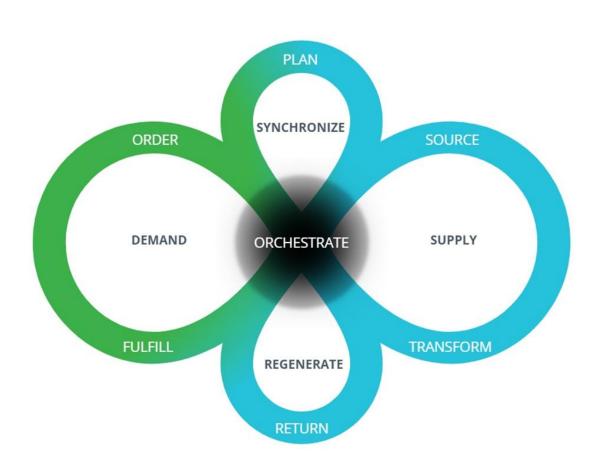
Leadership in a Supply Chain Excellent Organization

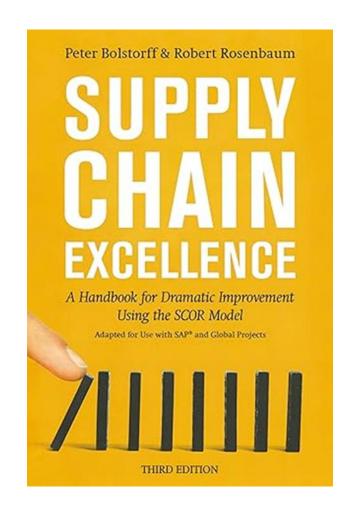
A Strategic Alignment Workshop

Based on SCOR DS and insights from Supply Chain Excellence

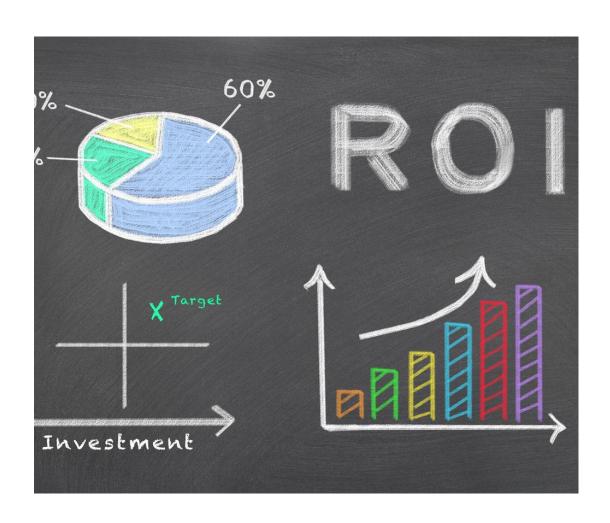
Peter Bolstorff CSCP, CTSC, SCOR-P

Program Creator, Author, Mentor





Performance Driven Learning Programs Deliver 12-Month ROI



Financial Impact Proofpoint

26 clients - 90 supply chain improvement programs - \$202M of cumulative Cost-to-Serve benefits on \$13.5B of aggregated client revenue

Who This Workshop Is For

- Senior leaders, supply chain professionals, and change agents
- 1–2 people per company participating as strategic scouts
- Individuals empowered to bring back ideas and catalyze transformation

Workshop Objectives

- Understand the SCOR DS framework and its role in enabling digital, resilient, and orchestrated supply chains
- 2. Simulate a 16-week supply chain transformation project experiencing key phases, deliverables, and decisions that compare performance, process, practices, and people to industry best practices
- 3. Develop a leadership-aligned program scenario reflecting on the alignment of your supply chain strategy with business goals, shareholder value, and current capability maturity
- 4. Build a mini business case and roadmap to propose an internal version of the workshop followed by a real improvement project

Who's in the Room

- Name
- Role / Function
- "What's one opportunity or challenge you see for our supply chain in the next 12–18 months?"

Your Mission Today

- **Experience** a simulation of a SCOR DS-aligned transformation project
- Learn how to align leadership around supply chain excellence
- Equip yourself to sell the concept internally
- **Inspire** your organization to invest in real improvement

Working Together Effectively

- Respect all perspectives
- Be present and engaged
- Use data, not opinions
- Stay open to new ideas
- Timebox discussions
- No devices unless needed for the session

What You'll Take Back

Materials

www.inspiresce.ai/workshop-files

- 1. Supply Chain Excellence: A Handbook for Dramatic Improvement Using the SCOR Model, 3rd Edition
- 2. Workshop Presentation (pdf)
- 3. Program Charter Template (pdf)
- 4. Exercise Templates (Excel)
- Supply Chains to Admire 2023 Industry Benchmark (pdf)
- 6. Deep Research on High Impact Supply Chain Practices, Competencies, and Al Readiness (pdf)
- 7. Top 3 Practice Maturity, Competency Proficiency, and Al Readiness Self-Assessments (pdf)
- 8. Program Executive Summary (Word)
- 9. Al Governance Report (pdf)

A SCOR DS-based transformation structure

Project tools, deliverable templates, and leadership insights

A "mini business case" for an internal workshop

Ideas to engage your organization in a real improvement initiative

Workshop Agenda

- Welcome & Introductions
- 2. The Impact of Supply Chain on Shareholder Value
- 3. SCOR and Supply Chain Excellence Overview
- 4. Supply Chain Segmentation and Competitive Advantage

- 5. Metrics and Benchmarks
- 6. Processes and Data
- 7. Practices and People
- 8. Wrap-Up and Next Steps

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Supply Chain Excellent Organizations...

