Introduction: Datadog (DDOG) is the leading AI-powered observability and security platform for cloud applications. Its Software-as-a-Service (SaaS) platform integrates and automates infrastructure monitoring (ITIM), application performance monitoring (APM), log management (LOGM), cloud security, service management, and more, providing unified, real-time observability and security across its customers' entire technology stack. Datadog was founded by Olivier Pomel (CEO, 49) and Alexis Lê-Quôc (CTO, 51), two French engineers who met at university and worked together for over a decade (at IBM Research, Neomeo, and Silicongo) and at Wireless Generation, which News Corp acquired in 2010. Olivier was also an early co-author of the first version of VLC media player. At Wireless Generation, Olivier led the development (Dev) team, and Alexis ran operations (Ops). Both lived the struggles of Dev and Ops sitting in silos, at odds with each other, using legacy tools built for static on-premise architectures that failed in modern cloud environments. The problem was using different tools for different types of monitoring. The solution was one platform for all of it. The two technical founders lived the problem, knew what customers wanted, and set out to break the DevOps silo just as the DevOps movement was rising. They named the company after "Data Dog 17", the dreaded Oracle production database. Their first act failed. Datadog launched in 2010 as a real-time unified data platform to help Dev and Ops collaborate, but nobody paid, and customers forgot to come back. They pivoted to ITIM in 2012, where budgets existed, and sold month-to-month contracts that made revenue the instant feedback loop. APM followed in 2017, and LOGM in 2018. Datadog was the first to combine the three pillars of observability: metrics, traces, and logs, into a single end-to-end platform, then expanded horizontally from monitoring to observability, and now increasingly into autonomy. In 2019, just before its IPO, Cisco offered US$7bn+ to buy it. The founders said no. Datadog is now worth ~13X that offer.

Tailwind: The continued cloud migration from on-premise to off-premise remains a multi-year/decade secular tailwind. Gartner expects global public cloud spend, which accounts for only 16% of global IT spend, to continue to exceed US$1T by 2027 and grow at a 14%+ CAGR to hit ~US$1.5T by 2029. Software is concurrently experiencing an explosion of complexity, requiring more diverse technologies and tools, more dynamic compute, more agile and frequent releases, and more people involved. Gartner estimates the IT Operations Management (ITOM) TAM to keep growing to US$82bn in 2029, and within it, the Health and Performance Analytics (Observability) TAM to grow from US$25bn in 2025 to US$39bn in 2029. Datadog has been rapidly expanding its platform and product suite. Observability, and in particular Security and Software Delivery, to a lesser extent Service Management and Product Analytics, will expand Datadog's overall TAM significantly from ~US$116bn in 2025E to US$187bn in 2029.

Products: Datadog has grown beyond its original three pillars of observability (ITIM, APM, and LOGM), adding products across digital experience (DEM), security, software delivery, service management, and data observability. Datadog has 26 products. 5 generate >US$100m ARR each, 3 US$50-100m ARR, and 18 <US$50m ARR, which management believes can each exceed US$100m ARR over time. ITIM (40%), APM and DEM (25%), and LOGM (25%) together account for ~90% of ARR. Security is the next untapped seam: 8,500+ security customers and 70%+ of US$1m+ ARR customers already use at least one security product, yet security is only 2% of total ARR. Datadog's land-and-expand model centers on easy-to-adopt products with short time-to-value. Customers typically land with the 3 pillars, increase usage, then expand into more products, with strong unit economics and growing cohort ARR. Average enterprise ARR is US$505K, ~6X the average enterprise land ARR of US$85K. Product adoption keeps deepening. 85%, 56%, 35%, 20%, and 11% of customers use 2+, 4+, 6+, 8+, and 10+ products, respectively. Datadog's multi-tenant SaaS platform is massively scalable, ingesting and analyzing data in real time, processing trillions of events per hour, and supporting ~1m MAUs. The platform is cloud-agnostic and deploys in minutes, out of the box and self-serve, without specialized training, heavy implementation, or customization. A single agent and 1,000+ integrations (up from 300+ in 2019) pull in metrics, traces, logs, user sessions, and security signals into a unified view on a single dashboard. The platform is modular. Customers can adopt products standalone or together. Deployed together, products automatically cross-correlate, giving greater visibility to troubleshoot faster. Revenue comes from usage-based SaaS subscriptions, monthly, annual, or multi-year, and is mostly annual (95% of deferred

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revenue is current). Annual commitments account for 55% of billings and 52% of revenues, up from 45% in 2019, with the rest from overages and monthly contracts.

Customers: Datadog serves 33,200 customers across 160+ countries, of all sizes, well diversified across industries. 4,550 customers (13.7% of total) with >US$100K annualized revenue (ARR) account for ~90% of its US$4bn ARR. Global logo penetration remains low at 7% of 470K, but Fortune 500 penetration has climbed from 30% in 2021 to 48% in 2025. Recent FedRAMP High certification opens up the US Federal government, with IL5 next. Datadog is the default for cloud-native customers and the challenger for legacy ones. Its larger customers are growing fastest: 603 > US$1m ARR and 34 > US$10m ARR. ARR growth now comes mostly from existing customers (73%, via 55% expansion and 18% cross-sell), up from 61% in 2019. Customers running all three pillars (ITIM, APM, and LOGM) generate 15X the average revenue of those without. More products mean higher stickiness and lower churn, with gross retention of 99% for 10+ products vs 87% for 1-2. Mission-critical observability and security keep customer systems up, right, and safe, and that durability shows in strong, stable dollar-based gross and net revenue retention of 97% and 120%. Lastly, Datadog is riding the AI secular trend with (1) Datadog for AI (end-to-end observability and security across the AI stack), (2) AI for Datadog (new AI-powered products), and (3) AI-native customers. Over 6,500 customers send data to its AI integrations, just 20% of customers, but 80% of ARR. AI-native revenue has grown rapidly from late 2024 to US$131m in 1Q26, ~13% of revenues, contributing ~500-930bps of faster growth over 6 quarters and driving the reacceleration of revenue and RPO growth to +32.2% and +50.9% in 1Q26. It has 650 AI-native customers, including 70% of the top 20 AI-native companies, 22 with >US$1m ARR, and 5 with >US$10m ARR. We suspect the two leading frontier labs, OpenAI and Anthropic, signed the 9-figure expansion (3Q25) and 8-figure new-logo (4Q25) deals, the latter consolidating more than 5 open-source, commercial, hyperscaler, and in-house observability tools into the unified Datadog platform. In 1Q26, it landed 7-figure and 8-figure GPU-monitoring deals with two hyperscalers, likely Meta and Microsoft. If AI is disrupting SaaS, and frontier labs and hyperscalers are becoming Datadog customers driving growth reacceleration, the SaaS-pocalypse is unlikely to come for Datadog.

Distribution: Datadog's sales team is segmented into 4 areas: an enterprise sales team that sells to large businesses, a high-velocity inside sales team focused on acquiring new customers, a customer success team that handles new customer onboarding and expansions in existing customers, and a partner team that works with resellers, system integrators, referral partners, and managed service providers. Channel-influenced ARR has grown from 4% of ARR in 2020 to 15% in 2025. Datadog's enterprise go-to-market (GTM) is a pyramid. Product-led self-serve at the base generates qualified inbound demand. Commercial sales, the hunters in the middle, convert that demand into new logos. Enterprise sales, the farmers at the top, harvest and grow the biggest accounts. The enterprise sales team has grown by ~3.5X in 5 years, from 170 in 2020 to 600 by 2025, with most of the growth focused on covering even larger major accounts and key accounts in addition to strategic enterprises.

Geography: International grows slightly faster than North America (NA) off a smaller base, lifting its revenue share from 24% in 2017 to 29% in 2025, versus 76% to 71% for NA. By ARR, NA leads at 71%, followed by EMEA at 15%, APAC at 8%, and LATAM at 6%. Employees show the same trend, with the US/OUS mix shifting from 66%/34% in 2019 to 56%/44% in 2025, while France holds steady at ~15%.

Manufacturing: Datadog maintains technological leadership by reinvesting heavily in product engineering, spending and hiring more in R&D than S&M, and outspending peers in R&D margins by almost 2X. Product velocity blends top-down strategic bets from leadership with bottom-up proposals from engineering. Like Amazon, Datadog ships MVPs quickly and invests and iterates where traction grows. That has made it the most prolific and fastest-to-market player in observability, operating at a speed rivals cannot match. R&D has more employees than S&M (3,900 vs 3,600), with the mix growing from 40% in 2019 to 48% in 2025. Non-GAAP/GAAP R&D margins remained high at ~30% and ~45%.

Competition: Datadog competes with many. None competes with Datadog. It faces Microsoft and SolarWinds in on-premise ITIM. Cisco (AppDynamics & Splunk), New Relic, and Dynatrace in APM. Cisco (Splunk) and Elastic in LOGM. AWS, Azure, and GCP in Cloud Monitoring. Smaller challengers like

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Grafana Labs, Chronosphere, and ClickHouse at the edges. Each rival is deep in one niche. None matches Datadog's breadth of integrated modules. Splunk dominates security but lags in cloud-native innovation. Dynatrace is technically robust, but its legacy architecture debt loses it pure-cloud deals. New Relic and AppDynamics are legacy APMs ceding ground to Datadog's unified platform. Datadog simply out-executes, shipping faster and broader, growing its observability market share from 1% in 2016 to 14% in 2025. It is now twice the size of Dynatrace, its strongest competitor (1Q26 revenue US$1bn vs US$531m), growing faster (1Q26 +32.1% vs +19.4%), retaining better (gross 97% vs 95%, net 120% vs 110%), outspending on R&D (FY25 45.2% vs 23.5% margins), and just as FCF profitable (TTM 28.9% vs 26.2% margins). Scale, speed, spend, and stickiness compound in Datadog's favor.

Competitive Advantage: Datadog's edge began with counterpositioning. Born cloud-native with a distributed architecture, it innovates at a speed legacy players cannot match. Visionary leadership outspends peers on R&D, and its engineering culture balances strategic bets with bottom-up product proposals. Over 1,000 integrations and a developer-led frictionless adoption motion power its land-and-expand strategy. Customers land with the three pillars of observability, ITIM, APM, and LOGM, then expand into more modules with higher usage. Deployment is easy, value is immediate. As customers adopt more modules, cross-module correlation deepens, switching costs rise, and Datadog becomes the operational heartbeat of the cloud environment. Mission-critical once deployed, nearly impossible to rip out. The platform is premium-priced because the value is premium. Yet Datadog shares scale economies through volume discounts, letting surging usage offset falling unit prices while revenue still grows. Vendor consolidation adds another tailwind as customers replace 3-6 point tools with a unified platform, shedding the hidden costs of maintenance and integration. AI is a volumetric tailwind, not a disruptive threat. It multiplies operational complexity and telemetry data, demanding exactly the unified visibility Datadog sells. And as AI moves from observability (seeing problems) to remediation (fixing them), Datadog is positioned to take the automatic remediation fight directly to Dynatrace.

Financials: Datadog has been growing fast, and its strong growth endurance should persist, supported by numerous tailwinds. It has strong unit economics, with solid profitability metrics of 80% GPM, 58% contribution margin, 30.6% OCF, and 26.7% FCF. While R&D spend should remain high, we expect it and R&D SBC to gradually soften over time. Non-GAAP EBIT margins should trend towards management's long-term margin goal of 25%+, which implies further room for FCF margins to improve.

Management: Datadog's leadership is defined by the collaborative and humble partnership of co-founders Olivier Pomel (CEO, 49) and Alexis Lê-Quôc (CTO, 51), young, technical, and heavily involved since founding. Their management style emphasizes engineering autonomy, technical innovation, client-centricity, and disciplined reinvestment, prioritizing platform integration over best-in-class performance in every niche. Datadog has solid Glassdoor ratings with 92% CEO approval, 4.0 stars, and 75% recommend to a friend. Insider ownership is 5.6% (3.0% and 2.6%) with 33.2% (17.7% and 15.5%) voting. Datadog grew into a US$90bn company while burning just US$25m in capital. They built product efficiently, chose GTM partners carefully, and never overbuilt sales. Revenue traction from new products provides immediate feedback and guides disciplined capital allocation.

Valuation: If Datadog grows revenues at 25/30/35% CAGR over the next 5 years with 28/30/32% FCF margins, exiting at premium 40/50/60x EV/FCF multiples and 3% SBC dilution, it yields a base return of 16% CAGR within a 6-27% bear-to-bull range. Despite rich valuations, we are initiating a starter position and seek to build it over time, adding more at cheaper valuations if attractive opportunities arise.

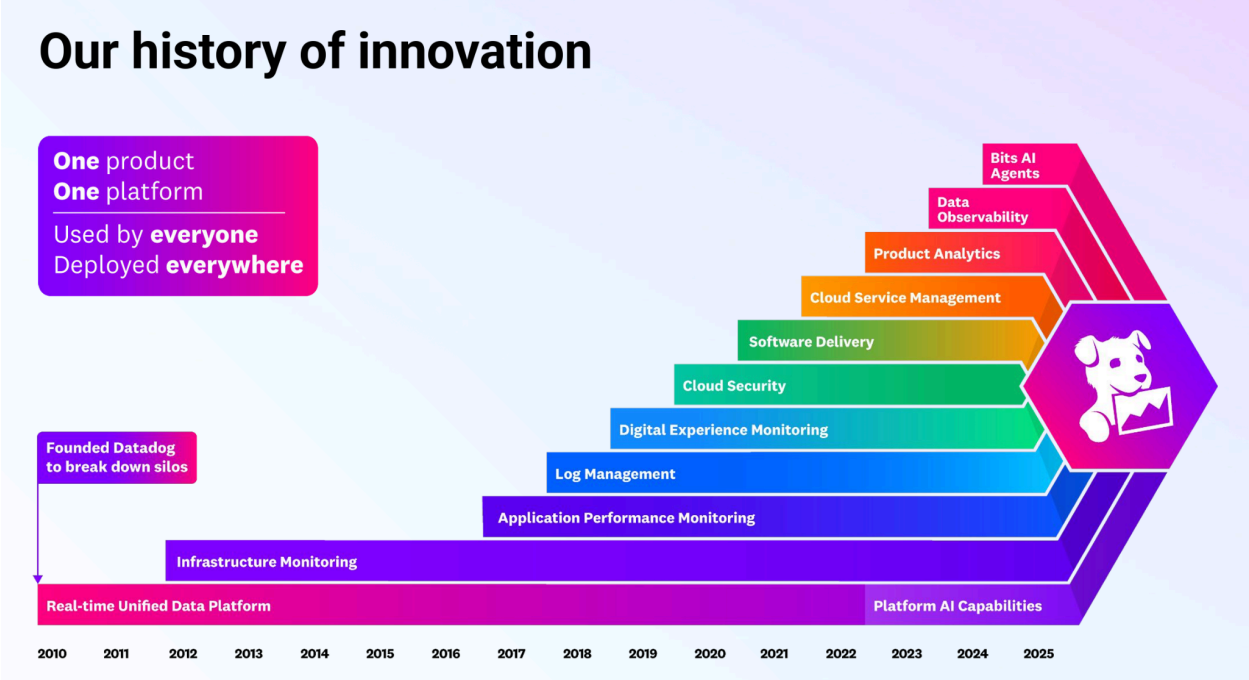
Risks: The biggest risk is whether Datadog can maintain its technological leadership as it expands its platform with more and better products across security, AI, and automation. Watch for deal-win/renewal friction, lower retention, decelerating growth, and cooling AI spend stalling AI-native revenue growth.

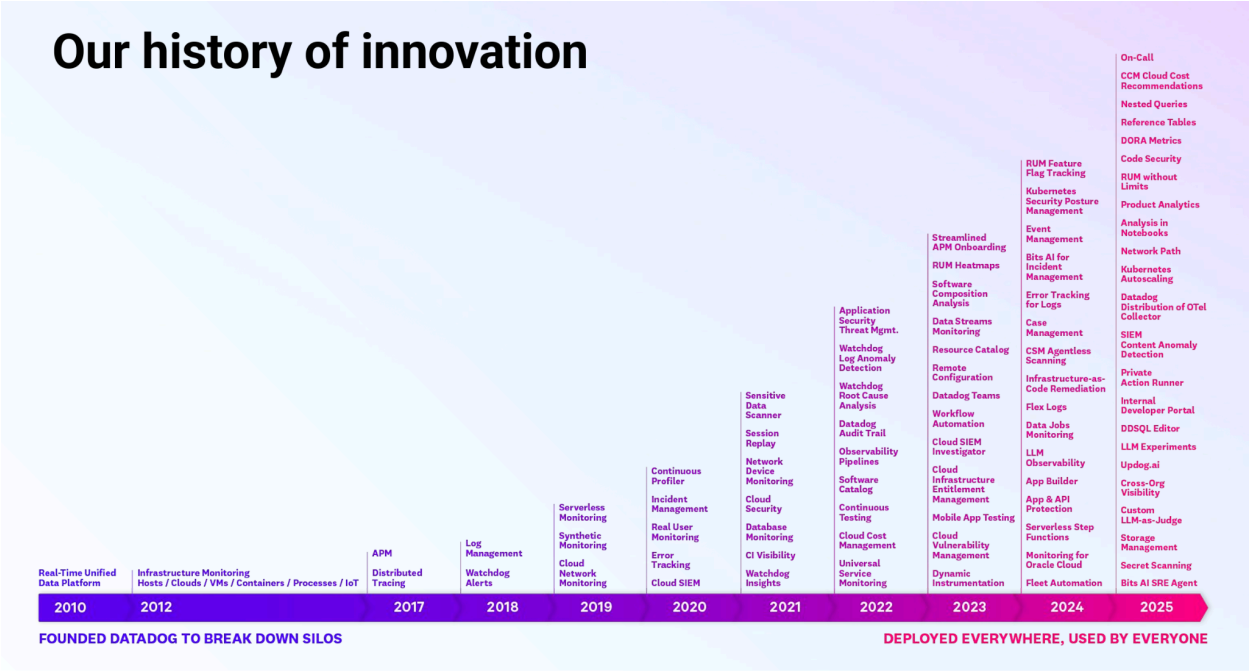
Vision: Datadog aligns deeply with our Vision Investing philosophy. Software runs the world, and Datadog watches the software. Complexity makes observability ever harder. Datadog brings the pillars together in one place, using AI to detect and resolve issues before customers notice them, keeping systems up, right, and safe. The more software eats the world, the more the world needs Datadog.

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History of Product Innovation: Infrastructure Monitoring to APM to Log Management to DEM

One product, one platform, used by everyone, deployed everywhere.

