

RRP S4E INNOVATION PRIVATE LIMITED

Registered Office: A396/397, TTC INDUSTRIAL AREA, MAHAPE, NAVI MUMBAI 400710.

NOTICE is hereby given that an Extra-Ordinary General Meeting of Members of RRP S4E INNOVATION PRIVATE LIMITED will be held on Tuesday, 23rd day of January, 2024 at 11.00 A.M. to transact the following business:-

SPECIAL BUSINESS
ITEM NO. 1. TO APPROVE THE FURTHER ISSUE OF EQUITY SHARES ON PREFERENTIAL BASIS THROUGH PRIVATE PLACEMENT

To consider and, if thought fit, to pass with or without modification(s), the following Resolution as a Special Resolution:

“RESOLVED THAT pursuant to the provisions of Sections 42, 62 and 23, and other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other applicable rules made thereunder and such other provisions (including any statutory modifications or re-enactment thereof) as may be applicable for the time being in force, consent of the members of the Company be and is hereby accorded to the Board of Directors (‘Board’) of the Company to create, offer, issue and allot upto 10,73,500/- (Ten Lakhs Seventy Three Thousand Five Hundred Shares Only) Equity Shares of face value of Rs. 10/- per equity share including a premium of Rs. 240/- (Rupees Two Hundred and Forty Only) per equity share total amounting upto Rs. 26,83,75,000/- (Rupees Twenty Six Crore Eighty Three Lakhs, Seventy Five Thousand Only), ranking pari - passu to the existing equity shares of the Company, to the proposed allottees mentioned herein below on preferential basis through private placement.

Name of Allottees	Category	Address	No. of Shares to be Issued	Face Value Per Share [in INR]	Premium Per Share [in INR]	Total Amount due and to be paid [in INR]
Solar Industries Ltd	Limited Company	114, Farmland, Beside BSNL. Near Dagadi Park, Wardha Road. Ramdaspath, Nagpur. Maharashtra 440010	1,00,000	10/-	240/-	2,50,00,000
Vijay Pawa	Individual	22063, 22 Tower, 6 th floor, presige shantiniketan, whitefield, ITPL Road, Ewhitefiled Bangalore-560048	50,000	10/-	240/-	1,25,00,000
Mohit Kumar Mathur	Individual	Villa no A46, Andaman world city, Kachna, Raipur, Chattisgarh-492014	42,000	10/-	240/-	1,05,00,000

Kalpna Sudhir Bheda	Individual	1003 Joy White House, 79/A, Tagore Road, Santacruz, Mumbai - 400054	40,000	10/-	240/-	1,00,00,000
Sachin Sadanand Shetty	Individual	H.No 278/18/B/5, Bousset Residency, Cansaulim, Marmgao Goa	1,00,000	10/-	240/-	2,50,00,000
Rajendra Chodankar	Individual	Flat No. I-702, Golden Square CHS, Off. CST Road, Kalina, Santacruz East 400098.	3,00,000	10/-	240/-	7,50,00,000
Mita D Panchal	Individual	6, National park society, Gulbi Teksu, Ahmedsabhad	55,000	10/-	240/-	1,37,50,000
Rupesh Soni	Individual	3-1-309/310, Nimboli Adda, Kachiguda, Hyderabad - 27	40,000	10/-	240/-	1,00,00,000
AFPL Tradelink LLP	LLP	1D,3 rd Floor, Gift one Building, Gift City, Gandhinagar-382355	25,000	10/-	240/-	62,50,000
Safal Netcards Pvt Ltd	Private Limited	101, Shashwat Apartment, 6, Puldi, Ahmedabad-380007	25,000	10/-	240/-	62,50,000
Indresh Shah	Individual	E-001, Maruti celedson, Bodakdev, Ahmedabad-54	25,000	10/-	240/-	62,50,000
Mita P Shah	Individual	101, Shashwat Apartment, 6, Puldi, Ahmedabad-380007	20,000	10/-	240/-	50,00,000
Rajesh Devji Karani	Individual	11-25-798, Luv Kush, Road No. 3, Gayatri Colony, Kothawada, Warangal - 506002	15,000	10/-	240/-	37,50,000
Rakesh Laroia	Individual	H.NO- 8, Parkasii Nagar, Model Town, Jalandhar- I 44003	15,000	10/-	240/-	37,50,000
Maya Savla	Individual	1101, Shree Basant Vihar, R B Mehta Marg, Ghatkopar East, Mumbai 400077	15,000	10/-	240/-	37,50,000
Trilochana Sharma	Individual	Ideal Niketan, Block - B, Flat 6A, 3 Chingrighata Lane, Kolkata - 700015	10,000	10/-	240/-	25,00,000
Aparna Saluja	Individual	G-160, Naraina Vihar, Delhi - 10028	10,000	10/-	240/-	25,00,000
Rashmi Rohatgi	Individual	E-2/13, 2 nd Floor, Model Town, Part -1, Delhi - 110009	10,000	10/-	240/-	25,00,000

