AsiaBaseMetals

Listed and Trading: TSX Venture Exchange
Trading Symbol: TSX.V: ABZ

CEO Update | Financing | Website

Corporate: Anticipated Financing
Effective: October 1, 2026

NOTE -.PDF Version of Document - Available on Website (Document Library) – Active Links – BLUE

UPCOMING ANTICIPATED FINANCING — COMING UP

EXPLORATION TO PRODUCTION

We Find, Acquire and Advance World-Class Critical Mineral Projects

AMERICAS FOCUS: - CANADA, U.S.A. , MEXICO, ARGENTINA, CHILE, BRAZIL, COLOMBIA AND VENEZUELA

CAPITAL STRUCTURE As at October 1, 2026	Shares Outstanding	Stock Options	Warrants	Fully Diluted	Market Cap	Cash:
	50,562,871	3,125,000	2,712,143	56,400,014	$4,550,586	Minimal Up to CDN$2,000,000 Anticipated & Planned

CAUTIONARY NOTE - **This document contains forward-looking statements** - and is subject to the cautionary disclaimers set out in this document (see last page of document) and on the AsiaBaseMetals Inc. (the "**Company**") website (for Full-Readability). This document is not an offer or solicitation to buy or sell securities. The company's public disclosure is filed on SEDAR+.

▶ Watch Live - Chairman & CEO Corporate Presentation and Jervis Project Presentation — on Company's Website: asiabasemetals.com

Company is Capitalizing on the Junior Exploration Mining Sector-Upturn

An Upturn in the Junior Mining-Sector Now Gaining Momentum

Financing - Upcoming & Anticipated - Accredited Investors Only

(Pending News Release - Upon Finalization of Terms and Price)

Interested in Participating with A Proven Team? See Page 2

ANTICIPATE/PLANNED - PRIVATE PLACEMENT: - LIKELY NON-BROKERED UP TO CAD $ 2 MILLION In Stages

Terms and Price/Unit Yet to be Decided (TBD)

OFFERING	GROSS PROCEEDS	UNIT STRUCTURE	ELIGIBLE INVESTORS
Anticipated Private Placement – Likely Non-Brokered If Brokered: Anticipate/Plan - Bought Deal	Up to CDN $2,000,000 In Stages	One Common Share + ½ Warrant With Acceleration Clause	Accredited Investors Consult your Professional Investment Advisor

Price per Unit, Number of Units, Warrant Exercise Price & Term, and Agents' Option — to be set at announcement via News Release

Anticipated Private Placement Objective / Planned / Proposed	If Brokered Anticipate/Plan - Bought Deal	Gross Proceeds:	Up to CDN $ $ 2,000,000
Price Per Unit: Planned / Proposed	CAD $ TBD	Agents' Option: Proposed – Additional Units	Up to # Units TBD
Units for Issue: Planned / Proposed	Up to # Units TBD	Total Proceeds: Total Potential Proceeds	CAD $ $ TBD
Unit Structure: With Acceleration Clause Planned / Proposed	Common Share + ½ Warrant (WRNT)	Warrant (WRNT) Exercise: $ Price & Terms	CAD $ TBD Per Share XX Months from Closing

ABOUT THE COMPANY

AsiaBaseMetals Inc. (**TSX.V**: ABZ) (the "**Company**"), a Futura Capital Group company, is a mineral exploration and development company advancing highly prospective Jervis Project (copper zinc silver and gold volcanogenic massive sulphide - VMS-Style) and the Gnome Project (zinc/cobalt) in British Columbia, Canada. The Company's proven team (the "Team") is also targeting stable jurisdictions across the Americas for additional acquisitions.

