AsiaBaseMetals Inc.

TSX.V: ABZ · A FUTURA CAPITAL GROUP COMPANY

CORPORATE DOCUMENT 7

Investor Presentation – Summary Deck

Effective October 1, 2026

EXPLORATION TO PRODUCTION

Own the *Copper Decade*

A 100%-owned copper-zinc-silver-gold project on trend with Britannia — once the largest copper mine in the British Commonwealth — led by a discovery team that owns 75% of the Company.



Doc-7 · Web

CEO Video

ABZ Website

Contains forward-looking statements — see the Cautionary Disclaimer (slide 15).

A rare opportunity among junior explorers

1.92% Cu

Historic high grade at Jervis — with 24.9% Zn and 283 g/t Ag*

55 km

From Britannia: 47.8 Mt mined over ~70 years

75%

Of issued stock held by the team — real skin in the game

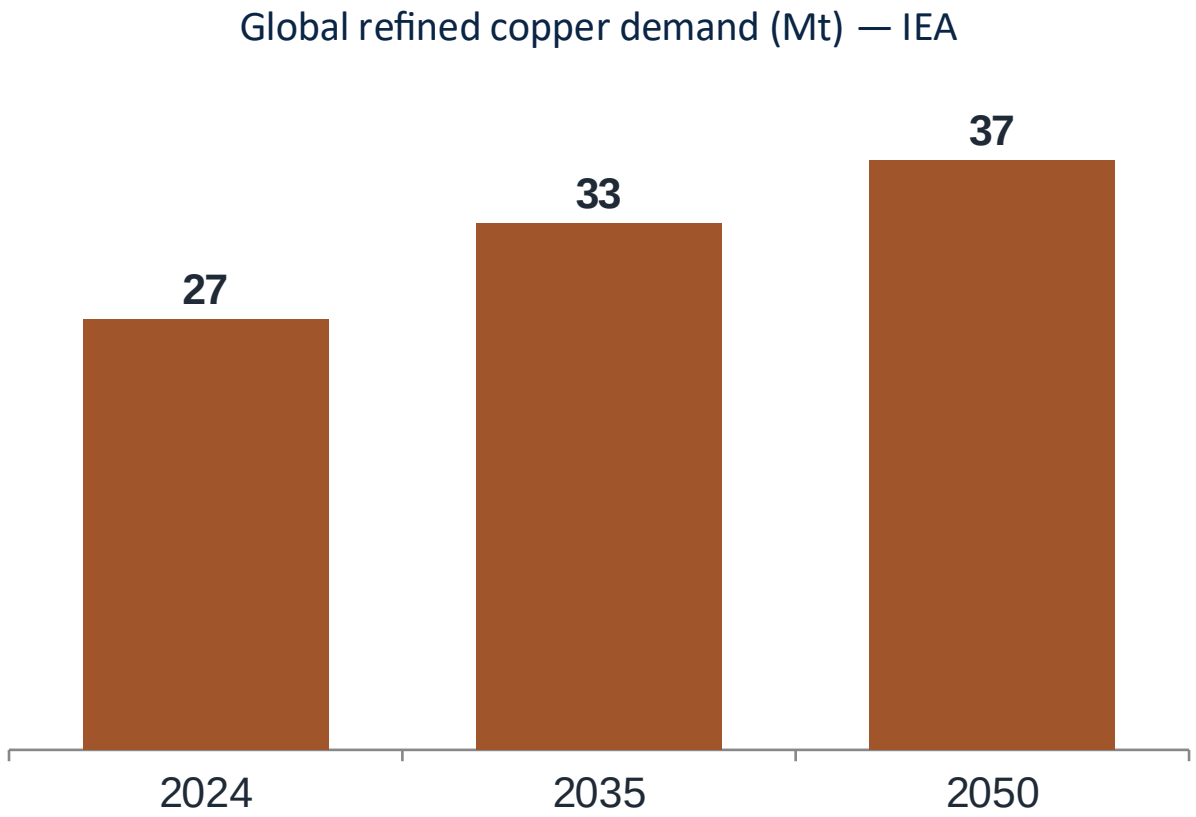
50.6M

Shares outstanding after a decade of discipline

The pitch in one line: A tightly held Company, 100%-owned VMS-style copper project (Jervis) on a proven trend, heading to the drill in fiscal Q3–Q4 2027, backed by a second zinc-cobalt project (Gnome) and a team whose past discoveries reached $181M–$550M market caps.

