

## How to register for CDSL Easiest from your demat account?

To register for CDSL Easiest, follow these steps:

1. Visit [web.cdslindia.com/myeasinew/Registration/EasiestRegistration](http://web.cdslindia.com/myeasinew/Registration/EasiestRegistration)
2. Demat details: Enter the 8-digit DP ID followed by the 8-digit demat client ID or BO ID and click on *Continue*.

### Easiest Registration

DEMAT DETAILS    OTP    ACCOUNT DETAILS    TRUSTED DETAILS    GROUPING    FINISH

Please enter your demat details.

DP ID

Client ID

Clicking "REGISTER" confirms that you have read and agree to the [TERMS & CONDITIONS](#)

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3. OTP: Enter OTP received on the registered mobile number and click on *Continue*.



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The screenshot shows the 'Easiest Registration' process. At the top, there are tabs for 'DEMAT DETAILS', 'OTP', 'ACCOUNT DETAILS', 'TRUSTED DETAILS', 'GROUPING', and 'FINISH'. The 'OTP' tab is selected. Below the tabs, a message states: 'OTP successfully sent on your Registered Mobile Number \*\*\*\*\*7480'. There is a text input field labeled 'Enter OTP code'. Below the input field, there is a link: 'Resend OTP ? Click Here'. A note at the bottom of the input area reads: '\*NOTE: Your OTP is valid for 15 minutes from the time of request. If you have not use this OTP verify within 15 minutes, Please request for a fresh OTP.\*' A blue 'CONTINUE' button is located at the bottom right of the form.

- a. **Trusted account transfer:** Trusted accounts are those demat accounts where a client wants to transfer their securities through easiest. Trusted account transfer permits the transfer of securities from one client to another. Account holders (Beneficiary Owners) can transfer the securities to four CDSL demat accounts of their own choice, which have been added as trusted accounts. Transactions through the trusted account option can be set up and have to be approved by an additional PIN, which will be emailed to the BO separately. If the BO opts for the trusted account option, they will receive two separate emails with two separate passwords, one for accessing the easiest log-in and the second for the PIN for authorizing their transactions. Transfers can be done only within the depository (CDSL to CDSL).
- b. **Account of choice transfer:** Account of choice transfer permits the transfer of securities from one account holder (BO) account to another demat account. Transactions are authenticated through a Digital Signature Certificate (DSC) (e-token), which the BO has to obtain from any of the Registered Authority (RA). The BO will have to submit the easiest registration form signed by all the holders (not applicable for sole holders) and the other Registering Authority (RA) form for mapping the digital signature (e-token) to the DP for authentication. Transfers can be done across the depositories i.e, CDSL to CDSL and CDSL to NSDL.

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## Easiest Registration

DEMAT DETAILS

OTP

ACCOUNT DETAILS

TRUSTED DETAILS

GROUPING

FINISH

Please enter details for Easiest Registration.

DP ID: 12081600

Client ID: [REDACTED]

E-mail: [REDACTED]

Mobile: [REDACTED]

Please enter your preferred user name

[REDACTED]

Security Question

What was the name of your first school? ▾

Your Answer

...

Confirm Answer

...

Account Type:

Account of Choice (e-token)

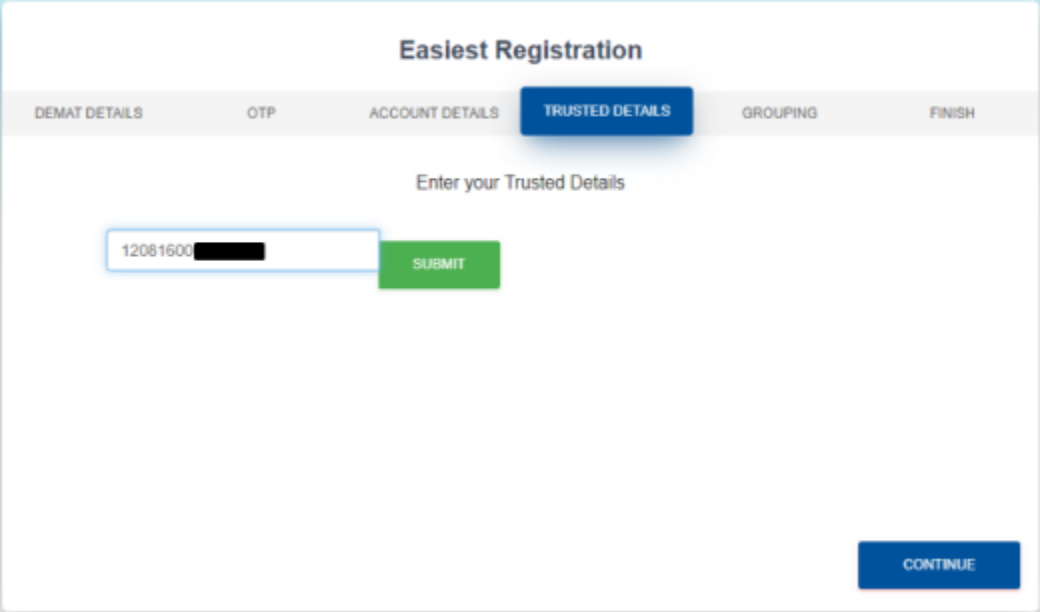
Trusted Account (Pin)

CONTINUE

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5. Trusted Details: Enter the trusted account details, i.e., a 16-digit demat ID of the CDSL account where stocks need to be transferred and click on *Continue*.



The screenshot shows a web form titled "Easiest Registration" with a progress bar at the top containing steps: DEMAT DETAILS, OTP, ACCOUNT DETAILS, TRUSTED DETAILS (highlighted), GROUPING, and FINISH. Below the progress bar, the text "Enter your Trusted Details" is displayed. A text input field contains the value "12081600" followed by a blacked-out section. To the right of the input field is a green "SUBMIT" button. At the bottom right of the form area is a blue "CONTINUE" button.

6. Grouping: This is an optional step. If existing CDSL demat accounts are held with other brokers, they can be grouped using this option, since the BO IDs will be pre-approved. If the existing CDSL demat account needs to be added as a trusted account, select the BO ID and click on *Continue*, or skip the step by clicking on *Continue* without selecting the BO ID.

**Easiest Registration**

DEMAT DETAILS    OTP    ACCOUNT DETAILS    TRUSTED DETAILS    **GROUPING**    FINISH

Enter BO grouping details

List available BO account for grouping

No Records Found

-OR-

+

Note : Click on Submit for grouping of bids!

SUBMIT

CONTINUE

7. Finish: The registration is now complete, and after your demat company authenticates it, CDSL easiest will be activated for the BO ID. The activation takes up to 48 working hours.

Registration successful! Registration request forwarded to DP for authentication. X

OK

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## Easiest Registration

DEMAT DETAILS

OTP

ACCOUNT DETAILS

TRUSTED DETAILS

GROUPING

FINISH

### Completion of Registration

Congratulations !!! You successfully registered for Easiest. Please [click here](#) to login into Easi.

[Digital Certificate Request Form](#)

(Digital Certificate Request Form consists of chklist -company.pdf, Cert Regn Form - Corporate.pdf and Letter of Authority.pdf)

\*\*\*\*\* END \*\*\*\*\*