AsiaBaseMetals

A Futura Capital Group Company

(View Futura Capital Limited Website (Available When Viewed Via Internet) (Disclaimer)

TSX Venture Exchange · Trading Symbol: ABZ

Advancing the Jervis Project

VMS-Style Copper-Zinc-Silver-Gold Project

British Columbia, Canada

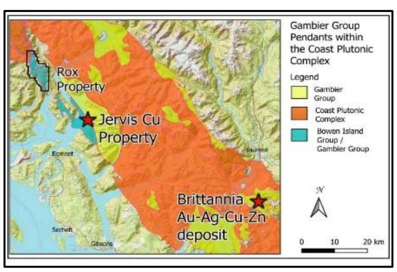
Jervis Project - on Trend with the Historic Britannia Mine

A Volcanogenic Massive Sulphyde (VMS-Style) Project

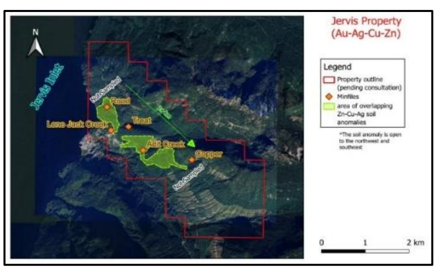
Gambier Group Geological Rocks Trend - British Columbia, Canada

Regional Geological Setting – Hosts The Jervis Project - Britannia Mine and Rox Project.

Gambier Geological Rocks Trend



Jervis Project



Britannia Mine
(Now a museum)

Jervis Project

A Coherent 2 km Anomaly Identified

View Jervis Project on Company Website

(Available When Viewed Via Internet)

Largest Copper Producer

British Commonwealth

View Britannia Mine Video

(Available When Viewed Via Internet)

Corporate Brochure | August 2026

www.asiabasemetals.com

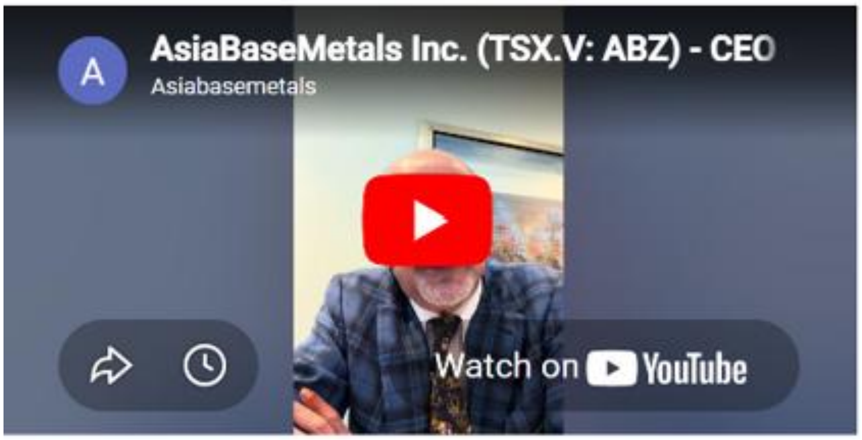
(Available When Viewed Via Internet)

Company Overview

AsiaBaseMetals Inc. (TSX Venture Exchange: ABZ) is a British Columbia-incorporated mineral exploration company advancing a portfolio of copper, zinc, silver, and gold projects across the Americas.

Chairman & CEO Presentation

Video Highlighted from Website

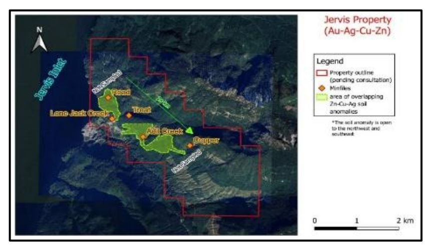


[View Chairman & CEO Presentation on Company Website](#)

(Available Only Via Internet)

Flagship Asset

Jervis Project - The Company's flagship asset, the 100%-owned Jervis Project, sits within the VMS-prospective Gambier Group geological trend in coastal British Columbia — the same trend that hosts the historic Britannia mine, once one of the largest copper producers in the world (and largest in the British Commonwealth).



[View Jervis on Company Website](#)

(Available Only Via Internet)

Jervis Project – Within Gambier Group Geological Trend Hosting Britannia Mine

Britannia Mine - The Britannia Mine, in British Columbia, was once one of the world's largest copper mines and the largest in the British Commonwealth, producing 47.8 million tonnes over a ~70-year mine life (now a museum).

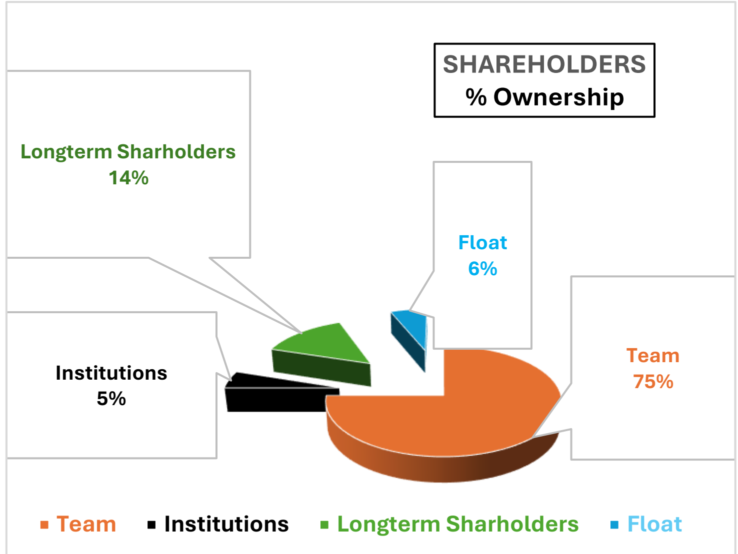
[View Britannia Mine Video](#)

(Available Only Via Internet)

Award Winning Team

Team - The Company is led by an award-winning team (management, Board of Directors and Advisory Board (comprehensively the "Team) with a demonstrated record of discovery, financing, permitting, mine development, and shareholder-value creation across multiple commodities and jurisdictions.