- Grow revenue and market share faster; are more profitable; and have higher rates of Return on Invested Capital
- Are more resilient both in the face of disruption and how to learn from it
- Leverage 80% of system functionality through process management
- Recognize supply chain as a strategic asset versus just a means to reduce cost
- Prioritize best-in-class resilience to meet increasingly demanding customer requirements

- Tailor their supply chains to the needs of different customer segments
- Are investing in digital capabilities that differentiate supply chain capabilities
- Bi-directionally orchestrate demand, supply and a regenerative chain
- Are working toward end-to-end supply chain alignment with CSR-ESG commitments
- Are defining value added AI augmentation and automation at the process level

A Checklist for Supply Chain Excellence

- ✓ Align organization (RACI) on the end-toend supply chain
- ✓ Define and segment supply chains
- ✓ Prioritize performance attributes that are aligned with business strategy to achieve competitive advantage
- ✓ Define common set of metrics and benchmark supply chain performance to help identify strategic gaps that drive shareholder value

- ✓ Establish process blueprints for each supply chain configuration (SCOR Level 3) that enable high utilization of system functionality and improve data integrity
- ✓ Prioritize strategic focus areas and practices based on metric impact
- ✓ Identify critical digital capabilities
- ✓ Assess and close talent gaps

Supply Chains to Admire – 2023



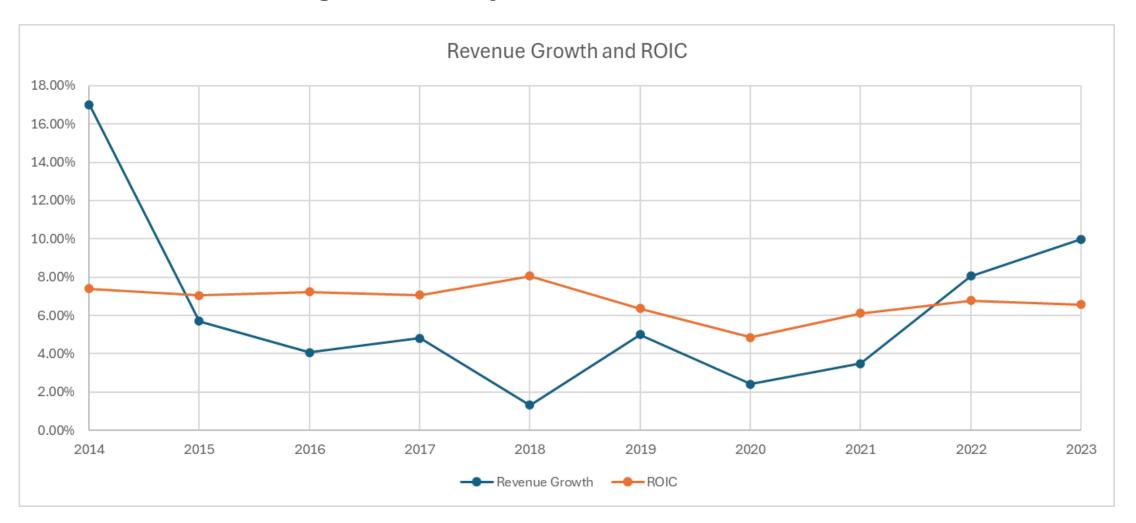
Supply Chains to Admire Industry Benchmarks

- A&D
- Apparel Manufacturers
- Automotive
- Automotive Parts
- Beverages
- Chemical
- Containers & Packaging
- Contract Manufacturers
- Diversified Industries
- ECommerce
- Food
- Furniture
- Household Durables
- Household Non-Durables

- Medical Device
- Oil & Gas
- Personal Products
- Pharmaceuticals
- Restaurants
- Retail Apparel
- Retail Broadline
- Retail Drug
- Retail Food
- Retail Home Improvement
- B2B Technology
- Semiconductors
- Telecommunications
- Tires
- Truck and Heavy Equipment

