










# 7 Close Worksheets

Chapter 7 consists of nine exercises: 3 Roundtable, 1 Class, 4 Team, 1 Simulation

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### 7.1.1 Project Closure Worksheet

When answering the following questions, think of this course as a project with each week being a phase in the project.

■ **When should lessons learned be identified?**

■ **How should we close out the course?**

❖ **What steps are needed?**

❖ **How is satisfaction measured?**

❖ **How do we celebrate?**



### 7.1.2 Project to User Linkage Worksheet

- **What are the benefits for HTMI when the GMI Manufacturing Department is heavily involved with the equipment installation?**

- **What are some obstacles to securing GMI Manufacturing Department's involvement in the equipment installation?**

- **What are the benefits for GMI when their manufacturing personnel are involved in the installation of the HTMI equipment?**



**7.1.3 Project Evaluation Form Worksheet Team \_\_\_\_\_**

**Project Title:** \_\_\_\_\_

**Project Results**

<u>Goals/Deliverables</u>	<u>Rating System</u>

**Process**

<u>Parameters</u>	<u>Rating System</u>

Comments: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Recommendations: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_



**7.1.4 Future Opportunities Worksheet**

<b>Collaboration Opportunities for Other Interactions Over Product Life Span</b>		
Team 1 - GMI and BCI	Team 2 - GMI and HTMI	Team 3 - HTMI and BCI

<b>Leverage Relationships in Other Projects</b>		
Team 1 - GMI and BCI	Team 2 - GMI and HTMI	Team 3 - HTMI and BCI

<b>Estimated \$ Value of Joint Business Relationships</b>		
Team 1 - GMI and BCI	Team 2 - GMI and HTMI	Team 3 - HTMI and BCI



**7.2.1 Lessons Learned Integration Worksheet Team \_\_\_\_**

List the data sheet (created by your class) lessons learned by number on the category map.

Provide detailed descriptions of the student lessons learned.

**Category Map**

Project Management Online Course Categorized Lessons Learned			
Course Content	Course Pace	Requirements	WebEx Facilitation
Student Input			

**Top 5 Lessons Learned**

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### 7.3.1 Ethics Importance and Support Worksheet

- **Team 1 - Why are ethics more important for project managers than typical middle managers?**

- **Team 2 - What steps can companies take to support ethical behavior?**

- **Team 3 - What steps can PM's take to support ethical behavior?**



### 7.3.2 Bribes Worksheet

■ **How prevalent are bribes aimed at Project Managers?**

■ **Do all bribes look alike?**

■ **What about free lunch, sports tickets, or gifts at holiday time?**





### 7.3.3 Ethics Worksheet

- **Team 1 – HTMI develops a new testing procedure.**

- **Team 2 - Diane is approached by her uncle during Thanksgiving**

- **Team 3 - Diane has holiday issue with German nationals in U.S.**

