,000 \$ \$ \$ \$ 5,000 \$ \$ \$ \$ 6,000 \$ \$ \$ \$ 6,000 \$ \$ \$ \$ 6,000 \$ \$ \$ 6,000 \$ \$ \$ 6,000 \$ \$ \$ 6,000 \$ \$ \$ 6,000 \$ \$ \$ 6,000 \$ \$ \$ 6,000 \$ \$ \$ 6,000 \$ \$ \$ 6,000 \$ \$ \$ 6,000 \$ \$ \$ 6,000 \$ \$ \$ 6,000 \$ \$ \$ 6,000	0.75 0.75 1.00 93.75 10.00 93.75 10.00 93.75 26.00 24.375.00 24.375.00 24.375.00 1.940.00 1.9	& Marketing, L  Month-7  125 00
\$ 4,459,768	\$ (11,062,063 12,627,560.88	\$ 12,500,000 \$ 100,000 \$ 30,000 \$ 12,630,000	\$ 56.250 \$ 28.125 \$ 28.125 \$ 2.500 \$ 3.1,250 \$ 400,000 \$ 400,000 \$ 10,250 \$ 10,250 \$ 18,750 \$ 18,750 \$ 46.88 \$ 18,750 \$ 18,750 \$ 18,750 \$ 18,750 \$ 18,750 \$ 18,750 \$ 18,750 \$ 19,438	\$ 8,000 \$ 6,000 \$ 2,000 \$ 8,600 \$ 8,600 \$ 8,600 \$ 4,000 \$ 3,250 \$ 4,100 \$ 40,000 \$ 40,000 \$ 125,000 \$ 125,000 \$ 125,000	0.75 1.00 93.75 1.00 93.75 1.00 93.75,00 93.75,00 26.90 24.375,00 1.940,00 \$1,668.018 \$1,668.018 \$1,668.018 \$1,668.018 \$1,668.018	LC.   Dredging Month-8
4,459,768 \$ 6,938,467	11,062,063) \$ 2,478,699 527,560.88 \$ 1,938,269	\$ 30,000	\$ 56,250 \$ 28,125 \$ 28,125 \$ 2,500 \$ 31,250 \$ 31,250 \$ 1125,000 \$ 1125,000 \$ 118,750 \$ 16,260 \$ 16,260 \$ 16,260 \$ 16,260 \$ 18,750 \$ 18,750	\$ 20,000 \$ 12,000 \$ 10,000 \$ 16,000 \$ 16,000 \$ 16,000 \$ 1,500 \$ 1,500	39 39 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Dredging   2024 - 2030 Nonth-8 Month-1 125 00 200 00
\$ 9,417,165	\$ 2,478,699 \$ 2,47	\$ 30,000	\$ 56,250 \$ 42,282 \$ 28,125 \$ 28,125 \$ 37,250 \$ 31,250 \$ 10,250 \$ 10,250 \$ 10,250 \$ 10,250 \$ 10,250 \$ 10,250 \$ 10,250 \$ 4,688 \$ 4,688 \$ 330,729	\$ 20,000 \$ 112,000 \$ 10,000 \$ 16,000 \$ 16,000 \$ 16,000 \$ 1,500 \$ 1,500 \$ 1,500 \$ 11,000 \$ 11,000 \$ 22,000 \$ 22,000 \$ 22,000	0.75 0.75 1.00 150 00 10.00 1,500 00 26 00 39 000 00 1,375 68 1,940 00 \$2,668 828 (\$80.305) (\$53.305) (\$26.68)	Month-2 200.00
\$11,895,864 \$14,374,562 \$16,853,261 \$19,331,959 \$21,810,658	\$ 2,478,699 \$ 1,938,269	\$ 30,000 \$	\$ 42,292 \$ 28,125 \$ 28,125 \$ 3,750 \$ 31,250 \$ 31,250 \$ 112,500 \$ 105,000 \$ 1	\$ 20,000 \$ 112,000 \$ 10,000 \$ 16,000 \$ 16,000 \$ 16,000 \$ 1,500 \$ 2,000 \$ 1,500 \$ 2,000 \$ 2,000 \$ 3,000 \$ 3,000 \$ 3,000 \$ 1,500 \$ 1,500	0.75 0.75 1.00 150.00 1.50.00 1.50.00 26.00 26.00 29.000 00 39.000 00 1,375.68 1,34	Month-3 200.00
\$ 14,374,562	\$ 2,478,699 \$ 1,938,269	\$ 30,000 \$ \$ 30,000 \$	\$ 42,250 \$ 28,125 \$ 28,125 \$ 28,125 \$ 3,750 \$ 3,750 \$ 31,250 \$ 112,500 \$ 110,938 \$ 10,938 \$ 6,250 \$ 18,750 \$ 18,750 \$ 18,750	\$ 20,000 \$ 112,000 \$ 10,000 \$ 16,000 \$ 16,000 \$ 16,000 \$ 1,500 \$ 1,500 \$ 16,200 \$ 16,200 \$ 56,000 \$ 56,000 \$ 220,000 \$ 220,000	0.75 1.00 150.00 150.00 1.500.00 1.500.00 26.00 26.00 39.000.00 1,375.68 1,940.00 \$2,668.928 (\$80.065) (\$53.377) (\$26.689)	2025 Month-4
\$ 16,853,261	\$ 2,478,699 \$ 1,938,269	30,000 30,000	\$ 42,292 \$ 42,292 \$ \$ 28,125 \$ \$ 28,125 \$ \$ \$ 37,50 \$ \$ \$ 31,250 \$ \$ \$ 112,500 \$ \$ \$ 112,500 \$ \$ \$ 112,500 \$ \$ \$ 112,500 \$ \$ \$ 112,500 \$ \$ \$ 112,500 \$ \$ \$ 112,500 \$ \$ \$ \$ 112,500 \$ \$ \$ \$ 112,500 \$ \$ \$ \$ 112,500 \$ \$ \$ \$ 118,750 \$ \$ \$ \$ 118,750 \$ \$ \$ \$ 118,750 \$ \$ \$ \$ 118,750 \$ \$ \$ \$ 118,750 \$ \$ \$ \$ 118,750 \$ \$ \$ \$ 118,750 \$ \$ \$ \$ 118,750 \$ \$ \$ \$ 118,750 \$ \$ \$ \$ \$ 118,750 \$ \$ \$ \$ \$ 118,750 \$ \$ \$ \$ \$ \$ 118,750 \$ \$ \$ \$ \$ \$ 118,750 \$ \$ \$ \$ \$ \$ 118,750 \$ \$ \$ \$ \$ \$ \$ \$ 118,750 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ 118,750 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$ 20,000 \$ 112,000 \$ 10,000 \$ 16,000 \$ 16,000 \$ 16,000 \$ 1,500 \$ 1,500 \$ 16,000 \$ 11,000 \$ 16,000 \$ 56,000 \$ 22,000 \$ 22,000	0.75 1.00 1.50,00 1.50,00 1.50,00 2.6,00 2.6,00 3.9,00,00 3.2,668,828 1,940,00 \$2,668,828 (\$80,065) (\$83,377) (\$26,688)	Month-5 200.00
\$ 19,331,959	\$ 2,478,699 \$ 1,938,269	\$ 30,000	56,250 42,292 28,125 2,126 2,750 31,250 1125,000 10,938 6,250 938 18,750 4,688 330,729	\$ 20,000 \$ 12,000 \$ 10,000 \$ 16,000 \$ 16,000 \$ 16,000 \$ 1,500 \$ 1,500 \$ 1,500 \$ 11,000 \$ 11,000 \$ 220,000 \$ 220,000	0.75 1.00 150.00 150.00 1.50.00 1.50.00 26.00 26.00 26.00 39.000.00 1.375.68 1.940.00 \$2,668.828 (\$80.065) (\$83.377) (\$76.688) (\$76.688)	Month-6 200.00
\$ 21,810,658	\$ 2,478,699 \$ 1,938,269	\$ 30,000	\$ 56,250 \$ 28,12,92 \$ 2,500 \$ 2,500 \$ 31,750 \$ 31,25,0250 \$ 10,938 \$ 10,938 \$ 10,938 \$ 18,750 \$ 4,688 \$ 4,688 \$ 330,729	\$ 20,000 \$ 12,000 \$ 10,000 \$ 16,000 \$ 16,000 \$ 1,500 \$ 1,500 \$ 1,500 \$ 1,500 \$ 11,000 \$ 11,000 \$ 11,000 \$ 22,000 \$ 22,000	0.75 1.00 150.00 1.50.00 1.500.00 26.00 26.00 39.000.00 1.375.68 1.940.00 \$2.668,828 (\$90.065) (\$53.377) (\$25.688) \$2,508.689	Month-7
\$ 24,289,356	\$ 2,478,699 \$ 1,938,269	\$ 30,000	\$ 56.250 \$ 42.292 \$ 28.125 \$ 28.125 \$ 37.50 \$ 37.50 \$ 110.938 \$ 10.938 \$ 18.750 \$ 18.750 \$ 4.688 \$ 4.688	\$ 20,000 \$ 12,000 \$ 10,000 \$ 10,000 \$ 16,000 \$ 16,000 \$ 1,500 \$ 1,500	0.75 1.00 150.00 150.00 1.50.00 26.00 2.6.00 0.39.000 0.1.375.68 1.340.00 52.668.828 (\$80.065) (\$\$53.377) (\$\$26.689)	Month-8 200.00

