Note: Read Disclaimer & Notice to Reader (Below – On Last Page & Website)

AsiaBaseMetals

Listed and Trading: TSX Venture Exchange
Trading Symbol: TSX.V: ABZ

Doc-6 · Web | CEO Presentation | Website

Corporate: Corporate Brochure
Effective: October 1, 2026

NOTE – PDF Version of Document – Available on Website (Document Library) – Active Links – BLUE

CAPITAL STRUCTURE — AS AT SEPTEMBER 30, 2026 | **Up to CDN$2,000,000 — Financing Anticipated**

50,562,871	3,125,000	2,712,143	56,400,014	$4,550,586	Minimal
SHARES OUTSTANDING	STOCK OPTIONS	WARRANTS	FULLY DILUTED	MARKET CAP	CASH

Corporate Brochure

October 1, 2026

Featured - Jervis Project - VMS-Style Cu. Zn. Ag. Au

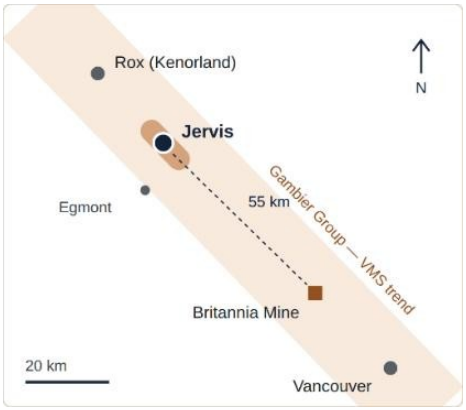
PROPERTIES

Jervis Project
Cu · Zn · Ag · Au

Gnome Project
Zn · Co







SHAREHOLDERS

Share Capital
Structure & Status

CEO & Chairman
Message – Update

World Needs More Copper in Next 18 Years
Than All Copper Mined in Last 10,000 Years

We Find, Acquire and Advance
World-Class Critical Mineral Projects

Americas Focus: Canada - U.S.A. – Mexico – Argentina – Chile – Brazil – Colombia - Venezuela

CEO & Chairman Provides Updates – On Company Website
View Most Recent CEO & Chairman's Update

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COMPANY' OVERVIEW – WHO WE ARE AND WHAT WE DO

Company Overview

AsiaBaseMetals Inc. (TSX.V: ABZ) (the "Company"), a Futura Capital Group company, is a mineral exploration and development company advancing highly prospective Jervis Project [copper zinc silver and gold volcanogenic massive sulphide (VMS-Style)] and the Gnome Project (zinc/cobalt) in British Columbia, Canada. The Company's proven team (the "Team") is also targeting stable jurisdictions across the Americas for additional acquisitions.

Team comprises Management, Board of Directors and Advisory Board).

Discussions on acquisition of two projects is approaching advanced stage negotiations.

Chairman & CEO Presentation



Click-Image View Video

World-Class Critical Mineral Projects

We Find, Acquire and Advance to Production

Jurisdictional Focus: Canada - U.S.A. – Mexico – Argentina – Chile – Brazil – Colombia - Venezuela

IN THIS BROCHURE

CLICK TO JUMP

Company Overview 2

Company Team & World-Class Discoveries 3

Jervis Project 4–6
Britannia Mine, Rox Project, District Corridor

Gnome Project 7–8
Cirque & Cardiac Creek Deposits

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2009 & 2020 Spin-Outs · Mantra Companies

Share Capital & Structure 15
Stock Options · Warrants · Fully Diluted

Reporting & Trading Status, Professional Associates 16
Listing · Filings · Counsel · Auditors · Key Share Facts

Company Team – Summary 17

Management, Directors & Advisory Board – Profiles 18–21

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Company's Team & Professional Associates 22

COMPANY'S TEAM IS INVESTED AND COMMITTED TO SUCCESS

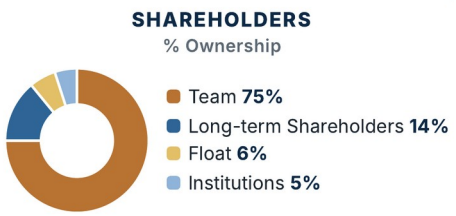
Company Team

A proven team with a track record

AsiaBaseMetals, guided by Rajinder Chowdhry ("Raj") as CEO and Chairman, is led by a proven team (the "Team")

Note: Full Individual Team Profiles provided (see Heading – Management, Directors & Advisory Board – Profiles (Pag 19).

Rajinder Chowdhry (Raj)	- CEO & Chairman of Board
Henry Park	- Director
Terrylene Penstock (Terry)	- Director & CFO
Bruce Bragagnolo	- Director
Andrew Bowering	- Advisory Board Member
Joe Piekenbrock	- Advisory Board Member
Bob Jacko	- Advisory Board Member
Sorin Posescu	- Advisory Board Member
Yuvraj Solanki	- Advisory Board Member
Akbar Hassanally	- Advisory Board Member
Paul Gibbons	- Advisory Board Member



The Team has a proven track record across the full mining lifecycle — discovery, financing, permitting, mine development, operations, and value creation. Team members and insiders are significant shareholders, holding approximately 75% of outstanding shares, directly aligning their interests with all shareholders.

Team Members Are Significant Shareholders, Aligning Their Interests Directly with Shareholders

75%
Team Stock Holding
(Issued stock)

Discovering	Permitting	Building	Operating
Deposits	Projects	Mines	Mines

OUR TEAM'S ACCOMPLISHMENTS

World-Class Discoveries

Discovery	Type	Location	Company	Market cap high
Smucker & Sun	VMS-style	Alaska, U.S.A.	Valhalla Metals Inc.	**$181 million (2026)**
Black Butte	Copper	Montana, U.S.A.	Sandfire Resources America Inc.	**$320 million (2021)**
Gahcho Kué	Diamonds	NWT, Canada	Mountain Province Diamonds Inc.	**$550 million (2011)**
Kolwezi	Copper	Congo, DRC	America Mineral Fields Inc.	**$500 million (1997)**

NOTE: AsiaBaseMetals' founding team has a track record of building shareholder value across prior ventures, *including Valhalla Metals Inc (Smucker & Sun Projects, Tintina Resources / Sandfire Resources America (Black Butte Copper Project), Camphor Ventures / Mountain Province Diamonds (Gahcho Kué Project/Mine), and America Mineral Fields / Adastra Minerals (Kolwezi Project/Mine).*

Raj Chowdhry, CEO and Chairman, is now focused on AsiaBaseMetals, having completed his guidance of both companies he co-founded alongside Rick Van Nieuwenhuyse: Sandfire Resources America Inc. (formerly Tintina Resources Inc.) and Valhalla Metals Inc.

