

A serene sunset over a calm lake. The sun is low on the horizon, casting a golden glow across the sky and reflecting on the water. A wooden dock extends from the foreground into the lake, with a small boat tied to it. The sky is a mix of orange, yellow, and blue, with some light clouds. The water is still, creating a clear reflection of the sun and the dock. The overall mood is peaceful and contemplative.

*My Life
My Wishes*

*My Funeral
Planning Guide*

My Background

Full Name: _____

Street Address: _____

State: _____ Zip: _____

Social Security Number: _____

Date of Birth: _____

Place of Birth: _____

Sex: _____

Occupation: _____

Employer: _____

Business: _____

Years Employed: _____

Military Serial or Regimental Number: _____

Rank: _____

Places and Dates of Service: _____

War Record: _____

Education: _____

Titles / Designations: _____

Club / Lodge Memberships: _____

Volunteer Associations: _____

Marital Status: _____

Maiden Name: _____

Name of Spouse: _____

Date of Marriage: _____

Father's Name: _____

Father's Place of Birth: _____

Mother's Maiden Name: _____

Mother's Place of Birth: _____

My Family

My Children

Special Instructions: _____

My Siblings

Special Instructions: _____

My Extended Family

Special Instructions: _____

My Special Friends

Special Instructions: _____

My Pets

Special Instructions: _____

My Life

My Accomplishments

My Favorite Memories

My Religious Affiliation / My Church

My Organizations / Clubs

My Hobbies and Interests

My Favorite Writings, Scriptures, Music

My Memorial Service Should Express

My Wishes

 I am an organ donor: Yes No

Preferred Funeral Home: _____

Place of Service: _____

Type of Service: _____

Special Requests: _____

Clergy / Layperson: _____

Reading / Scripture Selections: _____

Music: _____

Flowers: _____

Lodge, Society or Organization Present: _____

Veteran's Flag - Folded or Draped: _____

Clothing: _____

Jewelry / Glasses: _____

Casket - Wood, Copper, Bronze or Steel: _____

Open or Closed Casket: _____

Outer Burial Container - Copper, Bronze, Steel or Concrete: _____

Pallbearers: _____

Urn - Bronze, Wood, Marble or Other: _____

Memorial Service Prior to or After Cremation: _____

Memorial Service With or Without Cremated Remains: _____

Disposition of Cremated Remains: _____

Cemetery Name and Telephone: _____

Memorial Service at Cemetery: _____

Burial / Mausoleum / Lawn Crypt Space: _____

Alternative Disposition: _____

Monument Type: _____

Material: _____

Size / Specifications: _____

Inscription: _____

My Important Documents

Will and Testament

Location: _____

Attorney: _____

Special Instructions: _____

Insurance Policies

Location: _____

Insurance Company: _____ *Policy/Certificate Number:* _____ *Benefit Amount:* _____ *Purpose:* _____

Social Security Benefits

Location: _____

Details: _____

Military Records / Veteran's Benefits

Location: _____

Details: _____

401K / Retirement Benefits

Company: _____ *Contact:* _____

Safe Deposit Box

Location: _____ *Keys:* _____

Contents: _____

My Important Documents

Bank Accounts

Location of Bank Statements: _____

Bank Name/Address: _____ *Account Number:* _____ *Type of Account:* _____ *Name(s) on Account:* _____

Stocks, Bonds, Mutual Funds

Location: _____

Details: _____

Miscellaneous Assets

Location: _____

Details: _____

Deeds / Mortgages

Location: _____

Details: _____

Automobile Titles / Records

Location: _____

Details: _____

Tax Returns and Records

Location: _____

Details: _____



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