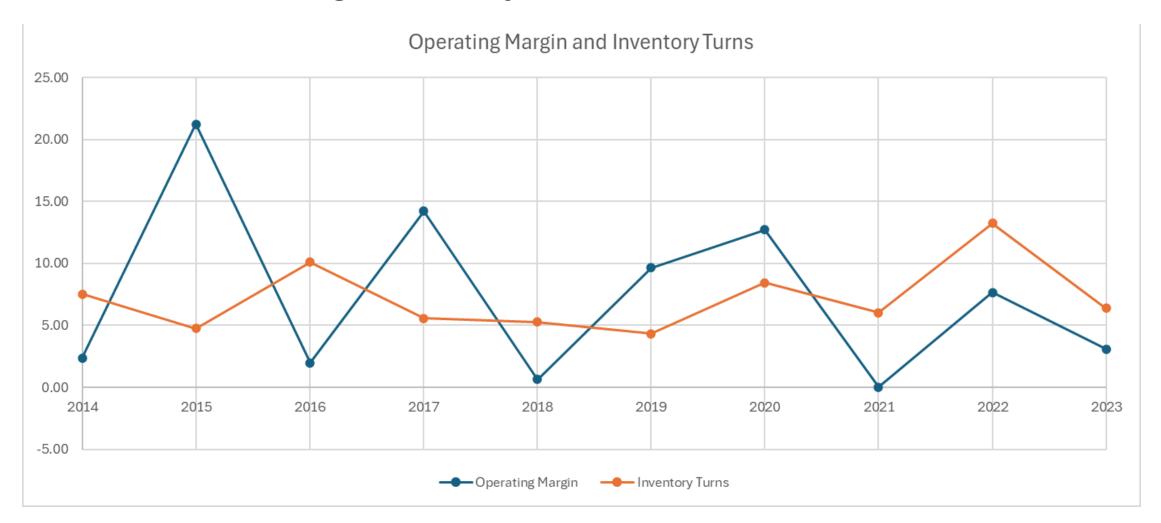
Dimensions of Shareholder Value

Food and Beverage Industry



Dimensions of Shareholder Value

Food and Beverage Industry



Discussion

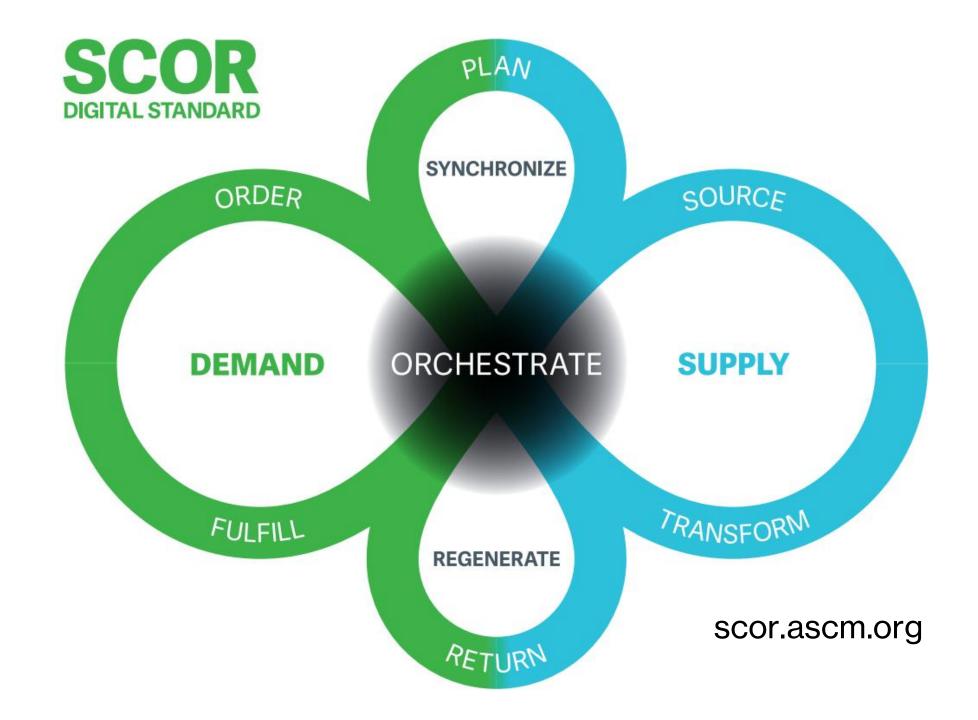
What supply chain factors are affecting

- Operating margin?
- Inventory turns?
- Revenue growth?
- Return on invested capital?