	\$1,000   \$1,000   \$2,000   \$2,000   \$3,337,657   \$3,37,657   \$	66 cm		56,250 314,366 314,366 314,366 314,366 31,292 28,125 2,500 31,750 40,000 40,000 40,000 11,000,000 1,100,000 1,100,000 1,100,000	\$ 125,000 \$ 30,225 \$ 314,366 \$ 55,220 \$ 42,292 \$ 42,292 \$ 28,175 \$ 2,500 \$ 3,750 \$ 125,000 \$ 10,938 \$ 10,938 \$ 4,688 \$ 4,688 \$ 100,000 \$ 30,000 \$ 100,000	\$ 10,000 \$ 10,500 \$ 11,500 \$ 125,000 \$ 314,368 \$ 56,250 \$ 42,292 \$ 42,292 \$ 42,292 \$ 42,292 \$ 12,500 \$		40,000 50,000 125,000	30,225 314,386 35,200 30,225 314,386 324,386 31,280	4,100 40,000 50,000 37,000 37,000 37,000 37,000 37,000 37,000 42,292 42,292 42,292 42,292 43,292 43,292 44,292 45,292 46,293 47,292 47,		0,000 \$125,00 \$126,00	9	OG Total sand cycle structure (10%) PEX Total nerearce (a 12mon Interest (a 12mon In
	1,940,001   1,94			50,000 125,000 30,250 314,366 314,366 312,500 59,250 42,230 25,000 31,750 40,000 10	\$ 125,000 \$ 30,225 \$ 314,366 \$ 56,250 \$ 42,292 \$ 42,292 \$ 125,000 \$ 125,000 \$ 125,000 \$ 1,250 \$ 1,250 \$ 4,688 \$ 1,876 \$ 1,876	\$ 175,000 \$ 175,000 \$ 175,000 \$ 175,000 \$ 30,225 \$ 56,250 \$ 42,292 \$ 42,292 \$ 25,00 \$ 11,250 \$ 31,250 \$ 11,030 \$ 11,630 \$ 11,750 \$ 11,750		40,000 50,000 125,000 125,000 125,000 125,000 125,000 125,000 124,292 28,175 2,500 1125,000 1125,000 1125,000 110,933 18,760 18,760 18,760 33,729 33,729 33,729 33,729 33,729 33,729 33,729 33,729 33,729 33,729 33,729 33,729	40,000 40,000 125,000 125,000 125,000 30,225 314,388 56,280 42,292 28,12,262 31,250	4,100 40,000 50,000 37,000 37,000 30,225 226,386 42,222,28,125 2,81,75		120 120 120 120 120 120 120 120 120 120	9	Social Control
	\$1,040.00   \$1,0	n	- C C C C C C C C C C C C C C C C C C C	56,250 314,396 31,280 314,396 42,292 42,292 42,292 42,292 42,292 42,292 42,292 42,292 42,292 42,292 42,292 43,290 44,698 46,688 66,572 46,688 66,572 46,688 66,572 66,772	\$ 30.225 \$ 314.368 \$ 42.222 \$ 42.222 \$ 28.125 \$ 125.000 \$ 175.000 \$ 175.000 \$ 3.750 \$ 18.750 \$ 18.750 \$ 4.6888 \$ 4.6888 \$ 4.6888 \$ 4.6888 \$ 4.6888 \$ 4.6888 \$ 10.000 \$ 3.000 \$ 3.000 \$ 3.000 \$ 10.000	\$ 40,000 \$ 125,000 \$ 125,000 \$ 314,366 \$ 342,292 \$ 42,292 \$ 42,292 \$ 125,000 \$ 3,750 \$ 125,000 \$ 125,000 \$ 125,000 \$ 125,000 \$ 125,000 \$ 125,000 \$ 125,000 \$ 125,000 \$ 3,750 \$ 125,000 \$ 3,750 \$ 125,000 \$ 125,000 \$ 3,750 \$ 125,000 \$		40,000 50,000 125,000 30,225 314,386 42,292 28,125 28,125 20,125,000 10,238 6,250 18,750 18,750 18,750 10,938 18,750 10,938	30,225 314,366 31,250	4,100 40,000 50,000 37,000 37,000 30,225 226,366 42,292 28,125 2,500 31,250 31,		0,000 \$125,000 \$125,000 \$125,000 \$125,000 \$2.00,000 \$2.0	9	sand cycle structure (10%) PEX Total Interest
The column   The	1,940.00   1,940.00		Con c	50,000 31,25,000 31,25,000 314,386 56,250 42,292 28,105 29,105 20,105	125,000 30,225 314,386 42,292 28,135 2,500 31,250 10,938 6,250 10,938 6,250 10,938 6,250 10,938 6,250 10,938 6,250 10,938 10,750	\$ 10,000 \$ 17,5000 \$ 17,5000 \$ 334,366 \$ 42,292 \$ 42,292 \$ 2,500 \$ 17,5000 \$		40,000 50,000 125,000 30,225 314,366 42,292 28,175 2,500 31,275 2,500 31,275 2,500 31,275 42,292 42,292 43,292 43,292 44,292 45,292 46,292 47,	40,000 40,000 40,000 150,000 125,000 125,000 30,225 314,386 31,250 31,25	4,100 40,000 50,000 37,000 37,000 30,225 226,386 42,222,28 125,000 3,750 10,938 6,250 10,938 6,250 11,938 6,250 12,938 6,260 10,938 6,260 938 6,260 938 6,260 938		120 Rat	9	og Total sand cycle sand cycle structure (10%) PEX Total
	2,721.37   2,723.37	4 to	<u> </u>	50,0000 50,0000 125,000 125,000 102,25 114,366 42,292 28,125 2,500 31,250 31,250 31,250 31,250 40,000 10,938 6,250 4,888 18,750 4,888 18,750 4,888	30,225 314,386 56,250 56,250 28,125 28,125 2,500 31,250 31	\$ 40,000 \$ 125,000 \$ 125,000 \$ 314,366 \$ 36,250 \$ 42,292 \$ 42,292 \$ 42,292 \$ 125,000 \$ 31,750 \$ 125,000 \$ 1125,000 \$ 16,250 \$ 16,	60 60 60 60 60 60 60 60 60 60 60 60 60 6	40,000 50,000 1725,000 30,225 314,386 42,292 42,292 42,292 131,250 131,250 10,238 18,750 18,7	4,100 40,000 15,000 125,000 30,225 314,386 42,282 28,125 2,500 10,938 6,938 1,	4 100 40 (000) 50 (000) 37 000 37 000 30 225 226 366 42 292 28 125 2 200 125 (000) 3 159 10 250 10 250 10 40 3 16 250 10 40 3 16 250 10 3 3 4 4 6 8 8	40,000 50,000 31,000 31,000 30,225 216,715 56,250 42,282 28,125 28,125 29,31,250 10,938 6,250 10,938 6,250 10,938 6,250 10,938 6,250 10,938			sand cycle structure (10%)
	\$1,000   \$1,000   \$2,000   \$3,000   \$	<u> </u>		50,000 125,000 125,000 102,55 30,225 314,386 56,250 42,282 28,125 2,260 31,260 31,260 31,260 31,260 40,000 10,038 6,260 4,876 6,276	30, 225 314,366 56,250 42,292 42,292 42,292 13,750 13,750 10,938 6,250 14,888 18,750 18,750 18,750 18,750	\$ 40,000 \$ 125,000 \$ 125,000 \$ 330,225 \$ 314,366 \$ 42,292 \$ 42,292 \$ 42,292 \$ 42,292 \$ 175,000 \$ 31,750 \$ 175,000 \$ 1125,000 \$ 16,250 \$ 16,250 \$ 16,250 \$ 16,250 \$ 16,250		30,225 30,225 314,386 32,25 314,386 312,26 3	314,386 50,000 40,000 150,000 125,000 30,225 56,250 42,292 28,175 2,500 1125,000 1125	4,100 4,000 50,000 37,000 37,000 37,000 30,225 28,250 42,292 28,125 21,250 31,750 31,750 11,9	40,000 50,000 37,000 30,025 20,225 216,715 56,250 42,282 28,105 2,500 31,750 31			sand cycle structure (10%)
	1,940,00	<u>, , , , , , , , , , , , , , , , , , , </u>	<u> </u>	50,000 50,000 125,000 125,000 30,225 314,386 56,250 42,292 28,125 28,125 28,125 29,125 10,938 10,	30,225 314,366 314,366 55,250 42,292 2,500 3,750 1125,000 1125,000 10,938 10,938 10,938 11,750 10,938 11,750	\$ 40,000 \$ 125,000 \$ 125,000 \$ 314,366 \$ 314,366 \$ 28,125 \$ 28,125 \$ 28,125 \$ 28,125 \$ 375,000 \$ 10,938 \$ 10,938 \$ 10,938 \$ 10,938 \$ 11,750 \$ 1,750 \$	6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6	40,000 50,000 125,000 30,225 314,386 56,250 42,252 28,1252 28,1252 28,1252 28,1250 3750 3750 31,250 10,938 18,250 11,938 18,250 11,938 18,250 18,2	40,000 40,000 150,000 125,000 30,225 314,386 56,250 42,292 28,125 2,500 31,250 10,938 10,750 938 18,750	4,100 4,000 50,000 37,000 37,000 30,225 226,350 42,250 42,250 31,250 31,250 112,500 10,938 18,750	40,000 50,000 37,000 30,025 30,025 216,715 226,125 2,81,125 2,81,125 1			sand cycle
	\$1,000   \$1,000   \$1,000   \$2,000   \$3,337,657   \$5,337,750   \$5,337	n o o o o o o o o o o o o o	N W W W W W W W W W W W W W W W W W W W	50,000 125,000 30,225 314,366 56,250 42,292 2,500 31,250 31,250 31,250 31,250 31,250 31,250 31,250 31,250 31,250 31,250 31,250 31,250 31,250 31,250 31,250 31,250	30.225 30.225 314.366 56.250 42.292 28.125 28.125 29.125 0.3750 125.00 125.00 10.938 6.250 938	\$ 40,000 \$ 1725,000 \$ 1725,000 \$ 30,225 \$ 30,225 \$ 314,366 \$ 28,292 \$ 31,250 \$ 31,25		40,000 50,000 125,000 30,225 314,366 42,292 28,125 2,500 31,25	40,000 40,000 125,000 125,000 30,225 314,366 42,292 2,500 31,750 31,7	4,100 4,000 5,000 37,000 37,000 37,25 30,225 226,366 42,292 28,125 2,500 31,750	40,000 50,000 37,000 30,225 216,715 56,250 42,292 28,125 2,500 10,538 1,250 10,538 6,250 10,938 6,250			sand cycle
The column   The	2,751.97   2,751.97		w w w w w w w w w w w w w w w w w w w	50,000 125,000 30,225 314,366 56,250 42,292 2,500 3,750 3,750 400,000 10,938 938	30,225 30,225 314,386 56,250 56,250 42,292 28,12,292 28,12,500 31,250 125,000 10,938 938 938	\$ 10,000 \$ 1725,000 \$ 1725,000 \$ 314,366 \$ 314,250 \$ 28,125 \$ 3,75 \$		40,000 50,000 125,000 30,225 314,366 42,292 28,125 28,125 29,125 21,250 3,750 31,250 3,750 10,938 6,250	30 225 314 366 312 500 30 225 314 366 315 250 42 292 28 125 250 3 15 250 42	4,100 40,000 50,000 37,000 37,000 30,225 226,366 42,292 28,125 2,817 2,125 2,1	40,000 50,000 37,000 30,225 216,718 56,250 42,292 28,125 28,125 28,125 21,250 31,250 31,250 10,938 6,250			sand cycle
	\$2,721.37   \$2,7		w w w w w w w w w w w w w	50,000 125,000 30,225 314,366 56,250 42,292 28,125 28,125 37,500 31,250 31,250 31,250 31,250 31,250 31,250 31,250 31,250 31,250	30.225 314,386 56.250 412,292 28,125 28,125 03,750 31,250 31,250 125,000 115,000 115,000 125,000 6,250	\$ 40,000 \$ 50,000 \$ 1725,000 \$ 30,225 \$ 314,366 \$ 42,292 \$ 42,292 \$ 25,00 \$ 2,500 \$ 125,000 \$ 1125,000 \$ 1125,000 \$ 1125,000		40,000 50,000 125,000 30,225 314,366 42,292 28,125 2,500 31,75	40,000 50,000 125,000 30,225 314,386 56,250 42,292 28,125 2,500 125,000 115,000 115,000	4,100 40,000 50,000 37,000 37,000 37,000 42,292 28,175 2,500 3,175 0,317	40,000 50,000 37,000 30,225 216,715 56,250 42,292 28,175 2,500 10,938 6,750 10,938			OG Total
	2,751.97   2,751.97	<u> </u>	<u> </u>	56,250 42,292 56,250 42,292 28,125 2,500 3,750 3,750 3,750 3,750 3,750 3,750 3,750 3,750 3,750 3,750 3,750 3,022 2,500 3,022 2,500 3,022 2,500 3,022 2,500 3,022 2,500 3,022 2,500 3,022 2,500 3,022 2,500 3,022 2,500 3,022 2,500 3,022 2,500 3,022 2,500 3,022 2,500 3,022 2,500 3,022 2,500 3,022 2,500 3,022 3,02	30,225 314,386 56,250 42,292 2,500 3,750 12,500 11,250 10,938	\$ 40,000 \$ 125,000 \$ 125,000 \$ 30,225 \$ 314,366 \$ 56,250 \$ 42,292 \$ 42,292 \$ 42,292 \$ 42,292 \$ 37,50 \$ 31,250 \$ 11,938		40,000 50,000 125,000 30,225 314,366 56,250 42,292 28,125 28,125 3,750 3,750 10,938	30,225 314,366 42,290 31,290 31,290 31,290 31,290 31,250 31,250 31,250 31,250	4,100 40,000 50,000 37,000 30,225 226,366 56,250 42,292 28,125 28,125 28,125 3,750 31,250 31,250 10,938	40,000 50,000 37,000 30,225 216,715 56,250 42,292 28,125 28,125 28,125 21,500 31,250 10,538			OG Total
	\$ 20000 \$ 20000 \$ 20000 \$ 12000 \$ \$ 20000 \$ \$ 20000 \$ \$ 20000 \$ \$ 20000 \$ \$ 20000 \$ \$ 20000 \$ \$ 20000 \$ \$ \$ 20000 \$ \$ \$ 20000	<u> </u>	<u> </u>	50,000 125,000 30,225 314,366 56,250 42,292 28,125 2,500 31,250 31,250 31,250 31,250	30,225 314,366 314,366 42,292 28,125 2,500 31,250 125,000	\$ 40,000 \$ 1725,000 \$ 1725,000 \$ 30,225 \$ 30,225 \$ 42,292 \$ 42,292 \$ 250 \$ 2,500 \$ 31,750 \$ 31,250 \$ 1125,000		40,000 50,000 125,000 30,225 314,366 56,250 56,250 58,250 2,500 31,250 31,250 31,250 31,250 31,250 31,250	30,225 314,366 42,292 2,500 125,000 30,225 314,366 42,292 2,500 3,750 31,250 125,000	4,100 40,000 50,000 37,000 30,225 226,366 42,292 28,125 2,500 3,75	40,000 50,000 37,000 30,225 216,715 56,250 42,292 28,125 2,500 3,750 3,750 3,750 1,250 1,250 1,250 1,250			cog Ioal
