JANUARY 29, 2026

OWNING THE BACKBONE OF AI


CloudLine
THE AI COMPUTE
OPPORTUNITY
Explosive demand, structural scarcity, and unprecedented returns in next-generation AI infrastructure

CloudLine

Explosive Growth Driving Demand for Next-Generation AI Hardware

The AI compute infrastructure market is experiencing unprecedented expansion, creating exceptional opportunities for equipment owners.

$418B

Global Data Center Market

2025 market size establishing foundation

$692B

Projected by 2030

10.6% CAGR through end of decade

70-80%

AI-Driven Capacity

AI workloads dominating new additions

3-5X

Demand vs Supply

High-performance accelerator shortage

Supply Constraint Reality

- Leading manufacturers reporting multi-quarter to multi-year backlogs for B200/B300 platforms
- Compute service revenue for AI compute infrastructure currently among highest in equipment asset class
- Global demand projected to significantly exceed supply through 2028

CloudLine

GPUs – The New Gold Standard Infrastructure Asset

Why Graphics Processing Units Are Becoming the Premier Equipment Investment

What Are GPUs?

Graphics Processing Units—specialized processors originally designed for rendering graphics, now the **dominant architecture** for AI training, inference, scientific simulation, and high-performance computing.

Technical Advantage

AI and machine learning workloads are fundamentally parallel in nature. GPUs excel at massive parallel processing with thousands of cores versus a CPU's dozens—making them exponentially more efficient for modern AI applications.

CloudLine

Why GPUs Are the Future Asset Class

Market Dominance

NVIDIA commands 80–90% market share in AI accelerators with B200/B300 platforms and upcoming Vera Rubin architecture

Superior Returns

Unlike traditional servers, GPUS optimized for compute services deliver 2–4× higher annualized returns with long-term appreciation potential

Explosive Demand Growth

50–70% year-over-year growth through 2028—driven by hyperscalers, generative AI, autonomous systems, and pharmaceutical discovery

Supply Scarcity Premium

Severe supply constraints create scarcity premium and high compute service revenue yields that outperform traditional infrastructure assets

THE PROBLEM & MARKET INEFFICIENCY

Regulatory friction and hyperscaler control prevent qualified capital from capturing premium AI yields

Why Most Qualified Owners Are Locked Out

Despite explosive market demand and exceptional compute service revenue yields, significant barriers prevent most qualified owners from accessing this high-performance asset class.

Export Control Restrictions

U.S. Department of Commerce/BIS regulations restrict direct purchase of advanced AI hardware for many qualified buyers

Hyperscaler Dominance

Supply allocated primarily to hyperscalers and large institutions, leaving commercial owners unable to secure inventory

Operational Complexity

Even with hardware access, generating compute service revenue requires specialized infrastructure, marketplace expertise, and constant management

The Result

Most qualified owners miss out on the high-yield compute service opportunity—despite strong demand, proven returns, and qualified capital ready to deploy.

CloudLine

Disrupting the Centralized GPU Market

Private Ownership Meets Elite AI Compute

A forward-thinking team of innovators is **disrupting the centralized GPU market**—breaking the stranglehold of hyperscalers and large institutions on the most powerful AI compute hardware. CloudLine is creating accessible private ownership opportunities in a market that has historically been reserved almost exclusively for Big Tech.

Challenging the Status Quo

Traditional GPU ownership has been centralized—dominated by cloud giants with exclusive access to supply and allocation.

Empowering Private Owners

We open the door for qualified U.S. commercial owners and syndicators to **own** elite hardware (B200/B300 clusters, Vera Rubin, AMD Instinct) through compliant, streamlined programs.

30+ Years of Deep Industry Experience

NodeShare™ and its affiliates bring over 30 years of combined expertise in the Data Center Industry—including hands-on facility management, deployment, optimization, and monetization.

Exclusive Partnerships with Top Professionals

We have partnered with the industry's best-in-class operators, facility managers, and monetization experts to ensure every piece of equipment is professionally managed, expertly maintained, and maximally monetized.

Private ownership. Elite performance.

The future of AI compute is no longer just for the giants—it's for innovative owners like you.

THE CLOUDLINE SOLUTION

Direct equipment ownership with compliant access, professional operations, and full transparency

Compliant Access + High-Yield Revenue Generation

CloudLine in partnership with NodeShare has engineered a comprehensive solution that addresses every barrier to ownership while creating optional pathways to premium compute service income—all within a fully compliant framework.