Pawan Mittal	Individual	H.No.4, Kamalay, Narayan Nagar, Kumarpara, Guwahati – 781009, Assam	10,000	10/-	240/-	25,00,000
Caprize Investment Managers Private Ltd	Private Limited	211, Kamla Spaces, Khira Nagar, S V Road, Santacruz West, Mumbai - 400054	10,000	10/-	240/-	25,00,000
Ranjan Talaksi Vora	Individual	3102, Spring Mill Tower, GD Ambekar Marg, Near Wadala Telephone Exchange, Mumbai 400014	10,000	10/-	240/-	25,00,000
Rajan Rakheja	Individual	Unit No 3A, Building No 5, The Hibicus Sec 50,Gurgaon,122001, Haryana	10,000	10/-	240/-	25,00,000
Varsha Shashikant Khona	Individual	Flat No. 21, 6 th Floor, Neelkanth Ashish Building, R B Mehta Marg, Ghatkopar East, Mumbai 400077	10,000	10/-	240/-	25,00,000
Niket Nilesh Shah	Individual	5/274, Shakti Niwas Deodhar Road, Matunga (C.R.), Mumbai 400019	10,000	10/-	240/-	25,00,000
Falguni Amit Chheda	Individual	32, Ganesh Baug, J N Road, Mulund West, Mumbai - 400080	10,000	10/-	240/-	25,00,000
Vijesh Shah HUF	HUF	1305, Shree Yogeshwar CHS, Rambhau Bhogle Marg, Ghodapdeo, Mumbai - 400023	10,000	10/-	240/-	25,00,000
Rajesh Mavji Mamania	Individual	B-1905, Bhavya Heights, Katrak Road, Near Ram Mandir, Wadala West, Mumbai - 400031	10,000	10/-	240/-	25,00,000
Jigar Kantilal Gosar	Individual	253 4 Abhay Niwas, Wadala Station St Road, Opp St. Joseph School, Wadala, Mumbai-400031	10,000	10/-	240/-	25,00,000
Deepak kheraj Gada HUF	HUF	18/9 BMC Building, Raoli Camp, Sion Koliwada, Mumbai-400022	10,000	10/-	240/-	25,00,000
Deepesh Shah HUF	HUF	No. E-18, Raj Plaza, Chhawani, Indore-452001	10,000	10/-	240/-	25,00,000
Jayantilal Khimji Nandu HUF	HUF	J K Corpn., Shop No. 2, Ibrahim Court, St. Paul Street, Behind Hindmata, Dadar, Mumbai – 400014	10,000	10/-	240/-	25,00,000
Ishita Yatin Mota	Individual	1401, Flat No. 48, Mahavir Orion, Matunga Cr., Mumbai	10,000	10/-	240/-	25,00,000

Rita Keval Shah	Individual	301, Mayfair Maaya, Corner Office, 9 th & 11 th Road, Khar (W), Mumbai	10,000	10/-	240/-	25,00,000
Leena Khoka	Individual	Tower -10,1203 Unitech close south, Nirvana country, sector-50, South city-II, Gurgaon, Haryana-122018	8,000	10/-	240/-	20,00,000
Pooja Rohatgi	Individual	28A, Racuet Court Road, Civil Lines, Delhi - 110054	7,500	10/-	240/-	18,75,000
Jyoti Poddar	Individual	Sakhawat Hussain Lane, Gurudwara Road, Bhagalpur - 812001	6,000	10/-	240/-	15,00,000
Tinu Sharma	Individual	G4/602, Moraj Residency, Sector 16, Sanpada, Navi Mumbai - 400705	5,000	10/-	240/-	12,50,000
TOTAL			10,73,500			26,83,75,000

“RESOLVED FURTHER THAT the Directors of the Company be and are hereby authorized to sign and circulate the letter of offer in Form PAS-4 along with the application form to the said offerees, whose name(s) is/are recorded in Form PAS-5 i.e. Record of Private Placement Offer.”

