

## **NEW PATIENT INFORMATION**

### 1) **Patient**

Name: \_\_\_\_\_

Birthdate: \_\_\_\_\_ Sex: Male \_\_\_\_\_ Female \_\_\_\_\_

Marital Status: Single \_\_\_\_\_ Married \_\_\_\_\_ Divorced \_\_\_\_\_ Separated \_\_\_\_\_ Widowed \_\_\_\_\_

Street: \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

May I mail to you at this address? Yes \_\_\_\_\_ No \_\_\_\_\_

May I E-mail you? Yes \_\_\_\_\_ No \_\_\_\_\_ E-mail \_\_\_\_\_

Would you like an appt reminder by (please circle one) ---TEXT, E-MAIL, PHONE or NOT AT ALL.

Phone \_\_\_\_\_ (Appt reminder # if different) \_\_\_\_\_

May I contact you and leave messages at these phone numbers? Yes \_\_\_\_\_ No \_\_\_\_\_

### 2) **Patient Contacts**

Have you seen this type of therapist before? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, when and with whom? \_\_\_\_\_

How were you referred to our office? \_\_\_\_\_

Who may we thank for referring you? \_\_\_\_\_

Insurance carrier (if applicable): \_\_\_\_\_

Insurance phone #: \_\_\_\_\_

Subscriber: \_\_\_\_\_ Birthdate \_\_\_\_\_

I.D. Number: \_\_\_\_\_ Group Number: \_\_\_\_\_

Physician or Psychiatrist or Ob/Gyn: \_\_\_\_\_

3) **Patient Release** (Optional) "I authorize the release of information to my Physician, Psychiatrist or Ob/Gyn for the purpose of coordinating my health care. Yes \_\_\_\_\_ No \_\_\_\_\_

(If using an insurance plan in which a provider is contracted) "I authorize the release of information for claims, certification/case management, and other purposes related to the benefits of my health plan. I understand that my Health Plan is to supply me with a confidentiality of Personal and Health Information packet". I also understand that my Health Plan is reimbursing the cost of therapy based on an acceptable diagnosis sent to them by the provider.

(If using an insurance plan in which a provider is not contracted) A super bill will be offered at the end of each session if the client would like to get reimbursed by their Health Plan. I also understand that my Health Plan is reimbursing the cost of therapy based on an acceptable diagnosis sent to them by the provider.

Signature \_\_\_\_\_ Date \_\_\_\_\_