

How to add a trusted account on CDSL Easiest?

To add a trusted account on CDSL Easiest follow these steps:

1. Log in to CDSL Easiest by

visiting <u>web.cdslindia.com/myeasinew/home/login.</u> Click on *Miscellaneous* and then *Edit Trusted Account.*

Convenient * Dependable * Secure								
Account Details Transaction -	Corporate Announcements -	Miscellaneous -	Freeze -	E-Locker	CAS	Pledge	Evoting	
BO ID Category Last Accessed On Transfer Option	: Regular BO : 29-Oct-2020 at 09:56: : Trusted User	View Demat De Edit Profile Edit Trusted Ac Change Pin Reset Pin Edit Notificatioi	/iew Demat Details Edit Profile Edit Trusted Account Change Pin Reset Pin		Registered for DP Name BSDA Flag		: Easiest : ZERODHA BROKING : No	
	Welcome to CDSL's In in a state-of-the-art, se To view/download/pri	Edit Groupings Reassign Login to Easi Account Modify Mode Of Operation Downloads DeRegister KYC Status		unt ^{u to}	u to manage your securities efficiently and, well easily - n of portfolio, click on the link			

2. Click on *Add Trusted Account* and Enter the 16-Digit BO ID where stocks need to be transferred. Ensure that the BO ID entered is correct. Securities once transferred to the incorrect BO ID cannot be reversed, similar to a fund transfer to a wrong bank account.

Enter Your Tru	isted BO ID	
BO ID:		
	Submit Close	
To a	add Investolane account, please enter BO ID as:	
	13041400 08568934	



3. The *Trusted Account* will be approved within 24 working hours, after which the stocks can be transferred.

Edit Trusted Accounts	0			
BO ID	Account Type	Status	Download	Remove
12081600	во	: Authenticated By DP		D
12081600	во	: Pending for Authentication		D
12081600	во	: Authenticated By DP		D
12081600	во	: Authenticated By DP		D
				Add Trusted Account

Note:

- Stocks can be transferred from CDSL Easiest only to a trusted demat account.
- Up to 4 trusted accounts can be mapped at a time. If a new account needs to be added, an existing account that is mapped has to be deleted. Deletion requests are approved within 24 working hours.