



Dear Friend of St. Hubert:

Planned Giving is a powerful way to support St Hubert while also providing practical benefits for you and your loved ones. Making a planned gift offers several key advantages:

1. **Tax Benefits:** Planned gifts, such as bequests or charitable trusts, may offer significant tax deductions, helping reduce your estate tax burden.
2. **Flexibility:** Planned gifts can be tailored to your financial situation, with options that allow you to support a cause while maintaining control over your assets during your lifetime.
3. **Reduced Financial Stress:** By planning your gift in advance, you can give strategically without impacting your current financial needs.
4. **Legacy Creation:** You leave a lasting legacy that reflects your values, providing continued support for future generations.
5. **Long-term Impact:** Your gift helps ensure the future success and sustainability of St Hubert by supporting educational initiatives or scholarships.
6. **Personal Satisfaction:** Knowing your contribution is helping to make a difference and secure a better future for others can bring deep personal fulfillment.

With guidance from your tax professional and attorney, and in consultation with your family, we ask you to consider the various types of Planned Gifts available to you, the kinds of assets you can use to make Planned Gifts, and how you can start the process to benefit St. Hubert.

Option I: Include Friends of St. Hubert in your living will or trust:

- Add one sentence containing the standard “bequest language” saying you want to give a specific dollar amount, securities, piece of property, or a percentage of your estate.

Option II: Name Friends of St. Hubert as a beneficiary of a life insurance policy, commercial annuity, or retirement account:

- Ask your financial institution or plan administrator for a change of beneficiary form
List the percentage you want Friends of St Hubert to receive

Option III: Ask your loved ones to add this language to your obituary or death notice:

- “In lieu of flowers, memorial contributions may be made to Friends of St. Hubert, or to the St. Hubert Scholarship Fund.”

You can add a Planned Gift to your existing will, and change your will or bequests at any time.

Every Catholic school depends on the generosity of its community to continue the mission of educating its students. St. Hubert depends on the support of our Alumnae and Friends to continue our mission of educating girls on their journey to becoming women of faith and integrity. On behalf of St. Hubert’s students - past, present and future - thank you!