AsiaBaseMetals

Listed and Trading: TSX Venture Exchange
Trading Symbol: TSX.V: ABZ

CEO Presentation

Website

Corporate: Investor Presentation
Effective: October 1, 2026

EXPLORATION TO PRODUCTION

We Find, Acquire and Advance World-Class Critical Mineral Projects

AMERICAS FOCUS: CANADA, U.S.A., MEXICO, ARGENTINA, CHILE, BRAZIL, COLOMBIA AND VENEZUELA

CAPITAL STRUCTURE As at October 1, 2026	Shares Outstanding	Stock Options	Warrants	Fully Diluted	Market Cap	Cash
	50,562,871	3,125,000	2,712,143	56,400,014	$4,550,586	Minimal Up to CDN$2,000,000 Financing Planned

INVESTOR PRESENTATION · OCTOBER 2026

Copper-Focused Exploration to Production in the Americas

Jervis Project
VMS Cu-Zn-Ag-Au · B.C.

Gnome Project
Zn-Co · Kechika Trough

Award-Winning Team
~75% of issued stock



World Needs More Copper in Next 18 Years Than All Copper Mined in Last 10,000 Years

AsiaBaseMetals Inc.

Contains forward-looking statements; see the Cautionary Disclaimer on the Company's website. Public disclosure is filed on SEDAR+.

CAUTIONARY NOTE

Forward-Looking Statements & Technical Disclosure

Forward-looking statements

This presentation contains forward-looking information within the meaning of Canadian securities laws, including statements about the anticipated financing and use of proceeds, acquisitions, exploration plans and potential mineralization. Actual results may differ materially. Readers should not place undue reliance on forward-looking statements.

Technical information

Mr. Helgi Sigurgeirson, a consultant to the Company, is a Qualified Person under NI 43-101 and has reviewed and approved the scientific and technical information herein. Historical results are non-compliant with NI 43-101 and are not treated as current mineral resources or reserves.

Not a solicitation

This presentation is not an offer or solicitation to buy or sell securities. Mineralization on adjacent or nearby properties is not necessarily indicative of mineralization on the Company's projects. Full disclaimer: asiabasemetals.com/disclaimer

Positioned for the Copper Upturn

1

Flagship on a Proven Trend

Jervis sits 55 km NW of, and on trend with, the Britannia Mine – once the largest copper producer in the British Commonwealth.

2

A 2 km Anomaly to Test

Historic sampling highs of 1.92% Cu, 24.9% Zn and 283 g/t Ag; prior owners never applied a modern VMS model.

3

Team Is Invested

Award-winning team with world-class discoveries holds approximately 75% of issued stock.

4

Tight Structure, Near-Term Catalyst

56.4M shares fully diluted; drilling planned on Jervis Q1–Q2 2027.