Acquire
Source elite AI compute equipment through vetted network of approved vendors

Comply
Mandatory BIS export control review and approval for every transaction

Own
Take full title and benefit from depreciation and tax advantages

Earn
CloudLine placement into high-demand contracts and marketplaces where end users pay for access to compute power and services.

Full-Service Revenue Management

- Professional compute service optimization, and maintenance coordination
- Professional revenue collection and distribution
- Comprehensive reporting and performance tracking included

Owner Benefits

Complete ownership rights, depreciation advantages, revenue generation — all managed by industry experts.

Roles & Responsibilities

CloudLine, LLC

Program Administrator & Equipment Retailer

Manages customer onboarding, insurance coverage coordination, accounting oversight, reporting infrastructure, and monthly compute services revenue distribution to equipment owners.

NodeShare

Operational Partner

Sources high grade GPUs and supporting infrastructure, provides tracking system, coordinates platform integration, workload scheduling, utilization management, and connections between GPU capacity and end-user compute demand across the ecosystem.

DEDNA

Data Center Services Provider

Operates the Anniston, Alabama facility providing power, cooling, connectivity, physical security, environmental monitoring, and on-site maintenance. Collects gross compute revenue and remits funds after retaining service fees.

GPU Cluster Ownership and Infrastructure

What You Own

Each GPU Cluster represents a complete, identifiable compute node consisting of enterprise-grade components designed for demanding AI and HPC workloads.

GPU Cluster

Each GPU Cluster you purchase consists of Eight (8) NVIDIA B200 enterprise-grade GPUs providing massive parallel processing capability, each with its own cluster level serial number.

Supporting GPU Infrastructure

CloudLine has dedicated CPUs, memory, storage, and networking components optimized for GPU workloads to get maximum performance from each Cluster.

Professional Operations and Maintenance

CloudLine and NodeShare have secured contracts with some of the best professionals in the industry to install, manage and maintain GPU Clusters.

You acquire direct ownership of a specific GPU cluster with individualized serial numbers for depreciation, financing, and asset management purposes.