**Historic, non-compliant with NI 43-101. Britannia is not necessarily indicative of Jervis.*

The world is running short of copper



~42 Mt

Total copper demand by 2040 (S&P Global)

~10 Mt

Projected supply shortfall by 2040

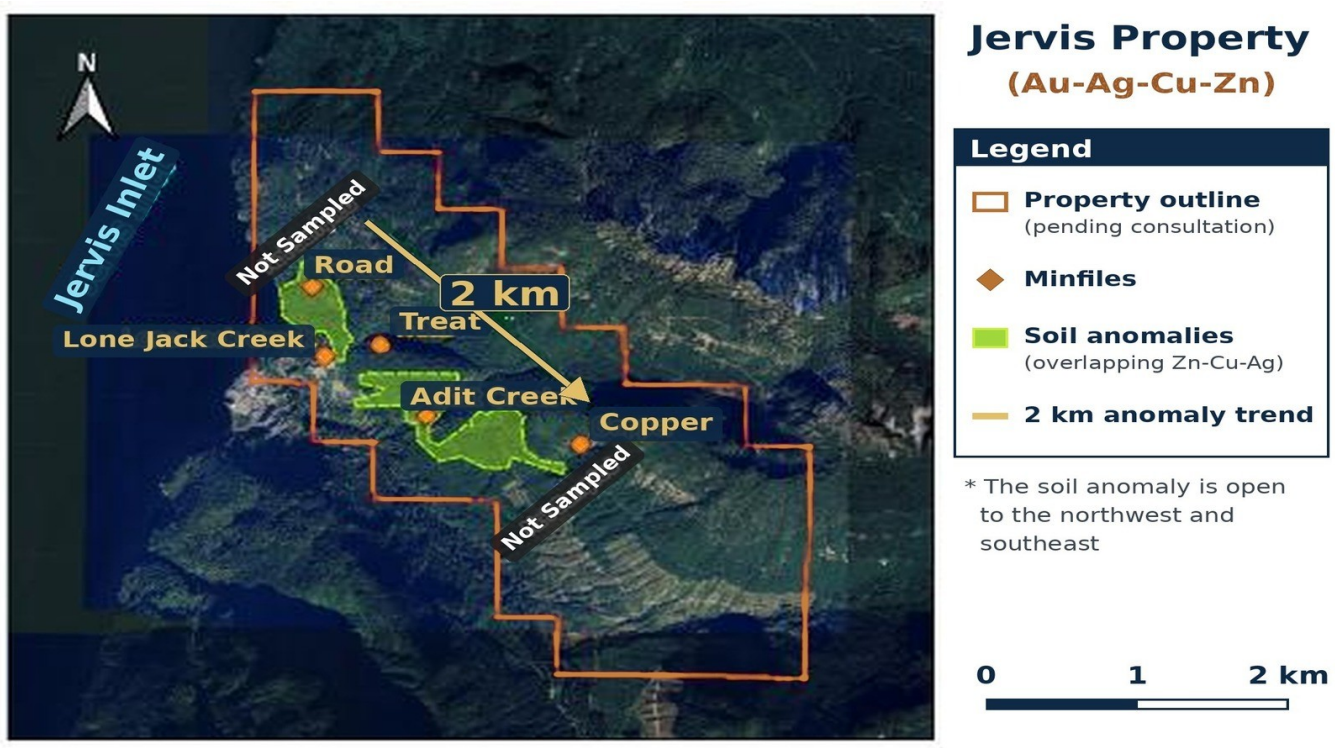
~40%

Decline in average ore grade since 1991

Copper Shortage Video

"We have to mine the same amount of copper in the next 18 years as we have mined in the last 10,000 years." — Robert Friedland, Ivanhoe Mines

Jervis: another Britannia?