~75%
held by Team

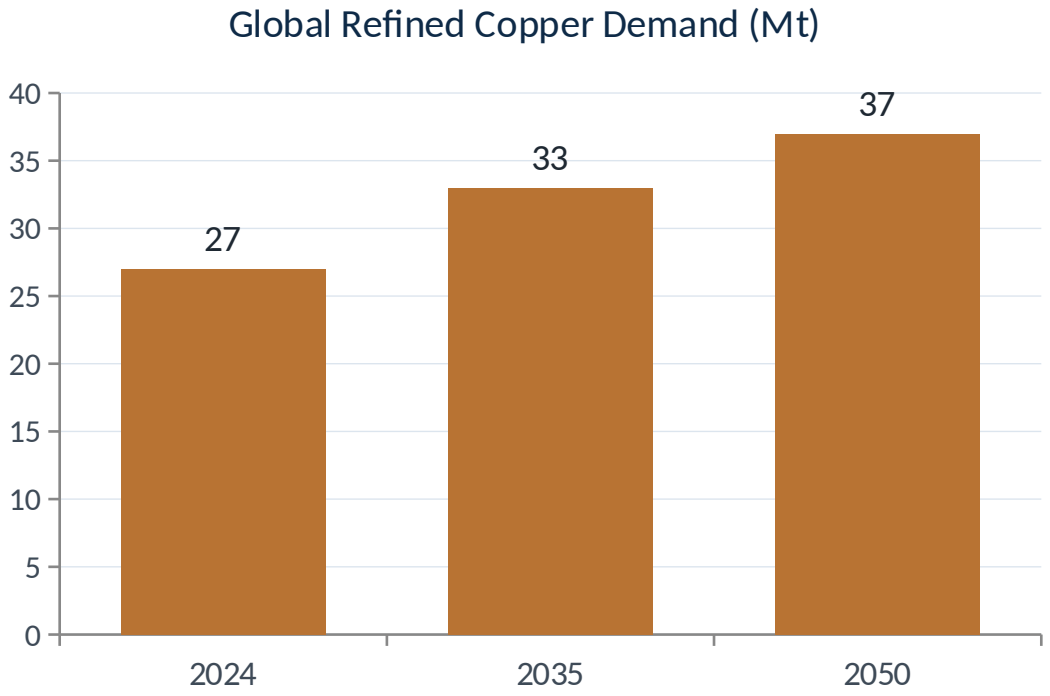
56.4M
shares fully diluted

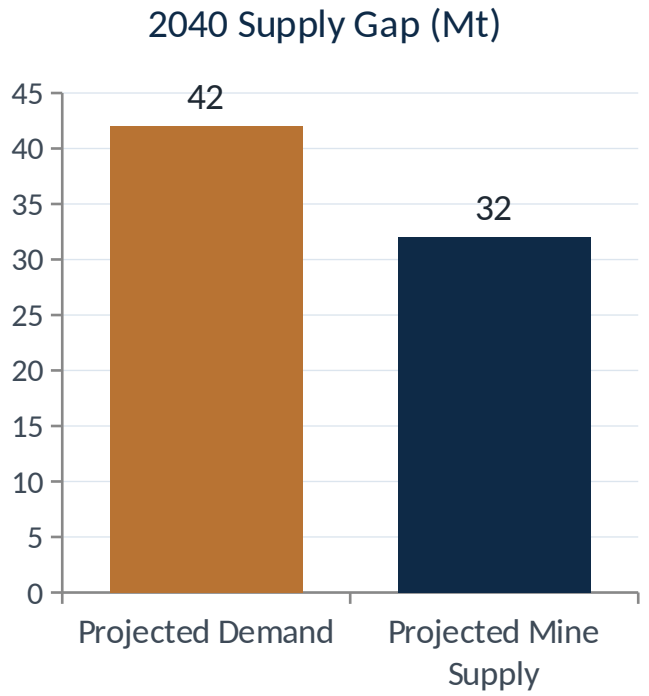
$4.55M
market cap

Up to $2M
financing anticipated

MARKET OUTLOOK

Copper: Demand Is Rising, Supply Isn't





~10 Mt
projected copper deficit by 2040

~40%
decline in average ore grades since 1991

"We have to mine the same amount of copper in the next 18 years as we have mined in the last 10,000 years." **— Robert Friedland**

Sources: IEA / Carbon Credits (demand); S&P Global (2040 gap). Third-party estimates, subject to change.

FLAGSHIP PROJECT · BRITISH COLUMBIA

Jervis Project – VMS-Style Cu-Zn-Ag-Au

Ownership	Project Size
100% owned	**~1,000 ha** two mineral claims

On Trend With Britannia	Anomaly Identified
55 km NW of Britannia Mine	**2 km** coherent anomaly

- Within the VMS-prospective Gambier Group rocks – the same trend that hosts Britannia and the Rox project (Kenorland Minerals, TSX.V: KLD)
- 80 km NW of Vancouver; 11 km north of Egmont on the Sunshine Coast
- Mineral Claims Consultation Framework complete for the whole Project (July 22, 2026)



Within the traditional territory of the Shíshálh First Nation

Jervis Property
(Au-Ag-Cu-Zn)

Legend

- **Property outline** (pending consultation)
- **Minfiles**
- **Soil anomalies** (Zn-Cu-Ag overlap)
- **2 km anomaly trend**

** The soil anomaly is open to the northwest and southeast*

0 1 2 km

Jervis Sampling vs. Britannia Production Grades

Metal	Jervis – Sampling Highs	Britannia – Production Grade
Copper (Cu)	**1.92%**	1.1%
Zinc (Zn)	**24.9%**	0.65%
Silver (Ag)	**283 g/t (9.98 oz/t)**	6.8 g/t
Gold (Au)	**Reliable data not available**	0.6 g/t

Historic Jervis results are non-compliant with NI 43-101. Mineralization on nearby properties, including Britannia, is not necessarily indicative of mineralization on the Jervis Project.