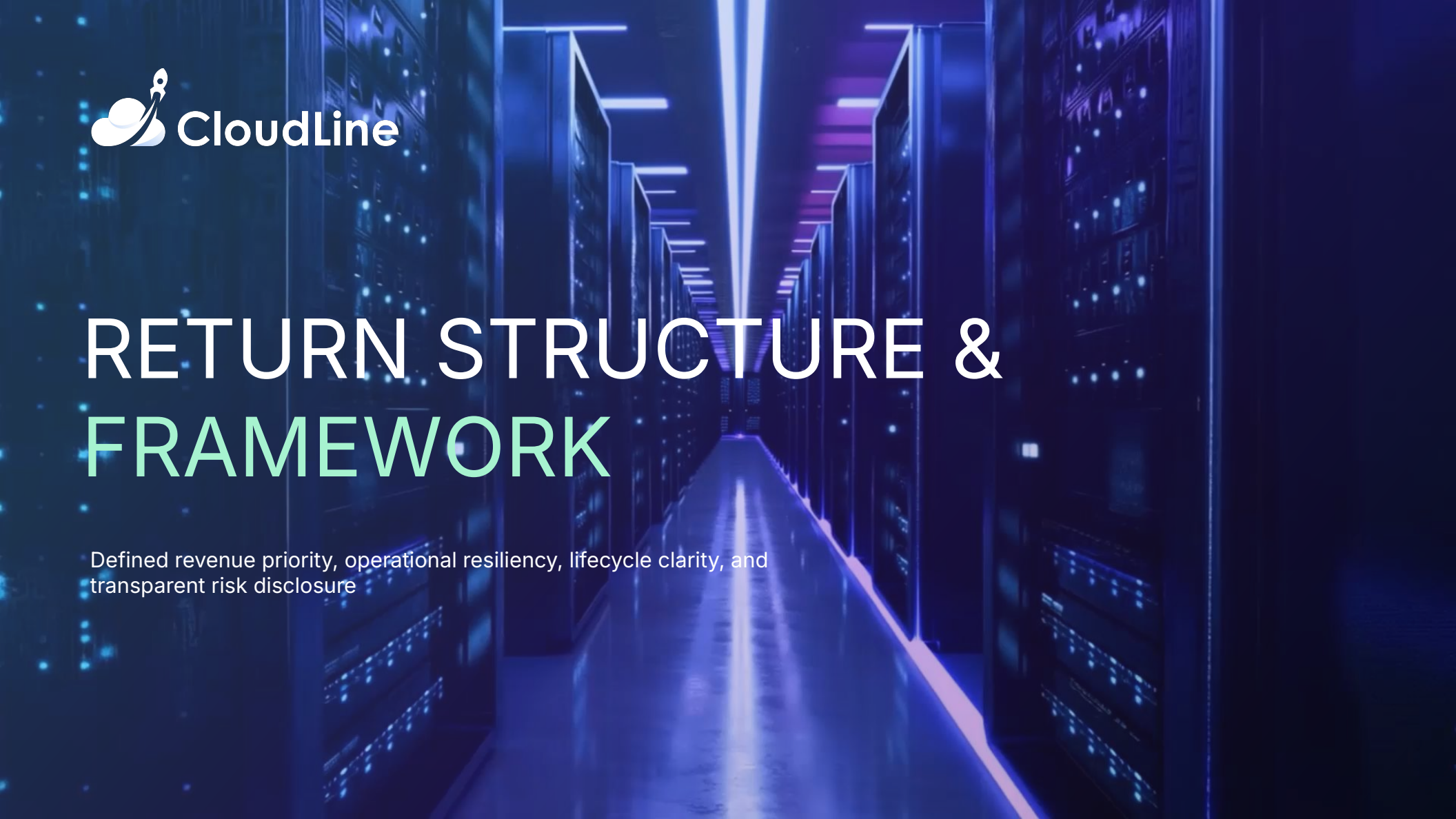
Owner Dashboard

CloudLine via utilization of NodeTrack provides comprehensive visibility into your GPU Cluster's operational status, utilization, and financial performance through a secure digital platform and regular reporting.

Real-Time Dashboard Access

- **Cluster identification and current operational status** - View your specific equipment by serial number and rack location
- **Rack-level utilization metrics and compute usage** - Monitor aggregate workload activity and capacity deployment
- **Compute service revenue generation tracking** - See monthly revenue as it accrues at the rack level
- **Distribution history and payment records** - Complete transaction history for your account
- **Historical performance data and trends** - Analyze patterns over time to understand operational dynamics

.



RETURN STRUCTURE & FRAMEWORK

Defined revenue priority, operational resiliency, lifecycle clarity, and transparent risk disclosure

CloudLine

How Compute Revenue is Distributed (Waterfall)

Understanding how compute revenue flows from gross collections to your monthly distribution is essential. The payment priority ensures data center operations are funded first, followed by customer compute revenue before any residual program allocations.

Data Center Housing Expenses

DEDNA retains its service fee from a percentage of gross compute revenue to cover power, cooling, connectivity, security, monitoring, and on-site maintenance operations.

Customer Compute Revenue (Priority)

After DEDNA's percentage for service fee, the customer compute revenue is paid next-before any other expenses or distributions until the monthly revenue sharing cap is reached.

Payment of any Compute Services Revenue Underpayment

If in any given month the compute revenue is not sufficient to hit the revenue sharing cap, the deficiency in customer compute revenue payments will be carried forward to the next month and paid from any excess revenue, prior to the payment of other CloudLine and NodeShare expenses.

Platform Expenses

CloudLine and NodeShare expenses and other operational costs are only satisfied after the customer has met the revenue sharing cap for a given month.

Revenue Share with Cap: Prioritizing Your Returns

A capped revenue sharing model that puts equipment owners first with monthly protections and a master contract assignment for seamless operations

Revenue Share with Cap Concept

- Gross compute revenue flows through the waterfall (data center fees first).
- Customer revenue is next priority paid up to your monthly cap before any platform expenses. (CloudLine / Nodeshare costs)
- If revenue falls short in a month the underpayment carries forward and is paid from future excess before other distributions

Cap Amounts (Per GPU Cluster)

- Months 1-48: $28,600 net monthly (after insurance, management, and maintenance fees.
- Months 49-60: $17,333 net monthly (after insurance, management, and maintenance fees.
- Cap based on pooled platform-level performance.

Master Contract with NodeShare

- Upon Purchase and enrollment in the CloudLine Revenue Program, CloudLine assigns you proportional rights under its master agreement with NodeShare.
- Master contract covers topics such as: GPU sourcing and platform integration, Workload utilization, Marketplace connections to compute demand.