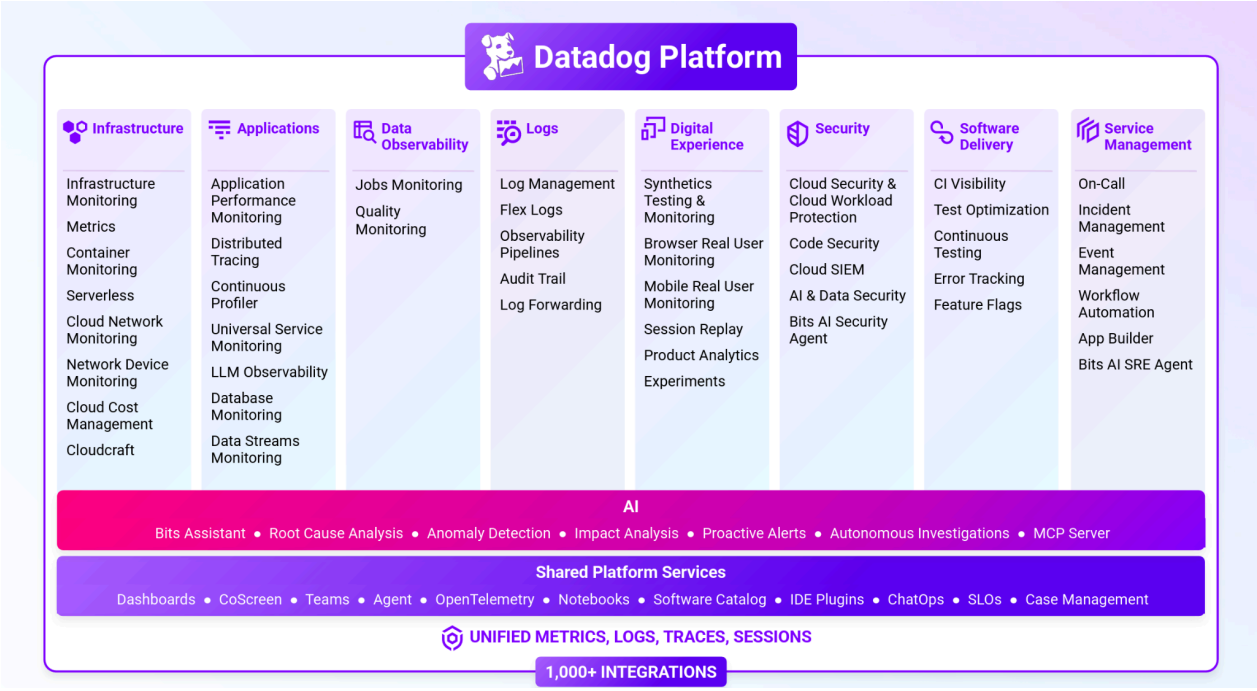




Source: Datadog 2026 Investor Day Presentation

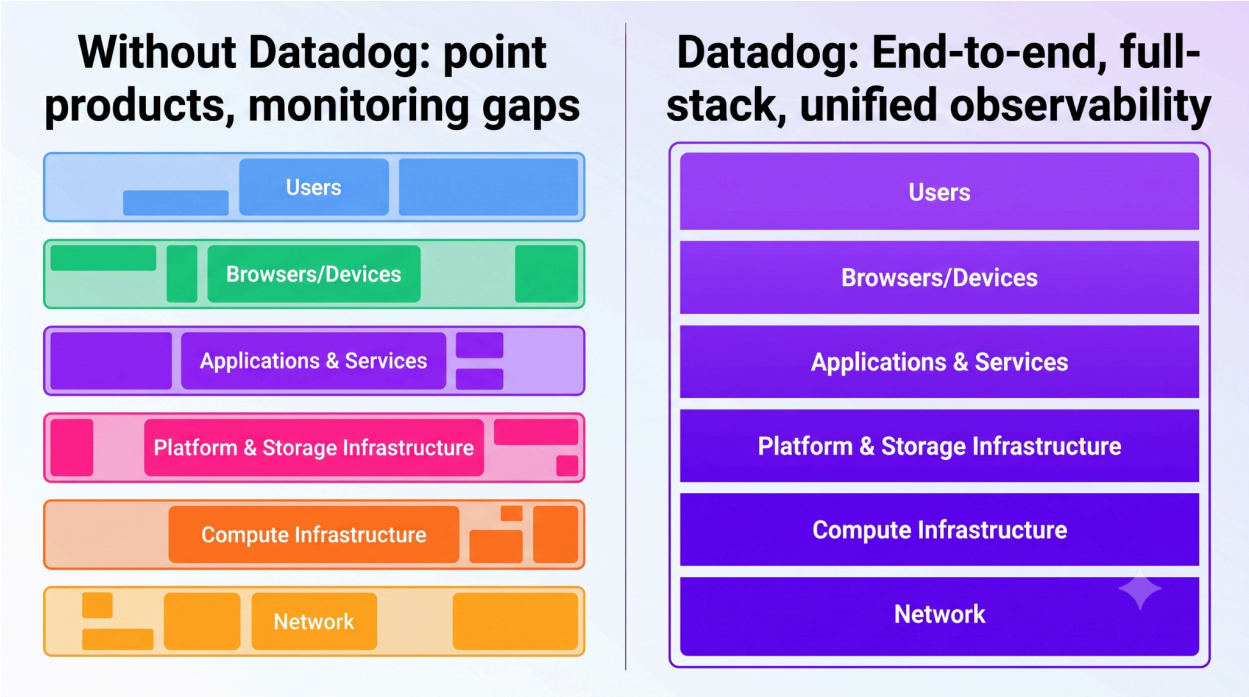
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Datadog's Product Platform across 1,000+ Integrations



Source: Datadog 2026 Investor Day Presentation

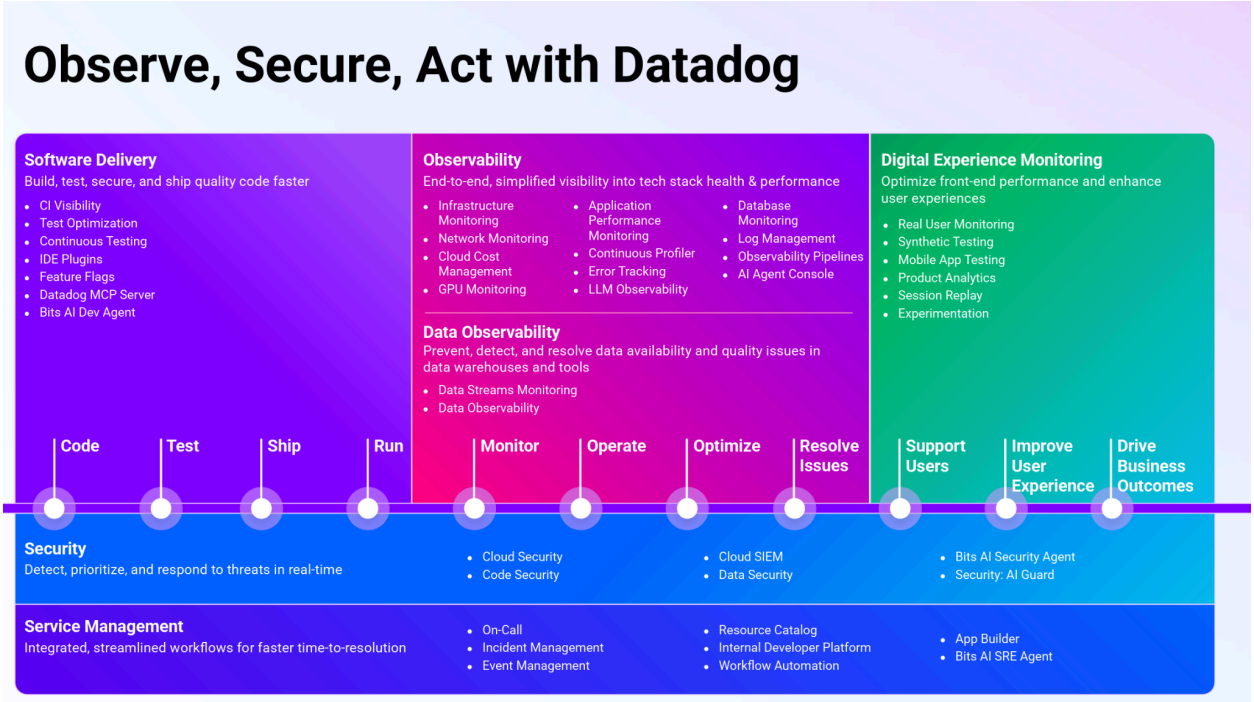
Datadog's end-to-end, full-stack, unified observability fixes point products and monitoring gaps



Source: Datadog 2026 Investor Day Presentation (combined with Google Gemini)

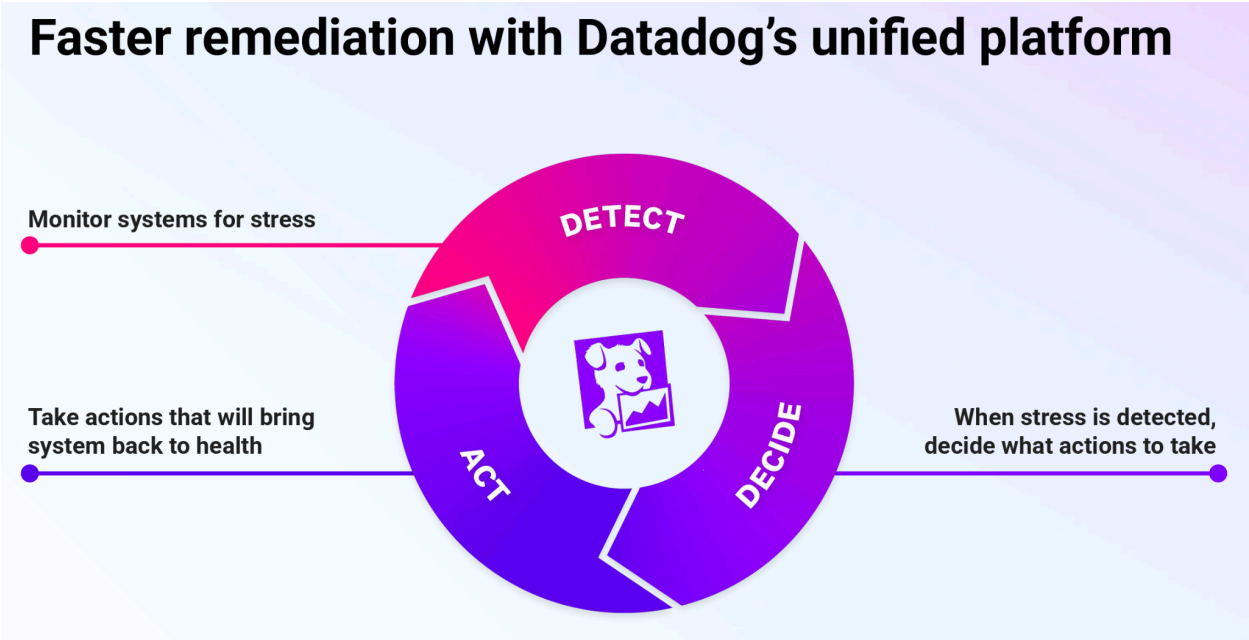
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[Customers can Observe, Secure, and Act with Datadog]



Source: Datadog 2026 Investor Day Presentation

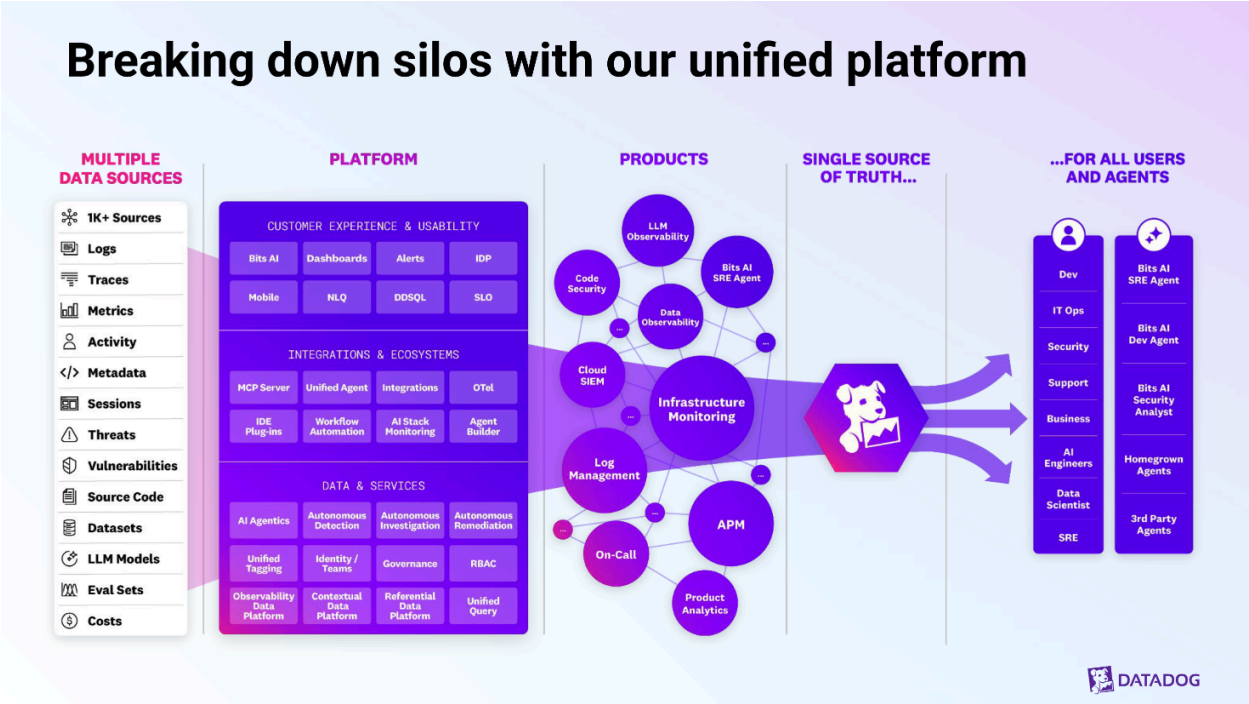
[Datadog's Unified Platform allows Customers to detect, decide, and act faster]



Source: Datadog 2026 Investor Day Presentation

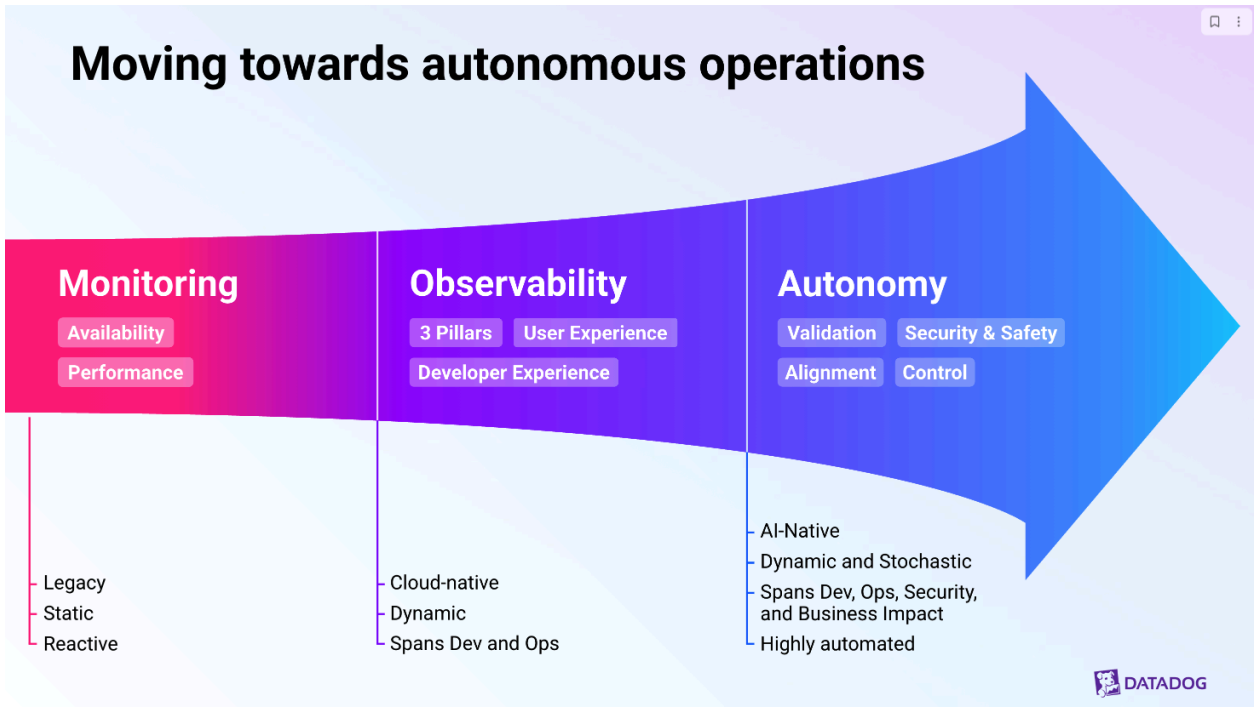
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[Datadog is breaking down silos with its unified platform]



Source: Datadog 2026 Investor Day Presentation

[Datadog moved from monitoring to observability and is increasingly moving to autonomy.]

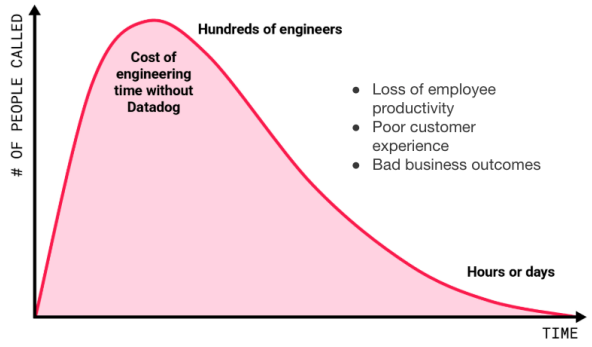


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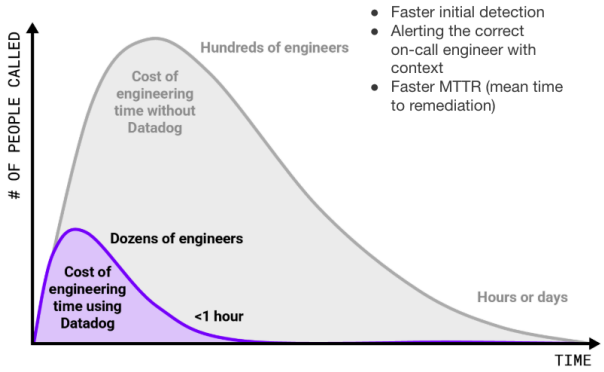
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Why Datadog? Lengthy incidents are costly. Faster and better incident resolution.

