

**RRP S4E INNOVATION PRIVATE LIMITED**

Registered Office: A396/397, TTC INDUSTRIAL AREA, MAHAPE, NAVI MUMBAI 400710.

SHORTER NOTICE is hereby given that an Extra-Ordinary General Meeting of Members of RRP S4E INNOVATION PRIVATE LIMITED will be held on Thursday, 15<sup>th</sup> day of February, 2024 at 11.00 A.M. to transact the following business:-

**SPECIAL BUSINESS****ITEM NO. 1. TO APPROVE THE FURTHER ISSUE OF EQUITY SHARES ON PREFERENTIAL BASIS THROUGH PRIVATE PLACEMENT**

To consider and, if thought fit, to pass with or without modification(s), the following Resolution as a Special Resolution:

**“RESOLVED THAT** pursuant to the provisions of Sections 42, 62 and 23, and other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other applicable rules made thereunder and such other provisions (including any statutory modifications or re-enactment thereof) as may be applicable for the time being in force, consent of the members of the Company be and is hereby accorded to the Board of Directors (‘Board’) of the Company to create, offer, issue and allot upto 8,43,500/- (Eight Lakhs Fourty Three Thousand Five Hundred Shares Only) Equity Shares of face value of Rs. 10/- per equity share including a premium of Rs.240/- (Rupees Two Hundred and Forty Only) per equity share total amounting upto Rs.21,08,75,000/- (Rupees Twenty One Crore Eight Lakhs, Seventy-Five Thousand Only), ranking pari - passu to the existing equity shares of the Company, to the proposed allottees mentioned herein below on preferential basis through private placement.

Name of Allottees	Category	Address	No. of Shares to be Issued	Face Value Per Share [in INR]	Premium Per Share[in INR]	Total Amount due and to be paid [in INR]
Sachin Tendulkar						
Manish Satyanarayan Nuwal	Individual	Plot No 37, Kachipura Park, Ramdaspath, Near Kachipura Garden, Shankar Nagar, Nagpur	1,00,000	10/-	240/-	2,50,00,000

Kalpana Sudhir Bheda	Individual	1003 Joy White House, 79/A, Tagore Road, Santacruz, Mumbai - 400054	40,000	10/-	240/-	1,00,00,000
Ritu Atul Chauhan	Individual	C-403, Satguru Darshan, Liberty Garden, Malal (W), Mumbai -400064	5,000	10/-	240/-	12,50,000
Rajendra Chodankar	Individual	Flat No. I-702, Golden Square CHS, Off. CST Road. Kalina. Santacruz East 400098.	3,00,000	10/-	240/-	7,50,00,000
Mita D Panchal	Individual	6,National park society, GulbiTeksu, Ahmedsabhad	55,000	10/-	240/-	1,37,50,000
Indresh Shah	Individual	E-001,Maruticeledson, Bodakdev, Ahmedabad-54	25,000	10/-	240/-	62,50,000
Mita P Shah	Individual	101,Shashwat Apartment,6,Puldi, Ahmedabad-380007	20,000	10/-	240/-	50,00,000
Rajesh Devji Karani HUF	Individual	11-25-798, Luv Kush, Road No. 3, Gayatri Colony, Kothawada, Warangal - 506002	15,000	10/-	240/-	37,50,000
Rakesh Laroia	Individual	H.NO- 8, Parkasii Nagar. Model Town, Jalandhar-I 44003	15,000	10/-	240/-	37,50,000
Maya Savla	Individual	1101, Shree Basant Vihar, R B Mehta Marg, Ghatkopar East, Mumbai 400077	15,000	10/-	240/-	37,50,000
Trilochana Sharma	Individual	Ideal Niketan, Block - B, Flat 6A, 3 Chingrighata Lane, Kolkata - 700015	10,000	10/-	240/-	25,00,000
Aparna Saluja	Individual	G-160, Naraina Vihar, Delhi - 10028	10,000	10/-	240/-	25,00,000
Rashmi Rohatgi	Individual	E-2/13, 2 <sup>nd</sup> Floor, Model Town, Part -1, Delhi - 110009	10,000	10/-	240/-	25,00,000
Pawan Kumar Mittal	Individual	H.No.4, Kamalalay, Narayan Nagar, Kumarpara, Guwahati – 781009. Assam	10,000	10/-	240/-	25,00,000
Caprize Investment Managers Private Ltd	Private Limited	211, Kamla Spaces, Khira Nagar, S V Road, Santacruz West, Mumbai - 400054	10,000	10/-	240/-	25,00,000
Ranjan Talaksi Vora	Individual	3102, Spring Mill Tower, GD Ambekar Marg, Near Wadala Telephone Exchange, Mumbai 400014	10,000	10/-	240/-	25,00,000
Rajan Rakheja	Individual	Unit No 3A, Building No 5, The Hibicus Sec 50,Gurgaon,122001, Haryana	10,000	10/-	240/-	25,00,000

