AsiaBaseMetals Inc.

TSX.V: ABZ (Futura Capital Group Company)

ABOUT US – WHO WE ARE & WHAT WE DO

EFFECTIVE DATE: SEPTEMBER 13, 2026

(This Document is also available via internet on the Company's Website)

Note: Linked Content to Referred Materials is Displayed in Blue-Text - Effective on Web-Version Only

Cautionary note. This document contains forward-looking statements and is subject to the **Cautionary Disclaimer** set out on the Company's **website**. The Company's public disclosure is filed on **SEDAR+**.

WE FIND/ACQUIRE AND ADVANCE/DEVELOP WORLD-CLASS CRITICAL MINERAL PROJECTS

Exploration To Production

AsiaBaseMetals Inc. (TSX.V: ABZ - the "**Company**") is a publicly listed Canadian resource company focused on acquiring and developing mineral assets in stable jurisdictions across the Americas. **(Focus: Canada, U.S.A., Mexico, Argentina, and Chile)**

Award Winning Team

The Company is anchored by an award-winning team — combining **management**, **board of directors**, and **advisory board** collectively the "**Team**") — with a proven track record of discoveries, development, production, and value creation.

Awards Granted to Team

The **Team** includes a member recognized with the **2009 Thayer Lindsley Award** and the **2015 Colin Spence Award**, both for International Discovery, for contributions to Alaska's giant **Donlin Gold** deposit and high-grade **Bornite Copper** deposit.

WE ARE COMPANY/TEAM CAPITALIZING ON THE JUNIOR EXPLORATION MINING SECTOR UPTURN

Upturn In Mining Sector Now Gaining Momentum – Especially the Junior Mining Sector

Chairman & CEO

Corporate Presentation - Video

Video Highlighted from Website

Following a decade-long mining sector downturn during which the Company minimized expenditures and shareholder dilution, the Company is positioned to benefit from the broader mining sector market upturn which began in 2025 and has now finally commenced its extension into the junior-mining exploration sector and gaining momentum.

Since May 2025, this **Team** has driven a focused acquisition strategy targeting VMS-style assets (copper, gold, silver, and zinc), having correctly anticipated and predicted the timing of the mining-sector's market upturn.

OUR FOCUSED STRATEGY - IMPLEMENTATION RESULTS

Acquisition - Jervis Project on trend of the Britannia Mine

(Britannia Mine - once the largest copper producer in the British Commonwealth)

(News Release -December 5, 2025)

Advanced Projects Currently Under Review for Additional Acquisitions

Jervis Project

Project Presentation- Video

Video Highlighted from Website

The **Jervis Project** acquisition completed on **July 22, 2026,** is a key growth milestone positioning ABZ to capitalize on strengthening metals markets. The **Team** looks forward to making further acquisitions and building another successful mining company, as previously and consistently done, having the power of discovery for the projects of tomorrow.

WE HAVE POWER OF DISCOVERY FOR THE PROJECTS OF TOMORROW

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WHY COPPER

WHY NOW

Copper demand is being driven by population and middle-class growth led by India and China, electrification and AI-driven power demand, the need to replace aging infrastructure in developed economies, and trade and tariff pressures on the movement of metals. At the same time, supply is constrained by a long-running shortage of new discoveries and the multi-year lead times and permitting hurdles required to bring new mines online. Industry leaders including **Robert Friedland**, Video **Rob McEwen**, Video and **Mike Henry** (BHP) Video have publicly pointed to a structural **copper shortfall over the coming decade**. Video

WE HAVE AN AWARD-WINNING TEAM WITH TRACK-RECORD

Company's Team is Invested and Committed to Success

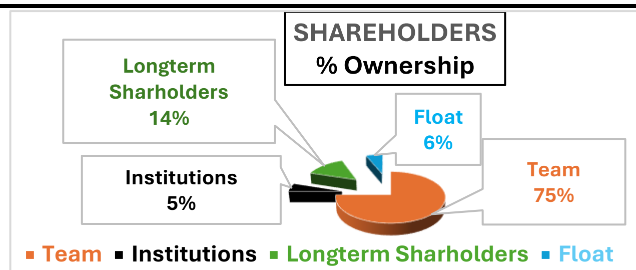
AsiaBaseMetals is led by an experienced and technical team — **management**, **board of directors** and **advisory board** (Jointly the "**Team**"), and consultants — guided by Rajinder Chowdhry ("**Raj**"), CEO and Chairman. The **Team** brings proven experience across the full mining lifecycle: discovery, capital raising, permitting, mine development, mine operations, and value creation. **Team** members are significant shareholders aligning their interests directly with shareholders.

