

NOTE: This Document is Not a Solicitation for Financing – (See Important Cautionary Note – [Click-Here](#)). The Financing if and when Announced & Solicited will be made available to Accredited Investors who are advised to Consult with Professional Investment Advisor to Make Investing Decision.

PROPOSED/PLANNED PRIVATE PLACEMENT: CAD \$ 1.5 MILLION [CAD \$ 0.25 / Unit]

Private Placement Objective/Planned/Proposed	Brokered Bought Deal	Gross Proceeds:	Up to CAD \$1,500,000
Price Per Unit: Planned / Proposed	CAD \$0.25	Agents' Option: Proposed - Additional Units	Up to 750,000
Units for Issue: Planned / Proposed	Up to 6,000,000	Total Proceeds: Total Potential Proceeds	CAD \$1,687,500
Unit Structure: Planned / Proposed	1 Common Share ½ Warrant With Acceleration Clause	Warrant (WRNT) Exercise: WRNT - Price & Terms	CAD \$0.50 <small>Per Share</small> 24 Months from Closing With Acceleration Clause

USE OF PROCEEDS

Advancement of Jervis Project VMS-Focused Exploration Program (Including Drilling)
Acquisition of New Projects Under Review and General Working Capital

JERVIS PROJECT

Gambier Group Rocks [\[VIEW\]](#) Host the Jervis Project & Britannia VMS Deposit/Mine [\[VIEW\]](#)

Jervis PROJECT HIGHLY PROSPECTIVE WITHIN GAMBIER GROUP TREND HOSTING THE **Britannia Mine**

Jervis Project

Sampling Results

Ranging Up to Highs

- 1.92% copper (Cu)
- 24.9% zinc (Zn)
- 9.98 **oz/ per tonne** (“oz/t”) ^{283 g/t} Ag
- Au [Reliable Data Not Available](#)



Britannia Deposit / Mine

Mine-Life (70 Years)

Produced Roughly 47.8 million tonnes

- 1.1% copper (“Cu”)
- 0.65% zinc (“Zn”)
- 6.8 **grams per tonne** (“g/t”) silver (“Ag”)
- 0.6 g/t gold (“Au”)

ONCE THE LARGEST COPPER PRODUCER
IN BRITISH COMMONWEALTH

Note: Mineralization hosted on adjacent and/or nearby properties is not necessarily indicative of mineralization that may be hosted on the Jervis Project

COMPANY TEAM

Award Winning Team Having Track Record / Invested and Committed to Success

Team Committed to Success

Significant Shareholders

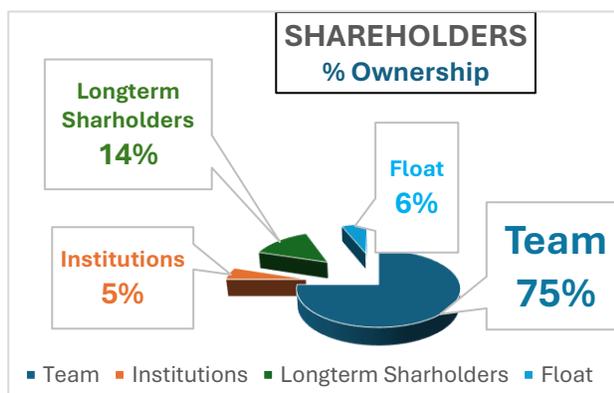
Award Winning Team

Proven Record of Discovering,
Permitting, Building & Operating Mines

Team's History

World-Class Discoveries by a Proven Team

Black Butte Copper <small>Copper</small> Montana - USA	Gahcho Kue <small>Diamonds</small> NWT - Canada	Kolwezi <small>Copper</small> Congo
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Click on TEAM Member Photograph to View Profile Details [Names/Positions Provided on Last Page](#)



