

AsiaBaseMetals

Listed and Trading: TSX Venture Exchange
Trading Symbol: **TSX.V: ABZ**



Corporate: **Profile – About Us**
Effective: **October 1, 2026**

EXPLORATION TO PRODUCTION

We Find, Acquire and Advance World-Class Critical Mineral Projects

Cautionary note. This document contains forward-looking statements and is subject to the [Cautionary Disclaimer](#) set out on the Company's [website](#). The Company's public disclosure is filed on [SEDAR+](#)

ABOUT THE COMPANY

[AsiaBaseMetals Inc.](#) (TSX.V: ABZ) (the "Company"), a [Futura Capital Group](#) company, is a mineral exploration and development company advancing highly prospective [Jervis Project](#) (zinc/cobalt) and the [Gnome Project](#) [copper zinc silver and gold volcanogenic massive sulphide (VMS) project] in British Columbia, Canada.

The Company's [award-winning team](#) comprising Management, Board of Directors, Advisory Board and Consultants. (Jointly, the "**Team**"). is also targeting stable jurisdictions across the Americas (Canada, the United States, Mexico, Argentina, Chile, Brazil, Colombia and Venezuela) for further acquisitions, with discussions on two projects approaching advanced stage negotiations.

Watch Live - [Chairman & CEO Corporate Presentation](#) and [Jervis Project Presentation](#) — [asiabasemetals.com](#)

Award Winning Team [Profiles Provided on Last Page](#)

The Company is anchored by an award-winning team — combining [management](#), [board of directors](#), and [advisory board](#) collectively the "[Team](#)") — with a proven track record of discoveries, development, production, and value creation.

The [Team](#) includes a member recognized with the [2009 Thayer Lindsley Award](#) and the [2015 Colin Spence Award](#), both for International Discovery, for contributions to Alaska's giant [Donlin Gold](#) deposit and high-grade [Bornite Copper](#) deposit.

**WE ARE COMPANY/TEAM CAPITALIZING ON
THE JUNIOR EXPLORATION MINING SECTOR
UPTURN**

Awards Granted to Team [Profiles Provided on Last Page](#)

AWARDS GRANTED TO TEAM MEMBER

2009 Thayer Lindsley Award **

International Discovery (Joe Piekenbrock – Team Member -Advisory Board)

2015 Colin Spence Award**

International Discovery (Joe Piekenbrock – Team Member - Advisory Board)

**** For contributions to Alaska's giant Donlin Gold deposit and the high-grade Bornite copper deposit.**

WHY COPPER

Why Now

Copper demand is being driven by population and middle-class growth led by India and China, electrification and AI-driven power demand, the need to replace aging infrastructure in developed economies, and trade and tariff pressures on the movement of metals. At the same time, supply is constrained by a long-running shortage of new discoveries and the multi-year lead times and permitting hurdles required to bring new mines online. Industry leaders including [Robert Friedland](#), [Video](#) [Rob McEwen](#), [Video](#) and [Mike Henry](#) (BHP) [Video](#) have publicly pointed to a structural [copper shortfall over the coming decade](#). [Video](#)



World Needs More Copper in Next 18 Years Than All Copper Mined in Last 10,000 Years

WE HAVE AN AWARD-WINNING TEAM WITH TRACK-RECORD

Company's Team is Invested and Committed to Success

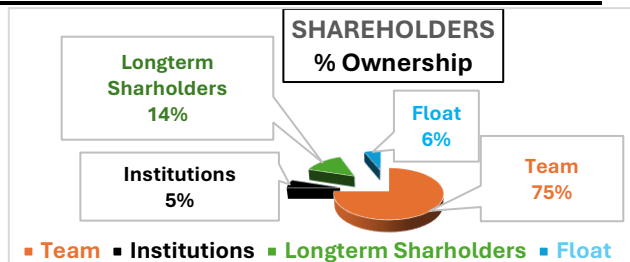
AsiaBaseMetals is led by an experienced and technical team — [management](#), [board of directors](#) and [advisory board](#) (Jointly the “[Team](#)”), and consultants — guided by Rajinder Chowdhry (“[Raj](#)”), CEO and Chairman. The [Team](#) brings proven experience across the full mining lifecycle: discovery, capital raising, permitting, mine development, mine operations, and value creation. [Team](#) members are significant shareholders aligning their interests directly with shareholders.