Protected Priority

Your capped revenue is paid first after data center fees – backed by NodeShare's operational expertise via assigned master contract. At current market pricing levels utilization across the platform would need to be approximately 65% to meet the cap amounts.

Platform-Level Revenue Pooling with CloudLine

Compute revenue is evaluated and distributed based on the performance of all the CloudLine GPU Clusters, rather than solely on each individual GPU Cluster. While ownership of GPU Clusters is tracked at the asset level for depreciation and lifecycle management, compute services are delivered at the platform-level.

How it Works

Multiple GPU Clusters are installed together in a single rack, creating a pooled revenue environment. End-user compute access is delivered at the service layer and is not tied to any specific customer-owned hardware. As long as all CloudLine GPU Clusters generate sufficient compute revenue as a whole, each customer owning a Cluster will receive their full applicable monthly compute revenue amount.

Key Advantage

Temporary downtime, maintenance windows, or reduced utilization affecting any single Cluster does not immediately impact your revenue. Collective performance provides a buffer against isolated equipment interruptions.

Mitigates Individual Risk

Your revenue isn't tied solely to your specific Cluster's uptime on any given day

Collective Performance

Revenue depends on program wide utilization and aggregate workload activity

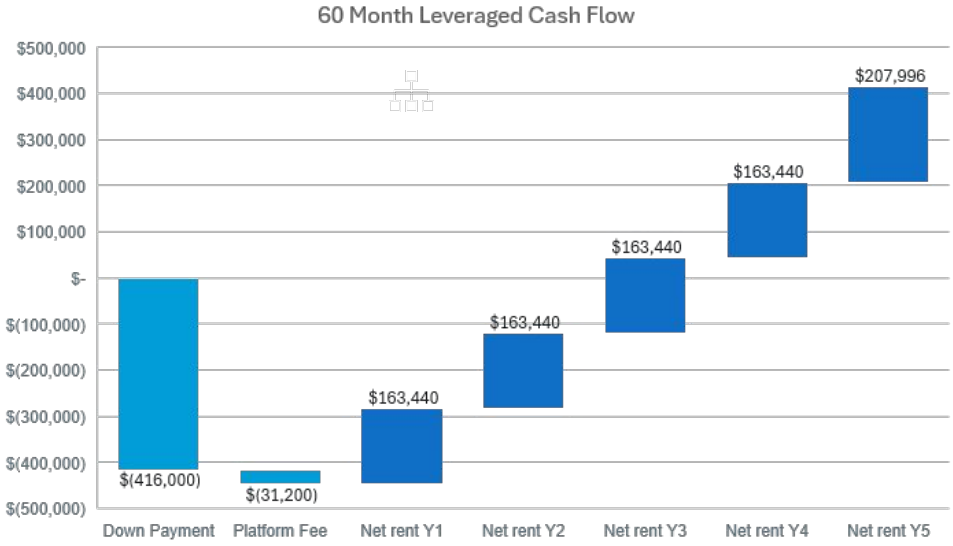
Operational Flexibility

Enables maintenance and updates without immediate revenue disruption

CloudLine

Cash flow Projection for One GPU Cluster with financing

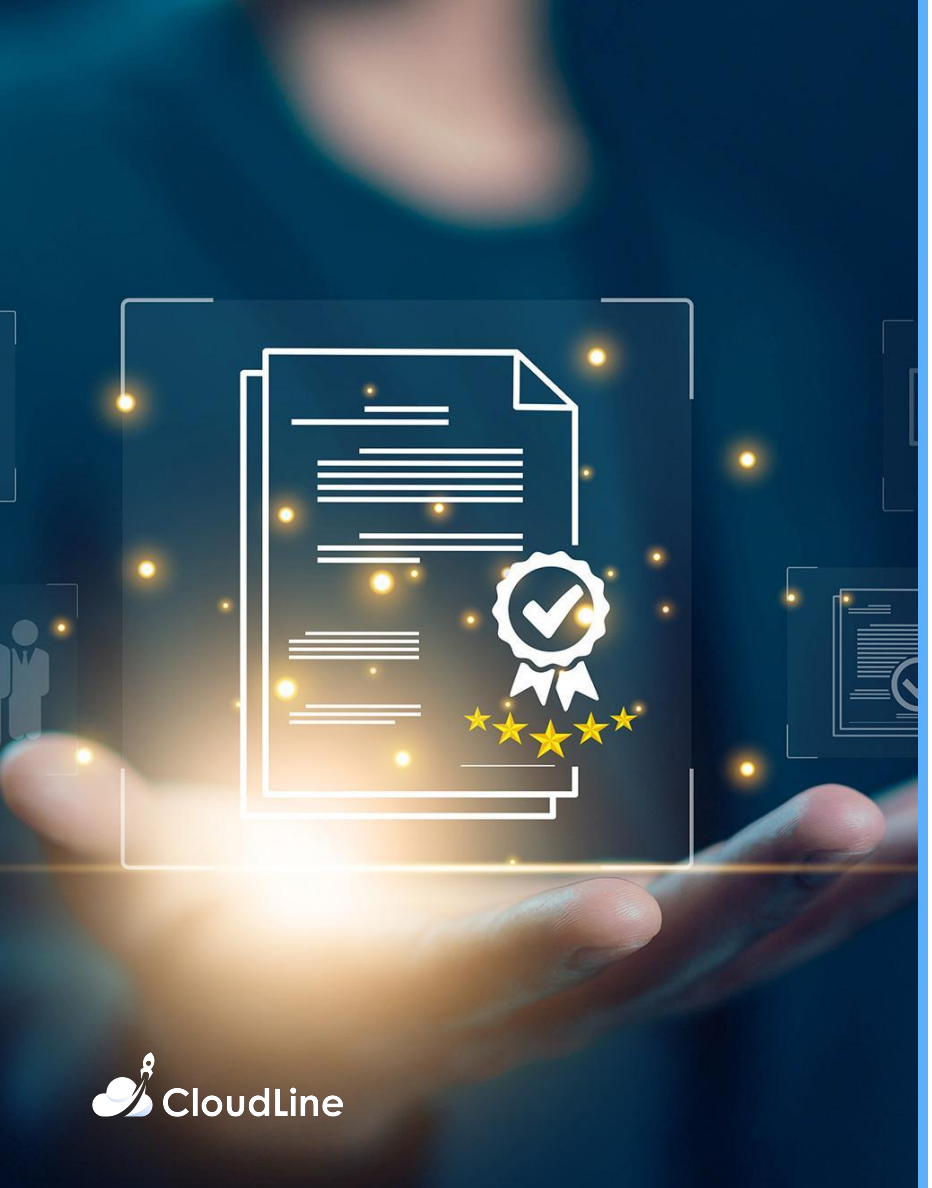
- **Purchase Price**- $1,040,000
- **Down Payment** - $416,000*
- **Platform Fee** - $31,200