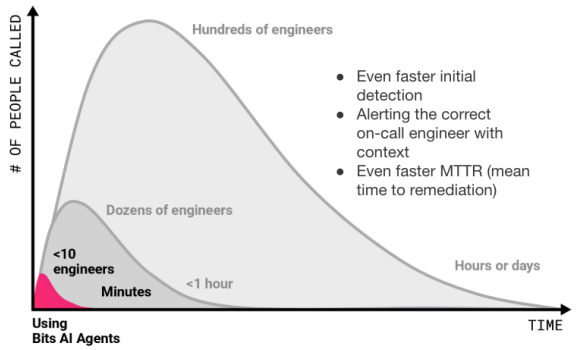
Lengthy Incidents cause Costly Productivity Loss



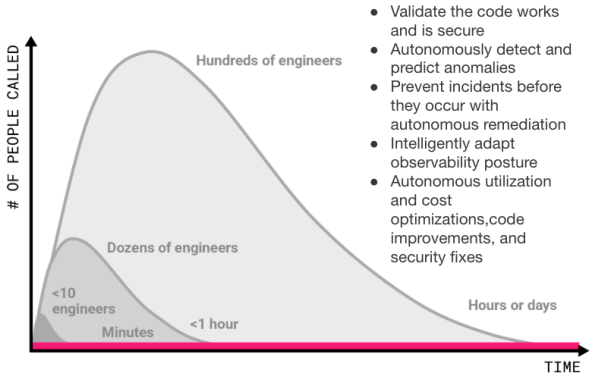
Incident Resolution with Datadog



With Bits AI Agents

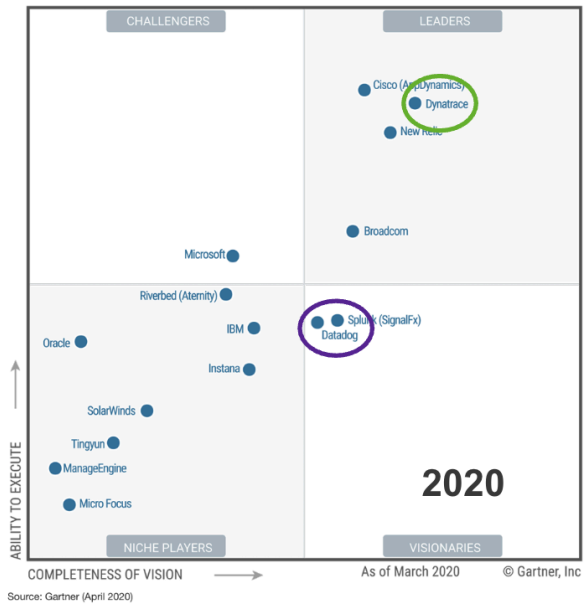


Autonomy across Dev, Ops & Security



Datadog's Leadership from APM to Observability: Gartner® Magic Quadrant™ (2020-2026)

2020 and 2021 Gartner® Magic Quadrant™ for Application Performance Monitoring



Source: Gartner (April 2020)



Source: Gartner (April 2021)

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2022 & 2023 Gartner® Magic Quadrant™ for APM and Observability



2024, 2025, and 2026 Gartner® Magic Quadrant™ for Observability Platforms



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Datadog: Leader in 2025 Gartner Magic Quadrant™ for Digital Experience Monitoring (DEM)



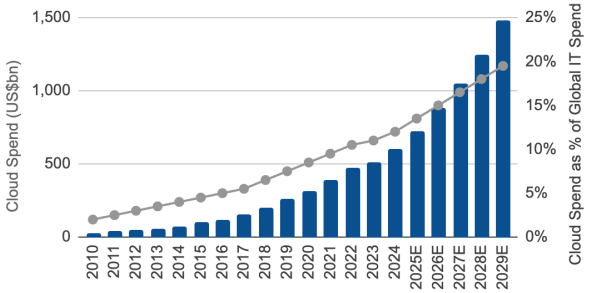


Datadog: Leader in The Forrester Wave™: AIOps Platforms, Q2 2025



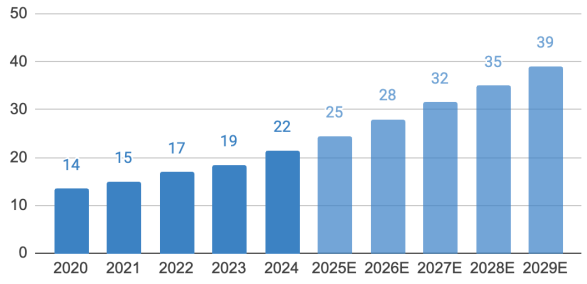
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Cloud Spend Continues to Grow Rapidly (US$bn/% spend)



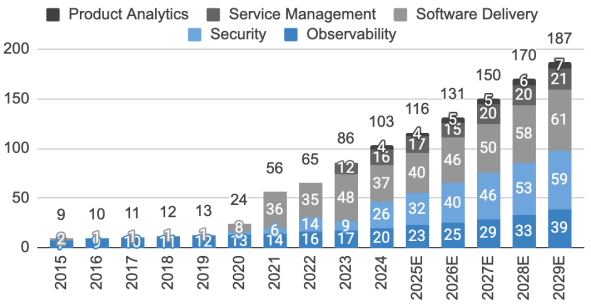
Source: Datadog 2026 Investor Day Presentation, estimated

Large and Growing Observability TAM (US$bn)
Gartner Health & Performance Analytics 2020-2029E



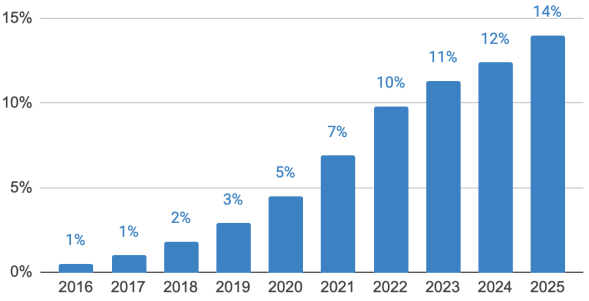
Source: Datadog 2026 Investor Day Presentation, estimated

Datadog Market Opportunity by Product (US$bn)



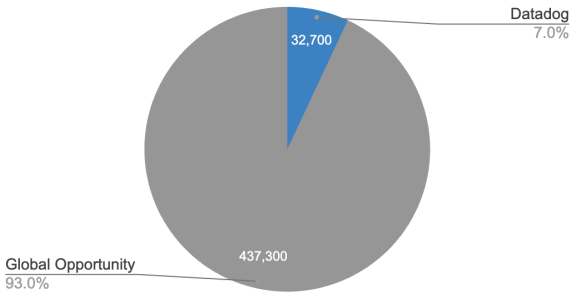
Source: Datadog 2026 Investor Day Presentation, estimated

Datadog Market Share (%) - 2016-2025E



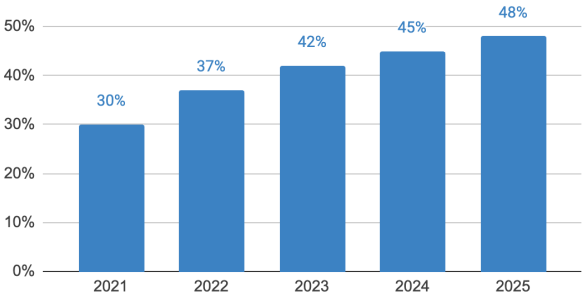
Source: Datadog 2026 Investor Day Presentation, estimated

Datadog's Global Logo Penetration: 7% of >470K



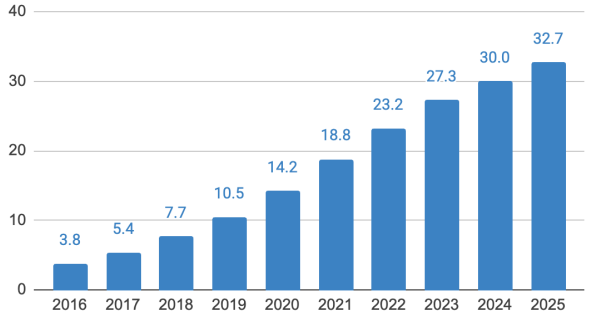
Source: Datadog 2026 Investor Day Presentation

Datadog's Fortune 500 Logo Penetration (%)

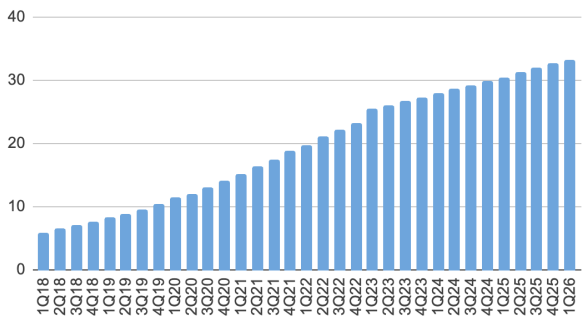


Source: Datadog 2026 Investor Day Presentation, estimated

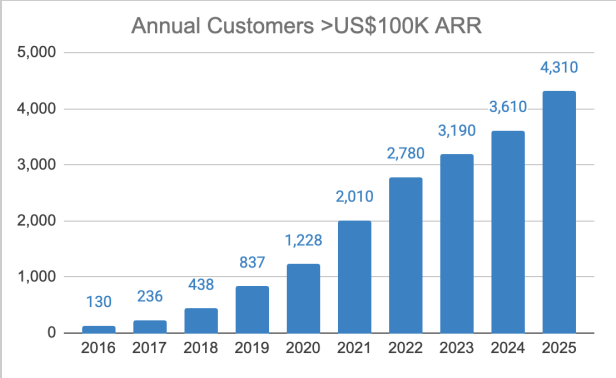
Annual EOP Customers ('000s)

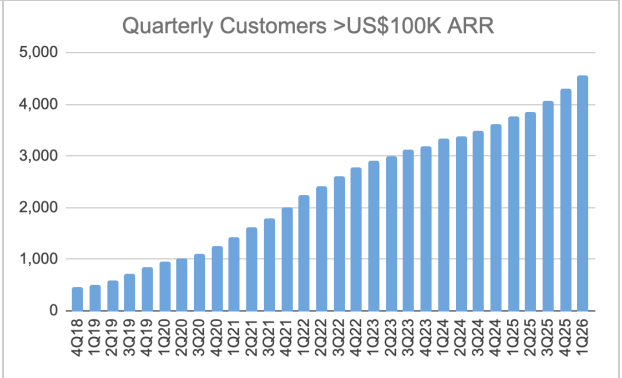


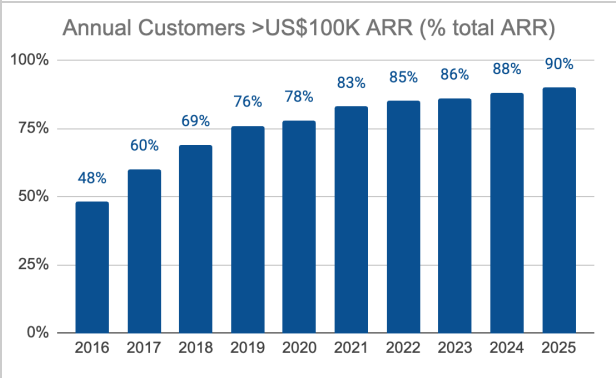
Quarterly EOP Customers ('000s)

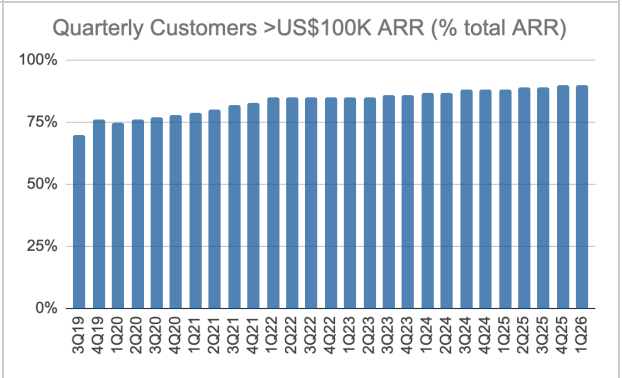


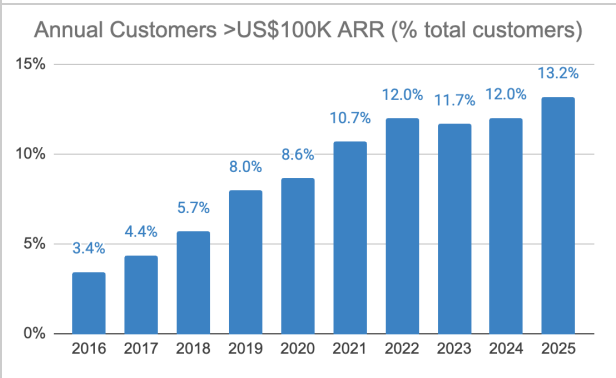
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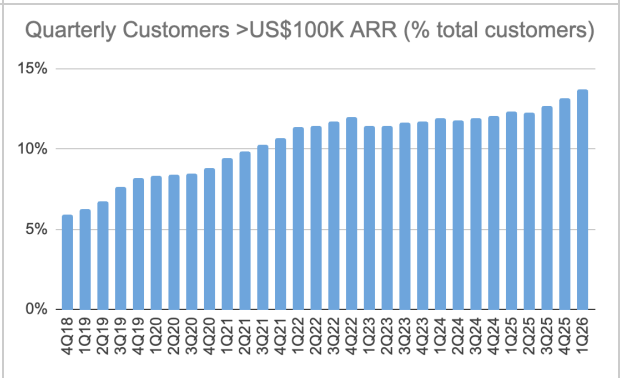


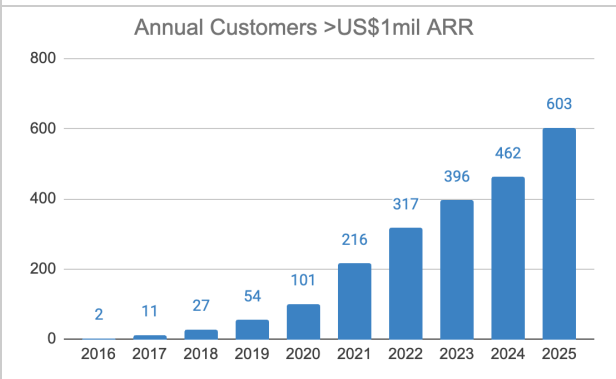


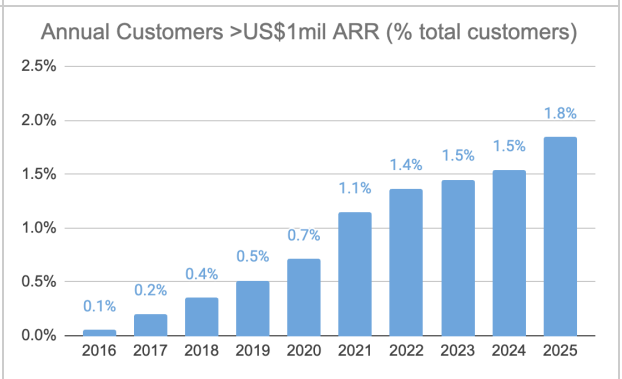




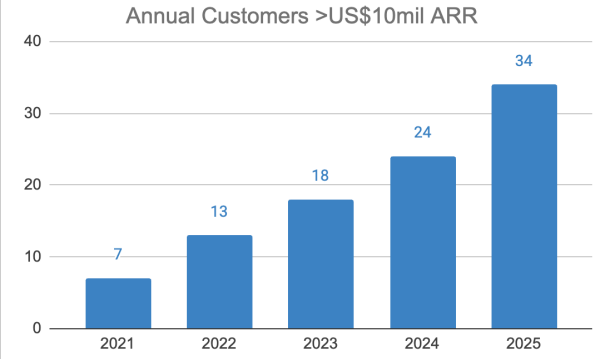


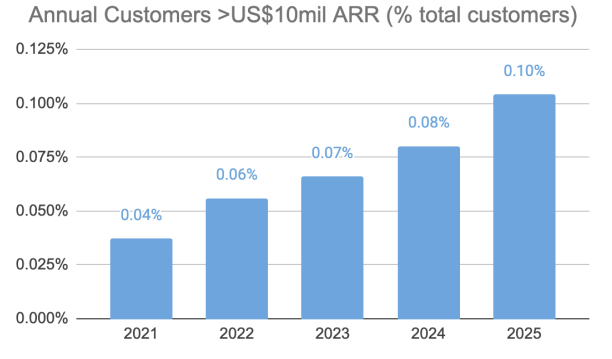


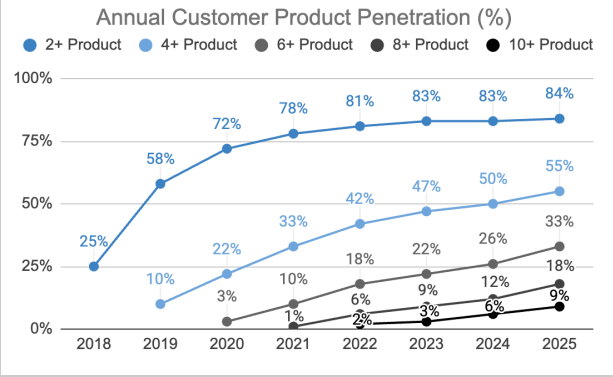


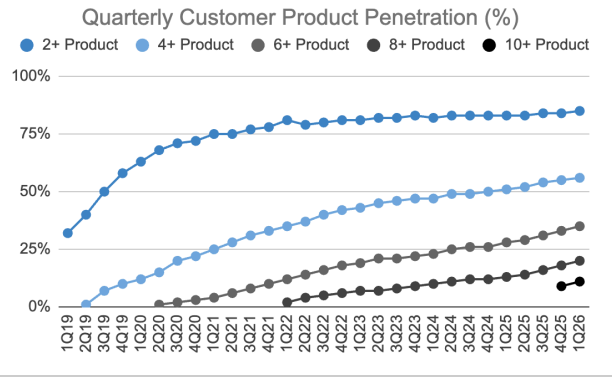


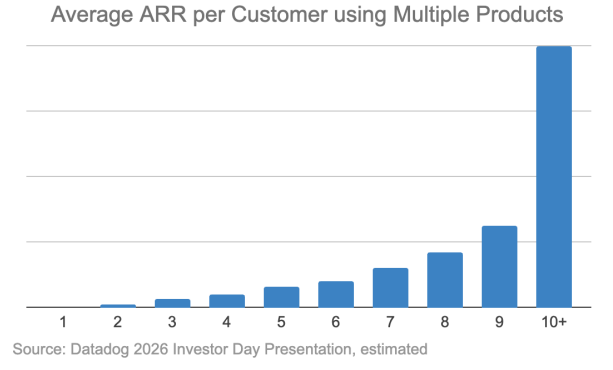
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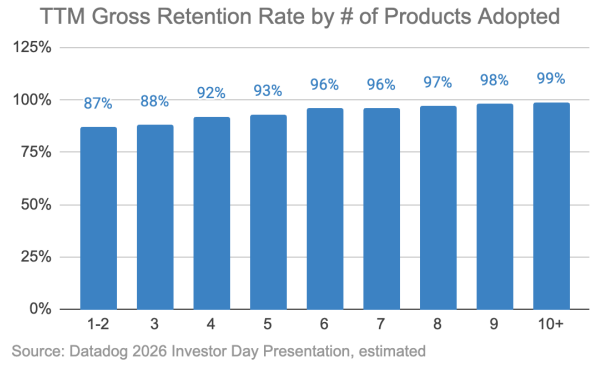