JERVIS PROPERTY – FEATURED PROJECT

Previous Exploration Work

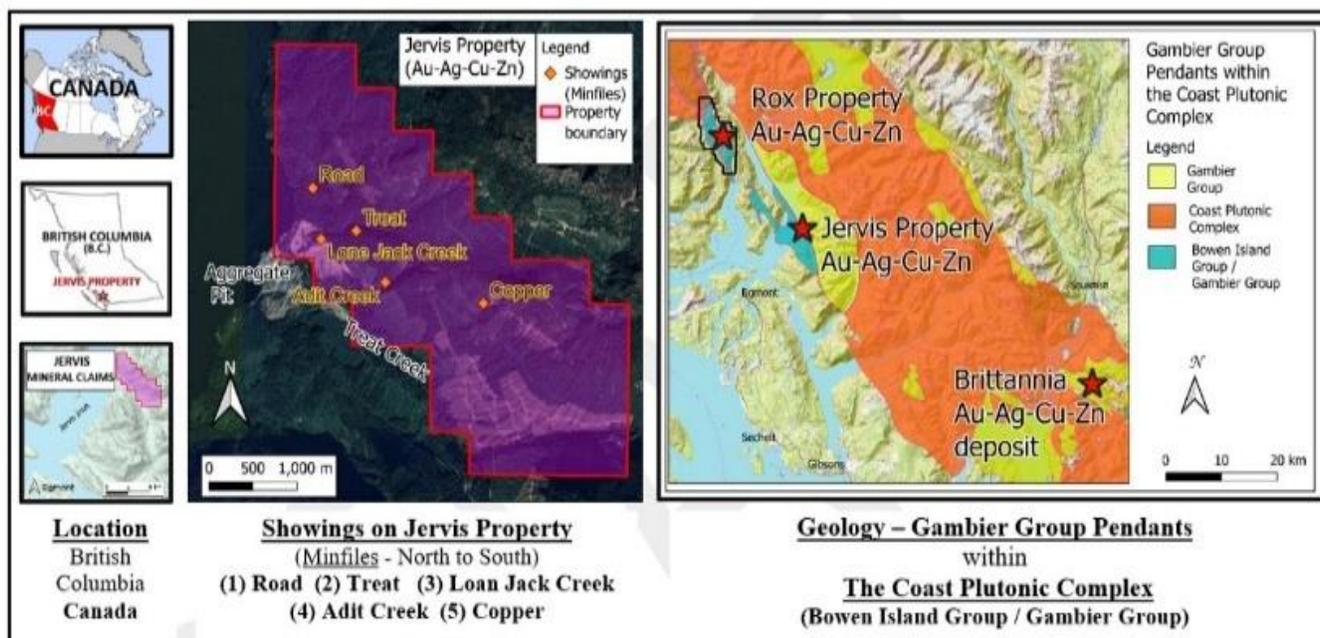
1993 Soil Sampling Program Outlined Strong & Coherent Anomaly

Jervis Project has a Strong & Coherent 2 Km Cu-Ag, Zn Anomaly

Extending In a Broad Northwest Northeast Trending Band

Project will be Advanced Using Modern Technology by an Award-Winning Team

Modern Technology Designed Specifically to Target VMS-Style Mineralization



The Jervis Project has a long exploration history, with open cuts and adits dating back to the 1920s. Approximately 1,371 metres of drilling (* Kidlark & Yacoub, 1989 – see below) were completed in the late 1960s and early 1970s, but these efforts focused on targeted limited surface showings without applying a VMS exploration model, as required.

Subsequent programs—including rock and soil sampling, as well as magnetic (“MAG”) and very low frequency electromagnetic (“VLF”) surveys in 1989 and 1993—highlighted the potential for Britannia-style mineralization.

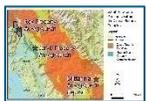
Previous Exploration Programs (Up to early 1970’s) did not Prioritize Stratigraphic Analysis Which is Essential, as Demonstrated (Per 1989 & 1993 Surveys) for Effective VMS Targeting

Raj Chowdhry stated “Exploration programs previously conducted and publicly disclosed on the Jervis property likely represent an investment of approximately \$750,000 to \$1,000,000 in today’s dollars. When combined with the promising results ranging up to highs of 1.92% Cu, 9.98 oz/t Ag, and 24.9% Zn, within the highly prospective Gambier Group trend hosting the Britannia Deposit/Mine, from historical sampling, the Jervis Project acquisition has brought the Company and shareholders substantial value, and an immensely exciting opportunity with immense upside. What an ideal way for the Company to kick-start the capitalization on the Jr-Mining Sector-Upturn and strengthen our ability to continue to build and enhance shareholder value, while continuing to patiently wait for right market conditions for zinc prior to further advancing the Company’s long held Gnome Project (Cobalt/Zinc) [VIEW](#)!. The Company’s Award-Winning Team, having minimized dilution through the mining sector downturn period, which is finally now behind us, is now looking forward to aggressively acquiring additional projects, with some projects already currently under advanced negotiations.”