	2,751.97   2,751.97	<u> </u>	<u> </u>	56,250 42,292 28,125 28,125 28,125 2,500 3,750 3,1250	30,225 30,225 314,366 56,250 42,292 28,125 28,125 28,125 27,50 3,750	\$ 40,000 \$ 125,000 \$ 125,000 \$ 30,225 \$ 314,366 \$ 56,250 \$ 42,292 \$ 42,292 \$ 28,125 \$ 28,125 \$ 3,750 \$ 3,750 \$ 3,750		30,225 314,366 42,292 31,25 314,366 31,25 31,25 31,25 31,25 31,25	30,225 314,366 42,292 314,366 42,292 28,125 3,750 31,250 31,250	4,100 40,000 50,000 37,000 30,225 226,366 42,292 28,125 2,500 31,250 31,250				OG Total
	\$ 2,721.37 \$ 2,721.37	• • • • • • • • • • • • • • • • • • •	, , , , , , , , , , , , , , , , , , ,	30,225 314,366 42,292 28,125 2,500 3,750	30,225 314,366 56,250 42,292 28,125 2,500 3,750	\$ 50,000 \$ 125,000 \$ 10,25 \$ 30,225 \$ 314,366 \$ 56,250 \$ 42,292 \$ 42,292 \$ 28,12,500 \$ 2,500 \$ 3,750		40,000 50,000 125,000 30,225 314,366 42,250 42,292 2,500 3,750	30,225 314,386 42,292 2,590 3,750 3,750	4,100 4,100 50,000 37,000 30,225 226,366 55,250 42,292 28,126 2,500 3,750				COG Total
	2,721.37   2,721.37	• • • • • • • • • • • • • • • • • • •	• • • • • • • • • • • • • • • • • • •	30,225 314,366 42,292 28,125 27,500	30,225 30,236 314,366 42,250 42,292 28,125 2,500	\$ 50,000 \$ 125,000 \$ 30,225 \$ 30,225 \$ 314,366 \$ 42,292 \$ 42,292 \$ 28,125 \$ 28,125		30,225 314,366 42,292 28,125 25,000	30,225 314,366 56,250 314,366 25,000	4,100 40,000 50,000 37,000 30,225 226,386 56,250 42,292 28,125 2,500				OG Total
	1,940,001   1,94	A W W W W W W W W W W W W W W W W W W W	~ · · · · · · · · · · · · · · · · · · ·	56,250 42,292 314,366 42,292 2,500	125,000 30,225 314,366 56,250 42,292 28,125	\$ 40,000 \$ 50,000 \$ 1725,000 \$ 30,225 \$ 314,366 \$ 314,366 \$ 42,292 \$ 42,292 \$ 42,292		30,225 314,366 42,292 28,125	4,100 40,000 50,000 125,000 30,225 314,386 42,292 28,125	4,100 40,000 50,000 37,000 37,000 30,225 226,366 56,250 42,292 28,125				OG Total
	2,751.37   2,751.37	w w w w w w w		30,225 314,366 42,292 28,125	125,000 30,225 314,366 56,250 42,292 28,125	\$ 40,000 \$ 50,000 \$ 125,000 \$ 30,225 \$ 314,366 \$ 42,292 \$ 28,175		40,000 50,000 125,000 30,225 314,366 314,366 42,292 28,125	30,225 314,366 42,000 50,000 125,000 30,225 314,366 250 42,292 28,174	4,100 40,000 50,000 37,000 37,000 30,225 226,386 42,292 28,125 42,292				OG Total
	2,123.37   2,123.37	w w w w w w w	w w w w w	50,000 125,000 30,225 314,366 56,250 42,292	125,000 30,225 314,366 56,250 42,292	\$ 40,000 \$ 125,000 \$ 125,000 \$ 30,225 \$ 314,366 \$ 56,250 \$ 42,292		30,225 314,366 42,290 42,290	40,000 50,000 125,000 30,225 314,366 56,250	4 100 40,000 50,000 37,000 37,000 30,225 226,366 56,250				OG Total
	\$1,940.00   \$1,9	6	6 6 6 6 6 6	30,225 314,366 56,250	125,000 30,225 314,366 56,250	\$ 40,000 \$ 125,000 \$ 125,000 \$ 30,225 \$ 314,366 \$ 56,250		40,000 50,000 125,000 30,225 314,366 56,250	40,000 50,000 125,000 30,225 314,386	4,100 40,000 50,000 37,000 30,225 226,366				OG Total
	\$5,337,657 \$5,337,657	64 64 64 64 64 64 64 64 64 64 64 64 64 6	6 W W W W	30,225 314,366	125,000 30,225 314,366	\$ 125,000 \$ 125,000 \$ 30,225 \$ 314,366		40,000 50,000 125,000 30,225 314,366	4,100 40,000 50,000 125,000 30,225 314,366	4,100 40,000 50,000 37,000 30,225 226,366				OG Total
	\$\begin{align*} \begin{align*} \be	<u> </u>	6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6	50,000 125,000 30,225 314,366	125,000 30,225 314,366	\$ 50,000 \$ 125,000 \$ 30,225 \$ 314,366		40,000 50,000 125,000 30,225 314,366	4,100 40,000 50,000 125,000 30,225 314,366	4,100 40,000 50,000 37,000 30,225 226,366				COG Total
	2,721.37   2,721.37		w w w w	50,000 125,000 30,225	125,000 30,225	\$ 50,000 \$ 125,000 \$ 30,225		40,000 50,000 125,000 30,225	4,100 40,000 50,000 125,000 30,225	4,100 40,000 50,000 37,000 30,225				
	2,721.37   2,721.37	· · · · · · · · · · · · · · ·		125,000	125,000	\$ 50,000		40,000 50,000 125,000	40,000 50,000 125,000	+++++	\$ 40,000 \$ 50,000 \$ 37,000			Contingency (10%)
	\$ 200.00 \$ 20.00 \$ 20.00 \$ 20.00 \$ 3.530.00	w w w w w	w w w	50,000 125,000	125,000	\$ 50,000		40,000 50,000 125,000	40,000 50,000 125,000	$\cdots$	\$ 40,000 \$ 50,000 \$ 37,000			fees and Land taxes due
	2,123.37   2,123.37	w w w w	~ ~ ~			\$ 50,000		50,000	40,000 50,000	+++	\$ 40,000 \$ 50,000			Capital
	\$2,721.37   \$2,721.39   \$2,7	w w w w	· 60 60	40,000	50,000 \$	\$ 40,000		40,000	40,000	$\rightarrow$	\$ 40,000			pares consumables, insui
	2,121.37   2,121.37		40	4		2000			4,100	$\rightarrow$				Fuel & Lube
	2,721.37   2,721.37	0 0		4,100 \$	4,100	\$ 4,100				٠	\$ 4,100			ocal Housing & Food
	\$\begin{align*}{c c c c c c c c c c c c c c c c c c c	60	4	3,250 \$	\$ 3,250 \$	S		3,250	3,250	-	\$ 3,250			ocal Labor
	1,940,00		45	750 \$	750	\$ 750	\$ 750		-	\$ 750 \$	\$ 750			ocal Administrator
	1,940,00	en	40		9,375	\$ 9,375		9,375	9,375	-	\$ 9,375			office and the same
	2,721.37   2,721.37	co	en		+-	S		4,000	4,000	-	\$ 4,000			Manager #2 (Ex Dat)
	2/23/37   2/23	50	to	8,666 \$	-	\$ 8,666	\$ 8,666		-	\$ 8,666 \$	\$4,000			Local Geologist
	2,121.37   2,121.37	65	40	2,000 \$	-			2,000		\$ 2,000	\$ 2,000			or Geologist #1
	2/21/3/   2/21	69	69	5,000 \$	\$ 5,000 \$			5,000	5,000	-	\$ 15			adiografica and
	2/25/3 /r         2/25/3 /r <t< td=""><td>69</td><td>69</td><td></td><td>_</td><td></td><td></td><td>12.000</td><td>-</td><td>\$ 12,000</td><td>\$ 12 000</td><td></td><td></td><td>Adhager (Ex Pat)</td></t<>	69	69		_			12.000	-	\$ 12,000	\$ 12 000			Adhager (Ex Pat)
	2/21/3/ 2/23/3/ 2/23/3/ 2/23/3/ 2/23/3/ 2/23/3/ 2/23/3/ 2/23/3/ 2/23/3/ 2/23/3/ 2/23/3/ 2/23/3/ 2/23/3/ 2/23/3/ 2/23/3/ 2/23/3/23/23/23/23/23/23/23/23/23/23/23/	S	45		20,000	20,000		20,000	-	\$ 20,000 \$	\$ 20,000	90		Innoger (Ev Dat)
	2/25/3         2/25/3<													
	2.721.37 2.7				46,300,017	\$2,000,017	42,505,514	\$2,508,574	\$2,808,574	\$3,703,040	33,753,048			Gross Revenue
	2/21/3/ 2/23/3/ 2/23/3/ 2/23/3/ 2/23/3/ 2/23/3/ 2/23/3/ 2/23/3/ 2/23/3/ 2/23/3/ 2/23/3/23/23/23/23/23/23/23/23/23/23/23/		Ī		\$2 000 574	1000,000	1000 CO	(300,000)	(\$30,503)	(\$40,032)	(\$40,032)			Shipping (1%)
	2,751.37 2,7		277)		(000,000)	(201,000)	(901,000)	(301,900)	(\$61,900)	(\$80,085)	(\$80,065)			insurance (2%)
	2,751.37 2,7		753)		(200,300)	(900,000)	[800,380]	(800,280)	(ACQ 78¢)	(3120,057)	(780,021\$)			Export Duty (3%)
	7,75137 2,7513				00,000,60	1030 0030	167'060'04	187,080,04	167'580'54	\$4,003,242	\$4,003,242			Revenue Per Month
Total   Used   New   Month-1   Month-2   Month-3   Month-4   Month-4   Month-5   Month-5   Month-6   Month-7   Month-7   Month-6   Month-7   Month-6   Month-7   Month-6   Month-7   Month-6   Month-7   Month-7   Month-6   Month-7   Month-6   Month-7   Month-6   Month-7   Month-6   Month-7   Mon	1,940,00 1,940,00 1,940,00 1,940,00	1			1,000,000	1,040.00	63 00E 304	1,940,00	1,940.00	1,940.00	1,940.00		\$1,940	Price per Oz
	2/513/ 2/513/ 2/513/	1	1		1 000 00	1000000	4 040 00	2,000,00	2,000.00	2,003.33	2,000,00			Oz per Month
Total   Used   New   Month-1   Month-2   Month-3   Month-4   Month-4   Month-5   Month-5   Month-5   Month-5   Month-7   Month-6   Month-7   Month-6   Month-7   Month-6   Month-7   Month-6   Month-7   Month-7   Month-6   Month-7   Month-6   Month-7   Month-7   Month-6   Month-7   Month-7   Month-7   Month-6   Month-7   Month-7   Month-6   Month-7   Mon	251 27 27 27 27 27 27 27 27 27 27 27 27 27				2 063 53	2 063 53	2 063 53	20,000,00	30,000.00	00,000,00	00,000,00			Grams Per Month
	78,000.00 78,000.00 78,000.00 78,000.00		1		58 500 00	58 500 00	58 500 00	58 500 00	58 500 00	50.00	20.00		20	Days Per Month
Total   Used   New   Month-1   Month-2   Month-3   Month-4   Month-5   Month-5   Month-5   Month-5   Month-5   Month-6   Month-7   Mon	26.00 26.00 26.00 26.00				26 00	26.00	00.80	00 90	26,00	00.00	20,00		000	Grams per Day
Total   Used   New   Month-1   Month-2   Month-3   Month-4   Month-5   Month-5   Month-5   Month-5   Month-6   Month-7   Mon	3,000,00 3,000,00 3,000,00 3,000,00				2 250 00	2 250 00	2 250 00	2 250 00	2 250 00	225000	2 250 00		500	Hours Per Day
Total   Used   New   Month-1   Month-2   Month-3   Month-4   Month-4   Month-5   Month-5   Month-6   Month-7   Month-7   Month-7   Month-1   Month-2   Month-4   Month-5   Month-6   Month-7   Mon	10.00 10.00 10.00 10.00				10 00	10.00	10.00	10.00	10.00	40.00	40.00			Yield Per Hour
Total   Used   New   Month-1   Month-2   Month-3   Month-4   Month-5   Month-5   Month-5   Month-5   Month-5   Month-6   Month-7   Month-1   Month-2   Month-3   Month-4   Month-5   Month-6   Month-7   Month-7   Month-6   Month-7   Mon	300.00 300.00 300.00 300.00		1		225 00	00.500	00 500	200.00	225.00	225.00	200		1,00	Gold Yield Per Yard
Iotal         Used         New         Month-1         Month-3         Month-4         2026         Month-5         Month-5         Month-5         Month-5         Month-6         Month-1         Month-3         Month-6         Month-6         Month-7         Month-7         Month-1         Month-2         Month-6         Month-6         Month-7         Month-8         Month-1         Month-7         Month-3         Month-7         Month-8         Month-7         Month-1         Month-2         Month-6         Month-6         Month-6         Month-7         Month-8         Month-7         Month-7 <td>1.00 1.00 1.00 1.00</td> <td></td> <td></td> <td>H</td> <td>1.00</td> <td>1.00</td> <td>1 00</td> <td>1 00</td> <td>1 00</td> <td>100</td> <td>100</td> <td></td> <td>100</td> <td>Operational Otelization 76</td>	1.00 1.00 1.00 1.00			H	1.00	1.00	1 00	1 00	1 00	100	100		100	Operational Otelization 76
Total         Used         New         Month-1         Month-3         Month-4         Month-5         Month-6         Month-8         Month-8         Month-1         Month-1         Month-6         Month-6         Month-7         Month-8         Month-1         Month-1         Month-4         Month-6         Month-7         Month-9         Month-9         Month-1         Month-1         Month-3         Month-4         Month-6         Month-7         Month-9	0.75 0.75 0.75 0.75				0.75	0.75	0.75	0.75	0.75	0.75	0.75	100	200	rards per mour
Total Head New Month-1 Month-2 Month-3 Month-3 Month-5 Month-5 Month-6 Month-7 Month-6 Month-7 Month-8 Month-1 Month-3 Month-4 Month-5 Month-6 Month-7 Month-8 Month-7 Month-8 Month-1 Month-7 Month-8 Month-1 Month-7 Month-8	400.00 400.00 400.00 400.00 4		00		300.00	300.00	300 00	300 00	300 00	300 00	00 000		1	Figuration
2026	Month-5 Month-6 Month-/ Mon				Month-7	Month-6			Month-3	Month-2	Month-1			Barrens
	27						26	202						Fifa Alluvial Mining