Team members and insiders hold approximately 75% of outstanding shares, aligning management's interests directly with those of all shareholders.



Team's Accomplishments - World-Class Discoveries

(**NOTE:** Links Below Available Only Via Internet)

Smucker	Sun	Black Butte	Gahcho Kué	Kolwezi
VMS-Style Alaska U.S.A.	VMS-Style Alaska U.S.A.	Copper Montana U.S.A.	Diamonds NWT Canada	Copper Congo DRC
Valhalla Metals Inc.	Valhalla Metals inc	Sandfire Resources AmericaInc.	Mountain Province Diamonds Inc.	America Mineral Fields Inc.

AsiaBaseMetals' founding team has a track record of building shareholder value across prior ventures, including Valhalla Metals Inc (Smucker & Sun Projects) ., Tintina Resources / Sandfire Resources America (Black Butte Copper Project), Camphor Ventures / Mountain Province Diamonds (Gahcho Kué Project/Mine), and America Mineral Fields / Adastra Minerals (Kolwezi Project/Mine).

Jervis Project vs. the Historic Britannia Mine

The Jervis Project (VMS-style Cu-Zn-Ag-Au; 100% owned; approximately 1,000 hectares of contiguous mineral claims) is located within the same VMS-prospective Gambier Group geological trend that hosts the historic Britannia mine, roughly 55 km to the southeast, and the Rox Project held by Kenorland Minerals Ltd. (TSX.V: KLD), approximately 20 km to the northwest.

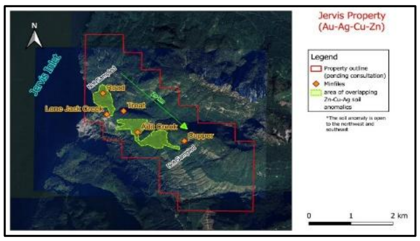
Statistically the Odds of Finding an Economic Deposit Increase Substantially
When Exploring a Highly Prospective Property Along Trend of An Existing Mine.

Britannia — Once the Largest Copper Producer in the British Commonwealth

[View Britannia Mine Video](#)
(Available Only Via Internet)

The Britannia mine operated for approximately 70 years and produced roughly 47.8 million tonnes of ore, at average grades of 1.1% copper, 0.65% zinc, 6.8 g/t silver, and 0.6 g/t gold. Today preserved as the Britannia Mine Museum.

Jervis — A Coherent 2 km Anomaly Along the Same Trend



The Jervis Project has a long exploration history, with open cuts and adits dating to the 1920s, and approximately 1,371 m of drilling completed in the late 1960s and early 1970s. Rock and soil sampling combined with magnetic (MAG) and very-low-frequency electromagnetic (VLF) surveys in 1989 and 1993 outlined a strong, coherent 2 km mineralized anomaly extending in a broad northwest-southeast trending band. Historical sampling highs included 1.92% Cu, 24.9% Zn, and 9.98 oz/t (283 g/t) Ag — with gold also present but not yet reliably quantified. Importantly, earlier exploration programs did not prioritize the stratigraphic analysis essential to effective modern VMS targeting; the Company's award-winning team plans to apply modern, VMS-specific exploration technology, with drilling planned for Q4 - 2026.

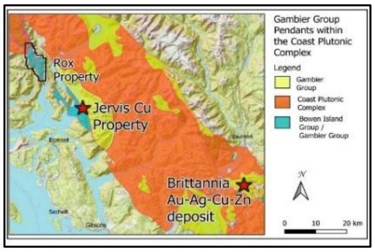
Jervis Project — 2 km soil-sampling anomaly outlined by the 1989 and 1993 exploration programs.
[View Jervis Project on Company Website](#) (Available Only Via Internet)

Side-by-Side Comparison (Jervis / Britannia)

Metal	Jervis Project — Sampling Highs	Britannia Mine — Avg. Production Grade
Copper (Cu)	1.92%	1.1%
Zinc (Zn)	24.9%	0.65%
Silver (Ag)	283 g/t (9.98 oz/t)	6.8 g/t
Gold (Au)	No reliable data	0.6 g/t

Note: *mineralization hosted on adjacent and/or nearby properties, including the Britannia mine, is not necessarily indicative of mineralization that may be hosted on the Jervis Project.* [View Jervis Project on Company Website](#) (Available Only Via Internet)

The Rox Project — Also on Trend with Jervis

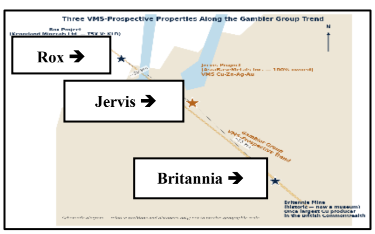


A third property sits along the same VMS-prospective Gambier Group geological trend as Jervis and Britannia; the Rox Project, staked by Kenorland Minerals Ltd. (TSX.V: KLD) in 2022, located approximately 20 km to the northwest of the Jervis Project (with the historic Britannia mine roughly 55 k m to the southeast of Jervis, on the opposite side of the trend).

