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Subject: RE: YOUR MONEY - July 2020 --- FOR YOUR APPROVAL

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Date: Wed, Jun 24, 2020 7:08 am

To: "rosemarie@moneytalents.com" <rosemarie@moneytalents.com>, Rosemarie Budd <RBudd@mcnallyfinancial.com>

This is approved.

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From: Rosemarie Budd <emailservice@forefieldkt.com> **On Behalf Of** Rosemarie Budd
Sent: Tuesday, June 23, 2020 3:10 PM
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Subject: YOUR MONEY - July 2020 --- FOR YOUR APPROVAL



Rosemarie Budd
Money Talents
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YOUR MONEY - JULY 2020

What to do with your 401K? Please call us to some information.

Until further notice we are open by phone and also available by video-conference should you want to review matters related to managing your health & wealth.



How Much Have You Thought About Retirement?

It's difficult to achieve positive results without planning, yet many people have not actively planned for retirement.

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Tapping Retirement Savings During a Financial Crisis

The Coronavirus Aid, Relief, and Economic Security Act includes provisions that temporarily augment the circumstances when retirement savers can access their money during a crisis.

[TAKE A LOOK](#)

Portfolio Performance: Choose Your Benchmarks Wisely

It could take a combination of several benchmarks to provide a meaningful performance picture of your portfolio.

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Debit or Credit? Pick a Card

When deciding whether to use a debit card or a credit card, you should be aware of fundamental differences between the two types of cards.

[TAKE A LOOK](#)

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