Team comprises Management, Board of Directors and Advisory Board

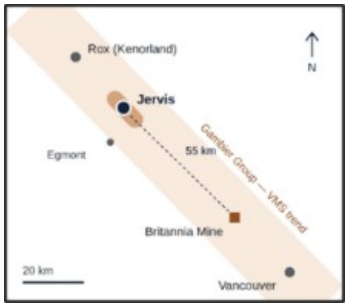
Chairman & CEO Presentation



Click-Image View Video

CURRENT PROJECTS OF THE COMPANY

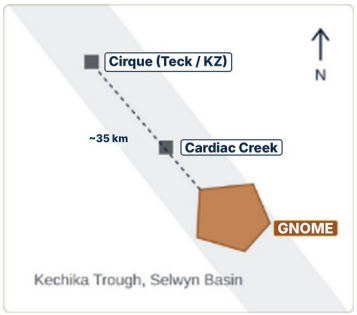
Jervis Project

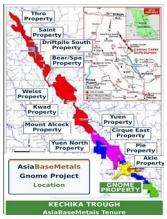






Gnome Project





FEATURED PROJECT - JERVIS

JERVIS PROJECT ---------- Gambier Group Rocks Trend ---------- **BRITANNIA MINE**

Jervis Project on Trend with Britannia Mine - Once One of The World's Largest Copper Mines in the World

Britannia Mine - Largest Copper Mine in The British Commonwealth - 70-Year Mine-Life now a museum.

Project Name	Copper (Cu)	Zinc (Zn)	Silver (Ag)	Gold (Au)
Jervis Sampling Highs	1.92%	24.9%	283 g/t	N/A
Britannia Production Grade	1.1%	0.65%	6.8 g/t	0.6 g/t

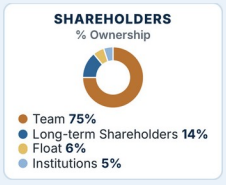


Mineralization on adjacent or nearby properties is not necessarily indicative of mineralization on the Jervis Project.(See Cautionary Disclaimer on website)

WHY PARTICIPATE

Jervis – On the Britannia Trend
VMS-style Cu-Zn-Ag-Au project, 55 km NW of the Britannia Mine, with a coherent 2 km anomaly identified

Tight Share Structure
56,400,014 shares fully diluted · market cap $4,550,586 – dilution minimized through the downturn



Team Is Invested – Holds 75% of Issued Stock
Proven team with world-class discoveries holds approximately 75% of issued stock

Near-Term Catalyst
Exploration including drilling planned on Jervis – Q1 – 2027 / Q2 – 2027

USE OF PROCEEDS

Jervis Project Exploration	Acquisition of New Projects	General Working Capital
VMS-focused exploration program, including drilling	Advanced projects in the Americas under review	Corporate and general purposes

Q4 – 2026 → Q1 – 2027
Anticipated Staged Financing

▶

Phased Work
Surveys – Targeting VMS-System

▶

Q1 – 2027 / Q2 – 2027
Drilling Planned on Jervis

PROVEN TEAM

A Proven Track-Record of Discovery and Value Creation

AsiaBaseMetals is anchored by a Team with a proven track record of discoveries, development, production, and value creation. See Team's Accomplishments – World-Class Discoveries – Page 2

The Team includes a member recognized with the **2009** Thayer Lindsley Award and the **2015** Colin Spence Award, both for International Discovery, for contributions to Alaska's giant Donlin Gold deposit and high-grade Bornite Copper deposit.

AWARDS GRANTED TO TEAM

2009 Thayer Lindsley Award **

Joe Piekenbrock – International Discovery
Team Member - Advisory Board

2015 Colin Spence Award **

Joe Piekenbrock – International Discovery
Team Member - Advisory Board

** **For contributions to Alaska's giant Donlin Gold deposit and the high-grade Bornite copper deposit.**

COMPANY TEAM

Team Having Track Record / Invested and Committed to Success



R. Chowdhry | H. Park | T. Penstock | B. Bragagnolo | A. Bowering | J. Piekenbrock | B. Jacko | S. Posescu | Y. Solanki | A. Hassanally | P. Gibbons

Team Members Having Track-Record are Significant Shareholders - Aligned with All Shareholders and Committed to Success

Team Has a Proven Record of Discovering, Permitting, Building & Operating Mines

We Find, Acquire and Advance World-Class Critical Mineral Projects

THE WORLD NEEDS MORE COPPER

AsiaBaseMetals
Positioned for the Opportunity

Jervis Project - Only the Beginning

Acquisition Reviews
Underway for Advanced Projects

TEAM'S ACCOMPLISHMENTS — WORLD-CLASS DISCOVERIES

Discovery	Type	Location	Company	Market Cap High
Smucker & Sun	VMS-style	Alaska, U.S.A.	Valhalla Metals Inc.	$181 million (2026)
Black Butte	Copper	Montana, U.S.A.	Sandfire Resources America Inc.	$320 million (2021)
Gahcho Kué	Diamonds	NWT, Canada	Mountain Province Diamonds Inc.	$550 million (2011)
Kolwezi	Copper	Congo, DRC	America Mineral Fields Inc.	$500 million (1997)