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End-to-end Supply Chain



Orchestrate

Plan **Supply Chain**

Plan Order

Plan **Fulfill**

Plan Transform

Plan Source

Plan Return

Order

B₂C B₂B Intracompany Fulfill

B₂C B₂B Intracompany Transform

Product Service **MRO**

Source

Strategic Indirect Direct

Return

Product Service **MRO**

- Supply Chain Strategy
- **Business Rules**
- 3. Performance and Continuous **Improvement**
- Data, Information and **Technology**
- Human Resources
- Contracts and Agreements
- **Network Design**
- Regulatory and Compliance
- 9. Risk
- 10. Environmental, Social, and Governance
- 11. Enterprise Business planning
- 12. Segmentation
- 13. Circular Supply Chain Management





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- Phase 0 Build Organizational Support
- Phase 1 Define Program Scope
- Phase 2 Analyze Performance
- Phase 3 Develop Project Portfolio
- Phase 4 Implementation Plan
- Launch

Program Charter Template

Exec	utive Sponsor:
Busi	ness Sponsor:
Dep	artment:
Prog	ram Leader:
Star	Date:
Арр	royal Date:
Revi	sion Date:
Exec	utive Summary
engi utili: best lead and supp	g materials structured as a team oriented, hands-on program. This immersive experience leverages SOR DS process meeting of the end-to-end supply chain to drive real-veodid improvements in supply chain performance and optimitie system attom. The team will work together on a practical, impact driven initiative, applying strategic insights, Al-enabled analytics, practices to solve business challenges. Through guided mentorial pand iterative problems-doving, they will develop critical entire business and the continuation of the continuation
Scop	e:
•	All major Your Company Global markets
:	All major product families All SCOR DS processes: Orchestrate, Plan, Source, Make (Transform), Order, Fulfill and Return
•	Supply chain leaders (CSCO direct reports plus their direct reports) that are responsible for demand (forecasting) and supply
	planning, purchasing (sourcing), manufacturing, logistics, customer service, financial control
:	Related corporate functions including IT, sales, marketing, and finance. 4 targeted shareholder metrics: operating margin, inventory turns, return on invested capital, and revenue growth
•	Related level 1 SCOR metrics for Reliability, Responsiveness, Agility, Cost, Assets, Environmental, and Social.
:	Related system components of ERP, planning, and advanced analytics (including Ai) Strategic portfolio driving 2027 to 2029 initiatives
-	Level Timeline includes seven monthly, multi-day hybrid classroom sessions rotating between Your Company Global sites
:	Build organization support and define project scope – May 2025 Analyze Performance: Metrics, Process and Data, Practices and People – June, July, and August 2025
	Develop Project Portfolio – September and October 2025
•	Develop Implementation Plans - November 2025
Prof	essional Fees of \$100,000 – 25 days plus travel and expense
•	Six, 3-day hybrid workshops rotating the on-site portion between Your Company Global locations
•	Eight, .5-days of virtual support for weekly progress reviews
•	One, 2-day strategic alignment workshop Two5-day strategic alignment virtual workshops

1. Introduction

The project charter is created during the initiation phase of a project to ensure that a complete understanding of the project scope and objectives is established. The document allows confirmation of assumptions and expectations with the executive team, project sponsors, stakeholders, project managers, program manager project, validation and resource team members. During the course of the project, change requests may be generated and approved which vary the scope, schedule, or cost of the project. These changes should be documented through the change management process and updates reflected through revisions of the project charter.

The project charter documents the background and business need for the project as well as expectations for the project moving forward. The project overview provides the project scope, business and project objectives and any assumptions. The project approach outlines the methodology to be used in completing the project along with the schedule, milestones, deliverables and any project dependencies. A budget for the project is presented and the organization of the project team is discussed. Project expectations will be discussed and how project success will be measured. A plan for communication on the project will also be

After the initial approval by project sponsor, the project charter will be updated with approved change requests and noted with a revision date on the cover page.

SCOR (Supply Chain Operations Reference) model Version DS will be the basis for this project. The major work tasks will be organized using the discipline highlighted in the Supply Chain Excellence book and is summarized by the activities in Phase 0 – Build Organizational Support: Phase 1 - Define Project: Phase 2 - Analyze Performance: Phase 3 - Develop Project Portfolio: and Phase 4 -Implement Plan. Supply Chain Excellence uniquely combines the concepts Business Process Engineering - Management, Project Management and SCOR DS.

II. Program Overview

Your Company Global Supply Chain Definition		Markets				
		US, Canada Rest of Asia-Pacific Americas		Asia-Pacific	Europe	
il es	Nutrition	х	х	х	х	
ā	Beauty	х	x	x	x	
duct	Personal Care	x	×	×	x	
5	Home	X	x	x	х	

- All major Your Company Global markets
- All SCOR DS processes: Orchestrate, Plan, Source, Make (Transform), Order, Fulfill and Return
- Supply chain leaders (CSCO direct reports plus their direct reports) that are responsible for demand (forecasting) and supply planning, purchasing (sourcing), manufacturing, logistics, customer service, financial control
- Related corporate functions including IT, sales, marketing, and finance.
- 4 targeted shareholder metrics: operating margin, inventory turns, return on invested capital, and revenue growth
- Related level 1 SCOR metrics for Reliability, Responsiveness, Agility, Cost, Assets, Environmental, and Social. Related system components of ERP, planning, and advanced analytics (including AI)
- Strategic portfolio driving 2027 to 2029 initiatives

Develop the next generation of Your Company supply chain leaders through a learn-by-doing masterclass structured as a team oriented, hands-on program. This immersive experience leverages SCOR DS process engineering of the end-to-end supply chain to drive real-world improvements in supply chain performance and optimize system utilization. The team will work together on a practical, impact-driven initiative, applying strategic insights, Al-enabled analytics, and best practices to solve business challenges. Through guided mentorship and iterative problem-solving, they will develop critical leadership skills while delivering measurable results tied to operating margin, inventory turns, return on invested capital (ROIC), and revenue growth. By integrating structured learning with hands-on execution, this masterclass ensures that Your Company's supply chain talent is not only equipped with knowledge but also empowered to implement solutions that drive shareholder value and long-term business success.

