

Drafting Wills & POAs

01

Estate Planning Forms

Estate planning discussions are more productive when steps are taken to prepare in advance. MH Law's Estate Planning Questionnaires are designed to help clients understand and articulate their estate planning goals.

Initial Client Meeting

The information gathered in Step 1 is reviewed and estate planning strategies are discussed. Clients can ask questions, seek clarification and give instructions for the drafting process.

02

03

Drafting and Review

Once your objectives are understood by the lawyer, the process of drafting and reviewing your documents begins. Clients are provided with draft documents and given time to review and comment prior to the next step.

Meeting to Review & Execute

Following your review and approval, final and original documents are prepared. This final meeting to review and sign documents takes place in the presence of a witness.

04

05

Commissioning & Safekeeping

Once signed, the witness' affidavit of execution is commissioned by the lawyer. Original documents are stored in the lawyer's fireproof safe, saved electronically and are accessible to clients.