Note: Kenorland Minerals is a well-financed, Vancouver-based project generator focused on early- to advanced-stage exploration across North America, with a tight share structure and significant strategic and insider ownership. Its notable shareholders include Sumitomo Metal Mining Canada Ltd. (holding a 10.1% strategic interest, most recently topped up in June 2026) and Centerra Gold Inc. (holding a 9.9% interest), alongside long-time financier and Kenorland shareholder John Tognetti, Chairman Emeritus of Haywood Securities. Kenorland's institutional and insider shareholder base — and its ongoing exploration partnerships with major mining companies such as Sumitomo Metal Mining and Newmont Corporation on its other projects — is consistent with the broader market's continued interest in advanced VMS-prospective ground along this trend.

Sources: Kenorland Minerals Ltd. news releases (June 2026) and investor materials; company materials. Kenorland's shareholder interests are subject to change over time and should be confirmed against Kenorland's current SEDAR+ filings. The Rox Project is not owned by AsiaBaseMetals; its presence is referenced solely to illustrate the geological setting of the Jervis Project. Mineralization on the Rox Project is not necessarily indicative of mineralization on the Jervis Project.

Notable Projects Along Same Structural & Stratigraphic Corridor - District Scale



The presence of three notable properties — Britannia, Jervis, and Rox — along the same structural and stratigraphic corridor reinforces the district-scale, VMS-prospective character of the belt the Company is targeting at Jervis.

Britannia, Jervis, and Rox — three VMS-prospective properties along the Gambier Group trend.

Jervis Project Presentation

Video Highlighted from Website

View Jervis Project Presentation on Company Website

(Available Only Via Internet)

The Gnome Project — Zinc-Cobalt, Kechika Trough, British Columbia

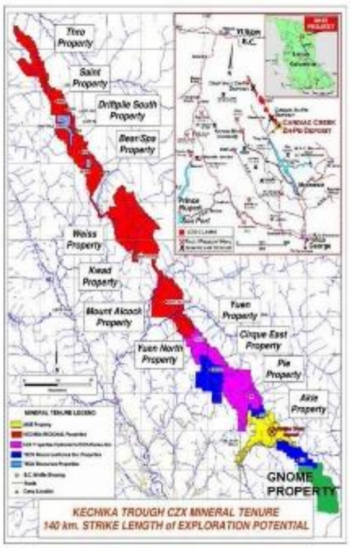


Figure 17: Kechika Trough Regional Map

AsiaBaseMetals' 100%-owned Gnome Project is a zinc-cobalt property strategically located in the Kechika Trough of the Paleozoic Selwyn Basin, northwestern British Columbia — one of the most prolific sedimentary basins in the world for sedex zinc-lead-silver and stratiform barite deposits. The Company has held Gnome since 2008.

As of September 2, 2024, the property comprised 6 mineral claims totalling approximately 2,258.66 hectares, following a series of claim amalgamations, subdivisions, and staking additions since 2023.

Regional map of the Kechika Trough, Selwyn Basin, B.C. — showing the Gnome Project relative to the Cirque and Cardiac Creek (Akie) deposits and other district properties.
View Gnome Project on Company Website (Available Only Via Internet)

Exploration to Date

Gnome's 2018-2019 exploration programs delivered the first documented discovery of cobalt in the region, together with anomalous zinc and manganese. Soil geochemical results in 2018 returned highs of 0.58% cobalt, 5.99% zinc, and 10.6% manganese. Follow-u p 2019 soil and rock sampling across seven identified target areas (A through G) returned soil highs up to 3.03% Zn and 858.5 ppm (0.09%) Co, and rock highs up to 1.77% Zn and 725.5 ppm (0.07%) Co. A single 140 m shallow drill hole (80 m true depth) tested Area C in 2019; it intersected the favourable Gunsteel Formation host lithology but returned no significant assay values. Six of the seven identified target areas remain untested by drilling. A NI 43-101 technical report on the property is dated November 10, 2022.

Because every known deposit in the district has been discovered only through deep drilling (350 m or more), and Gnome's terrain slopes down in elevation relative to its neighbours, the Company intends to advance Gnome prudently through deeper drilling, timed to market conditions and to the permitting progress of the adjacent Cirque and Cardiac Creek projects toward production.