AsiaBaseMetals Team
Focused - Growth Strategy
Successful Pursuit of Copper

Copper Today
One of World's Most Critical Resources

Copper Tomorrow
The World's Most Critical Resource

JERVIS PROPERTY – FEATURED PROJECT

Previous Exploration Work

Jervis Project is Highly Prospective VMS Project with Promising Results

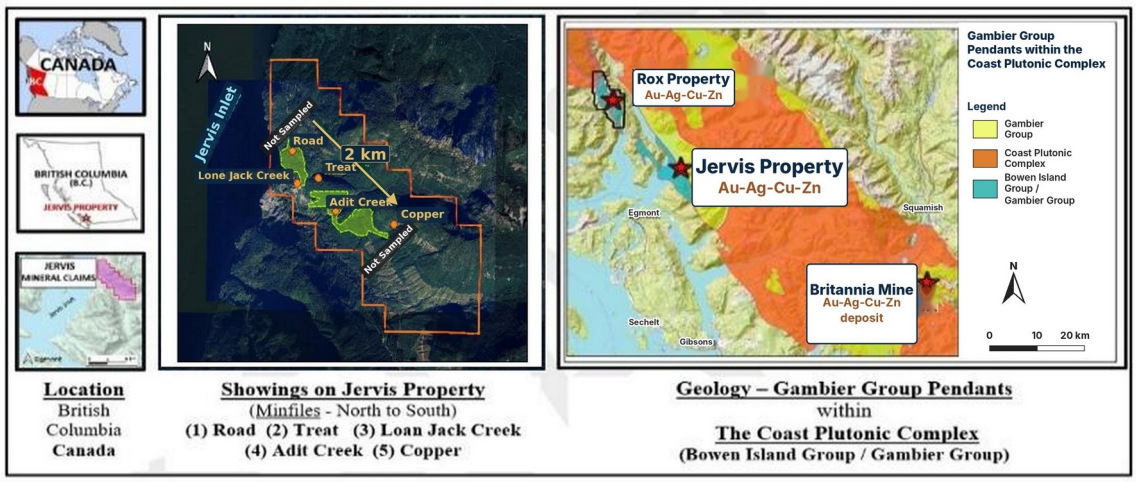
Jervis Project on Trend (55 Km – NW) of Britannia Mine within Gambier Group Rocks

2 Km
ANOMALY

1993 Soil Sampling and Work Program Outlined Strong & Coherent 2 Km Anomaly
Sampling Highs: (Two Km Anomaly) 1.92% Cu, 24.9% Zn, 9.98 oz/t Ag (283 g/t) & Au*
Extending In a Broad Northwest–Southeast Trending Band

Jervis Project will be Advanced Using Modern Technology by the Team [See Last Page]

Modern Exploration Technology Designed Specifically for Targeting VMS-Style Mineralization



Location
British Columbia Canada

Showings on Jervis Property
(Minfiles - North to South)
(1) Road (2) Treat (3) Loan Jack Creek
(4) Adit Creek (5) Copper

Geology – Gambier Group Pendants
within
The Coast Plutonic Complex
(Bowen Island Group / Gambier Group)

Jervis Project

GENERALLY SPEAKING - THE ODDS FOR FINDING AN ECONOMIC DEPOSIT ARE HIGHER ALONG TREND OF EXISTING MINES
When Exploring Highly Prospective Property on Trend of an Existing Mine

The Jervis Project has a long exploration history, with open cuts and adits dating back to the 1920s. Approximately 1,371 meters of drilling (* Kidlark & Yacoub, 1989) were completed in the late 1960s and early 1970s, but these efforts focused on targeted limited surface showings without applying a VMS exploration model, as required.

Subsequent programs—including rock and soil sampling, as well as magnetic ("**MAG**") and very low frequency electromagnetic ("**VLF**") surveys in 1989 and 1993—highlighted the potential for Britannia-style mineralization.