OUR AWARD-WINNING TEAM IS INVESTED & COMMITTED TO SUCCESS

Team Members with a Proven Track-Record are Significant Shareholders - 75% of Issued Stock

Experienced & Successful

- Discovering Deposits
- Permitting Projects
- Building Mines
- Operating Mines



OUR TEAM'S ACCOMPLISHMENTS

World-Class Discoveries

Smucker & Sun VMS-Style Alaska U.S.A. Valhalla Metals Inc. Market Cap High 2026 \$181 million	Black Butte Copper Montana U.S.A. Sandfire Resources America Inc. Market Cap High 2021 \$320 million	Gahcho Kué Diamonds NWT Canada Mountain Province Diamonds Inc. Market Cap High 2011 \$550 million	Kolwezi Copper Congo DRC America Mineral Fields Inc. Market Cap High 1997 \$500 million
--	---	--	--

[Rajinder Chowdhry](#) ([Raj](#)), CEO and Chairman is now focused solely on AsiaBaseMetals, having completed his guidance of both companies he co-founded alongside Rick Van Nieuwenhuysse ([Sandfire Resources America Inc.](#) – formerly Tintina Resources Inc. and [Valhalla Metals Inc.](#))

Jervis the Next “Word-Class Discovery” – Another Britannia? It’s Time to Find Out

JERVIS PROJECT

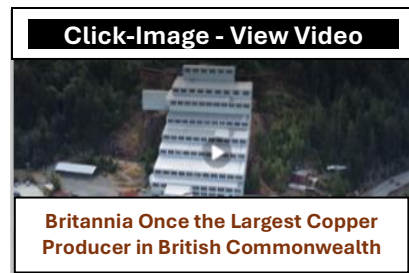
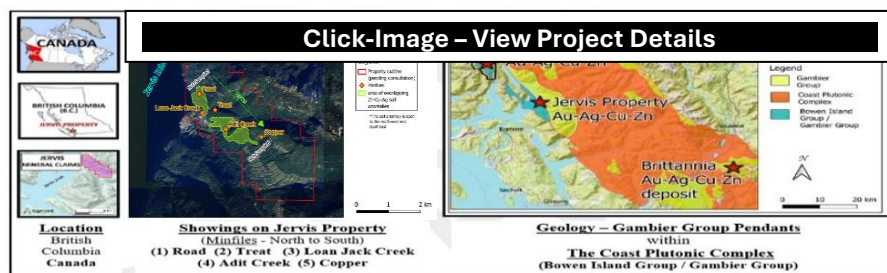
Jervis Project - Featured Project - VMS-style — Cu, Zn, Ag, Au — 100% owned, 1,000 hectares, British Columbia, Canada. The Project having a 2 Km identified anomaly sits 55 Km northwest on trend of the [Britannia Mine](#) (once the largest copper producer in the British Commonwealth) within the VMS-prospective [geological trend of the Gambier Group rocks](#), which also hosts the [Rox project](#) (20 Km northwest of Jervis) held by Kenorland Minerals Ltd., a successful project generator (TSX.V: KLD). Jervis Project is located approximately 80 km northwest of Vancouver, BC, and 11 km north of the community of Egmont on the Sunshine Coast; within the traditional territory of the [Shíshálh First Nation](#). **Mineral Claims Consultation Framework completed (July 22, 2026)**

Note: With the [Mineral Claims Consultation Framework \(MCCF\)](#) completed, one claim was granted to the Company on December 5, 2025, and the second claim on July 22, 2026, completing the MCCF for the whole Project.

A COHERENT 2 KM MINERALIZED ANOMALY IDENTIFIED/OUTLINED ON JERVIS PROJECT

Extending In a Broad Northwest–Southeast Trending Band on Trend with Britannia Mine

(1993 soil-sampling program)

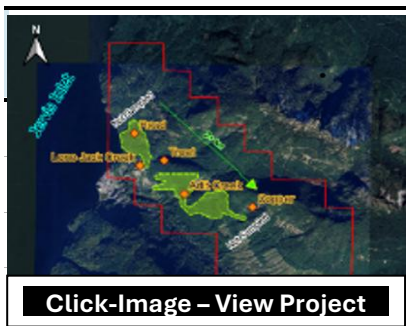


Jervis Project — location and geological setting along the VMS-prospective Gambier Group trend – Home to Britannia Mine