Jervis Property — 2 km soil anomaly (1993 program), open to the NW and SE.

100%
Owned

~1,000 ha
Two mineral claims

55 km
NW of Britannia

2 km
Coherent soil anomaly

Path to the drill: Mineral Claims Consultation Framework complete. Claims granted Dec 5, 2025 and Jul 22, 2026. Scout drilling planned fiscal Q3–Q4 2027. ~80 km NW of Vancouver, within the traditional territory of the Shíshálh First Nation.

Jervis Project

Jervis Video (QP)

THE BENCHMARK

On trend with the Commonwealth's largest copper mine



Metal	Jervis highs*	Britannia grade
Copper (Cu)	**1.92%**	1.1%
Zinc (Zn)	**24.9%**	0.65%
Silver (Ag)	**283 g/t**	6.8 g/t
Gold (Au)	**n/a**	0.6 g/t

47.8 Mt

Of ore over a ~70-year mine life at Britannia

Trend validation — the Rox Project
20 km NW of Jervis, held by Kenorland Minerals (TSX.V: KLD), whose notable shareholders include Sumitomo Metal Mining. Rox is not owned by the Company.

Britannia Mine Video

**Historic, non-compliant with NI 43-101; adjacent-property results are not necessarily indicative of Jervis.*

Prior work never tested the VMS model. We will.

Prior owners

1920s – 1993

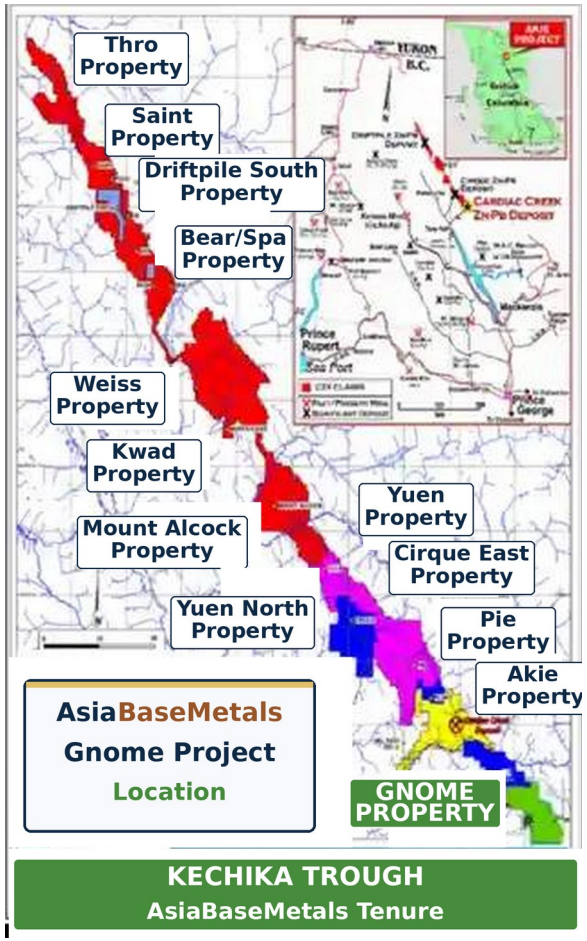
- Open cuts and adits from the 1920s
- ~1,371 m of drilling, late 1960s–70s
- Rock and soil sampling, MAG and VLF surveys
- Limited surface showings only