Retained Earnings (Cash Basis)

\$ 3,485,083 \$ 7,118,131 \$ 9,897,704 \$ 12,677,278 \$ 15,456,851 \$ 18,236,425 \$ 21,015,998 \$ 22,795,572 \$ 27,782,969 \$ 32,770,366 \$ 37,757,763 \$ 42,745,160 \$ 47,732,558 \$ 52,719,985 \$ 57,707,352 \$ 62,786,178

Retained Earnings (Cash Basis)	Income (Cash Basis) Income (GAAP Basis)	Finance Am @ 12mon Interest nsurance nce Total	CAPEX (I Duration Months  Excavate)  Bozer Loader 96 Fuel Truc Back Hoe Dump Tru 200 yd we 60 ton tra Light trucl Offices Travel spi CAPEX 72X Total	COGS Project M Senior Gé Jr. Geolo; Local Get Mine Man Garage N Spare par Local Adn Local Hot Fuel & Lu Travel Sp Working ( Licenses: COG COG OG Total	Fifa Alluvial Mining Productio Yards per 30% Cold Yield Cold Yield For Hour Hours Pe Grams pe Grams Pe Grams Per Grams Per Grams Per Month Oz per Month Price per Grams Per Grams Per Month Days Per Grams Per Month Dz per Month
mings (Ca	ih Basis) AP Basis)	Amount 8,000,000 8,000,000	ation Mont	Unit 1 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	Total 300 75% 1.00 500 500 500 81,940 Month %)
sh Basis)		Duration 120 0 12	ths Unit Price 3 \$300,000 3 \$225,555 \$150,000 1 \$40,000 1 \$125,000 0 \$2,000,000 1 \$175,000 1 \$175,000 1 \$15,000 1 \$15,000 1 \$15,000 1 \$15,000 1 \$15,000 1 \$300,000 0 \$150,000 0 \$3,565,555	Annual \$90,000 \$75,000 \$75,000 \$24,000 \$576,000	Used
1. (		Rate 10%	Capex \$900,000 \$450,000 \$450,000 \$40,000 \$40,000 \$5175,000 \$175,000 \$100,000 \$100,000 \$100,000 \$175,000 \$100,000 \$175,000 \$10,000 \$175,000 \$175,000 \$175,000 \$175,000		New New
\$ 636,757	\$ <b>636,757</b> \$ (1,241,965)	\$ (1,000,000) \$ 31,250 \$ 30,000 \$ (938,750)	\$ 42,292 \$ 28,125 \$ 28,125 \$ 3,750 \$ 31,250 \$ 112,500 \$ 10,500 \$ 1	\$ 20,000 \$ \$ 12,000 \$ \$ \$ 12,000 \$ \$ \$ \$ 12,000 \$ \$ \$ \$ \$ \$ 8,666 \$ \$ \$ \$ 1,000 \$ \$ \$ \$ \$ \$ 1,000 \$ \$ \$ \$ \$ \$ 1,000 \$ \$ \$ \$ \$ \$ 1,000 \$ \$ \$ \$ \$ 1,000 \$ \$ \$ \$ \$ 1,000 \$ \$ \$ \$ \$ \$ 1,000 \$ \$ \$ \$ \$ \$ 1,000 \$ \$ \$ \$ \$ \$ 1,000 \$ \$ \$ \$ \$ \$ 1,000 \$ \$ \$ \$ \$ \$ \$ 1,000 \$ \$ \$ \$ \$ \$ \$ 1,000 \$ \$ \$ \$ \$ \$ \$ \$ 1,000 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ 1,000 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ 1,000 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Month-1 500,00 0,75 1,00 375,00 10,00 375,00 10,00 3,750,00 3,750,00 3,750,00 3,750,00 3,750,00 3,750,00 3,750,00 5,750,00 5,750,00 5,650,00 1,940,00 5,650,00 1,940,00 5,650,00 1,940,00 5,650,00 1,940,00 5,650,00 1,940,00 5,650,00 1,940,00 5,650,00 1,940,00 5,650,00 1,940,00 5,650,00 1,940,00 5,650,00 1,940,00 5,650,00 1,940,00 5,650,00 1,940,00 5,650,00 1,940,00 5,650,00 1,940,00 5,650,00 1,940,00 5,650,00 1,940,00 5,650,00 1,940,00 5,650,00 1,940,00 5,650,
\$ 766,757	\$ 130,000 \$ (130,000) \$ (130,000) \$ (1,310,715) \$ (1,310,715) \$ (1,310,715)	\$ 100,000 \$ \$ 30,000 \$ \$ 130,000 \$	\$ 42,292 \$ \$ 28,125 \$ \$ 28,125 \$ \$ \$ 28,125 \$ \$ \$ \$ 3,750 \$ \$ \$ \$ 31,250 \$ \$ \$ \$ 10,930 \$ \$ \$ \$ 10,930 \$ \$ \$ \$ 10,930 \$ \$ \$ \$ 10,930 \$ \$ \$ \$ 10,930 \$ \$ \$ \$ 10,930 \$ \$ \$ \$ 10,930 \$ \$ \$ \$ \$ 10,930 \$ \$ \$ \$ \$ 10,930 \$ \$ \$ \$ \$ 10,930 \$ \$ \$ \$ \$ \$ 10,930 \$ \$ \$ \$ \$ \$ 10,930 \$ \$ \$ \$ \$ \$ \$ 10,930 \$ \$ \$ \$ \$ \$ \$ 10,930 \$ \$ \$ \$ \$ \$ \$ \$ \$ 10,930 \$ \$ \$ \$ \$ \$ \$ \$ \$ 10,930 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ 10,930 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	20,000 12,000 2,000 8,666 4,000 9,375 750 3,250 4,100 40,000 50,000 125,000 125,000 30,225 266,141 266,141	Month-2 500.00 0.75 1.00 375.00 10.00 375.00 10.00 3750.00 3750.00 97,500.00 98,600.00
\$ 636,757	\$ (130,000) \$ (1,310,715)	100,000 30,000 130,000	42,292 28,125 2,500 31,250 125,000 115,000 10,938 6,250 9,38 18,750 4,688 330,729 605,208	\$ 20,000 \$ \$ 12,000 \$ \$ \$ 12,000 \$ \$ \$ \$ 12,000 \$ \$ \$ \$ \$ \$ 8,666 \$ \$ \$ \$ 4,000 \$ \$ \$ \$ \$ 9375 \$ \$ \$ 9375 \$ \$ \$ 9375 \$ \$ \$ 9375 \$ \$ \$ 9375 \$ \$ \$ 9375 \$ \$ \$ 9375 \$ 9375 \$ \$ 9375 \$ 9375 \$ \$ 9375 \$ 9	Month-3 500,00 0,75 1,00 375,00 10,00 10,00 375,00 10,00 375,00 10,00 375,00 10,00 375,00
\$ 506,757	\$ (130,000) \$ (1,310,715)	\$ 100,000 \$ 30,000 \$ 130,000	42,292 28,125 2,500 31,250 31,250 125,000 1125,000 10,938 6,250 9,350 4,688 330,729 605,208	20,000 12,000 8,666 4,000 9,375 750 3,250 4,100 4,100 40,000 125,000 125,000 30,225 266,141 575,507	Month-4 Month-4 500.00 0.75 1.00 375.00 10.00 375.00 10.00 375.00 10.00 375.00 10.00 375.
\$ 376,757	\$ (130,000) \$ (1,310,715)	\$ 100,000 \$ 30,000 \$ 130,000	\$ 42,292 \$ 2,8125 \$ 2,8125 \$ 3,750 \$ 3,750 \$ 31,250 \$ 10,938 \$ 10,938 \$ 6,250 \$ 18,750 \$ 4,688 \$ 4,688 \$ 330,729 \$ 605,208	20,000 12,000 2,000 8,666 4,000 9,375 750 7,50 4,100 40,000 125,000 30,225 266,141 266,141	Month-5 5000 5000 37500 1000 37500 37500 37500 375000 375000 375000 375000 375000 375000 375000 375000 375000 375000 375000 37500000 3750000000000
\$ 246,757	\$ (130,000) \$ \$ (1,310,715) \$	\$ 100,000 \$ 30,000 \$ 130,000	\$ 42,292 \$ 28,125 \$ 2,500 \$ 3,750 \$ 3,750 \$ 31,250 \$ 10,938 \$ 10,938 \$ 6,250 \$ 18,750 \$ 4,688 \$ 4,688 \$ 330,729 \$ 605,208	20,000 12,000 2,000 8,666 4,000 9,375 7,50 7,250 4,100 40,000 125,000 30,225 266,141 266,141	Hamilton Mining & Marketing, LLC.   Dredging   2027-27         2027-27           27         Month-5         Month-6         Month-7         Month-8           Month-5         Month-6         500.00         500.00         500.00           500.00         500.00         500.00         500.00           0.75         0.75         0.75         0.75           1.00         1.00         1.00         375.00           375.00         375.00         375.00         375.00           375.00         3,750.00         3,750.00         3,750.00           3,750.00         3,750.00         97,500.00         97,500.00           3,750.00         3,750.00         97,500.00         97,500.00           3,750.00         3,750.00         3,750.00         3,439.21           3,439.21         3,439.21         3,439.21         3,439.21           1,940.00         1,940.00         1,940.00         1,940.00           1,940.00         1,940.00         1,940.00         1,940.00           (\$672.071         \$6,672.071         \$6,672.071         \$6,672.071           (\$200.162)         (\$200.162)         (\$200.162)         (\$200.162)           (\$50.721)         (\$66.721)         (\$6
\$ 116,757	\$ (130,000) \$ (1,130,000) \$ (1,310,715) \$ (2,699,778)	\$ 100,000 \$ 30,000 \$ 130,000	\$ 42,292 \$ 2,500 \$ 3,750 \$ 31,250 \$ 31,250 \$ 10,938 \$ 6,250 \$ 1,938 \$ 6,250 \$ 4,688 \$ 330,729 \$ 605,208	20,000 12,000 2,000 8,666 4,000 9,375 7,50 7,50 4,100 40,000 50,000 125,000 30,225 266,141 266,141	Month-7 Month-7 Month-7 100 0.75 1.00 3.750 0.00 3.750
\$ (1,013,243)	\$ (1,130,000) \$ (2,699,778)	\$ 1,000,000 \$ 100,000 \$ 30,000 \$ 1,130,000	\$ 42,292 \$ \$ 2,500 \$ \$ 3,750 \$ \$ 1250,000 \$ \$ \$ 100,000 \$ \$ \$ 6,250 \$ \$ 18,750 \$ \$ \$ 18,750 \$ \$ \$ 18,750 \$ \$ \$ 18,750 \$ \$ \$ 18,750 \$ \$ \$ 18,750 \$ \$ \$ 18,750 \$ \$ \$ \$ 18,750 \$ \$ \$ \$ 18,750 \$ \$ \$ \$ 18,750 \$ \$ \$ \$ 18,750 \$ \$ \$ \$ 18,750 \$ \$ \$ \$ \$ 18,750 \$ \$ \$ \$ \$ 18,750 \$ \$ \$ \$ \$ 18,750 \$ \$ \$ \$ \$ 18,750 \$ \$ \$ \$ \$ 18,750 \$ \$ \$ \$ \$ 18,750 \$ \$ \$ \$ \$ \$ 18,750 \$ \$ \$ \$ \$ \$ \$ 18,750 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ 18,750 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	20,000 12,000 2,000 8,666 4,000 9,375 750 3,250 4,100 40,000 50,000 125,000 30,225 266,141 266,141	Month-8 500.00 0.75 1.00 3.75.00 10.00 3.75.00
\$ (1,043,243)	\$ (30,000) \$ \$ (844,908)	\$ 30,000	42,292 28,125 2,500 31,250 31,250 1125,000 110,938 6,100 11,750 4,688 330,729 605,208	20,000 11,000 1,000 4,000 16,000 6,000 1,500 1,500 11,000 56,000 11,000 56,000 11,000 2,200 25,000 225,000	Month-1 600 00 0.75 1.00 450 00 10.00 4 500 00 4 500 00 117,000 00 4 127,05 1,940 00 1,1940 00 1
\$ (1,073,243)	(30,000) #REF!	\$ 30,000 \$ \$ 30,000 \$	\$ 42,292 \$ \$ 2,500 \$ \$ 3,750 \$ \$ \$ 125,000 \$ \$ \$ 10,938 \$ \$ \$ 18,750 \$ \$ \$ 18,750 \$ \$ \$ 18,750 \$ \$ \$ 18,750 \$ \$ \$ 18,750 \$ \$ \$ 18,750 \$ \$ \$ 18,750 \$ \$ \$ 18,750 \$ \$ \$ 18,750 \$ \$ \$ 18,750 \$ \$ \$ 18,750 \$ \$ \$ 18,750 \$ \$ \$ 18,750 \$ \$ \$ \$ 18,750 \$ \$ \$ \$ 18,750 \$ \$ \$ \$ 18,750 \$ \$ \$ \$ 18,750 \$ \$ \$ \$ 18,750 \$ \$ \$ \$ \$ 18,750 \$ \$ \$ \$ \$ 18,750 \$ \$ \$ \$ \$ 18,750 \$ \$ \$ \$ \$ \$ 18,750 \$ \$ \$ \$ \$ \$ \$ 18,750 \$ \$ \$ \$ \$ \$ \$ \$ 18,750 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	20,000 12,000 10,000 4,000 16,000 16,000 6,000 1,500 16,200 16,200 11,000 2,000 11,000 2,0	Month-2 600 00 0.75 1 00 450 00 100 450 00 100 4,500 00 2,500 00 2,600 00 4,127 05 1,940 06 88,006,485 (\$160,005) (\$160,005
\$ (1,103,243)	\$ (30,000) \$ (844,908.13) \$	\$ 30,000 \$ \$ 30,000 \$	42,292 28,125 2,500 31,250 31,250 125,000 10,938 6,250 4,688 330,729 605,208	20,000 12,000 10,000 4,000 16,000 6,000 1,500 1,500 11,000 56,000 11,000 56,000 11,000 200,700	Month-3 600 00 0.75 1 00 450 00 100 450 00 100 4,500 00 2,600 0,450 00 1,58 73 1,940 00 3,07,942 (\$9,23) (\$3,07,942 (\$9,23) (\$3,07,945
\$ (1,133,243)	\$ (30,000) \$ \$ (844,908) \$	\$ 30,000 \$	\$ 42,292 \$ \$ \$ 2,750 \$ \$ \$ 2,750 \$ \$ \$ \$ 3,750 \$ \$ \$ \$ 1250 \$ \$ \$ \$ 10,938 \$ \$ \$ 10,938 \$ \$ \$ 10,938 \$ \$ \$ 10,938 \$ \$ \$ 10,938 \$ \$ \$ 10,938 \$ \$ \$ 10,938 \$ \$ \$ 10,938 \$ \$ \$ 10,938 \$ \$ \$ 10,938 \$ \$ \$ 10,938 \$ \$ \$ 10,938 \$ \$ \$ 10,938 \$ \$ \$ \$ 10,938 \$ \$ \$ \$ 10,938 \$ \$ \$ \$ 10,938 \$ \$ \$ \$ 10,938 \$ \$ \$ \$ 10,938 \$ \$ \$ \$ \$ 10,938 \$ \$ \$ \$ \$ 10,938 \$ \$ \$ \$ \$ 10,938 \$ \$ \$ \$ \$ \$ 10,938 \$ \$ \$ \$ \$ \$ \$ 10,938 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$ 20,000 \$ \$ 12,000 \$ \$ 12,000 \$ \$ \$ 10,000 \$ \$ \$ \$ 16,000 \$ \$ \$ \$ 16,000 \$ \$ \$ \$ 16,000 \$ \$ \$ \$ 16,000 \$ \$ \$ \$ 16,000 \$ \$ \$ 1,500 \$ \$ \$ 16,000 \$ \$ \$ \$ 16,000 \$ \$ \$ \$ 16,000 \$ \$ \$ \$ 16,000 \$ \$ \$ \$ 16,000 \$ \$ \$ \$ 16,000 \$ \$ \$ \$ 16,000 \$ \$ \$ \$ 16,000 \$ \$ \$ \$ \$ 16,000 \$ \$ \$ \$ \$ 16,000 \$ \$ \$ \$ \$ 16,000 \$ \$ \$ \$ \$ 16,000 \$ \$ \$ \$ \$ 16,000 \$ \$ \$ \$ \$ \$ 220,000 \$ \$ \$ \$ 220,000 \$ \$ \$ \$ 220,000 \$ \$ \$ \$ 209,700 \$ \$ \$ \$ 209,700 \$ \$ \$ \$ 209,700 \$ \$ \$ \$ 209,700 \$ \$ \$ \$ 209,700 \$ \$ \$ \$ 209,700 \$ \$ \$ \$ 209,700 \$ \$ \$ \$ 209,700 \$ \$ \$ \$ 209,700 \$ \$ \$ \$ 209,700 \$ \$ \$ \$ 209,700 \$ \$ \$ \$ 209,700 \$ \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ 209,700 \$ \$ \$ 209,70	Month-4 600 00 0.75 0.75 10.00 4500 00 4500 00 2500 00 117,000 00 2170 00 1910 00 38,006,485 1,940 00 \$8,006,485 1,940 00 \$8,006,485 1,940 00 \$8,006,485 1,940 00 \$8,006,485
\$ (1,163,243)	\$ (30,000) \$ \$ (844,908) \$	\$ 30,000 \$ \$ 30,000 \$	42,292 28,125 2,500 31,250 31,250 1125,000 10,938 6,200 4,688 330,729 605,208	\$ 20,000 \$ 11,000 \$ 16,000 \$ 1	Month-5 600.00 0.75 1.00 450.00 110.00 4.500.00 4.500.00 26.00 21.00 28.006.485 1.940.00 \$8.006.485 1.940.00 \$8.006.485 1.940.00 \$8.006.485 1.940.00 \$8.006.485
\$ (1,193,243)	\$ (30,000) \$ \$ (844,908) \$	30,000 30,000	42,292 28,125 2,500 3,750 31,500 10,938 6,250 18,750 18,750 4,688 330,729	20,000 10,000 4,000 16,000 8,000 6,000 1,500 2,000 11,000 56,000 11,000 56,000 22,000 22,000 22,000	Month-6 600 00 0.75 1.00 4.50 00 10.00 4.50 00 10.00 4.50 00 0.75 1.94 00 117,000 00 4.127 05 1.940 00 38,006,485 1.940 00 38,006,485 1.940 00 38,006,485 1.940 00 38,006,485 1.940 00 38,006,485 1.940 00 38,006,485 1.940 00 38,006,485
\$ (1,043,243) \$ (1,073,243) \$ (1,103,243) \$ (1,133,243) \$ (1,163,243) \$ (1,193,243) \$ (1,223,243) \$ (1,253,243)	\$ (30,000) \$ \$ (844,908) \$	\$ 30,000 \$ \$ 30,000 \$	\$ 42,292 \$ 28,125 \$ 2,500 \$ 3,750 \$ 125,000 \$ 10,938 \$ 16,250 \$ 18,750 \$ 18,750 \$ 330,729 \$ 330,729	20,000 12,000 10,000 4,000 8,000 6,000 1,500 2,000 11,000 56,000 11,000 22,000 22,000 22,000	Month-7 600 00 0.75 1 00 450 00 110 00 450 00 1450 00 1450 00 150
\$ (1,253,243)	\$ (30,000) \$ (844,908)	\$ 30,000 \$ 30,000	\$ 42,292 \$ 28,125 \$ 2,500 \$ 3,750 \$ 125,000 \$ 10,938 \$ 16,250 \$ 18,750 \$ 18,750 \$ 18,750 \$ 330,729 \$ 605,208	\$ 20,000 \$ 112,000 \$ 110,000 \$ 4,000 \$ 16,000 \$ 16,000 \$ 16,000 \$ 2,000 \$ 2,000 \$ 16,000 \$ 16,000 \$ 2,000 \$ 25,000 \$ 25,000 \$ 25,000 \$ 22,000	Month-8 600 00 0 75 1 00 450 00 450 00 110 00 4,500 00 26 00 117,000 00 4,127 05 1,940 00 38,006,485 (\$240 195) (\$800 06) (\$80 06)

