

FREE RESOURCE GUIDE

from Bald Eagle Bookkeeping Solutions

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Top Tools to Simplify Small Business Finances

✨ How to Use This Guide

These tools save small business owners **hours every week** and reduce stress at tax time. Start with 1–2 categories (like receipts and invoicing), then build your full financial toolkit.

✓ Bookkeeping & Accounting

- **QuickBooks Online** → The hub for tracking income, expenses, invoices, and reports.
- **Xero** → A clean, simple alternative to QuickBooks Online.
- **Wave** → Free invoicing and expense tracking for startups.

✓ Expense Tracking & Receipts

- **Dext** → Snap photos of receipts, auto-categorizes into QuickBooks.
 - **Expensify** → Great for tracking receipts and employee expense reports.
 - **Hubdoc** → Syncs bills, receipts, and bank statements automatically.
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Top Tools to Simplify Small Business Finances

✓ Invoicing & Payments

- **QuickBooks Online Invoicing** → Create invoices, track payments, and get paid online.
 - **FreshBooks** → Easy invoicing with time-tracking features.
 - **Stripe** → Perfect for recurring and online payments.
 - **Square** → Great for in-person + online payment processing.
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✓ Payroll & Team Management

- **Gusto** → Payroll, tax filings, and HR in one simple platform.
 - **QuickBooks Payroll** → Integrated payroll with your QBO subscription.
 - **ADP Run** → Payroll + compliance tools for growing businesses.
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✓ Cash Flow & Bill Pay

- **BILL** → Automates bill payments and vendor management.
 - **Relay** → Smart small business banking with built-in cash flow tools.
 - **Float** → Cash flow forecasting that integrates with QBO.
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Top Tools to Simplify Small Business Finances

✓ Tax Planning & Mileage

- **MileIQ** → Automatic mileage tracking for tax deductions.
 - **Everlance** → Simple, accurate mileage + expense tracking.
 - **QuickBooks Tax Planner** → Estimate taxes directly in QuickBooks Online.
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At **Bald Eagle Bookkeeping Solutions**, we help small business owners nationwide set up and manage these tools so you can focus on growing your business while leaving the stress of spreadsheets behind.

📘 Want help setting up the right tools for your business?

👉 Schedule your **Free Discovery Call** today! [Schedule Now](#)