- **Interest Rate**- 7%
- **Monthly Loan Payment on 48-month amortization** - $14,980
- **Net Monthly Compute Revenue after insurance, management, and maintenance fees Months 1-48** - $28,600. **Months 49-60** - $17,333
- **Net Monthly Revenue after all fees and Debt Service** - $13,620 ($163,440 annually). **Months 49-60 (no debt)** - $17,333 ($207,996 annually).
- **Projected value after 5 years** - $0 (owner responsible for decommission fees OR asset can be assigned to CloudLine)



Financing Assumptions

The projection above assumes a 60% LTV loan (40% down) at 7% amortized over 4 years. Financing terms are set by the lender IF you choose finan

*10% deposit required to reserve each GPU Cluster



Warranty Coverage

Each GPU Cluster includes comprehensive manufacturer-backed warranty protection covering both parts and labor for a five-year period from the date of customer purchase.

Warranty Rights Assignment

Warranty coverage is formally assigned to you as the equipment owner, providing direct rights to manufacturer support and replacement services.

Coordination Support

NodeShare assists with warranty claim coordination, RMA processes, and manufacturer communication during the covered period.

End of Warranty Period

At the conclusion of the five-year term, manufacturer warranty coverage expires. From that point forward, all maintenance, repair costs, and parts replacement become the sole financial responsibility of the Cluster owner.

The expiration of warranty protection is an important consideration when evaluating end-of-term options and long-term equipment strategy.

Term Length & End-of-Term Options

The CloudLine GPU Cluster ownership program operates on a fixed five-year term from the date of customer purchase. At the end of this period, equipment owners have clearly defined options.