Retained Earnings (Cash Basis)	Income (Cash Basis) Income (GAAP Basis)	Finance Amount @ 12mon 8,0 Interest nsurance 8,0 nce Total	CAPEX (I Duration Months  Excavate:  Back Hoe  Back Hoe  Dump Tru  200 yd w: 60 ton tra  Light truc!  Light trucl  CAPEX  CAPEX  CAPEX  Travel sp:  Tavel	COGS Project M Springer M Geolog Local Ger Mine Man Garage N Spare par Local Adn Local Lab Local Hon Fuel & Lu Travel, sp Working ( Licenses COG C, OG Total	Fifa Alluvial Mining Productio Yards per 300 Operation 75% Gold Yield Per Hour Hours Per Grams per Grams Per Month Oz per Month Dz per Month Price per Strevenue Per Month Export Duty (3%) Insurance (2%) Shipping (1%)
ngs (Cas	Basis) Basis)	8,000,000 8,000,000	20 0 3 3 3 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Unit 1 2 2 5 5 5 5 7 12 2 2 2 12 2 2 12 2 2 12 2 1	Ining Total 300 7.75% 1.00 10 500 26 nth 10 10 10 10 10 10 10 10 10 10 10 10 10
ih Basis)		Duration 120   12	S Unit Price \$300,000 (S 225,555 \$225,555 \$40,000 \$40,000 \$175,000 \$175,000 \$175,000 \$175,000 \$175,000 \$175,000 \$150,000 \$150,000 \$300,000 \$150,000 \$300,000 \$330,000 \$330,555 \$355,555	Annual \$90,000 \$75,000 \$50,000 \$24,000 \$76,000 \$76,000 \$76,000 \$75,000	Used
11		Rate 10%	Capex S90,000 \$ \$50,000 \$ \$676,665 \$ \$450,000 \$ \$440,000 \$ \$400,000 \$ \$51,000 \$ \$175,000 \$ \$175,000 \$ \$15,	Monthly  \$8,000 \$ \$6,000 \$ \$5,000 \$ \$2,000 \$ \$2,000 \$ \$8,400 \$ \$4,100 \$ \$4,100 \$ \$4,100 \$ \$3,400 \$ \$3,	100 New
\$ 636,757 \$	\$ 636,757 \$ (1,241,965)	\$ (1,000,000) \$ 31,250 \$ 30,000 \$ (938,750)	42,292 28,125 2,500 3,750 31,25,000 125,000 10,938 6,250 18,750 4,688 330,729 605,208	\$ 20,000 \$ \$ 2,000 \$ \$ \$ 2,000 \$ \$ \$ 2,000 \$ \$ \$ \$ 2,000 \$ \$ \$ \$ \$ 2,000 \$ \$ \$ \$ \$ \$ 2,000 \$ \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ 9,375 \$ \$ \$ \$ 9,375 \$ \$ \$ \$ 9,375 \$ \$ \$ \$ 9,375 \$ \$ \$ \$ 9,375 \$ \$ \$ \$ 9,375 \$ \$ \$ \$ 9,375 \$ \$ \$ \$ 9,375 \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ \$ \$ \$ \$ 9,375 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Month-1 500 00 500 00 75 1 00 375 00 10 00 375 00 97 500 00 3750 00 97 500 00 3750 00 97 500 00 3750 00 56 672 071 1,940 00 56 672 071 1,940 00 56 672 071 1,940 00 56 672 071
766,757	\$ 130,000 \$ (1,310,715)	\$ 100,000 \$ \$ 30,000 \$ \$ 130,000 \$	42,292 28,125 2,500 31,750 31,25,000 125,000 10,938 6,250 4,688 330,729 605,208	\$ 20,000 \$ 12,000 \$ 20,000 \$ 5 2,000 \$ 5 2,000 \$ 5 2,000 \$ 5 2,0	Month-2 500 00 500 00 100 00 375 00 10 00 10 00 375 00 10 00 375 00 10 00 375 00 375 00 10 00 375 00 37
\$ 636,757	\$ (130,000) \$ (130,000) \$ (1,310,715) \$ (1,310,715)	100,000 30,000 130,000	\$ 42.292 \$ 28.125 \$ 28.125 \$ 3.750 \$ 31.250 \$ 1125,000 \$ 1025,000 \$ 1025,000	20,000 12,000 2,000 8,666 4,000 9,375 750 3,250 4,000 40,000 125,000 125,000 30,225 266,141 575,507	Month-3 500.00 0.75 1.00 375.00 10.00 375.00 10.00 97.500 00 3750.00 97.500 00 3750.00 3750.00 00 00 00 00 00 00 00 00 00 00 00 00
\$ 506,757	\$ (130,000) \$ (1,310,715)	\$ 100,000 \$ 30,000 \$ 130,000	\$ 42.292 \$ 28.125 \$ 28.125 \$ 3.750 \$ 31.250 \$ 11.250 \$ 10.930 \$ 6.250 \$ 6.250 \$ 18,750 \$ 18,750 \$ 18,750 \$ 18,750 \$ 30,729 \$ 30,729	20,000 12,000 2,000 8,666 4,000 9,375 750 3,250 4,000 4,000 4,000 4,000 125,000 3,255 6,000 125,000 3,	Month-4  500.00  500.00  0.75  1.00  375.00  10.00  375.00  10.00  3750.00  26.00  97.500.00  37.50
\$ 376,757	\$ (130,000) \$ (1,310,715)	\$ 100,000 \$ 30,000 \$ 130,000	\$ 42,292 \$ 28,125 \$ 28,125 \$ 3,750 \$ 31,250 \$ 10,530 \$ 10,530 \$ 6,250 \$ 18,750 \$ 18,750 \$ 4,688 \$ 330,729 \$ 605,208	\$ 20,000 \$ 12,000 \$ 2,000 \$ 2,000 \$ 9,666 \$ 9,375 \$ 750 \$ 40,000 \$ 40,000 \$ 40,000 \$ 125,000 \$ 30,256 \$ 3,250 \$ 3,250 \$ 3,250 \$ 40,000 \$ 3,000 \$ 40,000 \$ 2,000 \$ 2,000 \$ 3,000 \$ 3,00	Month-5 500 00 0 75 1 100 375 00 1 100 375 00 1 100 3 75 00 9 7,500 00 9 7,500 00 3 3,439 21 1,940 00 \$6,672 77 (\$68,721) (\$68,721)
\$ 246,757	\$ (130,000) \$ (130,000) \$ (1,310,715) \$ (1,310,715)	\$ 100,000 \$ 30,000 \$ 130,000	\$ 42,292 \$ 28,125 \$ 28,125 \$ 3,760 \$ 31,250 \$ 10,938 \$ 6,250 \$ 6,250 \$ 18,750 \$ 18,750 \$ 18,750 \$ 18,750 \$ 18,750	\$ 20,000 \$ 12,000 \$ 2,000 \$ 2,000 \$ 9,666 \$ 9,375 \$ 750 \$ 40,000 \$ 40,000 \$ 40,000 \$ 125,000 \$ 30,225 \$ 30,225 \$ 30,225 \$ 30,225	Month-6 500.00 0.75 1.00 375.00 10.00 375.00 10.00 3750.00 26.00 3750.00 3,
\$ 116,757	\$ (130,000) \$ (1,310,715)	\$ 100,000 \$ 30,000 \$ 130,000	\$ 42,292 \$ 28,125 \$ 28,125 \$ 3,750 \$ 3,125,000 \$ 10,938 \$ 10,938 \$ 6,250 \$ 18,750 \$ 18,750 \$ 18,750 \$ 33,0729 \$ 330,729	\$ 20,000 \$ 12,000 \$ 2,000 \$ 2,000 \$ 9,666 \$ 4,000 \$ 9,375 \$ 3,250 \$ 410,000 \$ 40,000 \$ 40,000 \$ 125,000 \$ 30,256 \$ 30,256 \$ 30,256 \$ 410,000 \$ 40,000 \$ 40,000 \$ 266,141	Month-7 500.00 0.75 1.00 375.00 10.00 375.00 10.00 3750.00 10.00 3,750.00 26.00 97,500.00 3,439.21 1,940.00 86.672.071 (\$50.72,074 (\$56.72,17,746
\$ (1,013,243)	\$ (1,130,000) \$ (2,699,778)	\$ 1,000,000 \$ 100,000 \$ 30,000 \$ 1,130,000	\$ 42,292 \$ 28,125 \$ 28,125 \$ 3,750 \$ 3,750 \$ 31,250 \$ 400,000 \$ 6,250 \$ 6,250 \$ 18,750 \$ 18,750 \$ 18,750 \$ 18,750 \$ 18,750 \$ 330,729 \$ 330,729 \$ 330,729	\$ 20,000 \$ 12,000 \$ 2,000 \$ 2,000 \$ 8,666 \$ 4,000 \$ 9,375 \$ 9,375 \$ 9,375 \$ 9,375 \$ 175,000 \$ 410,000 \$ 40,000 \$ 125,000 \$ 30,225 \$ 30,225 \$ 30,225	Hamilton Mining & Marketing, LLC.   Dredging   2027 - 2028
\$ (1,043,243)	\$ (30,000) \$ (844,908)	\$ 30,000	\$ 42,292 \$ 28,125 \$ 28,125 \$ 3,750 \$ 3,750 \$ 31,250 \$ 10,938 \$ 10,938 \$ 6,250 \$ 18,750 \$ 18,750 \$ 18,750 \$ 330,729 \$ 330,729	\$ 20,000 \$ 12,000 \$ 10,000 \$ 10,000 \$ 16,000 \$ 16,000 \$ 16,000 \$ 2,000 \$ 16,200 \$ 2,000 \$ 275,000 \$ 275,000 \$ 275,000	Month-1  Month-1  600 00  0 75  1.00  450 00  10.00  10.00  4,500 00  4,500 00  4,500 00  4,500 00  4,127 05  58,006,485  (\$240,645  (\$160,130)  (\$80,065)  \$7,526,086
\$ (1,073,243)	\$ (30,000) \$ \$ (844,908) (8	\$ 30,000	\$ 42,292 \$ 2,500 \$ 3,750 \$ 125,000 \$ 10,938 \$ 10,938 \$ 16,250 \$ 18,750 \$ 18,750 \$ 330,729 \$ 330,729	\$ 20,000 \$ 12,000 \$ 10,000 \$ 16,000 \$ 16,000 \$ 16,000 \$ 16,200 \$ 25,000 \$ 275,000 \$ 275,000 \$ 275,000	Month-2 60,000 0,75 1,00 450,00 10,00 10,00 10,00 11,000,00 4,127,05 1,940,00 4,127,05 1,940,00 1,940,0
\$ (1,103,243)	\$ (30,000) \$ (844,908.13) \$	\$ 30,000	\$ 42,292 \$ 22,500 \$ 3,750 \$ 125,000 \$ 10,938 \$ 10,938 \$ 10,938 \$ 16,250 \$ 18,750 \$ 18,750 \$ 18,750 \$ 18,750 \$ 18,750 \$ 330,729 \$ 605,208	\$ 20,000 \$ 10,000 \$ 10,000 \$ 4,000 \$ 16,000 \$ 16,000 \$ 16,000 \$ 20,000 \$ 11,000 \$ 11,000 \$ 225,000 \$ 225,000	Month-3 600.00 0.75 1.00 450.00 10.00 4,500.00 4,500.00 1
\$ (1,133,243)	\$ (30,000) \$ \$ (844,908) \$	\$ 30,000 \$ \$ 30,000 \$	\$ 42,292 \$ 2,500 \$ 3,750 \$ 31,250 \$ 10,938 \$ 10,938 \$ 10,938 \$ 16,250 \$ 18,750 \$ 18,750 \$ 330,729 \$ 605,208	\$ 20,000 \$ 10,000 \$ 10,000 \$ 10,000 \$ 16,000 \$ 16,000 \$ 2,000 \$ 275,000 \$ 275,000 \$ 275,000	2028 Month-4 600,00 600,00 75 1,00 450,00 10,00 4,500,00 4,500,00 4,127,05 1,940,00 28,006,485 (\$240,195) (\$160,130)
\$ (1,163,243)	\$ (30,000) \$ \$ (844,908) \$	\$ 30,000 \$ \$ 30,000 \$	\$ 42,292 \$ 2,500 \$ 3,750 \$ 125,000 \$ 10,938 \$ 10	\$ 20,000 \$ 12,000 \$ 10,000 \$ 10,000 \$ 16,000 \$ 16,000 \$ 1,500 \$ 2,000 \$ 2,000 \$ 16,000 \$ 2,000 \$ 2,000 \$ 2,000 \$ 2,000 \$ 2,000 \$ 2,000 \$ 2,000 \$ 2,000 \$ 2,000	Month-5 600.00 0.75 1.00 450.00 10.00 4,500.00 117,000.00 4,127.05 1,940.00 4,127.05 1,940.00 58,064.85 (\$240.195) (\$160.130) (\$160.130)
\$ (1,193,243)	\$ (30,000) \$ \$ (844,908) \$	30,000 30,000	\$ 42,292 \$ 2,8125 \$ 2,502 \$ 3,750 \$ 31,250 \$ 110,938 \$ 10,938 \$ 10,938 \$ 10,938 \$ 10,938 \$ 18,750 \$ 18,750 \$ 330,729 \$ 605,208	\$ 20,000 \$ 10,000 \$ 10,000 \$ 16,000 \$ 16,000 \$ 1,500 \$ 2,000 \$ 2,000 \$ 16,200 \$ 2,000 \$ 2,000 \$ 2,000 \$ 2,000 \$ 2,000 \$ 2,000	Month-6 600 00 0.75 1 00 450 00 110 00 4,500 00 4,500 00 4,127 05 1,940 00 4,127 05 1,940 00 58,006,485 (\$240 195) (\$100,130) (\$100,050)
\$ (1,043,243) \$ (1,073,243) \$ (1,103,243) \$ (1,133,243) \$ (1,163,243) \$ (1,193,243) \$ (1,223,243) \$ (1,253,243)	\$ (30,000) \$ \$ (844,908) \$	69 69	\$ 42,292 \$ 25,125 \$ 2,505 \$ 3,750 \$ 31,250 \$ 112,500 \$ 119,38 \$ 16,250 \$ 18,750 \$ 18,750 \$ 18,750 \$ 330,729 \$ 605,208	\$ 20,000 \$ 10,000 \$ 10,000 \$ 16,000 \$ 16,000 \$ 1,500 \$ 2,000 \$ 16,000 \$ 2,000 \$ 2,000 \$ 225,000 \$ 225,000	Month-7 600 00 0 75 1 00 450 00 11 00 14 500 00 14 500 00 14 20 00 14 27 05 1 1940 00 88 006 485 (\$240 195) (\$160,130) (\$80 065)
\$ (1,253,243)	\$ (30,000) \$ (844,908)		\$ 42,292 \$ 28,125 \$ 2,500 \$ 3,750 \$ 125,000 \$ 10,938 \$ 16,250 \$ 18,750 \$ 18,750 \$ 4,688 \$ 4,688 \$ 330,729 \$ 605,208	\$ 20,000 \$ 112,000 \$ 10,000 \$ 4,000 \$ 16,000 \$ 8,000 \$ 1,500 \$ 1,500 \$ 16,200 \$ 16,200 \$ 16,200 \$ 11,000 \$ 22,000 \$ 27,000 \$ 225,000 \$ 225,000	Month-8 600.00 0.75 1.00 450.00 10.00 11.00 4,500.00 11.7,000.00 4,127.05 1,940.00 4,127.05 1,940.00 58,006,485 (\$240,195) (\$160,130) (\$80.065)

