AsiaBaseMetals Inc.

TSX.V: ABZ (a Futura Capital Group company)

Company - Quick Review - Effective July 27, 2026

Cautionary note. This Company Quick Review document contains forward-looking statements and is subject to the Cautionary Disclaimer set out on the Company's website. It is not an offer or solicitation to buy or sell securities. The Company's public disclosure is filed on SEDAR+.

"TIME TO CAPITAIZE ON THE JUNIOR EXPLORATION MINING SECTOR UPTURN "

The Company has begun capitalizing on the Upturn, which is gaining momentum. Following a decade-long downturn during which it minimized expenditures and shareholder dilution, the Company is now positioned to benefit as the broader market upturn (which began in 2025) has commenced its extension into the junior-exploration sector in 2026.

AsiaBaseMetals Inc. Planned Financing

Private Placement $2,000,000

(Not Yet Announced/Priced: Unit: 1 common share +1/2 warrant)

It is my pleasure, as CEO and Chairman of AsiaBaseMetals Inc. (the "Company"), to introduce the Company, its Award-Winning Team and its upcoming financing (the "Financing") to you, an Accredited Investor.

With the acquisition (December 2025)of the highly prospective Jervis Project (a VMS-Style Cu, Zn, Ag, Au project) on trend with Britannia Mine in British Columbia. Canada and our review of additional projects for acquisitions in the Americas well underway, the Company has announced a financing

The funding will allow the Company to advance the Company's projects (including drilling the Jervis Project Q4-2026).

The Company looks forward to capitalizing on the renewed opportunity in the mining sector with the Up-Turn in the mining sector having arrived, especially for Junior Explorers.

Chairman & CEO Presentation

Video Highlighted from Website

Click-Image View Video

Jervis Project Presentation

Video Highlighted from Website

Click-Image View Video

The Opportunity

AsiaBaseMetals is a Canadian mineral exploration company focused on acquiring, exploring, developing, and mining polymetallic volcanogenic massive sulphide (VMS) systems — copper, zinc, silver, and gold — across the Americas, with a current focus on Canada, the United States, Mexico, Argentina, and Chile.

E-Mail: contact@asiabasemetals.com AsiaBaseMetals Inc. Website: www.asiabasemetals.com

Why Copper, Why Now

Copper demand is being driven by population and middle-class growth led by India and China, electrification and AI-driven power demand, the need to replace aging infrastructure in developed economies, and trade and tariff pressures on the movement of metal. At the same time, supply is constrained by a long-running shortage of new discoveries and the multi-year lead times and permitting hurdles required to bring new mines online. Industry leaders including Robert Friedland, Rob McEwen, and Mike Henry (BHP) have publicly pointed to a structural copper shortfall over the coming decade.

Our Award-Winning Team with Track-Record is Committed and Invested

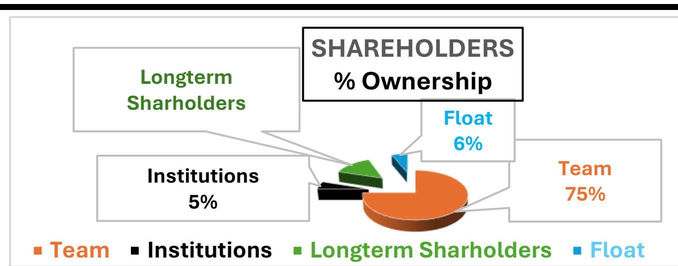
AsiaBaseMetals is led by an experienced and technical team — management, directors, advisory board (Jointly the "**Team**"), and consultants — under Rajinder Chowdhry ("**Raj**"), CEO and Chairman. The team brings proven experience across the full mining lifecycle: discovery, capital raising, permitting, mine development, operations, and value creation. The team are significant shareholders aligning their interests directly with shareholders.