Award-Winning Team Will Advance/Explore Jervis Project

Using Modern Technology Specifically Designed for Targeting VMS-Style Mineralization

Jervis Project Sampling Highs Vs. Britannia Historical Production

	Metal	Jervis Project Sampling Highs	Britannia Mine Avg. Production Grade	
	Copper (Cu)	1.92%	1.1%	
	Zinc (Zn)	24.9%	0.65%	
	Silver (Ag)	283 g/t (9.98 oz/t)	6.8 g/t	
	Gold (Au)	N/A No reliable data	0.6 g/t	

Britannia, in British Columbia, was once one of the world’s largest copper mines and the largest in the British Commonwealth, producing 47.8 million tonnes over a ~70-year mine life (now a museum). Note: mineralization on adjacent or nearby properties is not necessarily indicative of mineralization on the Jervis Project.

Prior work — open cuts and adits dating to the 1920s, roughly 1,371 m of drilling in the late 1960s and early 1970s, and rock/soil sampling with magnetic and VLF surveys in 1989 and 1993.

Note: Prior Work Targeted Limited Surface Showings Only (Not as A VMS System)

Prior Exploration Work Was Performed Without Applying Modern VMS Exploration Model – As Required

Future work — The Company's award-winning [Team](#) will advance Jervis Project using modern exploration technology designed specifically for VMS-style mineralization. **Drilling Planned Q1 – 2027 / Q2 – 2027**

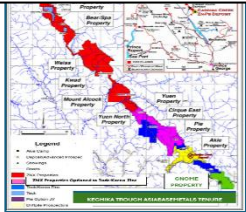
GNOME PROJECT

Gnome Project - Zn / Co — 100% owned, ~1,800 hectares, British Columbia. Gnome is strategically located in the Kechika Trough of the regionally extensive Selwyn Basin, a district that hosts several significant deposits. It lies approximately 35 km southeast of the Cirque deposit (Teck / Korea Zinc joint venture, 50% each) and near ZincX Resources' Cardiac Creek deposit.

The Company plans to advance Gnome exploration prudently, guided by the permitting timeline for the granting of mining permits on the adjacent Cirque and Cardiac Creek projects. (Note: ZincX completed a [financing](#) on September 10, 2026, of \$1,820,000 and appointed Dr. Quinton Henningh, [San Crisobal](#) CEO, a participant in the financing, as a director)

Comparing Projects - In Gnome Project Area (Kechika Trough)

Click-Image - Enlarge



GNOME PROJECT - ASIABASEMETALS

Note: No Preliminary Economic Report (PEA) Prepared, nor Planned until Project is further advanced.

Exploration Costs to Date
(Estimate: Based on Current Day Rates)

Less than \$1 million
(AsiaBaseMetals - Under \$500 K)

Click-Image - Enlarge

CIRQUE DEPOSIT - T-KZ-JV

Note: No Preliminary Economic Report (PEA) or other information is made available by T-KZ-JV (50% each).

Exploration Costs to Date
(Estimate: Based on Current Day Rates)

Over \$80 million
(T-KZ-JV & Predecessors)

Click-Image - Enlarge

CARDIAC CREEK DEPOSIT - ZINCX - PEA (2016)

Pre-Tax NPV: \$649 m
Capex: \$257 m
Post-Tax IRR: 27%

Exploration Costs to Date
(Estimate: Based on Current Day Rates)

Over \$100 million
(ZincX & Predecessors)

Click-Image - Enlarge

Gnome Project claims (green) in the Kechika Trough, Selwyn Basin, British Columbia

Note: mineralization on adjacent or nearby properties is not necessarily indicative of mineralization on the Gnome Project

Company Capital Structure

Common shares (issued & outstanding)	50,562,871
Stock options outstanding	3,125,000
Warrants outstanding	2,712,143
Fully diluted shares September 30, 2026	56,400,014

Listed on [TSX.V](#) (symbol: [ABZ](#)). Regulatory filings on [SEDAR+](#)

UPCOMING FINANCING

Planned Staged Financing - Up To \$2,000,000/-

Financing Terms and Timeline: Q4 -2026 Through – Q1 – 2027

OUR HISTORY

AsiaBaseMetals was established as a spin-out company (Spin-Co) through a plan of arrangement undertaken by [Sandfire Resources America Inc.](#) (name changed from Tintina Resources Inc. in 2018) during and under Raj Chowdhry's guidance, while serving as founding CEO and Co-Chairman alongside Rick Van Nieuwenhuyse.