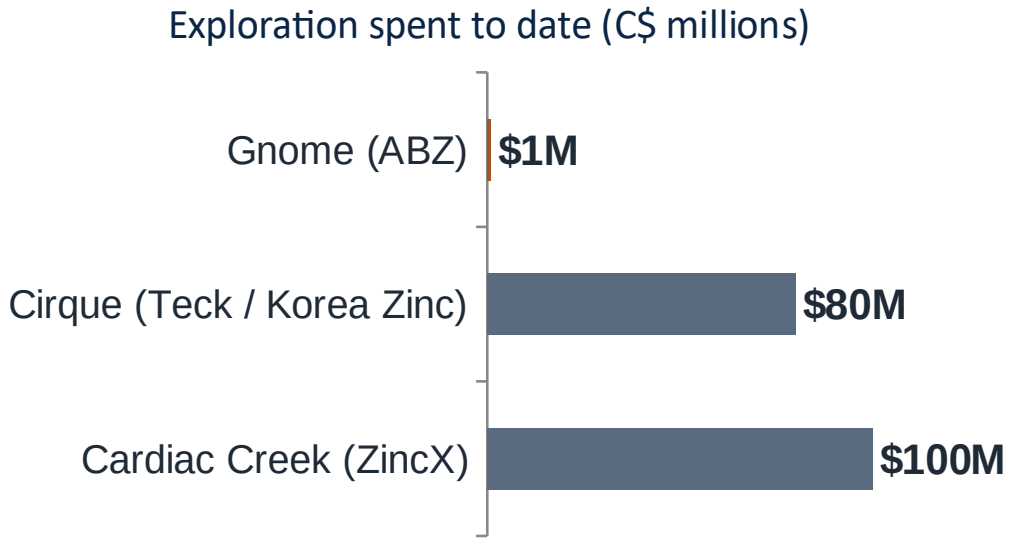
AsiaBaseMetals

Planned

- A modern VMS exploration model
- Technology designed for VMS
- LiDAR, mapping, airborne and ground EM
- Scout drilling fiscal Q3–Q4 2027

Gnome: early entry in a district heating up





100%-owned · ~1,800 ha

~35 km SE of Cirque (50/50 Teck / Korea Zinc JV) and near ZincX's Cardiac Creek. First documented cobalt discovery in the region (2018–2019).

The neighbours are moving

ZincX closed a $1.82M private placement on Sept 11, 2026 — Dr. Quinton Hennigh, San Cristobal CEO, joined its board.

Gnome Project

Gnome shown as $1M; actual spend to date is under $1M. Estimates at current-day rates. Cirque and Cardiac Creek are not necessarily indicative of Gnome.

TRACK RECORD

Four world-class discoveries

1997 · 2011 · 2021 · 2026

Kolwezi

Copper · Congo, DRC

$500M

market cap high · America Mineral Fields

Gahcho Kué

Diamonds · NWT, Canada

$550M

market cap high · Mountain Province

Black Butte

Copper · Montana, U.S.

$320M

market cap high · Sandfire Resources America

Smucker & Sun

VMS-style · Alaska, U.S.

$181M

market cap high · Valhalla Metals

Peer validation: Sandfire Resources America completed its Black Butte pre-feasibility study and received final construction permits. Valhalla Metals announced its Smucker transaction with Teck American and closed an oversubscribed $15M financing. Both were co-founded by our CEO, Raj Chowdhry — now focused solely on AsiaBaseMetals.

LEADERSHIP

A proven team that finds mines

BOARD & MANAGEMENT



Rajinder Chowdhry
CEO & Chairman



Henry Park
Director



Terrylene Penstock
Director & CFO



Bruce Bragagnolo
Director

Recognised by the industry

2009 Thayer Lindsley Award

2015 Colin Spence Award

Joe Piekenbrock, Advisory Board — for contributions to Alaska's Donlin Gold and Bornite copper discoveries.

ADVISORY BOARD



Andrew Bowering



Joe Piekenbrock



Bob Jacko



Sorin Posescu



Yuvraj S. Solanki



Akbar Hassanally



Paul Gibbons

Team Profiles

Click any photo for full profiles.