Company's Award-Winning Team is Invested & Committed to Success

Team with a Proven Track-Record Are Significant Shareholders (75% of Issued Stock)

Experienced & Successful

- Discovering Deposits
- Permitting Projects
- Building Mines
- Operating Mines



Team's Accomplishments

World-Class Discoveries

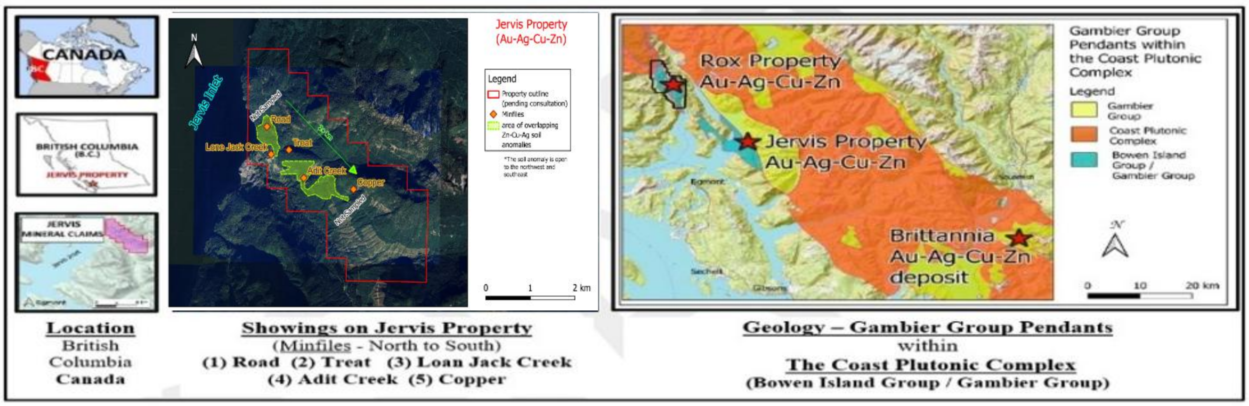
Smucker	Sun	Black Butte	Gahcho Kué	Kolwezi
VMS-Style Alaska U.S.A.	VMS-Style Alaska U.S.A.	Copper Montana U.S.A.	Diamonds NWT Canada	Copper Congo DRC
Valhalla Metals Inc.	Valhalla Metals inc.	Sandfire Resources America Inc.	Mountain Province Diamonds Inc.	America Mineral Fields Inc.
Market Cap High - 2026 $181 million	Market Cap High - 2026 $181 million	Market Cap High - 2021 $320 million	Market Cap High - 2011 $550 million	Market Cap High - 1997 $500 million

Rajinder Chowdhry (Raj), CEO and Chairman **is now focused solely on AsiaBaseMetals**, having completed his guidance of both companies he co-founded alongside Rick Van Nieuwenhuyse (Sandfire Resources America Inc. – formerly Tintina Resources Inc. and Valhalla Metals Inc.)

Flagship: The Jervis Project

VMS-style — Cu, Zn, Ag, Au — 100% owned, British Columbia, Canada. The Jervis Project sits within the VMS-prospective geological trend of the Gambier Group rocks, which also hosts the historic Britannia mine and the Rox project held by Kenorland Minerals Ltd. (TSX.V: KLD - a successful project generator (TSX.V: KLD) whose notable shareholders include Sumitomo Metal Mining Co. Ltd. and John Tognetti, Chairman Emeritus of Haywood Securities).

A coherent 2 km mineralized anomaly was outlined on Jervis Project (1993 soil-sampling program) extending in a broad northwest–southeast trending band.



Jervis Project — location and geological setting along the VMS-prospective Gambier Group trend.

Award-Winning Team will Advance/Explore Jervis Project

Using Modern Technology Specifically Designed for Targeting VMS-Style Mineralization