Option A: Decommissioning & Retrieval

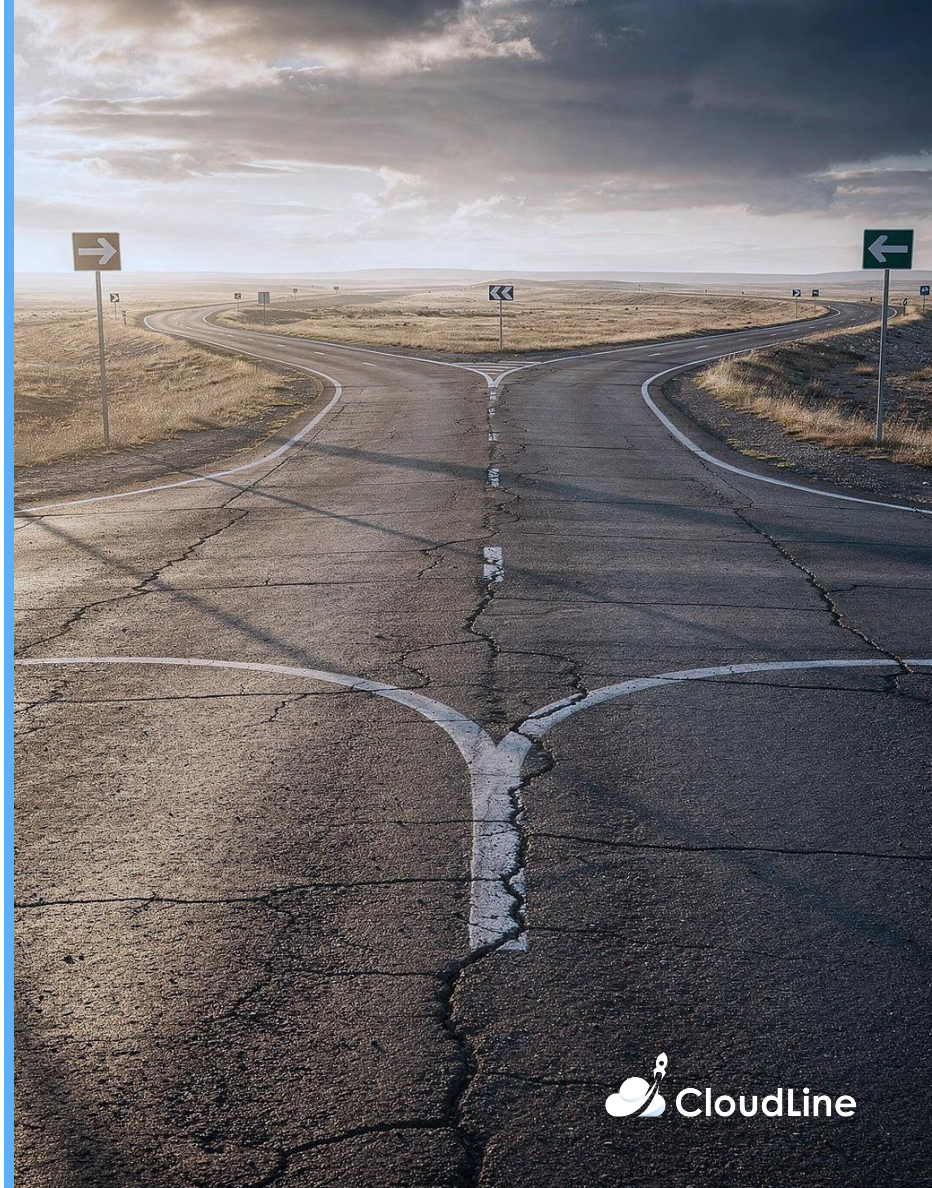
Elect to decommission and take physical possession of your equipment

- You bear all associated decommissioning costs and fees
- Includes shutdown, secure data wiping, disconnection, handling, packaging, transport, and storage expenses
- Ongoing responsibility for equipment disposition and maintenance expense (warranty will have expired)

Option B: Assignment to CloudLine

Transfer ownership of your GPU Cluster to CloudLine for nominal consideration

- CloudLine assumes all decommissioning responsibilities
- No removal, transport, or logistics costs to you
- Clean exit with minimal administrative burden
- Relieves you of post-warranty maintenance obligations



CloudLine

Early Termination Considerations

The CloudLine GPU Cluster program is structured as a long-term equipment ownership arrangement and is not designed to be a liquid or short-term commitment. All economics, warranties, and operational frameworks assume a full five-year holding period.

While early termination prior to the end of the five-year term is permitted under specific defined conditions, it involves meaningful financial and operational costs that may substantially reduce the economic benefit of participation.