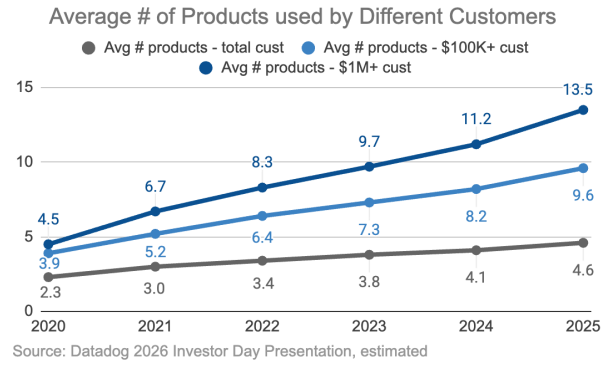




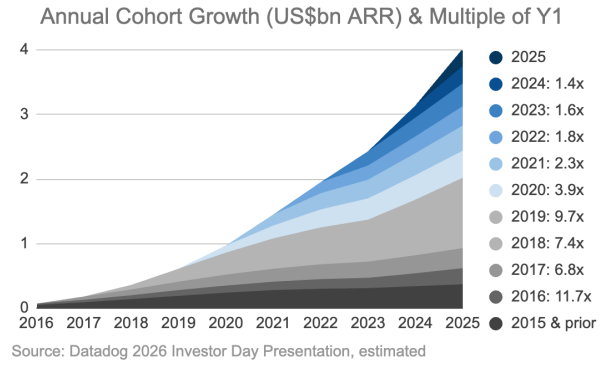
Source: Datadog 2026 Investor Day Presentation, estimated



Source: Datadog 2026 Investor Day Presentation, estimated

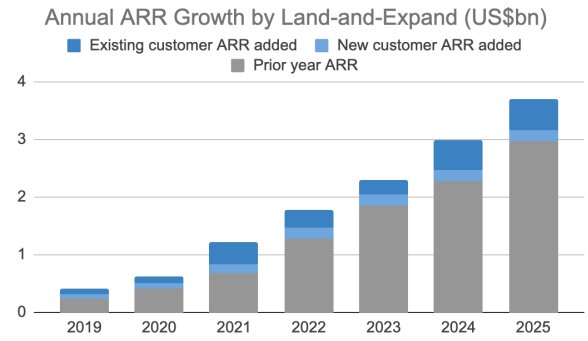


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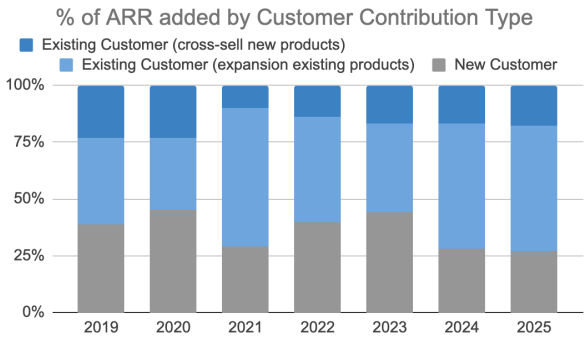


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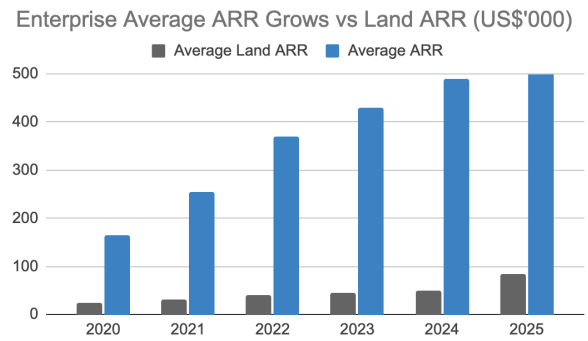
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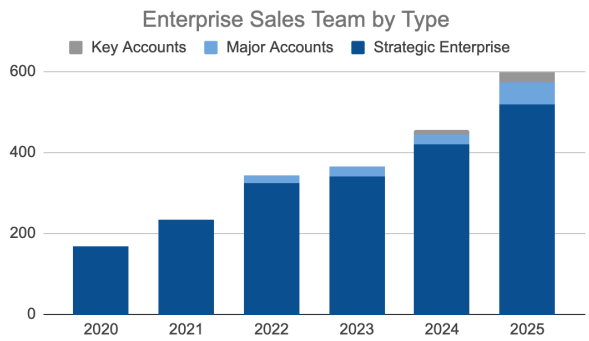
Source: Datadog 2024 and 2026 Investor Day Presentation, estimated



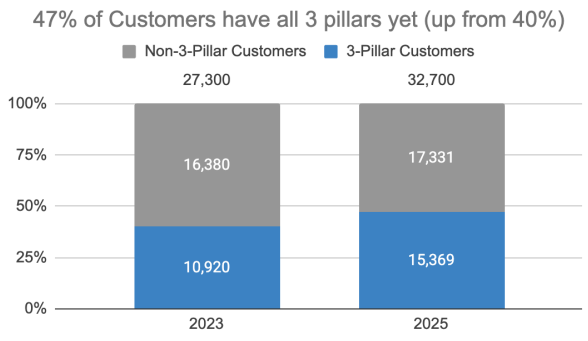
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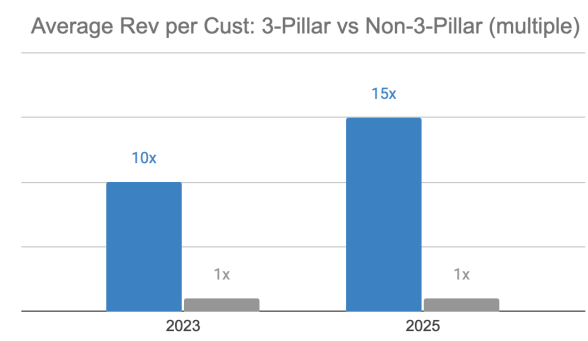
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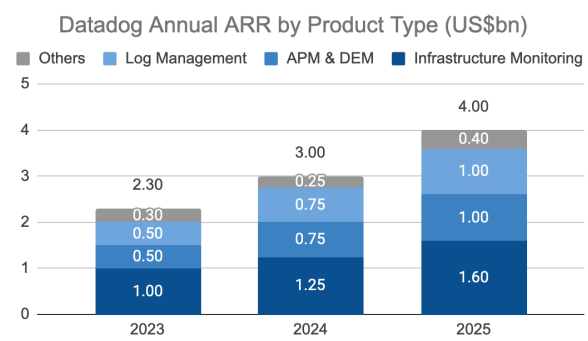
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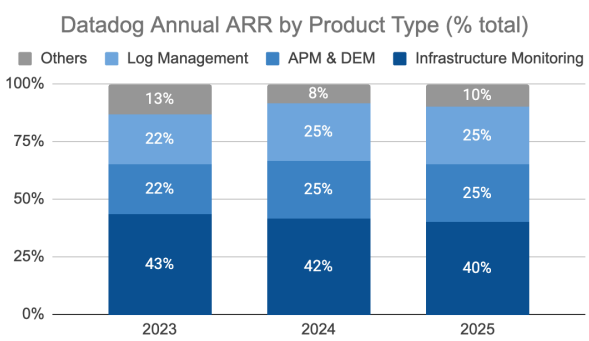
Source: 2026, 2024 Investor Day, 3-Pillar (Infra Monitoring, APM, Log Management)



Source: 2026, 2024 Investor Day, 3-Pillar (Infra Monitoring, APM, Log Management)



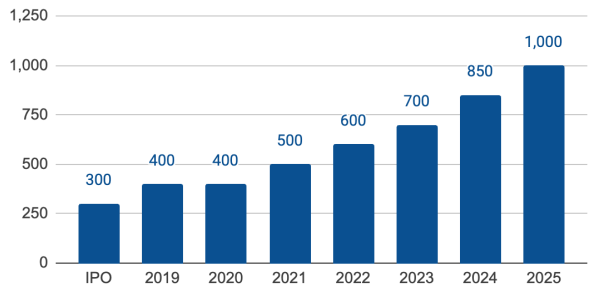
Source: Vision Capital Fund estimates



Source: Vision Capital Fund estimates

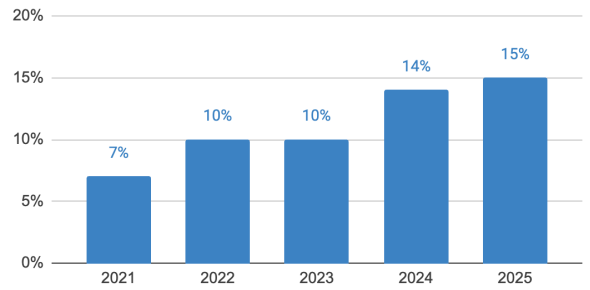
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Growing Data Integrations provide Powerful Unified View



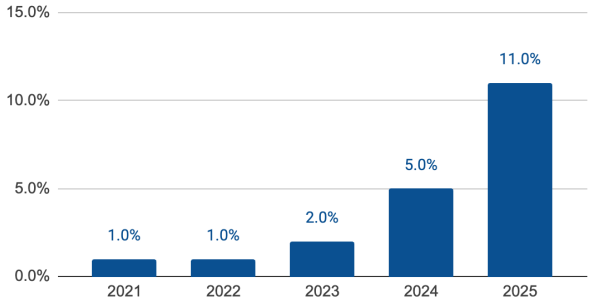
Source: Datadog IPO Prospectus, Annual Reports, Vision Capital Fund

Channel-Influenced ARR (% of total ARR)



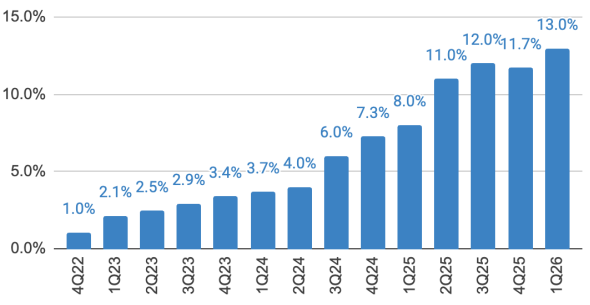
Source: Datadog IPO Prospectus, Annual Reports, Vision Capital Fund

Annual AI Native Customer Revenue (% Revenue)



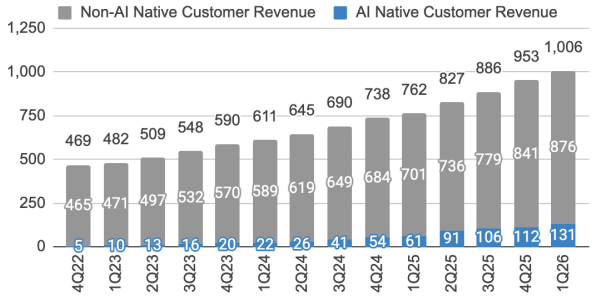
Source: Datadog 2026 Investor Day Presentation

Quarterly AI Native Customer Revenue (% Revenue)



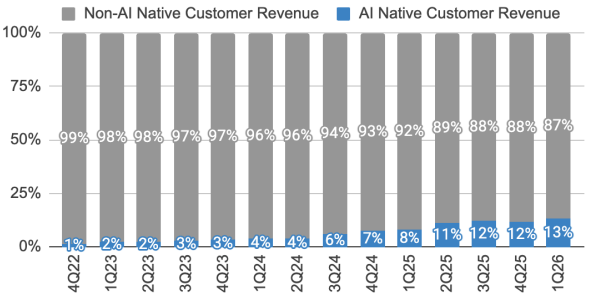
Source: Various Datadog Earnings Transcripts, estimates by Vision Capital Fund

Quarterly Revenue by AI vs Non-AI Native (US$m)



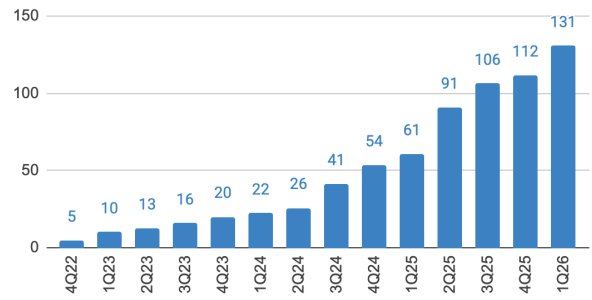
Source: Various Datadog Earnings Transcripts, estimates by Vision Capital Fund

Quarterly Revenue by AI vs Non-AI Native (US$m)



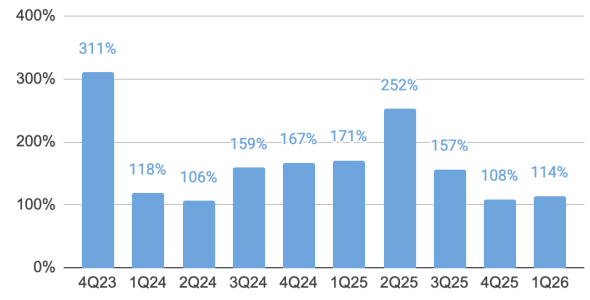
Source: Various Datadog Earnings Transcripts, estimates by Vision Capital Fund

Quarterly AI Native Customer Revenue (US$m)



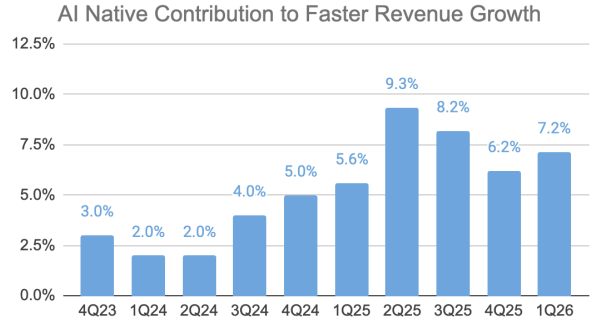
Source: Various Datadog Earnings Transcripts, estimates by Vision Capital Fund

Quarterly AI Native Customer Revenue Growth (%YoY)

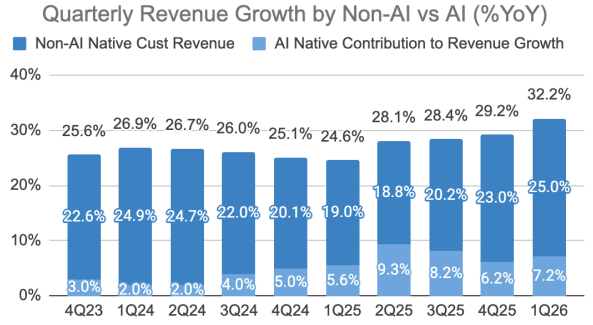


Source: Various Datadog Earnings Transcripts, estimates by Vision Capital Fund

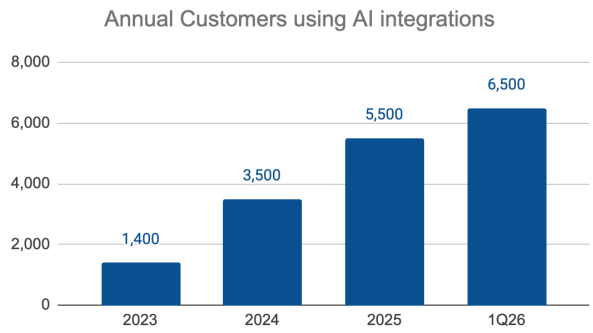
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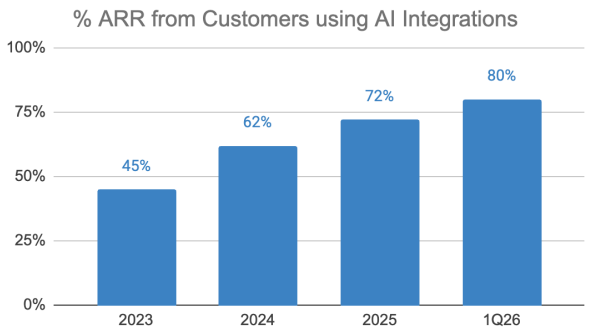
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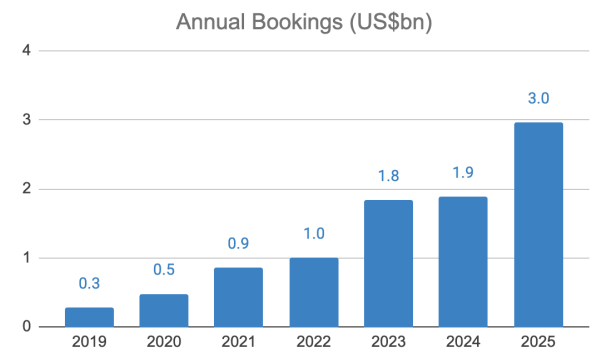
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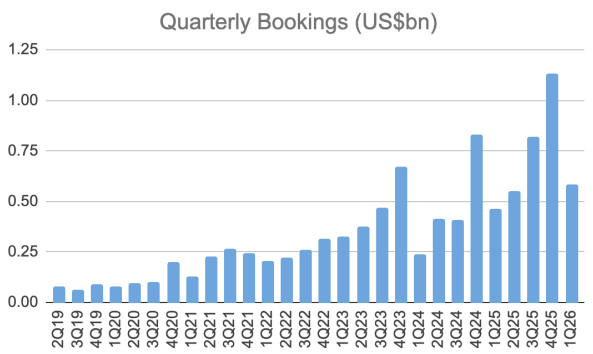


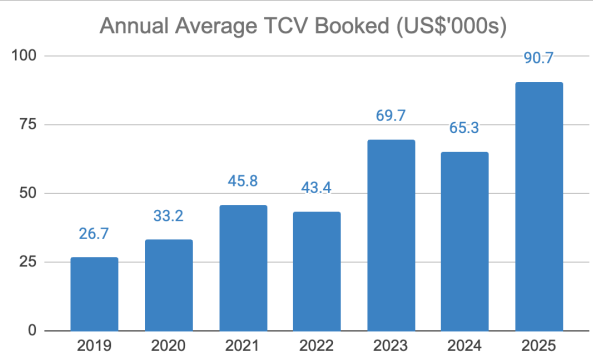
Source: Datadog 2026 Investor Day Presentation, estimated

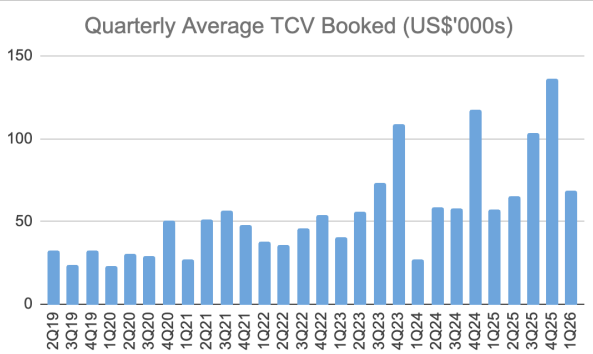


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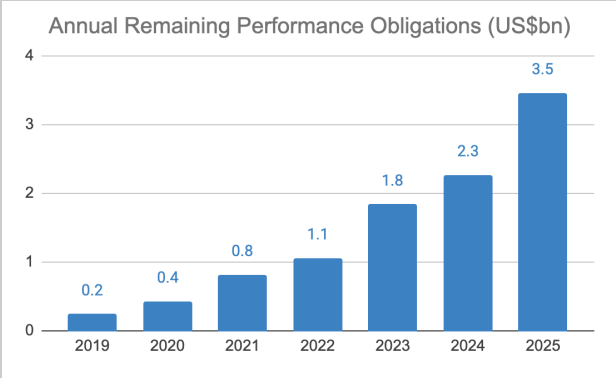