OUR AWARD-WINNING TEAM IS INVESTED & COMMITTED TO SUCCESS

Team Members with a Proven Track-Record are Significant Shareholders - 75% of Issued Stock

Experienced & Successful

- Discovering Deposits
- Permitting Projects
- Building Mines
- Operating Mines



OUR TEAM'S ACCOMPLISHMENTS

World-Class Discoveries

Smucker & Sun	Black Butte	Gahcho Kué	Kolwezi
VMS-Style	**Copper**	**Diamonds**	**Copper**
Alaska U.S.A.	Montana U.S.A.	NWT Canada	Congo DRC
Valhalla Metals Inc.	**Sandfire Resources America Inc.**	**Mountain Province Diamonds Inc.**	**America Mineral Fields Inc.**
Market Cap High	Market Cap High	Market Cap High	Market Cap High
2026	**2021**	**2011**	**1997**
$181 million	**$320 million**	**$550 million**	**$500 million**

Rajinder Chowdhry (**Raj**), **CEO and Chairman is now focused solely on AsiaBaseMetals**, having completed his guidance of both companies he co-founded alongside Rick Van Nieuwenhuyse (**Sandfire Resources America Inc.** – formerly Tintina Resources Inc. and **Valhalla Metals Inc.**)

Jervis the Next "Word-Class Discovery" – Another Britannia? It's Time to Fine Out

JERVIS PROJECT

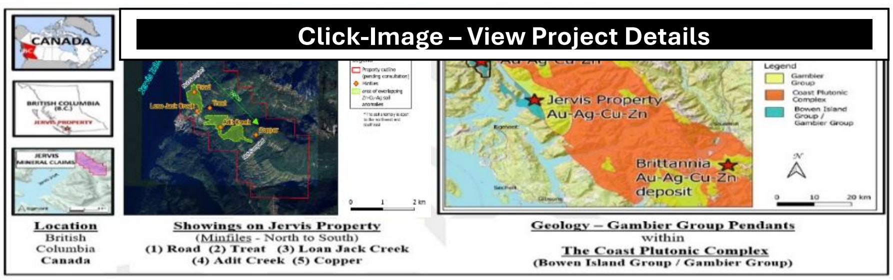
Jervis Project - Featured Project - VMS-style — Cu, Zn, Ag, Au — 100% owned, 1,000 hectares, British Columbia, Canada. The Project having a 2 Km identified anomaly sits 55 Km northwest on trend of the **Britannia Mine** (once the largest copper producer in the British Commonwealth) within the VMS-prospective **geological trend of the Gambier Group rocks**, which also hosts the **Rox project** (20 Km northwest of Jervis) held by Kenorland Minerals Ltd., a successful project generator (TSX.V: KLD). Jervis Project is located approximately 80 km northwest of Vancouver, BC, and 11 km north of the community of Egmont on the Sunshine Coast; within the traditional territory of the **Shíshálh First Nation**. Mineral Claims Consultation Framework completed **(July 22, 2026)**

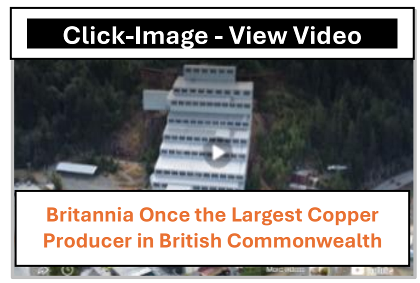
Note: With the **Mineral Claims Consultation Framework (MCCF)** completed, one claim was granted to the Company on December 5, 2025,and the second claim on July 22, 2026, completing the MCCF for the whole Project.