► *Jervis Project – Information Provided on Next Page*

COMPANY'S FLAGSHIP FEATURED VMS -STYLE COPPER-ZINC-SILVER-GOLD PROJECT

Jervis Project

British Columbia, Canada

VMS-Style Copper /Zinc/Silver/Gold Project – on Trend with Britannia Mine

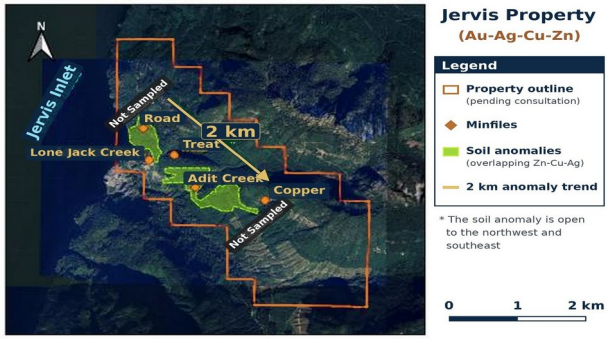
The Jervis Project - VMS-style Cu-Zn-Ag-Au

Jervis Project (100% owned) comprising approximately 1,000 hectares of contiguous mineral claims is located 55 km northwest of, and on trend with, the Britannia Mine, within the VMS-prospective geological trend of the Gambier Group rocks. The same trend hosts the Rox project, 20 km northwest of Jervis Project, held presently by project generator Kenorland Minerals Ltd. (TSX.V: KLD).

The Project is about 80 km northwest of Vancouver and 11 km north of Egmont on the Sunshine Coast, within the traditional territory of the Shíshálh First Nation.

Mineral Claims Consultation Framework (MCCF) Complete

One claim was granted on December 5, 2025, and the second on July 22, 2026, completing the MCCF framework for the whole Project.



Britannia Mine was once one of the world's largest copper mines and the largest in the British Commonwealth - producing 47.8 million tonnes over a ~70-year mine life. It is now a museum.

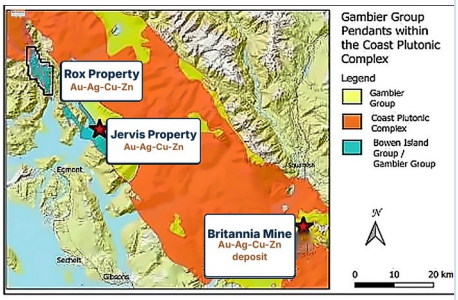
Jervis Project on Trend
with the Historic Britannia Mine
A Volcanogenic Massive Sulphide (VMS-Style) Project

A Coherent 2 km Anomaly Identified
View Jervis Project on Company Website
(Available When Viewed Via Internet)

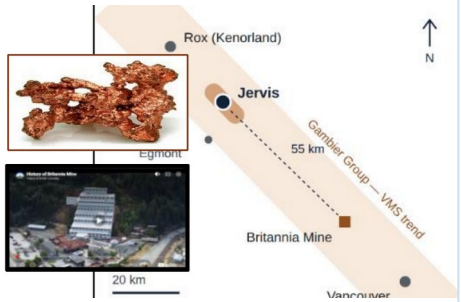
Gambier Group Geological Rocks Trend - British Columbia, Canada

Regional Geological Setting – Hosts the Jervis Project - Britannia Mine and Rox Project.

Gambier Geological Rocks Trend



Jervis Project



Copper image: Jervis Project · **Mine image:** Britannia Mine Video

Britannia Mine (Now a museum)



Click-Image View Video

Jervis Project - Schematic Position *Approximate location and geological setting Gambier Group Trend*

Largest Copper Producer - British Commonwealth

[Britannia Mine](#)- The Britannia Mine, in British Columbia, once one of the world's largest copper mines and the largest in the British Commonwealth produced roughly 47.8 million tonnes of ore, at average grades of 1.1% copper, 0.65% zinc, 6.8 g/t silver, and 0.6 g/t gold over a ~70-year mine life. Today, preserved as the Britannia museum.

History of Britannia Mine



Click-Image View Video

JERVIS PROJECT - - - - Gambier Group Rocks Trend - - - - BRITANNIA MINE

Jervis Project – On Trend with Britannia, Once One of the World's Largest Copper Mines

Britannia Mine - Largest Copper Mine in The British Commonwealth - 70-Year Mine Life – Now a Museum

Metal	Jervis Sampling Highs	Britannia Average Production Grade
Copper (Cu)	1.92%	1.1%
Zinc (Zn)	24.9%	0.65%
Silver (Ag)	283 g/t (9.98 oz/t)	6.8 g/t
Gold (Au)	N/A — no reliable data	0.6 g/t

70 Year Mine Life – Now a Museum

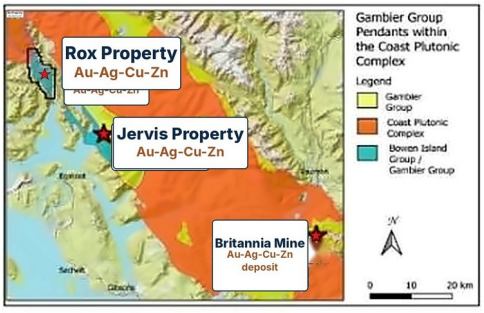


Click-Image View Video

Mineralization on adjacent or nearby properties is not necessarily indicative of mineralization on the Jervis Project.

Note: *mineralization hosted on adjacent and/or nearby properties, including the Britannia mine, is not necessarily indicative of mineralization that may be hosted on the Jervis Project.* [View Jervis Project on Company Website](#) (Available Only Via Internet)

The Rox Project — Also on Trend with Jervis



A third property sits along the same VMS-prospective Gambier Group geological trend as Jervis and Britannia; the Rox Project, staked by Kenorland Minerals Ltd. (TSX.V: KLD) in 2022, located approximately 20 km to the northwest of the Jervis Project (with the historic Britannia mine roughly 55 km to the southeast of Jervis, on the opposite side of the trend).

Note: Kenorland Minerals is a well-financed, Vancouver-based project generator focused on early- to advanced-stage exploration across North America, with a tight share structure and significant strategic and insider ownership. Its notable shareholders include Sumitomo Metal Mining Canada Ltd. (holding a 10.1% strategic interest, most recently topped up in June 2026) and Centerra Gold Inc. (holding a 9.9% interest), alongside long-time financier and Kenorland shareholder John Tognetti, Chairman Emeritus of Haywood Securities. Kenorland's institutional and insider shareholder base — and its ongoing exploration partnerships with major mining companies such as Sumitomo Metal Mining and Newmont Corporation on its other projects — is consistent with the broader market's continued interest in advanced VMS-prospective ground along this trend.

Sources: Kenorland Minerals Ltd. news releases (June 2026) and investor materials; company materials. Kenorland's shareholder interests are subject to change over time and should be confirmed against Kenorland's current SEDAR+ filings. The Rox Project is not owned by AsiaBaseMetals; its presence is referenced solely to illustrate the geological setting of the Jervis Project. Mineralization on the Rox Project is not necessarily indicative of mineralization on the Jervis Project.

Notable Projects Along Same Structural & Stratigraphic Corridor - District Scale



Britannia, Jervis, and Rox
VMS-prospective properties along the Gambier Group trend.

The presence of three notable properties — Britannia, Jervis, and Rox — along the same structural and stratigraphic corridor reinforces the district-scale, VMS-prospective character of the belt the Company is targeting at Jervis.

