AsiaBaseMetals

Listed and Trading: TSX Venture Exchange
Trading Symbol: TSX.V: ABZ

Doc-2 · Web | CEO Update | Website

Corporate: Handout – Full Profile
Effective: October 1, 2026

NOTE – PDF Version of Document – Available on Website (Document Library) – Active Links – BLUE

CORPORATE HANDOUT – FULL PROFILE

Exploration to Production

We Find, Acquire and Advance World-Class Critical Mineral Projects

Americas Focus: Canada, U.S.A., Mexico, Argentina, Chile, Brazil, Colombia and Venezuela

CAPITAL STRUCTURE — AS AT SEPTEMBER 30, 2026 | **Up to CDN$2,000,000 — Financing Anticipated**

50,562,871	3,125,000	2,712,143	56,400,014	$4,550,586	Minimal
SHARES OUTSTANDING	STOCK OPTIONS	WARRANTS	FULLY DILUTED	MARKET CAP	CASH

CAUTIONARY NOTE – This document contains forward-looking statements - and is subject to the cautionary disclaimers set out in this document (see last page of document) and on the AsiaBaseMetals Inc. (the "Company") website (for Full-Readability). This document is not an offer or solicitation to buy or sell securities. The company's public disclosure is filed on SEDAR+.

▶ **Watch Live - Chairman & CEO Corporate Presentation and Jervis Project Presentation — (Website: asiabasemetals.com)**

Company is Capitalizing on the Junior Exploration Mining Sector-Upturn

An Upturn in the Junior Mining-Sector Now Gaining Momentum

ABOUT THE COMPANY

AsiaBaseMetals Inc. (**TSX.V**: ABZ) (the "**Company**"), a Futura Capital Group company, is a mineral exploration and development company advancing highly prospective Jervis Project (copper zinc silver and gold volcanogenic massive sulphide - VMS-Style) and the Gnome Project (zinc/cobalt) in British Columbia, Canada. The Company's proven team (the "Team") is also targeting stable jurisdictions across the Americas for additional acquisitions.

Team **comprises** Management, Board of Directors **and** Advisory Board

Chairman & CEO Presentation



Click-Image View Video

PROVEN TEAM

A Proven Track-Record of Discovery and Value Creation

AsiaBaseMetals is anchored by a Team with a proven track record of discoveries, development, production, and value creation. See Team's Accomplishments – World-Class Discoveries – Page 2

The Team includes a member recognized with the **2009** Thayer Lindsley Award and the **2015** Colin Spence Award, both for International Discovery, for contributions to Alaska's giant Donlin Gold deposit and high-grade Bornite Copper deposit.

AWARDS GRANTED TO TEAM MEMBER

2009 Thayer Lindsley Award **
Joe Piekenbrock – International Discovery
Team Member - Advisory Board

2015 Colin Spence Award **
Joe Piekenbrock – International Discovery
Team Member - Advisory Board

** **For contributions to Alaska's giant Donlin Gold deposit and the high-grade Bornite copper deposit.**

MARKET OUTLOOK

Why Copper - Why Now

Demand is strong and rising.

- Population and middle-class growth, led by India and China
- Electrification and AI-driven power demand
- Replacing aging infrastructure in developed economies
- Trade and tariff pressures on the movement of metals

Supply is depleted and constrained.

- A long-running shortage of new discoveries
- Multi-year lead times and permitting hurdles to bring new mines online

▶ VIDEO Industry Leaders Publicly Point to Structural Copper Shortfall over Upcoming Decade

Video Remarks from Individual Industry Leaders Noted Below Are Accessible Through the Company's Website

Robert Friedland Ivanhoe Mines



Friedland Video

Rob McEwen McEwen Mining



McEwen Video

Mike Henry BHP



Henry Video

UPTURN IN THE MINING SECTOR NOW GAINING MOMENTUM

Capitalizing On the Junior Exploration Market Upturn – Building Value

Through a decade-long mining sector downturn, the Company minimized expenditures and shareholder dilution. This ensured the Company's position to benefit from the broader market upturn that began in 2025, which has extended into the junior exploration sector and is now gaining momentum.

Since May 2025, the Team has driven a focused acquisition strategy targeting VMS-Style assets (copper, gold, silver and zinc), having correctly anticipated the timing of the mining sector's upturn.

POWER OF DISCOVERY FOR PROJECTS OF TOMORROW

STRATEGY — RESULTS

PROJECT ACQUIRED - COMPLETED JULY 22, 2026

Jervis Project

On Trend of the Britannia Mine

Britannia Mine - once the largest copper producer in the British Commonwealth

News release: December 5, 2025

PROJECTS UNDER REVIEW

Advanced Projects in Americas

For Additional Acquisitions

The Jervis Project acquisition is a key growth milestone that positions AsiaBaseMetals to capitalize on strengthening metals markets. The Team looks forward to further acquisitions and to building another successful mining company, as previously done consistently with prior companies & projects – having the **"Power of Discovery for the Projects of Tomorrow."**

THE TEAM IS INVESTED AND COMMITTED TO SUCCESS

A Proven Team with A Track Record

AsiaBaseMetals is led by an experienced, technical and business-oriented Team — guided by Rajinder Chowdhry ("**Raj**"), CEO and Chairman. The Team brings proven experience across the full mining lifecycle: discovery, capital raising, permitting, mine development, mine operations and value creation. Team members are significant shareholders, aligning their interests directly with shareholders.