Income (Cash Basis) Income (GAAP Basis) Retained Earnings (Cash Basis)	Finance Amount (@ 12mon ####### Interest Insurance ######## ance Total	CAPEX (D Duration Months    Date   Duration Months	COGS Unit Project Ma Senior Gec 1 Jr. Geologi 1 Local Geol 3 Mine Mana 2 Garage Mc 2 Spare part 1 Local Adm Local Labc Local Hous 50 Local Hous 50 Fuel & Lub 12 Travel, spar 1 Working C 1 Licenses ft 1 COG Coi 10dal	Fifa Alluvial Mining Production Total Yards per I 300 Operation 75% Gold Yield Per Hour Hours Per I 100 Days Per Month Oz per Month Price per G 1940 Revenue Per Month Export Duty (3%) Insurance (2%) Shipping (1%)
s) (Cash Basis)	Duration 120 [	Anoths  Unit Price \$350,000 \$225,555 \$150,000 \$240,000 \$4125,000 \$175,000	Annual \$50,000 \$75,000 \$50,000 \$50,000 \$76,000 \$775,000 \$775,000 \$75,000	Used
	Rate 10%	Capex Socio, 665 \$450,000 \$676,665 \$450,000 \$60,000 \$500,000 \$500,000 \$175,000 \$175,000 \$175,000 \$175,000 \$175,000 \$175,000 \$175,000	Monthly \$8,000 \$6,000 \$5,000 \$5,000 \$2,000 \$8,666 \$4,000 \$9,375 \$750 \$4,100 \$40,000 \$40,000 \$125,000 \$125,000 \$125,000 \$256,141	100 New
\$(1,061,250) \$ (130,000) \$(2,197,674) \$(1,266,424) \$(1,061,250) \$(1,191,250)	\$ 1,000,000 \$ 31,250 \$ 30,000 \$ 1,061,250	\$ 28,125 \$ 2,500 \$ 3,750 \$ 31,250 \$ 10,938 \$ 10,938 \$ 6,250 \$ 18,750 \$ 18,750 \$ 4,688 \$ 330,729 \$ 330,729 \$ 3562,917	\$ 20,000 \$ 12,000 \$ 8,666 \$ 4,000 \$ 750 \$ 750 \$ 3,250 \$ 40,000 \$ 40,000 \$ 40,000 \$ 125,000 \$ 125,000 \$ 125,000 \$ 30,225 \$ 266,141 \$ 266,141	Month-1 700.00 0.05 1.00 525.00 1.00 525.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00
\$(1,061,250) \$ (130,000) \$ (130,000) \$ (130,000) \$ (130,000) \$ (130,000) \$ (130,000) \$ (1206,424) \$ (1266,424	\$ 100,000 \$ 30,000 \$ 130,000	\$ 28,125 \$ 2,500 \$ 3,750 \$ 31,250 \$ 125,00 \$ 10,938 \$ 10,938 \$ 6,250 \$ 18,750 \$ 4,688 \$ 4,688 \$ 330,729 \$ 330,729 \$ 562,917	\$ 20,000 \$ 12,000 \$ 8,666 \$ 4,000 \$ 3,75 \$ 73,260 \$ 3,260 \$ 40,000 \$ 40,000 \$ 125,000 \$ 10,000 \$ 125,000 \$ 125,000 \$ 30,225 \$ 30,225 \$ 266,141	Month-2 700 00 0 0.75 1.00 525 00 10.00 525 00 10.00 5.250 00 10.00 26.00 10.36,500 00 4.814.90 1.940 00 4.814.90 1.940 00 4.814.90 1.940 00 5.340.899 (\$23.40.89 (\$29.40.9)
\$ (1,266,424) \$(1,321,250)	\$ 100,000 \$ 30,000 \$ 130,000	\$ 28,125 \$ 2,500 \$ 3,750 \$ 31,250 \$ 10,938 \$ 10,938 \$ 10,938 \$ 10,850 \$ 10,850 \$ 10,850 \$ 10,850 \$ 10,850 \$ 10,850 \$ 10,850 \$ 330,750 \$ 330,759 \$ 330,759 \$ 350,759	\$ 20,000 \$ 12,000 \$ 8,666 \$ 4,000 \$ 9376 \$ 750 \$ 3,250 \$ 3,250 \$ 40,000 \$ 40,000 \$ 50,000 \$ 125,000 \$ 125,000 \$ 125,000 \$ 125,000 \$ 30,225 \$ 266,141	Month-3 700.00 0.75 1.00 525.00 10.00 525.00 10.00 5.25.00 10.00 26.00 136.500.00 4.814.90 1,940.00 1,
\$ (1,266,424) \$(1,451,250)	\$ 100,000 \$ 30,000 \$ 130,000	\$ 28,125 \$ 2,500 \$ 3,750 \$ 31,250 \$ 125,000 \$ 10,938 \$ 10,938 \$ 10,938 \$ 16,250 \$ 18,750 \$ 18,750 \$ 330,729 \$ 362,917	\$ 20,000 \$ 12,000 \$ 8,666 \$ 4,000 \$ 9,755 \$ 9,755 \$ 3,250 \$ 40,000 \$ 40,000 \$ 50,000 \$ 125,000 \$	Month-4 700 00 0.75 1.00 525 00 1.00 525 00 100 525 00 110,00 525 00 110,00 525 00 110,00 526 00 136,500 00 136,500 00 136,500 00 1,940 00 28,340 899 \$3,340 899 \$1,940 00 \$1,940 00 \$1,94
\$ (1,266,424) \$(1,581,250)	\$ 100,000 \$ 30,000 \$ 130,000	\$ 28,125 \$ 2,500 \$ 3,750 \$ 3125,000 \$ 10,938 \$ 10,938 \$ 18,750 \$ 18,750 \$ 18,750 \$ 18,750 \$ 330,729 \$ 562,917	\$ 20,000 \$ 12,000 \$ 8,666 \$ 4,000 \$ 9,755 \$ 9,755 \$ 3,250 \$ 41,000 \$ 40,000 \$ 125,000 \$ 125,000 \$ 125,000 \$ 266,141 \$ 573,507	Hamilton 29 Month-5 700 00 0.75 1 00 525 00 1 05 525 00 1 05 526 00 0 136,500 00 4,814 90 1,940 00 4,814 90 1,940 00 4,814 90 59,340 899 (\$280,227) (\$196,818) (\$23 409)
\$ (1,266,424) \$(1,711,250)	\$ 100,000 \$ 30,000 \$ 130,000	\$ 28,125 \$ 2,500 \$ 3,750 \$ 31,250 \$ 1125,000 \$ 10,938 \$ 16,250 \$ 18,750 \$ 18,750 \$ 4,688 \$ 4,688 \$ 330,729 \$ 562,917	\$ 20,000 \$ 12,000 \$ 8,666 \$ 4,000 \$ 3,250 \$ 3,250 \$ 40,000 \$ 40,000 \$ 50,000 \$ 125,000 \$ 125,000 \$ 125,000 \$ 266,141 \$ 266,141	Mining &  Month-6 700,00 0.75 1.00 525,00 1.00 5,250,00 1.03,500,00 1.04,814,90 1.040,00 4,814,90 0.59,340,899 (\$280,227) (\$186,818) (\$187,780,445
\$ (1,266,424) \$ (1,841,250)	\$ 100,000 \$ 30,000 \$ 130,000	\$ 28,125 \$ 2,500 \$ 3,750 \$ 31,250 \$ 10,938 \$ 10,938 \$ 16,250 \$ 10,938 \$ 18,750 \$ 18,750 \$ 4,688 \$ 18,769 \$ 330,729 \$ 562,917	\$ 20,000 \$ 12,000 \$ 8,666 \$ 4,000 \$ 3,250 \$ 40,000 \$ 40,000 \$ 40,000 \$ 40,000 \$ 125,000 \$ 30,225 \$ 266,141	Marketing  Month-7 700.00 0.75 525.00 525.00 10,650.00 136,500.00 136,500.00 136,500.00 1,940.00 4,814.90 1,940.00 4,814.80 89,340,899 (\$280,227) (\$186,818) (\$33,409)
\$(2,660,174) ) \$(2,971,250)	\$ 1,000,000 \$ 100,000 \$ 30,000 \$ 1,130,000	\$ 28,125 \$ 2,500 \$ 3,750 \$ 31,250 \$ 1125,000 \$ 10,938 \$ 400,000 \$ 10,938 \$ 400,000 \$ 18,750 \$ 4,688 \$ 18,769 \$ 330,729 \$ 356,667	\$ 20,000 \$ 12,000 \$ 8,666 \$ 4,000 \$ 9,375 \$ 9,	Marketing, LLC.   Dredging   2029 - 2030
	69 69	\$ 28,125 \$ 2,500 \$ 3,750 \$ 31,25,000 \$ 10,500 \$ 10,938 \$ 18,750 \$ 18,750 \$ 4,688 \$ 18,759 \$ 330,729 \$ 562,917	\$ 20,000 \$ 12,000 \$ 10,000 \$ 10,000 \$ 16,000 \$ 16,000 \$ 1,500 \$ 16,200 \$ 16,200 \$ 17,000 \$ 11,000 \$ 22,000 \$ 22,000 \$ 22,000	Month-1  Month-1  800 00  0.75  600 00  10.00  6,000 00  156,000 00  5,502 74  1,940 00  5,502 75  310,575,313  (\$302,259)  (\$166,750)  (\$166,750)
7) \$ (802,617) \$ D) \$ (3,031,250) \$ (		\$ 28,125 \$ 2,500 \$ \$ 2,500 \$ \$ 2,500 \$ \$ 3,750 \$ \$ 31,250 \$ \$ \$ 10,938 \$ \$ 10,938 \$ \$ 10,938 \$ \$ 10,938 \$ \$ 18,750 \$ \$ 18,750 \$ \$ 4,688 \$ \$ 4,688 \$ \$ 4,688 \$ \$ 330,729 \$ \$ \$ 562,917 \$ \$	\$ 20,000 \$ 12,000 \$ 10,000 \$ 16,000 \$ 8,000 \$ 1,500 \$ 1,500 \$ 2,000 \$ 16,200 \$ 11,000 \$ 22,000 \$ 22,000 \$ 22,000	Month-2 800.00 0.75 1.00 600.00 1.00 6,000.00 156,000.0
7) \$ (802.6		5 \$ 28,125 0 \$ 2,500 0 \$ 3,750 0 \$ 31,250 0 \$ 125,000 0 \$ 125,000 0 \$ 125,000 8 \$ 10,938 0 \$ 6,250 8 \$ 938 0 \$ 18,750 8 \$ 938 0 \$ 18,750 8 \$ 330,729 9 \$ 330,729 9 \$ 330,729	20,000  \$ 20,000  \$ 12,000  \$ 10,000  \$ 4,000  \$ 8,000  \$ 8,000  \$ 8,000  \$ 1,500  \$ 2,000  \$ 16,200  \$ 11,000  \$ 2,000  \$ 2,000  \$ 3 3 2,000  \$ 3 3 2,000  \$ 3 3 2,00	Month-2 Month-3 800.00 800.00 0.75 0.05 1.00 600.00 600.00 6,000.00 10,00 156,000.00 156
(802,617) \$ (802,6 3,061,250) \$ (3,091,3		55 \$ 28.125 00 \$ 2,500 50 \$ 31,250 00 \$ 125,000 00 \$ 125,000 00 \$ 10,938 00 \$ 10,938 00 \$ 10,938 00 \$ 18,750 08 \$ 938 09 \$ 18,750 09 \$ 330,729 29 \$ 330,729 29 \$ 330,729		
(802,617) \$ (802 <b>1,091,250)</b> \$ (3,121)		64 64 64 64 64 64 64 64 64 64 64 64 64 6	64 64 64 64 64 64 64 64 64 64 64 64 64 6	2030  Month-5  Month-
(802,617) \$ (802 3,121,250) \$ (3,15)		**************************************	20,000 \$ 20 12,000 \$ 12 10,000 \$ 10 4,000 \$ 16 16,000 \$ 16 8,000 \$ 16 6,000 \$ 16 1,500 \$ 2 2,000 \$ 16 1,500 \$ 16 1,500 \$ 16 1,500 \$ 2 2,000 \$ 2 2,000 \$ 3 1,500 \$ 3 2,000 \$ 3 1,500 \$ 3 2,000 \$ 3 1,500 \$ 3 2,000 \$ 3 1,500 \$ 3 2,000 \$ 3 3,000 \$ 3 4,000 \$ 3 4,000 \$ 3 5,000 \$ 3 1,500 \$ 3 2,000 \$ 3 3,000 \$ 3 4,000 \$	Month-4
\$ (802,617) \$ (802	30,000 \$ 3	28,125 \$ 2 2,500 \$ 3 3,750 \$ 3 31,25,00 \$ 12 10,938 \$ 1 10,938 \$ 1	20,000 \$ 2 12,000 \$ 1 10,000 \$ 1 16,000 \$ 1 8,000 \$ 1 1,500 \$ 1 16,200 \$ 1 16,200 \$ 1 16,200 \$ 1 16,200 \$ 1 16,200 \$ 1 2,50,000 \$ 2 2,50,000 \$ 2 2,50,000 \$ 2	\$10
(802,617) \$ (8 3,181,250) \$ (3,3		28,125 \$ 2,500 \$ 2,500 \$ 3,750 \$ 31,250 \$ 12,500 \$ 10,938 \$ 10,938 \$ 18,750 \$ 938 \$ 18,750 \$ 330,729 \$ 330,729 \$ \$ \$	20,000 \$ 11,000 \$ 11,000 \$ 11,000 \$ 11,000 \$ 1	69 69
(802,617) 3,211,250)	30,000 30,000	28,125 2,500 3,750 31,250 125,000 10,938 6,250 938 18,750 4,688 330,729	20,000 12,000 10,000 10,000 16,000 8,000 1,500 1,500 16,200 16,200 16,200 16,200 16,200 16,200 11,000 22,000 225,000 225,000 225,000	Month-8 800,00 0.75 1.00 600,00 10,00 10,00 6,000,00 15