Jervis Project Presentation

Video Highlighted from Website



Click-Image View Video

► *Gnome Project – Information Provided on Next Page*

COMPANY'S ZINC-COBALT PROJECT

Gnome Project

British Columbia, Canada

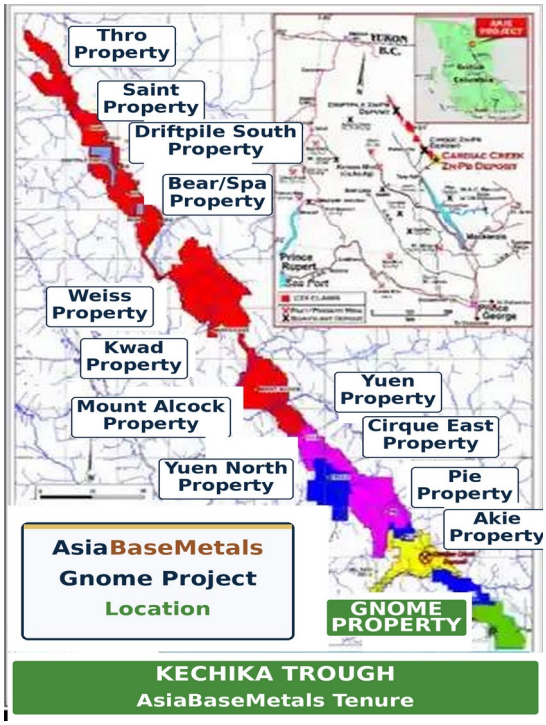
Zinc-Cobalt, Kechika Trough, British Columbia

The Gnome Project Zinc (Zn) -Cobalt (Co)

AsiaBaseMetals' 100%-owned Gnome Project is a zinc-cobalt property strategically located in the Kechika Trough of the Paleozoic Selwyn Basin, northwestern British Columbia — one of the most prolific sedimentary basins in the world for sedex zinc-lead-silver and stratiform barite deposits. The Company has held Gnome since 2008.

As of September 2, 2024, the property comprised 6 mineral claims totalling approximately 2,258.66 hectares, following a series of claim amalgamations, subdivisions, and staking additions since 2023.

Regional map of the Kechika Trough, Selwyn Basin, B.C. — showing the Gnome Project relative to the Cirque and Cardiac Creek (Akie) deposits and other district properties



[View Gnome Project on Company Website](#) (Available Only Via Internet)

Gnome Project – scan or click for project details

Exploration to Date

> **Gnome delivered the first documented discovery of cobalt in the region** — 2018 soil results returned highs of 0.58% cobalt, 5.99% zinc and 10.6% manganese.

Gnome's 2018-2019 exploration programs delivered the first documented discovery of cobalt in the region, together with anomalous zinc and manganese. Soil geochemical results in 2018 returned highs of 0.58% cobalt, 5.99% zinc, and 10.6% manganese. Follow-up 2019 soil and rock sampling across seven identified target areas (A through G) returned soil highs up to 3.03% Zn and 858.5 ppm (0.09%) Co, and rock highs up to 1.77% Zn and 725.5 ppm (0.07%) Co. A single 140 m shallow drill hole (80 m true depth) tested Area C in 2019; it intersected the favourable Gunsteel Formation host lithology but returned no significant assay values. Six of the seven identified target areas remain untested by drilling. A NI 43-101 technical report on the property is dated November 10, 2022.

Because every known deposit in the district has been discovered only through deep drilling (350 m or more), and Gnome's terrain slopes down in elevation relative to its neighbours, the Company intends to advance Gnome prudently through deeper drilling, timed to market conditions and to the permitting progress of the adjacent Cirque and Cardiac Creek projects toward production.

► Cirque & Akie (Cardiac Creek) Deposits – Information Provided on Next Page

Highlight: The Cirque Deposit

Located approximately 35 km northwest of Gnome along the same Kechika Trough trend, the Cirque deposit is 100%-held through a joint venture between Teck Resources Limited and Korea Zinc Company (50% each). Historic drilling delineated resource estimates for the North Cirque and South Cirque zones, and in December 1992 Curragh Resources — Cirque's earlier owner — received a Mine Development Certificate from the B.C. government for a 3,500 tonne-per-day mine/mill complex, though development did not proceed at that time. Cirque anchors the district as one of the most advanced undeveloped zinc resources in the Kechika Trough.

Highlight: The Akie Property — Cardiac Creek Deposit

Approximately 15 km southeast of Gnome, the Akie Property hosts the Cardiac Creek deposit, now 100%-held by ZincX Resources Inc. Per a NI 43-101 technical report (effective May 16, 2016), Cardiac Creek carries an indicated resource of 22.7 million tonnes grading 8.32% zinc, 1.61% lead, and 14.1 g/t silver, plus an inferred resource of 7.5 million tonnes grading 7.04% zinc, 1.24% lead, and 12.0 g/t silver — remaining open along strike and at depth.

A Preliminary Economic Assessment (announced July 20, 2018) modeled a 4,000 tonne-per-day underground mine feeding a 3,000 tonne-per-day concentrator over an 18-year mine life, processing 19.7 of 25.8 million tonnes mined. The PEA reported a pre-tax NPV (7% discount) of $649 million ($401 million after-tax), a pre-tax IRR of 35% (27% after-tax), and a pre-tax payback period of 2.6 years (3.2 years after-tax), with initial capex of approximately $256.7 million ($302.3 million including contingency). Management highlighted district-scale discovery potential across the combined Akie and Kechika Trough region.



GNOME PROJECT – ASIABASEMETALS

Note: No Preliminary Economic Report (PEA) Prepared, nor Planned until Project is further advanced.

Exploration Costs to Date
(Estimate: Based on Current Day Rates)
Less than $1 million
(AsiaBaseMetals – Under $500 K)



CIRQUE DEPOSIT – T-KZ-JV

Note: No Preliminary Economic Report (PEA) or other information is made available by T-KZ-JV (50% each).

Exploration Costs to Date
(Estimate: Based on Current Day Rates)
Over $80 million
(T-KZ-JV & Predecessors)



CARDIAC CREEK DEPOSIT – ZINCX – PEA (2016)

Pre-Tax NPV: $649 m
Capex: $257 m
Post-Tax IRR: 27%

Exploration Costs to Date
(Estimate: Based on Current Day Rates)
Over $100 million
(ZincX & Predecessors)

The Kechika Trough is Becoming Active Again with Increase in Zinc Demand

PEA results are preliminary in nature, include inferred resources considered too speculative to be classified as reserves, and there is no certainty the results will be realized. Mineralization hosted on the Cirque and Cardiac Creek properties is not indicative of mineralization on AsiaBaseMetals' Gnome Project. Sources: Canada Zinc Metals Corp. NI 43-101 technical report (effective May 16, 2016); ZincX Resources Corp. PEA (2018); B.C. Ministry of Energy and Mines MINFILE.

Comparing projects in the Gnome Project area, Kechika Trough — Gnome, Cirque, and Cardiac Creek (Akie).

FUTURE COPPER MARKETS AND DYNAMICS

Copper Market Statistics — Demand & Supply, the Decade Ahead

Global copper markets have entered a structural upturn after a decade-long mining-sector downturn.

Rising demand from electrification, artificial-intelligence-driven power infrastructure, population and middle-class growth (led by India and China), aging-infrastructure replacement in developed economies, and tariff/trade-driven supply-chain pressure is converging with a persistent shortage of new discoveries and lengthening mine-permitting timelines.

Industry leaders — including Robert Friedland, Rob McEwen, and BHP CEO Mike Henry — have publicly pointed to a structural copper shortfall over the coming decade.