Team Members Are Significant Shareholders, Aligning Their Interests Directly with Shareholders

75%
of issued stock held by the Team

Discovering	Permitting	Building	Operating
Deposits	Projects	Mines	Mines

Jervis - Another Britannia?
Team Will Correctly Explore VMS-System for the Answer

SHAREHOLDERS
% Ownership



We Find, Acquire and Advance World-Class Critical Mineral Projects

THE WORLD NEEDS MORE COPPER

AsiaBaseMetals
Positioned for the Opportunity

Jervis Project - Only the Beginning

Acquisition Reviews
Underway for Advanced Projects

TEAM'S ACCOMPLISHMENTS — WORLD-CLASS DISCOVERIES

Discovery	Type	Location	Company	Market Cap High
Smucker & Sun	VMS-style	Alaska, U.S.A.	Valhalla Metals Inc.	$181 million (2026)
Black Butte	Copper	Montana, U.S.A.	Sandfire Resources America Inc.	$320 million (2021)
Gahcho Kué	Diamonds	NWT, Canada	Mountain Province Diamonds Inc.	$550 million (2011)
Kolwezi	Copper	Congo, DRC	America Mineral Fields Inc.	$500 million (1997)

AsiaBaseMetals Team
Focused - Growth Strategy
Successful Pursuit of Copper

Copper Today
One of World's Most Critical Resources

Copper Tomorrow
The World's Most Critical Resource

Raj Chowdhry, CEO and Chairman, *stated:*

"I am now focused on AsiaBaseMetals, having completed my guidance of both companies co-founded alongside Rick Van Nieuwenhuyse: - Sandfire Resources America Inc. (formerly Tintina Resources Inc.) and Valhalla Metals Inc."

FEATURED PROJECT · BRITISH COLUMBIA, CANADA

Jervis Project: The Next World-Class Discovery?

Another Britannia? Proven Team Will Find the Answer - Exceptional Opportunity

BRITANNIA MINE VIDEO

JERVIS PROJECT VIDEO

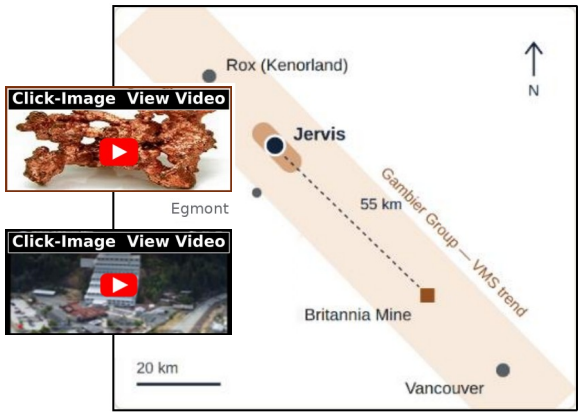
VMS-style	100%	1,000 ha	2 km anomaly
Cu · Zn · Ag · Au	owned	two mineral claims	identified anomaly

Jervis Project **(100% owned – VMS-Style)** sits 55 km northwest of, and on trend with, the Britannia Mine, within the VMS-prospective geological trend of the Gambier Group rocks. The same trend hosts the Rox project, 20 km northwest of Jervis Project, held presently by project generator Kenorland Minerals Ltd. (TSX.V: KLD).

The project is about 80 km northwest of Vancouver , B.C., Canada, and 11 km north of Egmont on the Sunshine Coast, within the traditional territory of the Shíshálh First Nation.

Mineral Claims Consultation Framework (MCCF) Complete
One claim was granted on December 5, 2025, and the second on July 22, 2026, completing the MCCF framework for the whole Project.

Coherent 2 km mineralized anomaly identified.
In a broad NW–SE band on trend with Britannia
1993 Soil Sampling



Copper image: Jervis Project · **Mine image:** Britannia Mine Video
Note: Schematic; positions approximate. Location and geological setting along the Gambier Group trend.

JERVIS PROJECT ---------- Gambier Group Rocks Trend ---------- BRITANNIA MINE

Jervis Project on Trend with Britannia Mine - Once One of The World's Largest Copper Mines in the World
Britannia Mine - Largest Copper Mine in The British Commonwealth - 70-Year Mine-Life now a museum.

Project Name	Copper (Cu)	Zinc (Zn)	Silver (Ag)	Gold (Au)
Jervis Sampling Highs	1.92%	24.9%	283 g/t	N/A
Britannia Production Grade	1.1%	0.65%	6.8 g/t	0.6 g/t



Mineralization on adjacent or nearby properties is not necessarily indicative of mineralization on the Jervis Project.(See Cautionary Disclaimer on website)

Prior work

Previous Owners - Open cuts and adits dating to the 1920s, roughly 1,371 m of drilling in the late 1960s and early 1970s, and rock and soil sampling with magnetic and VLF surveys in 1989 and 1993.