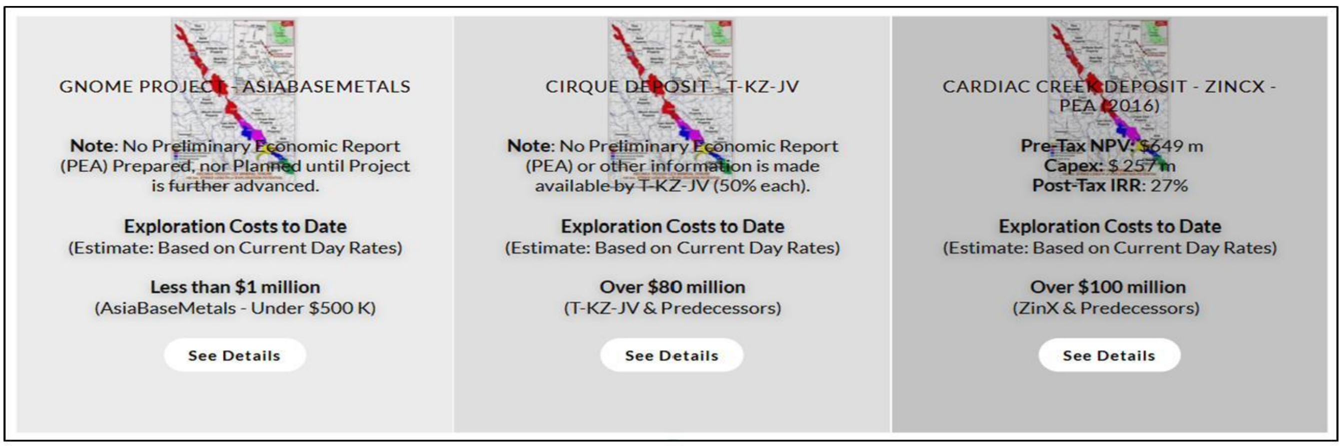
Highlight: The Cirque Deposit

Located approximately 35 km northwest of Gnome along the same Kechika Trough trend, the Cirque deposit is 100%-held through a joint venture between Teck Resources Limited and Korea Zinc Company (50% each). Historic drilling delineated resource estimates for the North Cirque and South Cirque zones, and in December 1992 Curragh Resources — Cirque's earlier owner — received a Mine Development Certificate from the B.C. government for a 3,500 tonne-per-day mine/mill complex, though development did not proceed at that time. Cirque anchors the district as one of the most advanced undeveloped zinc resources in the Kechika Trough.

Highlight: The Akie Property — Cardiac Creek Deposit

Approximately 15 km southeast of Gnome, the Akie Property hosts the Cardiac Creek deposit, now 100%-held by ZincX Resources Inc. Per a NI 43-101 technical report (effective May 16, 2016), Cardiac Creek carries an indicated resource of 22.7 million tonnes grading 8.32% zinc, 1.61% lead, and 14.1 g/t silver, plus an inferred resource of 7.5 million tonnes grading 7.04% zinc, 1.24% lead, and 12.0 g/t silver — remaining open along strike and at depth.

A Preliminary Economic Assessment (announced July 20, 2018) modeled a 4,000 tonne-per-day underground mine feeding a 3,000 tonne-per-day concentrator over an 18-year mine life, processing 19.7 of 25.8 million tonnes mined. The PEA reported a pre-tax NPV (7% discount) of $649 million ($401 million after-tax), a pre-tax IRR of 35% (27% after-tax), and a pre-tax payback period of 2.6 years (3.2 years after-tax), with initial capex of approximately $256.7 million ($302.3 million including contingency). Management highlighted district-scale discovery potential across the combined Akie and Kechika Trough region.

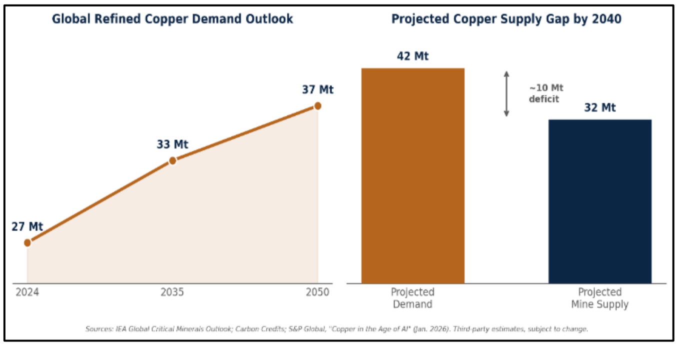


PEA results are preliminary in nature, include inferred resources considered too speculative to be classified as reserves, and there is no certainty the results will be realized. Mineralization hosted on the Cirque and Cardiac Creek properties is not indicative of mineralization on AsiaBaseMetals' Gnome Project. Sources: Canada Zinc Metals Corp. NI 43-101 technical report (effective May 16, 2016); ZincX Resources Corp. PEA (2018); B.C. Ministry of Energy and Mines MINFILE. Comparing projects in the Gnome Project area, Kechika Trough — Gnome, Cirque, and Cardiac Creek (Akie).
View Gnome Project on Company Website (Available When Viewed Via Internet)

Copper Market Statistics — Demand & Supply, the Decade Ahead

Global copper markets have entered a structural upturn after a decade-long mining-sector downturn. Rising demand from electrification, artificial-intelligence-driven power infrastructure, population and middle-class growth (led by India and China), aging-infrastructure replacement in developed economies, and tariff/trade-driven supply-chain pressure is converging with a persistent shortage of new discoveries and lengthening mine-permitting timelines. Industry leaders — including Robert Friedland, Rob McEwen, and BHP CEO Mike Henry — have publicly pointed to a structural copper shortfall over the coming decade.

Key Market Data Points



Copper Production by Country Changes over Time

[View Video](#)
(Available Only Via Internet)

Global copper demand growth (IEA / Carbon Credits) and the projected 2040 supply-demand gap (S&P Global).

- **Global refined copper demand** (excluding scrap) reached approximately 27 million tonnes in 2024 and is projected to grow to roughly 33 million tonnes by 2035 and 37 million tonnes by 2050 (IEA / Carbon Credits, 2026).
- **The International Copper Study Group forecasts** a global refined-copper market deficit of approximately 150,000 tonnes for 2026 — the market's first structural shortage since 2009 — against a global market of roughly 28.7 million tonnes.
- **The IEA's Global Critical Minerals Outlook** projects a primary copper supply shortfall of approximately 30% by 2035 under its Stated Policies Scenario, widening to over 40% under a Net Zero Emissions scenario.
- **S&P Global projects total copper demand** rising to approximately 42 million tonnes by 2040 (a roughly 50% increase from current levels) driven by electrification, AI data-centre buildout, and defense spending, while mine production is projected to peak near 33 million tonnes around 2030 — implying a supply deficit of roughly 10 million tonnes by 2040, even after recycled scrap supply more than doubles.
- **Declining ore grades compound the gap**: average copper ore grades have fallen roughly 40% since 1991, meaning more rock must be mined and processed to deliver each tonne of metal.
- **World population, roughly 8.10 billion in 2026, is projected to reach approximately 9.74 billion by 2050,** with the fastest-growing middle-class populations concentrated in India and China — both projected among the world's largest economies by 2050.