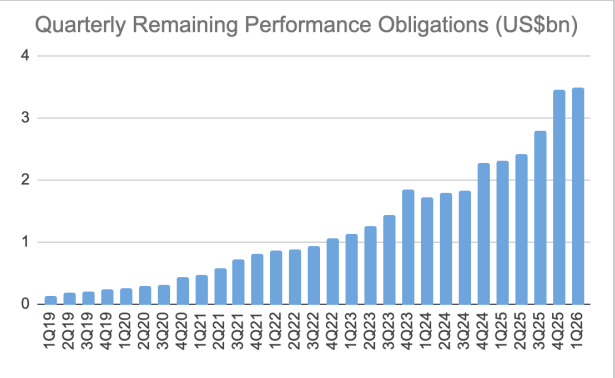


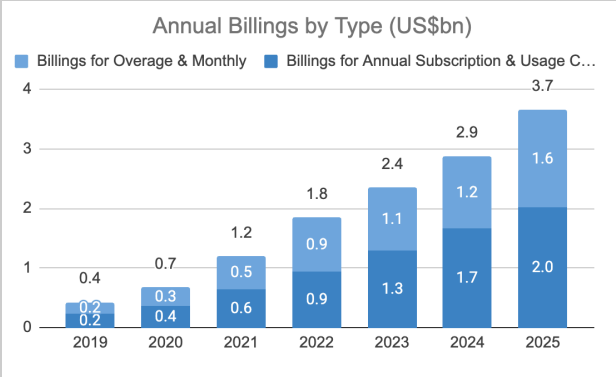


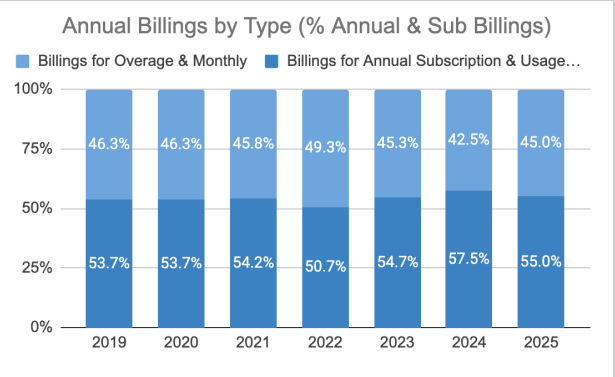


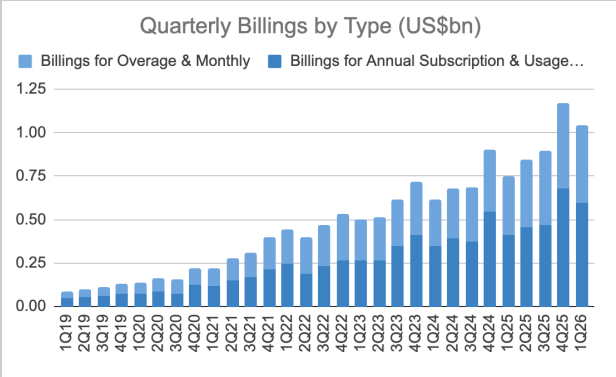
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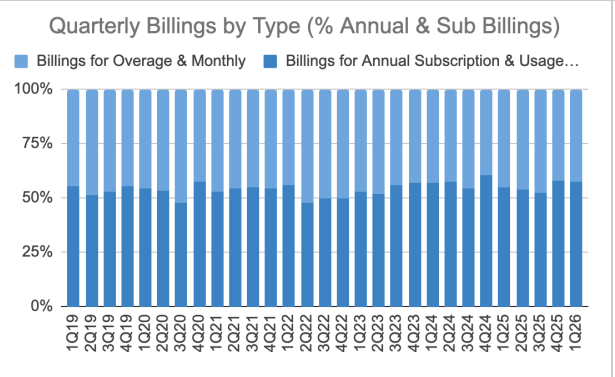


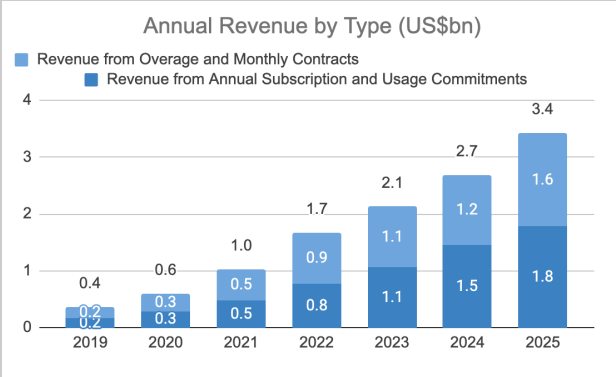


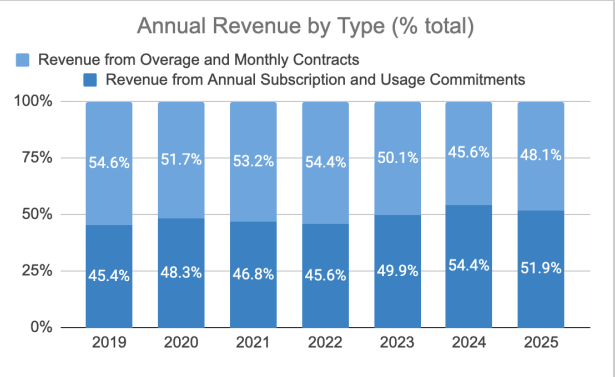




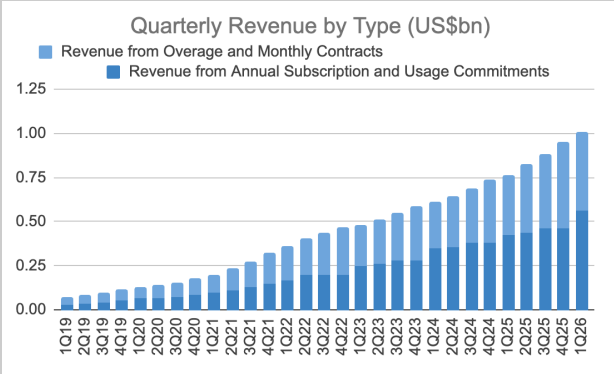


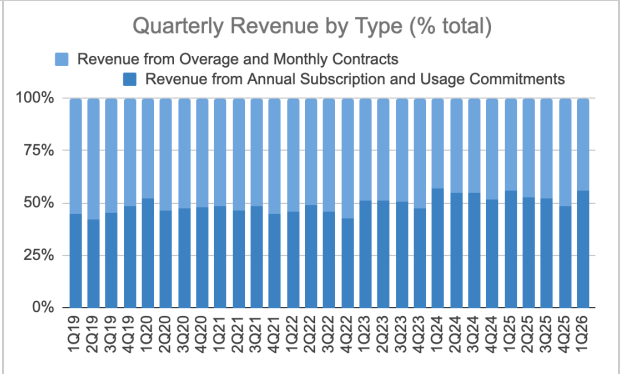


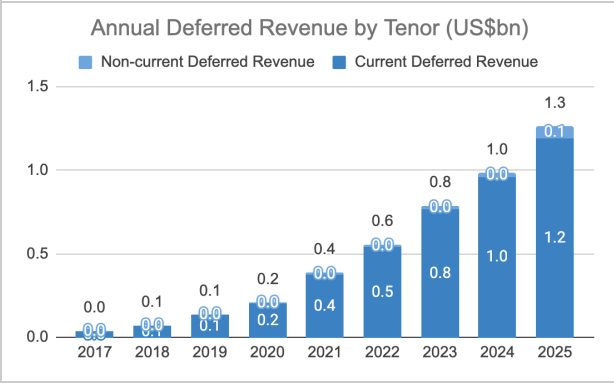


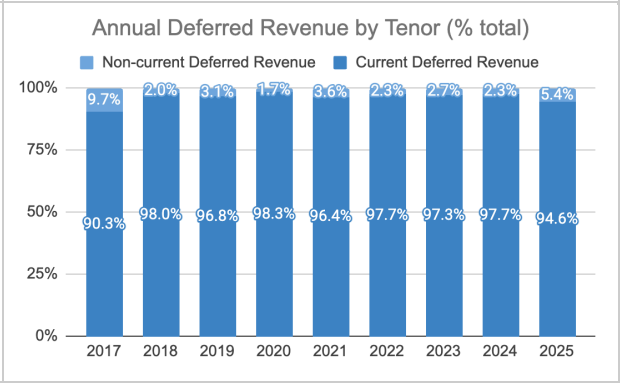


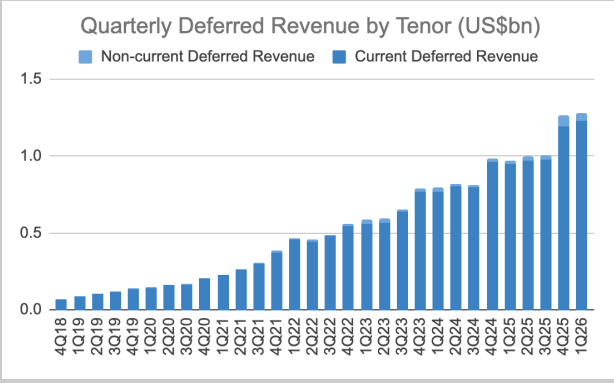
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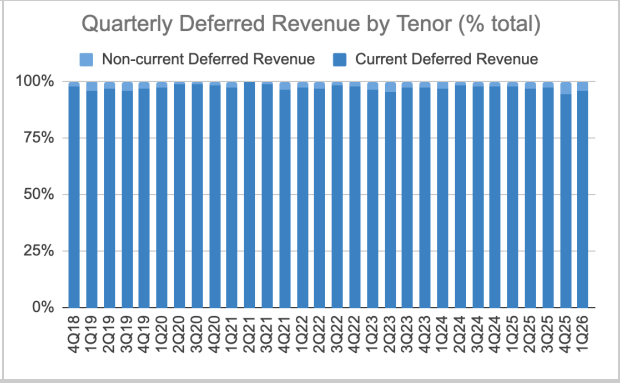


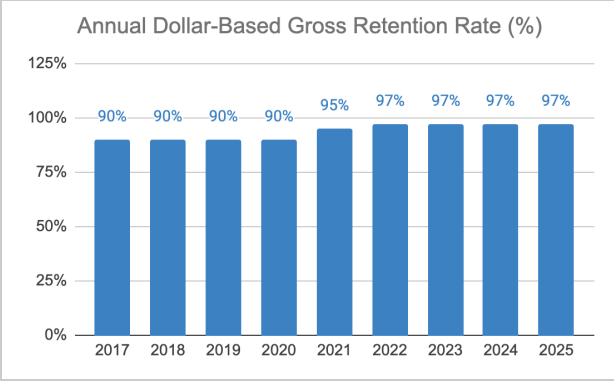


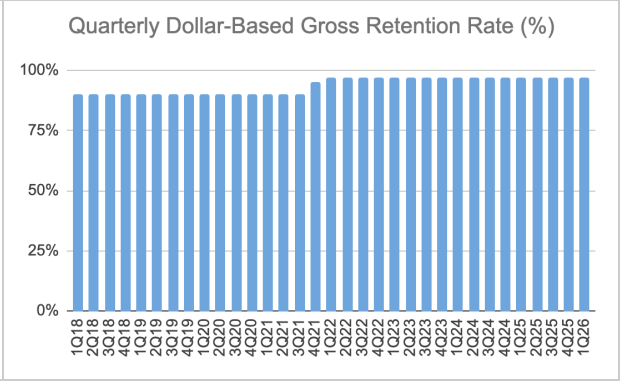




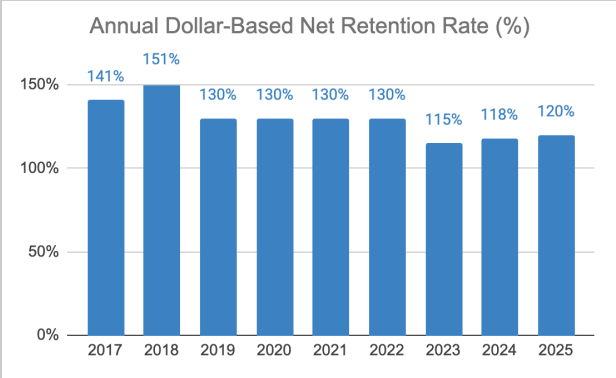


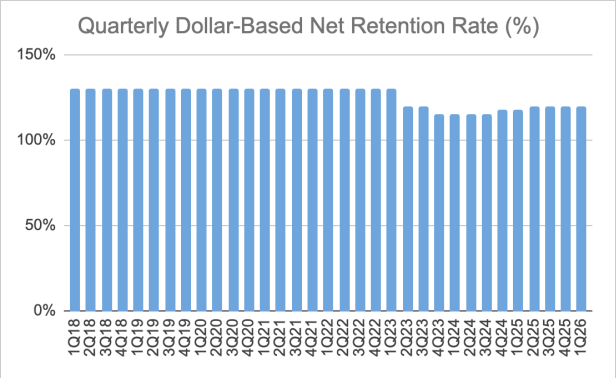


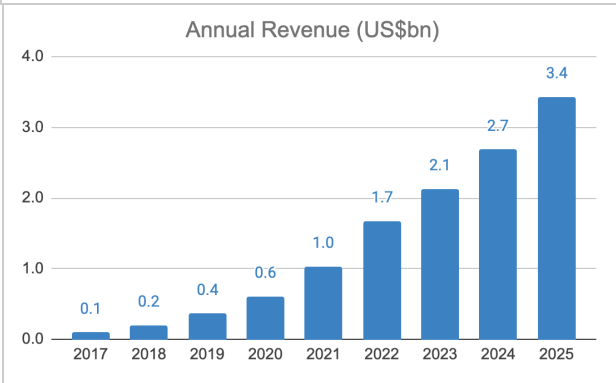


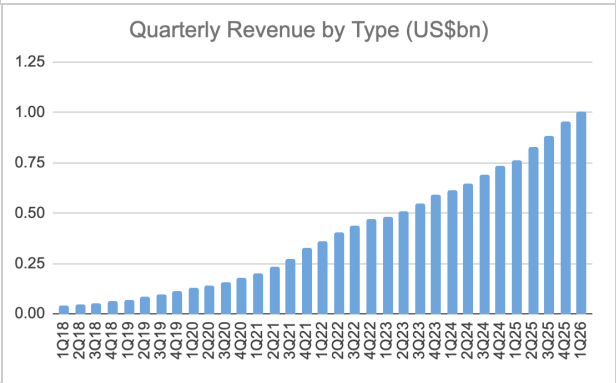


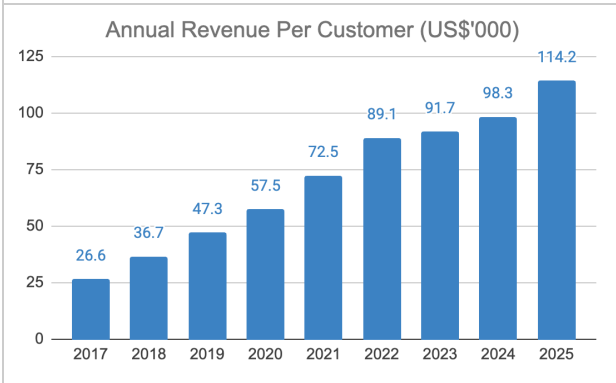
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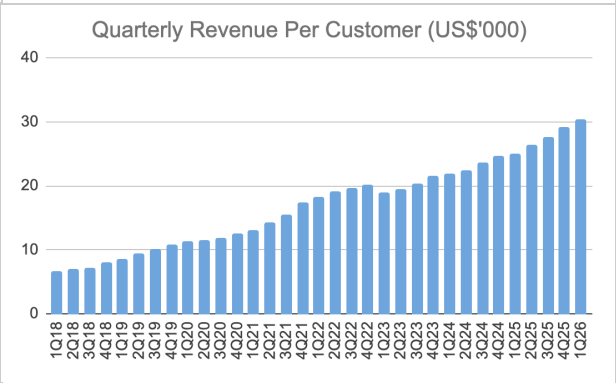


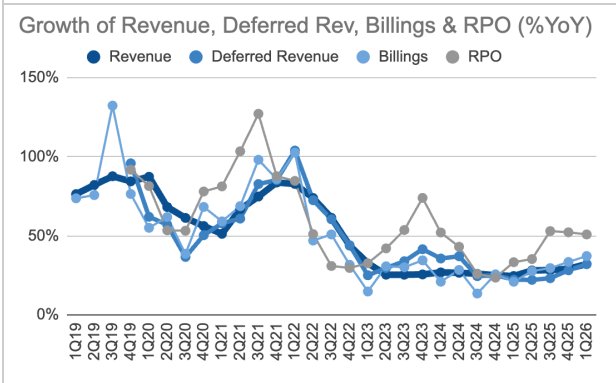


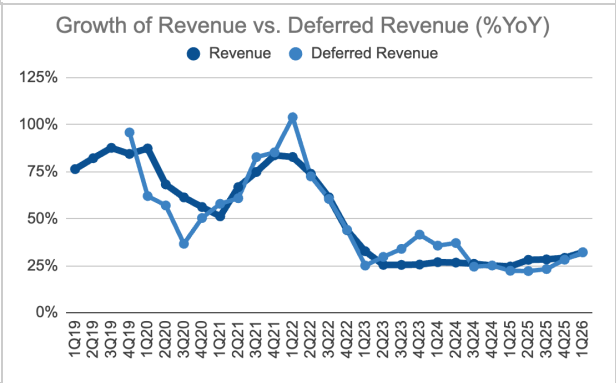




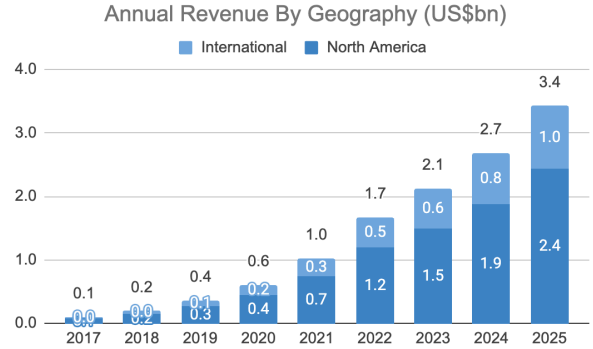


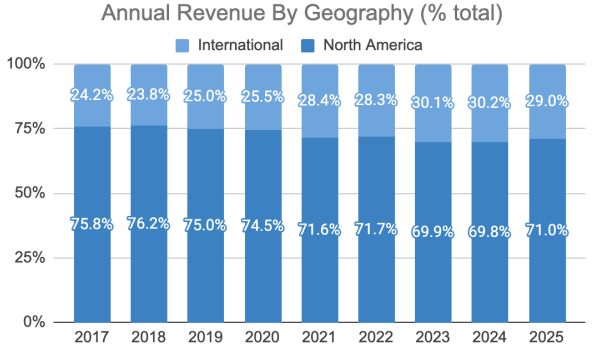


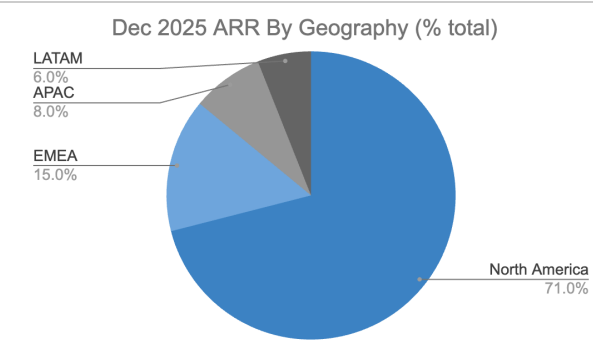




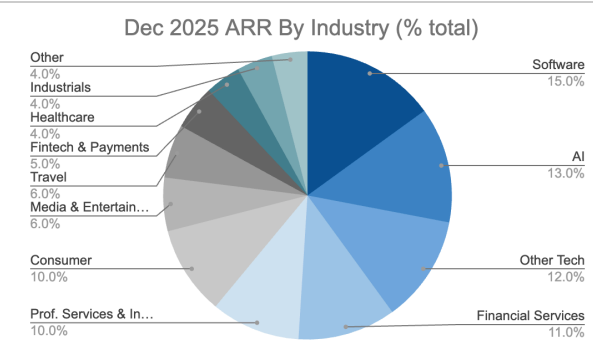
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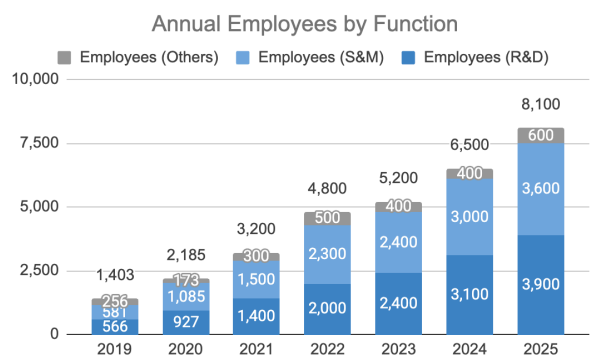


