AsiaBaseMetals

AsiaBaseMetals Inc. **TSX.V: ABZ** (**Futura Capital Group** Company)

ABOUT US – WHO WE ARE & WHAT WE DO

EFFECTIVE: AUGUST 12, 2026

Note: Linked Content to Referred Materials is Displayed in this Colour

(Available Via Internet)

Cautionary note. This document contains forward-looking statements and is subject to the **Cautionary Disclaimer** set out on the Company's **website**. The Company's public disclosure is filed on **SEDAR+**.

FINDING ACQUIRING AND ADVANCING CRITICAL MINERAL PROJECTS

EXPLORATION TO PRODUCTION

AsiaBaseMetals Inc. (TSX.V: ABZ - the "Company") is a publicly listed Canadian resource company focused on acquiring and developing mineral assets in stable jurisdictions across the Americas (focus: Canada, U.S.A., Mexico, Argentina, and Chile).

AWARD WINNING TEAM

The Company is anchored by an award-winning team — combining management, board of directors, and advisory board collectively the "**Team**") — with a proven track record of discoveries, development, production, and value creation.

TEAM AWARDS

The Team includes a member recognized with the 2009 Thayer Lindsley Award and the 2015 Colin Spence Award, both for International Discovery, for contributions to Alaska's giant Donlin Gold deposit and high-grade Bornite Copper deposit.

CAPITALIZING ON THE JUNIOR EXPLORATION MINING SECTOR UPTURN

AN UPTURN GAINING MOMENTUM

Chairman & CEO

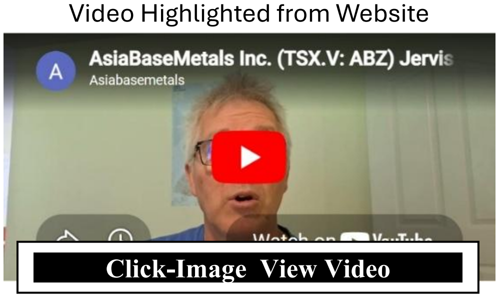
Presentation - Video

Video Highlighted from Website

Jervis Project

Presentation- Video

Video Highlighted from Website



Following a decade-long downturn during which the Company minimized expenditures and shareholder dilution, the Company is now positioned to benefit as the broader market upturn (which began in 2025) has now commenced its extension into the junior-exploration sector in 2026.

Since May 2025, this Team has driven a focused acquisition strategy targeting VMS-style assets (copper, gold, silver, and zinc), having anticipated the mining-sector downturn's end by late 2025.

STRATEGY IMPLEMENTATION RESULT

ACQUIRED JERVIS PROJECT

(December 5, 2025)

Jervis Project acquisition is a key growth milestone positioning ABZ to capitalize on strengthening metals markets. The Team looks forward to making further acquisitions and building another successful mining company, as previously done, having the "**Power of Discovery for the Projects of Tomorrow**".

WHY COPPER, WHY NOW

Copper demand is being driven by population and middle-class growth led by India and China, electrification and AI-driven power demand, the need to replace aging infrastructure in developed economies, and trade and tariff pressures on the movement of metal. At the same time, supply is constrained by a long-running shortage of new discoveries and the multi-year lead times and permitting hurdles required to bring new mines online. Industry leaders including Robert Friedland, Rob McEwen, and Mike Henry (BHP) have publicly pointed to a structural copper shortfall over the coming decade.

OUR AWARD-WINNING TEAM WITH TRACK-RECORD
COMMITTED AND INVESTED

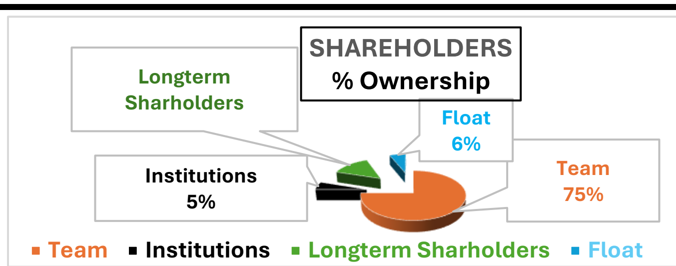
AsiaBaseMetals is led by an experienced and technical team — management, board of directors advisory board (Jointly the "**Team**"), and consultants — under Rajinder Chowdhry ("**Raj**"), CEO and Chairman. The Team brings proven experience across the full mining lifecycle: discovery, capital raising, permitting, mine development, operations, and value creation. The Team are significant shareholders aligning their interests directly with shareholders.