Previous Exploration Programs (Up to early 1970's) did not Prioritize Stratigraphic Analysis
Which is Essential, as Demonstrated (Per 1989 & 1993 Surveys) for Effective VMS Targeting

Raj Chowdhry stated *"Exploration programs previously conducted and publicly disclosed on the Jervis property likely represent an investment of approximately $750,000 to $1,000,000 in today's dollars. When combined with the promising results ranging up to highs of **1.92% Cu, 9.98 oz/t Ag,** and **24.9% Zn** ,within an identified 2km anomaly within the highly prospective Gambier Group trend hosting the Britannia Deposit/Mine, from historical sampling, the Jervis Project acquisition has brought the Company and shareholders substantial value, and an exciting opportunity with immense upside to be tested as a VMS-System. What an ideal way for the Company to kick-start the capitalization on the Jr-Mining Sector-Upturn and strengthen our ability to continue to build and enhance shareholder value. The Company will continue patiently to wait for right market conditions (grant of mining permits for adjacent projects) prior to further advancing the Company's long held Gnome Project (Cobalt/Zinc). The Company's Proven Team, having minimized dilution through the mining sector downturn period, which is finally now behind us, is now looking forward to aggressively acquiring additional projects in the Americas, with some projects currently under advanced negotiations."*

REVIEW FOR ACQUISITION OF ADDITIONAL ADVANCED PROJECTS

COMPANY IS PURSUING ADDITIONAL ACQUISITIONS

Projects are Currently Under Review with Advanced Negotiations in Americas for Additional Acquisitions

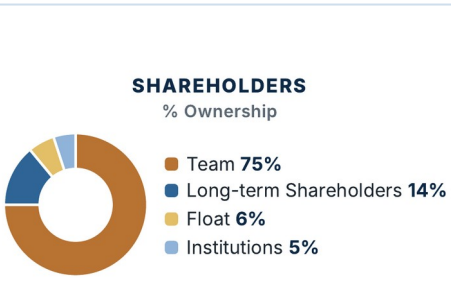
Americas Focus: Canada - U.S.A. – Mexico – Argentina – Chile – Brazil – Colombia - Venezuela

COMPANY SHARE CAPITAL & STRUCTURE

AsiaBaseMetals Inc. incorporated on August 11, 2009 under the laws of British Columbia, Canada became an independent publicly reporting company (effective September 30, 2009), upon receipt of a British Columbia Court (the "**B.C. Court**") approval of a statutory plan of arrangement under the *Business Corporations Act* (British Columbia) (the "**Plan of Arrangement or "POA"**) undertaken by Sandfire Resources America Inc. (TSX.V: SFR) under its previous name Tintina Resources Inc. (name changed effective February 2, 2018). The completion of the B.C. Court and TSX Venture Exchange approved POA ("**Spin-Out**") effective September 30, 2009, led to AsiaBaseMetals Inc's shares being listed for trading on the TSX Venture Exchange on November 3, 2009.

Reporting & Trading Status [View SEDAR Filings] **Listed TSX.V: ABZ**

SHARE CAPITAL	Sep 30, 2026
Common Shares Issued & Outstanding:	50,562,871
Stock Options - Outstanding Note # 1 - See Below for Details	3,125,000
Warrants - Outstanding Note # 2 - See Below for Details	2,712,143
Fully Diluted, Shares	56,400,014



Note # 1 - Stock Options Outstanding

2,475,000	Expiring March 30, 2028 – Price CDN $ 0.20 per Share
400,000	Expiring November 2, 2028 – Price CDN $ 0.20 per Share
250,000	Expiring January 31, 2029 – Price CDN $ 0.20 per Share
3,125,000	(CAN $ 625,000 Upon Full Exercise)

Note #2 - Warrants Outstanding

2,712,143	Expiring April 26, 2027 – Price CDN $ 0.14 per Share
2,712,143	(CAN $ 379,700 Upon Full Exercise)

OUR FUTURE

The World Needs More Copper, and AsiaBaseMetals is Positioned for the Opportunity

Jervis Project Acquisition Is Only the Beginning – More Advanced Project Acquisitions in The Americas Will Follow Soon