Sources: International Energy Agency (Global Critical Minerals Outlook); International Copper Study Group; S&P Global ("Copper in the Age of AI: The Challenges of Electrification," Jan. 2026); Carbon Credits; company materials. Figures are third-party market estimates, subject to change, and are not a forecast, projection, or guarantee of any particular commodity price or outcome for the Company.

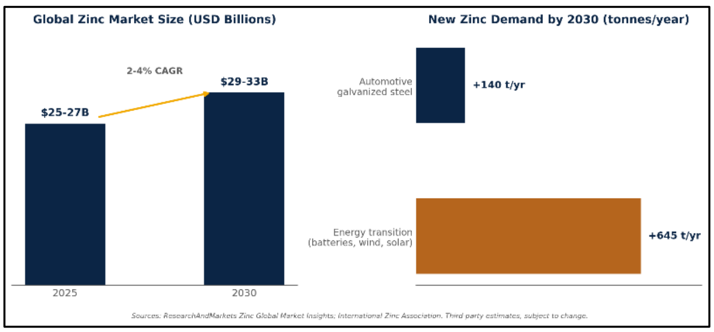
Why This Matters for AsiaBaseMetals

A widening, multi-decade structural gap between copper supply and demand — layered on top of a scarcity of new, advanced-stage discoveries — favours well-located exploration assets on trend with past-producing mines. The Jervis Project's position along the Gambier Group trend, immediately adjacent to a historically significant copper-zinc-silver-gold producer, positions the Company to benefit directly from this structural set-up as it advances exploration through the coming market upturn.

Zinc Market Statistics — Demand & Supply

Zinc is the fourth most widely used metal in the world, valued primarily for galvanizing steel against corrosion (roughly 50-60% of demand), with the balance spread across die casting, zinc alloys, and zinc chemicals used in construction, automotive, infrastructure, and agriculture. The U.S. Geological Survey retained zinc on its 2025 List of Critical Minerals, reflecting its strategic role in infrastructure and defense supply chains, and its refining by-products (gallium and germanium) are themselves key inputs for semiconductors and defense technology.

Key Market Data Points



Zinc Production by Country Changes over Time

Global zinc market size growth to 2030, and incremental zinc demand from energy-transition and automotive applications.

View Video

(Available Only Via Internet)

- **The global zinc market was valued** at roughly USD 25-27 billion in 2025 and is projected to grow at a 2-4% CAGR through 2030, reaching approximately USD 29-33 billion, driven by galvanizing demand in construction and automotive markets.
- **The International Lead and Zinc Study Group (ILZSG) forecasts** a refined zinc market deficit of approximately 19,000 tonnes for 2026, alongside a roughly 1.4% rise in global mined output — a tightening that reflects rising input costs, including a reported 24% surge in global energy prices and constrained sulphuric-acid supply affecting smelter economics. (Note: ILZSG estimates for 2026 have varied significantly through the year, with some forecasts earlier in 2026 instead projecting a supply surplus; near-term balance estimates remain sensitive to Chinese smelting capacity additions and construction demand.)
- **The International Zinc Association forecasts** underlying zinc consumption growth of just under 700,000 tonnes per year through 2030, with energy-transition applications — batteries, wind power, and solar power — alone expected to add roughly 645,000 tonnes per year of new demand by 2030.
- **Zinc demand from automotive galvanized steel** is projected to rise approximately 22% by 2030 (roughly 140,000 additional tonnes per year), driven by larger vehicles, EV growth, and rising output in China and India; a 10 MW offshore wind turbine requires about 4 tonnes of zinc, and a 100 MW solar installation requires roughly 240 tonnes.

- **The United States remains heavily import-dependent**, sourcing over 70% of its refined zinc from abroad amid falling domestic ore grades and limited exploration — underscoring the strategic value of new, well-located zinc discoveries in stable jurisdictions such as British Columbia.

Sources: International Lead and Zinc Study Group (ILZSG); International Zinc Association; U.S. Geological Survey (2025 List of Critical Minerals); CSIS; company materials. Figures are third-party market estimates, subject to change, and are not a forecast, projection, or guarantee of any particular commodity price or outcome for the Company.

Why This Matters for AsiaBaseMetals

Zinc markets are more cyclical near-term than copper's structural deficit story, with prices sensitive to Chinese construction activity and smelter supply. But the underlying, multi-year demand base — galvanized steel, automotive, and a fast-growing set of energy-transition applications in batteries, wind, and solar — continues to expand, and zinc's critical-mineral designation adds strategic weight to North American discoveries. The Gnome Project's position in the Kechika Trough, in the same geological belt as the advanced Cirque and Cardiac Creek deposits, gives AsiaBaseMetals exposure to this district's long-term zinc potential alongside its copper-focused Jervis Project.

Company History — From Sandfire Resources America to AsiaBaseMetals

AsiaBaseMetals Inc. traces its corporate lineage to Sandfire Resources America (name changed from Tintina Resources Inc.), a copper exploration and development company co-founded by Raj Chowdhry (now AsiaBaseMetals' Chairman & CEO) alongside Rick Van Nieuwenhuyse. Tintina Resources Inc. was renamed Sandfire Resources America Inc. (TSX.V: SFR) effective February 2, 2018, and holds the Black Butte Copper Project in Montana, USA.

