AsiaBaseMetals Inc.

(Effective as of: July 26, 2026)

NOTE: This Document is Not a Solicitation for Financing – (See Important Cautionary Note). The Financing if and when Announced & Solicited will be made available to Accredited Investors who are advised to Consult with Professional Investment Advisor to Make Investing Decision.

PROPOSED/PLANNED PRIVATE PLACEMENT: CAD $ 2 MILLION (Price/Unit TBD)

Private Placement Objective/Planned/Proposed	**If Brokered** Bought Deal	**Gross Proceeds:**	**Up to CDN $** **$ 2,000,000**
Price Per Unit: Planned / Proposed	**CAD** **$ TBD**	**Agents' Option:** Proposed - Additional Units	**Up to # Units** **TBD**
Units for Issue: Planned / Proposed	**Up to # Units** **TBD**	**Total Proceeds:** Total Potential Proceeds	**CAD $** **$ TBD**
Unit Structure: Planned / Proposed With Acceleration Clause	**Common Share** **+ ½ Warrant** (WRNT)	**Warrant** (WRNT) **Exercise:** $ Price & Terms	**CAD $ TBD** Per Share **XX Months from Closing**

USE OF PROCEEDS

Advancement of Jervis Project VMS-Focused Exploration Program (Including Drilling)

Jervis Project Exploration, Acquisition of New Projects Under Review and General Working Capital

JERVIS PROJECT

Gambier Group Rocks Host the Jervis Project & Britannia VMS Deposit/Mine (Now a museum)

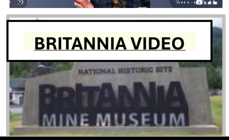
Jervis Project HIGHLY PROSPECTIVE WITHIN GAMBIER GROUP TREND HOSTING THE **Britannia Mine**

Jervis Project

Sampling Results

Ranging Up to Highs

- 1.92% copper (Cu)
- 24.9% zinc (Zn)
- 9.98 oz/ per tonne ("oz/t") 283 g/t Ag
- Au Reliable Data Not Available



Click-Above to View-Videos

Britannia Deposit/Mine

Mine-Life (70 Years)

Produced Roughly 47.8 million tonnes

- 1.1% copper ("Cu")
- 0.65% zinc ("Zn")
- 6.8 grams per tonne ("g/t ") silver ("Ag")
- 0.6 g/t gold ("Au")

ONCE THE LARGEST COPPER PRODUCER IN BRITISH COMMONWEALTH

Note: Mineralization hosted on adjacent and/or nearby properties is not necessarily indicative of mineralization that may be hosted on the Jervis Project

COMPANY TEAM






Award Winning Team Having Track Record / Invested and Committed to Success

Team Committed to Success

Team Members are Significant Shareholders

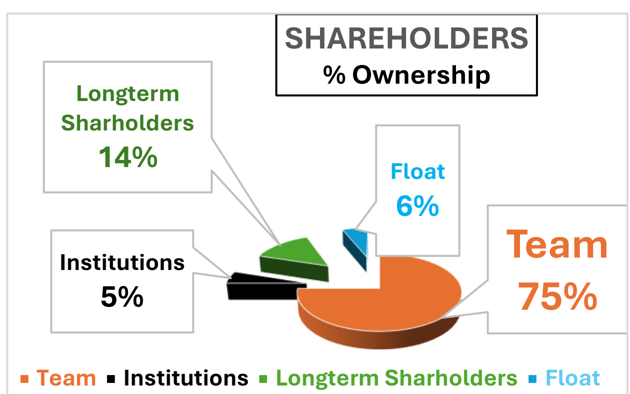
Award Winning Team

Team Has A Proven Record of Discovering, Permitting, Building & Operating Mines

Team's History/ Track Record

World-Class Discoveries by a Proven Team

Black Butte Copper	Gahcho Kue	Kolwezi
Copper	Diamonds	Copper







Click on TEAM Member Photograph to View Profile Details Names/Positions Provided on Last Page