- · Your Company benchmark of supply chain resilience
- Updated global scorecard with supporting advanced analytics and targets
- Updated process blueprint featuring SCOR DS
- Supply chain practice maturity assessment leveraging SCOR DS
- Talent development plan
- Project portfolio to drive 2027 to 2029 supply chain strategy
- 2026 quick hits
- Al governance template

Discussion

Who would be candidates for the different roles in a program organization?

- Executive Sponsor?
- Steering Team?
- Program Leader?
- Program Team?

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SUPPLY CHAIN EXCELLENCE A House of Power Improved Into the SCO Mid-

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Defining and Segmenting Supply Chains

The Supply Chain Definition Matrix helps define the number supply chains in relation to your customers and products or services and ultimately helps scope the program

- The matrix scope can be global, regional, or country specific
- The columns are defined by customer groups, markets, or channels
- The rows are defined by product families or groups or business lines
- A supply chain is the intersection of a product and customer
- Supply chains included in the scope can be identified using volume, revenue, margin or other strategic criteria

Supply Chain Definition Template

Supply Chain Definition Matrix		Customer Groups				
		1	2	3	4	
S	А					
ict Groups	В					
Product	С					
	D					

Discussion

What other strategic value can the supply chain definition matrix provide for...

- Control tower architecture?
- Advanced analytics?
- Al governance?
- Overall orchestration?

Competitive Requirements

- The objective with competitive requirements is to gain consensus on the priorities for supply chain performance for each customer group or market channel in the supply chain definition matrix
- Leaders must align on the competitive strategy of their supply chain that maximizes shareholder value: operating margin, inventory turns, revenue growth, and return on invested capital
- This necessitates balancing resilience, economic, and sustainability goals and objectives.
- Note, the focus is on desired state, not where you need to improve the most

Competitive Requirements Template

Competitive Requirements		Customer Group from Definition Matrix					
		1	2	3	4		
	Reliability						
Resilience	Responsiveness						
	Agility						
	Cost						
Economic	Profit						
	Assets						
Sustainability	Environmental						
Sustamability	Social						

Discussion

What challenges might you encounter in gaining consensus with...

- Finance?
- Sales and marketing?
- Engineering?
- Product development?
- C-suite?

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ASSOCIATION FOR SUPPLY CHAIN MANAGEMENT

SCOR DIGITAL STANDARD

Processes Performance

Ped

Practices

Introduction

Resilience 🗸

Economic 🗸

Sustainability v

INTRODUCTION TO PERFORMANCE

Definition

The Performance section of SCOR focuses on the measurement and assessment of the outcomed diagnosing supply chain performance consists of three elements: performance attributes the Process and metrics hierarchies, describe different aspects or dimensions of performance

- Performance attributes are strategic characteristics of supply chain performance used t
- Metrics are discrete performance measures that are composed of levels of a connected
- Process or practice maturity is a reference tool based on objective, specific descriptions
 execute accepted best-practice process models and leading practices.

Performance attributes

A performance attribute is a grouping or categorization of metrics used to express a specific s "The LX product needs to lead the competition in reliability," and "The XY market requires us t strategic directions. SCOR recognizes three performance categories and eight performance at

ATTRIBUTE	LEVEL-1 METRIC
	RL.1.1 Perfect Order Fulfillment
Reliability	RL.1.2 Perfect Supplier Order
	RL.1.3 Perfect Return Order Fulfilment
Responsiveness	RS.1.1 Order Fulfillment Cycle Time
Agility	AG.1.1 Supply Chain Agility
5	CO.1.1 Total Supply Chain Management
Cost	CO.1.2 Cost of Goods Sold (COGS)
Dunfib	PR.1.1 Earnings Before Interest and Taxes (EBIT) as a Percent of Revenue
Profit	PR.1.2 Effective Tax Rate
	AM.1.1 Cash-to-Cash Cycle Time
Assets	AM.1.2 Return on Fixed Assets
	AM.1.3 Return on Working Capital
	EV.1.1 Materials Used
	EV.1.2 Energy Consumed
Environmental	EV.1.3 Water Consumed
	EV.1.4 GHG Emissions
	EV.1.5 Waste Generated
	SC.1.1 Diversity and Inclusion
Social	SC.1.2 Wage Level
	SC.1.3 Training