“RESOLVED FURTHER THAT the Directors of the Company, be & are hereby authorized to file the said Form PAS-4, e-Form MGT-14 and such other forms and returns as may be required, with the Registrar of Companies and to do all such acts, deeds, matters and things as it may deem fit at its absolute discretion and to take all such steps as may be required to give effect to this Resolution.”

ITEM NO. 2. CONVERSION OF COMPANY TO PUBLIC COMPANY

To consider and, if thought fit, to pass with or without modification(s), the following Resolution as a Special Resolution:

“RESOLVED THAT pursuant to the provisions of Section 13, 14 and 18 and all other applicable provisions, if any of the Companies Act, 2013 and other applicable rules made thereunder if any, and such other provisions (including any statutory modifications or re-enactment thereof) as may be applicable for the time being in force, consent of the members be and is hereby accorded, for the conversion of the Company from private limited into a public limited company and subsequently the name of the Company be and is hereby changed from “RRP S4E INNOVATION PRIVATE LIMITED” to “RRP S4E INNOVATION LIMITED” by deletion of the word “Private” from the name of the Company.”

“RESOLVED FURTHER THAT the word “Private” wherever appearing in the Memorandum and Articles of Association of the Company in the name of the Company be and is hereby deleted.”

“RESOLVED FURTHER THAT any Director of the Company be and is hereby authorized to make application, file forms, etc. for change of status of the Company and consequently its name with the Registrar of Companies office and are hereby further authorized to do all such acts, deeds, matters and things as it may deem fit at its absolute discretion and to take all such steps as may be required to give effect to this Resolution.”

ITEM NO. 3. ALTERATION OF MOA AND AOA OF THE COMPANY

To consider and, if thought fit, to pass with or without modification(s), the following Resolution as a Special Resolution:

“RESOLVED THAT pursuant to the provisions of section 13 and other applicable provisions, if any, of the Companies Act, 2013 (the Act) and rules made thereunder (including any statutory modification (s) or re – enactment thereof for the time being in force, consent of the members be and is hereby accorded to amend Name Clause of the Memorandum of Association of the Company by changing the name of the company from “RRP S4E INNOVATION PRIVATE LIMITED” to “RRP S4E INNOVATION LIMITED”

“RESOLVED FURTHER THAT pursuant to the provisions of Section 14 and all other applicable provisions of the Companies Act, 2013 (including any statutory modification(s) or re-enactment thereof, for the time being in force) and any other applicable laws/rules under any statute for the time being in force, the new set of Articles of Association be and are hereby approved and adopted in substitution for, and to the exclusion, of the existing Articles of Association of the Company.”

“RESOLVED FURTHER THAT the Directors of the Company, be & are hereby authorized to file forms and returns as may be required, with the Registrar of Companies and to do all such acts, deeds, matters and things as it may deem fit at its absolute discretion and to take all such steps as may be required to give effect to this Resolution.”

Dated: 15th December, 2023
Registered Office: A396/397,
TTC Industrial Area, Mahape,
Navi Mumbai 400710.

By the Order of Board of Directors
For RRP S4E Innovation Pvt. Ltd.

Director
Rajendra Chodankar
DIN: 00665008



NOTES:

1. The relevant explanatory statement pursuant to section 102 of the Companies Act, 2013 (the Act) with respect to the items covered under special business of the notice is annexed hereto.
2. A member entitled to attend and vote at the meeting is entitled to appoint another person as a proxy to attend and vote instead of himself/herself and the proxy need not be a member of the company. Proxies in order to be effective must be received by the Company filled, stamped and signed at its registered office of the Company, not less than 48 HOURS before the commencement of the meeting.
3. Corporate Members intending to send their authorized representatives to attend the Meeting are requested to send to the Company, a certified copy of the Board Resolution authorizing their representative to attend and vote on their behalf at the Meeting.
4. Members/Proxies should fill the Attendance Slip for attending the Meeting and bring their Attendance Slips to the Meeting.
5. In terms of the requirements of the Secretarial Standard on General Meetings (SS-2) a route map of the venue of the EGM is enclosed.

EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013 SETTING OUT THE MATERIAL FACTS CONCERNING THE ITEM OF SPECIAL BUSINESS TO BE TRANSACTED AT THE EXTRAORDINARY GENERAL MEETING TO BE HELD ON TUESDAY, JANUARY 23rd, 2024

ITEM NO. 1 – To approve the further issue of equity shares on preferential basis through private placement

The Company as its growth plans intends to go public and further get listed on stock exchange. This private placement offer is pre-ipo investment opportunity to the selected investors who shall help drive the company to accomplish its goals of listing.

The Company to support its growth plans proposed to create, offer, issue and allot up to an aggregate of Rs. 26,83,75,000/- (Rupees Twenty Six Crore Eighty Three Lakhs, Seventy Five Thousand Only), equity shares ranking pari - passu to the existing equity shares of the Company, through private placement offer on preferential basis ranking pari – passu to the existing equity shares.

Section 62 of the Companies Act, 2013 ('Act') read with the Companies (Share Capital and Debentures) Rules, 2014, inter alia, provides that whenever it is proposed to increase the subscribed capital of a company by issue of further shares, such shares may be offered to any persons, whether or not those persons are holders of the equity shares of the company, if so authorized by way of a Special Resolution.

Furthermore, as per Section 42 of the Act read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, a company offering or making an invitation to subscribe to securities, including on a private placement basis, is required to obtain prior approval of the Members by way of a Special Resolution, for each of the offer and invitation.

The requisite approval of the shareholders is being sought in terms of the provisions of the Companies Act, 2013 and rules made there under, to the extent applicable and consent of the members of the Company be and is hereby accorded to the Board of Directors ('Board') of the Company to create, offer, issue and allot

upto 10,73,500/- (Ten Lakhs Seventy Three Thousand Five Hundred Shares Only) Equity Shares of face value of Rs 10/- per equity share including a premium of Rs. 240/- (Rupees Two Hundred and Forty Only) per equity share total amounting upto Rs. 26,83,75,000/- (Rupees Twenty Six Crore Eighty Three Lakhs, Seventy Five Thousand Only), ranking pari – passu to the existing equity shares of the Company.

Note:- The share price as per the valuation report is 287.12/- Rs. However the shares are to be issued at the price of Rs. 250/- as the company intends to provide share price discounting as an pre-ipo investment offer.

The relevant disclosures/details of the proposed issue in terms of applicable provisions of the Companies Act, 2013 are as under:

i. Objects of the preferential issue

The Board proposes to undertake expansion of business and for which it requires additional funds, proposed to be raised by issue of further securities of the Company.

ii. Particulars of the offer including the date of passing of the Board Resolution.

The Board by way of the resolution passed in its meeting held on 15th December, 2023 accorded approval to raise funds by issuing upto an aggregate of Rs. 26,83,75,000/- (Rupees Twenty Six Crore Eighty Three Lakhs, Seventy Five Thousand Only), equity shares through private placement offer on preferential basis.

iii. Kinds of securities offered, total number of shares or other securities to be issued, price at which security is being offered.

Upto an aggregate of 10,73,500/- (Ten Lakhs Seventy Three Thousand Five Hundred Shares Only) equity shares through private placement offer on preferential basis, ranking pari passu with the existing equity shares having a face value of Rs. 10/- per share at a premium of Rs. 240/- (Rupees Two Hundred and Forty Only) per share i.e. at a price of Rs. 250/- (Rupees Two Hundred Fifty Only).

iv. Amount which the Company intends to raise by way of such securities

The Company intends to raise an amount aggregating to Rs. 26,83,75,000/- (Rupees Twenty Six Crore Eighty Three Lakhs, Seventy Five Thousand Only), from time to time in one or more tranches.

v. Basis or justification on which the price (including premium, if any) has been arrived along with report of the registered valuer.

The price for the proposed allotment of equity shares was done in accordance with the Discounted Cash Flow Method.

vi. Relevant date with reference to which the price has been arrived at

The relevant date with reference to which the price has been arrived at, 14th December, 2023.

vii. Name and address of valuer who performed valuation

Dinesh Kumar Deora (IBBI Registered Valuer) Reg No. IBBI/RV/07/2019/12711
205, Nadiadwala Market, Poddar Road, Malad East. Mumbai-400097

viii. Class or classes of persons to whom the allotment is proposed to be made.

