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 Subject:
 RE: YOUR MONEY - July 2020 --- FOR YOUR APPROVAL

 From:
 "Barrett O. Schultz" <bschultz@mcnallyfinancial.com>

 Date:
 Wed, Jun 24, 2020 7:08 am

 To:
 "rosemarie@moneytalents.com" <rosemarie@moneytalents.com>, Rosemarie Budd <RBudd@mcnallyfinancial.com>

This is approved.

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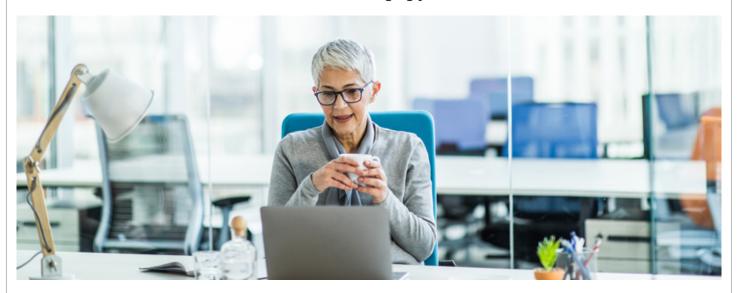


Rosemarie Budd Money Talents <u>Contact Us</u>

YOUR MONEY - JULY 2020

What to do with your 401K? Please call us to some information.

Until further notice we are open by phone and also available by video-conference should you want to review matters related to managing your health & wealth.

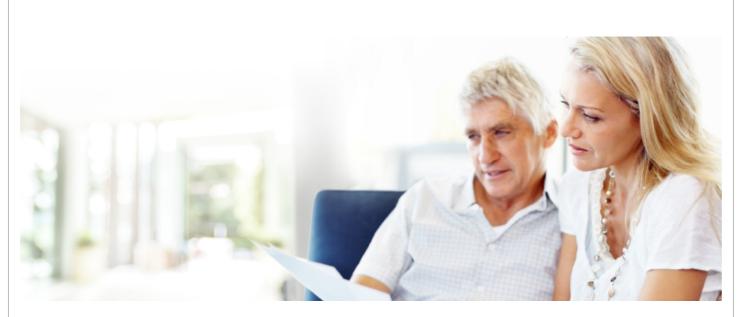


How Much Have You Thought About Retirement?

It's difficult to achieve positive results without planning, yet many people have not actively planned for retirement.

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TAKE A LOOK



Tapping Retirement Savings During a Financial Crisis

The Coronavirus Aid, Relief, and Economic Security Act includes provisions that temporarily augment the circumstances when retirement savers can access their money during a crisis.

TAKE A LOOK



Portfolio Performance: Choose Your Benchmarks Wisely It could take a combination of several benchmarks to provide a meaningful performance picture of your portfolio. Workspace Webmail :: Print

TAKE A LOOK



Debit or Credit? Pick a Card

When deciding whether to use a debit card or a credit card, you should be aware of fundamental differences between the two types of cards.

TAKE A LOOK

Refer a friend

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