The 2009 Spin-Out — AsiaBaseMetals Is Created

AsiaBaseMetals Inc. became an independent, publicly reporting company effective September 30, 2009, upon completion of a court-approved statutory plan of arrangement under the Business Corporations Act (British Columbia), undertaken and executed by Tintina Resources Inc. (later renamed Sandfire Resources America Inc.), with the approval of the TSX Venture Exchange and the British Columbia courts. Following approval, AsiaBaseMetals' shares commenced trading on the TSX Venture Exchange on November 3, 2009. As a "second-generation" company, AsiaBaseMetals also inherited the Gnome Project (Zn/Co, Kechika Trough, B.C.), originally acquired by Tintina and held by AsiaBaseMetals since 2008.

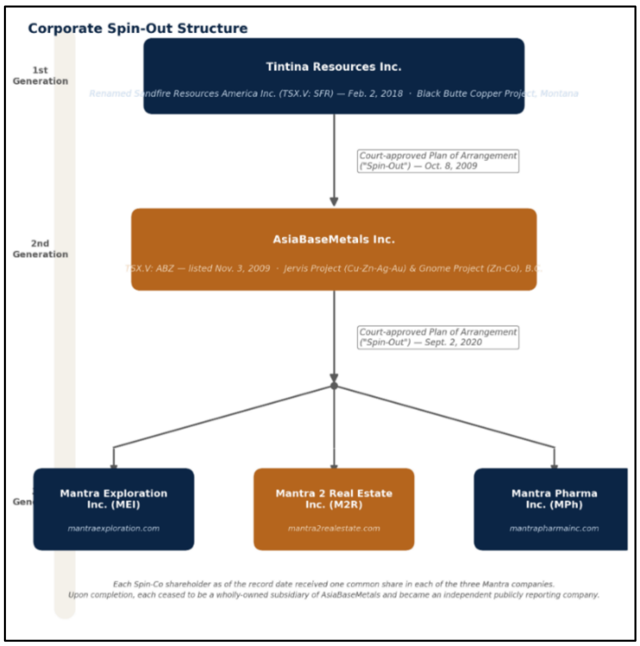
The 2020 Spin-Out — AsiaBaseMetals Creates Three New Companies

AsiaBaseMetals completed its own court-approved statutory plan of arrangement, on September 2, 2020, under the Business Corporations Act (British Columbia), with the approval of the TSX Venture Exchange and the British Columbia courts, creating three new independent, publicly reporting "third-generation" companies for the benefit of AsiaBaseMetals shareholders of record:

- Mantra Exploration Inc. ("MEI") — www.mantraexploration.com (Available Only Via Internet)
- Mantra 2 Real Estate Inc. ("M2R") — www.mantra2realestate.com (Available Only Via Internet)
- Mantra Pharma Inc. ("MPh") — www.mantrapharmainc.com (Available Only Via Internet)

Note: Shareholders of AsiaBaseMetals as of the record date received one common share in the capital of each of the three Mantra companies. Upon completion of the plan of arrangement, each of the three Spin-Co's ceased to be a wholly-owned subsidiary of AsiaBaseMetals and became an independent publicly reporting company, each pursuing its own stock-exchange listing.

Corporate Spin-Out Structure



The spin-out lineage: Tintina Resources → AsiaBaseMetals (2009) → Mantra Exploration, Mantra 2 Real Estate, and Mantra Pharma (2020

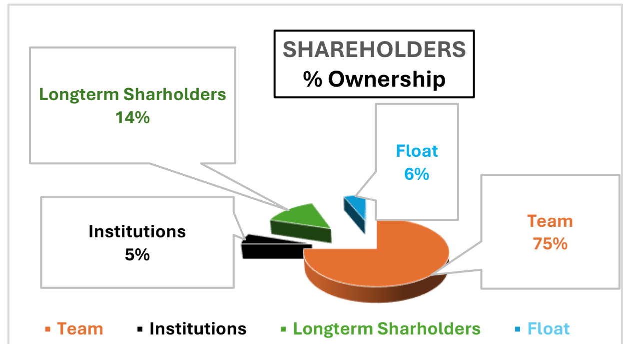
1st Generation	Tintina Resources Inc. (renamed Sandfire Resources America Inc., TSX.V: SFR) — Black Butte Copper Project, Montana
Spin-out (2009)	Court-approved Plan of Arrangement creates AsiaBaseMetals Inc.; listed TSX.V: ABZ, Nov. 3, 2009
2nd Generation	AsiaBaseMetals Inc. (TSX.V: ABZ) — Jervis Project (Cu-Zn-Ag-Au, B.C.) and Gnome Project (Zn-Co, B.C.)
Spin-out (2020)	Court-approved Plan of Arrangement creates three independent companies, Sept. 2, 2020
3rd Generation	Mantra Exploration Inc. (MEI) · Mantra 2 Real Estate Inc. (M2R) · Mantra Pharma Inc. (MPh)

Share Capital & Structure

AsiaBaseMetals Inc. was incorporated under the laws of British Columbia and is listed on the TSX Venture Exchange under the trading symbol ABZ. The table below summarizes the Company's share capital as of March 31, 2026, including outstanding stock options and warrants, their respective exercise prices and expiry dates, and the gross funds the Company would receive upon full exercise of each.