JERVIS PROPERTY – FEATURED PROJECT

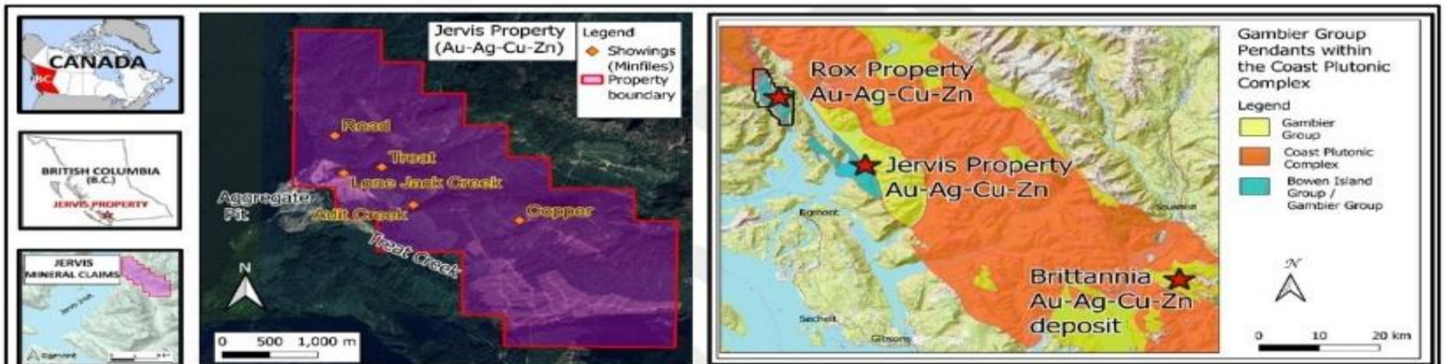
Previous Exploration Work

Jervis Project is Highly Prospective VMS Project with Promising Results
Jervis Project on Trend (55 Km – NW) of Britannia Mine within Gambier Group Rocks

The Odds for Finding an Economic Deposit Increase 10-Fold Along Trend of Existing Mines
Statistically, when Exploring Highly Prospective Property on Trend of an Existing Mine

1993 Soil Sampling Program Outlined Strong & Coherent Anomaly
Sampling Highs: (Two Km Anomaly) 1.92% Cu, 24.9% Zn, 9.98 oz/t Ag [283 gt] & Au*
Extending In a Broad Northwest Northeast Trending Band

Jervis Project will be Advanced Using Modern Technology by an Award-Winning Team [See Last Page]
Modern Exploration Technology Designed Specifically for Targeting VMS-Style Mineralization



Location British Columbia Canada

Showings on Jervis Property (Minfiles - North to South) (1) Road (2) Treat (3) Loan Jack Creek (4) Adit Creek (5) Copper

Geology – Gambier Group Pendants within **The Coast Plutonic Complex** (Bowen Island Group / Gambier Group)

The Jervis Project has a long exploration history, with open cuts and adits dating back to the 1920s. Approximately 1,371 metres of drilling (* Kidlark & Yacoub, 1989 – see below) were completed in the late 1960s and early 1970s, but these efforts focused on targeted limited surface showings without applying a VMS exploration model, as required.

Subsequent programs—including rock and soil sampling, as well as magnetic ("**MAG**") and very low frequency electromagnetic ("**VLF**") surveys in 1989 and 1993—highlighted the potential for Britannia-style mineralization.

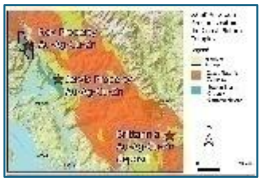
Previous Exploration Programs (Up to early 1970's) did not Prioritize Stratigraphic Analysis
Which is Essential, as Demonstrated (Per 1989 & 1993 Surveys) for Effective VMS Targeting

Raj Chowdhry stated *"Exploration programs previously conducted and publicly disclosed on the Jervis property likely represent an investment of approximately $750,000 to $1,000,000 in today's dollars. When combined with the promising results ranging up to highs of **1.92% Cu, 9.98 oz/t Ag,** and **24.9%** Zn, within the highly prospective Gambier Group trend hosting the Britannia Deposit/Mine, from historical sampling, the Jervis Project acquisition has brought the Company and shareholders substantial value, and an exciting opportunity with immense upside. What an ideal way for the Company to kick-start the capitalization on the Jr-Mining Sector-Upturn and strengthen our ability to continue to build and enhance shareholder value. The Company will continue patiently to wait for right market conditions (grant of mining permits for adjacent projects) prior to further advancing the Company's long held Gnome Project (Cobalt/Zinc·. The Company's Award-Winning Team, having minimized dilution through the mining sector downturn period, which is finally now behind us, is now looking forward to aggressively acquiring additional projects in the Americas, with some projects currently under advanced negotiations."*

COMPANY IS PURSUING ADDITIONAL ACQUISITIONS

Projects are Currently Under Review & Advanced Negotiations in Americas for Additional Acquisitions.

