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AsiaBaseMetals Inc.

Profile – About Us Summary

Summary of the Corporate Profile · October 1, 2026

Doc-4 · Web

CORPORATE DOCUMENT 4

TMX Toronto Stock Exchange | TSX Venture Exchange

TSX.V: ABZ

AsiaBaseMetals Inc., a **Futura Capital Group** company, finds, acquires and advances world-class critical mineral projects. We hold two projects in British Columbia: the 100%-owned **Jervis Project**, a VMS-style copper–zinc–silver–gold target on trend with the historic **Britannia Mine**, and the **Gnome Project**, a zinc–cobalt property in the Kechika Trough. Our proven team is also targeting stable jurisdictions across the Americas for additional acquisitions.



Chairman & CEO Presentation

NOTE: *This is a summary of our full Profile – About Us (Corporate Document 4-1) of October 1, 2026, which includes detailed sections on our team, projects, share capital, company history and the anticipated planned financing. It is available in the Document Library at www.asiabasemetals.com.*

50.6M	~$4.6M	75%	Up to C$2M
SHARES OUTSTANDING	MARKET CAP	HELD BY OUR TEAM	ANTICIPATED PLANNED FINANCING

OUR TEAM

A Proven Team That Owns 75% of The Company

AsiaBaseMetals and its **Team** are led by **Rajinder Chowdhry** (Raj), Chairman and CEO. Our **directors**, **management** and **advisory board** bring proven experience across the full mining lifecycle: discovery, capital raising, permitting, mine development, mine operations and value creation. Advisory Board member Joe Piekenbrock received the 2009 Thayer Lindsley Award and the 2015 Colin Spence Award for international discovery, for his contributions to Alaska's giant Donlin Gold deposit and the high-grade Bornite copper deposit. Team members hold about 75% of issued stock, so we succeed only when our shareholders do.

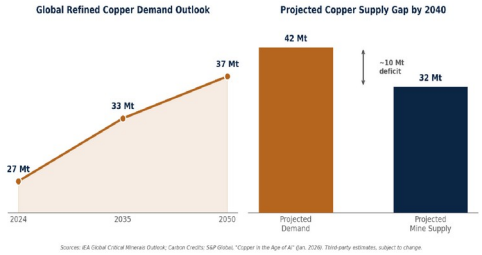
Discovery	Type	Location	Company	Market cap high
Smucker & Sun	VMS	Alaska	Valhalla Metals	**$181M** (2026)
Black Butte	Copper	Montana	Sandfire Resources America	**$320M** (2021)
Gahcho Kué	Diamonds	NWT	Mountain Province	**$550M** (2011)
Kolwezi	Copper	DRC	America Mineral Fields	**$500M** (1997)

Raj co-founded Sandfire Resources America (formerly Tintina Resources) and Valhalla Metals alongside Rick Van Nieuwenhuyse. Having completed his guidance of both companies, he is now focused solely on AsiaBaseMetals.

WHY COPPER, WHY NOW

The World Needs More Copper Than It Has Ever Mined

Copper demand is being driven by population and middle-class growth led by India and China, by electrification and AI-driven power demand, by the need to replace ageing infrastructure in developed economies, and by trade and tariff pressures on the movement of metals. Supply is constrained by a long-running shortage of new discoveries and by the multi-year lead times and permitting hurdles required to bring new mines online.



Projected copper supply gap by 2040.

Industry leaders are saying the same thing publicly. Robert Friedland of Ivanhoe Mines, Rob McEwen of McEwen Mining and Mike Henry of BHP have each warned of a structural copper shortfall over the coming decade. Their video remarks are linked below.



Robert Friedland · Ivanhoe Mines



Rob McEwen · McEwen Mining



Mike Henry · BHP

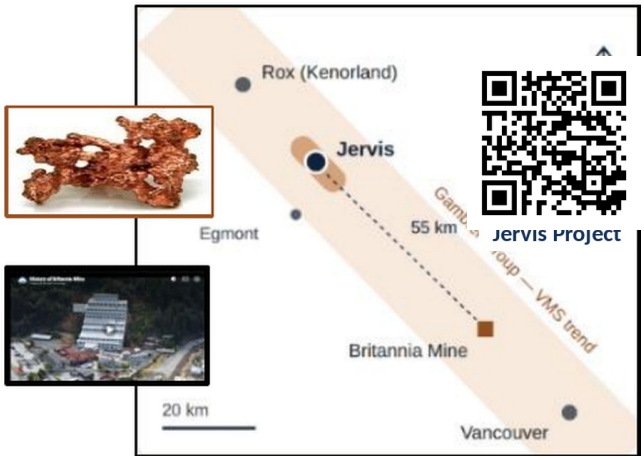
OUR FLAGSHIP · JERVIS PROJECT

Jervis – Another Britannia? It's Time to Find Out

The Jervis Project is 100% owned: two mineral claims covering about 1,000 hectares, roughly 80 km northwest of Vancouver and 11 km north of Egmont on BC's Sunshine Coast. It sits 55 km northwest of, and on trend with, the historic Britannia Mine, in the same VMS-prospective Gambier Group rocks. Britannia was once one of the world's largest copper mines and the largest in the British Commonwealth, producing 47.8 million tonnes over a mine life of roughly 70 years. The same trend hosts Kenorland Minerals' Rox project, 20 km northwest of Jervis.