Oz per Month
Price per \$2,025
Revenue Per Month
Export Duty (3%)
Insurance (2%)
Shipping (1%)
Revenue Fifa Alluvial Mining
Productio Total
Yards per 300
Operation 75%
Gold Yield 100
Yield Per Hour
Hours Per 10
Grams pe 500
Days Per 26
Grams Per Month Excavate
D8 Dozer
Loader 9t
Fuel Truc
Back Hoe
Back Hoe
Dump Tr
200 yd w:
60 ton tra
Light trucl
Offices
Travel sp:
CAPEX
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Income (GAAP Basis) CAPEX (I Duration Months Retained Earnings (Cash Basis) Amount 8,000,000 8,000,000 Unit Annual
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\$744 \$300 \$36,000 \$96,000 \$30,000 \$1,200	\$3,000 \$8,000 \$2,500 \$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	Legal	Monthly
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\$744 \$300 \$36,000	\$3,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	Airfaire	Monthly
\$744	A CONTRACTOR OF THE PARTY OF TH	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	Seccurity and Local Transp.	Monthly
\$744	\$25	\$25	\$25	\$25	\$25	\$25	\$25	\$25	\$25	\$25	\$25	\$25	Computer & Internet Access	Monthly
1000,100,000	\$62	\$62	\$62	\$62	\$62	\$62	\$62	\$62	\$62	\$62	\$62	\$62	Anti-malaria Costs	Monthly
53 154 000	\$124,000	\$466,000	\$466,000	\$466,000	\$212,000	\$400,000	\$350,000	\$280,000	\$198,000	\$92,000	\$50,000	\$50,000	\$2,000.00 Commissions (per Kg)	\$2,000.00
\$15,770	\$620	\$2,330	\$2,330	\$2,330	\$1,060	\$2,000	\$1,750	\$1,400	\$990	\$460	\$250	\$250	\$10.00 Gratututies (per Kg)	\$10.00
\$3,154	\$124	\$466	\$466	\$466	\$212	\$400	\$350	\$280	\$198	\$92	\$50	\$50	\$2.00 Runners (per Kg)	\$2.00
\$78,850	\$3,100	\$11,650	\$11,650	\$11,650	\$5,300	\$10,000	\$8,750	\$7,000	\$4,950	\$2,300	\$1,250	\$1,250	\$50.00 Assaying (per Kg)	\$50.00
\$39,425	\$1,550	\$5,825	\$5,825	\$5,825	\$2,650	\$5,000	\$4,375	\$3,500	\$2,475	\$1,150	\$625	\$625	\$25.00 Smelting (per Kg)	\$25.00
\$205,010	\$8,060	\$30,290	\$30,290	\$30,290	\$13,780	\$26,000	\$22,750	\$18,200	\$12,870	\$5,980	\$3,250	\$3,250	\$130.00 Air Freight (per Kg)	\$130.00
\$894,687	\$35,175	\$132,189	\$132,189	\$132,189	\$60,138	\$113,467	\$99,284	\$79,427	\$56,166	\$26,097	\$14,183	\$14,183	1.00% Insurance (Gold Value)	1.00%
\$894,687	\$35,175	\$132,189	\$132,189	\$132,189	\$60,138	\$113,467	\$99,284	\$79,427	\$56,166	\$26,097	\$14,183	\$14,183	1.00% Shipper's Cost (Gold Value)	1.00%
\$2,236,720	\$87,937	\$330,473	\$330,473	\$330,473	\$150,344	\$283,668	\$248,209	\$198,567	\$140,416	\$65,244	\$35,458	\$35,458	2.50% Export Duties (Gold Value)	2.50%
													Prepaid Expenses	Factor
\$89,468,828	\$3,517,481	\$13,218,920	\$13,218,920	\$13,218,920	\$6,013,758	\$11,346,712	\$9,928,373	\$7,942,699	\$5,616,623	\$2,609,744	\$1,418,339	\$1,418,339	Total Value of Gold	
	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	Value of Gold per kg	
\$1,577	\$62	\$233	\$233	\$233	\$106	\$200	\$175	\$140	\$99	\$46	\$25	\$25	Shipment per shipment/per month	# of Kgs
Total		Nov-24	Oct-24	Sep-24	Aug-24	Jul-24	Jun-24	May-24	Apr-24	Mar-24	Feb-24	Jan-24	2024	
100.00% Annual Target	3.93%	14.77%	14.77%	14.77%	6.72%	12.68%	11.10%	8.88%	6.28%	2.92%	1.59%	1.59%	Montly Allocation %	
					st	Governlock Green   Estimated Prepaid Cost	1   Estimate	rnlock Green	Gove					

	Monthly	Monthly	Monthly	Monthly	Monthly	Monthly	\$2,000.00	\$10.00	\$2.00	\$50.00	\$25.00	\$130.00	1.00%	1.00%	2.50%	Factor			# of Kgs		
Total Prepaid Expense	Legal	Export License	Airfaire	Seccurity and Local Transp.	Computer & Internet Access	Anti-malaria Costs	\$2,000.00 Commissions (per Kg)	\$10.00 Gratututies (per Kg)	\$2.00 Runners (per Kg)	\$50.00 Assaying (per Kg)	\$25.00 Smelting (per Kg)	\$130.00 Air Freight (per Kg)	1.00% Insurance (Gold Value)	L.00% Shipper's Cost (Gold Value)	2.50% Export Duties (Gold Value)	Prepaid Expenses	Total Value of Gold	Selling Price per oz	Shipment per shipment/per month	2025	Montly Allocation %
\$161.557	\$100	\$2,500	\$8,000	\$3,000	\$25	\$62	\$62,000	\$310	\$62	\$1,550	\$775	\$4,030	\$17,587	\$17,587	\$43,969		\$1,758,740	\$56,733.56	\$31	Jan-25	1.59%
\$161,557	\$100	\$2,500	\$8,000	\$3,000	\$25	\$62	\$62,000	\$310	\$62	\$1,550	\$775	\$4,030	\$17,587	\$17,587	\$43,969		\$1,758,740	\$56,733.56	\$31	Feb-25	1.59%
\$290,347	\$100	\$2,500	\$8,000	\$3,000	\$25	\$62	\$116,000	\$580	\$116	\$2,900	\$1,450	\$7,540	\$32,905	\$32,905	\$82,264		\$3,290,547	\$56,733.56	\$58	Mar-25	2.92%
\$605,169	\$100	\$2,500	\$8,000	\$3,000	\$25	\$62	\$248,000	\$1,240	\$248	\$6,200	\$3,100	\$16,120	\$70,350	\$70,350	\$175,874		\$7,034,962	\$56,733.56	\$124	Apr-25	6.28%
\$848,439	\$100	\$2,500	\$8,000	\$3,000	\$25	\$62	\$350,000	\$1,750	\$350	\$8,750	\$4,375	\$22,750	\$99,284	\$99,284	\$248,209		\$9,928,373	\$56,733.56	\$175	May-25	8.88%
\$1,058,320	\$100	\$2,500	\$8,000	\$3,000	\$25	\$62	\$438,000	\$2,190	\$438	\$10,950	\$5,475	\$28,470	\$124,247	\$124,247	\$310,616		\$12,424,650	\$56,733.56	\$219	Jun-25	11.10%
\$1,206,190	\$100	\$2,500	\$8,000	\$3,000	\$25	\$62	\$500,000	\$2,500	\$500	\$12,500	\$6,250	\$32,500	\$141,834	\$141,834	\$354,585		\$14,183,390	\$56,733.56	\$250	Jul-25	12.00%
\$643,328	\$100	\$2,500	\$8,000	\$3,000	\$25	\$62	\$264,000	\$1,320	\$264	\$6,600	\$3,300	\$17,160	\$74,888	\$74,888	\$187,221		\$7,488,830	\$56,733.56	\$132	Aug-25	0.72%
\$1,401,761	\$100	\$2,500	\$8,000	\$3,000	\$25	\$62	\$582,000	\$2,910	\$582	\$14,550	\$7,275	\$37,830	\$165,095	\$165,095	\$412,737		\$16,509,466	\$56,733.56	\$291	Sep-25	14.//70
\$1,401,761	\$100	\$2,500	\$8,000	\$3,000	\$25	\$62	\$582,000	\$2,910	\$582	\$14,550	\$7,275	\$37,830	\$165,095	\$165,095	\$412,737		\$16,509,466	\$56,733.56	\$291	Oct-25	14.///0
\$1,401,761	\$100	\$2,500	\$8,000	\$3,000	\$25	\$62	\$582,000	\$2,910	\$582	\$14,550	\$7,275	\$37,830	\$165,095	\$165,095	\$412,737		\$16,509,466	\$56,733.56	\$291	Nov-25	14.///0
\$385,747	\$100	\$2,500	\$8,000	\$3,000	\$25	\$62	\$156,000	\$780	\$156	\$3,900	\$1,950	\$10,140	\$44,252	\$44,252	\$110,630		\$4,425,218	\$56,733.56	\$78	Dec-25	3.23/0
\$9,565,937	\$1,200	\$30,000	\$96,000	\$36,000	\$300	\$744	\$3,942,000	\$19,710	\$3,942	\$98,550	\$49,275	\$256,230	\$1,118,219	\$1,118,219	\$2,795,548		\$111,821,848		\$1,971	Total	T00.00%
																	4.55		1,971		Annual Target

\$32.15	Conversion Factor from ozs to kgs
\$1,764.65	Smelted Price of Gold per oz
0.92	Pure %-after smelting
\$1,918.10	Price of Gold as of Dec 31, 2020

					Governioc	Green   E	Governlock Green   Estimated Prepaid Cost	repaid Cos	-						
	Montly Allocation %	1.59%	1.59%	2.92%	6.28%	8.88%	11.10%	12.68%	6.72%	14.77%	14.77%	14.77%	3.93%	100.00%	Annual Target
	2025	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Total	
# of Kgs	Shipment per shipment/per month	\$39	\$39	\$72	\$155	\$219	\$274	\$312	\$166	\$364	\$364	\$364	\$96	\$2,464	2,464
c	Selling Price per oz	\$56,733.56 \$56,733.56 \$56,733.56	56,733.56			\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56 \$56,733.56 \$56,733.56	\$56,733.56		
	Total Value of Gold	\$2,212,609 \$2,212,609 \$4,084,816	2,212,609	\$4,084,816		12,424,650	\$15,544,996	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$9,417,771	\$20,651,016	\$20,651,016	\$9,417,771 \$20,651,016 \$20,651,016 \$20,651,016 \$5,446,422 \$139,791,494	\$5,446,422	\$139,791,494	
ractor -	Fredard Experises	¢55 315	¢55 315	\$102 120	\$219.843	\$310.616	\$288 625	\$442 522	\$235,444	\$516.275	\$516.275	\$516.275	\$136,161	\$3,494,786	
1 00%	1 00% (Shinner's Cost (Gold Value)	\$22,126	\$22,126	\$40.848	\$87,937	\$124,247	\$155,450	\$177,009	\$94,178	\$206,510	\$206,510	\$206,510	\$54,464	\$1,397,915	
1.00%	1.00% Insurance (Gold Value)	\$22,126	\$22,126	\$40,848	\$87,937	\$124,247	\$155,450	\$177,009	\$94,178	\$206,510	\$206,510	\$206,510	\$54,464	\$1,397,915	
\$130.00	\$130.00 Air Freight (per Kg)	\$5,070	\$5,070	\$9,360	\$20,150	\$28,470	\$35,620	\$40,560	\$21,580	\$47,320	\$47,320	\$47,320	\$12,480	\$320,320	
\$25.00	\$25.00 Smelting (per Kg)	\$975	\$975	\$1,800	\$3,875	\$5,475	\$6,850	\$7,800	\$4,150	\$9,100	\$9,100	\$9,100	\$2,400	\$61,600	
\$50.00	\$50.00 Assaying (per Kg)	\$1,950	\$1,950	\$3,600	\$7,750	\$10,950	\$13,700	\$15,600	\$8,300	\$18,200	\$18,200	\$18,200	\$4,800	\$123,200	
\$2.00	\$2.00 Runners (per Kg)	\$78	\$78	\$144	\$310	\$438	\$548	\$624	\$332	\$728	\$728	\$728	\$192	\$4,928	
\$10.00	\$10.00 Gratututies (per Kg)	\$390	\$390	\$720	\$1,550	\$2,190	\$2,740	\$3,120	\$1,660	\$3,640	\$3,640	\$3,640	\$960	\$24,640	
\$2,000.00	\$2,000.00 Commissions (per Kg)	\$78,000	\$78,000	\$144,000	\$310,000	\$438,000	\$548,000	\$624,000	\$332,000	\$728,000	\$728,000	\$728,000	\$192,000	\$4,928,000	
Monthly	Anti-malaria Costs	\$62	\$62	\$62	\$62	\$62	\$62	\$62	\$62	\$62	\$62	\$62	\$62	\$744	
Monthly	Computer & Internet Access	\$25	\$25	\$25	\$25	\$25	\$25	\$25	\$25	\$25	\$25	\$25	\$25	\$300	
Monthly	Seccurity and Local Transp.	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$36,000	
Monthly	Airfaire	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$96,000	
Monthly	Export License	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$30,000	
Monthly	Legal	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$1,200	
	Total Prepaid Expense	\$199,717	\$199,717	\$357,127	\$753,039	\$1,058,320	\$753,039 \$1,058,320 \$1,320,670 \$1,501,931	\$1,501,931	\$805,509	\$1,749,970	\$1,749,970	\$805,509 \$1,749,970 \$1,749,970 \$1,749,970 \$471,608 \$11,917,548	\$471,608	\$11,917,548	