Key Market Data Points

- **Global refined copper demand** (excluding scrap) reached approximately 27 million tonnes in 2024 and is projected to grow to roughly 33 million tonnes by 2035 and 37 million tonnes by 2050 (IEA / Carbon Credits, 2026).
- **The International Copper Study Group forecasts** a global refined-copper market deficit of approximately 150,000 tonnes for 2026 — the market's first structural shortage since 2009 — against a global market of roughly 28.7 million tonnes.
- **The IEA's Global Critical Minerals Outlook** projects a primary copper supply shortfall of approximately 30% by 2035 under its Stated Policies Scenario, widening to over 40% under a Net Zero Emissions scenario.
- **S&P Global projects total copper demand** rising to approximately 42 million tonnes by 2040 (a roughly 50% increase from current levels) driven by electrification, AI data-centre buildout, and defense spending, while mine production is projected to peak near 33 million tonnes around 2030 — implying a supply deficit of roughly 10 million tonnes by 2040, even after recycled scrap supply more than doubles.
- **Declining ore grades compound the gap**: average copper ore grades have fallen roughly 40% since 1991, meaning more rock must be mined and processed to deliver each tonne of metal.
- **World population, roughly 8.10 billion in 2026, is projected to reach approximately 9.74 billion by 2050,** with the fastest-growing middle-class populations concentrated in India and China — both projected among the world's largest economies by 2050.

> **Projected copper shortfall of ~10 million tonnes by 2040** — supply cannot keep pace with demand from electrification, AI data centres and a growing global population.

WHY THIS MATTERS FOR ASIABASEMETALS

A widening, multi-decade structural gap between copper supply and demand — layered on top of a scarcity of new, advanced-stage discoveries — favours well-located exploration assets on trend with past-producing mines. The Jervis Project's position within/along the Gambier Group trend, immediately adjacent to a historically significant copper-zinc-silver-gold producer, positions the Company to benefit directly from this structural set-up as it advances exploration through the coming market upturn.

▶ VIDEO Industry Leaders Publicly Point to Structural Copper Shortfall over Upcoming Decade

Video Remarks from Individual Industry Leaders Noted Below Are Accessible Through the Company's Website

Robert Friedland Ivanhoe Mines



Friedland Video

Rob McEwen McEwen Mining

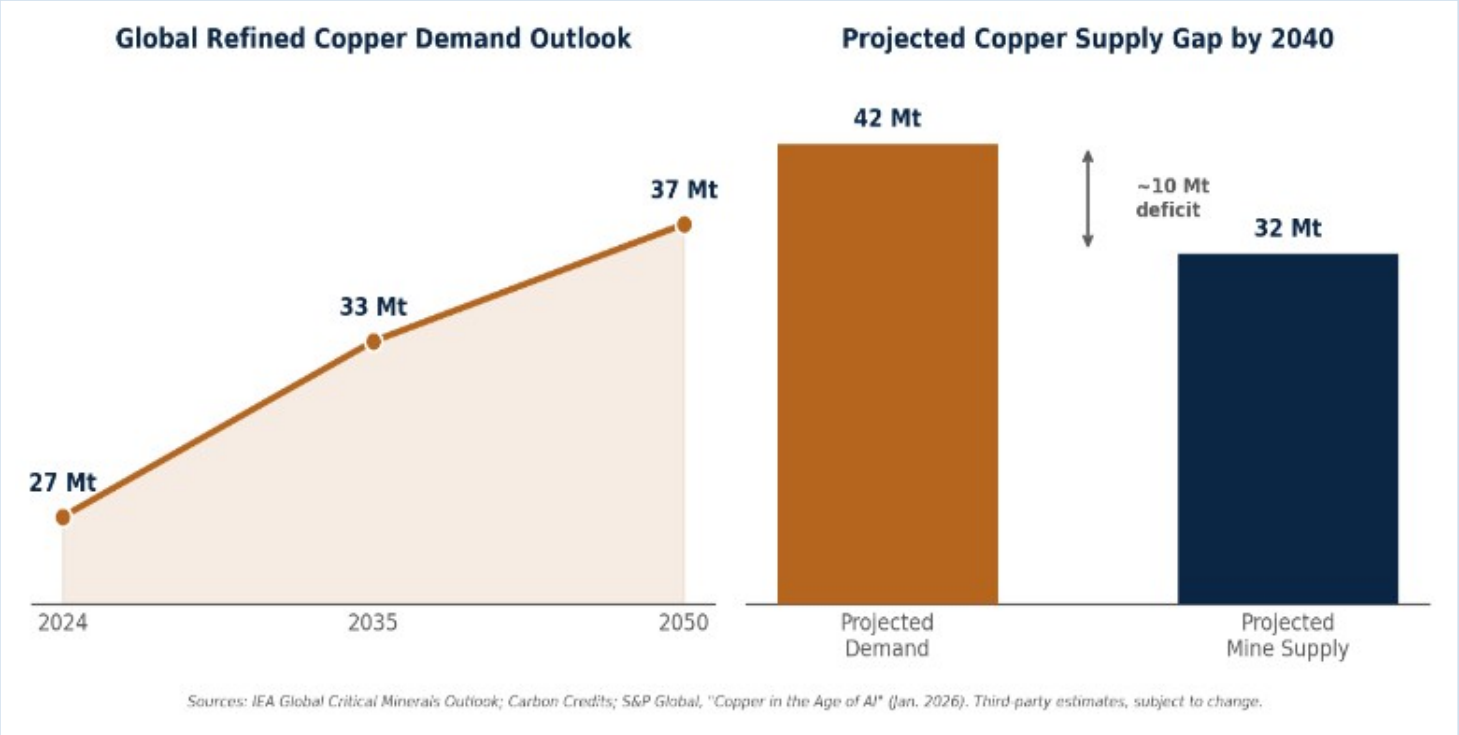


McEwen Video

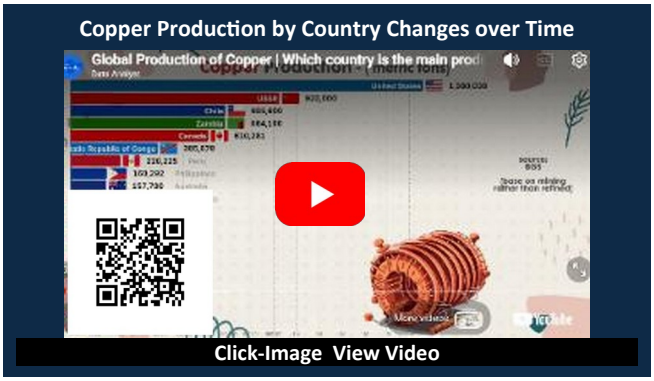
Mike Henry BHP



Henry Video



Global copper demand growth (IEA / Carbon Credits) and the projected 2040 supply-demand gap (S&P Global).



View Video

(Available Only Via Internet)

Sources: International Energy Agency (Global Critical Minerals Outlook); International Copper Study Group; S&P Global ("Copper in the Age of AI: The Challenges of Electrification," Jan. 2026); Carbon Credits; company materials. Figures are third-party market estimates, subject to change, and are not a forecast, projection, or guarantee of any particular commodity price or outcome for the Company.

► *Future Zinc Markets and Dynamics - Provided on Next Page*

FUTURE ZINC MARKETS AND DYNAMICS

Zinc Market Statistics — Demand & Supply

Zinc is the fourth most widely used metal in the world, valued primarily for galvanizing steel against corrosion (roughly 50-60% of demand), with the balance spread across die casting, zinc alloys, and zinc chemicals used in construction, automotive, infrastructure, and agriculture. The U.S. Geological Survey retained zinc on its 2025 List of Critical Minerals, reflecting its strategic role in infrastructure and defense supply chains, and its refining by-products (gallium and germanium) are themselves key inputs for semiconductors and defense technology.