Varsha Shashikant Khona	Individual	Flat No. 21, 6 <sup>th</sup> Floor, Neelkanth Ashish Building, R B Mehta Marg, Ghatkopar East, Mumbai 400077	10,000	10/-	240/-	25,00,000
Niket Nilesh Shah	Individual	5/274, Shakti Niwas Deodhar Road, Matunga (C.R.), Mumbai 400019	10,000	10/-	240/-	25,00,000
Falguni Amit Chheda	Individual	32, Ganesh Baug, J N Road, Mulund West, Mumbai - 400080	10,000	10/-	240/-	25,00,000
Vijesh Shah HUF	HUF	1305, Shree Yogeshwar CHS, Rambhau Bhogle Marg, Ghodapdeo, Mumbai - 400023	10,000	10/-	240/-	25,00,000
Rajesh Mavji Mamania	Individual	B-1905, Bhavya Heights, Katrak Road, Near Ram Mandir, Wadala West, Mumbai - 400031	10,000	10/-	240/-	25,00,000
Jigar Kantilal Gosar	Individual	253 4 Abhay Niwas, Wadala Station St Road, Opp St. Joseph School, Wadala, Mumbai-400031	10,000	10/-	240/-	25,00,000
Deepak Kheraj Gada HUF	HUF	18/9 BMC Building, Raoli Camp, Sion Koliwada, Mumbai-400022	10,000	10/-	240/-	25,00,000
Deepesh Shah HUF	HUF	No. E-18, Raj Plaza, Chhawani, Indore-452001	10,000	10/-	240/-	25,00,000
Jayantilal Khimji Nandu HUF	HUF	J K Corpn., Shop No. 2, Ibrahim Court, St. Paul Street, Behind Hindmata, Dadar, Mumbai – 400014	10,000	10/-	240/-	25,00,000
Ishita Yatin Mota	Individual	1401, Flat No. 48, Mahavir Orion, Matunga Cr., Mumbai	10,000	10/-	240/-	25,00,000
Rita Keval Shah	Individual	301, Mayfair Maaya, Corner Office, 9 <sup>th</sup> & 11 <sup>th</sup> Road, Khar (W), Mumbai	10,000	10/-	240/-	25,00,000
Neha Atul Chauhan	Individual	C-403, Satguru Darshan, Liberty Garden, Malal (W), Mumbai -400064	5,000	10/-	240/-	12,50,000
Leena Khokha	Individual	Tower -10,1203 Unitech close south, Nirvana country, sector-50, South city-II, Gurgaon, Haryana-122018	8,000	10/-	240/-	20,00,000
Pooja Rohatgi	Individual	28A, Racuet Court Road, Civil Lines, Delhi - 110054	7,500	10/-	240/-	18,75,000
Jyoti Poddar	Individual	Sakhawat Hussain Lane, Gurudwara Road, Bhagalpur - 812001	6,000	10/-	240/-	15,00,000

Tinu Sharma	Individual	G4/602, Moraj Residency, Sector 16, Sanpada, Navi Mumbai - 400705	5,000	10/-	240/-	12,50,000
TOTAL			8,43,500			21,08,75,000

**“RESOLVED FURTHER THAT** the Directors of the Company be and are hereby authorized to sign and circulate the letter of offer in Form PAS-4 along with the application form to the said offerees, whose name(s) is/are recorded in Form PAS-5 i.e. Record of Private Placement Offer.”

**“RESOLVED FURTHER THAT** the Directors of the Company, be & are hereby authorized to file the said Form PAS-4, e-Form MGT-14 and such other forms and returns as may be required, with the Registrar of Companies and to do all such acts, deeds, matters and things as it may deem fit at its absolute discretion and to take all such steps as may be required to give effect to this Resolution.”