COMPANY'S AWARD-WINNING TEAM IS INVESTED & COMMITTED TO SUCCESS

Team with a Proven Track-Record Are Significant Shareholders (75% of Issued Stock)

Experienced & Successful

- Discovering Deposits
- Permitting Projects
- Building Mines
- Operating Mines



TEAM'S ACCOMPLISHMENTS
WORLD-CLASS DISCOVERIES

Smucker	Sun	Black Butte	Gahcho Kué	Kolwezi
VMS-Style	VMS-Style	Copper	Diamonds	Copper
Alaska U.S.A.	Alaska U.S.A.	Montana U.S.A.	NWT Canada	Congo DRC
Valhalla Metals Inc.	**Valhalla Metals inc.**	**Sandfire Resources America Inc.**	**Mountain Province Diamonds Inc.**	**America Mineral Fields Inc.**
Market Cap High	Market Cap High	Market Cap High	Market Cap High	Market Cap High
2026	2026	2021	2011	1997
$181 million	$181 million	$320 million	$550 million	$500 million

Rajinder Chowdhry (Raj), CEO and Chairman **is now focused solely on AsiaBaseMetals**, having completed his guidance of both companies he co-founded alongside Rick Van Nieuwenhuyse (**Sandfire Resources America Inc.** – formerly Tintina Resources Inc. and **Valhalla Metals Inc.**)

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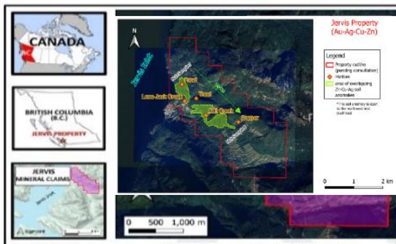
FLAGSHIP: THE JERVIS PROJECT

VMS-style — Cu, Zn, Ag, Au — 100% owned, British Columbia, Canada. The Jervis Project sits within the VMS-prospective geological trend of the Gambier Group rocks, which also hosts the historic Britannia mine and the Rox project held by Kenorland Minerals Ltd. (TSX.V: KLD - a successful project generator (TSX.V: KLD).

A COHERENT 2 KM MINERALIZED ANOMALY WAS OUTLINED ON JERVIS PROJECT

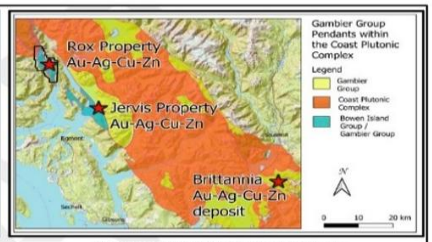
Extending in a Broad Northwest–Southeast Trending Band

(1993 soil-sampling program)



Location
British Columbia Canada

Showings on Jervis Property
(Minfiles - North to South)
(1) Road (2) Treat (3) Loan Jack Creek
(4) Adit Creek (5) Copper



Geology – Gambier Group Pendants
within
The Coast Plutonic Complex
(Bowen Island Group / Gambier Group)

Click-Image View Video

Once the Largest Copper Producer In British Commonwealth
(Now a Museum)

Jervis Project — location and geological setting along the VMS-prospective Gambier Group trend.

AWARD-WINNING TEAM WILL ADVANCE/EXPLORE JERVIS PROJECT

Using Modern Technology Specifically Designed for Targeting VMS-Style Mineralization

JERVIS SAMPLING HIGHS VS. BRITANNIA HISTORICAL PRODUCTION

Metal	Jervis Sampling Highs	Britannia Avg. Production Grade
Copper (Cu)	1.92%	1.1%
Zinc (Zn)	24.9%	0.65%
Silver (Ag)	283 g/t (9.98 oz/t)	6.8 g/t
Gold (Au)	No reliable data	0.6 g/t

Britannia, in British Columbia, was once one of the world's largest copper mines and the largest in the British Commonwealth, producing 47.8 million tonnes over a ~70-year mine life (now a museum). Note: mineralization on adjacent or nearby properties is not necessarily indicative of mineralization on the Jervis Project.