Jervis Sampling Highs vs. Britannia Historical Production

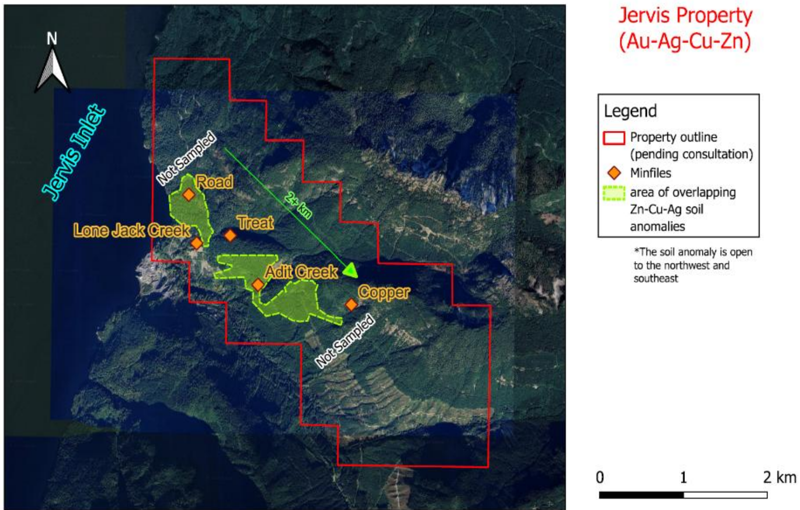
Metal	Jervis Sampling Highs	Britannia Avg. Production Grade
Copper (Cu)	1.92%	1.1%
Zinc (Zn)	24.9%	0.65%
Silver (Ag)	283 g/t (9.98 oz/t)	6.8 g/t
Gold (Au)	No reliable data	0.6 g/t

Britannia, in British Columbia, was once one of the world's largest copper mines and the largest in the British Commonwealth, producing 47.8 million tonnes over a ~70-year mine life (now a museum). Note: mineralization on adjacent or nearby properties is not necessarily indicative of mineralization on the Jervis Project.

Prior work — open cuts and adits dating to the 1920s, roughly 1,371 m of drilling in the late 1960s and early 1970s, and rock/soil sampling with magnetic and VLF surveys in 1989 and 1993.

NOTE: Prior work targeted limited surface showings without applying a modern VMS exploration model.

Future work — The Company's award-winning team (the "Team") will **advance Jervis Project using modern exploration technology designed specifically for VMS-style mineralization**, with drilling planned for Q4 2026.



Jervis Project 2 Km Anomaly

Click-Image View Video

Click-Image View Video

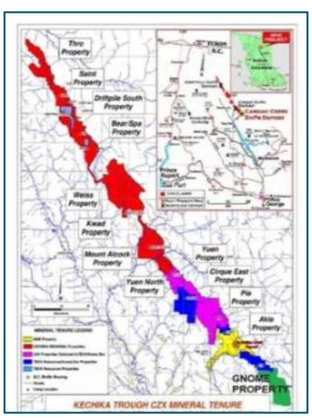
The historic Britannia mine — once the largest copper producer in the British Commonwealth, now a museum

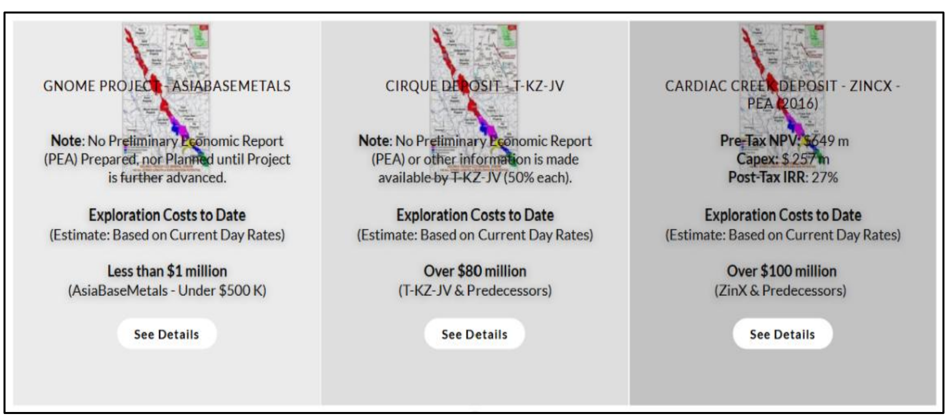
The Gnome Project

Zn / Co — 100% owned, ~1,800 hectares, British Columbia. Gnome is strategically located in the Kechika Trough of the regionally extensive Selwyn Basin, a district that hosts several significant deposits. It lies approximately 35 km southeast of the Cirque deposit (Teck / Korea Zinc joint venture, 50% each) and near ZincX Resources' Cardiac Creek deposit.