## **ITEM NO. 2. CONVERSION OF COMPANY TO PUBLIC COMPANY**

To consider and, if thought fit, to pass with or without modification(s), the following Resolution as a Special Resolution:

**“RESOLVED THAT** pursuant to the provisions of Section 13, 14 and 18 and all other applicable provisions, if any of the Companies Act, 2013 and other applicable rules made thereunder if any, and such other provisions (including any statutory modifications or re-enactment thereof) as may be applicable for the time being in force, consent of the members be and is hereby accorded, for the conversion of the Company from private limited into a public limited company and subsequently the name of the Company be and is hereby changed from “RRP S4E INNOVATION PRIVATE LIMITED” to “RRP S4E INNOVATION LIMITED” by deletion of the word “Private” from the name of the Company.”

**“RESOLVED FURTHER THAT** the word “Private” wherever appearing in the Memorandum and Articles of Association of the Company in the name of the Company be and is hereby deleted.”

**“RESOLVED FURTHER THAT** any Director of the Company be and is hereby authorized to make application, file forms, etc. for change of status of the Company and consequently its name with the Registrar of Companies office and are hereby further authorized to do all such acts, deeds, matters and things as it may deem fit at its absolute discretion and to take all such steps as may be required to give effect to this Resolution.”

## **ITEM NO. 3. ALTERATION OF MOA AND AOA OF THE COMPANY**

To consider and, if thought fit, to pass with or without modification(s), the following Resolution as a Special Resolution:

**“RESOLVED THAT** pursuant to the provisions of section 13 and other applicable provisions, if any, of the Companies Act, 2013 (the Act) and rules made thereunder (including any statutory modification (s) or re – enactment thereof for the time being in force, consent of the members be and is hereby accorded to amend Name Clause of the Memorandum of Association of the Company by changing the name of the company from “RRP S4E INNOVATION PRIVATE LIMITED” to “RRP S4E INNOVATION LIMITED”

**“RESOLVED FURTHER THAT** pursuant to the provisions of Section 14 and all other applicable provisions of the Companies Act, 2013 (including any statutory modification(s) or re-enactment thereof, for the time being in force) and any other applicable laws/rules under any statute for the time being in force, the new set of Articles of Association be and are hereby approved and adopted in substitution for, and to the exclusion, of the existing Articles of Association of the Company.”

**“RESOLVED FURTHER THAT** the Directors of the Company, be & are hereby authorized to file forms and returns as may be required, with the Registrar of Companies and to do all such acts, deeds, matters and things as it may deem fit at its absolute discretion to take all such steps as may be required to give effect to this Resolution.”

Dated: 09<sup>th</sup> February, 2024 By the Order of Board of Directors  
Registered Office: A396/397, For RRP S4E Innovation Pvt. Ltd.  
TTC Industrial Area, Mahape,  
Navi Mumbai 400710.

  
Director  
Rajendra Chodankar  
DIN: 00665008



## NOTES:

1. The relevant explanatory statement pursuant to section 102 of the Companies Act, 2013 (the Act) with respect to the items covered under special business of the notice is annexed hereto.
2. A member entitled to attend and vote at the meeting is entitled to appoint another person as a proxy to attend and vote instead of himself/herself and the proxy need not be a member of the company. Proxies in order to be effective must be received by the Company filled, stamped and signed at its registered office of the Company, not less than 48 HOURS before the commencement of the meeting.
3. Corporate Members intending to send their authorized representatives to attend the Meeting are requested to send to the Company, a certified copy of the Board Resolution authorizing their representative to attend and vote on their behalf at the Meeting.
4. Members/Proxies should fill the Attendance Slip for attending the Meeting and bring their Attendance Slips to the Meeting.
5. In terms of the requirements of the Secretarial Standard on General Meetings (SS-2) a route map of the venue of the EGM is enclosed.

## EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013 SETTING OUT THE MATERIAL FACTS CONCERNING THE ITEM OF SPECIAL BUSINESS TO BE TRANSACTED AT THE EXTRAORDINARY GENERAL MEETING TO BE HELD ON Thursday, 15<sup>th</sup> day of February, 2024

### ITEM NO. 1 – To approve the further issue of equity shares on preferential basis through private placement

The Company as its growth plans intends to go public and further get listed on stock exchange. This private placement offer is pre-ipo investment opportunity to the selected investors who shall help drive the company to accomplish its goals of listing.