COMPANY IS PURSUING ADDITIONAL ACQUISITIONS

Projects are Currently Under Review & Advanced Negotiations in Americas for Additional Acquisitions.

Canada, United States of America, Mexico, Chile & Argentina



Current Projects of the Company

Jervis Project (VMS- Cu, Ag Zn) [\[VIEW\]](#)

Gnome Project (Zn, Co) [\[VIEW\]](#)

[View Larger Image](#)

On Website

[View Larger Image](#)

On Website

COMPANY SHARE CAPITAL & STRUCTURE

AsiaBaseMetals Inc. incorporated on August 11, 2009 under the laws of British Columbia, Canada became an independent publicly reporting company (effective September 30, 2009), upon receipt of a British Columbia Court (the “**B.C. Court**”) approval of a statutory plan of arrangement under the *Business Corporations Act* (British Columbia) (the “**Plan of Arrangement or “POA”**”) undertaken by Sandfire Resources America Inc. (**TSX.V: SFR**) [\[VIEW\]](#) (under its previous name Tintina Resources Inc - name changed effective February 2, 2018). [\[VIEW\]](#). The completion of the B.C. Court and TSX Venture Exchange approved POA (“**Spin-Out**”) on October 8, 2009 [\[VIEW\]](#), lead to AsiaBaseMetals Inc’s shares being listed for trading on the TSX Venture Exchange on November 3, 2009 [\[VIEW\]](#).

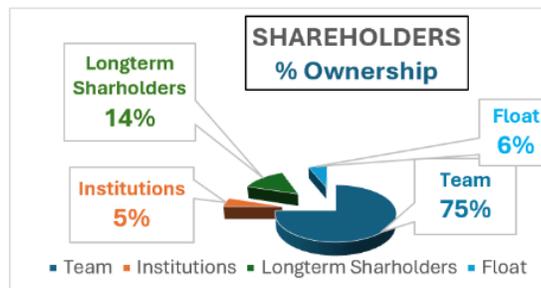
Reporting & Trading Status [\[VIEW SEDAR – FILINGS\]](#)

Listed TSX.V: ABZ [\[VIEW\]](#)

SHARE CAPITAL

February 23, 2026

- **Common Shares** 50,292,871
Issued & Outstanding:
- **Stock Options - Outstanding** 3,325,000
Note # 1 - See Below for Details
- **Warrants - Outstanding** 3,072,143
Note # 2 - See Below for Details



Fully Diluted 56,690,014

Note # 1 - Stock Options Outstanding

2,675,000	Expiring March 30, 2028 – Price CDN \$ 0.20 per Share
400,000	Expiring November 2, 2028 – Price CDN \$ 0.20 per Share
250,000	Expiring January 31, 2029 – Price CDN \$ 0,20 per Share
3.325.000	(CAN \$ 665,000 Upon Full Exercise)

Note #2 - Warrants Outstanding

3,072,143	Expiring April 26, 2027 – Price CDN \$ 0.14 per Share
3,072,143	(CAN \$ 430.100 Upon Full Exercise)

Want to Know More About the Company & Upcoming Opportunity?

[Click Here](#) - View CEO & Chairman’s Latest Update Message on Company’s Website [View Cautionary Disclaimer Contained \(Page 10\)](#)

COMPANY'S TEAM & PROFESSIONAL ASSOCIATES

Note: Full Profile Details Provided on Website [[Click on Image](#)]

Board Of Directors



Rajinder Chowdhry ([Raj](#))
 Director – Executive Chairman
 CEO & President
 Audit & Comp Committee Member



Henry Park ([Henry](#))
 Director – Independent
 Audit & Comp Committee Member



Terrylene Penstock ([Terry](#))
 Director
 CFO



Bruce Bragagnolo ([Bruce](#))
 Director – Independent
 Audit Committee Member

Advisory Board Members



Andrew Bowering ([Andy](#))
 Advisory Board Member



Joe Piekenbrock ([Joe](#))
 Advisory Board Member



Bob Jacko ([Bob](#))
 Advisory Board Member



Sorin Posescu ([Sorin](#))
 Advisory Board Member



Kash Heed ([Kash](#))
 Advisory Board Member



Yuvraj S. Solanki ([Yuvraj](#))
 Advisory Board Member



Akbar Hassanally ([Akbar](#))
 Advisory Board Member



Paul Gibbons ([Paul](#))
 Advisory Board Member

Professional Associates

Canadian Counsel



US Counsel



Transfer Agent



Auditor



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