



## Disclaimer & Forward-Looking Statements

Certain statements given on this website may constitute forward-looking statements within the meaning of the Canada Private Securities Litigation Reform Act of 1995, as amended or similar “safe harbour” legislation provided in Canada or the United Kingdom for forward-looking statements.

These statements are based upon Capitaine Energy Inc.’s internal projections, expectations or beliefs concerning such matters as the Company’s future operational and financial performance. Such forward-looking statements are subject to risk and uncertainty which may result in actual performance being materially different to that projected.

Forward-looking statements involve various risks, assumptions, estimates and uncertainties. Risks include, without limitation, those associated with oil and gas exploration, development, exploitation, production, marketing and transportation, loss of markets, volatility of commodity prices, currency fluctuations, imprecision of reserve and resource estimates, environmental risks, political risks, competition, incorrect assessment of the value of acquisitions, failure to realize the anticipated benefits of acquisitions, ability to access sufficient capital and failure to obtain required regulatory approvals.

The risks, uncertainties, and other factors referred to above may include, but are not limited to: the potential difficulties with regard to launching and maintaining a “start-up”, international growth focused, oil and gas company; the potential inability to secure sufficient financial resources; the potential inability to protect intellectual property rights against infringement; the possibility that the Company’s intellectual property infringes on the patented technology of others; the potential inability to attract and retain employees, agents, advisors, and other resources; the potential difficulties with regard to legislative, environmental, judicial, regulatory, and political developments; the evolution of our strategic and operational plans and objectives, and the potential inability to register shares with various trading venues.