Jervis on the Gambier Group trend with Britannia.

Surveys in 1989 and 1993 outlined a coherent 2 km mineralized anomaly, with sampling highs that compare very well with Britannia's production grades:

	Cu	Zn	Ag
Jervis highs	1.92%	24.9%	283 g/t
Britannia grade	1.1%	0.65%	6.8 g/t

Historical, non-NI 43-101-compliant results. Britannia is not necessarily indicative of mineralization at Jervis.

> *"From the 1920s through to 1993, no previous owner explored Jervis as a VMS system. Our proven team will."*

Previous owners dug open cuts and adits in the 1920s, drilled about 1,371 metres in the late 1960s and early 1970s, and carried out rock and soil sampling with magnetic and VLF surveys in 1989 and 1993. That work targeted limited surface showings only and never applied a modern VMS exploration model.

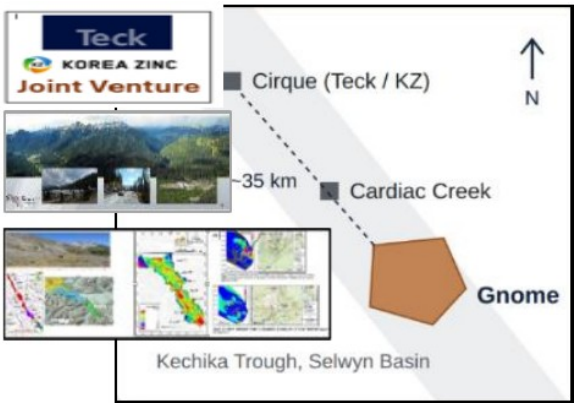
The Mineral Claims Consultation Framework is now complete for the whole project, within the traditional territory of the Shíshálh First Nation: one claim was granted on December 5, 2025 and the second on July 22, 2026. We plan phased work, with surveys and drilling in fiscal Q3–Q4 2027 (Apr–Sep 2027), using modern exploration technology designed specifically for VMS-style mineralization.

OUR SECOND ASSET · GNOME PROJECT

High Potential Project in The Kechika Trough

Gnome is our 100%-owned, roughly 1,800-hectare zinc–cobalt project in the Kechika Trough of BC's Selwyn Basin. It lies about 35 km southeast of the Cirque deposit, a 50/50 joint venture of Teck and Korea Zinc, and near ZincX Resources' Cardiac Creek deposit. Less than $1 million has been spent at Gnome, compared with more than $80 million at Cirque and more than $100 million at Cardiac Creek.

The district is waking up: ZincX closed a $1.82 million financing in September. We will advance Gnome prudently, in step with permitting at our neighbours.



Gnome in the Kechika Trough. Nearby deposits are not necessarily indicative of mineralization at Gnome.

Gnome Project

CORPORATE STRUCTURE

A Tight Share Structure and An Anticipated Planned Financing

Share Capital (as of September 30, 2026)	Number
Common shares issued & outstanding	50,562,871
Stock options (CAD $0.20; expiring 2028–2029)	3,125,000
Warrants (CAD $0.14; expiring April 26, 2027)	2,712,143
Fully diluted shares	56,400,014

Listed on the TSX Venture Exchange (symbol: ABZ), with regulatory filings on SEDAR+. Full exercise of outstanding options and warrants would bring in about CAD $1,004,700.

ANTICIPATED PLANNED FINANCING

Up To C$2,000,000 – Staged Financing

We anticipate and are planning a staged financing of up to C$2,000,000, in fiscal Q1–Q2 2027 (Oct 2026–Mar 2027). Once planning is complete, the Company will announce the financing and its terms by news release.

OUR HISTORY

Plans of Arrangement That Create Value For Shareholders

AsiaBaseMetals was established in 2009 as a spin-out company through a plan of arrangement by Sandfire Resources America Inc. (then Tintina Resources Inc.), under Raj Chowdhry's guidance as founding CEO and Co-Chairman alongside Rick Van Nieuwenhuyse.

In September 2020, AsiaBaseMetals completed its own court-approved plan of arrangement, with the approval of the TSX Venture Exchange and the British Columbia courts, creating three new independent publicly reporting companies: Mantra Exploration Inc., Mantra 2 Real Estate Inc. and Mantra Pharma Inc. Shareholders of record received one common share in each, and each company intends to seek a stock-exchange listing.

OUR FUTURE

A Growth Strategy Matched Only by The Scale of Our Opportunities

Times and technology are changing, making copper the new gold, and the upturn in the junior mining sector is gaining momentum. As Robert Friedland has said, the world must mine as much copper in the next 18 years as it has mined in the last 10,000. Our team agrees, and we are seizing this opportunity.

> *"Join us and participate. Together, let's seize this immense opportunity for success."*

Want to see the full version? Access is provided below.

Website

The full Profile – About Us, with team profiles, project maps, videos and the CEO & Chairman's Update Message, is available in the Document Library at www.asiabasemetals.com.

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Technical Information. Mr. Helgi Sigurgeirson, a consultant to the company, is a qualified person under national instrument 43-101 (NI 43-101) and has reviewed and approved the scientific and technical information herein. historical results referenced are non-compliant with NI 43-101; a qualified person has not done sufficient work to classify them as current mineral resources or reserves, and they are not treated as such. information on adjacent or nearby properties is not necessarily indicative of mineralization on the company's projects.

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