The Company to support its growth plans proposed to create, offer, issue and allot up to an aggregate of Rs.21,08,75,000/- (Rupees Twenty One Crore Eight Lakhs, Seventy-Five Thousand Only), equity shares ranking pari - passu to the existing equity shares of the Company, through private placement offer on preferential basis ranking pari – passu to the existing equity shares.

Section 62 of the Companies Act, 2013 ('Act') read with the Companies (Share Capital and Debentures) Rules, 2014, inter alia, provides that whenever it is proposed to increase the subscribed capital of a company by issue of further shares, such shares may be offered to any persons, whether or not those persons are holders of the equity shares of the company, if so authorized by way of a Special Resolution.

Furthermore, as per Section 42 of the Act read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, a company offering or making an invitation to subscribe to securities, including on a private placement basis, is required to obtain prior approval of the Members by way of a Special Resolution, for each of the offer and invitation.

The requisite approval of the shareholders is being sought in terms of the provisions of the Companies Act, 2013 and rules made there under, to the extent applicable and consent of the members of the Company be and is hereby accorded to the Board of Directors ('Board') of the Company to create, offer, issue and allot upto

8,43,500/- (Eight Lakhs Fourty Three Thousand Five Hundred Shares Only) Equity Shares of face value of Rs 10/- per equity share including a premium of Rs. 240/- (Rupees Two Hundred and Forty Only) per equity share total amounting Rs.21,08,75,000/- (Rupees Twenty One Crore Eight Lakhs, Seventy-Five Thousand Only), ranking pari-passu to the existing equity shares of the Company.

Note:- The share price as per the valuation report is 287.12/- Rs. However the shares are to be issued at the price of Rs. 250/- as the company intends to provide share price discounting as an pre-ipo investment offer.

The relevant disclosures/details of the proposed issue in terms of applicable provisions of the Companies Act, 2013 are as under:

**i. Objects of the preferential issue**

The Board proposes to undertake expansion of business and for which it requires additional funds, proposed to be raised by issue of further securities of the Company.

**ii.Particulars of the offer including the date of passing of the Board Resolution.**

The Board by way of the resolution passed in its meeting held on Friday, 9th day of February, 2024 accorded approval to raise funds by issuing upto an aggregate of Rs. 26,83,75,000/- (Rupees Twenty Six Crore Eighty Three Lakhs, Seventy Five Thousand Only), equity shares through private placement offer on preferential basis.

**iii. Kinds of securities offered, total number of shares or other securities to be issued, price at which security is being offered.**

Upto an aggregate of 8,43,500/- (Eight Lakhs Fourty Three Thousand Five Hundred Shares Only) equity shares through private placement offer on preferential basis, ranking pari passu with the existing equity shares having a face value of Rs. 10/- per share at a premium of Rs. 240/- (Rupees Two Hundred and Forty Only) per share i.e. at a price of Rs. 250/- (Rupees Two Hundred Fifty Only).

**iv. Amount which the Company intends to raise by way of such securities**

The Company intends to raise an amount aggregating to Rs. 26,83,75,000/- (Rupees Twenty Six Crore Eighty Three Lakhs, Seventy Five Thousand Only), from time to time in one or more tranches.

**v. Basis or justification on which the price (including premium, if any) has been arrived along with report of the registered valuer.**

The price for the proposed allotment of equity shares was done in accordance with the Discounted Cash Flow Method.

**vi. Relevant date with reference to which the price has been arrived at**

The relevant date with reference to which the price has been arrived at, 14<sup>th</sup> December, 2023.

**vii. Name and address of valuer who performed valuation**

Dinesh Kumar Deora (IBBI Registered Valuer) Reg No. IBBI/RV/07/2019/12711  
205, Nadiadwala Market, Poddar Road, Malad East. Mumbai-400097