Scorecard Template

Scorecard					
Performance Attribute		Your Organization's Equivalent Metric (NA if Not Applicable)	Act Est	Industry Parity Level if known	
	Reliability	Perfect Customer Order Fulfillment			
		Perfect Supplier Order Fulfillment			
Resilience		Perfect Return Order Fulfillment			
	Responsiveness	Customer Order Fulfillment Cycle Time			
	Agility	Supply Chain Agility			
	Cost	Total Supply Chain Management Cost			
		COGS			
	Profit	EBIT			
Economic		Effective Tax Rate			
	Assets	Cash-to-Cash Cycle Time			
		Return on Fixed Assets			
		Return on Working Capital			
	Environmental	Materials Used			
		Energy Consumed			
		Water Consumed			
Sustainability		GHG Emissions			
		Waste Generated			
	Social	Diversity and Inclusion			
		Wage Level			
		Training			

SCORmark Benchmark by PwC

Attribute	Metrics	Target Performance	Client	Parity (50%)	Advantage (70%)	Superior (90%)	Gap to Target
Reliability	Perfect Order Fulfillment	Parity	85.5	78.5	c 87.8	97.0	-
Responsiveness	Total Order Fulfillment Cycle Time, Stocked Products (Days)	Advantage	44.5	C 17.0	10.5	4.0	34.0
	Supply Chain Flexibility (Days)	C	7.0	30.0	16.8	3.5	3.5
Agility	Supply Chain Adaptability (%)	Superior	25.0	C 25.0	37.5	50.0	25.0
Cost	Total Supply Chain Management Cost (% of Product Revenue)	Advantage	3.7	5.7	4.2	C 2.7	-
Asset Mgmt. Efficiency	Inventory Days of Supply	Parity	26.2	63.3	43.4	C 23.5	-

Discussion

What benefits might a SCORmark bring to your organization?

What challenges or obstacles might your organization encounter in attempting to put together a SCORmark?

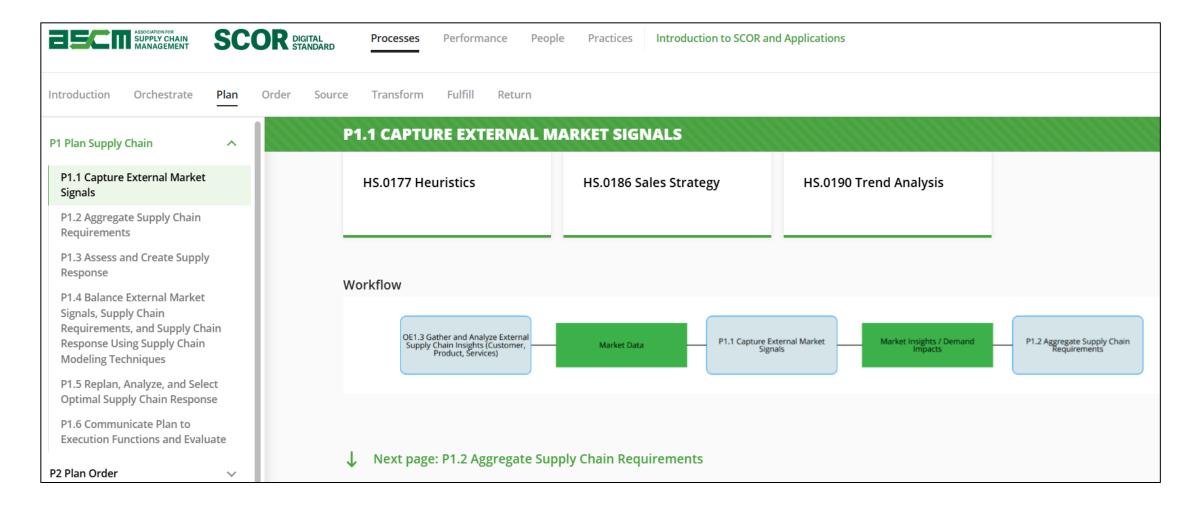
How are the SCOR metrics related to the shareholder measures in the Supply Chains to Admire benchmark?

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SCOR Level 3 Reference Tools







- Staple Yourself to an Order page 167
- The SCOR Level 3 Blueprint page 180
- Tactical Planning Level 3 Blueprint page 186
- Level 4 Process Blueprints page 191
- System Utilization by Level 3 Process page 190
- Master Data Integrity page 173

Discussion

Blueprints can be used strategically and/or tactically. Which use is more common in your organization?

