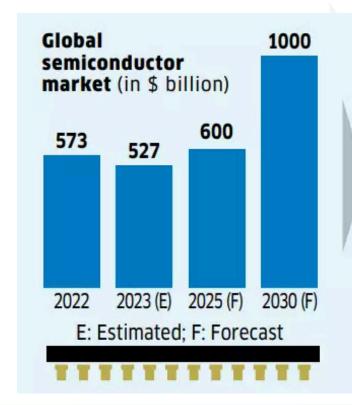
INDIA'S SEMICONDUCTOR LANDSCAPE

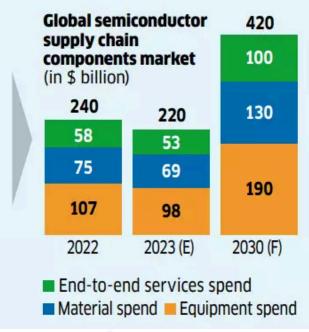
RIFE WITH OPPORTUNITIES

India aims to capture 8-10% of the \$420 billion global semiconductor market by 2030. Govt initiatives have boosted interest. challenges remain in establishing a robust supply chain and attracting global investments.

semiconductor manufacturing global supply chain market is expected to grow from \$240 billion in 2022 to \$420 billion by 2030. In this scenario, India can look at addressing 8-10% of the global demand, which amounts to \$40 billion by 2030, according to a report by the India Electronics and Semiconductor Association.

The report noted that the Indian government's initiatives over the last few years, to boost semiconductor fab and OSAT investments by inviting global firms, has created awareness about the importance of global supply chains and led to increased interest among domestic suppliers.





GOVERNMENT PUSH

- Capital subsidy, R&D, opex incentives to encourage firms to invest in supply chain.
- G2G support to break into global supply chain, creating ease of exports.
- Training and skill development funding for the industry.

Report: Economics Times.com (March 16, 2025)

UNLISTED SECTOR

Indian engineering services and automation companies are now becoming significant players in the semiconductor industry.

From the unlisted sector, India's first and foremost semiconductor company

Polymatech Electronics Ltd, established in 2007, will benefit from these policies. Company manufactures semiconductors from Ultra violet spectrum to infra red and lasers, MOSFET to make human lives easier than ever before.

Contact Investolane to know more or to invest in Polymatech Electronics Ltd. unlisted equity shares.