Summary — Share Capital (as of March 31, 2026)

Common shares issued & outstanding	50,292,871
Stock options outstanding	3,325,000
Warrants outstanding	3,072,143
Fully diluted shares	56,690,014



Stock Options Outstanding — Full Detail

Number of Options	Exercise Price (CAD)	Expiry Date	Funds Receivable Upon Full Exercise
2,675,000	$0.20	March 30, 2028	$535,000
400,000	$0.20	November 2, 2028	$80,000
250,000	$0.20	January 31, 2029	$50,000
Total: 3,325,000			**$665,000**

Warrants Outstanding — Full Detail

Number of Warrants	Exercise Price (CAD)	Expiry Date	Funds Receivable Upon Full Exercise
3,072,143	$0.14	April 26, 2027	$430,100
Total: 3,072,143			**$430,100**

Total Potential Funds to the Company Upon Full Exercise of Options & Warrants

Stock options (3,325,000 @ $0.20)	$665,000
Warrants (3,072,143 @ $0.14)	$430,100
Total, if fully exercised	$1,095,100

All figures are in Canadian dollars (CAD) and reflect gross proceeds the Company would receive if all outstanding stock options and warrants were exercised in full; they do not reflect any related issuance costs. There is no assurance that any options or warrants will be exercised prior to their respective expiry dates.

Reporting & Trading Status

Listing	TSX Venture Exchange — Trading Symbol: ABZ
Regulatory filings	SEDAR+ (www.sedarplus.ca)
Canadian counsel	DuMoulin Black LLP
U.S. counsel	Dorsey & Whitney LLP
Transfer agent	Computershare
Auditors	Manning Elliott LLP

Note: source materials reviewed for this brochure contain minor inconsistencies in the reported share-capital figures as of March 31, 2026 — common shares issued & outstanding are stated elsewhere as 49,402,871 (vs. 50,292,871 above), warrants outstanding as 3,872,143 or 3,587,143 (vs. 3,072,143 above), and fully diluted shares as 56,600,024 (vs. 56,690,014 above). The figures presented in the tables above follow the Company's most recent Planned Private Placement summary (dated June 30, 2026). Readers should confirm the exact, current share-capital figures against the Company's latest continuous-disclosure filings on SEDAR+ before relying on them.

Company Team — Summary

AsiaBaseMetals is led by an award-winning management and technical team with a proven track record across the full mining lifecycle — discovery, financing, permitting, mine development, operations, and value creation. Team members and insiders are significant shareholders, holding approximately 75% of outstanding shares, directly aligning their interests with all shareholders. Full profiles for each team member follow this summary.(View Heading: Management, Directors & Advisory Board – Profiles).

Board of Directors

Name	Role
Rajinder Chowdhry (Raj)	Executive Chairman; CEO & President; Audit & Compensation Committee
Henry Park	Director (Independent); Audit & Compensation Committee
Terrylene Penstock (Terry)	Director; Chief Financial Officer
Bruce Bragagnolo	Director (Independent); Audit Committee

Management

Name	Role
Rajinder Chowdhry (Raj)	CEO & President
Terrylene Penstock (Terry)	Chief Financial Officer

Advisory Board

Name	Role
Andrew Bowering (Andy)	Advisory Board Member
Joe Piekenbrock (Joe)	Advisory Board Member; Consultant
Bob Jacko (Bob)	Advisory Board Member; Consultant
Sorin Posescu (Sorin)	Advisory Board Member; Consultant
Kashmir Heed (Kash)	Advisory Board Member
Yuvraj S. Solanki (Yuvraj)	Advisory Board Member; Consultant
Akbar Hassanally (Akbar)	Advisory Board Member
Paul Gibbons (Paul)	Advisory Board Member

Professional Associates

Canadian counsel	DuMoulin Black LLP
U.S. counsel	Dorsey & Whitney LLP
Transfer agent	Computershare
Auditors	Manning Elliott LLP

The Company's team operates under high standards of business conduct and ethics.

Note: *Full biographical profiles for each Board Member, Management, and Advisory Board member provided below.* [View Full Team Profiles on Company Website] (Available Only Via Internet)

Management, Directors & Advisory Board – Profiles

Board of Directors

Rajinder Chowdhry (Raj)

Executive Chairman; CEO & President; Audit & Compensation Committee

Founder, Chairman, and CEO of Futura Capital Limited, a private venture capital company. Mr. Chowdhry has over 35 years of experience in capital markets as founder, chairman, director, CEO, and president of several public companies on Canadian and U.S. stock exchanges.

Founding director of America Mineral Fields Inc. (renamed Adastra Minerals Inc.; acquired by First Quantum Minerals in 2006). Founding director, Chairman, and CEO of Camphor Ventures Inc. and a director of Mountain Province Diamonds Inc.; Camphor and Mountain Province combined in 2007, leading to Canadian diamond production commencing in 2016 (Gahcho Kué).

Founding director, Co-Chairman, and CEO of Tintina Resources Inc. (renamed Sandfire Resources America Inc.), whose Black Butte Copper Project received its Final Mine Operating Permit in 2019 (restated 2024). Also a founding director, Co-Chairman, and CEO of SolidusGold Inc. (renamed Valhalla Metals Inc.), International Thunderbird Gaming Inc., and Axion Communications Inc., and founding director, Chairman, and CEO of AsiaBaseMetals Inc. and each of the three Mantra companies.