Prior work — open cuts and adits dating to the 1920s, roughly 1,371 m of drilling in the late 1960s and early 1970s, and rock/soil sampling with magnetic and VLF surveys in 1989 and 1993.

NOTE: PRIOR WORK TARGETED LIMITED SURFACE SHOWINGS ONLY

Prior Work Was Performed Without Applying Modern VMS Exploration Model

Future work — The Company's award-winning **Team** will **advance Jervis Project using modern exploration technology designed specifically for VMS-style mineralization**,.

Drilling Planned - Q4 - 2026

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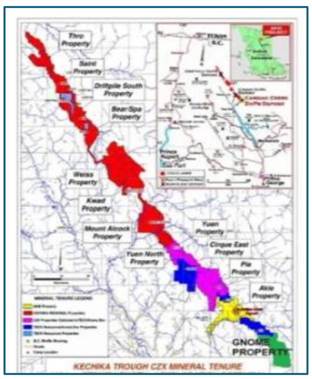
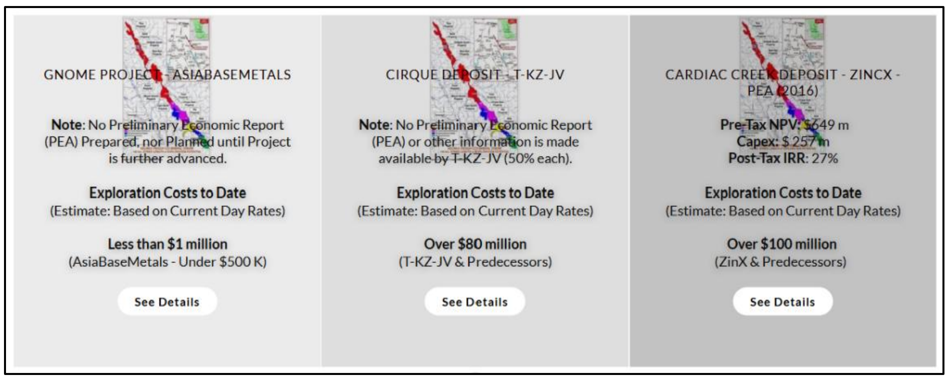
THE GNOME PROJECT

Zn / Co — 100% owned, ~1,800 hectares, British Columbia. Gnome is strategically located in the Kechika Trough of the regionally extensive Selwyn Basin, a district that hosts several significant deposits. It lies approximately 35 km southeast of the Cirque deposit (Teck / Korea Zinc joint venture, 50% each) and near ZincX Resources' Cardiac Creek deposit**.**
The Company plans to advance Gnome exploration prudently, guided by the permitting timeline for the granting of mining permits on the adjacent Cirque and Cardiac Creek projects.

COMPARING PROJECTS - IN GNOME PROJECT AREA (KECHIKA TROUGH





Gnome Project claims (green) in the Kechika Trough, Selwyn Basin, British Columbia

Note: mineralization on adjacent or nearby properties is not necessarily indicative of mineralization on the Gnome Project

COMPANY CAPITAL STRUCTURE

Common shares (issued & outstanding)	**49,402,871**
Stock options outstanding	3,325,000
Warrants outstanding	3,872,143
Fully diluted shares (June 30, 2026)	**56,600,024**

Listed on **TSX.V** (symbol: **ABZ**). Regulatory filings on **SEDAR+**

UPCOMING FINANCING

Upcoming Planned Financings (Financing Details Pending Announcement)

OUR HISTORY

AsiaBaseMetals was established as a spin-out company (Spin-Co) through a plan of arrangement undertaken by Sandfire Resources America Inc. (name changed from Tintina Resources Inc.in 2018) under Raj Chowdhry, who served as founding CEO and Co-Chairman alongside Rick Van Nieuwenhuyse.

FURTHER DETAILS PROVIDED IN CEO & CHAIRMAN'S UPDATE ON COMPANY'S WEBSITE