**viii. Class or classes of persons to whom the allotment is proposed to be made.**

Sr. No	Name	Class of person
1	Sachin Tendulkar	
2	Manish Satyanarayan Nuwal	Individual
3	Mohit Kumar Mathur	Individual
4	Kalpana Sudhir Bheda	Individual
5	Ritu Atul Chauhan	Individual
6	Rajendra Chodankar	Individual
7	Mita D Panchal	Individual
8	Indresh Shah	Individual
9	Mita P Shah	Individual
10	Rajesh Devji Karani Huf	Individual
11	Rakesh Laroia.	Individual
12	Maya Savla	Individual
13	Trilochana Sharma	Individual
14	Aparna Saluja	Individual
15	Rashmi Rohatgi	Individual
16	Pawan Kumar Mittal	Individual
17	Caprize investment Managers Private Ltd	Private Limited
18	Ranjan Talaksi Vora	Individual
19	Varsha Shashikant Khona	Individual
20	Niket Nilesh Shah	Individual
21	Falguni Amit Chheda	Individual
22	Vijesh Shah HUF	HUF
23	Rajesh Mavji Mamania	Individual
24	Jigar Kantilal Gosar	Individual
25	Deepak kheraj Gada HUF	HUF
26	Deepesh Shah HUF	HUF
27	Jayantilal Khimji Nandu HUF	HUF
28	Ishita Yatin Mota	Individual
29	Rita Keval Shah	Individual



30	Rajan Rakheja	Individual
31	Neha Atul Chauhan	Individual
32	Leena Khokha	Individual
33	Pooja Rohatgi	Individual
34	Jyoti Poddar	Individual
35	Tinu Sharma	Individual

**ix. Intention of promoters, directors or key managerial personnel to subscribe to the offer**

The promoters or key managerial personnel do not intend to subscribe to the offer. However the Director Mr. Rajendra Chodankar who also is the shareholder of the Company intends to subscribe to the offer.

**x. Proposed time within which the allotment shall be completed**

The allotment shall be completed within 60 days from receipt of the share application money for each tranche or other timeline, as permitted under applicable law.

**xi. Names of the proposed allottees and the percentage of post preferential offer capital that may be held by them**

Sr. No	Name of the Allottee	Maximum number of equity shares proposed to be allotted	Percent shareholding post allotment of equity shares
1	Sachin Tendulkar		0
2	Manish Satyanarayan Nuwal	1,00,000	1.52
3	Mohit Kumar Mathur	42,000	0.64
4	Kalpana Sudhir Bheda	40,000	0.61
5	Ritu Atul Chauhan	5,000	0.08
6	Rajendra Chodankar	3,00,000	4.56
7	Mita D Panchal	55,000	0.84
8	Indresh Shah	25,000	0.38
9	Mita P Shah	20,000	0.30
10	Rajesh Devji Karani Huf	15,000	0.23
11	Rakesh Laroia.	15,000	0.23
12	Maya Savla	15,000	0.23
13	Trilochana Sharma	10,000	0.15
14	Aparna Saluja	10,000	0.15
15	Rashmi Rohatgi	10,000	0.15

16	Pawan Kumar Mittal	10,000	0.15
17	Caprize investment Managers Private Ltd	10,000	0.15
18	Ranjan Talaksi Vora	10,000	0.15
19	Varsha Shashikant Khona	10,000	0.15
20	Niket Nilesh Shah	10,000	0.15
21	Falguni Amit Chheda	10,000	0.15
22	Vijesh Shah HUF	10,000	0.15
23	Rajesh Mavji Mamania	10,000	0.15
24	Jigar Kantilal Gosar	10,000	0.15
25	Deepak kheraj Gada HUF	10,000	0.15
26	Deepesh Shah HUF	10,000	0.15
27	Jayantilal Khimji Nandu HUF	10,000	0.15
28	Ishita Yatin Mota	10,000	0.15
29	Rita Keval Shah	10,000	0.15
30	Rajan Rakheja	10,000	0.15
31	Neha Atul Chauhan	5,000	0.08
32	Leena Khoka	8,000	0.12
33	Pooja Rohatgi	7,500	0.11
34	Jyoti Poddar	6,000	0.09
35	Tinu Sharma	5,000	0.08
	Total	8,43,500	12.83