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SCOR Practices and People Skills

Organized into 19 broad categories

200+ practices

Connected to Process and to People Skills

200+ Skills

INTRODUCTION TO PRACTICES

CATEGORIES		
Business Process Analysis and Improvement	People Management (Including Training)	
Customer Support	Planning and Forecasting	
Distribution Management	Product Life Cycle Management	
Information and Data Management	Purchasing and Procurement	
Inventory Management	Reverse Logistics	
Manufacturing and Production	Risk and Security Management	
Material Handling	Sustainable Supply Chain Management	
New Product Introduction	Transportation Management	
Order Engineering	Warehousing	
Order Management		

Business Process Analysis and Improvement

Customer Support

Distribution Management

BP.016 Supply Network Planning

BP.017 Distribution Planning

BP.037 Manufacturing Direct or Drop Shipment

BP.089 Perfect Pick Put-Away

BP.096 Logistics and Warehouse

BP BEST PRACTICES BY CATEGORY

Definition

Best Practices by Pillar

Best practices are current, structured and repeatable practices that have had a proven and positive impact on supply chain performance. Current means that these practices are not emerging or outdated. Structured means that they feature a clearly stated goal, scope, process and procedure. Proven denotes that they have been demonstrated in a work environment and that they are linked to key metrics. Repeatable shows that they have been proven in multiple organizations and industries.

Free

SCOR best practices have been chosen by SCOR practitioners in diverse industries. It is understood that not all best practices will yield the same results for all industries or supply chains.

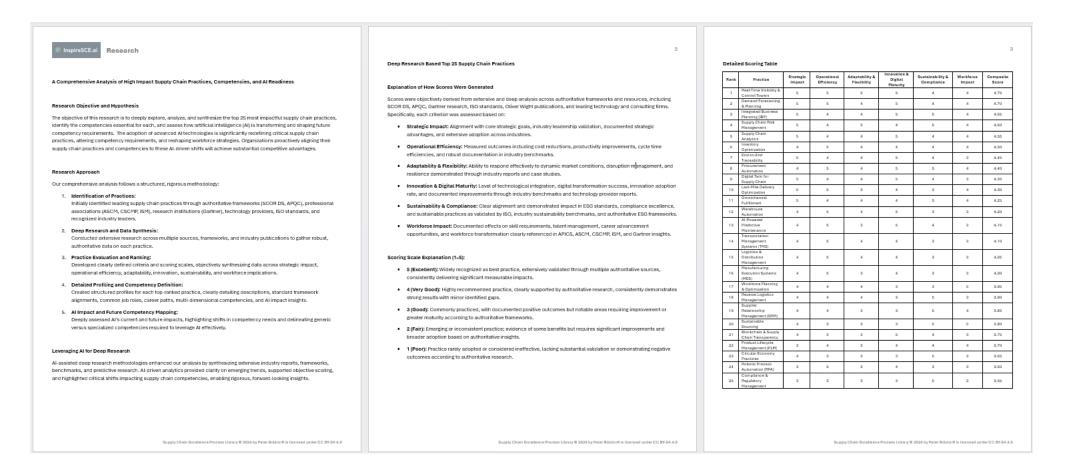
Planning

Business Process Analysis and Amprovement	BP.016 SUPPLY NETWORK PLANNING Characteristics		
BP.016 Supply Network Planning			
BP.023 Business Rule Management	People		
BP.024 Supply Chain Optimization (SCO)	Георіс		
BP.035 Business Rule Review	HS.0016 Capacity Planning	HS.0069 Logistics Management	HS.0071 Logistics
BP.080 Enterprise Performance Management	and Management		
BP.082 Continuous Improvement			
BP.104 Facility Master Planning			
BP.119 Generation of Dynamic Bills of Materials (BOMs)	HS.0182 Network Design	HS.0189 Supply Chain Mapping	HS.0217 Total Cost of Ownership (TCO)
BP.138 Theory of Constraints (TOC)			
BP.151 Real-Time Package Tracking			
BP.152 Automated Data Capture			

Introduction Skills Experiences **Trainings HS.0016 Capacity Planning and HS.0016 CAPACITY PLANNING AND MANAGEMENT** Management **HS.0018 Carrier Selection** Definition The ability to determine and manage the production capacity needed by an organization to meet changing demands for its products. HS.0019 Change Order Development **HS.0020 Competitive Bidding Processes HS.0021 Consignment Agreement** Development **OE7.4 Model and simulate** OE7.5 Calculate and assess **HS.0022 Contract Management OE7 Network Design** impact projections scenarios **HS.0023 Controls and Compliance HS.0024 Cost Analysis HS.0025 Business Rule and Policy** OE8.1 Determine Management regulatory and compliance P1.2 Aggregate supply HS.0026 Credit and Collection requirements that apply to **OE12 Segmentation** chain requirements Management business and future HS.0027 Cross-Docking compliance requirements HS.0028 Customer Order

