



450 The West Mall, Suite 203, Etobicoke, ON M9C 1E9 (mailing address)
242 Kerr Street, Unit 2, Oakville, Ontario L6K 3B2
416-729-7981 • www.FinancialDivorceServices.com

Valuations are required for the following documents for the date of separation.

- Value of any real property such as family home, cottage, or investment properties
- Jewelry and Vehicles/Boats
- Bank account statements (savings/chequing – jointly or solely held)
- Digital currency (such as Bitcoin)
- Investment and RRSP/TFSA statements
- Business interests – corporations/sole proprietorships/partnerships
- Money owed to you.
- Mortgage, line of credit and loan statements, promissory notes
- Visa, Mastercard, AMEX and any other credit card statements (Don't forget retail store credit cards such as HBC, Canadian Tire, The Brick, etc.)
- Employee Benefit Plan Booklet and current statements (particularly pension details, group life & disability insurance, stock options, restricted share units, deferred profit sharing plans, company savings plans)
- Last three years of personal income tax returns and Revenue Canada Notices of Assessment
- Paystubs for one month's income, consecutively, recent
- Private life and disability insurance policies, current statements, cash surrender values
- Marriage Contract/Cohabitation Agreement
- Employment/Retirement Contracts – compensation details (bonuses, car allowances etc.)
- Severance Pay/Retirement Allowance
- Sick Leave Gratuities

- Trusts
- Inheritances/Gifts from Third Parties/Personal Injury Settlements/Insurance Proceeds
- AIR MILES/POINTS
- RESPs
- Other items of value
- Any other documents you feel may be important.
- Any assets or liabilities you may have had on the date of marriage.