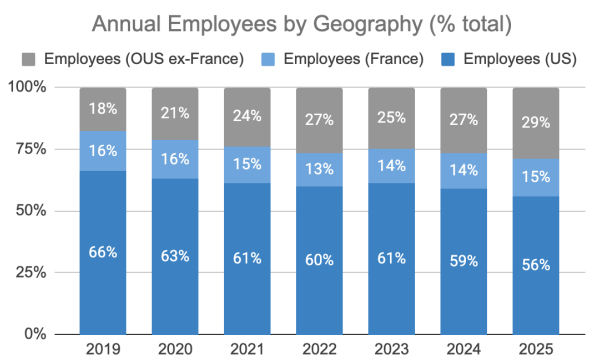


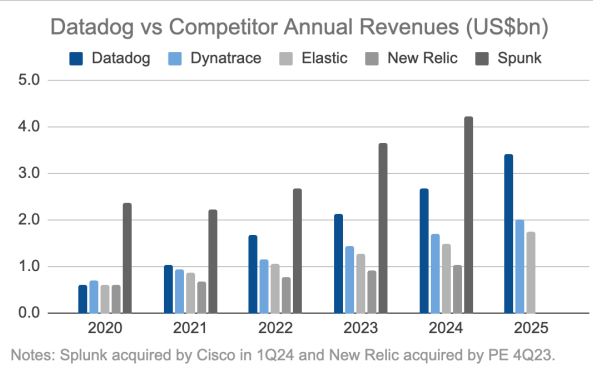
Source: Datadog 2026 Investor Day Presentation, estimated



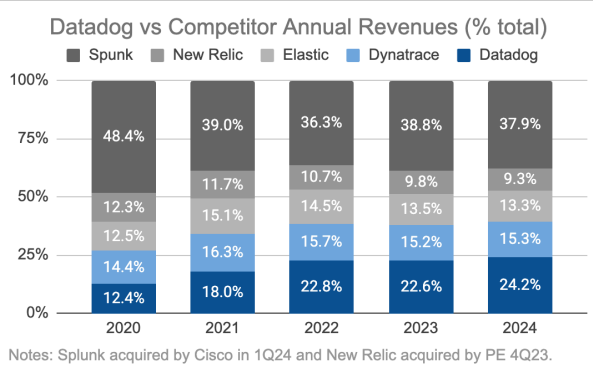
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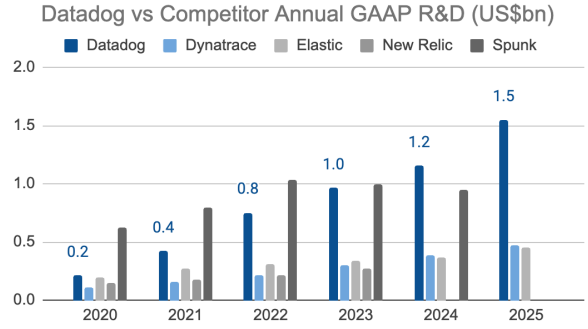


Notes: Splunk acquired by Cisco in 1Q24 and New Relic acquired by PE 4Q23.

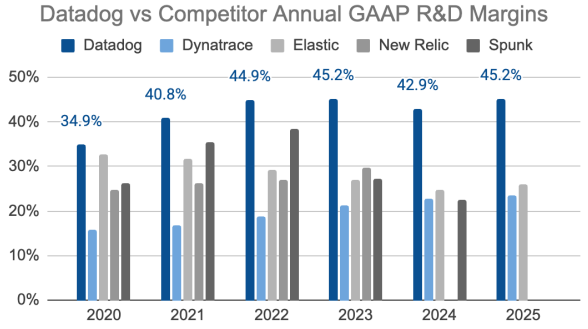


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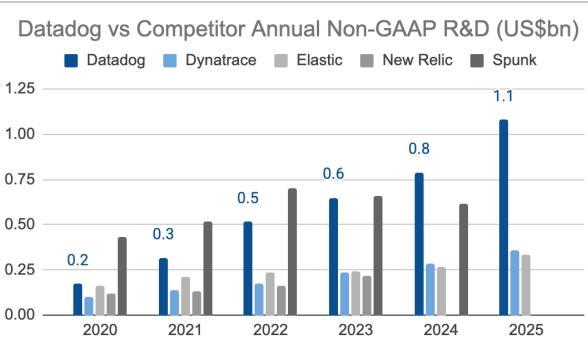
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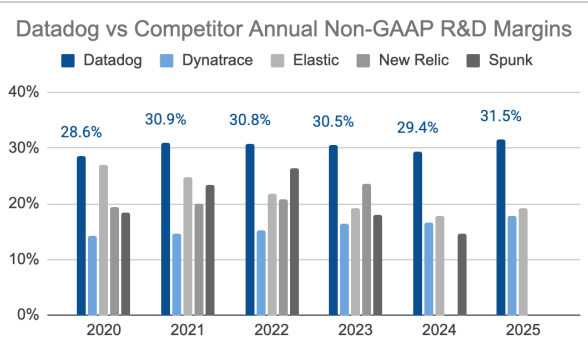
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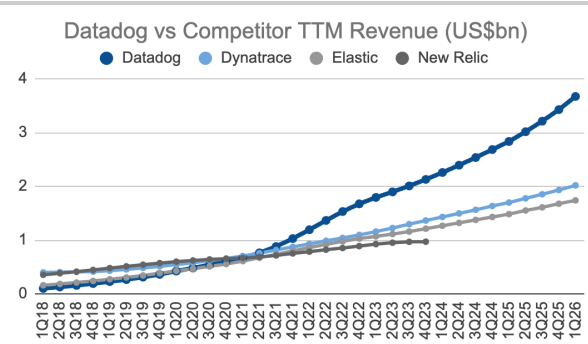
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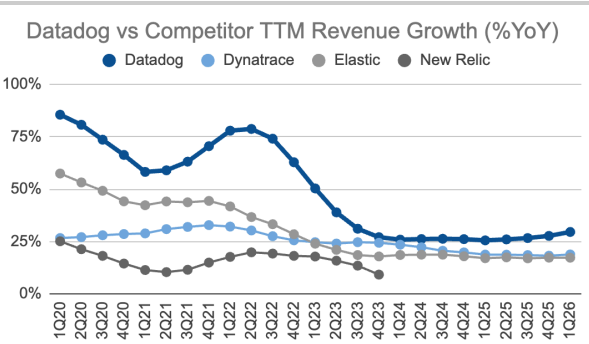
Notes: Splunk acquired by Cisco in 1Q24 and New Relic acquired by PE in 4Q23.



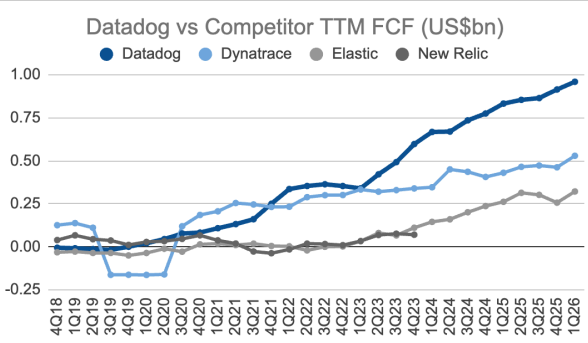
Notes: Splunk acquired by Cisco in 1Q24 and New Relic acquired by PE in 4Q23.



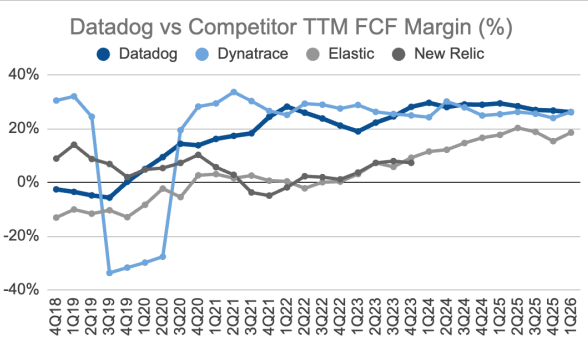
Source: Vision Capital Fund



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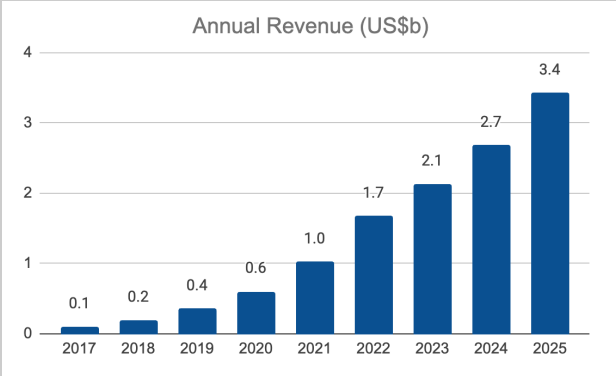


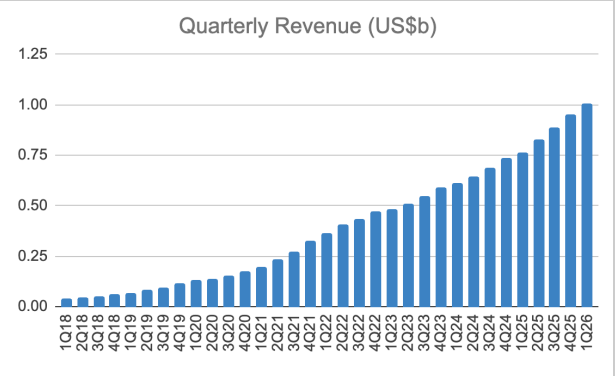
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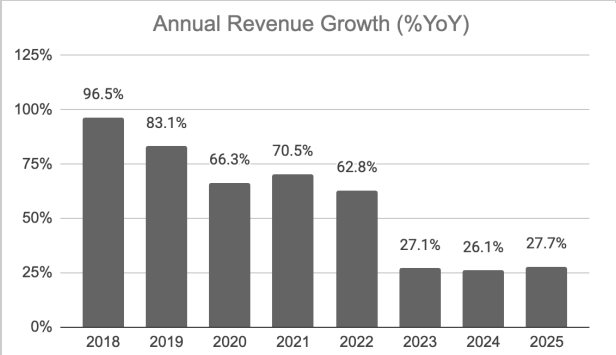


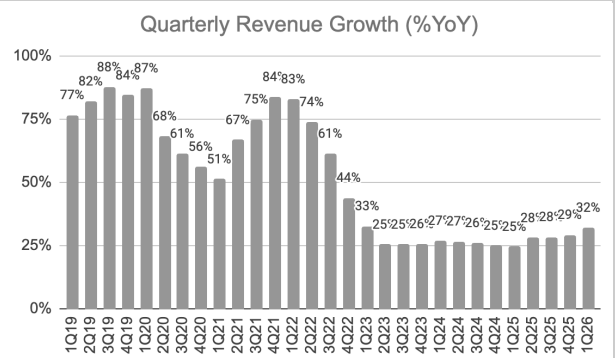
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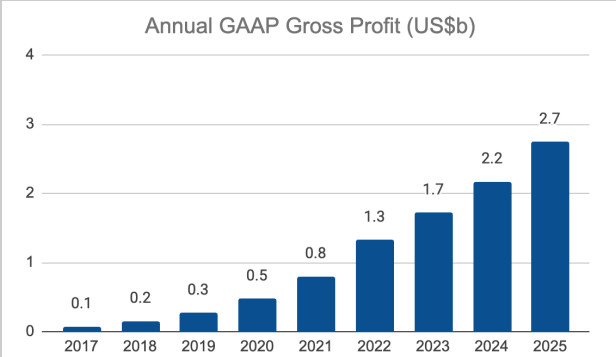
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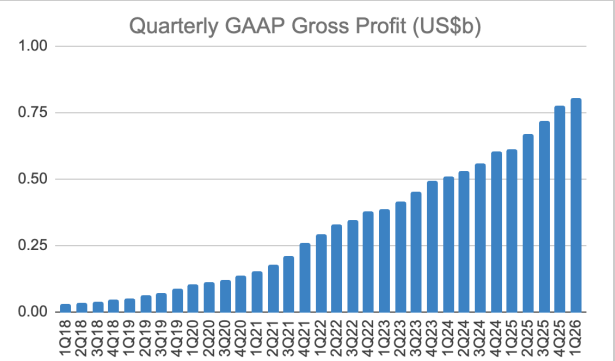


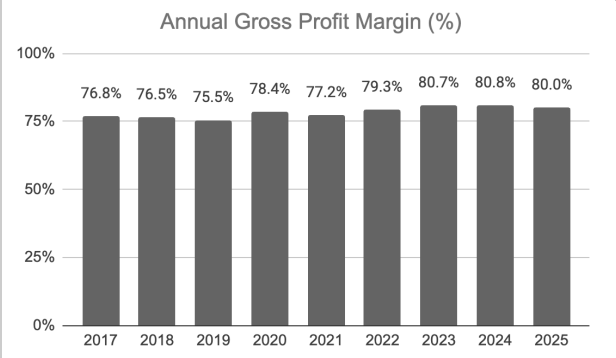


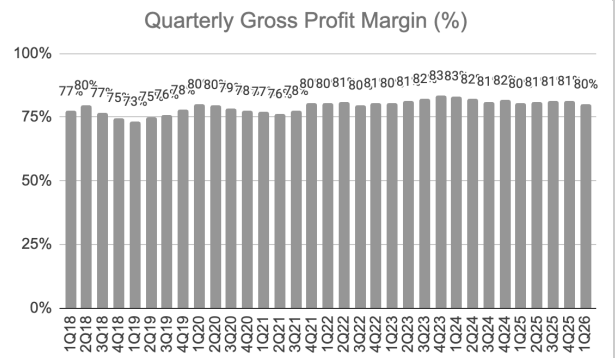




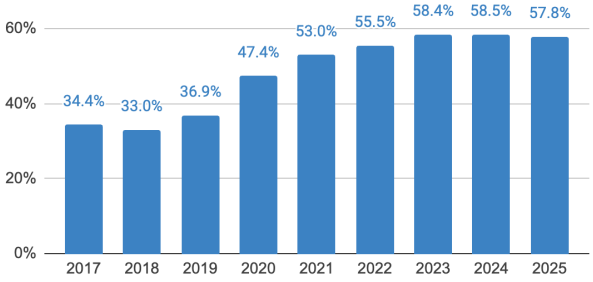




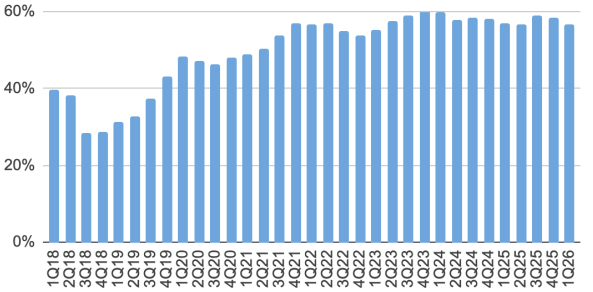




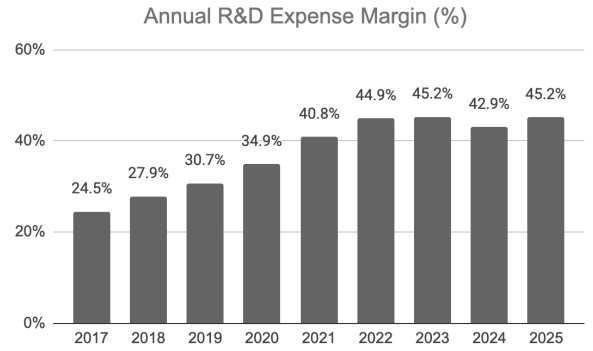
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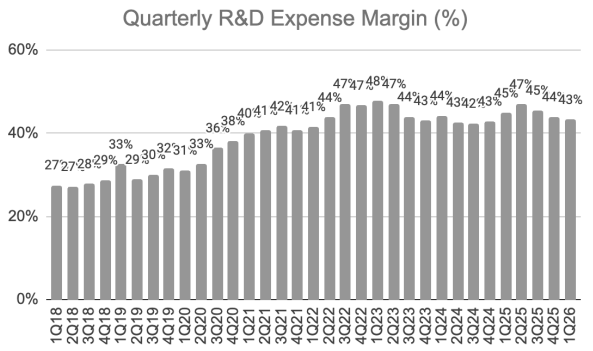