A tight, insider-held structure

Item	Amount
Shares outstanding	50,562,871
Stock options (avg. $0.20)	3,125,000
Warrants (avg. $0.14)	2,712,143
Fully diluted	**56,400,014**
Market cap (Oct 1, 2026)	$4,550,586
Cash	Minimal — financing anticipated

≈ **$1.0M** available on full exercise of options and warrants

~75%

of issued stock held by the team

Team 75% · Long-term shareholders 14%

Float 6% · Institutions 5%

Only 50.6M shares after a decade of discipline.

Stock Information

WHAT COMES NEXT

The catalysts ahead

Fiscal Q1–Q2 2027

Staged financing

Up to C$2M private placement (Oct 2026–Mar 2027)

Winter 2026–27

Jervis groundwork

Compilation, LiDAR, permitting

Spring–summer 2027

Mapping & EM

Testing the VMS model on the ground and from the air

Fiscal Q3–Q4 2027

Drilling at Jervis

2,000 m of scout drilling (Apr–Sep 2027)

Ongoing

New acquisitions

Advanced-stage reviews across the Americas

Ongoing

Gnome advancement

Zinc-cobalt in a district heating up

Why it matters: several new project acquisitions are approaching advanced-stage reviews and negotiations across Canada, the U.S., Mexico, Argentina and Chile — to add to Jervis and Gnome.

Fiscal year ends September 30. Timing is anticipated and subject to financing, permitting, results and other factors — see the Cautionary Disclaimer.

ANTICIPATED FINANCING

Up to C$2 million financing, in stages

OFFERING

Private placement — likely non-brokered

UNIT

1 share + ½ warrant

INVESTORS

Accredited investors only

TIMING

Staged closings, fiscal Q1–Q2 2027 (Oct 2026–Mar 2027)

USE OF PROCEEDS

- Jervis exploration, including drilling fiscal Q3–Q4 2027
- New acquisitions — advanced-stage projects across the Americas
- Working capital and general corporate purposes

≈ C$1.75M takes Jervis through 2,000 m of scout drilling (Phase 3).

Register Your Interest

Price, units, warrant terms and any agent are yet to be determined and will be announced by news release. Investors should verify accredited-investor rules with their financial advisor.

Eight reasons to own ABZ now

01 — High-grade VMS exposure
Historic highs of 1.92% Cu, 24.9% Zn, 283 g/t Ag at Jervis*

02 — On trend with a legend
55 km NW of Britannia — 47.8 Mt over ~70 years

03 — Second project, proven district
100%-owned Gnome Zn-Co, Cirque–Cardiac Creek belt*

04 — A team that finds mines
Discoveries reaching $181M–$550M market caps

05 — Skin in the game
Team holds ~75% of issued stock

06 — A tight structure
Only 50.6M shares after a decade of discipline

07 — Near-term catalysts
Jervis drilling fiscal Q3–Q4 2027, acquisitions, financing

08 — Peer validation
Sandfire and Valhalla — co-founded by our CEO — advancing

**Historic, non-compliant with NI 43-101. Britannia is not necessarily indicative of Jervis; Cirque and Cardiac Creek are not necessarily indicative of Gnome.*

WHY NOW

Join us & participate

The copper decade has begun.

The junior upturn has arrived.

ABZ is positioned at the start of it.

ABZ Website

Document Library

CEO Video

Jervis Video

Register Interest

Team

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Scan with your phone, or click any code.

Cautionary disclaimer

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Technical Information. Mr. Helgi Sigurgeirson, P.Geo., a consultant to the Company, is a Qualified Person under National Instrument 43-101 and has reviewed and approved the scientific and technical information herein. Historical results referenced are non-compliant with NI 43-101; a Qualified Person has not done sufficient work to classify them as current mineral resources or reserves, and they are not treated as such. Information on adjacent or nearby properties is not necessarily indicative of mineralization on the Company's projects.

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