The Company plans to advance Gnome exploration prudently, guided by the permitting timeline for the granting of mining permits on the adjacent Cirque and Cardiac Creek projects.

Comparing Projects - In Gnome Project Area (Kechika Trough





Gnome Project claims (green) in the Kechika Trough, Selwyn Basin, British Columbia

Note: mineralization on adjacent or nearby properties is not necessarily indicative of mineralization on the Gnome Project

Peer Validation

Two companies Raj co-founded illustrate the path the team is pursuing again. Sandfire Resources America (market cap $220 million – as of June 11, 2026) completed its pre-feasibility study for the Black Butte Copper project (December 16, 2025) and has received final construction permits, advancing toward build-out. Valhalla Metals (market cap $181 million – as of June 11, 2026) announced its Smucker Project transaction with Teck American Inc. . (April 21, 2026) and closed an oversubscribed $15 million financing (June 1, 2026).

Financing

Private placement Financing— Unit offering of CAD $2,000,000. Each unit will consist of one common share plus one-half warrant..

On Pricing: The Company intends to raise market awareness of its acquisition of the Jervis Project and its ongoing review of additional acquisition opportunities across the Americas. Management believes that, as the market recognizes the potential of the Jervis Project and the Company's broader acquisition strategy, the Company will be better positioned to complete Private Placement and minimize dilution.

The **Financing is non-brokered**, and participants will qualify only if they are accredited investors. Investors should verify accredited-investor rules with their financial advisor.

Use of Proceeds

- Exploration programs at the Jervis Project, including drilling commencing Q4 - 2026.
- Review and acquisition of additional mineral projects across the Americas (Canada, USA, Mexico, Argentina, Chile), several at an advanced stage of negotiation.
- Working capital and general corporate purposes.

Investment Highlights

- **High-grade VMS exposure.** Jervis shows favourable geological indicators and historical assays consistent with polymetallic sulphide systems.
- **Leverage to the copper and base-metals cycle.** Positioned for strengthening demand for copper, zinc, and associated metals.
- **Execution-focused management.** Proven across discovery, financing, permitting, and development.
- **Disciplined capital structure.** Limited dilution through the downturn enhances leverage to mining sector recovery.
- **Strong insider ownership.** Alignment between management, board, and shareholders.
- **Near-term catalysts.** Jervis drilling (Q3 2026), potential acquisitions, and financing execution.

- **Peer validation.** Recent Sandfire and Valhalla milestones point to improved access to capital and renewed sector interest.

Company Capital Structure & History

AsiaBaseMetals was established as a spin-out company (Spin-Co) through a plan of arrangement undertaken by Sandfire Resources America Inc. (name changed from Tintina Resources Inc.in 2018) under Raj Chowdhry, who served as founding CEO and Co-Chairman alongside Rick Van Nieuwenhuyse. Tintina was later renamed Sandfire Resources America Inc. (2018).

Share Capital
(June 30, 2026)

Common shares (issued & outstanding)	**49,402,871**
Stock options outstanding	3,325,000
Warrants outstanding	3,872,143
Fully diluted shares	**56,600,024**

Listed on **TSX.V** (symbol: **ABZ**). Regulatory filings on **SEDAR+**

The Company subsequently completed its own plan of arrangement in 2020, creating three new companies for shareholders of record.

Mantra Exploration Inc. (MEI)	Mantra 2 Real Estate Inc. (M2R)	Mantra Pharma Inc. (MPh)

Note: The three companies intend to seek a listing on a Stock Exchange (Likely CSE or TSX.V)

Looking Forward

The mining sector has emerged from its decade-long downturn. With the senior market recovery underway and momentum now returning to junior exploration, the Company is well positioned to advance Jervis, progress Gnome in step with regional permitting, pursue attractively priced acquisitions across the Americas, and continue strengthening the team — building and enhancing shareholder value while minimizing shareholder dilution.

The Company manages the high-risk high-reward Mining-Sector business through a disciplined experienced Team and by diversifying across multiple prospective projects.

Further Details Provided in CEO & Chairman's Update on Company's Website