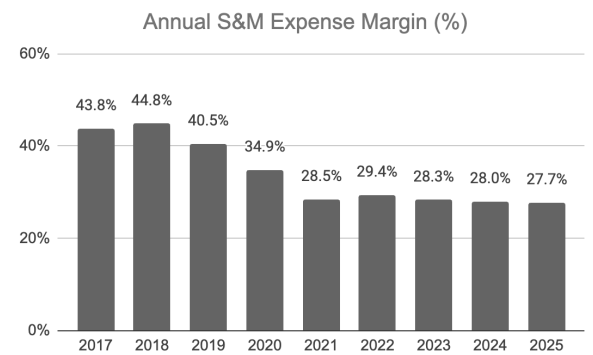
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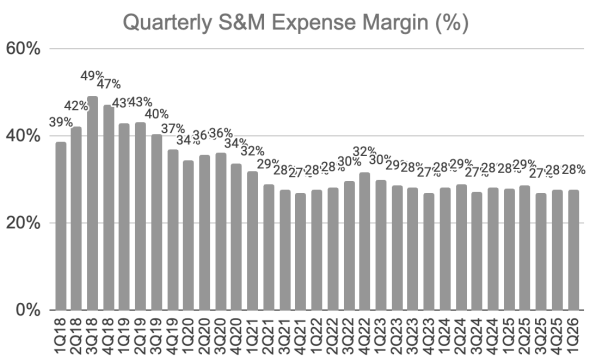


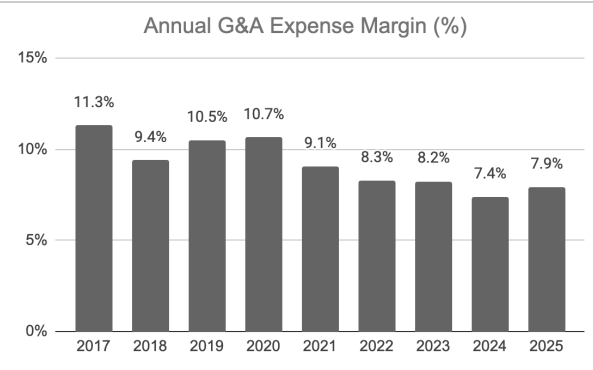
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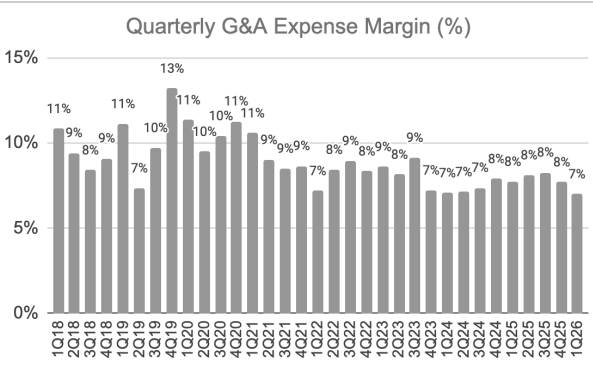




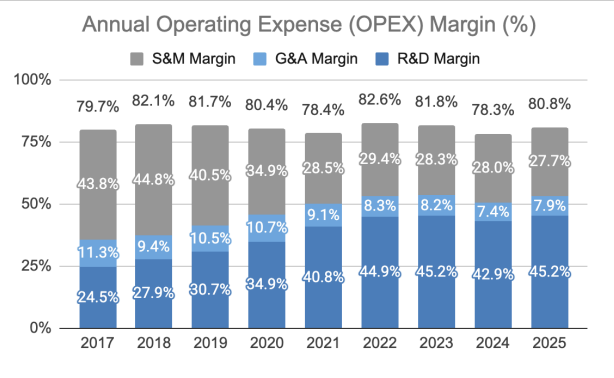


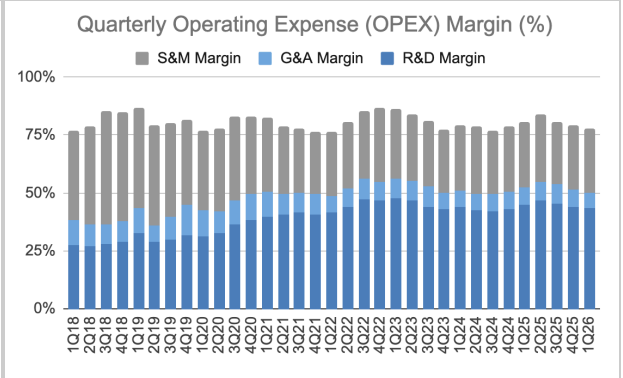


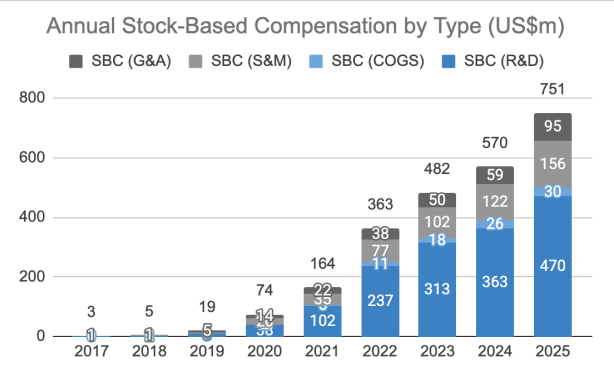


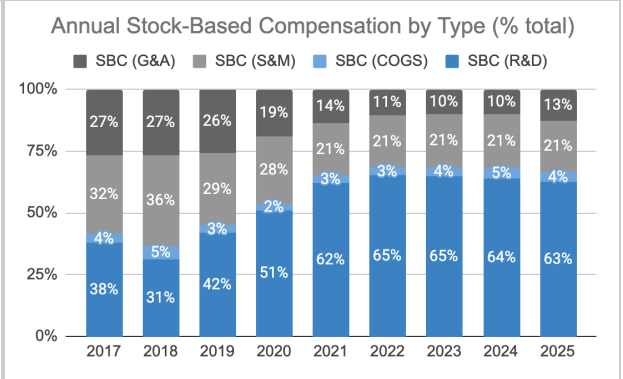


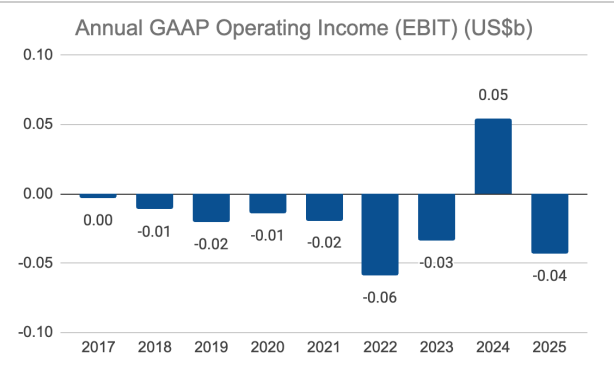
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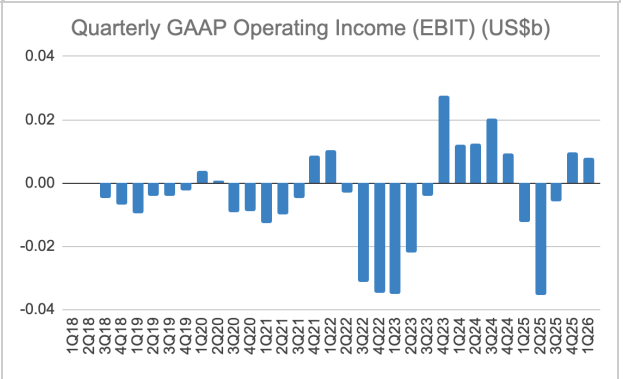


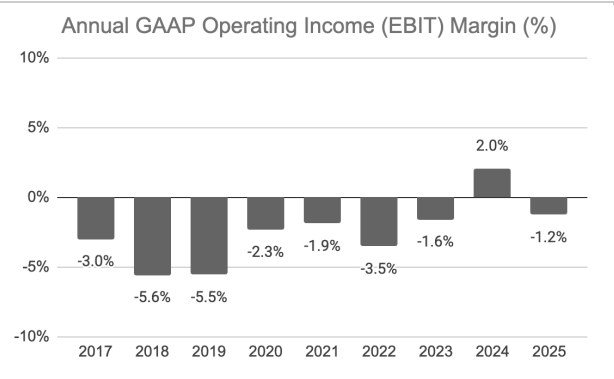


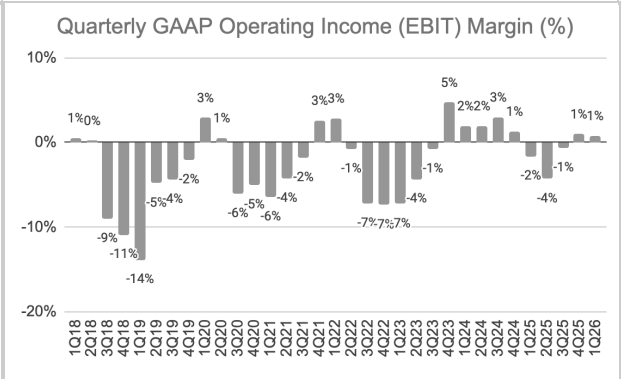




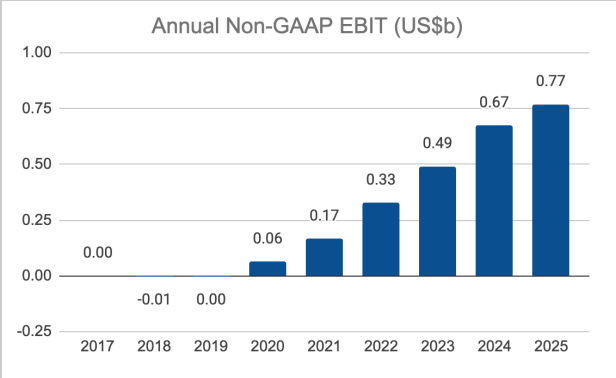


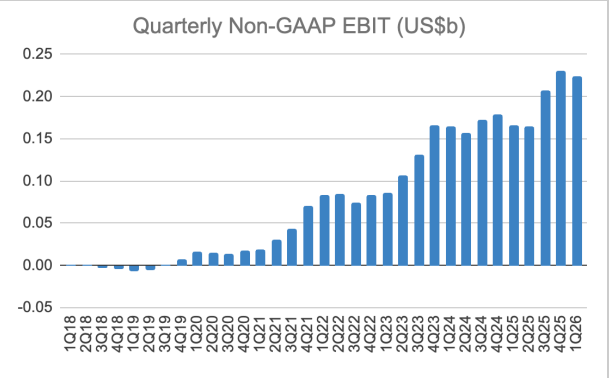


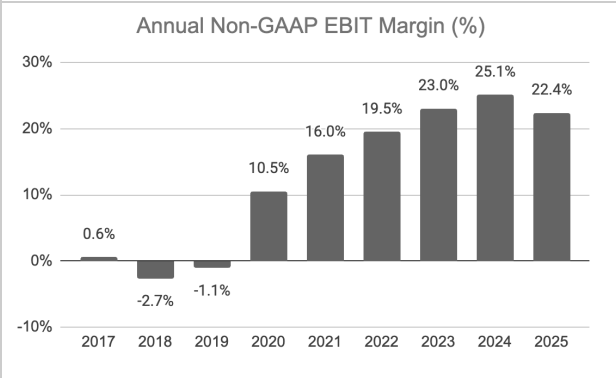


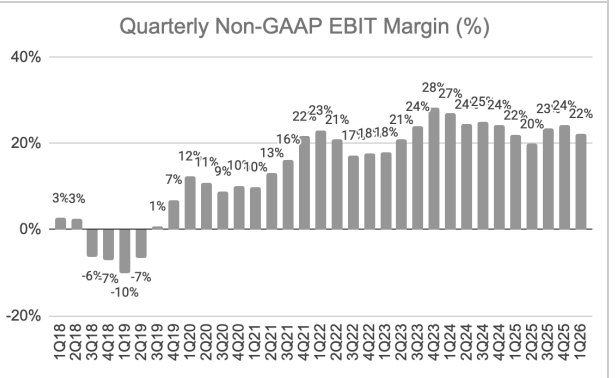


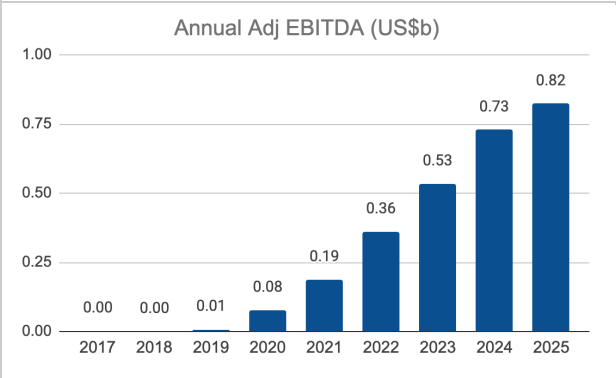
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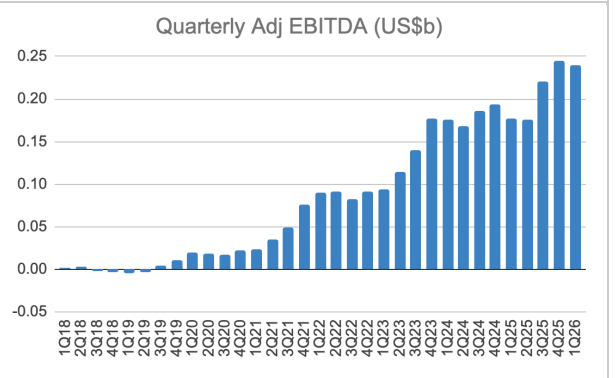


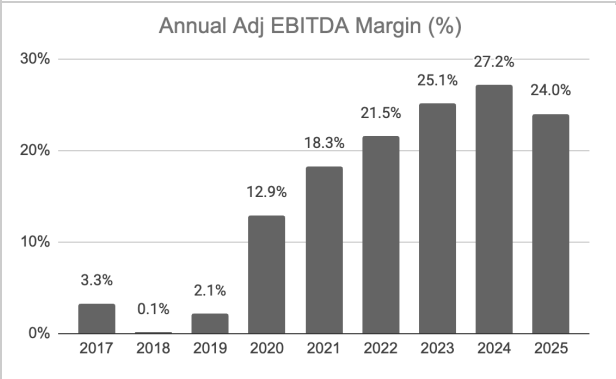


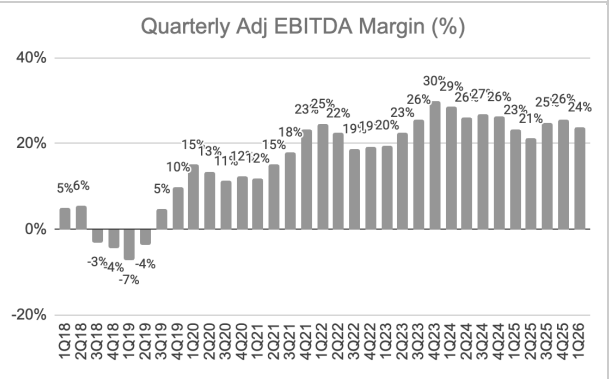




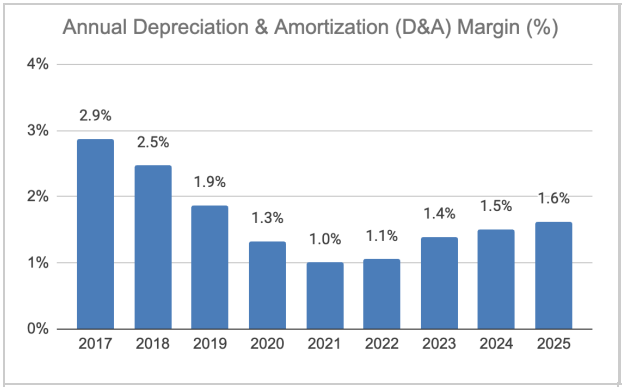


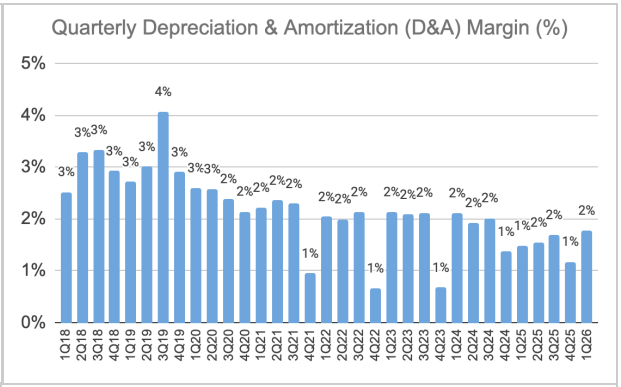


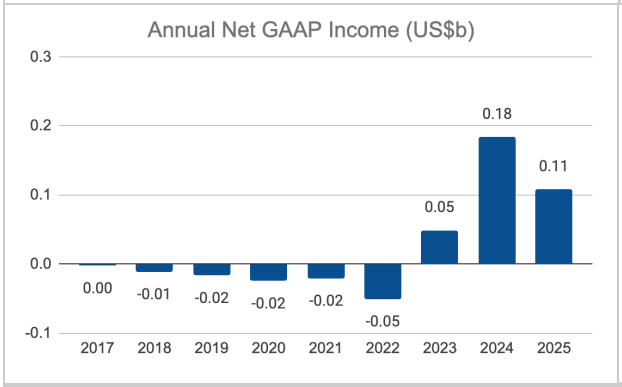


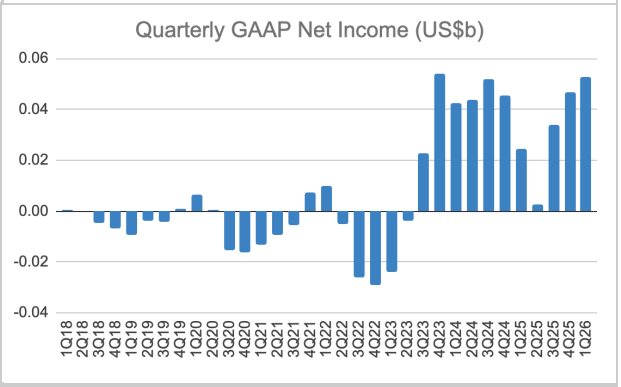


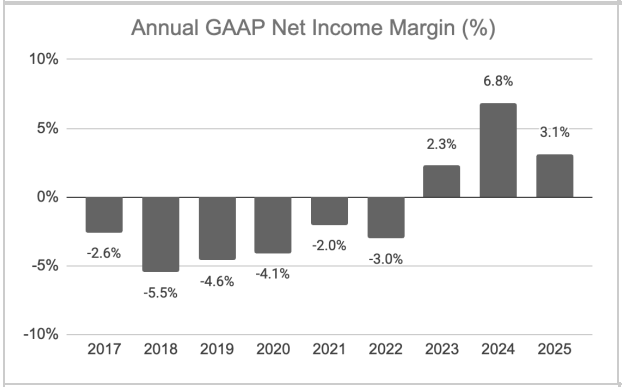
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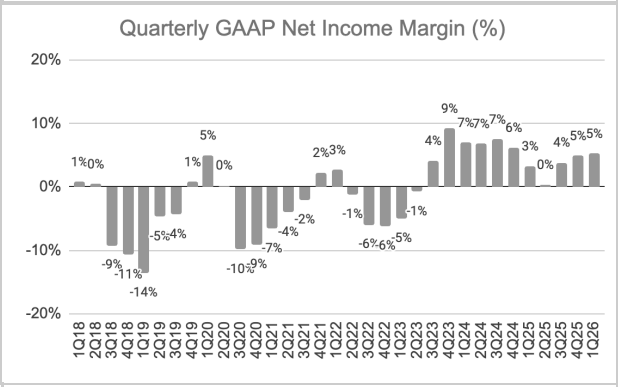