A Chartered Professional Accountant (CPA, CA), Mr. Chowdhry holds a Bachelor of Commerce from the University of British Columbia and his CA designation from the Institute of Chartered Accountants of British Columbia. View Full Profile on Company Website (Available Only Via Internet)

Henry Park (Henry)

Director (Independent); Audit & Compensation Committee

Chief Investment Officer of Foundation Capital; formerly a partner at Vulcan Mining, a mining private-equity platform of Soros Fund Management, and managing director and commodity strategist at Electrum Group after several years as commodity analyst at Soros Fund Management.

Began his investing career at GE Capital in distressed debt, followed by a role as long/short equity analyst covering basic materials for Highlander Fund Management. Holds a B.A. in Economics from the University of Chicago and an MBA from Columbia University. View Full Profile on Company Website (Available Only Via Internet)

Terrylene Penstock (Terry)

Director; Chief Financial Officer

Over 20 years of experience in finance and securities. Ms. Penstock has guided financial structuring, venture capital, and public relations for private and public companies across mining, biotech, and technology sectors, from business-plan formation through financing and going public.

A founder and director of several TSX Venture-listed companies, and a co-founder and former director of Tintina Resources Inc. (renamed Sandfire Resources America Inc.). View Full Profile on Company Website(Available Only Via Internet)

Bruce Bragagnolo (Bruce)

Director (Independent); Audit Committee

Executive Chairman and Director of Regency Silver Corp., a Mexico-focused gold-copper exploration company. Co-founder and former CEO of Timmins Gold Corp. (renamed Alio Gold Inc.; merged with Argonaut Gold in 2020; acquired by Alamos Gold in 2024), a former 100,000+ oz/year gold producer.

Also co-founder and former CEO of Silvermex Resources Ltd., acquired by First Majestic Silver in 2011 for a market capitalization of $175 million. Helped structure and raise over $75 million in equity and debt for Timmins Gold as it grew to a peak market capitalization of over $450 million. Holds a law degree from the University of British Columbia and is a member of the Law Society of British Columbia. View Full Profile on Company Website (Available Only Via Internet)

Advisory Board

Andrew Bowering (Andy)

Advisory Board Member

Over 30 years of experience in venture capital and public companies, primarily in mining, with senior executive and director roles across Canada, the U.S., Mexico, and China. Deep knowledge of securities markets, regulatory affairs, and investor relations; has led several large North American acquisition programs. Holds a B.A. in Economics and Political Science from the University of British Columbia (1986). View Full Profile on Company Website (Available Only Via Internet)

Joe Piekenbrock (Joe)

Advisory Board Member *(Thayer Lindsey & Colin Spence Award Recipient)*

Recipient of the 2009 Thayer Lindsey Award and the 2015 Colin Spence Award for International Discovery, recognizing his contributions to the Alaskan discoveries of the Donlin Gold deposit and the high-grade Bornite Copper deposit. Over 35 years of exploration experience, including 10 years as VP Exploration for NovaGold and as Senior VP Exploration for NovaCopper (renamed Trilogy Metals) through 2014, plus exploration experience with Teck Cominco and Placer Dome in South America and Alaska. Holds a B.A. in Geology from the University of Colorado and an M.Sc. in Economic Geology from the University of Arizona. View Full Profile on Company Website (Available Only Via Internet)

Bob Jacko (Bob)

Advisory Board Member

More than 30 years of mining experience with Falconbridge, Cominco (Teck Cominco), Thompson Creek, and Tintina Resources Inc., including 14 years as General Manager at the Polaris and Sullivan mines (Canada) and the Red Dog and Pogo mines (Alaska). Involved in three mine startups, most recently Pogo. A Mining Engineer, graduate of Michigan Technological University (B.S. Mining, 1977). View Full Profile on Company Website (Available Only Via Internet)

Sorin Posescu (Sorin)

Advisory Board Member

Professional geologist (P.Geo.) with over 25 years of natural-resource exploration and development experience, registered with the Association of Professional Engineers and Geoscientists of British Columbia, Alberta, and Ontario. Has worked with OMV Petrom, NovaGold Resources, Sierra Geothermal, and Brixton Metals, including leading discoveries at the Thorn Cu-Au-Ag project in B.C. as VP Exploration for Brixton Metals. Founder of a precious-metals royalty company later acquired by a publicly listed royalty company; extensive M&A and valuation experience across multiple public and private boards. View Full Profile on Company Website (Available Only Via Internet)

Yuvraj S. Solanki (Yuvraj)

Advisory Board Member

Entrepreneur with over 10 years of hands-on mining experience in India and Ethiopia; board member and Executive Director of Sainik Mining and Allied Services Limited, where he played a major role in the Danakil Potash Project in Ethiopia. Sainik Mining was recently awarded a large Mine Development and Operation contract in Jharkhand, India, expected to mine 15 million tonnes of coal annually for 25 years. Holds a B.A. in

Business Studies from the University of De Montfort, Leicester, UK. View Full Profile on Company Website (Available Only Via Internet)

Akbar Hassanally (Akbar)
Advisory Board Member

Founder and Managing Director of Mondo Capital Partners Inc., with over 30 years of experience serving high-net-worth, corporate, and global institutional clients across technology, clean tech, life sciences, nutraceuticals, resources, and aviation. Expertise spans corporate finance, strategic corporate development, joint ventures, M&A, and restructuring. View Full Profile on Company Website(Available Only Via Internet)

Paul Gibbons (Paul)
Advisory Board Member

Managing Partner for Canada at McDermott + Bull, overseeing the firm's Canadian operations and client engagements. Over 25 years of experience in executive recruitment and leadership consulting across technology, healthcare, and finance, in North America and globally. View Full Profile on Company Website (Available Only Via Internet)

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