**xii. Change in control, if any, in the company that would occur consequent to the preferential offer**

None

**xiii. Number of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as price**

None

**xiv. Pre issue and post issue shareholding pattern of the company in the following format**

Sr. No	Category	Pre-Issue				Post-Issue			
		No. of NCRPS held	% of shareholding	No. of Equity shares held	% of shareholding	No. of NCRPS held	% of shareholding	No. of Equity shares held	% of shareholding
A	Promoters Holding								
1	Indian:								
	Individual	1,11,000	61.33	28,77,421	52.29	1,11,000	61.33	31,77,421	48.32
	Bodies corporate								
	Sub-total								
2	Foreign promoters								
	<b>Sub-total (A)</b>								
B	Non Promoters holding								
1	Institutional investors								
2	Non-Institutional investors								
	Private corporate bodies	18,96,112	34.46	3,40,251	6.18	1,60,000	14.90	5,00,251	7.61
	Directors and relatives								
	Indian public								
	Others (including NRIs)	70,000	38.67	22,85,264	41.53	70,000	38.67	28,98,764	44.08
	<b>Sub-total (B)</b>								
	<b>Grand Total</b>	1,81,000	100	55,02,936	100	1,81,000	100	65,76,436	100

None of the Directors, Key Managerial Personnels or their respective relatives is in any way concerned or interested in the said resolution except to the extent of their shareholding.

**ITEM NO. 2 and 3. Conversion of Company to Public Company and Alteration of MOA & AOA.**

The Company was originally incorporated as Private Limited Company and the Company wish to convert itself into Public Company further intending to get listed on the Stock Exchange.

In order to undertake the same it is required to comply with the applicable provisions of the Companies Act, 2013 and rules and regulations made thereunder, and other applicable laws, rules and regulations and requires approval of the members.

The copies of the existing and proposed altered Memorandum of Association and Articles of Association of the Company and other related documents are available for inspection by the members at the registered office of the Company will be made available at the meeting.

None of the Directors, Key Managerial Personnels or their respective relatives is in any way concerned or interested in the said resolution

The Board of Directors of the Company recommends the resolution set out in Item No. 1 to 3 of the accompanying notice for your approval as special resolution.

By the order of the Board of Directors  
**RRP S4E INNOVATION PVT. LTD.**

  


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Director  
Rajendra Chodankar  
DIN: 00665008

Date: 09<sup>th</sup> February, 2024  
Place: Navi Mumbai

**ATTENDANCE SLIP FOR EXTRA ORDINARY GENERAL MEETING**  
(PLEASE FILL ATTENDANCE SHEET AND HAND IT OVER AT THE ENTRANCE OF THE MEETING)

Name of the Shareholder:

Registered Address of the Shareholder:

Registered Folio No:

DP ID:

Client ID:

No. of Shares held:

Name of the Proxyholder:

I hereby record my presence at the Extra-ordinary General Meeting of the Members of RRP S4E Innovation Private Limited held on Thursday, 15<sup>th</sup> day of February, 2024 at 11:00 A.M. at the registered office of the company situated at A396/397, TTC Industrial Area, Mahape, Navi Mumbai 400710.

Signature of the Shareholder or Proxy:

Form No. MGT-11

Proxy form

[Pursuant to section 105(6) of the Companies Act, 2013 and rule 19(3) of the Companies (Management and Administration) Rules, 2014]

Name of the member (s):

Registered address:

E-mail Id:

Folio No/ Client Id: DP ID:

I/We, being the member (s) of ..... shares of the RRP S4E Innovation Private Limited, hereby appoint

1. Name:

Address:

E-mail Id:

Signature: \_\_\_\_\_, or failing him

2. Name:

Address:

E-mail Id:

Signature: \_\_\_\_\_, or failing him

3. Name:

Address:

E-mail Id:

Signature:

as my/our proxy to attend and vote for me/us and on my/our behalf at the Extra Ordinary General Meeting of the company, to be held on the Thursday, 15<sup>th</sup> day of February, 2024 at 11.00 A.M. at the registered office of the Company situated at A396/397, TTC Industrial Area, Mahape, Navi Mumbai 400710 and at any adjournment thereof in respect of such resolutions as are indicated below:

Sr. No	Resolutions	Vote	
		For	Against
SPECIAL BUSINESS			
1.	TO APPROVE THE FURTHER ISSUE OF EQUITY SHARES ON PREFERENTIAL BASIS THROUGH PRIVATE PLACEMENT		
2.	CONVERSION OF COMPANY TO PUBLIC COMPANY		
3.	ALTERATION OF MOA AND AOA OF THE COMPANY		

Signed this..... day of..... 2024

Signature of shareholder

Affix Revenue Stamp

Signature of Proxy holder(s)

Note: This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, not less than 48 hours before the commencement of the Meeting.

## Venue Map