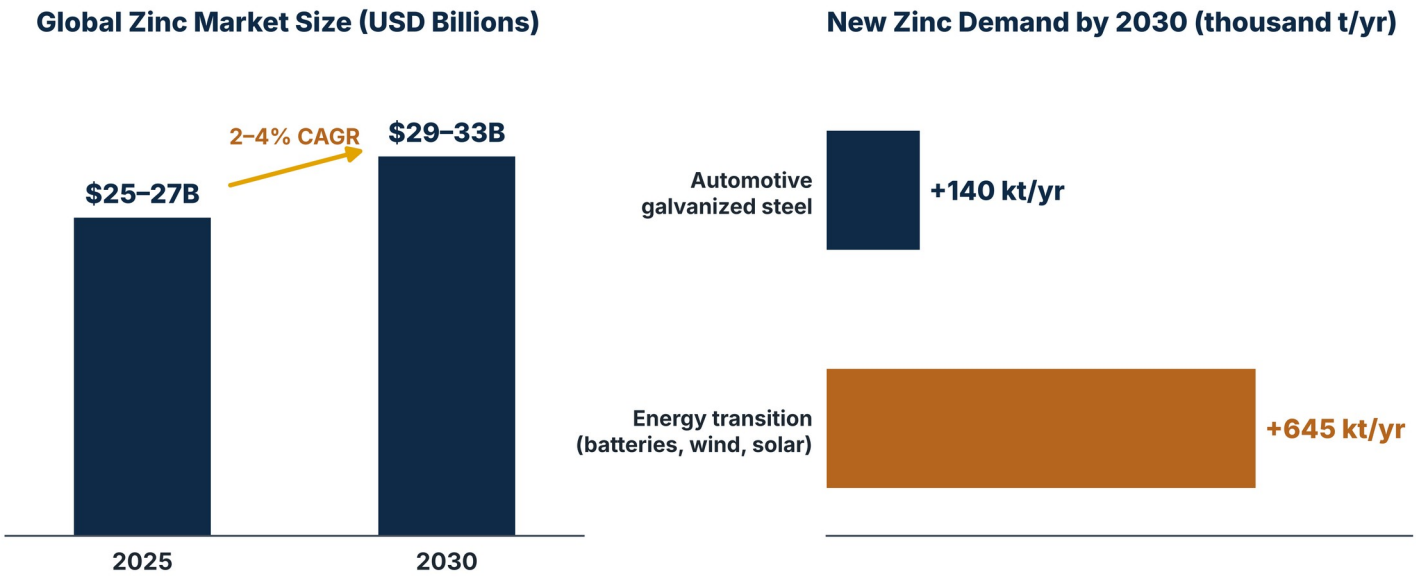
Key Market Data Points

- **The global zinc market was valued** at roughly USD 25-27 billion in 2025 and is projected to grow at a 2-4% CAGR through 2030, reaching approximately USD 29-33 billion, driven by galvanizing demand in construction and automotive markets.
- **The International Lead and Zinc Study Group (ILZSG) forecasts** a refined zinc market deficit of approximately 19,000 tonnes for 2026, alongside a roughly 1.4% rise in global mined output — a tightening that reflects rising input costs, including a reported 24% surge in global energy prices and constrained sulphuric-acid supply affecting smelter economics. (Note: ILZSG estimates for 2026 have varied significantly through the year, with some forecasts earlier in 2026 instead projecting a supply surplus; near-term balance estimates remain sensitive to Chinese smelting capacity additions and construction demand.)
- **The International Zinc Association forecasts** underlying zinc consumption growth of just under 700,000 tonnes per year through 2030, with energy-transition applications — batteries, wind power, and solar power — alone expected to add roughly 645,000 tonnes per year of new demand by 2030.
- **Zinc demand from automotive galvanized steel** is projected to rise approximately 22% by 2030 (roughly 140,000 additional tonnes per year), driven by larger vehicles, EV growth, and rising output in China and India; a 10 MW offshore wind turbine requires about 4 tonnes of zinc, and a 100 MW solar installation requires roughly 240 tonnes.
- **The United States remains heavily import-dependent**, sourcing over 70% of its refined zinc from abroad amid falling domestic ore grades and limited exploration — underscoring the strategic value of new, well-located zinc discoveries in stable jurisdictions such as British Columbia.

> **Energy-transition demand alone is expected to add ~645,000 tonnes of zinc per year by 2030** — on top of a refined-zinc market already in deficit.

WHY THIS MATTERS FOR ASIABASEMETALS

Zinc markets are more cyclical near-term than copper's structural deficit story, with prices sensitive to Chinese construction activity and smelter supply. But the underlying, multi-year demand base — galvanized steel, automotive, and a fast-growing set of energy-transition applications in batteries, wind, and solar — continues to expand, and zinc's critical-mineral designation adds strategic weight to North American discoveries. The Gnome Project's position in the Kechika Trough, in the same geological belt as the advanced Cirque and Cardiac Creek deposits, gives AsiaBaseMetals exposure to this district's long-term zinc potential alongside its copper-focused Jervis Project.



Global zinc market size growth to 2030, and incremental zinc demand from energy-transition and automotive applications.



View Video
(Available Only Via Internet)

Sources: International Lead and Zinc Study Group (ILZSG); International Zinc Association; U.S. Geological Survey (2025 List of Critical Minerals); CSIS; company materials. Figures are third-party market estimates, subject to change, and are not a forecast, projection, or guarantee of any particular commodity price or outcome for the Company.

▸ *Company History – Provided on Next Page*

COMPANY HISTORY

Company History — From Sandfire Resources America to AsiaBaseMetals

AsiaBaseMetals Inc. traces its corporate lineage to Sandfire Resources America (name changed from Tintina Resources Inc.), a copper exploration and development company co-founded by Raj Chowdhry (now AsiaBaseMetals' Chairman & CEO) alongside Rick Van Nieuwenhuyse. Tintina Resources Inc. was renamed Sandfire Resources America Inc. (TSX.V: SFR) effective February 2, 2018, and holds the Black Butte Copper Project in Montana, USA.

The 2009 Spin-Out — AsiaBaseMetals Is Created

AsiaBaseMetals Inc. became an independent, publicly reporting company effective September 30, 2009, upon completion of a court-approved statutory plan of arrangement under the Business Corporations Act (British Columbia), undertaken and executed by Tintina Resources Inc. (later renamed Sandfire Resources America Inc.), with the approval of the TSX Venture Exchange and the British Columbia courts. Following approval, AsiaBaseMetals' shares commenced trading on the TSX Venture Exchange on November 3, 2009. As a "second-generation" company, AsiaBaseMetals also inherited the Gnome Project (Zn/Co, Kechika Trough, B.C.), originally acquired by Tintina and held by AsiaBaseMetals since 2008.