Sr. No	Name	Class of person
1	Solar Industries Ltd	Limited
2	Vijay Pawa	Individual
3	Mohit Kumar Mathur	Individual
4	Kalpana Sudhir Bheda	Individual
5	Sachin Sadanand Shetty	Individual
6	Rajendra Chodankar	Individual
7	Mita D Panchal	Individual
8	Rupesh Soni	Individual
9	AFPL Tradelink LLP	LLP
10	Safal Netcards Pvt Ltd	Private Limited
11	Indresh Shah	Individual
12	Mita P Shah	Individual
13	Rajesh Devji Karani	Individual
14	Rakesh Laroia.	Individual
15	Maya Savla	Individual
16	Trilochana Sharma	Individual
17	Aparna Saluja	Individual
18	Rashmi Rohatgi	Individual
19	Pawan Mittal	Individual
20	Caprize investment Managers Private Ltd	Private Limited
21	Ranjan Talaksi Vora	Individual
22	Varsha Shashikant Khona	Individual
23	Niket Nilesh Shah	Individual
24	Falguni Amit Chheda	Individual
25	Vijesh Shah HUF	HUF
26	Rajesh Mavji Mamania	Individual
27	Jigar Kantilal Gosar	Individual
28	Deepak kheraj Gada HUF	HUF
29	Deepesh Shah HUF	HUF
30	Jayantilal Khimji Nandu HUF	HUF
31	Ishita Yatin Mota	Individual
32	Rita Keval Shah	Individual
33	Rajan Rakheja	Individual
34	Leena Khoka	Individual
35	Pooja Rohatgi	Individual
36	Jyoti Poddar	Individual
37	Tinu Sharma	Individual

ix. Intention of promoters, directors or key managerial personnel to subscribe to the offer

The promoters or key managerial personnel do not intend to subscribe to the offer. However the Director Mr. Rajendra Chodankar who also is the shareholder of the Company intends to subscribe to the offer.

x. Proposed time within which the allotment shall be completed

The allotment shall be completed within 60 days from receipt of the share application money for each tranche or other timeline, as permitted under applicable law.

xi. Names of the proposed allottees and the percentage of post preferential offer capital that may be held by them

Sr. No	Name of the Allottee	Maximum number of equity shares proposed to be allotted	Percent shareholding post allotment of equity shares
1	Solar Industries Ltd	1,00,000	1.52
2	Vijay Pawa	50,000	0.76
3	Mohit Kumar Mathur	42,000	0.64
4	Kalpna Sudhir Bheda	40,000	0.61
5	Sachin Sadanand Shetty	1,00,000	1.52
6	Rajendra Chodankar	3,00,000	4.56
7	Mita D Panchal	55,000	0.84
8	Rupesh Soni	40,000	0.61
9	AFPL Tradelink LLP	25,000	0.38
10	Safal Netcards Pvt Ltd	25,000	0.38
11	Indresh Shah	25,000	0.38
12	Mita P Shah	20,000	0.30
13	Rajesh Devji Karani	15,000	0.23
14	Rakesh Laroia.	15,000	0.23
15	Maya Savla	15,000	0.23
16	Trilochana Sharma	10,000	0.15
17	Aparna Saluja	10,000	0.15
18	Rashmi Rohatgi	10,000	0.15
19	Pawan Mittal	10,000	0.15
20	Caprize investment Managers Private Ltd	10,000	0.15
21	Ranjan Talaksi Vora	10,000	0.15
22	Varsha Shashikant Khona	10,000	0.15
23	Niket Nilesh Shah	10,000	0.15
24	Falguni Amit Chheda	10,000	0.15
25	Vijesh Shah HUF	10,000	0.15
26	Rajesh Mavji Mamania	10,000	0.15
27	Jigar Kantilal Gosar	10,000	0.15
28	Deepak kheraj Gada HUF	10,000	0.15
29	Deepesh Shah HUF	10,000	0.15
30	Jayantilal Khimji Nandu HUF	10,000	0.15
31	Ishita Yatin Mota	10,000	0.15
32	Rita Keval Shah	10,000	0.15
33	Rajan Rakheja	10,000	0.15
34	Leena Khoka	8,000	0.12
35	Pooja Rohatgi	7,500	0.11
36	Jyoti Poddar	6,000	0.09
37	Tinu Sharma	5,000	0.08
	Total	10,73,500	16.32

xii. Change in control, if any, in the company that would occur consequent to the preferential offer