\$14,855,875	\$586,088	\$2,184,042	\$2,184,042 \$2,184,042	\$2,184,042	\$1,001,078	\$1,878,761	\$1,645,031	\$934,299 \$1,320,670	\$934,299	\$442.988	\$247,417	\$247,417	Total Prepaid Expense	
\$1,200	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	Legal	Monthly
\$30,000	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	Export License	Monthly
\$96,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	Airfaire	Monthly
\$36,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	Seccurity and Local Transp.	Monthly
\$300	\$25	\$25	\$25	\$25	\$25	\$25	\$25	\$25	\$25	\$25	\$25	\$25	Computer & Internet Access	Monthly
\$744	\$62	\$62	\$62	\$62	\$62	\$62	\$62	\$62	\$62	\$62	\$62	\$62	Anti-malaria Costs	Monthly
\$6,160,000	\$240,000	\$910,000	\$910,000	\$910,000	\$414,000	\$782,000	\$684,000	\$548,000	\$386,000	\$180,000	\$98,000	\$98,000	\$2,000.00 Commissions (per Kg)	\$2,000.00
\$30,800	\$1,200	\$4,550	\$4,550	\$4,550	\$2,070	\$3,910	\$3,420	\$2,740	\$1,930	\$900	\$490	\$490	\$10.00 Gratututies (per Kg)	\$10.00
\$6,160	\$240	\$910	\$910	\$910	\$414	\$782	\$684	\$548	\$386	\$180	\$98	\$98	\$2.00 Runners (per Kg)	\$2.00
\$154,000	\$6,000	\$22,750	\$22,750	\$22,750	\$10,350	\$19,550	\$17,100	\$13,700	\$9,650	\$4,500	\$2,450	\$2,450	\$50.00 Assaying (per Kg)	\$50.00
\$77,000	\$3,000	\$11,375	\$11,375	\$11,375	\$5,175	\$9,775	\$8,550	\$6,850	\$4,825	\$2,250	\$1,225	\$1,225	\$25.00 Smelting (per Kg)	\$25.00
\$400,400	\$15,600	\$59,150	\$59,150	\$59,150	\$26,910	\$50,830	\$44,460	\$35,620	\$25,090	\$11,700	\$6,370	\$6,370	\$130.00 Air Freight (per Kg)	\$130.00
\$1,747,393	\$68,080	\$258,138	\$258,138	\$258,138	\$117,438	\$221,828	\$194,029	\$155,450	\$109,496	\$51,060	\$27,799	\$27,799	1.00% Insurance (Gold Value)	1.00%
\$1,747,393	\$68,080	\$258,138	\$258,138	\$258,138	\$117,438	\$221,828	\$194,029	\$155,450	\$109,496	\$51,060	\$27,799	\$27,799	1.00% Shipper's Cost (Gold Value)	1.00%
\$4,368,485	\$170,201	\$645,344	\$645,344	\$645,344	\$293,596	\$554,571	\$485,072	\$388,625	\$273,739	\$127,651	\$69,499	\$69,499	2.50% Export Duties (Gold Value)	2.50%
													Prepaid Expenses	Factor
\$174,739,	\$6,808,027	\$25,813,771	\$25,813,771	\$25,813,771	\$11,743,847   \$25,813,771   \$25,813,771   \$25,813,771   \$6,808,027   \$174,739,372		\$2,779,945   \$2,779,945   \$5,106,021   \$10,949,577   \$15,544,996   \$19,402,878   \$22,182,823	\$15,544,996	\$10,949,577	\$5,106,021	\$2,779,945	\$2,779,945	Total Value of Gold	
	\$56,733.56	\$56,733.56 \$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56 \$56,733.56 \$56,733.56	\$56,733.56	Selling Price per oz	
\$3,080	\$120	\$455	\$455	\$455	\$207	\$391	\$342	\$274	\$193	\$90	\$49	\$49	Shipment per shipment/per month	# of Kgs
Total	Dec-26	Nov-26	Oct-26	Sep-26	Aug-26	Jul-26	Jun-26	May-26	Apr-26	Mar-26	Feb-26	Jan-26	2026	
TOO:00%	3.93%	14.//%	14.77%	14.77%	6.72%	12.68%	11.10%	8.88%	6.28%	2.92%	1.59%	1.59%	Montly Allocation %	

	Montly Allocation % 2027	1.59% Jan-27	1.59% Feb-27	2.92% Mar-27	6.28% Apr-27	8.88% May-27	11.10% Jun-27		12.68% Jul-27	12.68% 6.72% Jul-27 Aug-27		6.72%	6.72% 14.77% 14.77% Aug-27 Sep-27 Oct-27	6.72% 14.77% 14.77% Aug-27 Sep-27 Oct-27
# of Kas	Chinment per shipment/per month	\$61	\$61	\$112	\$242		\$427	\$488		\$259		\$569	\$569 \$569	\$569 \$569 \$569
c	Selling Price per oz	\$56,733.56	\$56,733.56 \$56,733.56 \$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56,733.56	\$56	\$56,733.56	,733.56 \$56,733.56		\$56,733.56 \$56,733.56	\$56,733.56
	Total Value of Gold	\$3,460,747	\$3,460,747	\$6,354,159	\$13,729,522	\$19,402,878	\$24,225,231	\$27,685,978	\$14,	693,993	693,993 \$32,281,397	693,993 \$32,281,397 \$32,281,397	693,993 \$32,281,397 \$32,281,397 \$32,281,397	\$3,460,747 \$3,460,747 \$6,354,159 \$13,729,522 \$19,402,878 \$24,225,231 \$27,685,978 \$14,693,993 \$32,281,397 \$32,281,397 \$32,281,397 \$8,566,768 \$218,424,214
Factor	Prepaid Expenses													
2.50%	2.50% Export Duties (Gold Value)	\$86,519	\$86,519	\$158,854	\$343,238	\$485,072	\$605,631	\$692,149	\$367	\$367,350	7,350 \$807,035		\$807,035	\$807,035 \$807,035
1.00%	1.00% Shipper's Cost (Gold Value)	\$34,607	\$34,607	\$63,542	\$137,295	\$194,029	\$242,252	\$276,860	\$1	\$146,940	46,940 \$322,814		\$322,814	\$322,814 \$322,814
1.00%	1.00% Insurance (Gold Value)	\$34,607	\$34,607	\$63,542	\$137,295	\$194,029	\$242,252	\$276,860	\$1	\$146,940	46,940 \$322,814		\$322,814	\$322,814 \$322,814 \$
\$130.00	\$130.00 Air Freight (per Kg)	\$7,930	\$7,930	\$14,560	\$31,460	\$44,460	\$55,510	\$63,440	\$	\$33,670	33,670 \$73,970		\$73,970	\$73,970 \$73,970
\$25.00	\$25.00 Smelting (per Kg)	\$1,525	\$1,525	\$2,800	\$6,050	\$8,550	\$10,675	\$12,200		\$6,475	\$6,475 \$14,225		\$14,225	\$14,225 \$14,225
\$50.00	\$50.00 Assaying (per Kg)	\$3,050	\$3,050	\$5,600	\$12,100	\$17,100	\$21,350	\$24,400		\$12,950	\$12,950 \$28,450		\$28,450	\$28,450 \$28,450
\$2.00	\$2.00 Runners (per Kg)	\$122	\$122	\$224	\$484	\$684	\$854	\$976		\$518	\$518 \$1,138		\$1,138	\$1,138 \$1,138
\$10.00	\$10.00 Gratututies (per Kg)	\$610	\$610	\$1,120	\$2,420	\$3,420	\$4,270	\$4,880		\$2,590	\$2,590 \$5,690		\$5,690	\$5,690 \$5,690
\$2,000.00	\$2,000.00 Commissions (per Kg)	\$122,000	\$122,000	\$224,000	\$484,000	\$684,000	\$854,000	\$976,000	\$	\$518,000	518,000 \$1,138,000		\$1,138,000	\$1,138,000 \$1,138,000
Monthly	Anti-malaria Costs	\$62	\$62	\$62	\$62	\$62	\$62	\$62		\$62	\$62 \$62		\$62	\$62 \$62
Monthly	Computer & Internet Access	\$25	\$25	\$25	\$25	\$25	\$25	\$25		\$25	\$25 \$25	\$25 \$25 \$25	\$25	\$25 \$25
Monthly	Seccurity and Local Transp.	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000		\$3,000	\$3,000 \$3,000		\$3,000	\$3,000 \$3,000
Monthly	Airfaire	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000		\$8,000	\$8,000 \$8,000	_	\$8,000	\$8,000 \$8,000
Monthly	Export License	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500		\$2,500	\$2,500 \$2,500		\$2,500	\$2,500 \$2,500
Monthly	Legal	\$100	\$100	\$100	\$100	\$100	\$100	\$100		\$100	\$100 \$100		\$100	\$100 \$100
	Total Bransid Evnance	\$304.657	\$304.657	\$547.929	\$1 168 029	\$1.645.031	\$1.645,031 \$2,050,481 \$2,341,452	\$2,341,452		,249,120	.249.120 \$2,727,823	.249.120 \$2,727,823 \$2,727,823	.249.120 \$2,727,823 \$2,727,823 \$2,727,823	\$1,249,120 \$2,727,823 \$2,727,823 \$2,727,823 \$733,959

 Price of Gold as of Dec 31, 2020
 \$1,918.10

 Pure %-after smelting
 0.92

 Smelted Price of Gold per oz
 \$1,764.65

 Conversion Factor from ozs to kgs
 \$32.15

 Total Cost per Kg
 \$56,733.56

Governlock Green   A Gold Trading Company   Projections 2024-2028   Accured Interest & Set Aside Schedule	ading Company   Proj	ections 2024-2028	Accured Interest & S	et Aside Schedule	
	Accu	Accured Interest			
	2024	2025	2026	2027	2028
Notes Amount	\$5,000,000	\$5,000,000	\$5,000,000	\$5,000,000	\$5,000,000
12% Accrued Interest	\$600,000	\$600,000	\$600,000	\$600,000	\$600,000
Beginning Balance		\$600,000	\$1,200,000	\$1,800,000	\$2,400,000
Current Year Activity	\$600,000	\$600,000	\$600,000	\$600,000	\$600,000
Payments					\$(3,000,000)
Ending Balance	\$600,000	1,200,000	1,800,000	2,400,000	\$ -
	u	Set Aside			
	2024	2025	2026	2027	2028
After Tax Profit	\$5,051,970	\$6,797,156	\$8,999,241	\$11,780,794	\$15,247,666
8% Set Aside		\$543,772	\$719,939	\$942,464	\$1,219,813
Beginning Balance	\$	,	\$543,772	\$1,263,711	\$2,206,174
Current Year Activity	\$	\$543,772	\$719,939	\$942,463	\$1,219,813
Payments					\$(3,425,987)
Ending Balance	\$ -	\$543,772	\$1,263,711	\$2,206,174	\$0

## Governlock Green | A Gold Trading Company | Projections 2024-2028 | Depreciation Detail Schedule

Installed

			Installed	9
Software	Date #	# of Units \$/Unit	nit Cost	
	01-Apr-2024	L)	\$62,000	\$62,000
Total Software				\$62,000
Computer & Telephone Systems				
Personal Computers	01-Apr-2023	15	2,400	\$36,000
Monitors	01-Apr-2023	30	400	\$12,000
Laptops-Manager	01-Apr-2023	15	2,400	\$36,000
Telephone System-Partner	01-Apr-2023	ц	7,500	\$7,500
Printers-Black/White	01-Apr-2023	15	500	\$7,500
Printer - Color	01-Apr-2023	1	1,000	\$1,000
Scanners	01-Apr-2023	14	600	\$8,400
Tablets	01-Apr-2023	2	300	\$600
File Servers	01-Apr-2023	ב	5,000	\$5,000
Mail Servers	01-Apr-2023	<b>L</b>	3,500	\$3,500
Copiers	01-Apr-2023	Ľ	1,700	\$1,700
Total Computer & Telephone Systems	01-Apr-2023			\$119,200
	01-Apr-2023			
Furniture	01-Apr-2023			
Executive Desks	01-Apr-2023	2	1,800	\$3,600
Executive Chairs	01-Apr-2023	2	1,000	\$2,000
Executive Cadenzas	01-Apr-2023	2	1,500	\$3,000
Executive Side Chairs	01-Apr-2023	4	750	\$3,000
Manager-Desks	01-Apr-2023	2	500	\$1,000
Manager-Side Chairs	01-Apr-2023	4	400	\$1,600
Manager-Chairs	01-Apr-2023	2	250	\$500
Desks	01-Apr-2023	12	600	\$7,200
Chair-(Desks)	01-Apr-2023	12	300	\$3,600
Chair-Side	01-Apr-2023	24	300	\$7,200
File Cabinets	01-Apr-2023	14	1,500	\$21,000
Filing Cabinets-Large	01-Apr-2023	12	250	\$3,000

\$506,150				Grand Total All Equipment
\$75,000				Web Site
	1 75,000		01-Apr-2023	Car
				Web Site
\$120,000				Total Computer & Telephone Systems
\$50,000	1 50,000		01-Apr-2023	Truck
\$40,000	1 40,000		01-Apr-2023	Truck
000,000	1 30,000		01-Apr-2023	Car
				Truck & Auto
\$39,000				Total Equipment
000, \$39,000	\$39,000	1	01-Apr-2023	Misc Equipment in Afica
				Equipment
\$90,950				Total Furniture
519 \$10,619	1 10,619		01-Apr-2023	All Other Items
	1 4		01-Apr-2023	Speaker Phone-Conference Room
10	1 2,5		01-Apr-2023	Computer-Conference Room
\$500 \$500	1 5		01-Apr-2023	Monitor-Flat Screen-Conference Room
350 \$10,200	12 8	1	01-Apr-2023	Chairs-Conference Room
300 \$10,000	1 10,000		01-Apr-2023	Table-Conference Room
etail Schedule	Depreciation Detail Schedule	ons 2024-2028	A Gold Trading Company   Projections 2024-2028	Governlock Green   A Gold Trading Co