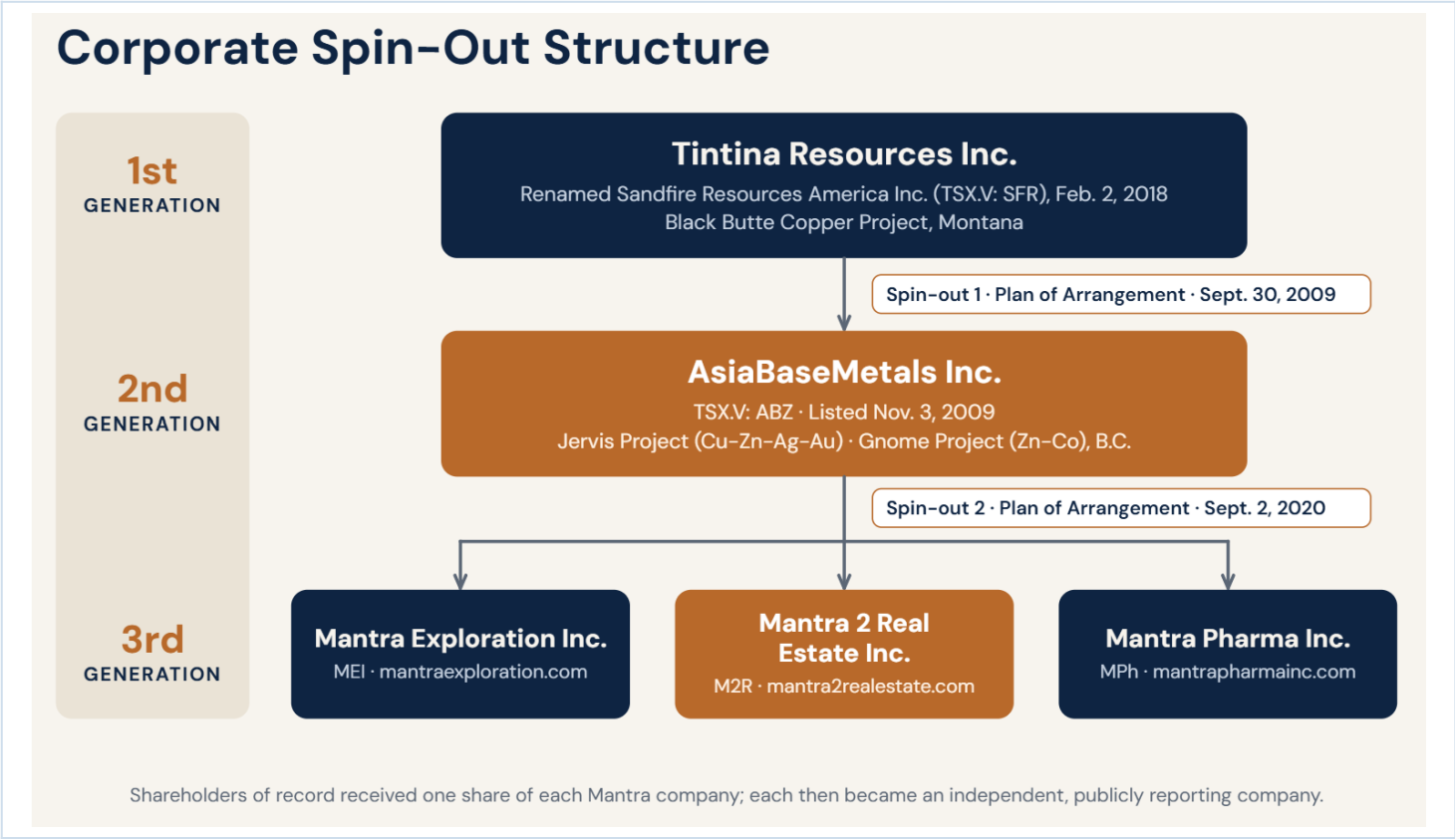
The 2020 Spin-Out — AsiaBaseMetals Creates Three New Companies

AsiaBaseMetals completed its own court-approved statutory plan of arrangement, on September 2, 2020, under the Business Corporations Act (British Columbia), with the approval of the TSX Venture Exchange and the British Columbia courts, creating three new independent, publicly reporting "third-generation" companies for the benefit of AsiaBaseMetals shareholders of record:

Mantra Exploration Inc. ("MEI")	Mantra 2 Real Estate Inc. ("M2R")	Mantra Pharma Inc. ("MPh")
www.mantraexploration.com (Available Only Via Internet)	www.mantra2realestate.com (Available Only Via Internet)	www.mantrapharmainc.com (Available Only Via Internet)

Note: Shareholders of AsiaBaseMetals as of the record date received one common share in the capital of each of the three Mantra companies. Upon completion of the plan of arrangement, each of the three Spin-Co's ceased to be a wholly-owned subsidiary of AsiaBaseMetals and became an independent publicly reporting company, each pursuing its own stock-exchange listing.

> **AsiaBaseMetals has built value through two court-approved spin-outs** — creating new public companies and distributing their shares directly to our shareholders.



Corporate Spin-Out Structure

The spin-out lineage: Tintina Resources → AsiaBaseMetals (2009) → Mantra Exploration, Mantra 2 Real Estate, and Mantra Pharma (2020)

1st Generation	Tintina Resources Inc. (renamed Sandfire Resources America Inc., TSX.V: SFR) — Black Butte Copper Project, Montana
Spin-out (2009)	Court-approved Plan of Arrangement creates AsiaBaseMetals Inc.; listed TSX.V: ABZ, Nov. 3, 2009
2nd Generation	AsiaBaseMetals Inc. (TSX.V: ABZ) — Jervis Project (Cu-Zn-Ag-Au, B.C.) and Gnome Project (Zn-Co, B.C.)
Spin-out (2020)	Court-approved Plan of Arrangement creates three independent companies, Sept. 2, 2020
3rd Generation	Mantra Exploration Inc. (MEI) · Mantra 2 Real Estate Inc. (M2R) · Mantra Pharma Inc. (MPh)

> **Three generations, three spin-outs** — shareholders of record received shares in each new company, building value at every step.

▸ *Company Share Structure and Trading Status – Provided on Next Page*

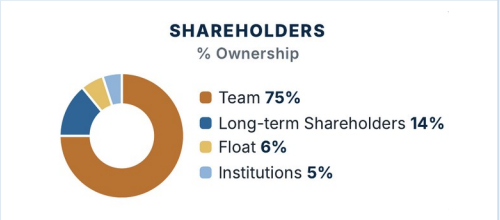
COMPANY SHARE STRUCTURE AND REPORTING STATUS

Share Capital & Structure

AsiaBaseMetals Inc. was incorporated under the laws of British Columbia and is listed on the TSX Venture Exchange under the trading symbol ABZ. The table below summarizes the Company's share capital as of September 30, 2026, including outstanding stock options and warrants, their respective exercise prices and expiry dates, and the gross funds the Company would receive upon full exercise of each.

Summary — Share Capital (as of September 30, 2026)

Common shares issued & outstanding	50,562,871
Stock options outstanding	3,125,000
Warrants outstanding	2,712,143
Fully diluted shares	**56,400,014**



Stock Options Outstanding — Full Detail

Number of Options	Exercise Price (CAD)	Expiry Date	Funds Receivable Upon Full Exercise
2,475,000	$0.20	March 30, 2028	$ 495,000
400,000	$0.20	November 2, 2028	$ 80,000
250,000	$0.20	January 31, 2029	$ 50,000
Total: 3,125,000			**$ 625,000**

Warrants Outstanding — Full Detail

Number of Warrants	Exercise Price (CAD)	Expiry Date	Funds Receivable Upon Full Exercise
2,712,143	$0.14	April 26, 2027	$ 379,700
Total: 2,712,143			**$ 379,700**

Total Potential Funds to the Company Upon Full Exercise of Options & Warrants

Stock options (3,125,000)	**$ 625,000**
Warrants (2,712,143)	**$ 379,700**
Total - if fully exercised	**$ 1,004,700**

All figures are in Canadian dollars (CAD) and reflect gross proceeds the Company would receive if all outstanding stock options and warrants were exercised in full; they do not reflect any related issuance costs. There is no assurance that any options or warrants will be exercised prior to their respective expiry dates.