Click-image videos on our website: asiabasemetals.com/britannia-mine-video



47.8 million tonnes

produced over a ~70-year mine life – once the largest copper mine in the British Commonwealth (now a museum)

THE OPPORTUNITY

Prior Work Never Tested the VMS Model – Our Award-Winning Team Will

Prior Owners: 1920s – 1993

- Open cuts and adits from the 1920s
- ~1,371 m of drilling, late 1960s – early 1970s
- Rock/soil sampling, MAG & VLF surveys (1989, 1993)
- Targeted limited surface showings only

Failed to target and test a VMS-system

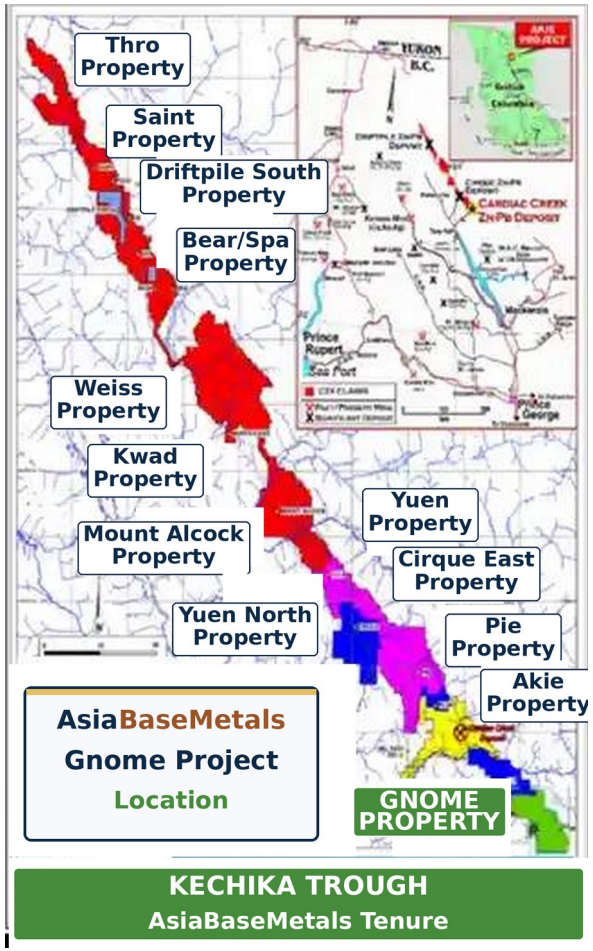
AsiaBaseMetals: Planned Program

- Award-winning team applies a modern VMS exploration model
- Modern technology designed for VMS-style mineralization
- Phased work – surveys then drilling
- Test an exceptional VMS-style opportunity

Drilling planned Q1 – Q2 2027

Earlier programs did not prioritize the stratigraphic analysis essential for effective VMS targeting.

Gnome Project – Early-Stage Entry in a Great Neighbourhood



Mineral Tenure Legend

- **Gnome Property** — AsiaBaseMetals
- **Akie Property** — Cardiac Creek – ZincX
- **ZNX Properties**
- **ZNX optioned to** — Teck / Korea Zinc
- **Teck / Korea Zinc**
- **Teck**
- **Pie Option JV**
- **Driftpile Prospectors**

Kechika Trough, Selwyn Basin, northern British Columbia

- 100% owned, held since 2008, in the Kechika Trough of the Selwyn Basin
- ~35 km SE of Cirque (Teck / Korea Zinc JV) and near ZincX's Cardiac Creek deposit
- 2018 – 2019 programs delivered the first documented cobalt discovery in the region
- Six of seven target areas remain untested by drilling

< $1M
spent on Gnome

$80M+
Cirque (Teck / KZ JV)

$100M+
Cardiac Creek (ZincX)

Exploration spending to date (estimates, current-day rates). The Company plans to advance Gnome prudently, guided by permitting on Cirque and Cardiac Creek. Nearby mineralization is not necessarily indicative of mineralization on Gnome.

AWARD-WINNING TEAM

A Track Record of World-Class Discoveries

BOARD OF DIRECTORS & MANAGEMENT



Rajinder Chowdhry
CEO & Chairman



Henry Park
Director



Terrylene Penstock
Director & CFO



Bruce Bragagnolo
Director

ADVISORY BOARD



Andrew Bowering
Advisory Board



Joe Piekenbrock
Advisory Board



Bob Jacko
Advisory Board



Sorin Posescu
Advisory Board



Yuvraj S. Solanki
Advisory Board



Akbar Hassanally
Advisory Board



Paul Gibbons
Advisory Board

Discovery	Type	Location	Company	Market Cap High
Smucker & Sun	VMS-style	Alaska, U.S.A.	Valhalla Metals Inc.	$181 million (2026)
Black Butte	Copper	Montana, U.S.A.	Sandfire Resources America Inc.	$320 million (2021)
Gahcho Kué	Diamonds	NWT, Canada	Mountain Province Diamonds Inc.	$550 million (2011)
Kolwezi	Copper	Congo, DRC	America Mineral Fields Inc.	$500 million (1997)

TEAM MEMBER AWARD WINNER

2009 Thayer Lindsley Award
2015 Colin Spence Award
Joe Piekenbrock – for Donlin Gold and the high-grade Bornite copper deposit