Canada, United States of America, Mexico, Chile & Argentina



Current Projects of the Company

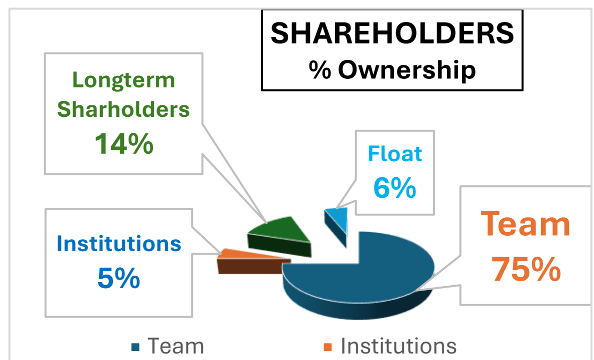
Jervis Project | Gnome Project

COMPANY SHARE CAPITAL & STRUCTURE

AsiaBaseMetals Inc. incorporated on August 11, 2009 under the laws of British Columbia, Canada became an independent publicly reporting company (effective September 30, 2009), upon receipt of a British Columbia Court (the "**B.C. Court**") approval of a statutory plan of arrangement under the *Business Corporations Act* (British Columbia) (the "**Plan of Arrangement or "POA")** undertaken by Sandfire Resources America Inc. (**TSX.V: SFR**) under its previous name Tintina Resources Inc. (name changed effective February 2, 2018). The completion of the B.C. Court and TSX Venture Exchange approved POA ("**Spin-Out**") on October 8, 2009, lead to AsiaBaseMetals Inc's shares being listed for trading on the TSX Venture Exchange on November 3, 2009.

Reporting & Trading Status [View SEDAR Filings] Listed TSX.V: ABZ

SHARE CAPITAL	March 31, 2026
• **Common Shares** Issued & Outstanding:	**50,292,871**
• **Stock Options** - Outstanding **Note # 1** - See Below for Details	**3,325,000**
• **Warrants** - Outstanding **Note # 2** - See Below for Details	**3,072,143**
Fully Diluted	**56,690,014**



Note # 1 - Stock Options Outstanding

2,675,000	Expiring March 30, 2028 – Price CDN $ 0.20 per Share
400,000	Expiring November 2, 2028 – Price CDN $ 0.20 per Share
250,000	Expiring January 31, 2029 – Price CDN $ 0.20 per Share
3.325.000	**(CAN $ 665,000 Upon Full Exercise)**

Note #2 - Warrants Outstanding

3,072,143	Expiring April 26, 2027 – Price CDN $ 0.14 per Share (
3,072,143	**(CAN $ 430,100 Upon Full Exercise)**

Want to Know More About the Company & Upcoming Opportunity?

View CEO & Chairman's Latest Update Message on Company's Website

COMPANY'S TEAM & PROFESSIONAL ASSOCIATES

Note: Full Profile Details Provided on Website [Click on Image]

Board Of Directors

Rajinder Chowdhry (Raj)

Director – Executive Chairman

CEO & President

` Audit & Comp Committe' Member

Henry Park (Henry)

Director – Independent

Audit & Comp Committee Member

Terrylene Penstock (Terry)

Director

CFO

Bruce Bragagnolo (Bruce)

Director – Independent

Audit Committee Member

Advisory Board Members

Andrew Bowering (Andy)

Advisory Board Member

Joe Piekenbrock (Joe)

Advisory Board Member

Bob Jacko (Bob)

Advisory Board Member

Sorin Posescu (Sorin)

Advisory Board Member

Yuvraj S. Solanki (Yuvraj)

Advisory Board Member

Akbar Hassanally (Akbar)

Advisory Board Member

Paul Gibbons (Paul)

Advisory Board Member

Professional Associates

Canadian Counsel	US Counsel	Transfer Agent	Auditor
DuMoulin Black	Dorsey always ahead	Computershare	manning elliott

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