Reporting & Trading Status and Professional Associates

Listing	TSX Venture Exchange — Trading Symbol: ABZ
Regulatory filings	SEDAR+
Canadian counsel	DuMoulin Black LLP
U.S. counsel	Dorsey & Whitney LLP
Transfer agent	Computershare
Auditors	Manning Elliott LLP

Key Share Facts

50.6M	~$4.6M	75%	Up to C$2M
SHARES OUTSTANDING	MARKET CAP	HELD BY OUR TEAM	ANTICIPATED PLANNED FINANCING

The Company's team operates under high standards of business conduct and ethics.

▸ *Company Team Individual Profiles and Professional Associates Provided on Next Page*

COMPANY TEAM AND INDIVIDUAL MEMBER PROFILES

Company Team — Summary

AsiaBaseMetals is led by a proven management and technical team with a proven track record across the full mining lifecycle — discovery, financing, permitting, mine development, operations, and value creation. Team members and insiders are significant shareholders, holding approximately 75% of outstanding shares, directly aligning their interests with all shareholders. Full profiles for each team member follow this summary ***Note:*** *Full biographical profiles for each Board Member, Management, and Advisory Board member provided below.* **View Full Team Profiles on Company Website (Available Only Via Internet)**

BOARD OF DIRECTORS — 4 MEMBERS

NAME	ROLE
Rajinder Chowdhry (Raj)	Executive Chairman; CEO & President; Audit & Compensation Committee
Henry Park	Director (Independent); Audit & Compensation Committee
Terrylene Penstock (Terry)	Director; Chief Financial Officer
Bruce Bragagnolo	Director (Independent); Audit Committee

MANAGEMENT — 2 MEMBERS

NAME	ROLE
Rajinder Chowdhry (Raj)	CEO & President
Terrylene Penstock (Terry)	Chief Financial Officer

ADVISORY BOARD — 7 MEMBERS

NAME	ROLE
Andrew Bowering (Andy)	Advisory Board Member
Joe Piekenbrock (Joe)	Advisory Board Member; Consultant
Bob Jacko (Bob)	Advisory Board Member; Consultant
Sorin Posescu (Sorin)	Advisory Board Member; Consultant
Yuvraj S. Solanki (Yuvraj)	Advisory Board Member; Consultant
Akbar Hassanally (Akbar)	Advisory Board Member
Paul Gibbons (Paul)	Advisory Board Member

Team members hold about 75% of issued shares — our interests are directly aligned with yours.

Management, Directors & Advisory Board – Profiles

BOARD OF DIRECTORS



Rajinder Chowdhry (Raj)

Executive Chairman; CEO & President; Audit & Compensation Committee

Founder, Chairman, and CEO of Futura Capital Limited, a private venture capital company. Mr. Chowdhry has over 35 years of experience in capital markets as founder, chairman, director, CEO, and president of several public companies on Canadian and U.S. stock exchanges.

Founding director of America Mineral Fields Inc. (renamed Adastra Minerals Inc.; acquired by First Quantum Minerals in 2006). Founding director, Chairman, and CEO of Camphor Ventures Inc. and a director of Mountain Province Diamonds Inc.; Camphor and Mountain Province combined in 2007, leading to Canadian diamond production commencing in 2016 (Gahcho Kué).

Founding director, Co-Chairman, and CEO of Tintina Resources Inc. (renamed Sandfire Resources America Inc.), whose Black Butte Copper Project received its Final Mine Operating Permit in 2019 (restated 2024). Also, a founding director, Co-Chairman, and CEO of SolidusGold Inc. (renamed Valhalla Metals Inc.), International Thunderbird Gaming Inc., and Axion Communications Inc., and founding director, Chairman, and CEO of AsiaBaseMetals Inc. and each of the three Mantra companies.

A Chartered Professional Accountant (CPA, CA), Mr. Chowdhry holds a Bachelor of Commerce from the University of British Columbia and his CA designation from the Institute of Chartered Accountants of British Columbia. **View Full Profile on Company Website** **(Available Only Via Internet)**



Henry Park (Henry)

Director (Independent); Audit & Compensation Committee

Chief Investment Officer of Foundation Capital; formerly a partner at Vulcan Mining, a mining private-equity platform of Soros Fund Management, and managing director and commodity strategist at Electrum Group after several years as commodity analyst at Soros Fund Management.

Began his investing career at GE Capital in distressed debt, followed by a role as long/short equity analyst covering basic materials for Highlander Fund Management. Holds a B.A. in Economics from the University of Chicago and an MBA from Columbia University. **View Full Profile on Company Website** **(Available Only Via Internet)**



Terrylene Penstock (Terry)

Director; Chief Financial Officer

Over 20 years of experience in finance and securities. Ms. Penstock has guided financial structuring, venture capital, and public relations for private and public companies across mining, biotech, and technology sectors, from business-plan formation through financing and going public.

A founder and director of several TSX Venture-listed companies, and a co-founder and former director of Tintina Resources Inc. (renamed Sandfire Resources America Inc.). **View Full Profile on Company Website** (Available Only Via Internet)



Bruce Bragagnolo (Bruce)

Director (Independent); Audit Committee

Executive Chairman and Director of Regency Silver Corp., a Mexico-focused gold-copper exploration company. Co-founder and former CEO of Timmins Gold Corp. (renamed Alio Gold Inc.; merged with Argonaut Gold in 2020; acquired by Alamos Gold in 2024), a former 100,000+ oz/year gold producer.

Also co-founder and former CEO of Silvermex Resources Ltd., acquired by First Majestic Silver in 2011 for a market capitalization of $175 million. Helped structure and raise over $75 million in equity and debt for Timmins Gold as it grew to a peak market capitalization of over $450 million. Holds a law degree from the University of British Columbia and is a member of the Law Society of British Columbia. **View Full Profile on Company Website** (Available Only Via Internet)

ADVISORY BOARD



Andrew Bowering (Andy)

Advisory Board Member

Over 30 years of experience in venture capital and public companies, primarily in mining, with senior executive and director roles across Canada, the U.S., Mexico, and China. Deep knowledge of securities markets, regulatory affairs, and investor relations; has led several large North American acquisition programs. Holds a B.A. in Economics and Political Science from the University of British Columbia (1986). **View Full Profile on Company Website** (Available Only Via Internet)



Joe Piekenbrock (Joe)

Advisory Board Member *(Thayer Lindsley & Colin Spence Award Recipient)*

Recipient of the 2009 Thayer Lindsley Award and the 2015 Colin Spence Award for International Discovery, recognizing his contributions to the Alaskan discoveries of the Donlin Gold deposit and the high-grade Bornite Copper deposit. Over 35 years of exploration experience, including 10 years as VP Exploration for NovaGold and as Senior VP Exploration for NovaCopper (renamed Trilogy Metals) through 2014, plus exploration experience with Teck Cominco and Placer Dome in South America and Alaska. Holds a B.A. in Geology from the University of Colorado and an M.Sc. in Economic Geology from the University of Arizona. **View Full Profile on Company Website** **(Available Only Via Internet)**