A COHERENT 2 KM MINERALIZED ANOMALY IDENTIFED/OUTLINED ON JERVIS PROJECT

Extending In a Broad Northwest–Southeast Trending Band on Trend with Britannia Mine

(1993 soil-sampling program)



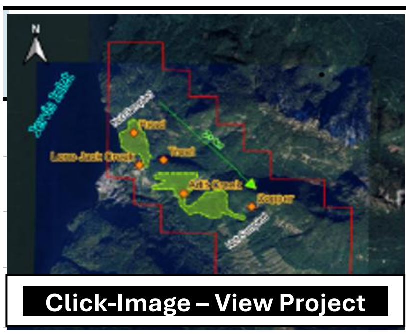


Jervis Project — location and geological setting along the VMS-prospective Gambier Group trend – Home to Britannia Mine

AWARD-WINNING TEAM WILL ADVANCE/EXPLORE JERVIS PROJECT

Using Modern Technology Specifically Designed for Targeting VMS-Style Mineralization

JERVIS PROJECT SAMPLING HIGHS VS. BRITANNIA HISTORICAL PRODUCTION



Metal	Jervis Project Sampling Highs	Britannia Mine Avg. Production Grade
Copper (Cu)	1.92%	1.1%
Zinc (Zn)	24.9%	0.65%
Silver (Ag)	283 g/t (9.98 oz/t)	6.8 g/t
Gold (Au)	N/A No reliable data	0.6 g/t

Britannia, in British Columbia, was once one of the world's largest copper mines and the largest in the British Commonwealth, producing 47.8 million tonnes over a ~70-year mine life (now a museum). Note: mineralization on adjacent or nearby properties is not necessarily indicative of mineralization on the Jervis Project.

Prior work — open cuts and adits dating to the 1920s, roughly 1,371 m of drilling in the late 1960s and early 1970s, and rock/soil sampling with magnetic and VLF surveys in 1989 and 1993.

NOTE: PRIOR WORK TARGETED LIMITED SURFACE SHOWINGS ONLY (NOT AS A VMS SYSTEM)

Prior Exploration Work Was Performed Without Applying Modern VMS Exploration Model – As Required

Future work — The Company's award-winning **Team** will advance Jervis Project using modern exploration technology designed specifically for VMS-style mineralization. Drilling Planned Q1 – 2027 / Q2 - 2027

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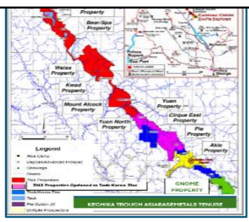
GNOME PROJECT

Gnome Project - Zn / Co — 100% owned, ~1,800 hectares, British Columbia. Gnome is strategically located in he Kechika Trough of the regionally extensive Selwyn Basin, a district that hosts several significant deposits. It lies approximately 35 km southeast of the Cirque deposit (Teck / Korea Zinc joint venture, 50% each) and near ZincX Resources' Cardiac Creek deposit**.**

The Company plans to advance Gnome exploration prudently, guided by the permitting timeline for the granting of mining permits on the adjacent Cirque and Cardiac Creek projects. (Note: ZincX completed a **financing** on September 10, 2026, of $1,820,000 and appointed Dr. Quinton Henningh, **San Crisobal** CEO, a participant in the financing, as a director).

COMPARING PROJECTS - IN GNOME PROJECT AREA (KECHIKA TROUGH)

Click-Image - Enlarge



Gnome Project claims (green) in the Kechika Trough, Selwyn Basin, British Columbia

Note: mineralization on adjacent or nearby properties is not necessarily indicative of mineralization on the Gnome Project

COMPANY CAPITAL STRUCTURE

Common shares (issued & outstanding)	**49,402,871**
Stock options outstanding	3,325,000
Warrants outstanding	3,872,143
Fully diluted shares (August 31, 2026)	**56,600,024**

Listed on **TSX.V** (symbol: **ABZ**). Regulatory filings on **SEDAR+**

UPCOMING FINANCING

PLANNED STAGED FINANCING - UP TO $2,000,000/-

Financing Terms and Timeline: Q4 -2026 Through – Q1 - 2027

OUR HISTORY

AsiaBaseMetals was established as a spin-out company (Spin-Co) through a plan of arrangement undertaken by **Sandfire Resources America Inc.** (name changed from Tintina Resources Inc.in 2018) during and under Raj Chowdhry's guidance, while serving as founding CEO and Co-Chairman alongside Rick Van Nieuwenhuyse.

OUR FUTURE

Lead by an award-winning **TEAM**, AsiaBaseMetals Inc.'s growth strategy is matched only by the scale of the opportunities in front of us. As **Robert Friedland** stated ***"We have to mine the same amount of Copper in the next 18 years as we have mined in the last 10,000 years"***. The **Team** agrees. Seize the **"Superb Opportunity".**

View CEO & Chairman's Update Message on Company Website for Further Details

Join Us & Participate - It's Time to Seize the Immense Opportunity for Success Together