OUR FUTURE

Lead by an award-winning [TEAM](#), AsiaBaseMetals Inc.'s growth strategy is matched only by the scale of the opportunities in front of us. As [Robert Friedland](#) stated *[“We have to mine the same amount of Copper in the next 18 years as we have mined in the last 10,000 years”](#)*.

The [Team](#) agrees. We are Seizeing the [“Superb Opportunity”](#).

Join Us & Participate

Together Let's Seize the Immense Opportunity for Success

Times and Technology are Changing – Making [“Copper the New Gold”](#)

View [CEO & Chairman's Update Message](#) on Company [Website](#) for Further Details

Cautionary Disclaimer & Forward-Looking Statements

THIS IS A CONDENSED SUMMARY. THE COMPLETE LEGAL INFORMATION AND CAUTIONARY DISCLAIMER IS AVAILABLE IN THE COMPANY'S DOCUMENT LIBRARY AND ON ITS WEBSITE, AND FORMS PART OF THIS CEO & CHAIRMAN'S MESSAGE.

Forward-looking statements. This update contains forward-looking information within the meaning of Canadian securities laws — including statements about asset acquisitions, financing and use of proceeds, exploration and development plans, and potential mineralization. Such statements are not guarantees; actual results may differ materially due to risks including failure to obtain exchange or regulatory approvals, failure to raise funds on the proposed terms or at all, mineral-exploration risk, commodity-price and currency fluctuations, permitting and environmental requirements, and other factors. Readers should not place undue reliance on forward-looking statements. The Company disclaims any obligation to update them except as required by law.

Technical information. Mr. Helgi Sigurgeirson, a consultant to the Company, is a Qualified Person under National Instrument 43-101 and has reviewed and approved the scientific and technical information herein. Historical results referenced are non-compliant with NI 43-101; a qualified person has not done sufficient work to classify them as current mineral resources or reserves, and they are not treated as such. Information on adjacent or nearby properties is not necessarily indicative of mineralization on the Company's projects.

Notice. Neither the TSX Venture Exchange nor its Regulation Services Provider accepts responsibility for the adequacy or accuracy of this material. This material does not represent an offer or recommendation to buy or sell securities and is not a solicitation for financing.

Company Team & Professional Associates Details Provided on Next Page

COMPANY'S TEAM & PROFESSIONAL ASSOCIATES

Note: Full Profile Details Provided on Website [\[Click on Photograph\]](#)

Board Of Directors



Rajinder Chowdhry ([Raj](#))
Director – Executive Chairman
CEO & President
[Audit & Comp Committee Member](#)



Henry Park ([Henry](#))
Director – Independent

[Audit & Comp Committee Member](#)



Terrylene Penstock ([Terry](#))
Director
CFO



Bruce Bragagnolo ([Bruce](#))
Director – Independent

[Audit Committee Member](#)

Advisory Board Members



Andrew Bowering ([Andy](#))
Advisory Board Member



Joe Piekenbrock ([Joe](#))
Advisory Board Member
Thayer Lindsay Award (2009)
Colin Spence Award (2015)



Bob Jacko ([Bob](#))
Advisory Board Member



Sorin Posescu ([Sorin](#))
Advisory Board Member



Yuvraj S. Solanki ([Yuvraj](#))
Advisory Board Member



Akbar Hassanally ([Akbar](#))
Advisory Board Member



Paul Gibbons ([Paul](#))
Advisory Board Member

Professional Associates

Canadian Counsel



US Counsel



Transfer Agent



Auditor



CAUTIONARY NOTE: This presentation is not directed to, or intended for distribution to or use by, any person or entity that is a citizen or resident or located in any locality, state, country or other jurisdiction where such distribution, publication, availability or use would be contrary to law or regulation or which would require any registration or licensing within such jurisdiction. This presentation does not constitute or form a part of, and should not be construed as an offer, solicitation or invitation to subscribe for, underwrite or otherwise acquire, any securities of AsiaBaseMetals, nor shall it or any part of it form the basis of or be relied on in connection with any contract or commitment whatsoever. [more...](#)