Written Notice

Formal written notice with specified lead time before termination

Pay Contractual Fees

Contractual fees designed to compensate for program disruption and decommissioning costs.

Take Possession

After decommissioning is complete you may retrieve your equipment from the designated hosting facility.

CloudLine

Potential Tax Considerations for Equipment Owners

Tangible Equipment Assets

GPU Clusters are tangible, depreciable equipment assets. As the owner of identifiable business equipment, you may be eligible for various tax benefits depending on your specific circumstances.

Potential Use of Bonus Depreciation

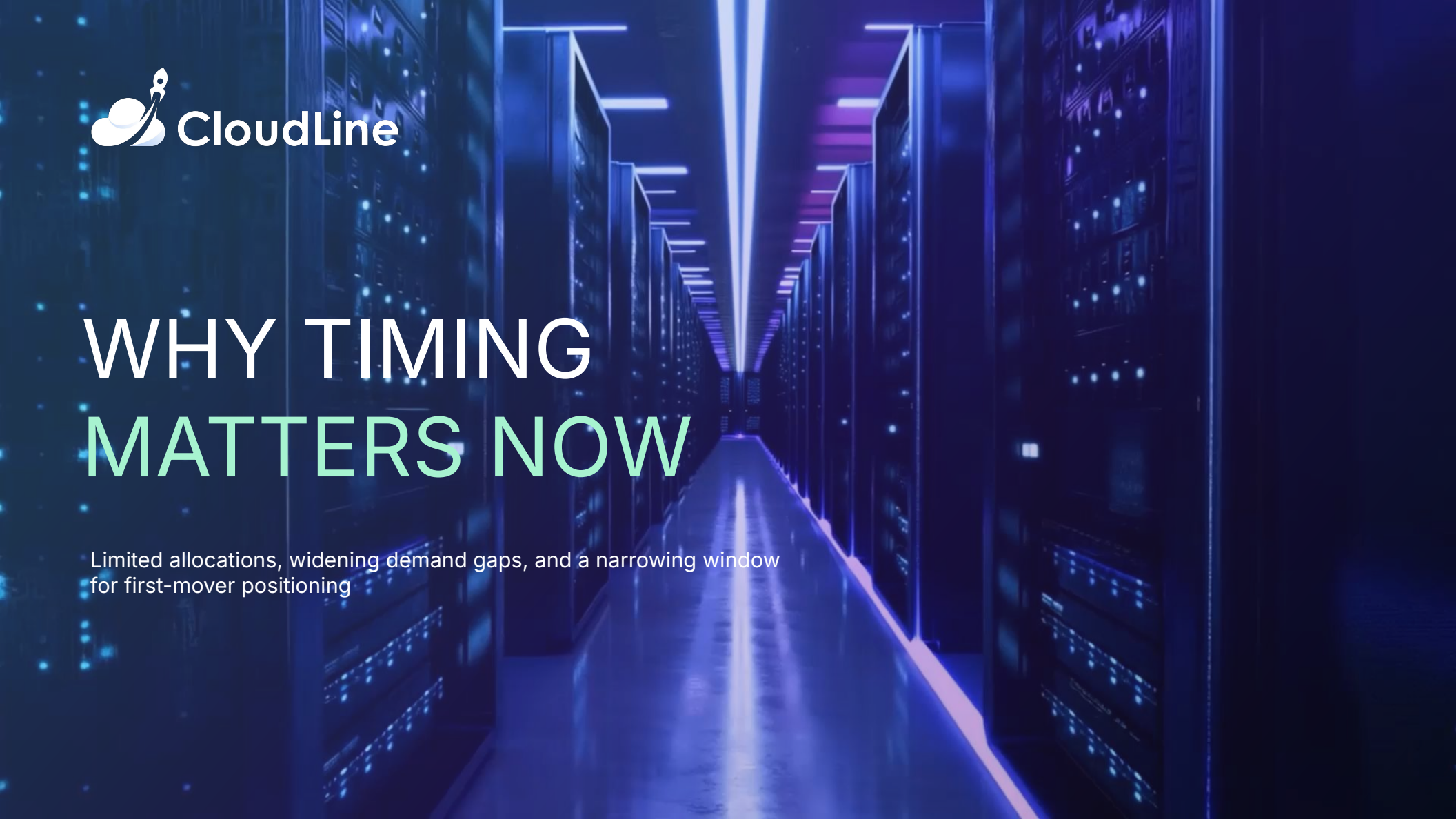
Many equipment owners may be able to claim accelerated depreciation deductions, potentially including bonus depreciation or Section 179 expensing, subject to applicable limitations and the specific facts of your tax situation.