We Have a Focused Growth Strategy – Successful Pursuit of Copper - One of the World's Most Critical Resources Today

"Most Critical Resource for the World of Tomorrow & the Upcoming New-Age Economy"

Robert Friedland *stated* — ***"We have to mine the same amount of copper in the next 18 years as we have mined in the last 10,000 years."***

Raj Chowdhry, CEO *stated* — ***"Copper supply is under immense pressure & demand is growing exponentially. The opportunity is here - it is time to re-build, the future of mining."*** The Team Agrees

View/Read CEO & Chairman Message - Update and/or Up-Coming Anticipated Planned-Financing on website

Cautionary Disclaimer & Forward-Looking Statements

THIS IS A CONDENSED SUMMARY. THE COMPLETE LEGAL INFORMATION AND CAUTIONARY DISCLAIMER IS AVAILABLE IN THE COMPANY'S DOCUMENT LIBRARY AND ON ITS WEBSITE, AND FORMS PART OF THIS DOCUMENT.

Not a solicitation. This document is not an offer or solicitation to buy or sell securities and is not a solicitation for financing. Any financing, if and when announced, will be made only to eligible investors in accordance with applicable securities laws and TSX Venture Exchange policies.

Forward-looking statements. This document contains forward-looking information within the meaning of Canadian securities laws — including statements about the anticipated financing and use of proceeds, asset acquisitions, exploration and development plans, and potential mineralization. Such statements are not guarantees; actual results may differ materially due to risks including failure to obtain exchange or regulatory approvals, failure to raise funds on the proposed terms or at all, mineral-exploration risk, commodity-price and currency fluctuations, permitting and environmental requirements, and other factors. Readers should not place undue reliance on forward-looking statements. The Company disclaims any obligation to update them except as required by law.

Technical information. Mr. Helgi Sigurgeirson, a consultant to the Company, is a Qualified Person under National Instrument 43-101 and has reviewed and approved the scientific and technical information herein. Historical results referenced are non-compliant with NI 43-101; a qualified person has not done sufficient work to classify them as current mineral resources or reserves, and they are not treated as such. Information on adjacent or nearby properties is not necessarily indicative of mineralization on the Company's projects.

Notice. Neither the TSX Venture Exchange nor its Regulation Services Provider accepts responsibility for the adequacy or accuracy of this material.

REGISTER YOUR INTEREST

The Financing, if and when announced, will be made available to **Accredited Investors**. Investors should verify accredited-investor rules with their financial advisor (see the CEO & Chairman's Message – Appendix 8 for assistance).

Tel: **+1 (604) 765-2030** · E-Mail: contact@asiabasemetals.com · Financing Terms and Timeline

CEO Message Update | Anticipated Financing | Jervis Project | Gnome Project

Participate Market and/or Financing — **Build Future Mines – "Futura Mining"** — **Create & Build Value**

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E-Mail: contact@asiabasemetals.com
Website: www.asiabasemetals.com

▸ *Summary of Company's Team & Professional Associates – Provided on Next Page*

COMPANY'S TEAM & PROFESSIONAL ASSOCIATES

Note: Full Profile Details Provided on Website Click on Image

BOARD OF DIRECTORS



Rajinder Chowdhry (Raj)
Director – Executive Chairman
CEO & President
Audit & Comp Committee Member



Henry Park (Henry)
Director – Independent
Audit & Comp Committee Member



Terrylene Penstock (Terry)
Director
CFO



Bruce Bragagnolo (Bruce)
Director – Independent
Audit Committee Member

ADVISORY BOARD MEMBERS



Andrew Bowering (Andy)
Advisory Board Member



Joe Piekenbrock (Joe)
Advisory Board Member
Thayer Lindsley Award (2009)
Colin Spence Award (2015)



Bob Jacko (Bob)
Advisory Board Member



Sorin Posescu (Sorin)
Advisory Board Member



Yuvraj S. Solanki (Yuvraj)
Advisory Board Member



Akbar Hassanally (Akbar)
Advisory Board Member



Paul Gibbons (Paul)
Advisory Board Member

PROFESSIONAL ASSOCIATES

Canadian Counsel	US Counsel	Transfer Agent	Auditor
DuMoulin Black	Dorsey always ahead	Computershare	manning elliott

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