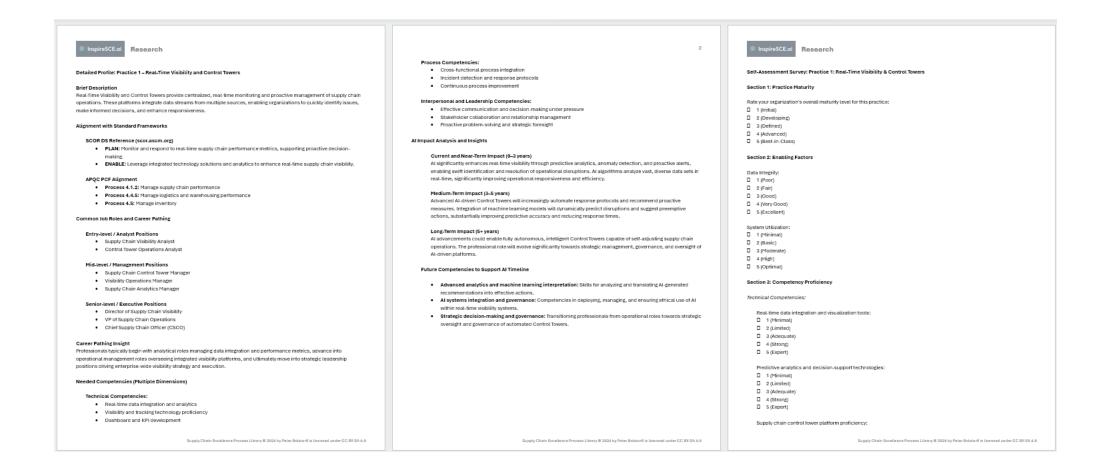


Deep Research on High Impact Supply Chain Practices, Competencies, and Al Readiness





Top 3 Practice Maturity, Competency Proficiency, and AI Readiness Self-Assessments



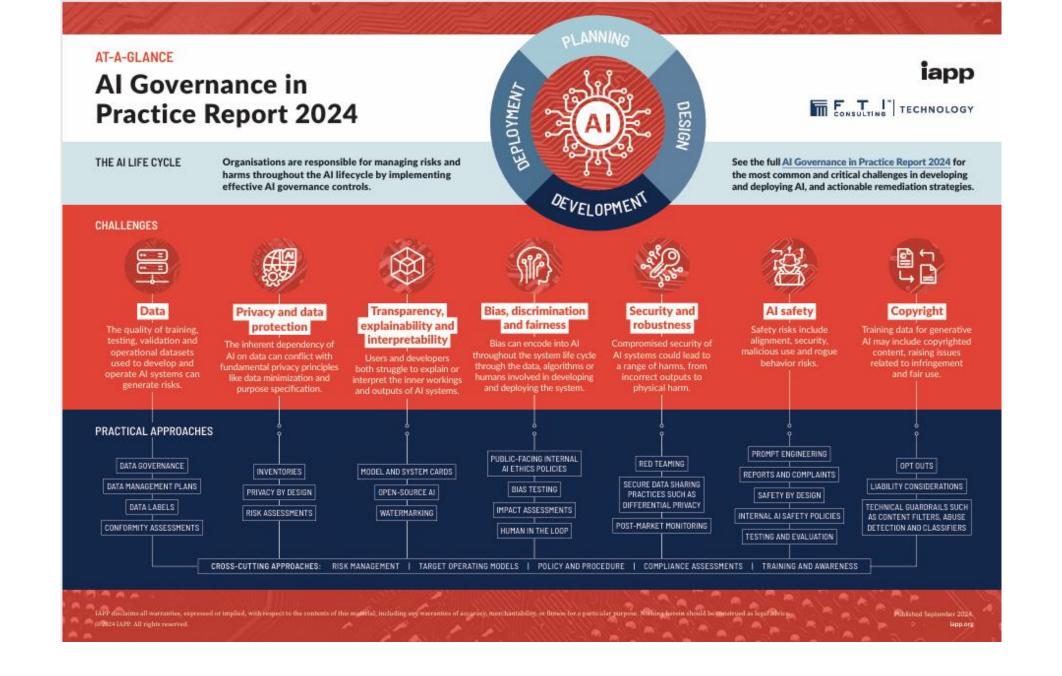
Discussion

How did maturity compare to competency?

How did maturity compare to system utilization?

How did maturity compare to data integrity?

How ready are you for AI?



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Proven Next Steps

- 1. Prepare a program scenario for your organization using the charter template
- Use the workshop presentation to debrief your team, leadership, and selected influencers highlighting your favorite analytical tools and soliciting interest for an onsite workshop
- 3. Identify a workshop sponsor and planning team arrange for a planning session
- 4. Prepare for the workshop with more organization specific materials
- 5. Hold on-site workshop with the goal of preparing an actual program charter
- Incorporate Leadership in a Supply Chain Excellent Organization masterclass program into annual budget and improvement plans

Leadership in a Supply Chain Excellent Organization Masterclass One Pager



Objective: Develop next-gen supply chain leaders through a learn-by-doing masterclass.

Approach: Team-based, hands-on program using SCOR DS for end-to-end supply chain improvement.

Focus: Real-world, impact-driven initiative aligned with business priorities.

Tools: Strategic insights, Al-enabled analytics, and industry best practices.

Development: Builds leadership skills through guided mentorship and iterative problem-solving.

Outcomes: Delivers measurable results in operating margin, inventory turns, ROIC, and revenue growth.

Value: Empowers talent to apply knowledge, implement solutions, and drive shareholder value.

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