Deductible Expenses

Monthly compute revenue distributions are generally treated as ordinary income. Equipment ownership may also involve deductible expenses such as insurance, administrative fees, or financing costs if applicable.

Consult Your Tax Advisor

CloudLine does not provide tax advice. The tax treatment of GPU Cluster ownership, compute services revenue, depreciation, and related matters depends on your individual circumstances and current tax law. You are solely responsible for consulting qualified tax professionals regarding your specific situation.


CloudLine
WHY TIMING
MATTERS NOW
Limited allocations, widening demand gaps, and a narrowing window
for first-mover positioning

Market Timing & Supply Reality
Act Now – Supply Is Extremely Constrained

The convergence of explosive AI demand and severe manufacturing constraints has created unprecedented scarcity in the high-performance compute market. Current allocations represent rare windows of opportunity.

Q1 2026 – Current

B200/B300 allocations selling out rapidly across all approved vendor networks. Current inventory represents final availability before multi-quarter wait times.

Late 2027

Vera Rubin launch window approaching. Early positioning critical for access to next-generation architecture. Pre-qualification process already underway.

2027-2028

Demand-supply gap widens further. Industry analysts project 3-5× excess demand over manufacturing capacity through this period.

The Opportunity Window

AI compute service yields remain among the highest in infrastructure assets, with proven returns significantly outperforming traditional equipment classes. NodeShare's compliant process provides rare access to supply-constrained inventory.

First-mover advantage matters: Owners who secure allocations now position themselves ahead of the market, capturing premium compute service demand while competitors face extended wait times.

Supply Status Alert

Current B200/B300 inventory: Limited

Next allocation: Q2 2026 (pre-qualification required)

Secure Your Position in the AI Compute Market

The opportunity to own elite AI compute hardware with institutional-grade revenue management is available now—but allocations are moving rapidly. Take the next step to position yourself in this high-growth asset class.

Schedule 1:1 Consultation

Review current allocations, discuss your investment objectives, and explore available B200/B300 inventory

Explore CloudLine Enrollment

10% deposit required due to lack of inventory and high demand

Pre-Qualify for Financing & Compliance

Complete BIS compliance review and explore financing options through our affiliate partner EZ Equipment Zone

Lock In Priority Allocation

Secure your position before the next wave sells out by placing a 10% deposit with CloudLine. Early commitments receive priority access to incoming inventory

Ready to Join the AI Compute Revolution?

Contact us today to begin your journey from qualified buyer to equipment owner—and discover how the CloudLine program can transform your AI compute assets into consistent revenue generators.

Risk Disclosures & Important Limitations

Commercial equipment ownership and compute services involves material risks that may result in financial loss. Carefully review these risk factors before participating in the CloudLine program.

Equipment and Ownership and Compute Services Platform

The CloudLine GPU Cluster program is a commercial equipment ownership and leasing arrangement. It is not the offer or sale of a security, investment contract, or financial instrument. This presentation does not constitute investment advice or a recommendation to purchase.

No Revenue Guarantees

Compute service revenue depends entirely on third-party demand for compute capacity, rack-level utilization, and market conditions. Monthly revenue may be significantly below stated caps or zero in any period. Accrued amounts may never be paid if future revenue is insufficient.

Technology Obsolescence

GPU technology evolves rapidly. Newer, more efficient equipment may reduce demand for your Clusters. Performance degradation, changing workload requirements, and competitive pressure may materially reduce utilization and compute service revenue over time.

Market Demand Variability

Demand for AI and HPC compute capacity fluctuates based on economic conditions, industry trends, and technological shifts. Sustained low demand may result in prolonged periods of reduced or zero compute revenue.

Regulatory & Tax Risk

Changes in tax law, depreciation rules, or regulatory treatment of equipment and managed compute service arrangements may adversely affect the economic benefit of ownership. Energy regulations or data center compliance requirements may increase operating costs.

Operational & Counterparty Risk

Equipment performance depends on DEDNA's data center operations, NodeShare's platform coordination, and CloudLine's administration. Service interruptions, financial distress, or operational failures by any party may disrupt revenue generation. Warranty expiration at end of term creates maintenance cost exposure.


CloudLine
Ready to Learn more?
877-851-0176
Info@ezequipmentzone.com