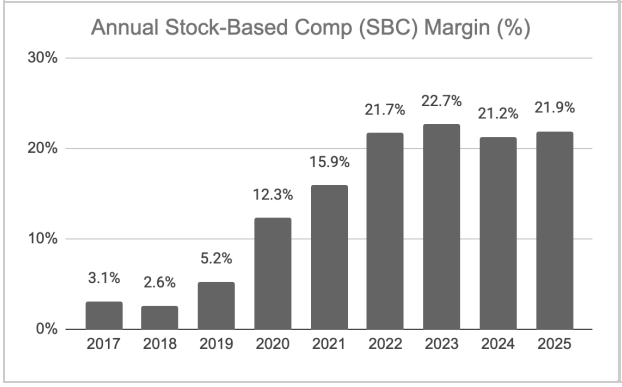


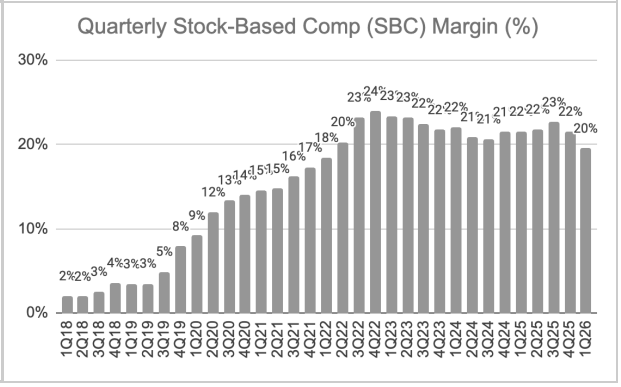




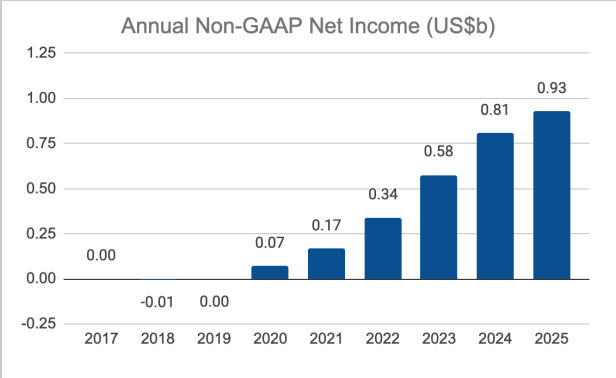


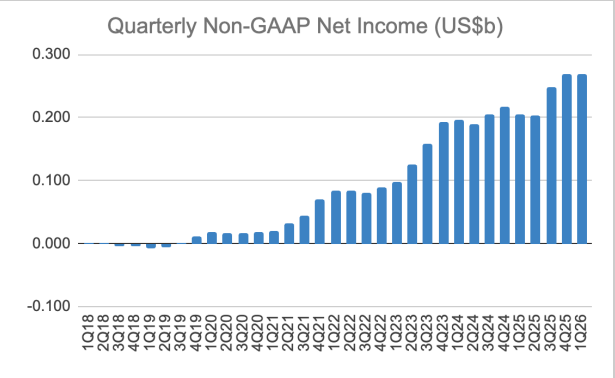


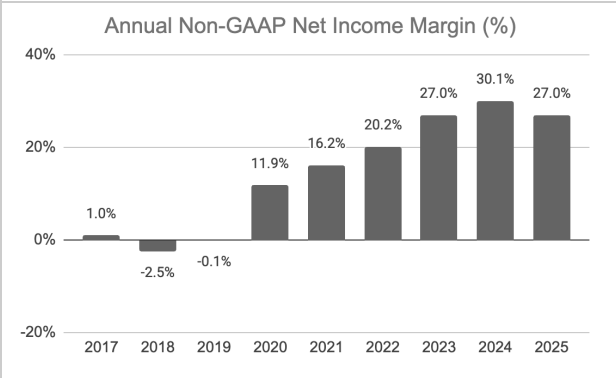


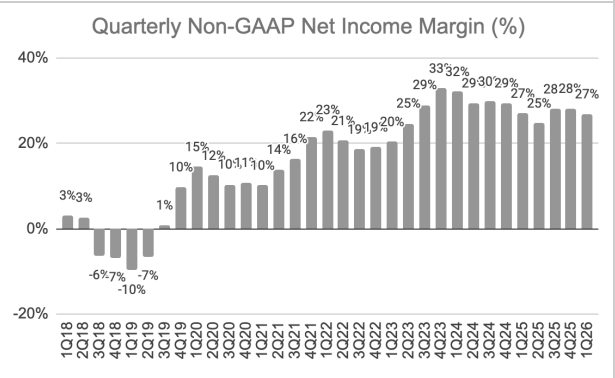


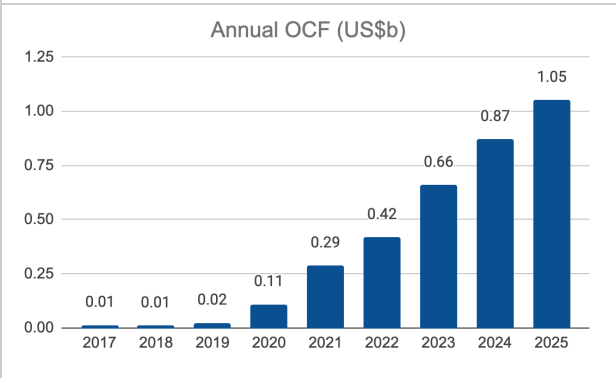
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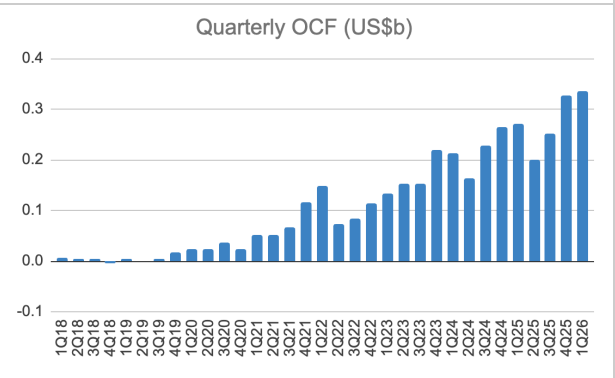


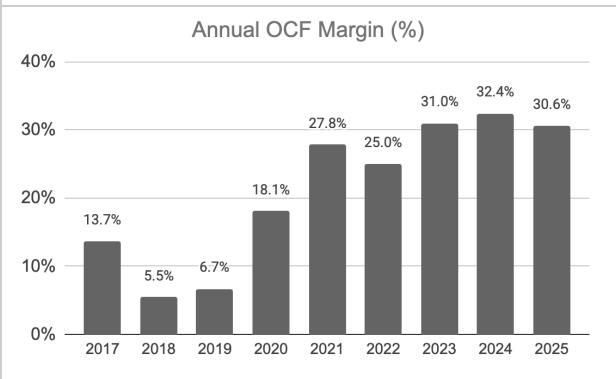


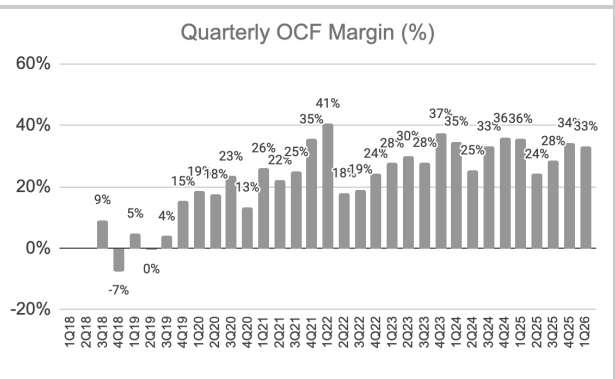




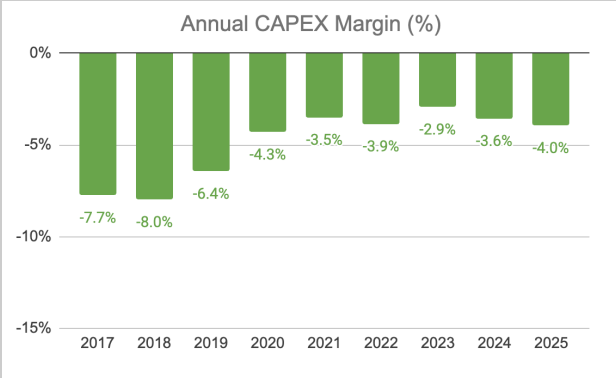


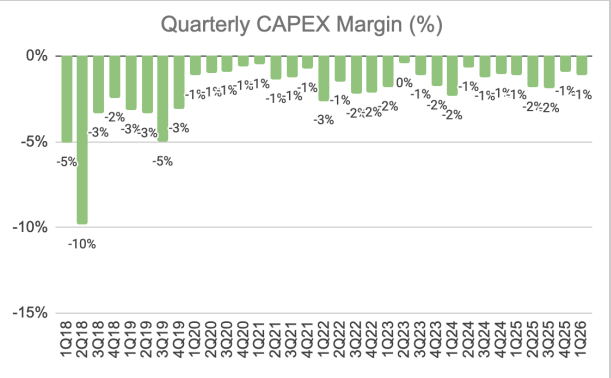


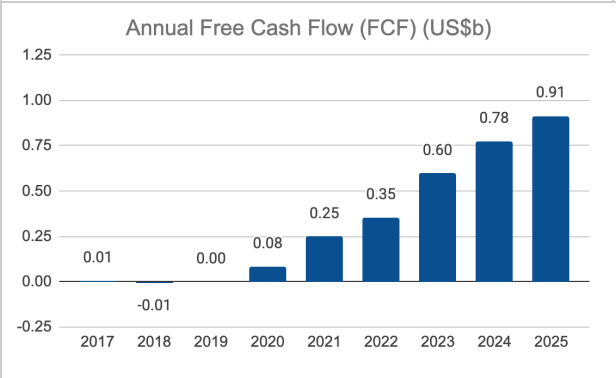


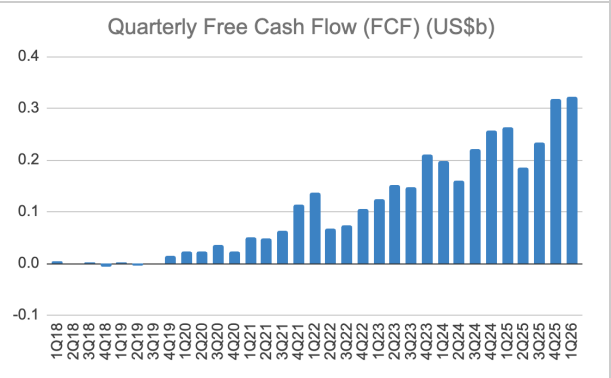


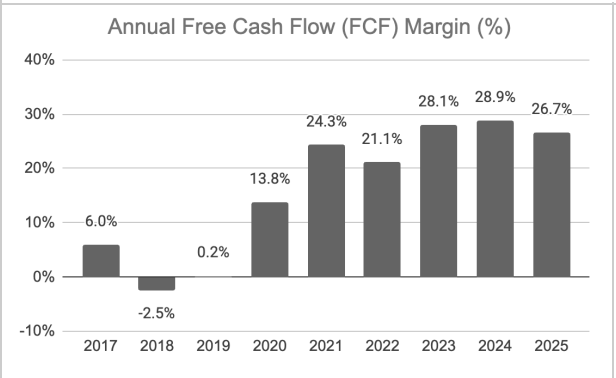
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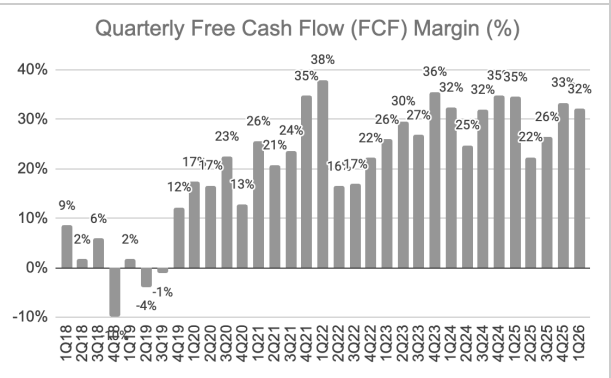


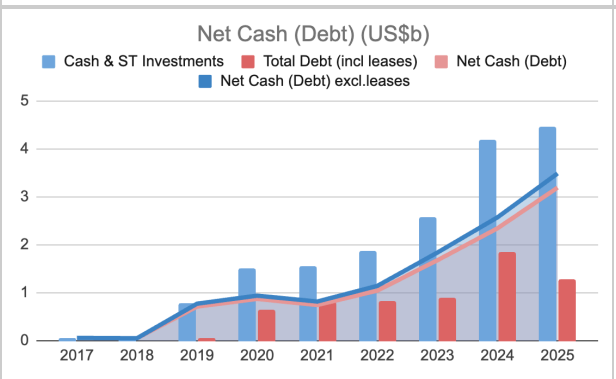


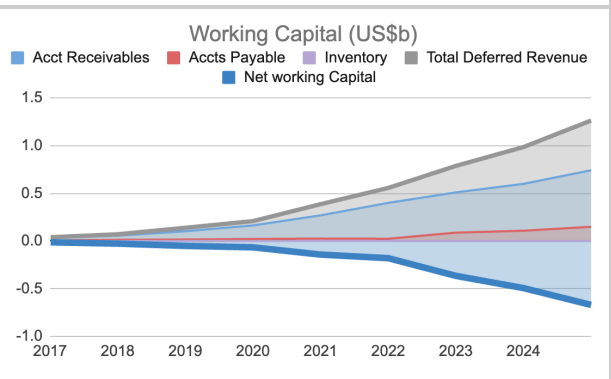




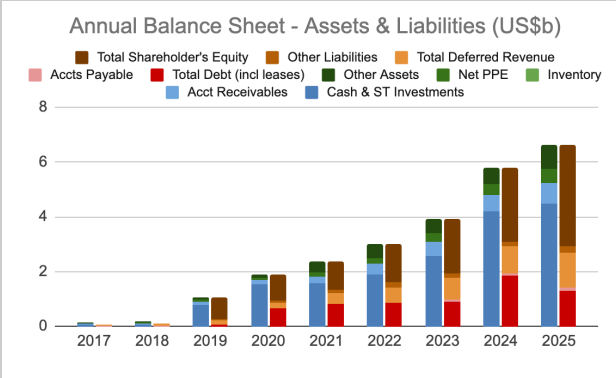


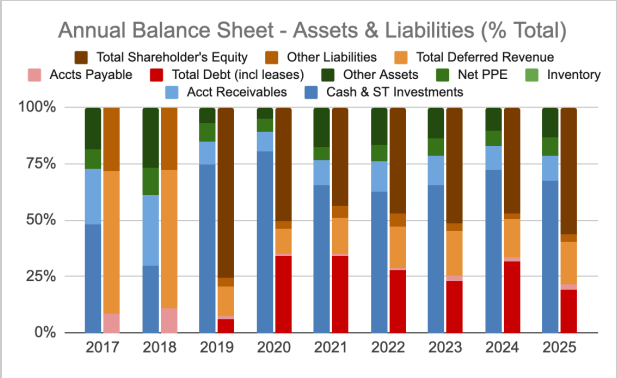


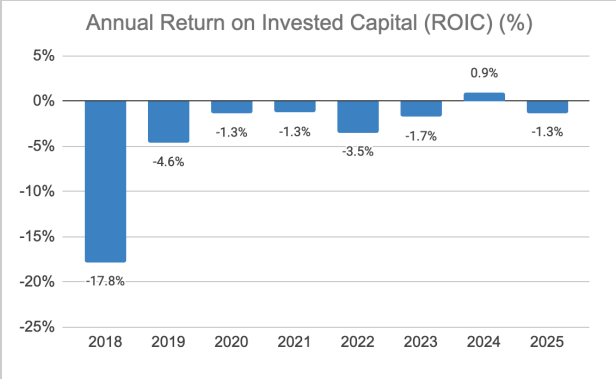


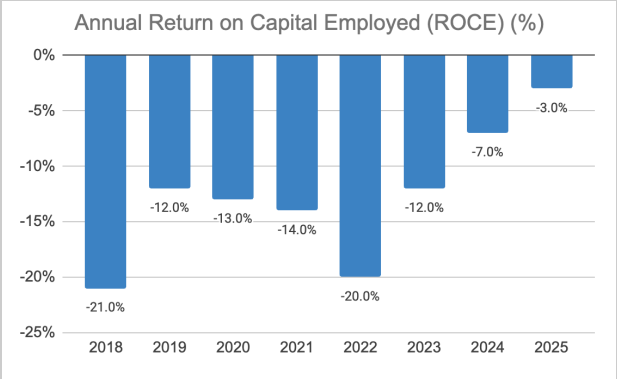


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Potential Forward Return Analysis

Potential Return Analysis (EV/FCF) - DDOG as of 27Jul2026	Bear	Base	Bull
TTM Revenue (US$b)	$3.7	$3.7	$3.7
Revenue CAGR	25.0%	30.0%	35.0%
Years	5	5	5
Future Revenue (US$b)	$11.2	$13.6	$16.5
FCF Margin	28.0%	30.0%	32.0%
FCF (US$b)	$3.1	$4.1	$5.3
Current TTM EV/FCF Valuation Multiple	90.2	90.2	90.2
Future EV/ FCF Valuation Multiple	40.0	50.0	60.0
Future Enterprise Value (EV)	$125.5	$204.5	$316.1
Existing Market Cap (US$b)	$87.9	$87.9	$87.9
Add Net Debt (FY25)	-$1.3	-$1.3	-$1.3
Existing Enterprise Value (EV)	$86.6	$86.6	$86.6
Dilution (-) / Buybacks (+)	-3.0%	-3.0%	-3.0%
FCF Yield	1.1%	1.1%	1.1%
Return Multiple	1.3	2.1	3.3
Return CAGR %	**6%**	**16%**	**27%**

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Additional Reading Resources

Olivier Pomel and Alexis Lê-Quôc on Datadog's origin, AI, and more (Mar 2026)

Internet History Podcast: Datadog Founder Olivier Pomel - [EP. 213] (Dec 2025)

The Logan Bartlett Show Podcast: Olivier Pomel (CEO, Datadog) [EP. 108] (Jun 2024)

Business Breakdowns Podcast: Datadog: The Realtime Data Monitor - [EP. 25] (Sept 2021)

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