



Individualized Needs Assessment (OT)

Child's name: _____ Date of Birth: _____

Name of person completing this form: _____

Relationship to child: _____

Is your child adopted? Yes No

Birth History

Did the mother have any complications during pregnancy? Yes No

If yes, please describe _____

Child was born: full-term _____ premature _____ If premature, how many weeks? _____

Delivery: vaginal _____ with forceps _____ C-section _____

Were there any complications? _____

Was your child placed in the Newborn Intensive Care Unit? _____ If so, how long? _____

Please describe any other medical problems or complications at birth.

Developmental History

Please indicate at what age your child achieved the following milestones. Mark N/A for those which your child has not achieved yet.

Rolled over _____ Sat alone _____

Crawled _____ Pulled to stand _____

Stood independently _____ Walked independently _____

Babbled _____ Said first word _____

Drank from a cup _____ Used spoon _____

Toilet trained _____

Dressed self _____

Any current physical limitations: Yes No



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If yes, please describe _____

Comments: _____

Medical History

Current diagnosis: _____

Current physician(s). Please list all that child sees currently. _____

Any previous hospitalizations: Yes No

If yes, please list _____

Any previous Surgeries: Yes No

If yes, please list _____

Previous psychological evaluation: Yes No

If yes, please describe or provide copy of evaluation. _____

Medications: Yes No

If yes, please list dosage and frequency _____

Allergies: Yes No

If yes, please list and list reactions _____

Does your child use any special equipment? Yes No

If yes, please describe _____

Any feeding concerns? Yes No

If yes, please describe _____



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Does your child have a history of ear infections? Yes No

Does your child have or had tubes placed in his/her ears? Yes No

If yes, when? _____

Any vision concerns? Yes No

If yes, please describe _____

Caregiver Concerns

What are your main concerns with your child? _____

What are your child's strengths? _____

Has your child received occupational therapy, physical therapy, or speech therapy in the past or currently receives services? Yes No

If yes, please indicate where, which services, and for how long: _____

Educational Information

School/Educational program currently attending:

Current grade level: _____

Does your child have an IEP? Yes No

Please circle if your child receives any of the following:

OT PT Speech Special Education Behavior Intervention



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If yes, please list frequency and duration of these services: _____

Other special service not listed _____

Please circle if your child's teacher have concerns with your child's development in any of the following areas:

Motor skills Social abilities Self-help skills Learning abilities

Comments: _____

Social/Emotional Development

Please describe your child's personality _____

Does your child interact well with others? Yes No

Does your child have any trouble making friends? Yes No

Does your child have difficulty calming himself/herself when upset? Yes No

Comments _____

Thank you for taking the time to fill out this questionnaire. This information will help us to become more familiar with your child and allows us to provide the best service possible to you and your child.

Signature: _____ Date: _____

Patient Name _____