None

xiii. Number of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as price

None

xiv. Pre issue and post issue shareholding pattern of the company in the following format

Sr. No	Category	Pre-Issue				Post-Issue			
		No. of NCRPS held	% of share holding	No. of Equity shares held	% of share holding	No. of NCRPS held	% of share holding	No. of Equity shares held	% of share holding
A	Promoters Holding								
1	Indian:								
	Individual	1,11,000	61.33	15,48,421	28.14	1,11,000	61.33	18,48,421	28.11
	Bodies corporate								
	Sub-total								
2	Foreign promoters								
	Sub-total (A)								
B	Non Promoters holding								
1	Institutional investors								
2	Non-Institutional investors								
	Private corporate bodies	18,96,112	34.46	9,84,251	17.90	18,96,112	34.46	11,44,251	17.40
	Directors and relatives								
	Indian public								
	Others (including NRIs)	70,000	38.67	29,70,264	53.96	70,000	38.67	35,83,764	54.49
	Sub-total (B)								
	Grand Total	1,81,000	100	55,02,936	100	1,81,000	100	65,76,436	100

None of the Directors, Key Managerial Personnels or their respective relatives is in any way concerned or interested in the said resolution except to the extent of their shareholding.

ITEM NO. 2 and 3. Conversion of Company to Public Company and Alteration of MOA & AOA.

The Company was originally incorporated as Private Limited Company and the Company wish to convert itself into Public Company further intending to get listed on the Stock Exchange.

In order to undertake the same it is required to comply with the applicable provisions of the Companies Act, 2013 and rules and regulations made thereunder, and other applicable laws, rules and regulations and requires approval of the members.

The copies of the existing and proposed altered Memorandum of Association and Articles of Association of the Company and other related documents are available for inspection by the members at the registered office of the Company will be made available at the meeting.

None of the Directors, Key Managerial Personnels or their respective relatives is in any way concerned or interested in the said resolution

The Board of Directors of the Company recommends the resolution set out in Item No. 1 to 3 of the accompanying notice for your approval as special resolution.

By the order of the Board of Directors
RRP S4E INNOVATION PVT. LTD.



Director
Rajendra Chodankar
DIN: 00665008

Date: 15th December, 2023
Place: Navi Mumbai

ATTENDANCE SLIP FOR EXTRA ORDINARY GENERAL MEETING
(PLEASE FILL ATTENDANCE SHEET AND HAND IT OVER AT THE ENTRANCE OF THE MEETING)

Name of the Shareholder:

Registered Address of the Shareholder:

Registered Folio No:

DP ID:

Client ID:

No. of Shares held:

Name of the Proxyholder:

I hereby record my presence at the Extra-ordinary General Meeting of the Members of RRP S4E Innovation Private Limited held on Tuesday, January 23rd, 2024 at 11:00 A.M. at the registered office of the company situated at A396/397, TTC Industrial Area, Mahape, Navi Mumbai 400710.

Signature of the Shareholder or Proxy:

Form No. MGT-11

Proxy form

[Pursuant to section 105(6) of the Companies Act, 2013 and rule 19(3) of the Companies (Management and Administration) Rules, 2014]

Name of the member (s):

Registered address:

E-mail Id:

Folio No/ Client Id:

DP ID:

I/We, being the member (s) of shares of the RRP S4E Innovation Private Limited, hereby appoint

1. Name:

Address:

E-mail Id:

Signature: _____, or failing him

2. Name:

Address:

E-mail Id:

Signature: _____, or failing him

3. Name:

Address:

E-mail Id:

Signature:

Sr. No	Resolutions	Vote	
		For	Against
SPECIAL BUSINESS			
1.	TO APPROVE THE FURTHER ISSUE OF EQUITY SHARES ON PREFERENTIAL BASIS THROUGH PRIVATE PLACEMENT		
2.	CONVERSION OF COMPANY TO PUBLIC COMPANY		
3.	ALTERATION OF MOA AND AOA OF THE COMPANY		

Signed this..... day of..... 2024

Signature of shareholder

Affix Revenue Stamp

Signature of Proxy holder(s)

Note: This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, not less than 48 hours before the commencement of the Meeting.

Venue Map