PREVIOUS OWNERS – EXPLORATION PROGRAMS
DID NOT APPLY AS REQUIRED - MODERN VMS EXPLORATION MODEL

- Failed To Recognize and Test a VMS-System
- Prior Work Only Targeted Limited Surface Showings
- Failed to Test an Exceptional VMS-Style Opportunity

PRIOR WORK FAILED TO TARGET AND TEST VMS-SYSTEM

Future work

AsiaBaseMetals - The Company's proven Team will advance Jervis Project using modern exploration technology designed specifically for VMS-style mineralization, as required

ASIABASEMETALS – EXPLORATION PROGRAMS
APPLY AS APPROPRIATE MODERN VMS EXPLORATION MODEL

- Planned Work - to Target VMS-System
- Phased Work Planned – Surveys and Drilling Fiscal Q3–Q4 2027
- Test an Exceptional VMS-Style Opportunity

PLANNED WORK TO TARGET AND TEST VMS-STYLE SYSTEM

We Find, Acquire and Advance World-Class Critical Mineral Projects

Our Team Looks Forward to Additional Advanced-Stage Project Acquisitions in the Americas
As We Advance Our Current Highly Prospective Jervis and Gnome Projects Forward
Prudently Aligned with Market Conditions

Zinc(ZN) / Cobalt (Co)· 100% OWNED · ~1,800 HECTARES · BRITISH COLUMBIA

Gnome Project

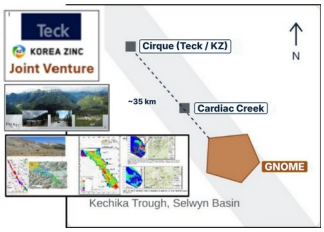
Another Cirque and Akie? Proven Team Will Find the Answer - Exceptional Opportunity

GNOME PROJECT

Gnome Project is strategically located in the Kechika Trough of the regionally extensive Selwyn Basin, a district that hosts several significant deposits. It lies about 35 km southeast of the Cirque deposit (a 50/50 Teck / Korea Zinc joint venture) and near ZincX Resources' Cardiac Creek deposit.

The Company plans to advance Gnome Project exploration prudently, guided by the permitting timeline for mining permits on the adjacent Cirque and Cardiac Creek projects.

Note: ZincX completed a $1,820,000 financing on September 10, 2026, and appointed Dr. Quinton Hennigh, San Cristobal CEO and a participant in the financing, as a director.



Note: Schematic; positions approximate. Mineralization on nearby properties is not necessarily indicative of mineralization on Gnome.

CORPORATE STRUCTURE , OUR HISTORY AND OUR FUTURE

Capital Structure, Anticipated Financing, Our History and Future

Listed on TSX.V (Trading Symbol: ABZ). Regulatory filings on SEDAR+

CAPITAL STRUCTURE

Common Shares (Issued & Outstanding)	50,562,871
Stock Options - Outstanding	3,125,000
Warrants - Outstanding	2,712,143
Fully Diluted Shares	56,400,014

FINANCING

ANTICIPATED STAGED FINANCING

UP TO

CDN$2,000,000

Company Will Announce Terms and Timelines Via Upcoming News Releases

- Fiscal Q1–Q2 2027 (Oct 2026–Mar 2027)

OUR HISTORY

AsiaBaseMetals Inc. was established in 2009 as a spin-out company ("**Spin-Co**" NR-2009) to become an independent publicly reporting company pursuant to the completion of a plan of arrangement ("**POA**") undertaken by Sandfire Resources America Inc. (TSX.V: SFR - prior to its name change from Tintina Resources Inc. effective February 2, 2018) under Raj Chowdhry's guidance while serving as founding CEO and Co-Chairman alongside Rick Van Nieuwenhuyse.

OUR FUTURE

The World Needs More Copper, and AsiaBaseMetals is Positioned for the Opportunity

Jervis Project Acquisition Is Only the Beginning – More Advanced Project Acquisitions in The Americas Will Follow Soon

We Have a Focused Growth Strategy – Successful Pursuit of Copper - One of the World's Most Critical Resources Today

"Most Critical Resource for the World of Tomorrow & the Upcoming New-Age Economy"

Robert Friedland *stated*

"We have to mine the same amount of copper in the next 18 years as we have mined in the last 10,000 years."

Raj Chowdhry, CEO *stated*

"Copper supply is under immense pressure & demand is growing exponentially. The opportunity is here - it is time to re-build, the future of mining." The Team Agrees

View /Read CEO & Chairman Message - Update - asiabasemetals.com

Participate Market and/or Financing | Build Future Mines – "Futura Mining" | Create & Build Value

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Technical Information. Mr. Helgi Sigurgeirson, a consultant to the company, is a qualified person under national instrument 43-101 (NI 43-101) and has reviewed and approved the scientific and technical information herein. historical results referenced are non-compliant with NI 43-101; a qualified person has not done sufficient work to classify them as current mineral resources or reserves, and they are not treated as such. information on adjacent or nearby properties is not necessarily indicative of mineralization on the company's projects.

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