**NEIGHBORHOOD CONSERVATION SERVICES OF BARBERTON, INC.**

**UNDER $5,000 ASSET CERTIFICATION**

Complete only one form per household; include assets of children.

Head of Household Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Street Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

City: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, OH Zip:\_\_\_\_\_\_\_\_\_\_\_\_\_

**Complete all that apply for 1 through 4:**

1. My/our assets include:

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| **Cash Value\*** | **(B)**  **Int.**  **Rate** | **(A\*B)**  **Annual**  **Income** | **Source** | **(A)**  **Cash**  **Value\*** | **(B)**  **Int.**  **Rate** | **(A\*B)**  **Annual**  **Income** | **Source** |
| $ |  | $ | Savings Account | $ |  | $ | Checking Account |
| $ |  | $ | Cash on Hand | $ |  | $ | Safety Deposit Box |
| $ |  | $ | Certificates of Deposit | $ |  | $ | Money Market Funds |
| $ |  | $ | Stocks | $ |  | $ | Bonds |
| $ |  | $ | IRA Accounts | $ |  | $ | 401K Accounts |
| $ |  | $ | Keogh Accounts | $ |  | $ | Trust Funds |
| $ |  | $ | Equity in Real Estate | $ |  | $ | Land Contracts |
| $ |  | $ | Lump Sum Receipts | $ |  | $ | Capital Investments |
| $ |  | $ | Life Insurance Policies (excluding Term) |  |  |  |  |
| $ |  | $ | Other retirement/Pension Funds not named above:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |  |  |  |
| $ |  | $ | Personal property held as an investment\*\*: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |  |  |  |
| $ |  | $ | Other (list):\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |  |  |  |

PLEASE NOTE: Certain funds (e.g., Retirement, Pension, and Trust) may or may not be (fully) accessible to you. Include only those amounts which are.

**\***Cash value is defined as market value minus the cost of converting the asset to cash, such as broker’s fees, settlement costs, outstanding loans, early withdrawal penalties, etc.

**\*\***Personal property held as an investment may include, but is not limited to, gem or coin collections, art, antique cars, etc. Do not include necessary personal property such as, but not necessarily limited to, household furniture, daily-use autos, clothing, assets of an active business, or special equipment for use by the disabled.

2. \_\_\_\_\_\_\_ Within the past two (2) years, I/we have sold or given away assets (including cash, real estate, etc.) for more than $1,000 below the fair market value (FMV). Those amounts\* are included above and are equal to a total of $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (\*the difference between FMV and the amount received, for each asset on which this occurred).

1. \_\_\_\_\_\_\_\_ I/we have not sold or given away assets (including cash, real estate, etc.) for less than fair market value during the past two (2) years.
2. \_\_\_\_\_\_\_ I/we do not have any assets at this time.

**The net family assets do not exceed $5,000 and the annual income from the net family assets is $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_. This amount is included in total gross annual income.**

Under penalty of perjury, I/we certify that the information presented in this certification is true and accurate to the best of my/our knowledge. The undersigned further understand(s) that providing false representations herein constitutes an act of fraud. False, misleading or incomplete information may result in legal action.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Applicant signature Date

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Applicant signature Date

State of Ohio )

) SS

Summit County )

Before me a Notary Public in and for said County and State did personally appear, \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, who under penalty of perjury in violation of Section 2921.11 of the Ohio Revised Code, acknowledged to me to be the said person, that he/they did sign the foregoing instrument and that the same is his/their free act and deed.

In Testimony Whereof, I have hereunto affixed my name and official seal, at \_\_\_\_\_\_\_\_\_\_\_\_\_\_, Ohio this \_\_\_\_\_\_\_\_\_\_ day of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, in the year of our Lord two thousand fifteen (2015).

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Notary Public