Bob Jacko (Bob)

Advisory Board Member

More than 30 years of mining experience with Falconbridge, Cominco (Teck Cominco), Thompson Creek, and Tintina Resources Inc., including 14 years as General Manager at the Polaris and Sullivan mines (Canada) and the Red Dog and Pogo mines (Alaska). Involved in three mine startups, most recently Pogo. A Mining Engineer, graduate of Michigan Technological University (B.S. Mining, 1977). **View Full Profile on Company Website** **(Available Only Via Internet)**



Sorin Posescu (Sorin)

Advisory Board Member

Professional geologist (P.Geo.) with over 25 years of natural-resource exploration and development experience, registered with the Association of Professional Engineers and Geoscientists of British Columbia, Alberta, and Ontario. Has worked with OMV Petrom, NovaGold Resources, Sierra Geothermal, and Brixton Metals, including leading discoveries at the Thorn Cu-Au-Ag project in B.C. as VP Exploration for Brixton Metals. Founder of a precious-metals royalty company later acquired by a publicly listed royalty company; extensive M&A and valuation experience across multiple public and private boards. **View Full Profile on Company Website** **(Available Only Via Internet)**



Yuvraj S. Solanki (Yuvraj)

Advisory Board Member

Entrepreneur with over 10 years of hands-on mining experience in India and Ethiopia; board member and Executive Director of Sainik Mining and Allied Services Limited, where he played a major role in the Danakil Potash Project in Ethiopia. Sainik Mining was recently awarded a large Mine Development and Operation contract in Jharkhand, India, expected to mine 15 million tonnes of coal annually for 25 years. Holds a B.A. in Business Studies from the University of De Montfort, Leicester, UK. **View Full Profile on Company Website** **(Available Only Via Internet)**



Akbar Hassanally (Akbar)

Advisory Board Member

Founder and Managing Director of Mondo Capital Partners Inc., with over 30 years of experience serving high-net-worth, corporate, and global institutional clients across technology, clean tech, life sciences, nutraceuticals, resources, and aviation. Expertise spans corporate finance, strategic corporate development, joint ventures, M&A, and restructuring. **View Full Profile on Company Website** **(Available Only Via Internet)**



Paul Gibbons (Paul)

Advisory Board Member

Managing Partner for Canada at McDermott + Bull, overseeing the firm's Canadian operations and client engagements. Over 25 years of experience in executive recruitment and leadership consulting across technology, healthcare, and finance, in North America and globally. **View Full Profile on Company Website** **(Available Only Via Internet)**

OUR FUTURE

We have built a growth strategy – successful pursuit of copper - one of the World's most critical resources today

"Likely the Most Critical Resource for the Upcoming Economy & World."

Robert Friedland stated	***"We have to mine the same amount of copper in the next 18 years as we have mined in the last 10,000 years."***
Raj Chowdhry, CEO stated	***"Copper supply is under immense pressure & demand is growing exponentially. The opportunity is here - it is time to re-build, the future of mining."*** The Team Agrees

Participate - Build Future Mines – "Futura Mining"

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Technical Information. Mr. Helgi Sigurgeirson, a consultant to the company, is a qualified person under national instrument 43-101 (NI 43-101) and has reviewed and approved the scientific and technical information herein. historical results referenced are non-compliant with NI 43-101; a qualified person has not done sufficient work to classify them as current mineral resources or reserves, and they are not treated as such. information on adjacent or nearby properties is not necessarily indicative of mineralization on the company's projects.

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COMPANY'S TEAM & PROFESSIONAL ASSOCIATES

Note: Full Profile Details Provided on Website Click Image to View

Board Of Directors



Rajinder Chowdhry (Raj)
Director – Executive Chairman
CEO & President
Audit & Comp Committee Member



Henry Park (Henry)
Director – Independent
Audit & Comp Committee Member



Terrylene Penstock (Terry)
Director
CFO



Bruce Bragagnolo (Bruce)
Director – Independent
Audit Committee Member

Advisory Board Members



Andrew Bowering (Andy)
Advisory Board Member



Joe Piekenbrock (Joe)
Advisory Board Member
Thayer Lindsley Award (2009)
Colin Spence Award (2015)



Bob Jacko (Bob)
Advisory Board Member



Sorin Posescu (Sorin)
Advisory Board Member



Yuvraj S. Solanki (Yuvraj)
Advisory Board Member



Akbar Hassanally (Akbar)
Advisory Board Member



Paul Gibbons (Paul)
Advisory Board Member

Professional Associates

Canadian Counsel	US Counsel	Transfer Agent	Auditor
DuMoulin Black	Dorsey always ahead	Computershare	manning elliott

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AsiaBaseMetals

Listed and Trading: TSX Venture Exchange
Trading Symbol: TSX.V: ABZ

CEO Presentation | Website

Corporate: Corporate Brochure
Effective: October 1, 2026

EXPLORATION TO PRODUCTION

We Find, Acquire and Advance World-Class Critical Mineral Projects

AMERICAS FOCUS: - CANADA, U.S.A. , MEXICO, ARGENTINA, CHILE, BRAZIL, COLOMBIA AND VENEZUELA

NOTE: PDF Version Available on Website (**Document Library**) - **Active Links** Blue

▶ Watch Live - Chairman & CEO Corporate Presentation and Jervis Project Presentation — asiabasemetals.com

Power Of Discovery for Projects of Tomorrow

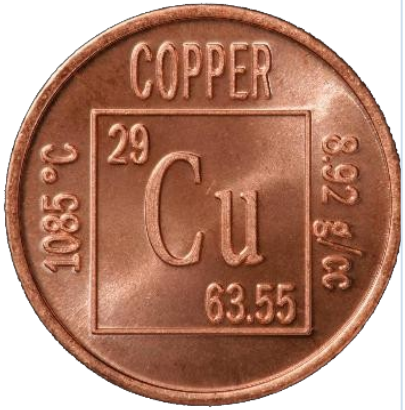
The World Needs More Minerals – Especially Copper

JERVIS PROJECT VMS-System Copper

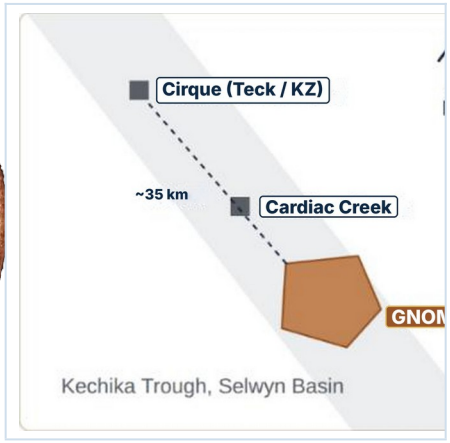




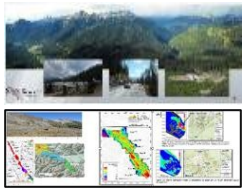




GNOME PROJECT Zinc / Cobalt



Teck
KOREA ZINC
Joint Venture



AsiaBaseMetals - Positioned for the Opportunity

World Needs More Copper in Next 18 Years Than All Copper Mined in Last 10,000 Years

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