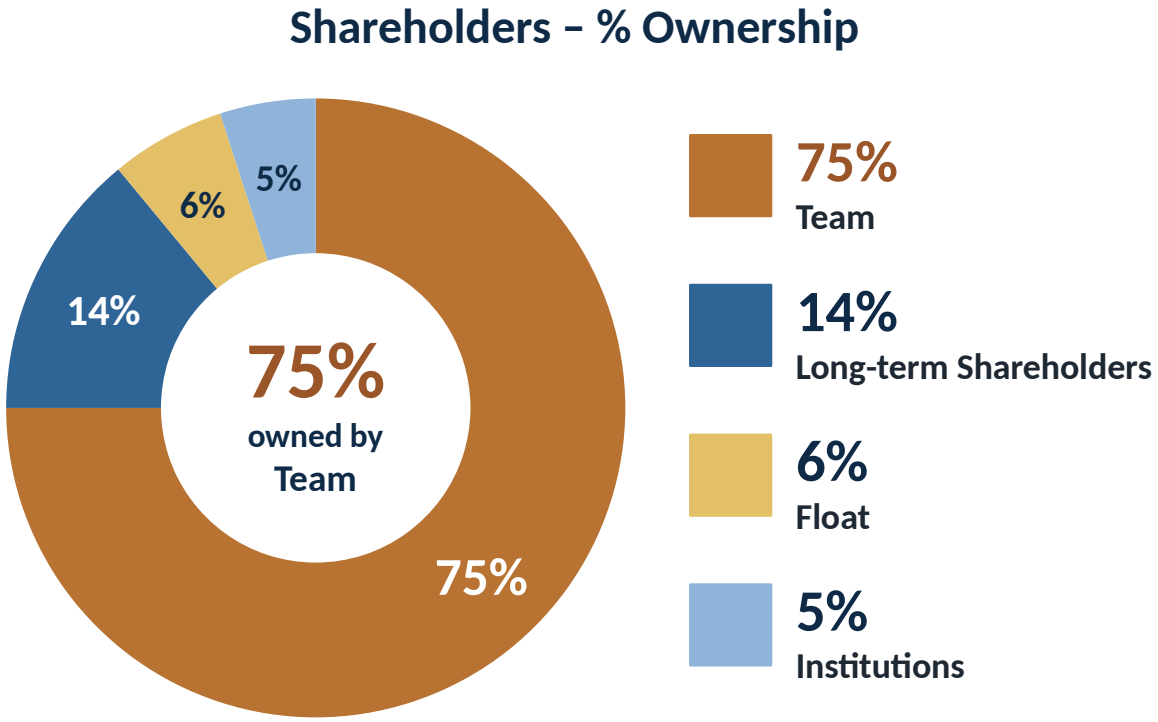
Click on a photograph to view the full profile on the Company website.

CAPITAL STRUCTURE · AS AT OCTOBER 1, 2026

A Tight Share Structure, Aligned with Shareholders

Shares outstanding	**50,562,871**
Stock options (avg. $0.20)	**3,125,000**
Warrants (avg. $0.14)	**2,712,143**
Fully diluted	**56,400,014**
Market cap	**$4,550,586**

Listed on TSX.V (ABZ) since November 3, 2009 · Filings on SEDAR+



ANTICIPATED FINANCING · NOT A SOLICITATION

Anticipated - Planned - Staged - Private Placement - Up to CAD $2 Million

OFFERING	SIZE	UNIT	INVESTORS
Private placement – likely non-brokered	Up to CDN $2,000,000, in stages	One common share + ½ warrant	Accredited investors

Price, number of units, warrant terms and agents' option to be set at announcement via news release.

USE OF PROCEEDS

Jervis Exploration
VMS-focused program, including drilling

New Acquisitions
Advanced projects in the Americas under review

Working Capital
Corporate and general purposes

Q4 2026 – Q1 2027
Staged financing

Post-financing
Phased surveys – target VMS-system

Q1 – Q2 2027
Drilling planned on Jervis

AsiaBaseMetals

Listed and Trading: TSX Venture Exchange
Trading Symbol: TSX.V: ABZ

JOIN US & PARTICIPATE
Power of Discovery for Projects of Tomorrow

Corporate: Investor Presentation
Effective: October 1, 2026

The World Needs More Copper – and AsiaBaseMetals is Positioned for the Opportunity

SCAN OR CLICK TO LEARN MORE

Planned Financing

Jervis Project

CEO & Chairman Message

Website

CONTACT
Raj Chowdhry
CEO & Chairman

Tel: +1 (604) 765-2030
contact@asiabasemetals.com
www.asiabasemetals.com

c/o DuMoulin Black LLP, 1111 West Hastings St., 15th Floor, Vancouver, B.C. V6E 2J3

World Needs More Copper in Next 18 Years Than All Copper Mined in Last 10,000 Years